

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Go to www.irs.gov/Form990PF for instructions and the latest information.

Ones to Burlin Inspection

		ndar year 2017 or tay year beginning		- 4114			Opt	is to Public Inspection
		ndar year 2017 or tax year beginning			, and	ending A Employe	r identification numbe	<u> </u>
		Research Foundation				~ ciubiose	nasimination numbe	17
		d street (or P.O. box number if mail is not delivered to street address)		Boon	n/suite	!	26.6066160	,
		rtiss St		1		B Telephon	36-6056169 a number (see instruction	
		n, state or province, country, and ZIP or foreign postal code	·	Ь			o names (aco mandon	ono,
	-	Grove	605	15			(630) 852-93	63
		untry name Foreign province/state/county		gn post	al code	C If exempt	ion application is pendi	
	Ū			,		1 0,0,0,0,0	on approation is pendi	ng, chack here >
G	Chec	k all that apply: I Initial return I Initial return	of a former p	ublic	chanty	D 1. Foreig	n organizations, check	here ▶ 🗍
		Final return Amended re	eturn		on any	2. Foreig	n organizations meeting	n the 85% test
		Address change Name chan	ae				here and attach compu	
H	Chec	k type of organization: X Section 501(c)(3) exempt p	rivate founda	tion	A		foundation status was t	
		on 4947(a)(1) nonexempt charitable trust Other tax			ation	section 50	07(b)(1)(A), check here	▶□
ī		narket value of all assets at J Accounting method				F 14.4-4	-d-N t + 00 N	
-		of year (from Part II, col. (c), Other (specify)					ndation is in a 60-month stion 507(b)(1)(B), chec	
		6) > \$ 41,617 (Part I, column (d) must t	e on cash basi	is.)			· (-)(-)(-),	
Р	art I		(a) Revenue					(d) Disbursements
		amounts in columns (b), (c), and (d) may not necessarily	expenses p		1	investment	(c) Adjusted net	for charitable
		equal the amounts in column (a) (see instructions).)	books		{	icome	ıncome	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)			l —			Comment of the commen
	2	Check ▶☐ if the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments]
	4	Dividends and interest from securities		1,146		1,146		
	5a	Gross rents						
	Ь	Net rental income or (loss)	<u> </u>					
ne	6a	Net gain or (loss) from sale of assets not on line 10						
Ē	b	Gross sales price for all assets on line 6a	ļ					
Revenue	7	Capital gain net income (from Part IV, line 2)						
Œ	8	Net short-term capital gain						
	9	Income modifications	}					
	10a	Gross sales less returns and allowances	 		L			
	b	Less: Cost of goods sold	 					
	11 11	Gross profit or (loss) (attach schedule)	}		 			
e 🗪	12	Other income (attach schedule)	}	1 146		1 146	0	
7	13	Compensation of officers, directors, trustees, etc.	 	1,146		1,146	<u> </u>	
ì	14	Other employee salaries and wages VED.						
200	15	Pension plans, employee benefits	 		-			
2 <u>Ğ</u>	16a	Legal fees (attach squeway 1.5.2018						
<u> </u>	b	Accounting fees (attack schedule)	ļ ————					
-≝	С	Other professional fees (attach-schedule)			~			
<u>.</u>	17	Interest OGDEN UT						
Operating and Administrative Expenses	18	Taxes (attach schedule) (see instructions)		36		36		
- <u>-</u> -	19	Depreciation (attach schedule) and depletion						
' 5	20	Occupancy]				
7	21	Travel, conferences, and meetings	ļ]				
ξ	22	Printing and publications	<u> </u>					
ğ	23	Other expenses (attach schedule)	<u> </u>					
흩	24	Total operating and administrative expenses.				j	!	
ÿra		Add lines 13 through 23		36		36	0	
ፙ	25	Contributions, gifts, grants paid		<u> 5,500</u>				6,500
<u> </u>	26	Total expenses and disbursements. Add lines 24 and 25	<u> </u>	6 <u>,536</u>		36	0	6,500
	27	Subtract line 26 from line 12:						
	а	Excess of revenue over expenses and disbursements	<u></u>	5,390				
	b	Net investment income (if negative, enter -0-) .				1,110		
	l c	Adjusted net income (if negative enter -0-)	I	- 1				!

For Paperwork Reduction Act Notice, see Instructions.

Form **990-PF** (2017)

1 Cash—non-interest-bearing 12,524 7,133 7,133 2 Savings and temporary cash investments 12,524 7,133 7,133 3 Accounts receivable Less: allowance for doubtful accounts Less: allowance fo			Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year
2 Savings and temporary cash investments 3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶ 4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) 7 Other notes and loans receivable (attach schedule)	Pa		should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
2 Savings and temporary cash investments 3 Accounts receivable ► Less: allowance for doubtful accounts ► 4 Pledges receivable 5 Crants receivable 6 Receivables due from officers, directors, frustees, and other disqualified persons (attach schedule) Less allowance for doubtful accounts ► 7 Other notes and loans receivable (attach schedule) Less allowance for doubtful accounts ► 8 Inventiores for sale or use 9 Prepaid expenses and deferred charges 10a Investments—Corporate stock (attach schedule) 11 Investments—Corporate stock (attach schedule) 12 Investments—order page loans 13 Investments—order (attach schedule) 14 Land, buildings, and equipment basis ► 15 Less, accumulated depreciation (attach schedule) 15 Other assets (describe ↑ 16 Total assets (to be completed by all filters—see the instructions. Also, see page 1, litem 1) 16 Total assets (to be completed by all filters—see the instructions. Also, see page 1, litem 1) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 10 Loans from officers, directors, frustees, and other disqualified persons 10 Mortgages and other notes payable (attach schedule) 10 Deferred revenue 11 Unrestricted 12 Unrestricted 13 Foundations that follow SFAS 117, check here 14 Land complete lines 27 through 31. 15 Capital slock, trus trinopal, or current funds 16 Promate earnings, accomplated fores 24 through 22, and lines 30 and 31. 17 Capital slock, trus trinopal, or current tunds 19 Read complete lines 27 through 31. 20 Describer amount from Part I, include a sacets fund balances (see instructions). 20 Part III Analysis of Changes in Net Assets or Fund Balances 21 Total net assets or fund balances (see instructions). 22 Sprand earnings, accomplated inces 24 through 29 Part II, column (a), line 30 (must agree with en		1	Cash—non-interest-bearing	12,524	7,133	7,133
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Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds						
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instructions)	et	!		29,730	24,000	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	Ž	31		29 730	24 339	
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 29,730 2 Enter amount from Part I, line 27a 2 -5,390 3 Other increases not included in line 2 (itemize) 3 4 Add lines 1, 2, and 3 4 24,340 5 Decreases not included in line 2 (itemize) 5 1 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 24,339	Pa	rt III	Analysis of Changes in Net Assets or Fund Balances	29,730]	24,555	
end-of-year figure reported on prior year's return)				a) line 30 (must agre	e with	· · · · · · · · · · · · · · · · · · ·
2 Enter amount from Part I, line 27a	٠					29.730
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3	2					
4 Add lines 1, 2, and 3						0,000
5 Decreases not included in line 2 (itemize) ▶ rounding error 5 1 6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 24,339						24 340
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 6 24,339					·	1
Form 990-PF (2017)	6	Total	net assets or fund balances at end of year (line 4 minus line 51—P:	art II. column (b). line		24 330
	Ť	· Viai	The added of fully buildings at old of your filler 4 million line of		<u> </u>	Form 990-PF (2017)

Part	V Capital Gains and	<u>d Losses for Tax on Investn</u>	<u>nent l</u>	ncome				
		und(s) of property sold (for example, real est use, or common stock, 200 shs. MLC Co)	ate,		(b) How acquired P—Purchase D—Donation		Date acquired io., day, yr.)	(d) Date sold (mo., day, yr)
1a								
b								
<u>c</u> _								
<u>d</u>								
е_		(A) December of the second		4-) 04			4.0.	L
	(e) Gross sales price	(f) Depreciation allowed (or allowable)			other basis use of sale			n or (loss) f) minus (g))
<u>a</u>						<u> </u>		
<u> </u>				 -				
<u>c</u> d								
_ _		7			· · · · · ·			
	Complete only for assets si	howing gain in column (h) and owned	by the	foundation	on 12/31/69		(f) Gauss (Col	(b) can minus
	(i) F.M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Exces	s of col. (i) (j), if any		col. (k), but not	l. (h) gain minus t less than -0-) or rom col. (h))
		45 41 120 1705		0461 001.	U), ii 2119			
<u>a</u> b								
c								
d							····	
2	Capital gain net income o			nter in Pa		2		
3	Net short-term capital gai	in or (loss) as defined in sections			-	_		<u></u>
_		I, line 8, column (c). See instruct						
	- :	<u> </u>			•	3		C
Part		der Section 4940(e) for Redu				Inco	me	
Wasi		e section 4942 tax on the distribu qualify under section 4940(e). Do				ase p	eriod?	☐ Yes 🗓 No
1	Enter the appropriate ame	ount in each column for each yea	ır; see	the instru	ctions before ma	king a	any entries.	
Cal	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distributions	s	Net value o	(c) f noncharitable-use as	sets		(d) inbution ratio divided by col. (c))
Cali	2016		5,489			3.061	(COI (D) (0.140878
	2015		5,990			,475		0.118673
	2014		5,990			,225		0.104675
	2013		5,288		59	,570		0.105556
	2012		5,282		46	3,484		0.135143
2	Total of line 1. column (di)				. {	2	0.604925
3		for the 5-year base period—divid						
	the number of years the f	oundation has been in existence	if less	than 5 ye	ars	٠. ١	3	0.120985
4	Enter the net value of nor	ncharitable-use assets for 2017 for	rom Pa	art X, line	5		4	44,549
5	Multiply line 4 by line 3 .						5	5,390
6	Enter 1% of net investme	nt income (1% of Part I, line 27b)				٠.	6	11
7	Add lines 5 and 6					.	7	5,401
8		ons from Part XII, line 4					8 19/	6,500
	If line 8 is equal to or great Part VI instructions.	ater than line 7, check the box in	ran v	rı, iine 16,	ario complete th	at par	using a 1%	tax rate. See the

	9				
Form 9	90-PF (2017) · Packard Research Foundation		36-6	3056169	Page 4
Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948—see	instruct	ions)	
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on I		T		T
	Date of ruling or determination letter (attach copy of letter if necessary—see instruction]]		1
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	· }			11
	here ► X and enter 1% of Part I, line 27b	[
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 49	6 of	1 1		1
	Part I, line 12, col. (b).	•	1 1		ļ
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter	-0-)	2		0
3	Add lines 1 and 2		3		11
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter	-0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		5		11
6	Credits/Payments:		1 1		1
а	2017 estimated tax payments and 2016 overpayment credited to 2017 6a		1 1		
b	Exempt foreign organizations—tax withheld at source 6b		4 1		
С	Tax paid with application for extension of time to file (Form 8868) 6c		1 1		1
d	Backup withholding erroneously withheld		4 1		- 1
7	Total credits and payments. Add lines 6a through 6d		7		0[
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attack.		8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9		11
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid Enter the amount of line 10 to be: Credited to 2018 estimated tax	► nded ►	10		0
	VII-A Statements Regarding Activities	ided >	1111		0
1a	During the tax year, did the foundation attempt to influence any national, state, or local legi-	eletion or	did it		Yes No
ia	participate or intervene in any political campaign?			10	183 140
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purpos			1a	
	instructions for the definition		1116	16	f
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of		 terials	[· · · ·	
	published or distributed by the foundation in connection with the activities.	in unity in u	torials	-	
С	Did the foundation file Form 1120-POL for this year?			10	1
ď	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the			1	
	(1) On the foundation. ▶\$ (2) On foundation managers. ▶\$,			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expend	ture tax ir	nposed	-	İ
	on foundation managers. ►\$		•		ł
2	Has the foundation engaged in any activities that have not previously been reported to the	RS?		2	
	If "Yes," attach a detailed description of the activities.				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument,	articles			l
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chan	ges		3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year	r?		4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?			4b	N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5	
	If "Yes," attach the statement required by General Instruction T.			1 1	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied ei	ther:]]	
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandator	•			
	conflict with the state law remain in the governing instrument?			6	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),		<i>.</i>	7	X
8a	Enter the states to which the foundation reports or with which it is registered. See instruction	ns. 🕨			
				1 1	, I

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

names and addresses

8b

9

10

Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the		Yes	No
	the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified			
	person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► Alice E Packard Telephone no. ► (630) 85	2-936	3	
	Located at ► 1132 Curtiss St Downers Grove IL ZIP+4 ► 60515			<u>-</u> -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here		. 1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		<u> X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		ł	
Pari	VII-B Statements Regarding Activities for Which Form 4720 May Be Required		4	
<i>(</i> Δ1	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		ł	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	1 1		
	disqualified person?		. [
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		ĺ	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?]]	}	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	} {	1	
	the benefit or use of a disqualified person)?		ļ	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	1 1	l	
	foundation agreed to make a grant to or to employ the official for a period after		Ì	
	termination of government service, if terminating within 90 days.)	}	1	
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in		l	
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here		- 1	
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	} }	ļ	
	were not corrected before the first day of the tax year beginning in 2017?	1c		<u>_x</u> _
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	ĺĺ		
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		Ì	
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?		- 1	
			- {	
b	If "Yes," list the years 20, 20, 20, 20. Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	ľ		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	}	Ì	
	all years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		***	
_	► 20 , 20 , 20 , 20	ļ	ł	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1		
	at any time during the year?	(J	
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or	1	i	
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		1	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse	}	}	
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	[- [
	foundation had excess business holdings in 2017.)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
Ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	_	1	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	لب	<u> </u>
	For	m 99 0	-PF (2017)

Form 99	0-PF (2017)	Packard Research Foundation							36-60	56169	F	age 6
Part	VII-B State	ements Regarding Activities f	or Wh	ich Form 47	720 Ma	y Be Req	ulred	(continue	ed)			
5a	(1) Carry on pro	, did the foundation pay or incur a ppaganda, or othe <mark>rwise</mark> attempt to	influer	nce legislation				Yes	X No			_
	(2) Influence the directly or in	e outcome of any specific public e directly, any voter registration driv	lection e? .	(see section	4955); 	or to carry	on, 	Yes	X No			
	(3) Provide a gr	ant to an individual for travel, stud	ly, or o	ther similar p	urpose	s?		Yes	X No			
	section 494	rant to an organization other than 5(d)(4)(A)? See instructions						Yes	⊠ No			
		any purpose other than religious, or the prevention of cruelty to ch						Yes	X No			
b	•	s "Yes" to 5a(1)–(5), did any of the ction 53.4945 or in a current notice					•		ibed in	5b	N/A	
С	If the answer is	elying on a current notice regardir "Yes" to question 5a(4), does the	founda	ation claim ex	emptio	n from the	tax	_	▶ □			
C -	If "Yes," attach	ntained expenditure responsibility the statement required by Regula	tions s	ection 53.494	5-5(d)			∐ Yes	X No			
ба	on a personal b	ion, during the year, receive any finenefit contract?							⊠ No	1.1		
b	If "Yes" to 6b, fi				•	•				6b		X
b	If "Yes," did the	g the tax year, was the foundation a pa foundation receive any proceeds	or hav	e any net inc	ome at	tributable to	the tra	ansaction'		7b	N/A	
Part		nation About Officers, Directo ontractors	ors, Tı	ustees, Fo	undati	on Manag	gers, F	lighly Pa	aid Em	ploye	es,	
		s, directors, trustees, and found	ation r	nanagers an	d their	compens	ation S	See instri	ictions			
<u> </u>		Name and address	(b) Titl	e, and average irs per week ted to position	(c) Co (lf	mpensation not paid, nter -0-)	(d) empl	Contribution oyee benefit ferred compe	s to plans	(e) Expe	nse ac	
	Packard Curtiss St Down	ers Grove, IL 60515	Direct	or 1.00		0						
	E Packard Curtiss St Down	ers Grove, IL 60515	Direct	1.00		0					<u></u>	
	A Packard		Direct									
1132 (Curtiss St Downe	ers Grove, IL 60515		1.00		0	 					
2	•	of five highest-paid employees	(other	than those	includ	ed on line	1—see	instructi	ions). I	none,	ente	 r
	"NONE."							r				
	(a) Name and addres	ss of each employee paid more than \$50,000)	(b) Title, and a hours per w devoted to po	reek	(c) Comper	nsation	(d) Contribe employee plans and compens	benefit deferred	(e) Expe	nse aco allowan	
NONE												
Total	number of other	employees paid over \$50,000 .	· · .		·				•			
	. ,								F	om 990)-PF	(2017)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Com NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four targest direct charitable activities during the tax year, include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A 2 Part IX-B Summary of Program-Related Investments (see instructions)	s,	ployees	es, Foundation Managers, Highly Paid En	Information About Officers, Directors, Trustees, Foundand Contractors (continued)
(e) Name and address of each person paid more than \$50,000 (b) Type of service (c) Com NONE. Com NONE Com		ONE."	nal services. See instructions. If none, enter "	
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1	pensation			
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A 2				
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A 2				
Part IX-B Summary of Program-Related Investments (see instructions) Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Am N/A Am N/A				
Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A 2				
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 N/A 2				
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc. 1 N/A 2			rices	number of others receiving over \$50,000 for professional services
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Am Am Am Am Am Am Am Am Am A				IX-A Summary of Direct Charitable Activities
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Am Am Am Am Am Am Am Am Am A	enses	Expen		
Part IX-B Summary of Program-Related Investments (see instructions) Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Am N/A 2				/A
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Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Am Am 2				
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. Am N/A 2				
1 N/A	,		(see instructions)	IX-B Summary of Program-Related Investments (see instru
2	nount	Amou	the tax year on lines 1 and 2.	ribe the two largest program-related investments made by the foundation during the tax year on
				/A
All all and a second a second and a second a				let de la character de la char
All other program-related investments. See instructions.				ier program-related investments. See instructions.
3				
Total, Add lines 1 through 3			<u> </u>	Add lines 1 through 3

Part	X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundati	ons,
	see instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes:		
а	Average monthly fair market value of securities	1a	32,730
b	Average of monthly cash balances	16	12,497
C	Fair market value of all other assets (see instructions)	10	·····
d	Total (add lines 1a, b, and c)	1d	45,227
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	45,227
4	Cash deemed held for charitable activities. Enter 11/2 % of line 3 (for greater amount, see	}	
	instructions)	4	678
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	44,549
6	Minimum investment return. Enter 5% of line 5	6	2,227
Part		ons	
	and certain foreign organizations, check here and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	2,227
2a	Tax on investment income for 2017 from Part VI, line 5	}	
b	Income tax for 2017. (This does not include the tax from Part VI.) 2b		
C	Add lines 2a and 2b	2c	11
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,216
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	2,216
6	Deduction from distributable amount (see instructions)	6	.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	2,216
Part	XII Qualifying Distributions (see instructions)		
			
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	6,500
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	6,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,489
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating when the column (b) in subsequent years when calculating when the column (b) is a subsequent year.	nether the	foundation
	qualifies for the section 4940(e) reduction of tax in those years.		

Part	VIII Undistributed income (see instructions	S}			
1	Distributable amount for 2017 from Part XI,	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
	line 7				2,216
2	Undistributed income, if any, as of the end of 2017:				
а	Enter amount for 2016 only			0	
b	Total for prior years: 20, 20, 20				
3	Excess distributions carryover, if any, to 2017:	1			
a	From 2012	7			Ì
b	From 2013	3		-	
C	From 2014 3,149	<u>9</u>	i		
d	From 2015 3,486	6	i		[
е	From 2016	8		!	ł
f	Total of lines 3a through e	16,903			
4	Qualifying distributions for 2017 from Part XII,				
	line 4: ▶ \$6,500				
а	Applied to 2016, but not more than line 2a	l			Ì
b	Applied to undistributed income of prior years		- · · · · · · · · · · · · · · · · · · ·		
	(Election required—see instructions)	}			}
С	Treated as distributions out of corpus (Election				
	required—see instructions)	İ			ļ
d	Applied to 2017 distributable amount				2,216
8	Remaining amount distributed out of corpus .	4,284			
5	Excess distributions carryover applied to 2017.	1,1,5			
•	(If an amount appears in column (d), the same				
	amount must be shown in column (a).)				
6	Enter the net total of each column as				Į
-	indicated below:	1			
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	21,187			
	Prior years' undistributed income. Subtract			 	
_	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed			· · · · · · · · · · · · · · · · · · ·	
•	income for which a notice of deficiency has	Ì]
	been issued, or on which the section 4942(a)				
	tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable				
•	amount—see instructions			!	
_	Undistributed income for 2016. Subtract line				
·	4a from line 2a. Taxable amount—see]			
	instructions			0	
ŧ	Undistributed income for 2017. Subtract lines	<u> </u>		<u> </u>	
•	4d and 5 from line 1. This amount must be	1			
	distributed in 2018				0
7	Amounts treated as distributions out of corpus				<u>~</u>
•	to satisfy requirements imposed by section	1			
	170(b)(1)(F) or 4942(g)(3) (Election may be	1			
	required—see instructions)]			
8	Excess distributions carryover from 2012 not				
•	applied on line 5 or line 7 (see instructions)	2,727			
9	Excess distributions carryover to 2018.	2,121			
J	Subtract lines 7 and 8 from line 6a	10 400			
10		18,460			
-	Analysis of line 9: Excess from 2013	,	•		
a					
b	Excess from 2014	-			
C	Excess from 2015	-	ı		
d	Excess from 2016	-1			
<u>e</u>	Excess from 2017 4,284	1			Form 990-PF (2017)
					rom 33UFFF (2017)

Form 9	90-PF (2017) Packard Research For	undation			36-605	6169 Page 10
Part	XIV Private Operating Foundation	ons (see instruc	tions and Part V	/II-A, question 9)		N/A/
	If the foundation has received a ruling					
	foundation, and the ruling is effective fo				,	
b	Check box to indicate whether the foundation	on is a private opera	ting foundation des	cribed in section	4942()(3	3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	1	Prior 3 years	7	
	income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
	investment return from Part X for each year listed		(5, 5.1.	(4, 22.2	(0, 20.1)	0
ь	85% of line 2a		† — — — — — — — — — — — — — — — — — — —	-		0
_	Qualifying distributions from Part XII,			- 	/	
С	•	1	1	j .	./	•
	line 4 for each year listed		 	 		0
d	Amounts included in line 2c not used directly]			
	for active conduct of exempt activities			 /		0
е	Qualifying distributions made directly					
	for active conduct of exempt activities.	}]			_
	Subtract line 2d from line 2c			 /		0
3	Complete 3a, b, or c for the	J	}	<i>y</i>		
	alternative test relied upon:		/	4	1	
а	"Assets" alternative test—enter:		/			
	(1) Value of all assets		/_/			0
	(2) Value of assets qualifying under	{	/			
	section 4942(j)(3)(B)(i)					0
þ	"Endowment" alternative test—enter 2/3 of minimum investment return shown in	}	1 /		1	
	Part X, line 6 for each year listed		/			0
C	"Support" alternative test-enter:] ,	Y]	
	(1) Total support other than gross	! /		ļ	}	
	investment income (interest,		,		1	
	dividends, rents, payments on securities loans (section		İ	İ	1	
	512(a)(5)), or royalties)					0
	(2) Support from general public					
	and 5 or more exempt organizations as provided in		1		1	
	section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from	/				
	an exempt organization	<u> </u>				0
	(4) Gross investment income					0
Part	XV Supplementary Information	(Complete this	s part only if th	e foundation ha	d \$5,000 or more	in assets at
	any time during the year—s				•	
1	Information Regarding Foundation N	Managers:				
а	List any managers of the foundation wl	ho have contribute	ed more than 2%	of the total contribu	itions received by the	ne foundation
	before the close of any tax year (but or	nly if they have co	ntributed more tha	an \$5,000). (See se	ection 507(d)(2).)	
NON	Ξ					
b		ho own 10% or me	ore of the stock of	f a corporation (or a	an equally large por	tion of the
	ownership of a partnership or other ent					
NON	• •	••		· ·		
2	Information Regarding Contribution,	Grant, Gift, Loa	n, Scholarship, e	etc., Programs:		
	Check here ▶ X if the foundation or		• •	•	nizations and does	not accept
	unsolicited requests for funds. If the for					
	conditions, complete items 2a, b, c, and			•		
а	The name, address, and telephone nur	mber or email add	ress of the perso	n to whom applicat	ions should be add	ressed:
a	Hamo, address, and telephone hu	Jo. or oman add	200 of the perso	to mioni approat	OND SHOULD DE AUG	. 55664.
<u>h</u>	The form in which applications should	be submitted and	Information and r	naterials they shou	ld include.	
~	totti iii iiinon apphoadono should i	Juliani	und i	inoy anou	.a morado,	
	Any submission deadlines:					
-	y January, Johannes					
d	Any restrictions or limitations on award	s, such as by geo	graphical areas.	charitable fields, kir	nds of institutions. c	or other
	factors:	, , ,	- · · · · ·	•		

Form **990-PF** (2017)

Part XV Supplementary Information (continuous Grants and Contributions Paid During to	<i>ued)</i> he Vear or Approve	ed for Fut	ture Payment	
Recipient	If recipient is an individual, show any relationship to	Foundation		T
Name and address (home or business)	any foundation manager	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	 		
Kovler Diabetes Center	İ	PC	medical research	5,000
900 East 57 St Room 8144	1	l	1	
Chicago, IL 60637 W.M. Keck Observatory		PC	scientific research	1,500
5-1120 Mamaloahoa Hwy				,,,,,,,
Kamuela, HI 96743	ļ	ļ		
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	<u> </u>	<u> </u>		
b Approved for future payment	r: 		<u> ▶ 3</u> ;	6,500
S Approved for fatale payment	•	}		
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		f		1
				1
		J]
)	}		}
		}		
		Ì		
		{		
Total		l	▶ 3k	

Form **990-PF** (2017)

= :	V X J						
⊏nte	r gro	ss amounts unless otherwise indicated.	Unrelated bu	ısiness ıncome	Excluded by sect	ion 512, 513, or 514	(9)
	_	,	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (See instructions.)
1	Prog	gram service revenue:					(Oee manuchons.)
	_				ļ		
	_						
	d _						
	е_						· · · · · · · · · · · · · · · · · · ·
	f_			ļ			
		Fees and contracts from government agencies			<u> </u>		<u> </u>
2		nbership dues and assessments	<u> </u>	ļ			
3		est on savings and temporary cash investments .			ļ		
4		dends and interest from securities		ļ	14	1,146	
5		rental income or (loss) from real estate:		ļ		·	
		Debt-financed property	ļ				
		Not debt-financed property				<u> </u>	
6		rental income or (loss) from personal property			ļ		
7		er investment income ,					
8		or (loss) from sales of assets other than inventory					
9		income or (loss) from special events					
10		ss profit or (loss) from sales of inventory			L		
11	Othe	er revenue: a					<u> </u>
	ь __						
			<u> </u>				
	d _		<u> </u>				
	е		 				<u> </u>
		total. Add columns (b), (d), and (e)		0		1,146	0
		al. Add line 12, columns (b), (d), and (e)				13	1,146
(Se	work	ksheet in line 13 instructions to verify calculation	ns.)			13	1,146
(See	worl	ksheet in line 13 instructions to verify calculation	is.) ccomplishm e	ent of Exempt	Purposes		
See Pa Lin	work	ksheet in line 13 instructions to verify calculation 1-B Relationship of Activities to the A	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
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See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	
See Pa Lin	work t XV e No.	Ksheet in line 13 instructions to verify calculation Relationship of Activities to the A Explain below how each activity for which income	ns.) ccomplishm e is reported in c	ent of Exempt	Purposes (VI-A contributed	Importantly to the	

Firm's address ▶

Part	XVII	Information Exempt Org		sters to and Transactio	ns and Relat	ionships With N	4oncharitable		
1	Did t			engage in any of the follow	ing with any off	ner organization de	escribed	Yes	No
•				c)(3) organizations) or in s			,5011D40	103	140
		nizations?		-,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		9 10 Parino			1
а	-		porting foundation to	a noncharitable exempt o	rganization of:				
-							1a(1)		X
	(2) C	ther assets					[1a(2)		X
b		r transactions:							
	(1) S	ales of assets to	a noncharitable exe	empt organization			1b(1)		X
	(2) P	urchases of asse	ets from a noncharita	able exempt organization			1b(2)		X
	(3) R	ental of facilities,	, equipment, or othe	rassets			1b(3)		X
									X
								1	X
				nip or fundraising solicitation				<u> </u>	X
C				sts, other assets, or paid e				<u> </u>	X
đ				nplete the following schedule.					
				given by the reporting foundations, about in column (d) the ver-					
				nt, show in column (d) the va					
(a) Line	no.	(b) Amount involved	(c) Name of nonc	charitable exempt organization	(d) Descript	lon of transfers, transac	tions, and sharing arra	angeme	nts
									
					···				
									
	-+					····		-	
									
	$\neg \neg$							-	
				· · · · · · · · · · · · · · · · · · ·					
_									
					_ <u> </u>				
2a				ated with, or related to, one				<u> </u>	
				ection 501(c)(3)) or in section	on 527?		L Yes	IXI N	0
<u> </u>	If "Ye	·	following schedule.			 			
		(a) Name of organ	ization	(b) Type of organization	n	(c) Descrip	otion of relationship		
									
									
									
									
	Under	penalties of penury. I ded	are that I have examined this re	turn, including accompanying schedules a	nd statements, and to the	ne best of my knowledge and	belief, it is true.		
Sign	correc	t and complete. Declaration	poof preparer (other than taxpa	yer) is based on all information of which pr	eparer has any knowled	ge	May the IRS discuss	thic retu	
_			allowed	05/10/2018	Secretary		with the preparer sho		
Here	Sign	nature of officer or trus	itee	Date Title			See instructions	Yes	No
D	1	Print/Type preparer's		Preparer's signature		Date	PTIN		
Paid				SELF-PREPAREI		Į Che	eck if "" f-employed		
Prepa		Firm's name		1	· · · - · · · · · · · · · · · · · · · ·	Firm's EIN		**	
Use C	nly	Firm's address			 	Phone no			

Phone no

Part I, Line 18 (990-PF) - Taxes

		36	36		0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	income tax	11	11		,
2	annual report fee	25	25		

Part II, Line 10b (990-PF) - Investments - Corporate Stock

Packard Research Foundation

		17,206	17,206	31,054	34,484
	Num. Shares/	Book Value	Book Value	FMV	FMV
Description	Face Value	Beg. of Year	End of Year	Beg. of Year	End of Year
1 Exelon, 875 shares	875	17,206	17,206	31,054	34,484

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Packard Research Foundation

				-							
Name	orneck X	Street	Ž C	State	Zin Code	Foreign Country	£	Avg Hrs Per Week	Avg Hrs Per Week	Ronofite	Expense
Lyle E Packard		1132 Curtiss St	Downers Grove	9	L 60515	tunos un anti-	Director	1.00	0		
Alice E Packard		1132 Curtiss St	Downers Grove	10	60515		Director	1.00	0		
Roger A Packard		1132 Curtiss St	Downers Grove	100	60515		Director	1 00	0		
											•