Form **990-P**

c Adjusted net income (if negative, enter -0-)

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.

· 41 ,

2017

Department of the Treasury Internal Reveaue Service ► Go to www.irs.gov/Form990PF for instructions and the latest information. For calendar year 2017 or tax year beginning and ending A Employer identification number Name of foundation JUDY & JOHN GRAFF CHARITABLE FOUNDATION 36-4332914 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 815-637-7619 -31302 GRAND ISLE COURT City or town, state or province, country, and ZIP or foreign postal code C If exemption application is pending, check here NAPLES, FL 34108 D 1. Foreign organizations, check here ¬ G Check all that apply: Initial return Initial return of a former public charity Final return Amended return Foreign organizations meeting the 85% test, check here and attach computation Address change Name change X Section 501(c)(3) exempt private foundation Check type of organization: If private foundation status was terminated Section 4947(a)(1) nonexempt charitable trust _____ Other taxable private foundation under section 507(b)(1)(A), check here Fair market value of all assets at end of year J Accounting method: X Cash Accrual If the foundation is in a 60-month termination (from Part II, col. (c), line 16) Other (specify) under section 507(b)(1)(B), check here 324,237. (Part I, column (d) must be on cash basis.) **≦**►\$:Rart I Analysis of Revenue and Expenses (d) Disbursements (c) Adjusted net (a) Revenue and (b) Net investment (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) for charitable purposes (cash basis only) expenses per books ıncome ıncome N/A Contributions, gifts, grants, etc., received Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 4,663. STATEMENT 4.663. Dividends and interest from securities STATEMENT 5a Gross rents <3.> b Net rental income or (loss) 9,134 68 Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 7,848. 7 Capital gain net income (from Part IV, line 2) Net short-term capital gain Income modification 10a Gross sales less return RECEIVED b Less Cost of goods s c Gross profit or (loss MAY 15 2018 <427. 2,573 STATEMENT 11 Other income 16,367. 12,081 Total. Add lines 1 Compensation of officers, direct Compensation of officers, direct Compensation 0. 0. 14 Other employee salaries and wages 15 Pension plans, employee benefits and Administrative Expenses 16a Legal fees 1,750 0. STMT 4 0 **b** Accounting fees c Other professional fees 285. 205 0. 17 Interest 45 STMT 5 45. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 0. 2,371 2,268 STMT 6 23 Other expenses 24 Total operating and administrative 4,451 2,518 expenses Add lines 13 through 23 15,000. 15,000 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 15,000. 2,518 19,451 Add lines 24 and 25 27 Subtract line 26 from line 12: <3,084. & Excess of revenue over expenses and disbursements 9,563. b Net investment income (if negative, enter -0-)

N/A

For	m 99	00-PF (2017) JUDY & JOHN GRAFF CHARI				Page 2
P	art	Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of		
=		\	(a) Book Value	(b) Book Value	(c) Fair Market Vali	ue
	l .	Cash - non-interest-bearing	2 067	19.		10
		Savings and temporary cash investments	<2,967.>	19.		19.
	3	Accounts receivable >				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons				
	7	Other notes and loans receivable		İ		
		Less; allowance for doubtful accounts				
ţ	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
Ä	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	C	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment basis				
		Less accumulated depreciation				
	12	Investments - mortgage loans				
	13	Investments - other STMT 7	281,882.	275,812.	324,2	18.
	14	Land, buildings, and equipment: basis				
	' '	Less accumulated depreciation				
	15	Other assets (describe >	-			
		Total assets (to be completed by all filers - see the				
	10	instructions. Also, see page 1, item I)	278,915.	275,831.	324,2	37
_	17	Accounts payable and accrued expenses	210,313.	2/3,031.	J24,2	57.
		•				
	18	Grants payable				
ies	19	Deferred revenue				
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons				
<u>Lia</u>	21	Mortgages and other notes payable				
_	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
		Foundations that follow SFAS 117, check here				
s		and complete lines 24 through 26, and lines 30 and 31.				
Net Assets or Fund Balances	24	Unrestricted				
<u>la</u> r	25	Temporarily restricted				
Ä	26	Permanently restricted				
Ę		Foundations that do not follow SFAS 117, check here				
Ē		and complete lines 27 through 31.				
S O	27	Capital stock, trust principal, or current funds	292,778.	275,831.		
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
As	29	Retained earnings, accumulated income, endowment, or other funds	<13,863.>	0.		
Vet	30	Total net assets or fund balances	278,915.	275,831.		
_						
	31	Total liabilities and net assets/fund balances	278,915.	275,831.		
P	art					
_	_	net assets or fund balances at beginning of year - Part II, column (a), line				
		st agree with end-of-year figure reported on prior year's return)		111	278,9	15.
	•	r amount from Part I, line 27a		2	<3,0	
		r increases not included in line 2 (itemize)		3		0.
		lines 1, 2, and 3	· · · · · · · · · · · · · · · · · · ·	4	275,8	
		eases not included in line 2 (itemize)		5	415,0	$\frac{31.}{0.}$
-		net assets or fund balances at end of year (line 4 minus line 5) - Part II. co	nlumn (h) line 30	6	275.8	

Form **990-PF** (2017)

	Y & JOHN GRAFF C			DATI	<u>N</u>	36-4332914 Pag			Page 3
<u> </u>				(h) How	acquired			40.5.4	
	the kind(s) of property sold (for examendate) arehouse; or common stock, 200 sha		ite, 	(b) How P - Put D - Do	chase nation	(c) Date ((mo., d	acquired lay, yr.)	(d) Dat (mo., da	
1a SHORT-TERM LOS	S THRU THE ANDER	SON FU	ND LLC		P	VARI	OUS	VARI	OUS
b LONG-TERM GAIN	THRU THE ANDERS	ON FUN	D LLC		P	VARI	OUS	VARIO	OUS
c IRC SECTION 12	02 STOCK GAIN EX	CLUSIO	N THRU						
d THE ANDERSON F					P	VARI	OUS	VARI	ous
	OSS THRU THE AND	ERSON	FIND LLC	•		VARI	$\overline{}$	VARI	
<u> </u>	(f) Depreciation allowed		st or other basis		*		ain or (loss)	VIII.	<u> </u>
(e) Gross sales price	(or allowable)		expense of sale				s (f) minus (g		
<u>a</u>									<u>,411.</u>
_b								11	<u>,581.</u>
_C		1							
d									,286.
e									<36.
	ng gain in column (h) and owned by	the foundation	on 12/31/69.	-	<i>(</i> 1)	Gains (C	Col. (h) gain n	ainiis	
	(j) Adjusted basis		cess of col. (1)		col.	(k), but r	not less than	-0-) or	
(i) FMV as of 12/31/69	as of 12/31/69		col. (j), if any			Losses	(from col. (h)) [*]	
	400.12701700		001. ()), 11 u11)						411
<u>a</u>	 	 							<u>,411.</u>
b		ļ						11	<u>,581.</u>
_C									
								<1	<u>,286.</u>
_e	<u> </u>								<u><36.</u>
	∫ If gain, also enter	r in Part I line	7)					
2 Capital gain net income or (net ca				2				7	,848.
	, (., (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		•	7	 				
	ss) as defined in sections 1222(5) ar	nd (6):		٦١					
If gain, also enter in Part I, line 8,				} _			BT / 7		
If (loss), enter -0- in Part I, line 8 Part V Qualification U	Jnder Section 4940(e) for	Poduoos	LTay on Not	Invest	mont Inc	omo	N/A		
					THE IT	<u> </u>			
(For optional use by domestic privat	e foundations subject to the section	4940(a) tax or	ı net investment in	rcome.)					
If section 4940(d)(2) applies, leave t	his nart hlank								
ii section 4940(u)(z) applies, leave t	ins part blank.						_		
Was the foundation liable for the sec	tion 4942 tax on the distributable an	nount of any ye	ear in the base per	Llods			{	Yes	X No
If "Yes," the foundation doesn't quali	fy under section 4940(e). Do not con	nplete this par	t.						
	each column for each year; see the ii			ntries.					
(a)							(d)	
Base period years Calendar year (or tax year beginni	(b) Adjusted qualifying dis	tributions	Net value of no	(c) ncharitable	e-use assets		Distribů (col. (b) divid	d) tion ratio	(0))
			1101 14140 01 110				(coi. (b) divid		
2016		2,000.			<u>01,925</u>				<u>39745</u>
2015		8,500.			24,430				<u>57023</u>
2014		<u>8,398.</u>			<u>43,629</u>				<u>53540</u>
2013	1	8,781.		<u>3</u> :	<u>19,334</u>	<u></u>		.0	<u>58813</u>
2012	1	6,500.		3:	27,820	•		.0	50 <u>332</u>
2 Total of line 1, column (d)						2		. 2	59453
	5-year base period - divide the total	on line 2 hy 5	O or by the numb	or of voors		- -	 	• 41	
~	•	on mic 2 by 3.	ט, טו טאַ נוופ וועוווטי	or or years				•	51891
the foundation has been in existe	ence if less than 5 years					3		• 0	21021
4 Enter the net value of noncharital	ble-use assets for 2017 from Part X,	line 5				4		314	<u>,291.</u>
						1 1			
5 Multiply line 4 by line 3									
·						5		16	.309.
						5		16	,309.
6 Enter 19/ of not investment incor	no /19/ of Part L line 27h)							16	
6 Enter 1% of net investment incor	me (1% of Part I, line 27b)					5		16	,309. 96.
	me (1% of Part I, line 27b)					6			96.
6 Enter 1% of net investment incor7 Add lines 5 and 6	ne (1% of Part I, line 27b)								
7 Add lines 5 and 6						6		16	96. ,405.
						6		16	96.
7 Add lines 5 and 68 Enter qualifying distributions from		1b, and comp	olete that part usin	ng a 1% tax	rate.	6		16	96. ,405.
7 Add lines 5 and 68 Enter qualifying distributions from	m Part XII, line 4	1b, and comp	olete that part usin	ng a 1% tax	rate.	6		16	96. ,405.

_			332914		Page 4
	int VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948 - S	ee instru	CTIO	15)
18	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			_	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1		<u>1</u>	<u>91.</u>
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b).	_ 1			•
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2			<u>0.</u>
3	Add lines 1 and 2	3		1	<u>91.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1	<u>91.</u>
6	Credits/Payments:				
	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 125.				
	Exempt foreign organizations - tax withheld at source				
	Tax paid with application for extension of time to file (Form 8868) 6c 0.				
	Backup withholding erroneously withheld 6d 0.				0.5
	Total credits and payments. Add lines 6a through 6d	7		1	<u>25.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	<u>.</u>		66.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
	Enter the amount of fine 10 to be: Credited to 2018 estimated tax	11			
	rt VII-A Statements Regarding Activities			Yes	NI ₂
18	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın	-	162	
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defin	tion	<u>1b</u>		<u>X</u> _
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or				
	distributed by the foundation in connection with the activities.				
	Did the foundation file Form 1120-POL for this year?		1c_		<u>X</u>
0	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				1
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				1
	managers. ▶ \$				v
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		<u>X</u> _
	If "Yes," attach a detailed description of the activities.	_			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of	ſ			v
4-	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/A	4a 4b		
	If "Yes," has it filed a tax return on Form 990-T for this year? West there a liquidation termination dissolution or substantial contraction during the year?	14 / 2	5		X
Ð	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by Concept Instruction T.		-3		
c	If "Yes," attach the statement required by General Instruction T				1
0	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		1		Í
	 By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state 	law			1
	remain in the governing instrument?	Iavv		X	Í
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV		7	_ <u>X</u>	
′	Did the foundation have at least \$5,000 in assets at any time during the year? If tes, complete Farth, co. (c), and Fart XV		-		
0.	Enter the states to which the foundation reports or with which it is requestered. See instructions				
08	Enter the states to which the foundation reports or with which it is registered. See instructions.		 '		
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)		- .		l
C	of each state as required by General Instruction G? If "No," attach explanation		8b	Х	
۵	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ndar	- 00	47	
J	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		9		ェン
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10		$\frac{x}{x}$
10	See and because account appropriation countries on the most year. It is a street a schedule listing ties traines and samesses		Form 990)-PF	(2017)
			. 51111 000		(/

	art VII-A Statements Regarding Activities (continued)			
	·	<u> </u>	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	<u>X</u>	
	Website address ► N/A			
14	The books are in care of ► KRISTIN L. PECORA Telephone no. ►815-6.		<u>619</u>	
	Located at ► 330 SPRING CREEK ROAD, ROCKFORD, IL ZIP+4 ►63	<u> 107</u>		_
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		. ▶	· L
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	- N. I.
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
Б,	foreign country ► art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	<u></u>		
		T	V	Na
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
18	in During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
				i
		1		l
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception Check "No"	1 1		l
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.) Yes X No			
	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	16		
	Organizations relying on a current notice regarding disaster assistance, check here	 ''V		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
,	before the first day of the tax year beginning in 2017?	1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):	1		
	a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?	Ì		
	If "Yes," list the years			
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
(: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			i
	>			
38	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
l	of "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		<u> X</u>
	Fo	rm 990	-PF	(2017)

				914	Р	age 6
	Tomin 1720 May 201	ioquii ou (contini		1	Yes	No
	on 4945(e)\?		e X No			
	` ''				ŀ	
	on to barry on, an oonly or man		s X No	ŀ	ŀ	
· · · · · ·	s?			ľ		
		· · ·				
	on described in section		se V No			
	or aducational nurnosas, or f		* LAL NO			
•	ader the excentions described i		38 (AL) NU			
		in negulations	NI/A	5h		
				35		
		inad		ľ		
	10	I/A LI	es L NO		1	
	pay premiums on					
·		Y6	es LALINO			37
	personal benefit contract?		ŀ	6D		<u>X</u>
				1		
		Ye			-	
				7b		
Paid Employees, and Contractors	-	inagers, Higni	y 			
1 List all officers, directors, trustees, and foundation managers and	their compensation.	1 -				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acc al	ount, o	other
JUDY GRAFF	PRESIDENT & D	IRECTOR				
1302 GRAND ISLE COURT						
NAPLES, FL 34108	0.00	0.	0			0.
JOHN GRAFF	VICE PRESIDEN	T & DIREC	TOR		•	
1302 GRAND ISLE COURT				Į.		
NAPLES, FL 34108	0.00	0.	0			0.
JOHN R. ANDERSON						
	0.00	0.	l o	_ }		0.
						
ROCKFORD, IL 61107	0.00	0.	О.	_		0.
2 Compensation of five highest-paid employees (other than those in		enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	1 400	ount, c	other
NONE	i i		, , ,			
	1					
				1		
	1					
				+		
Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) So During the year, duit he floatedation goes encur are yamunt for (1) Carry on prospands, or otherwise atteingt to influence legislation (section 4945(s))? (2) Influence the outcome of any specific public dection (see section 455(s) or to carry on, directly, any outer registation drive? (3) Provide a grant to an individual for travel, study, or other smiler purposes? (4) Provide a grant to an organization other than a charable, etc., organization described in section (4) Provide a grant to an organization other than a charable, etc., organization described in section (4) Provide a grant to an organization other than a charable, etc., organization sections of the prevention of crustly to children or animals? (5) Provide that you prussed other than religious, charable, seenific, literary, or educational purposes, or for the prevention of crustly to children or animals? (a) It was answer is "set to 54(1)-56, and you the transactions fall of quality under the exceptions described in Regulations Section 54,945 or in a current notice regarding desister assistance, check have a lit the answer is "set" to question 54(4), does the foundation claim examption from the tax because it maintained sependiture responsibility for the grant or grading disaster assistance, of the Area of the substitutions of the section 54(4), does the foundation, curry on the year, review any funds, directly or indirectly, to approximate to religion to the section 54(4), does the foundation of the set year performance of the section 54(4) and the set of the foundation, curry of year, year the foundation of the set of the section 54(4) and the set of the set of the section 54(4) and the set of						
				+		
	1			1		
Total number of other employees paid over \$50,000	<u></u> -		•	-		0
						_

Form **990-PF** (2017)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		2914 Page 7
3 Five highest-paid independent contractors for professional services. If none, enter "NC	NE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		
		
Table pumpher of others recovered over \$50,000 for professional convens		0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical in number of organizations and other beneficiaries served, conferences convened, research papers produced	nformation such as the , etc.	Expenses
1 SEE PART XV-3A		
		0.
		<u> </u>
3		
4		
		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount
1N/A		
All other program-related investments. See instructions.		
3		
The Addition of the Control of the C	—	0.
Total, Add lines 1 through 3		∪.

Form **990-PF** (2017)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	1,324.
C	Fair market value of all other assets	1c	317,753.
d	Total (add lines 1a, b, and c)	1d	319,077.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.]	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	319,077.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,786.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	314,291.
6_	Minimum investment return. Enter 5% of line 5	6	<u> 15,715.</u>
<u>P</u>	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations, check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	15,715.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017. (This does not include the tax from Part VI.)	1 1	
С	Add lines 2a and 2b	2c	191.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	15,524.
4	Recoveries of amounts treated as qualifying distributions	4	3,000.
5	Add lines 3 and 4	5	18,524.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	18,524.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	15,000.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а		3a	
b		3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	15,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		_
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,000.
	Note: The amount on line 6 will be used in Part V. column (h) in subsequent years when calculating whether the foundation (auglifice for th	a caction

Form **990-PF** (2017)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				18,524.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			11,813.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016	ł			
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from				
Part XII, line 4: ►\$ 15,000.				
a Applied to 2016, but not more than line 2a			11,813.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				3,187.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount	0.		-	0.
must be shown in column (a)) 6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b	}	0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.	Ì		0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must		į		
be distributed in 2018				<u> 15,337.</u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by		į		
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013	<u> </u>	1		
b Excess from 2014	l			
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				F 000 PE (0017)

Form 990-PF (2017) JUDY &	JOHN GRAFF	CHARITABLE	FOUNDATION	<u> 36-433</u>	32 914 Page 10
Part XIV Private Operating F	oundations (see in	structions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter tha	t it is a private operating			
foundation, and the ruling is effective for	r 2017, enter the date of	the ruling	•		
b Check box to indicate whether the found	lation is a private operatii	ng foundation described	in section	4942(j)(3) or 494	2(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		,
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for		-			
each year listed		ł			
b 85% of line 2a			 		
c Qualifying distributions from Part XII,					· · · · · · · · · · · · · · ·
line 4 for each year listed					
d Amounts included in line 2c not			 		
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly	<u>.</u>		 		
for active conduct of exempt activities.					
Subtract line 2d from line 2c		ľ			
3 Complete 3a, b, or c for the			/	 	
alternative test relied upon:		/	1		
a "Assets" alternative test - enter:					
(1) Value of all assets				 	
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter		//	·- ·-·	 -	
2/3 of minimum investment return					
shown in Part X, line 6 for each year			İ		
listed			 		
c "Support" alternative test - enter:			}		
(1) Total support other than gross		/			
investment income (interest, dividends, rents, payments on			}		
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)	i				
(3) Largest amount of support from					
an exempt organization	<u> </u>				
(4) Gross investment income			<u> </u>		
Part XV Supplementary Info			if the foundation	had \$5,000 or mo	re in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who			ributions received by the	foundation before the close	of any tax
year (but only if they have contributed m	iore than \$5,000). (See s	ection 507(d)(2).)			
JUDY GRAFF					
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation	(or an equally large porti	on of the ownership of a par	tnership or
other entity) of which the foundation has					
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pr	ograms:		
Check here ► X if the foundation o				not accept unsolicited reque	sts for funds. If
the foundation makes gifts, grants, etc.,					
a The name, address, and telephone numi	per or email address of th	ne person to whom applic	cations should be addres	sed:	
b The form in which applications should b	e submitted and informa	tion and materials they sl	nould include.		
b The form in which applications should b	c sooniilled and informa	aon and materials they si	iodia ilicidac.		
c Any submission deadlines:		 			
• Any Submission deadnines.					
d Any restrictions or limitations on awards	cuch as hy geographic	al areas charitable fields	kinds of institutions, or	other factore:	_
a Any restrictions of limitations of awards	, sacii as by ycoyrapilic	ai ai cas, ciiai ilavic iicius,	national di mantantiona, Of C	otinoi lactora.	

3b

Total

Part XVI-A `Analysis of Income-Producing Activities

	Unrelated	business income			
Enter gross amounts unless otherwise indicated.	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Alliount	code	Amount	Tunction income
a	<u> </u>		├ ─		
b	ļ	 _	 		
C	ļ		├		
d	<u> </u>				
e	<u> </u>		<u> </u>		
f			<u> </u>		,
g Fees and contracts from government agencies	<u> </u>		<u> </u>		
2 Membership dues and assessments			 -		
3 Interest on savings and temporary cash	1		} }		
investments	<u> </u>				
4 Dividends and interest from securities	<u> </u>		14	4,663.	
5 Net rental income or (loss) from real estate:	ļ				
a Debt-financed property	ļ	 -	16	<3.	<u> </u>
b Not debt-financed property	<u> </u>		 		
6 Net rental income or (loss) from personal			1		
property			 _ 		
7 Other investment income	ļ		14	<427.	<u>></u>
8 Gain or (loss) from sales of assets other					
than inventory			18	9,134.	
9 Net income or (loss) from special events			├		
10 Gross profit or (loss) from sales of inventory			 		
11 Other revenue:			t t		
a PRIOR YEARS'		·			
b CONTRIBUTIONS RETURNED	<u> </u>		01	3,000.	
C	<u> </u>				
d	<u></u>		├		
e	<u> </u>		ļ		
12 Subtotal Add columns (b), (d), and (e)		0.		16,367.	
13 Total. Add line 12, columns (b), (d), and (e)				13	16,367.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Accor	nplishment of Ex	cempt	Purposes	
		· · · · · · · · · · · · · · · · · · ·			
Line No. Explain below how each activity for which incom			contribu	ted importantly to the accom	plishment of
the foundation's exempt purposes (other than b	by providing fulld	is for such purposes).			
N/A					
		- -		· · · · · · · · · · · · · · · · · · ·	
				·	
		-			
					
					
				·	
					···
 					

							32914		ıge 13
Fait.			siers to a	ind Transactions a	na Relation	snips with Noncr	iaritable		
	the organization directly or indi	irectly engage in any			on described in se	ection 501(c)		Yes	No
		· ·		- · · · · · · · · · · · · · · · · · · ·				į	
	· -			5 4 .			1a(1)		Х
(2)	Other assets						1a(2)		Х
b Oth	Information Regarding Transfers to and Transactions and Relationships With None Exempt Organizations								
		· · · · ·					1b(1)		X
		•	organization				1b(2)		X
							1b(3)		X
		5					1b(4)		X
		embershin or fundrais	sına salıcıtatıc	nns			1b(5) 1b(6)		X
			=				10		X
					ways show the fai	r market value of the good	ls, other ass	ets,	
or s	ervices given by the reporting f	foundation. If the four	ndation receiv	ed less than fair market valu	ie in any transacti	on or sharing arrangemer	nt, show in		
					1				
a) Line n	(b) Amount involved	(c) Name of		e exempt organization	(d) Descript	ion of transfers, transactions, a	and sharing arr	angeme	nts
			N/A						
	 				_				
									
									
							•		
									
		 							
	-								
ın s	ection 501(c) (other than section	on 501(c)(3)) or in se		or more tax-exempt organi	zations described		Yes	X] No
				(b) Type of organization		(c) Description of relation	nship		
	N/A					•	·		
	Linder papalties of persons I declare	that I have avanuad the	a satura unaludus	a accompanying schedules and	statements and to t	he heat of my knowledge			
Sign Here	and belief, (1) true, correct, and co	inpete beclaration of pre		n taxpayer) is based on all inform 59918	DWEST	rer has any knowledge	May the IRS of return with the shown below? X Yes	prepare	er
	Signature of officer or trustee		Preparer's s	Date	Title	Check If PT	INI		
	Print/Type preparer's na	aiiid	Preparer's s	iyilatul 8	Date	Olicox	114		

Firm's name ► LOESCHER & ASSOCIATES, LTD.

Firm's address ▶ 6845 WEAVER ROAD, SUITE 200 ROCKFORD, IL 61114

5/1/18

Phone no. 815-637-9584 Form **990-PF** (2017)

P00096569

Firm's EIN ► 36-4038006

Check _____ If self- employed

Paid

Preparer

Use Only

DAN G. LOESCHER

FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SECT	JRITIES	S:	PATEMENT	1
SOURCE	GROSS AMOUNT	CAPITA GAINA DIVIDE	S	(A) REVENUE PER BOOKS				
THE ANDERSON FUND	4,663.		0.	4,66	3. 4,66	3.		
TO PART I, LINE 4	4,663.		0.	4,66	4,66	3.		
FORM 990-PF		RENTAL :	INCOM	E		S7	PATEMENT	2
KIND AND LOCATION O	F PROPERTY				ACTIVITY NUMBER		GROSS ENTAL INC	OME
THE ANDERSON FUND L	LC				1			<3.>
TOTAL TO FORM 990-P	F, PART I,	LINE 5A						<3.>
FORM 990-PF		OTHER	INCO	ME		si	PATEMENT	3
DESCRIPTION			RE	(A) VENUE BOOKS	(B) NET INVEST- MENT INCOME			
ORDINARY BUSINESS I OTHER INCOME ROYALTY INCOME PRIOR YEARS' CONTRI				<442.3 10. 5. 3,000.	10 5			
TOTAL TO FORM 990-P	F, PART I, I	LINE 11		2,573.	<427	.>		

FORM 990-PF	ACCOUNTING FEES		STATEMENT 4	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
TAX PREPARATION	1,750.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,750.	0.		0.
FORM 990-PF	TAXES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FOREIGN TAXES	45.	45.		0.
TO FORM 990-PF, PG 1, LN 18	45.	45.		0.
FORM 990-PF	OTHER EXPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IL ANNUAL FILING FEE PORTFOLIO DEDUCTIONS OTHER INVESTMENT DEDUCTIONS NONDEDUCTIBLE EXPENSES OTHER EXPENSES PRIOR PERIOD ADJUSTMENT	10. 1,834. 434. 7. 2. 84.	1,834. 434. 0. 0.		0. 0. 0. 0.
TO FORM 990-PF, PG 1, LN 23	2,371.	2,268.		0.

FORM 990-PF OTI	HER INVESTMENTS		STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET	r
ANDERSON FUND LLC	COST	275,812.	324,21	18.
TOTAL TO FORM 990-PF, PART II, LI	NE 13	275,812.	324,21	18.