

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	224,682	673,016	673,016		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	7,807,282	6,908,003	10,202,533		
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)					
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
15	Other assets (describe ▶ _____)						
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,031,964	7,581,019	10,875,549			
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)		0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted	8,031,964	7,581,019			
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see instructions)	8,031,964	7,581,019			
31	Total liabilities and net assets/fund balances (see instructions) .	8,031,964	7,581,019				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,031,964
2	Enter amount from Part I, line 27a	2	-450,945
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	7,581,019
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,581,019

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	291,650	8,685,535	0 03358
2015	487,700	9,510,600	0 05128
2014	249,000	8,287,177	0 03005
2013	221,600	5,289,015	0 04190
2012	180,700	3,517,839	0 05137
2 Total of line 1, column (d)			2 0 208170
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 041634
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 10,366,156
5 Multiply line 4 by line 3			5 431,585
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 765
7 Add lines 5 and 6			7 432,350
8 Enter qualifying distributions from Part XII, line 4			8 527,913

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	765
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	765
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	765
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,485
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	2,485
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . ▶	10	1,720
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 1,720 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	No
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>IL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of THOMAS M TULLY Telephone no (312) 917-8700			

Located at **33 N DEARBORN CHICAGO IL** ZIP+4 **606023109**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) ☐ 2b			No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b	No	
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☒ No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	6b	No	
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	No	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
THOMAS M TULLY 33 N DEARBORN STREET CHICAGO, IL 606023109	President 0 00	0		
ELLEN DANAHER TULLY 33 N DEARBORN STRET CHICAGO, IL 606023109	Secretary 0 00	0		
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) other allowances
NONE				
Total number of other employees paid over \$50,000.				▶
3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".				
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation		
NONE				
Total number of others receiving over \$50,000 for professional services.				▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,952,143
b	Average of monthly cash balances.	1b	571,873
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,524,016
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	10,524,016
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	157,860
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,366,156
6	Minimum investment return. Enter 5% of line 5.	6	518,308

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	518,308
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	765
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	765
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	517,543
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	517,543
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	517,543

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	527,913
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	527,913
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	765
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	527,148

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				517,543
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			101,564	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>527,913</u>				
a Applied to 2016, but not more than line 2a			101,564	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				426,349
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				91,194
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

THOMAS M TULLY

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	527,913
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments			14		
4 Dividends and interest from securities. . . .			14	103,872	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e). .				103,872	
13 Total. Add line 12, columns (b), (d), and (e).			13		103,872

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee	Date 2018-05-02	Title	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Joan Bowen				P00086654
	Firm's name ▶ Bowen & Bowen				Firm's EIN ▶ 36-2800016
Firm's address ▶ 445 S Frontage Rd Burr Ridge, IL 60527					Phone no (630) 325-9800

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OLD ST PATRICK'S CHURCH 711 W MONROE ST CHICAGO, IL 60661			CHURCH	5,000
BRAIN RESEARCH FOUNDATION 120 S LASALLE ST CHICAGO, IL 60603			MEDICAL	5,000
CRISTO REY JESUIT HIGH SCHOOL 1852 WEST 22ND PL CHICAGO, IL 60608			TO PROVIDE SCHOLARSHIPS	1,000
MCDERMOTT FOUNDATION 932 W WASHINGTON ST CHICAGO, IL 60607			EDUCATION	1,000
ST IGNATIUS COLLEGE PREP 1076 W ROOSEVELT RD CHICAGO, IL 60608			EDUCATION	15,000
Total ▶				527,913
3a				

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a <i>Paid during the year</i>				
MERCY HOSPITAL2525 S MICHIGAN AVE CHICAGO, IL 60616			MEDICAL	1,000
BIG SHOULDERS FUND 309 WEST WASHINGTON 550 CHICAGO, IL 60606			FAMILY	10,000
CATHOLIC CHARITIES 126 N DESPLAINES ST CHICAGO, IL 60661			RELIGIOUS	11,000
DEPAUL COLLEGE OF LAW 1 EAST JACKSON BLVD CHICAGO, IL 60604			EDUCATION	1,000
LUMEN CHRISTI INSTITUTE 5735 UNIVERSITY AVE CHICAGO, IL 60637			RELIGIOUS	1,000
Total ► 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
DOMINICAN UNIVERSITY 7900 W DIVISION ST RIVER FOREST, IL 60305			EDUCATION	5,000
MISERICORDIA HEART OF MERCY 6300 NORTH RIDGE CHICAGO, IL 60660			FAMILY	10,000
THE SALVATION ARMYPO BOX 4121 CAROL STREAM, IL 60197			TO PROVIDE ASSISTANCE FOR INDIGENTS	1,500
JOHN CARROLL UNIVERSITY DEVELOPMENT OFFICE CLEVELAND, OH 44118			EDUCATION	109,513
IRISH FELLOWSHIP CLUB EDUCAT'L FUND 626 S CLARK ST STE 400 CHICAGO, IL 60605			EDUCATION	4,250
Total ▶ 3a				527,913

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a <i>Paid during the year</i>				
CIRCLE OF FRIENDS709-48TH ST WESTERN SPRINGS, IL 60558			FAMILY	500
MOTHER MC AULEY HIGH SCHOOL 3737 W 99TH ST CHICAGO, IL 60655			EDUCATION	10,000
ANTI DEFAMATION LEAGUE 309 W WASHINGTON CHICAGO, IL 60606			TO WORK FOR JUSTICE AND FAIR TREATMENT OF ALL CITIZENS	1,000
STANDING TALL FOUNDATION 1100 N RIVER ROAD DESPLAINES, IL 60016			FAMILY	1,000
TRUSTEES OF PHILLIPS ACADEMY 180 MAIN ST ANDOVER, MA 01810			EDUCATION	1,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN CANCER SOCIETY 1599 CLIFTON RD ATLANTA, GA 30329			MEDICAL CANCER	1,000
WOMAN'S BOARD OF NORTHWESTERN HOSPI 676 N ST CLAIR ST CHICAGO, IL 60611			MEDICAL	10,000
CATHOLIC CHURCH EXTENSION SOCIETY 150 S WACKER DR CHICAGO, IL 60606			RELIGIOUS	10,000
ILLINOIS BAR ASSOCIATION20 S CLARK CHICAGO, IL 60603			LEGAL SCHOLARSHIPS, ENHANCEMENT OF JUSTICE SYSTEM	1,000
EVANS SCHOLARS FOUNDATION 1 BRIAR ROAD GOLF, IL 60029			SCHOLARSHIPS	39,250
Total 3a				527,913

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a <i>Paid during the year</i>				
NORTHWESTERN UNIVERSITY 2020 RIDGE AVENUE EVANSTON, IL 60208			EDUCATION	1,200
HOMAN SQUARE POWERHOUSE 3517 W ARMITAGE CHICAGO, IL 60624			EDUCATION	200
PROVIDENCE ST MEL HIGH SCHOOL 119 S CENTRAL PARK CHICAGO, IL 60624			EDUCATION	10,000
IRISH AMERICAN PARTNERSHIP 33 BROAD ST BOSTON, MA 02109			EDUCATION AND ECONOMIC DEVELOPMENT	500
CHICAGO RUN3611 N KEDZIE CHICAGO, IL 60618			CHILD WELFARE	1,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
HAMBURG ATHLETIC ASSOCIATION 3523 S EMERALD CHICAGO, IL 60609			EDUCATION	1,000
CHICAGO JESUIT ACADEMY 5058 W JACKSON BLVD CHICAGO, IL 60644			EDUCATION SUPPORT FOR STUDENTS	5,000
MAYO CLINICPO BOX 450 ALBERT LA, MN 56007			MEDICAL RESEARCH'	10,000
LAWYERS' ASSISTANCE PROGRAM 20 SOUTH CLARK ST CHICAGO, IL 60603			HEALTH AND WELFARE	5,000
ACCELERATE INSTITUTE 150 N MICHIGAN SUITE 2100 CHICAGO, IL 60601			EDUCATION	10,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
ROBIN HOOD FOUNDATION 826 BROADWAY 9TH FLOOR NEW YORK, NY 10003			FIGHT POVERTY	10,000
BIRDIES FOR BUDDIES 6025 CHESHIRE ROAD GALENA, OH 43021			CANCER RESEARCH	12,000
OVARIAN CANCER RESEARCH FUND 14 PENNSYLVANIA PLAZA STE 1710 NE YORK, NY 10122		PC	CANCER RESEARCH	1,500
TEACH FOR AMERICA 25 BROADWAY 12TH FLOOR NEW YORK, NY 10004			PROMOTE UNIVERSAL QUALITY EDUCATION	10,000
SCOIL MUIRE AGUS PADRAIG SCHOOL R320 CHAPEL SWINFORD, COUNTY SWINFORD EI			RELIGIOUS EDUCATION	5,000
Total 				527,913
3a				

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Name and address (home or business)				
a <i>Paid during the year</i>				
RETT SYNDROME RESEARCH TRUST 67 UNDER CLIFF ROAD TRUMBULL, CT 06611		PC	FUND RESEARCH FOR CURE AND TREATMENT OF RETT SYNDROME	1,000
SCOIL MUIRE AGUS TREASA SCHOOL CIRCULAR ROAD SWINFORD, COUNTY SWINFORD EI			RELIGIOUS EDUCATION	5,000
ST JOSEPH NATIONAL SCHOOL KILLASSER CO MAYO MAYO, county mayo EI			RELIGIOUS EDUCATION	5,000
PATHWAYS FOUNDATION 150 NORTH MICHIGAN CHICAGO, IL 60601			PEDIATRIC DEVELOPMENT	10,000
SISTERS OF CHARITY BVM 117 S TAYLOR OAK PARK, IL 60302			RELIGIOUS	5,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
TEACHING TOLERANCE 400 W WASHINGTON MONTGOMERY, AL 36104			PROMOTE TOLERANCE ANDUNDERSTANDING	2,500
LAKEVIEW PANTRY3831 N BROADWAY CHICAGO, IL 60613			FEED THE POOR	1,000
LURIE CHILDREN'S HOSPITAL 225 EAST CHICAGO CHICAGO, IL 60611			MEDICAL	15,000
QUEEN OF THE UNIVERSE SCHOOL 7130 S HAMLIN CHICAGO, IL 60629			SCHOLARSHIPS,RELIGIOUS EDUCATION	5,000
MEELICK NATIONAL SCHOOL COUNTY CLARE MEELICK, MEELICK EI			EDUCATON, SCHOLARSHIPS	5,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
SACRED HEART CHURCH 43775 DEEP CANYON ROAD PALM DESERT, CA 92260			RELIGIOUS	1,500
CUBS CHARITIES1060 WADDISON CHICAGO, IL 60613			PHILANTHROPIC	1,300
SOHN CONFERENCE FOUNDATION 80 STATE STREET ALBANY, NY 12207			MEDICAL RESEARCH	5,000
DOMINICAN SISTERS OF MARY 1611 S ALLPORT CHICAGO, IL 60608			RELIGIOUS	1,000
LAGRANGE BROOKFIELD SDA 105 N MADISON LAGRANGE, IL 60525			MISSION TRIP	250
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OPEN MIND LEGACY PROJECT 494 8TH STREET 806 NEW YORK, NY 10001		PF	PHILANTHROPIC	2,000
GOLDEN APPLE FOUNDATION 8 S MICHIGAN 700 CHICAGO, IL 60603			PROMOTE EXCELLENCE IN TEACHING	1,000
ARCHDIOCESE OF CHICAGO 835 N RUSH STREET CHICAGO, IL 60611			TO TEACH WHO CHRIST IS CAMPAIGN	5,000
THE TALENT FUND-TELEFILM CANADA 360 ST JACQUES STREET STE 500 MONTREAL, MONTREAL H2Y 1P5 CA			SUPPORT THE ARTS	1,000
CHICAGO BAR FOUNDATION 321 S PLYMOUTH CT 3B CHICAGO, IL 60604			PROMOTE EQUAL ACCESS TO LEGAL SERVICES	1,000
Total 				527,913
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a <i>Paid during the year</i>				
PILGRIM LUTHERAN CHURCH SCHOOL 4300 N WINCHESTER CHICAGO, IL 60613			RELIGIOUS EDUCATION	1,000
THE LIVING DESERT 47900 PORTOLA AVENUE PALM DESERT, CA 92260			INSTILL APPRECIATION OF LIFE IN THE DESERT	500
RESERVE SCHOLARSHIP FUND 75-105 MERLE DRIVE PALM DESERT, CA 92211			FUND EDUCATIONAL SCHOLARSHIP	1,000
CHILDREN'S HOME AID SOCIETY 125 S WACKER 14TH FLOOR CHICAGO, IL 60606			TO ASSIST CHILDREN AND FAMILIES IN NEED	1,000
COLEL CHABAD806 EASTERN PARKWAY BROOKLYN, NY 11213			ASSIST NEEDY FAMILIES IN ISRAEL	5,000
Total ▶ 3a				527,913

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DEPAUL COLLEGE PREP 3633 N CALIFORNIA CHICAGO, IL 60618			PROMOTE QUALITY RELIGIOUS EDUCATION	10,000
DNDI40 WALL STREET FLOOR 24 NEW YORK, NY 10005			PROMOTE R & D FOR NEGLECTED DISEASES	5,000
EISENHOWER MEDICAL CENTER 39000 BOB HOPE DRIVE RANCHO MIRAGE, CA 92270			PROMOTE HEALTH	50,000
GEORGETOWN RUGBY 316 LEAVEY CNTR 37TH AND O STREETS WASHINGTON, DC 20057			PROMOTE SPORTSMANSHIP	1,000
GILDA'S CLUB537 N WELLS CHICAGO, IL 60654			TO PROVIDE FAMILY SUPPORT FOR CANCER PATIENTS	5,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
GOODMAN THEATRE170 N DEARBORN CHICAGO, IL 60601			TO SUPPORT THE ARTS	1,000
IRISH ECHO NEWSPAPER 165 MADISON 302 NEW YORK, NY 10016			SUPPORT NEWS FOR THE IRISH COMMUNITY	1,200
JOHN BUCK COMPANY FOUNDATION 225 W WASHINGTON 23 CHICAGO, IL 60606			TO SUPPORT CHICAGO AREA ORGANIZATIONS THAT ENRICH THE QUALITY OF LIFE FOR CHILDREN AND FAMILIES	1,000
KIPP CHICAGO SCHOOLS 2007 S HALSTED CHICAGO, IL 60608			PROMOTE QUALITY EDUCATION IN CHICAGO	5,000
MARINE CORP SCHOLARSHIP FUND 909 N WASHINGTON 400 ALEXANDRIA, VA 22314			EDUCATION	10,000
Total ▶ 3a				527,913

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Name and address (home or business)				
a <i>Paid during the year</i>				
NEW HOPE COUMMITY FOOD PANTRY 7115 W HOOD CHICAGO, IL 60631			PROVIDE FOOD FOR CHICAGO AREA FAMILIES IN NEED	250
RONALD MCDONALD CHARITIES 1 KROC DRIVE OAK BROOK, IL 60523			TO FURTHER THE MISSION OF RONALD MCDONALD CHARITIES	2,500
WARRIOR SCHOLAR PROJECT 1012 14TH STREET NW 1200 WASHINGTON, DC 20005			SUPPORT RETURNING VETERANS THROUGH EDUCATION	5,000
LYNN SAGE CANCER RESEARCH FOUNDATIO 251 E HURON CHCIAGO, IL 60611			SUPPORT CANCER RESEARCH	500
IRELAND FUNDS OF AMERICA 10 POST OFFICE SQUARE STE 1205 BOSTON, MA 02109			PROGRAMS FOR PEACE AND RECONCILIATION	10,000
Total 				527,913
3a				

TY 2017 Accounting Fees Schedule**Name:** TULLY FAMILY FOUNDATION**EIN:** 36-4156972**Software ID:** 17005038**Software Version:** 2017v2.2**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOWEN & BOWEN	2,600	2,600	0	0

TY 2017 Other Expenses Schedule**Name:** TULLY FAMILY FOUNDATION**EIN:** 36-4156972**Software ID:** 17005038**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	10	10		