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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation
SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

Number and street (or P O box number if mail is not delivered to street address)
1850 2ND ST STE 201

City or town, state or province, country, and ZIP or foreign postal code
HIGHLAND PARK, IL 60035

G Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 45,956

J Accounting method

☒ Cash

☐ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number
36-4053778

B Telephone number (see instructions)
(312) 506-6501

C If exemption application is pending, check here

D 1. Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	804,172		
	2 Check If the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	1,485	1,485	
	4 Dividends and interest from securities			
	5a Gross rents			
	b Net rental income or (loss)			
	6a Net gain or (loss) from sale of assets not on line 10	-1,628		
	b Gross sales price for all assets on line 6a 302,544			
	7 Capital gain net income (from Part IV, line 2)		281,700	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	804,029	283,185		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)	138	0	138
	b Accounting fees (attach schedule)	5,350	0	5,350
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions)	25	0	25
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)			
	24 Total operating and administrative expenses. Add lines 13 through 23	5,513	0	5,513
	25 Contributions, gifts, grants paid	5,452,900		5,452,900
	26 Total expenses and disbursements. Add lines 24 and 25	5,458,413	0	5,458,413
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-4,654,384		
	b Net investment income (if negative, enter -0-)		283,185	
c Adjusted net income(if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	599,679	22,641	22,641
	2	Savings and temporary cash investments	4,100,661	23,315	23,315
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,700,340	45,956	45,956	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	4,700,340	45,956	
	30	Total net assets or fund balances (see instructions)	4,700,340	45,956	
31	Total liabilities and net assets/fund balances (see instructions) .	4,700,340	45,956		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,700,340
2	Enter amount from Part I, line 27a	2	-4,654,384
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	45,956
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	45,956

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 302,544		20,844	281,700
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			281,700
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	281,700
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	{ If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes
 ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	4,848,258	487,239	9 950472
2015	6,138,934	637,259	9 633342
2014	5,522,951	3,994,477	1 382647
2013	5,489,513	575,116	9 545054
2012	4,955,873	663,730	7 466700
2 Total of line 1, column (d)			2 37 978215
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 7 595643
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 504,703
5 Multiply line 4 by line 3			5 3,833,544
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,832
7 Add lines 5 and 6			7 3,836,376
8 Enter qualifying distributions from Part XII, line 4			8 5,458,413

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	2,832
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	2,832
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	2,832
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	7,000
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	87
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,081
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 4,081 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of MICHAEL SACKS Telephone no (312) 506-6501			

Located at **1850 2ND STREET STE 201 HIGHLAND PARK IL** ZIP+4 **60035**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	<i>If "Yes" to 6b, file Form 8870</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
A LEE SACKS 1850 2ND STREET SUITE 201 HIGHLAND PARK, IL 60035	DIRECTOR PART-TIME 0 10	0	0	0
KENNETH SACKS 1850 2ND STREET SUITE 201 HIGHLAND PARK, IL 60035	SECRETARY PART-TIME 0 10	0	0	0
MICHAEL SACKS 1850 2ND STREET SUITE 201 HIGHLAND PARK, IL 60035	PRES/TREAS PART-TIME 10 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments See instructions	0
3	0
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	0
b	Average of monthly cash balances.	1b	512,389
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	512,389
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	512,389
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	7,686
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	504,703
6	Minimum investment return. Enter 5% of line 5.	6	25,235

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	25,235
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	2,832
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,832
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	22,403
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	22,403
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	22,403

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	5,458,413
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	5,458,413
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	2,832
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	5,455,581

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				22,403
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	4,922,686			
b From 2013.	5,460,757			
c From 2014.	5,420,412			
d From 2015.	6,107,071			
e From 2016.	4,823,896			
f Total of lines 3a through e.	26,734,822			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>5,458,413</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				22,403
e Remaining amount distributed out of corpus	5,436,010			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	32,170,832			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	4,922,686			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	27,248,146			
10 Analysis of line 9				
a Excess from 2013.	5,460,757			
b Excess from 2014.	5,420,412			
c Excess from 2015.	6,107,071			
d Excess from 2016.	4,823,896			
e Excess from 2017.	5,436,010			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) MICHAEL SACKS	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed MICHAEL SACKS 1850 SECOND STREET SUITE 201 HIGHLAND PARK, IL 60035 (312) 506-6501	
b The form in which applications should be submitted and information and materials they should include LETTERS SHOULD INCLUDE NAME OF THE ORGANIZATION, MISSION STATEMENT, AMOUNT REQUESTED AND CONTACT INFORMATION	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors PETITIONS WILL BE REVIEWED ON AN INDIVIDUAL BASIS	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				5,452,900
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				8,045,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt PurposesForm **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-08-07 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	VICKI CARNEY				P00424974
	Firm's name ► RSM US LLP				Firm's EIN ► 42-0714325
Firm's address ► 1 S WACKER DRIVE STE 800 CHICAGO, IL 60606					Phone no. (312) 634-3400

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AFTER SCHOOL MATTERS 66 EAST RANDOLPH STREET CHICAGO, IL 60601		PC	TO PROVIDE YOUTH ACROSS CHICAGO WITH A SAFE PLACE TO LEARN WITH ADULTS WHO WILL LISTEN, TEACH, AND NURTURE THEIR TALENTS, AND THE KNOWLEDGE AND TOOLS NECESSARY FOR THEM TO ATTAIN THEIR GOALS	10,000
AM SHALOM840 VERNON AVE GLENCOE, IL 60022		PC	TO ENGAGE, ENLIGHTEN, EMBRACE, AND EDUCATE OUR MEMBERS IN WAYS THAT BUILD A SENSE OF COMMUNITY, WHILE RESPECTING INDIVIDUAL FORMS OF EXPRESSION AND BELIEF	18,000
AM SHALOM840 VERNON AVE GLENCOE, IL 60022		PC	TO SUPPORT THE ONGOING SERVICE AND PROGRAMMATIC NEEDS OF THE CONGREGATION	100,000
Total 				5,452,900
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ART CENTER THE1957 SHERIDAN ROAD HIGHLAND PARK, IL 60035		PC	TO SUPPORT THE CENTER WHICH OFFERS HIGH QUALITY ART EDUCATION FOR CHILDREN, TEENS, AND ADULTS IN HIGHLAND PARK AND THE SURROUNDING COMMUNITY	2,000
ASPEN INSTITUTE THE 2300 N ST NW SUITE 700 WASHINGTON, DC 20037		PC	TO HELP THE INSITUTE FOSTER LEADERSHIP BASED ON ENDURING VALUES AND PROVIDE A NONPARTISAN VENUE FOR DEALING WITH CRITICAL ISSUES	10,000
BARACK OBAMA FOUNDATION THE 300 EAST RANDOPLH STREET SUITE 4030 CHICAGO, IL 60601		PC	FUNDING TO BUILD PRESIDENTIAL LIBRARY	1,000,000
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIRTHRIGHT ISRAEL FOUNDATION 33 EAST 33RD STREET 7TH FL NEW YORK, NY 10016		PC	TO HELP STRENGTHEN THE JEWISH IDENTITY OF ITS PARTICIPANTS, BUILD A LASTING BOND WITH THE LAND AND PEOPLE OF ISRAEL, AND TO REINFORCE SOLIDARITY OF THE JEWISH PEOPLE AROUND THE WORLD	100,000
BOYS AND GIRLS CLUBS OF GREATER PEORIA INC 806 E KANSAS ST PEORIA, IL 61603		PC	SUPPORT FOR CURLEY "BOO" JOHNSON BASKETBALL ACADEMY	5,000
BREWERS COMMUNITY FOUNDATION MILLERS PARK ONE BREWERS WAY MILWAUKEE, WI 53214		PC	TO SUPPORT NONPROFITS IN THE MILWAUKEE AREA THAT PROVIDE QUALITY PROGRAMMING IN THE AREAS OF HEALTH, EDUCATION, RECREATION AND BASIC NEEDS, WITH A PARTICULAR FOCUS ON LOW-INCOME AND DISADVANTAGED YOUTH AND THEIR FAMILIES	1,000
Total 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHICAGO CHILDREN'S MUSEUM 700 EAST GRAND AVENUE SUITE 127 CHICAGO, IL 60611		PC	CAPITAL CAMPAIGN FOR THE DYNAMIC PHYSICAL TRANSFORMATION OF THE MUSEUM, THE PROGRAMMATIC ENHANCEMENTS, AND THE GRADUAL BUILDING OF AN ENDOWMENT TO HELP THE MUSEUM WORK TOWARDS A BETTER, MORE PLAYFUL FUTURE	25,000
CHICAGO COUNCIL ON GLOBAL AFFAIRS 180 N STETSON AVE SUITE 1400 CHICAGO, IL 60601		PC	TO SUPPORT THE OFFERING OF SOLUTIONS TO ISSUES THAT TRANSCEND BORDERS AND TRANSFORM HOW PEOPLE, BUSINESSES, AND GOVERNMENTS ENGAGE THE WORLD	25,000
CHICAGO HIGH SCHOOL FOR THE ARTS 2714 W AUGUSTA BLVD CHICAGO, IL 60622		PC	TO SUPPORT CHIARTS CONSERVATORY PROGRAMS	1,000
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHICAGO HISTORY MUSEUM 1601 N CLARK ST CHICAGO, IL 60614		PC	TO FURTHER THE CONSERVATION EFFORTS OF THE COSTUME COLLECTION	500
CLINTON FOUNDATION 1271 AVENUE OF THE AMERICAS 42ND FL NEW YORK, NY 10020		PC	TO BUILD PARTNERSHIPS BETWEEN BUSINESSES, NGOS, GOVERNMENTS, AND INDIVIDUALS TO FIND SOLUTIONS THAT LAST AND TO TRANSFORM LIVES AND COMMUNITIES FROM WHAT THEY ARE TODAY TO WHAT THEY CAN BE TOMORROW	500,000
DEPAUL ART MUSEUM 1 E JACKSON BLVD CHICAGO, IL 60604		PC	TO SUPPORT THE ART MUSEUM EXHIBIT FUND - ASSIST WITH SHIPPING/INSTALLATION EXPENSES RELATED TO ART LOAN	5,000
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DIGESTIVE HEALTH FOUNDATION 251 EAST HURON STREET SUITE 3-200 CHICAGO, IL 60611		PC	TO PROMOTE AND PURSUE DIGESTIVE HEALTH THROUGH INTEGRATED PREVENTION, DIAGNOSIS, AND TREATMENT OF DISORDERS OF THE DIGESTIVE SYSTEM	50,000
ERIKSON INSTITUTE 451 NORTH LASALLE STREET CHICAGO, IL 60654		PC	TO SUPPORT EDUCATION, RESEARCH, SERVICE, AND ADVOCACY TO IMPROVE THE LIVES OF YOUNG CHILDREN AND THEIR FAMILIES	50,000
ERIKSON INSTITUTE 451 NORTH LASALLE STREET CHICAGO, IL 60654		PC	TO SUPPORT THE EXPANSION OF THE ORGANIZATION'S CENTER FOR CHILDREN AND FAMILIES TO THE LITTLE VILLAGE NEIGHBORHOOD OF CHICAGO	50,000
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FAMILY ACTION NETWORK 1718 SHERMAN AVE SUITE 201 EVANSTON, IL 60201		PC	TO SUPPORT A FREE,HIGH-QUALITY HUMAN DEVELOPMENT SPEAKER SERIES EACH ACADEMIC YEAR, WHERE ALL PROGRAMS ARE FREE ANDOPEN TO THE PUBLIC	5,000
FIELD MUSEUM THE 1400 S LAKE SHORE DRIVE CHICAGO, IL 60605		PC	TO EMPOWER THE MUSEUM TO INCREASE ACCESSIBILITY TO ITS SCIENCE,ADVANCE RESEACH WORLDWIDE, AND ENHANCE ITS APPLICATION OF TECHNOLOGY	25,000
FOOD ALLERGY RESEARCH AND EDUCATION 8707 SKOKIE BLVD SUITE 104 SKOKIE, IL 60077		PC	TO HELP IMPROVE THE QUALITY OF LIFE AND HEALTH OF INDIVIDUALS WITH FOOD ALLERGIES	25,000
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOR AUTISTIC KIDS FOUNDATION 1200 N MILWAUKEE AVE GLENVIEW, IL 60025		PC	TO BROADEN PUBLIC AWARENESS AND UNDERSTANDING OF AUTISM, AND FOR THE RESEARCH FOR EARLY DETECTION, PREVENTION, TREATMENT AND A CURE FOR CHILDREN WITH AUTISTIC SPECTRUM DISORDERS	2,500
FRIENDS OF ELNET 5215 OLD ORCHARD RD SUITE 880 SKOKIE, IL 60077		PC	TO EDUCATE LEADERS AND CITIZENS FROM THE UNITED STATES AND EUROPE ABOUT ISRAEL, PROMOTE AN EXCHANGE OF IDEAS BETWEEN SUCH LEADERS AND CITIZENS AND ISRAELIS, AND INCREASE KNOWLEDGE ABOUT ISRAEL AND THEREBY IMPROVE THE DIPLOMATIC AND CULTURAL RELATIONS BETWEEN THE REGIONS	25,000
FRIENDS OF THE ISRAEL DEFENSE FORCES PO BOX 4224 NEW YORK, NY 10163		PC	TO OFFER EDUCATIONAL, CULTURAL, RECREATIONAL, AND SOCIAL SERVICES PROGRAMS AND FACILITIES THAT PROVIDE HOPE, PURPOSE, AND LIFE-CHANGING SUPPORT FOR THE SOLDIERS WHO PROTECT ISRAEL AND JEWS WORLDWIDE	200,000
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUN(D) RUN & WALK 1936 GREENBAY RD HIGHLAND PARK, IL 60035		PC	TO SUPPORT THE SCHOLARSHIP FUND BENEFITING FINANCIAL NEEDS STUDENTS IN DISTRICT 112	1,000
HIGHLAND PARK HIGH SCHOOL 433 VINE AVENUE HIGHLAND PARK, IL 60035		PC	TO SUPPORT HIGH SCHOOL STUDENTS WHO HAVE DEMONSTRATED GENEROSITY AND SERVICE IN THE HIGHLAND PARK COMMUNITY AND NEED FINANCIAL ASSISTANCE IN PERSUING A POST-HIGH SCHOOL EDUCATION	5,000
HILLEL FOUNDATION UNIVERSITY OF WISCONSIN 611 LANGDON STREET MADISON, WI 53703		PC	TO ENABLE STUDENTS TO HAVE A VOICE IN THEIR COMMUNITY, MAINTAIN THEIR TIES TO JUDAISM, AND HAVE OPPORTUNITIES FOR STUDENT INTERNSHIPS, TAGLIT BIRTHRIGHT TRIPS, INTRAMURAL SPORTS, AND OTHER PROGRAMS	25,000
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK, NY 10021		PC	TO PROVIDE THE HIGHEST QUALITY PATIENT CARE, IMPROVE MOBILITY, AND ENHANCE THE QUALITY OF LIFE FOR ALL, AND TO ADVANCE THE SCIENCE OF ORTHOPEDIC SURGERY, RHEUMATOLOGY, AND THEIR RELATED DISCIPLINES THROUGH RESEARCH AND EDUCATION	50,000
HOUSEWARES CHARITY FOUNDATION 6400 SHAFER COURT STE 650 ROSEMONT, IL 60018		PC	TO BENEFIT THE BREAST CANCER RESEARCH FOUNDATION, WITH PROCEEDS ALSO GOING TO NO KID HUNGRY	30,000
HYDE PARK ART CENTER 5020 S CORNELL AVE CHICAGO, IL 60615		PC	TO ADVANCE CONTEMPORARY VISUAL ART IN CHICAGO	15,000
Total 				5,452,900
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INGENUITY 440 N WELLS STREET STE 505 CHICAGO, IL 60654		PC	SUPPORT FOR BE CREATIVE THE CAMPAIGN FOR CREATIVE SCHOOLS, WHICH MEANS TO INFUSE ARTS EDUCATION IN EVERY CHICAGO PUBLIC SCHOOL	62,500
INSIGHT PROJECT FOR KIDS THE 736 N WESTERN AVE SUITE 353 LAKE FOREST, IL 60045		PC	TO PROVIDE STRESS AND ANGER MANAGEMENT TOOLS TO AT-RISK CHICAGO PUBLIC SCHOOL STUDENTS	15,000
ISRAEL CANCER RESEARCH FUND 52 VANDERBILT AVENUE SUITE 1510 NEW YORK, NY 10017		PC	TO SUPPORT CANCER RESEARCH PROGRAMS IN ISRAEL, FOR THE BENEFIT OF ISRAEL AND ALL MANKIND	200
Total 				5,452,900

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COUNCIL FOR YOUTH SERVICES 180 W WASHINGTON STE 1100 CHICAGO, IL 60602		PC	TO PROVIDE SCHOLARSHIPS AND PROGRAM FEE ASSISTANCE, ENSURING THAT CHILDREN AND FAMILIES HAVE ACCESS TO THE AGENCYS DEVELOPMENTAL, EDUCATIONAL, AND CULTURAL PROGRAMMING	2,500
JEWISH UNITED FUND 30 SOUTH WELLS ST CHICAGO, IL 60606		PC	TO SUPPORT CHICAGO-AREA HOLOCAUST SURVIVORS THROUGH THE FEDERATION'S HOLOCAUST COMMUNITY SERVICES	25,000
JOFFREY BALLET THE 10 EAST RANDOLPH STREET CHICAGO, IL 60601		PC	TO BENEFIT DANCE LOVERS IN CHICAGO AND TOURING VENUES THROUGH COMPELLING DANCE PERFORMANCES, INSPIRED OUTREACH, AND WORLD-CLASS ACADEMY TRAINING	10,000
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KITCHEN COMMUNITY THE1980 8TH ST BOULDER, CO 80302		PC	TO SUPPORT THEIR MISSION TO BUILD LEARNING GARDENS IN EVERY LOW-INCOME SCHOOL ACROSS THE COUNTRY IN ORDER TO BRING REAL FOOD TO MILLIONS OF KIDS EVERY DAY	10,000
L'CHAIM CENTER2811 W FITCH CHICAGO, IL 60645		PC	TO PROVIDE FUNDING FOR THEIR CLASSES AND SEMINARS, WHICH TOUCH PEOPLE'S LIVES AND DEEPEN THEIR COMMITMENT TO JUDAISM AND THE JEWISH PEOPLE	10,000
LAKE FORESTLAKE BLUFF KIWANIS FOUNDATION PO BOX 34 LAKE BLUFF, IL 60044		PC	TO SUPPORT PROJECT ELIMINATE, A JOINT PARTNERSHIP BETWEEN KIWANIS AND UNICEF TO ELIMINATE MATERNAL AND NEONATAL TETANUS	2,000
Total 				5,452,900
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LUCILE PACKARD FOUNDATION FOR CHILDREN'S HEALTH 400 HAMILTON AVENUE SUITE 340 PALO ALTO, CA 94301		PC	TO PROVIDE CRITICAL RESOURCES FOR RESEARCH TO IMPROVE SCIENTIFIC UNDERSTANDING OF ALLERGIES AND DISCOVER NEW TREATMENTS AND MORE ACCURATE DIAGNOSTIC TESTS	50,000
MUSEUM OF CONTEMPORARY ART 220 E CHICAGO AVE CHICAGO, IL 60611		PC	TO SUPPORT EXHIBITIONS, EDUCATION PROGRAMS AND PERFORMANCES IN CELEBRATION OF THE MUSEUM'S 50TH ANNIVERSARY	150,000
NEW ALBANY COMMUNITY FOUNDATION 220 MARKET ST SUITE 205 NEW ALBANY, OH 43054		PC	TO SUPPORT THE LESLIE H WEXNER JEFFERSON SERIES FUND	5,400
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHSHORE KELLOGG CANCER CENTER 1033 UNIVERSITY PLACE SUITE 450 EVANSTON, IL 60201		PC	TO SUPPORT THE KELLOGG CANCER CENTER AT NORTHSHORE HIGHLAND PARK HOPITAL	300
NORTHWESTERN MEMORIAL FOUNDATION 1201 DAVIS STREET EVANSTON, IL 60208		PC	TO SUPPORT THE BLUHM CARDIOVASCULAR INSTITUTE (BCVI) OF NORTHWESTERN MEMORIAL HOSPITAL (NMH)	200,000
NORTHWESTERN MEMORIAL FOUNDATION 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO, IL 60611		PC	TO SUPPORT NORTHWESTERN'S MISSION TO CONTINUE TO DELIVER WORLD-CLASS CARE POWERED BY GROUND-BREAKING RESEARCH AND DELIVERED BY THE MOST TALENTED AND ACCOMPLISHED DOCTORS, NURSES AND SUPPORT TEAMS	10,000
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN MEMORIAL FOUNDATION 251 EAST HURON STREET GALTER PAVILION SUITE 3-200 CHICAGO, IL 60208		PC	TO SUPPORT FOOT AND ANKLE RESEARCH IN THE NORTHWESTERN MEDICINE CENTER FOR COMPREHENSIVE ORTHOPAEDIC AND SPINE CARE	50,000
NORTHWESTERN UNIVERSITY SCHOOL OF MUSIC 1201 DAVIS STREET EVANSTON, IL 60208		PC	TO SUPPORT THE CONSTRUCTION OF THE NEW BIENEN SCHOOL OF MUSIC	100,000
NORTHWESTERN UNIVERSITY 1201 DAVIS STREET EVANSTON, IL 60208		PC	TO SUPPORT THE OSBORN ENDOWED PROFESSORSHIP FUND	50,000
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWESTERN UNIVERSITY 1201 DAVIS STREET EVANSTON, IL 60208		PC	TO PROVIDE FINANCIAL RESOURCES FOR STUDENTS FROM CHICAGO PUBLIC HIGH SCHOOLS TO MATRICULATE AT NORTHWESTERN UNIVERSITY	720,000
OPEN STUDIO PROJECT INC 903 SHERMAN AVE EVANSTON, IL 60202		PC	TO SUPPORT THE STUDIO AND ITS COMMUNITY PROGRAMS	10,000
ORCHARD VILLAGE 7660 GROSS POINT ROAD SKOKIE, IL 60077		PC	TO FUND CONSTRUCTION OF A NEW BUILDING AND CREATION OF NEW PROGRAMMING, TO OPTIMIZE PERSONAL OUTCOMES FOR INDIVIDUALS WITH DEVELOPMENTAL DISABILITIES THROUGH A COMMUNITY- INTEGRATED APPROACH	10,000
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ORPHAN DISEASE PATHWAY PROJECT 320 PARK AVENUE 21ST FLOOR NEW YORK, NY 10022		PC	TO FIND A CURE AND EFFECTIVE TREATMENT FOR ORPHAN AND OTHER RARE DISEASES, AND TO FACILITATE RESEARCH OF SUCH AILMENTS	62,500
OUNCE OF PREVENTION FUND 33 W MONROE STE 2400 CHICAGO, IL 60603		PC	TO GIVE CHILDREN IN POVERTY THE BEST CHANCE FOR SUCCESS IN SCHOOL AND IN LIFE BY ADVOCATING FOR AND PROVIDING THE HIGHEST-QUATITY CARE AND EDUCATION FROM BIRTH TO AGE 5	250,000
REHABILITATION INSTITUTE OF CHICAGO 345 E SUPERIOR ST CHICAGO, IL 60611		PC	TO SUPPORT THE DESIGN, PLANNING, CONSTRUCTION AND IMPLEMENTATION OF INNOVATIVE PROGRAMS AND RESEARCH FOR THE SHIRLEY RYAN ABILITYLAB	100,000
Total 				5,452,900
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESPONSE CENTER3033 W TOUHY AVE CHICAGO, IL 60645		PC	TO HELP ADOLESCENTS AND YOUNG ADULTS, AGES 12-24, DEVELOP SKILLS IN COMMUNICATION,DECISION-MAKING, AND LEADERSHIP NECESSARY TO DEAL WITH LIFE'S CHALLENGES ALL SERVICES FOCUS ON EMPOWERING TEENS TO MAKE HEALTHY LIFE CHOICES	10,000
SCHOOL OF THE ART INSTITUTE OF CHICAGO 116 SOUTH MICHIGAN AVENUE 5TH FLOOR CHICAGO, IL 60603		PC	TO CREATE A NEED-BASED ENDOWED SCHOLARSHIP FOR UNDERGRADUATE AND GRADUATE STUDENTS FROM CHICAGO PUBLIC HIGH SCHOOLS	200,000
SCLERODERMA RESEARCH FOUNDATION 220 MONTGOMERY STREET SUITE 484 SAN FRANCISCO, CA 94104		PC	TO SUPPORT MEDICAL RESEARCH IN ORDER TO FIND IMPROVED THERAPIES AND A CURE FOR SCLERODERMA	500
Total ► 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SHRIVER NATIONAL CENTER ON POVERTY LAW THE 50 E WASHINGTON ST SUITE 500 CHICAGO, IL 60602		PC	TO CARRY ON THE LEGACY OF SARGENT SHRIVER BY ADVANCING LAWS AND POLICIES THAT SECURE JUSTICE AND OPPORTUNITY FOR ALL PEOPLE LIVING IN POVERTY	100,000
SUSAN G KOMEN CHICAGO 213 W INSTITUTE PLACE SUITE 302 CHICAGO, IL 60610		PC	TO FURTHER KOMEN CHICAGO'S MISSION TO PROVIDE ESSENTIAL LIFE-SAVING BREAST HEALTH EDUCATION AND NAVIGATION, BREAST CANCER SCREENINGS, TREATMENT AND TREATMENT SUPPORT PROGRAMS TO UNDERSERVED AND UNDERINSURED WOMEN AND MEN IN THE CHICAGOLAND AREA	5,000
TEACH FOR AMERICA 300 W ADAMS ST SUITE 1000 CHICAGO, IL 60606		PC	TO SUPPORT THE CORPS MEMBER FINANCIAL AID FUND	25,000
Total ▶ 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TEACH FOR AMERICA 300 W ADAMS ST SUITE 1000 CHICAGO, IL 60606		PC	TO SUPPORT THE EARLY CHILDHOOD EDUCATION PARTNERSHIP WITH ERIKSON INSTITUTE	75,000
TULANE HILLEL912 BROADWAY STREET NEW ORLEANS, LA 70118		PC	TO PROVIDE CRITICAL ASSISTANCE, ENSURING THAT TULANE HILTEL CAN CONTINUE TO MAXIMIZE ITS REACH AND PROVIDE THE TYPE OF JEWISH EXPERIENCES THAT WILL KEEP ALL STUDENTS COMING BACK	18,000
TULANE UNIVERSITY 1555 POYDRAS STREET SUITE 1000 NEW ORLEANS, LA 70112		PC	TO SUPPORT VARIOUS UNIVERSITY CONSTRUCTION COSTS	500,000
Total 3a				5,452,900

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118		PC	TO SUPPORT CONSTRUCTION COSTS OF THE ON-CAMPUS FOOTBALL FACILITY	50,000
UNIVERSITY OF CHICAGO 5235 SOUTH HARPER COURT SUITE 450 CHICAGO, IL 60615		PC	TO SUPPORT MEDICAL AND BIOLOGICAL SCIENCES RESEARCH	200,000
WOMEN'S MEDIA CENTERPO BOX 70967 WASHINGTON, DC 20024		PC	TO SUPPORT THEIR MISSION TO RAISE THE VISIBILITY, VIABILITY AND DECISION- MAKING POWER OF WOMEN AND GIRLS IN MEDIA AND, THEREBY, ENSURING THAT THEIR STORIES GET TOLD AND THEIR VOICES ARE HEARD	3,000
Total 3a				5,452,900

TY 2017 Accounting Fees Schedule**Name:** SACKS FAMILY FOUNDATION

C/O MICHAEL SACKS

EIN: 36-4053778**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
RSM US LLP	5,350	0		5,350

TY 2017 All Other Program Related Investments Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS
EIN: 36-4053778

Category	Amount
NONE	0

TY 2017 Legal Fees Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

EIN: 36-4053778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
KATTEN MUCHIN ROSENMAN LLP	138	0		138

TY 2017 Taxes Schedule

Name: SACKS FAMILY FOUNDATION
C/O MICHAEL SACKS

EIN: 36-4053778

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ILLINOIS CHARITY BUREAU FUND	25	0		25

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491239004238	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS				Employer identification number 36-4053778	

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS	Employer identification number 36-4053778
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Part I	Contributors (See instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MICHAEL AND CARI SACKS 1425 WAVERLY ROAD HIGHLAND PARK, IL60035	\$ 500,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	A LEE AND ELISE SACKS 107 WOODLEY ROAD WINNETKA, IL60093	\$ 304,172	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS	Employer identification number 36-4053778
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	949 SHARES ENSTAR	\$ 183,679	2017-02-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	1,078 SHARES VERIZON	\$ 54,234	2017-02-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	2,648 SHARES WISDOM TREE	\$ 24,309	2017-02-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
<u>2</u>	1,000 SHARES AT&T	\$ 41,950	2017-02-23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization SACKS FAMILY FOUNDATION C/O MICHAEL SACKS	Employer identification number 36-4053778
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Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	