

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation **Trustmark Foundation** A Employer identification number **36-3330631**

Number and street (or P O box number if mail is not delivered to street address) **400 N Field Dr** Room/suite B Telephone number (see instructions) **(847) 615-1500**

City or town, state or province, country, and ZIP or foreign postal code **Lake Forest, IL 60045** C If exemption application is pending, check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change D 1. Foreign organizations, check here ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation E 2. Foreign organizations meeting the 85% test, check here and attach computation ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ **1,541,038** J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

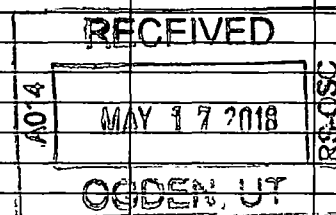
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,923,363 Stmt 1			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,048	1,048		
	5a Gross rents			0	
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)	4,123 Stmt 2				
12 Total. Add lines 1 through 11	1,928,534	1,048	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	24 Stmt 2			24
	24 Total operating and administrative expenses. Add lines 13 through 23	24			24
	25 Contributions, gifts, grants paid	936,324			936,324
26 Total expenses and disbursements. Add lines 24 and 25	936,848			936,848	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	991,686				
b Net investment income (if negative, enter -0-)		1048			
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form **990-PF** (2017)

SCANNED JUL 17 2018



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		62,775	53,689	53,689
	2	Savings and temporary cash investments			0	0
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)		495,210	1,496,163	1,496,163
	b	Investments—corporate stock (attach schedule)				
	c	Investments—corporate bonds (attach schedule)				
	11	Investments—land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)				
	14	Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
	15	Other assets (describe ▶)			395	395
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		557,985	1,550,247	1,550,247
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24	Unrestricted		0	0	
	25	Temporarily restricted		0	0	
	26	Permanently restricted		0	0	
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		0	0	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0	0	
	29	Retained earnings, accumulated income, endowment, or other funds		0	0	
	30	Total net assets or fund balances (see instructions)		557,985	1,550,247	
	31	Total liabilities and net assets/fund balances (see instructions)		557,985	1,550,247	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	557,985
2	Enter amount from Part I, line 27a	2	991,686
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,549,671
5	Decreases not included in line 2 (itemize) ▶	5	576
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,550,247

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>		2	None
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	None

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	935,744	1,142,437	0.8191
2015	1,054,403	963,318	1.0729
2014	1,082,272	1,008,691	0.9305
2013	1,075,779	1,156,185	1.1664
2012	1,104,498	946,886	1.6657
2 Total of line 1, column (d)			2 5.6546
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 1.13092
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 1,135,122
5 Multiply line 4 by line 3			5 1,283,732
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 10
7 Add lines 5 and 6			7 1,283,742
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 927,857

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	21
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0
3	Add lines 1 and 2	3	21
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	21
6	Credits/Payments:		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	21
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		✓
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	✓	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		✓
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		✓

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NOT APPLICABLE	13	✓
14 The books are in care of ► KENDRA FUSON Telephone no. ► (847) 615-1500 Located at ► 400 FIELD DRIVE LAKE FOREST, IL ZIP+4 ► 60045		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b	<input checked="" type="checkbox"/>
If "Yes" to 6b, file Form 8870.		
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Schedule Stmt 3				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
.....	
2	
.....	
All other program-related investments. See instructions.	
3	
.....	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	616,582
b	Average of monthly cash balances	1b	535,826
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,152,408
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,152,408
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	17,286
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,135,122
6	Minimum investment return. Enter 5% of line 5	6	56,756

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	56,756
2a	Tax on investment income for 2017 from Part VI, line 5	2a	21
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	21
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	56,735
4	Recoveries of amounts treated as qualifying distributions	4	4,123
5	Add lines 3 and 4	5	60,858
6	Deduction from distributable amount (see instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	60,858

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	936,824
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	936,824
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	936,824

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)Page **9**

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017:				60,858
a Enter amount for 2016 only				
b Total for prior years. 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017:				
a From 2012	1,067,162			
b From 2013	1,017,973			
c From 2014	1,031,843			
d From 2015	1,006,238			
e From 2016	877,561			
f Total of lines 3a through e	5,000,777			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	936,824			
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus	875,966			60,858
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	5,876,743			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	1,067,162			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,809,581			
10 Analysis of line 9.				
a Excess from 2013	1,017,973			
b Excess from 2014	1,031,843			
c Excess from 2015	1,006,238			
d Excess from 2016	877,561			
e Excess from 2017	875,966			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling **N/A**

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a	N/A			
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines:

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	1,048	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a 4,123					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				1,048	
13	Total. Add line 12, columns (b), (d), and (e)				13	1,048

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash		✓
	(2) Other assets		✓
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization		✓
	(2) Purchases of assets from a noncharitable exempt organization		✓
	(3) Rental of facilities, equipment, or other assets		✓
	(4) Reimbursement arrangements		✓
	(5) Loans or loan guarantees		✓
	(6) Performance of services or membership or fundraising solicitations		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		✓
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	<i>Karin S Lowery</i> Signature of officer or trustee	5/8/18 Date	Trustee Title

May the IRS discuss this return with the preparer shown below?
See instructions ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

TRUSTMARK FOUNDATION

Employer identification number

36-3330631

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization TRUSTMARK FOUNDATION	Employer identification number
---	---------------------------------------

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
-----	TRUSTMARK INSURANCE COMPANY 400 FIELD DR. LAKE FOREST, IL 60045	\$ 1,923,363	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization	Employer identification number
----------------------	--------------------------------

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$ -----	-----

Name of organization	Employer identification number
----------------------	--------------------------------

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	----- ----- -----		----- ----- -----

TRUSTMARK FOUNDATION, LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2017
FORM 990-PF, PART 1, LINE 1, CONTRIBUTIONS, GIFTS, GRANTS, ETC.

Cash donation	\$ 1,923,363
	<hr/>
Total	<u><u>\$ 1,923,363</u></u>

TRUSTMARK FOUNDATION, LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2017
FORM 990-PF

PART 1, LINE 11, OTHER INCOME

Other income Return of Prior year Donation (Returned Funds)	\$ 4,123 <u>-</u>
Other income	<u>\$ 4,123</u>

PART 1, LINE 23, OTHER EXPENSES

State filing fee	\$ 15
Other expenses	<u>\$ 9</u>
Total other expenses	<u>\$ 24</u>

TRUSTMARK FOUNDATION, LAKE FOREST, ILLINOIS

FEIN: 36-3330631

YEAR ENDED DECEMBER 31, 2017

FORM 990-P, PART VIII, LINE 1, LIST OF ALL OFFICERS, DIRECTORS, TRUSTEES

Name and address	Title	Compensation	Contributions	Expenses
Karin Lowry 400 Field Drive, Lake Forest, IL 60045	Chairperson Trustee/Nominee	-0-	-0-	-0-
Kim Croisant 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Kendra Fuson 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Kelly Marsh 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Liz O'Brien 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
Lloyd Sarrel 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-
David Weick 400 Field Drive, Lake Forest, IL 60045	Trustee/Nominee	-0-	-0-	-0-

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2017
FORM 990-PF PART XV - LINE 3(a)
GRANTS AND CONTRIBUTIONS PAID DURING YEAR

	<u>2017 Total Payments</u>	<u>Type of Entity</u>
<u>UNITED WAY</u>		
United Way of Youngstown		
Lake County United Way	100,300 00	501(c)(3)
	<u>100,300 00</u>	
 <u>HEALTH/SAFETY</u>		
A Safe Place	27,500 00	501(c)(3)
Alexian Brothers-The Harbor	10,000 00	501(c)(3)
Beacon Place	27,500 00	501(c)(3)
CASA Illinois	27,500 00	501(c)(3)
Catholic Charities/Lake Co	5,000 00	501(c)(3)
CommunityHealth	15,000 00	501(c)(3)
Erie Family Health Center,Lake County	15,000 00	501(c)(3)
Family Network, Inc	5,000 00	501(c)(3)
Family Service Prevention, Education & Counseling NPO	5,000 00	501(c)(3)
Great Lakes Adaptive Sports Association (GLASA)	15,000 00	501(c)(3)
The Boulevard (formerly Interfaith House)	15,000 00	501(c)(3)
Lake County Haven	15,000 00	501(c)(3)
Lambs Farm	5,000 00	501(c)(3)
JourneyCare (Midwest Palliative Care Center & Hospice of North Shore)	5,000 00	501(c)(3)
Mother's Trust	27,500 00	501(c)(3)
NICASA	15,000 00	501(c)(3)
Northern Illinois Food Bank	5,000 00	501(c)(3)
Omni Youth Services	15,000 00	501(c)(3)
WBL of the US Health Care Industry Foundation		501(c)(3)
Willow House	27,500 00	501(c)(3)
Youth & Family Counseling	27,500 00	501(c)(3)
Zacharias Sexual Abuse Center Formerly (LACASA)	15,000 00	501(c)(3)
Other	-	501(c)(3)
Subtotal	<u>325,000 00</u>	
 <u>EDUCATION</u>		
Actuarial Foundation	5,000 00	
Allendale Association	5,000 00	501(c)(3)
Bernie's Book Bank	5,000 00	501(c)(3)
College of Lake County	5,000 00	501(c)(3)
Lake Forest Graduate School of Management	5,000 00	501(c)(3)
Lake Forest Graduate School of Management (Speaker)		501(c)(3)
Ralph J Eckert Scholarship Foundation	84,250 00	501(c)(3)
Other	-	501(c)(3)
Subtotal	<u>109,250 00</u>	

URBAN/CIVIC

Big Brothers/Big Sisters of Lake Co.	10,000 00	
Boys & Girls Club of Lake County	5,000 00	501(c)(3)
Genesys Works Chicago		501(c)(3)
Lake County Center for Independent Living	10,000 00	501(c)(3)
The SEDOL Foundation	15,000.00	501(c)(3)
YWCA of Metropolitan Chicago		501(c)(3)
Subtotal	40,000 00	

CULTURE

Ravinia Festival Assn		501(c)(3)
Subtotal	-	

SPECIAL PROJECTS

Favorte Charities Program	46,344 12	501(c)(3)
IMPACT Project (LF Hospital)		501(c)(3)
Branch Office Program	253,345.00	501(c)(3)
Retired Chairman's Directed Giving	50,000 00	501(c)(3)
Undesignated	11,535.00	501(c)(3)
Volunteer Grant	1,050 00	
Subtotal	362,274 12	

OTHER

Misc income	(4,123 00)	
Expenses	15 00	
Taxes Paid	9 00	
Subtotal	(4,099 00)	

TOTAL CASH 932,725 12

GIFTS IN-KIND

Employee Participation
Other
Youth & Family Counseling
Impact Letters -Lake Forest Hospital

TOTAL GIFTS IN-KIND

GRAND TOTAL 932,725 12

SUMMARY**12/31/2017**

Beginning Balance 1/1	558,561 14
Plus Trustmark Contributions	1,923,362 75
Plus Investment	1,048 43
Unrealized on investment	
Misc Expense (-) Income (+)	4,099 00
Less Donations (Exclude Gifts In-Kind)	(936,824 12)

ENDING BALANCE 1,550,247.20

TRUSTMARK FOUNDATION - LAKE FOREST, IL
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2017
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- FAVORITE CHARITIES PROGRAM

<u>ORGANIZATION</u>	<u>AMOUNT</u>
A Child's Place 601 East 5th Street, Suite 230 Charlotte, NC 28202	47
A Safe Place 2710 17th Street Zion, IL 60099	1,168
Allendale Association Inc. P O. Box 1088 Lake Villa, IL 60046	511
American Cancer Society 225 N. Michigan Ave., Suite 1210 Chicago, IL 60614	1,368
American Red Cross of Greater Chicago 2200 West Harrison Street Chicago, IL 60612	965
American Red Cross of WI 2600 W Wisconsin Ave Milwaukee, WI 53233	144
Animal Rescue League of IA Inc 5452 NE 22nd Street Des Moines, IA 50313	89
Appalachian State University Foundation ASU PO Box 32014 Boone, NC 28608-2014	165
AUTISM SPEAKS 1 EAST 33RD ST, 4TH FLOOR NEW YORK, NY, 10016	100
Beacon Place 603 S McAlister Waukegan, IL 60085	510
Boys/Girls Club of Kenosha 1330 52nd Street	1,062

Kenosha, WI 53140	
Cancer Research for Children 4600 East West Highway Suite 600 Bethesda, MD 20814	477
Carthage College 2001 Alford Park Drive Kenosha, WI 53140	855
Catholic Charities of St. Paul & Minneapolis 1200 2nd Avenue South Minneapolis, MN 55403	63
Catholic Charities of Chicago 721 N Lasalle st. Chicago, IL 60654	1,300
Catholic Charities of Lake County 671 S Lewis Ave Waukegan, IL 60085	1,582
Chicago Waldorf School Development Department 1300 W. Loyola Ave. Chicago, IL 60626	573
Children's Hospital & Health Systems Foundation Mail Station 3050 P O. Box 1997 Milwaukee, WI 53201	79
Crisis Assistance Ministry 500-A Spratt Street Charlotte, NC 28206	47
Cultureall 11822 NW Brookview Lane Grimes, IA 50111	89
DAYSPRING CHRISTIAN ACADEMY 120 College Ave. Mountville, PA 17554	187
Deerfield Montessori School 3140 Riverwoods Road Riverwoods, IL 60015	312
Feed My Starving Children	360

401 93rd Avenue NW Coon Rapids, MN 55433	
Focus on the Family 8605 Explorer Drive Colorado Springs, CO 80922	167
Food Bank of Iowa 2220 E. 17th Street Des Moines, IA 50316-2114	300
Fox Valley Helping Paws 2500 Harding Lane Woodstock, IL 60098	84
Harrison United Methodist Church 15008 Lancaster Way Pineville, NC 28134	820
Humane League of Lancaster Co. 2195 Lincoln Highway East Lancaster, PA 17601	47
Karen Dove Cabral Foundation 2521 Hartzell Street Evanston, IL 60201	597
KS STATE SCHOOL FOR THE DEAF 450 E. Park st. Olathe, KS 66061	72
Lake County Haven PO Box 127 Libertyville, IL 60048	867
LAKE COUNTY LIGHTNING 207 PEREGRINE LN Hawthorn Woods, IL 60047	180
Lupus Foundation of America 411 S Wells Street Suite 710 Chicago, IL 60607	22
Make a Wish Foundation of Illinois 640 N. LaSalle Drive, Suite 280 Chicago, IL 60654	756
Mater Dei Catholic High School 900 North Mater Dei Drive Breese, IL 62230	1,008
Mercy Home for Boys & Girls 1140 W Jackson Blvd	313

Chicago, IL 60607	
Milagro House 320 South Christian Street Lancaster, PA 17602-4410	107
National Multiple Sclerosis Society -Wisconsin Chapter 1120 James Drive Hartland, WI 53029	187
National Urea Cycle Disorders Foundation 75 S. Grand Ave. Pasadena, CA 91105	590
Newman Catholic Schools 619 Stark Street Wausau, WI 54403	574
North Central College 30 N. Brainard st Naperville, IL 60540	477
Northern Illinois Food Bank 273 Dearborn Court Geneva, IL 60134	1,083
Oasis for Orphans PO Box 1144 Wheaton, IL 61687	1,848
Orphans of the Storm 2200 N. Riverwoods Rd. Deerfield, IL 60015	338
PADS Lake County Inc 1800 Grand Avenue Waukegan, IL 60085	177
PAWS CHICAGO 1997 N. CLYBOURN AVE. Chicago, IL 60614	324
Planned Parenthood of Illinois 18 S. Michigan Ave., 6th Floor Chicago, IL 60603	87
PROJECT ANGEL HUGS 307 E MILL ST, STE 1 Plymouth, WI 53073	230
Round Lake High School Fine Arts Boosters 800 High School Drive Round Lake, IL 60073	360
Safe Harbor Humane Society	177

7811 60th Ave. Kenosa, WI 53142	
Save-A-Pet 31664 N Fairfield Rd Grayslake, IL 60030	884
Shriners Hospital for Children PO Box 1525 Ranson, WV 25438	180
Snow City Arts Foundation 630 S Hermitage Ave, Ste 103K Chicago, IL 60612	792
Spofford 9700 Grandview Road Kansas City, MO 64134	24
St. Denis Church Douglas Food Pantry 23 Manchaug Street Douglas, MA 01516	302
St. John's Lutheran School 300 Jefferson Street Algonquin, IL 60102	886
St. Jude's Children's Research Hospital 332 N Lauderdale Street Memphis, TN 38105	421
St Vincent DePaul Society PO Box 224 Youngstown, OH 44501	174
The Actuarial Foundation 475 North Martingale Road, Suite 600 Schaumburg, IL 60173	467
The Alzheimer's Foundation of America 322 Eight Avenue 7th Floor New York, NY 10001	71
THE MICHAEL J. FOX FOUNDATION PO BOX 5014 Hagerstown, MD 21741	289
Three Harbors Council 330 South 84th Street Milwaukee, WI 53142	169
Threshold Choir PO Box 8496 Santa Rosa, CA 95407	973

Together We Cope 17010 Oak Park Avenue Tinley Park, IL 60477	1,279
UNITED WAY OF CENTRAL OHIO 360 SOUTH 3RD STREET COLUMBUS, OH 43215	252
United Way of Central Carolinas 301 S Brevard St Charlotte, NC 28202	85
United Way of Dane County 2059 Atwood Ave. Madison, WI 53704	518
United Way of Fresno and Madera Counties 4949 E. KINGS CANYON ROAD Fresno, CA 93727	540
United Way of Greater Kansas City 801 West 47th Street Suite 500 Kansas City, MO 64112	370
United Way of Greater McHenry County 4508 Prime Parkway McHenry, IL 60050	84
United Way of Kenosha County 5500 6th Ave, Suite 210 Kenosha, WI 53140	180
United Way of Lake County 330 S Greenleaf Gurnee, IL 60031	8,938
United Way of Lancaster County 630 Janet Avenue Lancaster, PA 17601	71
United Way of Metropolitan Chicago 333 S WABASH AVE, 30TH FLR Chicago, IL 60604	585
United Way of Southeastern Michigan 660 Woodward Ave #300 Detroit, MI 48226	40
United Way of Waukesha County PO Box 1041 Waukesha, WI 53186	36
VEAP 9600 ALDRICH AVENUE Bloomington, MN 55420	941

Wabash College PO BOX 352 Crawfordsville, IN 47933	1,310
Water Street Ministries 210 South Prince Street Lancaster, PA 17604	107
Winona State University 175 West Mark Street Winona, MN 55987	179
Women's and Children's Horizon 2525 63rd St Kenosha, WI 53143	169
Youngstown/Mahoning Valley United Way 255 Watt St Youngstown, OH 44505	431
Youth Emergency Services & Shelter 918 SE 11th St Des Moines, IA 50309	155
YWCA OF LAKE COUNTY 1425 TRI-STATE PARKWAY, Suite 180 Gurnee, IL 60031	511
ZACHARIAS SEXUAL ABUSE CENTER 4275 OLD GRAND AVE Gurnee, IL 60031	88
Sub Total	<hr/> 46,344 <hr/>
TOTAL disbursements to FAVORITE CHARITIES	<hr/> <hr/> 46,344 <hr/>

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2015
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- BRANCH OFFICE PROGRAM

ORGANIZATION

Together We Care	9,000.00
Scholarship America	2,850.00
United Way (Ipad purchase)	150 00
United Way (Ipad purchase)	150.00
United Way	5,000.00
A Child's Place	7,500 00
Illinois Charity Bureau Fund	15 00
CRISTO REY KANSAS CITY	7,000.00
The First Tee of Greater Kansas City	2,500.00
Operation Breakthrough	6,500.00
Folds of Honor Foundation	2,500 00
HENDRICK FAMILY FOUNDATION	6,000 00
A Child's Place	6,000.00
Conway Reginal Health Foundation	5,000 00
United States Treasury	9 00
Grameen Foundatiion	20,000.00
HCI Care Services	5,000.00
Beacon of Life	5,000 00
Scholarship of America	81,400 00
Ozaukee Family Services	12,000 00
Tu Nidito	9,000.00
Real Life 101 Scholarship Fund	5,000 00
Forgotten Harvest	5,000.00
Vets Returning Home	5,000.00
Turning Point	5,000 00
All About Animal Rescue	5,000.00
The Children's Place	6,500.00
American Red Cross of Chicago & Northern Illinois	500 00
American REd Cross -Wisconsin Region	500.00
Girls on the Run Twin Cities	6,000.00
Kids Café	6,000.00
St Martin Episcopal School	15,000.00
Potential Development	6,000.00
Drop in the Bucket Foundation	3,000 00
Coalition for a Drug Free Mahoning County	3,000 00
ACTS HOUSING	2,115.00
CARING FOR KIDS CLOTHING	2,115.00
CHOCOLATE CHIPS ASSOCIATION	2,115.00
CLEARBOOK	2,115.00
FRIENDS FOR HEALTH	2,115 00
FRIENDS FOR THERAPEUTIC EQUINE ACTIVITIES	2,115.00
HEREOS LIKE HALEY	4,965.00
KLEO COMMUNITY FAMILY LIFE CENTER	2,115.00
LUPUS SOCIETY OF ILLINOIS	2,115 00
NORTHSHORE UNIVERSITY HEALTH SYSTEM/KELLOGG CANCER CENTER	2,115 00

TWICE AS NICE MOTHER & CHILD	2,115.00
WOLVES WRESTING CLUB	1,000 00
WOMEN AND CHILDREN HORIZON	2,115.00
YOUTH BUILD USA /LAKE COUNTY	2,115 00
PA COLLEGE OF HEALTH SCIENCES	6,000.00
MILAGRO HOUSE	10,000 00
UNITED AUXILLIARIES TO THE LANCASTER GENERAL HOSPITAL	7,500.00
KENNEDY KRIEGER INSTITUTE	15,000.00
HEARTS & HOOVES	5,000.00
FAMILY PLACE	6,000.00
VEAP	6,000 00
CURESEARCH FOR CHILDREN'S CANCER	6,000.00
TRI COMMUNITY CHURCH COLLABORATIVE	2,000.00
NEEDY CATS	2,000.00
DOUGLAS FOOD PANTRY	2,000.00
YWCA OF CENTRAL MASSACHUSETTS	5,000.00
TOWNSEND YOUTH SOCCER ASSOCIATION	1,000.00
CLINTONVILLE-BEECHWOLD COMMUNITY RESOURCES CENTER	5,000.00
BROCK STRONG FOUNDATION	5,000 00
ST MARTIN'S EPISCOPAL SCHOOL	15,000.00
MINERVA EDUCATIONAL FOUNDATION	650 00
SAVE A PET	400.00
A Safe Place	27,500.00
ALEXlan Brothers HOUSING AND HEALTH ALLIANCE	10,000 00
ALLENDALE ASSOCIATION	5,000.00
BEACON PLACE	27,500.00
Bernies Book Bank	5,000.00
BIG BROTHERS/Big Sisters of Metropolitan Chicago	10,000.00
Boys and Girls Club of Lake County	5,000 00
CASA of Lake County	27,500.00
CATHOLIC CHARITIES/LAKE COUNTY	5,000.00
College of Lake County Foundation	5,000 00
CommunityHealth	15,000 00
ERIE Family Health Center	15,000 00
Family Network Inc	5,000 00
FAMILY SERVICE OF LAKE COUNTY	5,000.00
JOURNEycare FOUNDATION	5,000.00
LAKE COUNTY CENTER for Independent Living	10,000.00
Lake County Haven	15,000 00
Lambs Farm	5,000.00
MOTHERS TRUST FOUNDATION	27,500 00
NICASA BEHAVIORAL HEALTH SERVICES	15,000 00
NORTHERN ILLINOIS FOOD BANK	5,000.00
OMNI Youth Services	15,000 00
SEDOL Foundation	15,000 00
The Actuarial Foundation	5,000.00
THE BOULEVARD OF CHICAGO	15,000.00
Willow House	27,500 00
Youth and Family Counseling	27,500.00
GLASA	15,000.00
ZACHARIAS SEXUAL ABUSE CENTER	15,000.00
American Red Cross	10,535.00
Lake Forest Graduate School of Management Scholarships	5,000 00

United Way of Lake County
2017 CARE SHARE FAVORITE CHARITES

95,000.00
46,344.12

Grand Total

\$ 936,848.12

TRUSTMARK FOUNDATION - LAKE FOREST, ILLINOIS
FEIN: 36-3330631
YEAR ENDED DECEMBER 31, 2017
FORM 990-PF PART XV - LINE 3(a) GRANTS AND CONTRIBUTIONS
SUBSET OF GRANTS & CONTRIBUTIONS- VOLUNTEER AND UNDESIGNATED PROGRAM

VOLUNTEER ORGANIZATION

Amount

Minerva Educational Foundation	650.00
Save A Pet	400 00
Total Volunteer	\$ 1,050.00
Unused funds	

UNDESIGNATED ORGANIZATION

AMOUNT

American Red Cross of Chicago & Northern Illinois	500.00
American Red Cross -Wisconsin Region	500.00
American Red Cross	10,535 00
	\$ 11,535.00