Form **990-PF**Department & the Treasury

987 726

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

2017

	Interi	¹al Re	venue Service Go to www	/.irs.gov/Form990PF for instr	uctions and the latest info	ormation	Open to Public Inspection
	For	cale	ndar year 2017 or tax year beginning		, and ending		
	Na	me o	f foundation			A Employer identificatio	n number
			PERLMAN FAMILY FOUNDA'	TTON			
			NDED BY LOUIS AND ANITA			36-2670190	n
					Room/suite		<u> </u>
			and street (or P O box number if mail is not delivered to stre	•		B Telephone number	200
			I GROUP LP, 3500 LACEY		600	630-353-42	
			own, state or province, country, and ZIP or foreign	postal code		C If exemption application is	pending, check here
	_D	WO	NERS GROVE, IL 60515				
	G (Check	call that apply: Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organization	is, check here
			Final return	Amended return			
			Address change	Name change		2 Foreign organizations m check here and attach c	eeting the 85% test, omputation
~	H (Check		exempt private foundation	04	E If private foundation st	
ξ.			ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1	
40	J Fa			ting method: X Cash	Accrual	i i	
V				Other (specify)	/ccidai	F If the foundation is in a	
- 1		• \$	6,856,372. (Part I, colu			under section 507(b)(1)(b), check here
ŧ	_		· · · · · · · · · · · · · · · · · · ·				(d) Disbursements
	Pe	art I	The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
		_	necessarily equal the amounts in column (a))	expenses per books	moonic		(cash basis only)
		1	Contributions, gifts, grants, etc , received			N/A	
		2	Check If the foundation is not required to attach Sch. B		·····		•
		3	Interest on savings and temporary cash investments				<u> </u>
		4	Dividends and interest from securities	106,783.	106,783.		STATEMENT 1
		5a	Gross rents				
		Ь	Net rental income or (loss)				
	Revenue	6a	Net gain or (loss) from sale of assets not on line 10	213,758.			<u> </u>
			Gross sales price for all assets on line 6a 1,818,053.			·	
	ĕ		Capital gain net income (from Part IV, line 2)		213,758.	·	
	æ	l	Net short-term capital gain				
			Income modifications				
		100	Gross sales less returns and allowances				
		Ι.					
		ı	Less Cost of goods sold				
		l	Gross profit or (loss)	0 500	0 500	***	OMA MOMONTO
		l	Other income	-8,589.	<u>-8,589.</u>		STATEMENT 2
		12	Total. Add lines 1 through 11	311,952.	311,952.		ļ
		13	Compensation of officers, directors, trustees, etc	0.	0.		0.
O)		14	Other employee salaries and wages			<u> </u>	
6	(0	15	Pension plans, employee benefits				
7	Se	16a	Legations				<u> </u>
07	Je L	þ	Equinting fees (1) STMT 3	2,400.	2,400.		0.
	찚	þ	other professional sees 151 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	38,554.	38,554.		0.
FEB	Š	17					T
ш	ati	18	E Cham E	2,623.	2,623.	· · · · · · · · · · · · · · · · · · ·	0.
	ist	19	Depreciation and hepletoh T				<u> </u>
Щ	퉅	20	Occupancy				
Z	Δģ	21	Travel, conferences, and meetings				
SCANNED	ğ	20			-		
Q	ē	22	Printing and publications	257	257		
(J)	Operating and Administrative Expenses	23	Other expenses STMT 6	257.	257.		0.
	era(24	Total operating and administrative	42 024	42 024		
	ğ	l.	expenses Add lines 13 through 23	43,834.	43,834.		0.
	_	25	Contributions, gifts, grants paid	870,400.		<u>. </u>	870,400.
		26	Total expenses and disbursements.				
		<u> </u>	Add lines 24 and 25	914,234.	43,834.		870,400.
		27	Subtract line 26 from line 12		1		
		a	Excess of revenue over expenses and disbursements	-602,282.			1

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

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N/A

268,118.

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	214	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		of year
<u> </u>	art	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	73,601.	266,504	. 266,504.
	3	Accounts receivable			,
		Less: allowance for doubtful accounts		<u> </u>	<u> </u>
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts	_		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			l
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			·
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges		· -	
Ä		Investments - U.S. and state government obligations	332,650.	0	. 0.
		Investments - corporate stock STMT 8	4,564,496.	5,483,119	6,589,868.
		Investments - corporate bonds	482,133.	0	
	١.	Investments - land, buildings, and equipment basis	· · · · · · · · · · · · · · · · · · ·		
	'	Less accumulated depreciation			
	12	Investments - mortgage loans			
		Investments - other	1,019,394.	0	. 0.
	1	Land, buildings, and equipment: basis			
	l ''	Less accumulated depreciation			1
	15	Other assets (describe >			
		Total assets (to be completed by all filers - see the			
	``	instructions Also, see page 1, item I)	6,472,274.	5,749,623	6,856,372.
	17	Accounts payable and accrued expenses			
	18	Grants payable			╡
s	19	Deferred revenue			1
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			7
٩	21	Mortgages and other notes payable			· ·
ڐ		Other liabilities (describe)			-
		Carrot nacimiles (december)			†
	23	Total liabilities (add lines 17 through 22)	0.	0	.
_	130	Foundations that follow SFAS 117, check here	•		
		and complete lines 24 through 26, and lines 30 and 31.			
es	24	Unrestricted			
auc	25	Temporarily restricted			
3ai	26	Permanently restricted			┥ ・,
둳	-	Foundations that do not follow SFAS 117, check here			┥
Net Assets or Fund Balance		and complete lines 27 through 31			
5	27	Capital stock, trust principal, or current funds	9,849,390.	9,247,108	
ets		Paid-in or capital surplus, or land, bldg., and equipment fund	0.	3,21,,200	3
Ass	29	Retained earnings, accumulated income, endowment, or other funds	-3,377,116.	-3,497,485	`
et	30	Total net assets or fund balances	6,472,274.	5,749,623	
Z	"	Total not assets of fund balanous	0/2/2/20	3,7,23,7023	Ť
	31	Total liabilities and net assets/fund balances	6,472,274.	5,749,623	
Ξ			· · · · · · · · · · · · · · · · · · ·	, , , , , , , , , , , , , , , , , , , ,	
Р	art	Analysis of Changes in Net Assets or Fund B	salances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	6,472,274.
2		r amount from Part I, line 27a		2	200
3	Othe	r increases not included in line 2 (itemize)		[3	0.
		lines 1, 2, and 3		4	5 060 000
5	Decr	reases not included in line 2 (itemize)	SEE ST	ATEMENT 7 5	120,369.
6	<u>To</u> ta	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	
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THE PERLMAN FAMILY FOUNDATION FOUNDED BY LOUIS AND ANITA PERLMAN

Part W Capital Gains and Losses for Tax on Investment Income				A PERLMA			<u>6-2670</u>	7130	Page 3
Table					/b) !!aa.a				
Table SEE ATTACHED STATEMENTS c d d (e) Gross sales price (f) Deprecation allowed (or allowed) (or allowe				te,	`P - Purchase				
SEE ATTACHED STATEMENTS c d e (e) Gross sales price (f) Depreciation allowed (or allowable) (re) glus expense of sale (fe) plus (f) minus (g)) c d c d 1,818,053, 1,604,295, 213,755 Compilete only for assets showing gain in column (fi) and owned by the foundation on 12/3 V/68, (i) FMV as of 12/3 V/69 (ii) FMV as of 12/3 V/69 (iii) FMV as of 12/3 V/69 (_ 				D - Donation				
(e) Gross sales price (f) Deprecation allowed (or allowable) (g) Cost or other basis (h) Gain or (loss) (e) plus (f) minus (g)) 1		STATEMENTS							
e (e) Gross sales price (f) Depreciation allowed (or allowable) (p) Cost or other basis (h) Gain or (loss) (e) plus (f) minus (g)) a (a) (b) (c) (c) (c) (d) (d) (d) (e) (e) (e) (e) (e) (e) (e) (e) (e) (e			·						
(e) Gross sales price (f) Deprecation allowed (or allowable) (p) Cost or other basis plus expense of sale (b) Earn or (loss) ((e) plus (f) minus (g)) a				***************************************					
(e) plus expense of sale (reallowable) plus expense of sale plus leads (reallowable) plus and (reallowable) plus and (reallowable) plus and (reallowable) plus and (reallowable) plus expense of sale plus and (reallowable) plus and reallowable) plus expense of sale plus and reallowable) plus a	е	 		-					
b c d d 1,818,053. 1,604,295. 213,75. Cumplete unity for assets showing gain in column (h) and owned by the foundation on 12/31/69. (i) FAMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted basis as of 12/31/69 (iii) Adjusted basis (iii) Adjusted (iii) Adjusted basis (iii) Adjusted basis (iii) Adjusted (iii)	(e) Gross sales price							1))	
Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69. Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69. Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69. Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69. Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69. Complete only for assets showing gain or (i) Adjusted basis as of 12/3 1/69 (k) Excess of col. (i) Owner col (j), if any over col (j), if a									
Complete unly for assets showing gain in column (h) and owned by the foundation on 12/3 1/99. (i) FMV as of 12/3 1/69 (i) Adjusted basis as of 12/3 1/69 (ii) Adjusted basis as of 12/3 1/69 (iii) Adjusted									
e 1,818,053. Complete only for assets showing gain in column (h) and owned by the foundation on 123 1/69. (I) Gains (col. (h) gain minus (ii) full Adjusted basis (k) Excess of col. (i) over col. (i), but not less than -0-) or Losses (from col. (h)) over col. (i), frany over col. (i), but not less than -0-) or Losses (from col. (h)) over col. (ii), frany over col. (ii), but not less than -0-) or Losses (from col. (h)) over col. (ii), frany over col. (iii),									
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(i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Adjusted qualifying distributions as period years Calendar year (or tax year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 20.17 from Part X, line 5 (iv) Advanced in existence of col. (ii) Adjusted qualifying 5.5 (iii) Adjusted qualifying distributions as a college of the foundation in the foundation of the 5-year base period - divide the total on line 2 by 5.0, or by the number of years 3 (iii) Advanced in existence if less than 5 years 4 (iii) Advanced in existence if less than 5 years		in asia in column (b) and on				1) Camp III	ol /b\ gain n		, 130.
(i) FMV as of 12/31/69 as of 12/31/69 over col (i), if any Losses (from col. (h)) a b c c c c c c c c c c c c c c c c c c	Complete only for assets snown				− cď	il. (k), but r	not less than	-0-) or	
b c d d d d d d d d d d d d d d d d d d						`Losses	(from col. (h))	
c d d e 213,759 e 213,759 2 Capital gain net income or (net capital loss) { if gain, also enter in Part I, line 7 2 213,759 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If gain, also enter in Part I, line 8, column (c) If gain, also enter in Part I, line 8, column (c) If gain, also enter in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X									
complete the part of the section 4940(e) for Reduced Tax on Net Investment Income (If openinal use by domestic private foundations subject to the section 4940(a) tax on net investment income (If openinal use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If optional use by domestic private foundations subject to the section 4940(a) tax on net investment income (If or optional use by domestic private foundation subject to the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional use by the section 4940(a) tax on net investment income (If optional									
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2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 7 If (loss), enter -0 - in Part I, line 8, column (c) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0 - in Part I, line 8, column (c) If (loss), enter -0 - in Part I, line 8 (loss), enter -0 - in Part I, line 8 (loss) as defined in sections 1222(5) and (6):								213	758.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0 - in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part. I Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets (col (b) divided by col. (c)) 2016 817, 440. 6, 958, 199. 1174 2015 670, 300. 6, 636, 069. 11010 2014 631, 520. 3, 713, 485. 1700 2013 802, 959. 2, 295, 504. 3497 2012 838, 515. 2, 335, 216. 3590 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<u> </u>				\ 		 -	2+3	, , 50.
If gain, also enter in Part I, line 8, column (c) It (loss), enter -0 in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Calendar year (or tax year beginning in) 2016 817,440. 6,958,199. 1174 2015 670,300. 6,636,069. 1010 2014 631,520. 3,713,485. 1,7700 2013 802,959. 2,295,504. 3497 2012 838,515. 2,335,216. 33497 2012 7 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	2 Capital gain net income or (net ca	apital loss) If gain, a	enter -0- in Part I, line in enter -0- in Part I, line	<i>†</i> 7	} 2		 	213	<u>,758.</u>
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Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, the foundation doesn't qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (col (b) divided by col. (c)) 2016					}		NT / A		
(for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If Yes, "the foundation doesn't qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c)) 2016 817,440. 6,958,199. 1174 2015 670,300. 6,636,069. 11010 2014 631,520. 3,713,485. 17000 2013 802,959. 2,295,504. 3497 2012 838,515. 2,335,216. 3590 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	Part V Qualification I	Inder Section 4940	e) for Reduced	Tax on Net	Investment In	come	11/11		
Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Was the foundation doesn't qualify under section 4940(e). Do not complete this part. 1 Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) Base period years Calendar year (or tax year beginning in) Adjusted qualifying distributions Pet value of noncharitable-use assets (col (b) divided by col. (c)) 2016 817,440. 6,958,199. 1174 2015 670,300. 6,636,069. 11010 2014 631,520. 3,713,485. 1700 2013 802,959. 2,295,504. 3497 2012 838,515. 2,335,216. 3590 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5									
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	If section 4940(d)(2) applies, leave t	this part blank							
	Was the foundation liable for the sec	tion 4942 tax on the distribu	table amount of any ve	ear in the base peri	nd?		Í	Yes	X No
Enter the appropriate amount in each column for each year, see the instructions before making any entries Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets Col Distribution ratio (col (b) divided by col. (c))					-		•		
Calendar year (or tax year beginning in) 2016 817,440. 6,958,199. 2015 670,300. 6,636,069. 2014 631,520. 3,713,485. 2013 802,959. 2012 838,515. 2,335,216. 2 1.0974. 2 1.0974. 2 1.0974. 4 6,895,594 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5					tries				
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2016 817,440. 6,958,1991174° 2015 670,300. 6,636,06910100 2014 631,520. 3,713,48517000 2013 802,959. 2,295,5043497° 2012 838,515. 2,335,2163590° 2 Total of line 1, column (d) 2 1.0974° 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 50, or by the number of years the foundation has been in existence if less than 5 years 3 .2194° 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 4 6,895,596°	Calendar year (or tax year beginn	ing in) Adjusted quali	fying distributions	Net value of nor	icharitable-use asset	s	col (b) divid	ded by col.	(c))
2014 631,520. 3,713,485			817,440.		6,958,19				
2013 802,959. 2,295,504. 34979 2012 838,515. 2,335,2163590 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	2015		670,300.					.10	01009
2012 838,515. 2,335,2163590° 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 4 6,895,59	2014								
2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 4 6 , 895 , 594	2013								
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 3 .21945 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	2012		838,515.		2,335,21	5.		. 3	<u>59074</u>
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 4 6 , 895 , 59									
the foundation has been in existence if less than 5 years 3 . 21945 4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	2 Total of line 1, column (d)					2		1.0	97419
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	3 Average distribution ratio for the	5-year base period - divide t	he total on line 2 by 5 (), or by the numbe	r of years			_	
	the foundation has been in existe	ence if less than 5 years				3		. 2	19484
	4 Enter the net value of noncharital	ble-use assets for 2017 from	Part X, line 5			4	- 6	,895	<u>,594.</u>
5 Multiply line 4 by line 3 5 1,513,47	5 Multiply line 4 by line 3					5	1	1,513	<u>,473.</u>
								_	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 Enter 1% of net investment incor	me (1% of Part I, line 27b)				6_		2	<u>,681.</u>
7 444 5 442						_		E16	1 = 4
7 Add lines 5 and 6 7 1,516,15						17	J	r , 2 T p	<u>,154.</u>
8 Enter qualifying distributions from Part XII, line 4	7 Add lines 5 and 6					<u> </u>			
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate		m Part XII, line 4							,400.

THE PERLMAN FAMILY FOUNDATION

Form 990-PF (2017) FOUNDED BY LOUIS AND ANITA PE Part VI Excise Tax Based on Investment Income (Section 494)		36-267		Page 4
		J40 - 300		
1a Exempt operating foundations described in section 4940(d)(2), check here				• 1
Date of ruling or determination letter: (attach copy of letter if ne			· ^	,362.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	and enter 1%	1		,302.
of Part I, line 27b	49/ of Book Library 40, and 46.		-	
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, or	others, enter -U-)	2		
3 Add lines 1 and 2		3		362.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only,	otners, enter -U-)	4		0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5		,304.
6 Credits/Payments	1. 1 21 005			1
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a 21,885.			į
b Exempt foreign organizations - tax withheld at source	6b 0.			. 1
c Tax paid with application for extension of time to file (Form 8868)	6c 0.			ſ
d Backup withholding erroneously withheld	6d 0.			
7 Total credits and payments. Add lines 6a through 6d		7	21	,885.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is att	tached	8		<u> </u>
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	>	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	•	10		,523.
11 Enter the amount of line 10 to be. Credited to 2018 estimated tax	5,400. Refunded ▶	11	11	,123.
Part VII-A Statements Regarding Activities			TT	
1a During the tax year, did the foundation attempt to influence any national, state, or local leg	islation or did it participate or intervene	ın	Y	res No
any political campaign?			1a	Х
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo		ition	1b	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies	of any materials published or		1 1	1
distributed by the foundation in connection with the activities	•		-	;
c Did the foundation file Form 1120-POL for this year?			10	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the				- !
(1) On the foundation \blacktriangleright \$ (2) On foundation manager	rs ▶ \$ <u> </u>			
e Enter the reimbursement (if any) paid by the foundation during the year for political expens	diture tax imposed on foundation		1.	;
managers ▶ \$0.			_	
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?		2	X
If "Yes," attach a detailed description of the activities				' ' '
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of incorporation, o	r	_	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	,		3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the ye	ear?		4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	ری		5	X
If "Yes," attach the statement required by General Instruction T				
6 - Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either:			1
 By language in the governing instrument, or 				
 By state legislation that effectively amends the governing instrument so that no mandato 	ory directions that conflict with the state	law		ئـــا_ـــ
remain in the governing instrument?				X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," com	nplete Part II, col (c), and Part XV		7	Х
8a Enter the states to which the foundation reports or with which it is registered. See instructi	ione -			1
IL				
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or designate)		_	1
of each state as required by General Instruction G? If "No," attach explanation	`		8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of s	section 4942(j)(3) or 4942(j)(5) for cale	ndar		
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," coi	mplete Part XIV		9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a sched	dule listing their names and addresses		10	X
		F	orm 990 -	PF (2017)

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Pa	VII-A Statements Regarding Activities (continued)			
-	•		Yes	No
11	t any timo during tho year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	ection 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	id the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	"Yes," attach statement. See instructions	12	ļ	X
13	id the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	<u></u>
	Vebsite address ► N/A		04.0	
14	he books are in care of ► T.F. PERLMAN, HAVI GROUP L.P. Telephone no ► 630-3	53-4	210	
	ocated at ► 3500 LACEY RD., #600, DOWNERS GROVE, IL ZIP+4 ►	0515	<u> </u>	
15	ection 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		7 / 3 ▶	•
	nd onter the amount of tax-exempt interest received or accrued during the year		I/A	I NI.
16	It any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,	10	Yes	
	ecurities, or other financial account in a foreign country?	16		X
	tee the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			ĺ
Da	oreign country ► t VII-B Statements Regarding Activities for Which Form 4720 May Be Required		-	''''
	rile Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\neg	Yes	No
1.	During the year, did the foundation (either directly or indirectly):		1.00	
10	1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	}		
	2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			_ ~
	a disqualified person?			
	3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	4) Pay componeation to, or pay or reimburse the expenses of, a disqualified person?	.	İ	• , ,
	5) Transfer any income or assets to a disqualified person (or make any of either available	ļ		
	for the benefit or use of a disqualified person)?	İ		
	6) Agree to pay money or property to a government official? (Exception Check "No"			١,
	if the foundation agreed to make a grant to or to employ the official for a period after			1.1
	termination of government service, if terminating within 90 days.)	1		
b	fany answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			·
	ection 53.4941(d)-3 or in a current notice regarding disaster assistance? See Instructions N/A	Ib	-	<u> </u>
	Organizations rolying on a current notice regarding disaster assistance, check here			, ,
C	old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			÷,
	efore the first day of the tax year beginning in 2017?	1c	 	X
2	axes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			,
	lefined in section 4942(j)(3) or 4942(j)(5)):			'_
ε	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning year 2017?			
	lefore 2017? Yes			l .'
	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			Ι,
٠	valuation of assots) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	tatement - see instructions.) N/A	2b	-	
c	f the provisions of section 1942(a)(2) are being applied to any of the years listed in 2a, list the years here.	_		<u> </u>
			-	
38	Old the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		ĺ	١.,,
	during the year?		'	
t	f "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			1
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10 , 15-, or 20-year first phase holding period? (Use Schedule C,	·		
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		<u> </u>
	Old the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	_	X
t	Old the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			^
	nad not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X
		Form 99	1U-PF	· (2017)

36-267019		b –	Z	ь	7	υ	Τ	9	ι
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Page 6

Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (continu	ued)			
5a During the year, did the foundation pay or incur any amount to:					Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Y6	es 🗶 No 🛭			- 1
(2) Influence the outcome of any specific public election (see section 4955), or	to carry on, directly or indire	ctly,		•		ì
any voter registration drive?			s X No		l	•
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	s X No		1	
(4) Provide a grant to an organization other than a charitable, etc., organization	described in section				٠.	
4945(d)(4)(A)? See instructions		Ye	s X No	1		•
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f					
the prevention of cruelty to children or animals?			s X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	37 / 3		'	
section 53.4945 or in a current notice regarding disaster assistance? See instru			N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check h						* 1
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from			_ _		Ì	1
expenditure responsibility for the grant?	N	/A Ye	s L No	Ì		į.
If "Yes," attach the statement required by Regulations section 53.4945-5(d).						t
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	ay premiums on		es X No	1		!
a personal benefit contract?		Ye	S LA NO			. X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a pe	ersonal benefit contract?		}	6b		
If "Yes" to 6b, file Form 8870	acitor transpostus of		es X No			
7a At any time during the tax year, was the foundation a party to a prohibited tax si		¥6	N/A	7b	-	
b If "Yes," did the foundation receive any proceeds or have any net income attributed Part VIII. Information About Officers, Directors, Truste	see Foundation Ma	nagere Highly		70		
Paid Employees, and Contractors	es, Foundation Ma	mayers, riigin	,			
List all officers, directors, trustees, and foundation managers and the	neir compensation.					
,	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	. (е) Ехр	ense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	i ac	count, allowar	other
	to position		compensation	1		
SEE STATEMENT 9		0.	0			0.
			· · · · · · · · · · · · · · · · · · ·		-	

	-			1		
A STATE OF THE STA						
					_	
		1		1		
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	, ar	e) Exp count, allowa	ense other
(a) Hame and address of each employee paid more than \$00,000	devoted to position	(C) Compensation	and deferred compensation		allowa	nces
NONE						
	-					
				\perp		
		<u></u>		\bot		
	-					
<u> </u>		<u> </u>	<u> </u>	Ш		
Total number of other employees paid over \$50,000						0

		orm 990-PF (2017)
Total. Add lines 1 through 3	<u> </u>	0.
	_	
3		
All other program-related investments. See instructions	1	
2		
		-
1 <u>N/A</u>		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
Part IX-B Summary of Program-Related Investments	- Т	Amount
Part IV-R Common of Decrees Polated Investments		
<u> </u>	-	
4		
3		
		0.
2 OUT DIRECT ACTIVITIES.		
TAX-EXEMPT CHARITABLE ORGANIZATIONS, WHICH IN TURN CARRY	•	0.
IT'S ONLY ACTIVITY IS CONTRIBUTING TO AND SUPPORTING OTHER		_
1 THE FOUNDATION CARRIES ON NO DIRECT CHARITABLE ACTIVITIES.		
number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the		Expenses
Part IX-A Summary of Direct Charitable Activities		<u> </u>
Total number of others receiving over \$50,000 for professional services		• 0
		<u> </u>
		İ
		ł
		<u> </u>
		<u> </u>
]
NONE		
	ce	(c) Compensation
		1 4 . 0
(a) Name and address of each person paid more than \$50,000 (b) Type of servi		

P	art X. Minimum Investment Return (All domestic foundations must complete this part Foreign foundations	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		- '
а	Average monthly fair market value of securities	1a	6,763,637.
b	Average of monthly cash balances	1b	6,763,637. 236,966.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,000,603.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,000,603.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	105,009.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,895,594.
6	Minimum investment return Enter 5% of line 5	6	344,780.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here ▶ ☐ and do not complete this part)	d certai	
1	Minimum investment return from Part X, line 6	1	344,780.
2a	Tax on investment income for 2017 from Part VI, line 5 2a 5, 362.		
b	Income tax for 2017 (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	5,362.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	339,418.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	339,418.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	339,418.
	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	·	070 400
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	870,400.
	Program-related investments - total from Part IX-B	1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	050 400
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	870,400.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		•
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	870,400.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies	for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,	Corpus	Tears prior to 2010	2010	2017
line 7				339,418.
2 Undistributed income, if any, as of the end of 2017	_			•
a Enter amount for 2016 only			0.	
b Total for prior years				
		0.		
3 Excess distributions carryover, if any, to 2017				,
a From 2012 723, 444.				
bFrom 2013 699,606. cFrom 2014 483,295.				
dFrom 2014 483,295. dFrom 2015 352,984.				,
eFrom 2016 470,574.				
f Total of lines 3a through e	2,729,903.			
4 Qualifying distributions for 2017 from	27.2373001			
Part XII, line 4: ►\$ 870, 400.				,
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		·
c Treated as distributions out of corpus				,
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				339,418.
e Remaining amount distributed out of corpus	530,982.	<u>,</u>		
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,260,885.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		•		
assessed		0.		
d Subtract line 6c from line 6b Taxable		٥	<u>'</u>	
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line			0.	
4a from line 2a Taxable amount - see instr.		· · · · · · · · · · · · · · · · · · ·		
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must		•		
be distributed in 2018				0.
7 Amounts treated as distributions out of			<u> </u>	
corpus to satisfy requirements imposed by	ı			
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	723,444.			
9 Excess distributions carryover to 2018				
Subtract lines 7 and 8 from line 6a	2,537,441.			
10 Analysis of line 9:				
a Excess from 2013 699,606.				
b Excess from 2014 483, 295.				
c Excess from 2015 352, 984.				
dExcess from 2016 470,574. eExcess from 2017 530,982.				
e Excess from 2017 530, 982.				<u></u>

723581 01-03-18

THE PERLMAN FAMILY FOUNDATION 36-2670190 FOUNDED BY LOUIS AND ANITA PERLMAN Form 990-PF (2017) N/A Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 4942(1)(3) 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section UI Prior 3 years Tax year 2 a Enter the lesser of the adjusted net (c) 2015 (d) 2014 (e) Total (a) 2017 (b) 2016 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here \(\sum \big| \big| \big| \big| \limins \) if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: 4 Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Supplementary Information (continued) Part XV Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or show any relationship to **Amount** status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor a Paid during the year 501C CIVIC & SOCIAL NONE ALAIN LOCKE CHARTER SCHOOL 3141 W. JACKSON BLVD. 55,000. CHICAGO, IL 60612 NONE . 501C CIVIC & SOCIAL ANN & ROBERT H. LURIE CHILDREN'S HOSPITAL OF CHICAGO 225 E. CHICAGO AVE., BOX 4 35,000. CHICAGO, IL 606112991 501C CIVIC & SOCIAL ANTI-DEFAMATION LEAGUE NONE 605 THIRD AVE. 26,000. NEW YORK, NY 101583560 B'NAI B'RITH - BEBER CAMP NONE 501C CIVIC & SOCIAL 8833 GROSS POINT RD., SUITE 312 25,000. SKOKIE, IL 60077 B'NAI B'RITH - PERLMAN CAMP NONE 501C CIVIC & SOCIAL 11820 PARKLAWN DR., SUITE 402 25,000. ROCKVILLE, MD 20852 CONTINUATION SHEET(S) 870,400. SEE **▶** 3a **b** Approved for future payment NONE ٥. Total Form **990-PF**, (2017)

inter gross amounts unless otherwise indicated	Unrelated b	Unrelated business income		y section 512, 513, or 514	(e)	
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt	
1 Program service revenue:	code	Amount	code	Amount	function income	
a						
b						
c			_			
d			_			
e						
1	_					
g Fees and contracts from government agencies		<u> </u>				
2 Membership dues and assessments	ļ <u>-</u>					
3 Interest on savings and temporary cash						
investments 4 Dividends and interest from securities			14	106,783.	 -	
5 Net rental income or (loss) from real estate:			- 	100,703.		
a Debt-financed property	 -	<u> </u>				
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income		· · · · · · · · · · · · · · · · · · ·	14	-8,589.		
8 Gain or (loss) from sales of assets other						
than inventory			14	24,033.	_ 189,725	
9 Net income or (loss) from special events						
O Gross profit or (loss) from sales of inventory						
1 Other revenue:						
a	_					
b	_					
C	_					
<u> </u>	_					
e Cubacat Add columns (b) (d) and (c)			0.1.	122,227.	189,725	
2 Subtotal Add columns (b), (d), and (e) 3 Total Add line 12, columns (b), (d), and (e)			9.1.	13	311,952	
See worksheet in line 13 instructions to verify calculations.				13	JII, JJ4	
					 -	
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt P	urposes		
Line No Explain below how each activity for which in	come is reported in c	olumn (e) of Part X\	/I-A contributed	importantly to the accomp	lishment of	
the foundation's exempt purposes (other than						
NOT APPLICABLE	<u> </u>					

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).	
	NOT APPLICABLE	

Form 990-PF (2017)	FOUNDED	BY LOUIS	AND ANITA	PERLMAN	36-2670190	Page 13
	nation Regar pt Organizat	•	s to and Transa	ections and Relations	ships With Noncharitable	
EXEIII	pi Organizat	10115				

1 Did the d	organization directly or indii	irectly engage in any of the follo	wing with any other organization	in described in secti	on 501(c)	1 1	res	NO
(other th	nan section 501(c)(3) organ	nizations) or in section 527, rela	ting to political organizations?			' -		
a Transfer	rs from the reporting founda	lation to a noncharitable exempt	organization of					, ·
(1) Cas	h					1a(1)		Х
(2) Oth	er assets					1a(2)		Х
b Other tra	ansactions					,	· .	
(1) Sale	es of assets to a noncharital	able exempt proanization				16(1)	•	X.
		onchardable exempt organization	1			10(2)		Х
	ital of facilities, equipment,	• •	•			1b(3)		X
	mbursement arrangements					1b(4)		X
• •	ns or loan guarantees	•				1b(5)		X
	-	embership or fundraising solicita	ations			1b(6)		X
						10(0)		$\frac{x}{x}$
-		ailing lists, other assets, or paid of 5 "Yes," complete the following so	• •	usus about the four m	and at unit of the a			<u> </u>
		· · · · · · · · · · · · · · · · · · ·					eis,	
	• • •	oundation If the foundation rec		e iii any transaction	or snaring arranger	nem, show m		
		other assets, or services receive		(d) o	(Assistant Assistant Assis			.
(a)Line no	(b) Amount involved	<u> </u>	ible exempt organization	(U) Description	of transfers, transaction	ns, and sharing arr	angeme	nts
		N/A	<u> </u>					
			_					
							-	
			······································					
						····		
								
	·	 	·	 				
2a le the fo	undation directly or indirect	tly affiliated with, or related to, o	one or more tay-exempt organi	nations described				
	•	•	· -	ations described		Yes	ΓV	ON [
	, . ,	on 501(c)(3)) or in section 527?				L res	LAA	טא ר
D IT Yes,	complete the following school (a) Name of org		(b) Type of organization		(c) Description of re	lationehin		
		ganization	(b) type of organization		,c) bescription of re	iationality		
	N/A							
	·							
		/						
				<u> </u>				
4 <i>i</i>	er penalties of perion in declare belief, it is true correct; and con	that I have examined this return, inclumplete. Declaration of preparer (other	uding accompanying schedules and than taxpaver) is based on all inform	statements, and to the li nation of which preparer	has any knowledge	May the IRS o		
21gn 1/2(11/1/10		-	return with the	? See in:	
Here	8000		11/1/0	PRESID	ENT	X Yes	ᆫ	J No
Sig	gnature of officer or trustee		Date //	Title				
	Print/Type preparer's na	ame Prepager'	s signature	Date		PTIN		
	MICHAEL S.	SOLHEIM,	Xel		self- employed			
Paid	CPA	місна	EL S. SOLHEI	11/06/18		P00570	974	
Preparer	Firm's name ► WIN	EBERG SOLHEIM	HOWELL & SHAI	N, PC	Firm's EIN ► 3	6-27006	00	
Use Only	/				1			
	Firm's address ▶ 18	0 N. LASALLE S	ST., STE. 2200		1			
	•	ICAGO, IL 6060	-		Phone no. 31	2.372.0	440	
	- 					Form 990		
								\ · · /

Par	t IV Capital Gains and Lo	sses for Tax on investment income				
		d describe the kind(s) of property solo rick warehouse; or common stock, 20	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)	
1a S	T COVERED			P		
b L	T COVERED			P		
c S	T COVERED			P		
d L	T COVERED			P		
e L	T COVERED			P		
f S				P		
g L	T COVERED			P		
hĴ					11/18/14	
ı K	FW				10/20/15	
_l T	ORONTO DOMINI	ON			08/30/16	
k E	FTS PALLADIUM				04/30/14	10/31/17
ı S	T COVERED			P		
m L				P		
	PDR S&P 500				03/11/04	12/05/17
o S	T COVERED			P		
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a	112,714.		100,349.			12,365.
b	306,595.		258,747.			47,848.
С	10.		10.			0.
d	12,789.		9,472.			3,317.
e	50,000.		52,640.			-2,640.
f	70,816.		72,583.			-1,767.
<u>g</u>	164,700.		164,504.			196.
<u>h</u>	5,004.		4,996.			8.
1	64,694.		64,912.	<u> </u>		-218.
1	24,932.		24,996.			-64.
<u>k</u>	37,868.		31,896.			5,972.
<u></u>	94,866.		93,731.			1,135.
m	1,035.		1,036.	<u></u>		-1,
<u>n</u>	125,228.		53,580.			71,648.
0	3,889.		3,637.			252.
Cc	mplete only for assets showir	ng gain in column (h) and owned by t	he foundation on 12/31/69		ses (from col (h))	
(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		of col (h) gain over ot less than "-0-")	
a						12,365.
b						47,848.
С						0.
<u>d</u>						3,317.
e						-2,640.
<u>f</u>					-	-1,767.
<u>g</u>						196.
h					 	8.
1	· · · · · · · · · · · · · · · · · · ·					-218.
1						-64.
<u>k</u>				<u></u>		5,972.
1						1,135.
m						-1.
n						71,648.
0						252.
2 Cap	oital gain net income or (net ca	apital loss) { If gain, also enter "-0	in Part I, line 7 -" in Part I, line 7	2		
If g	short-term capital gain or (los ain, also enter in Part I, line 8, oss), enter "-0-" in Part I, line 8		d (6):	3		

Fart IV Capital Gains and Los	sses for Tax on investment income				
(a) List and 2-story br	describe the kind(s) of property sol ick warehouse; or common stock, 2	ld, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a LT COVERED			P		
b GETINGE AB			P	10/02/17	10/02/17
c ST COVERED			P		
d LT COVERED			P		"
e ENTERPRISE PRO	DUCTS		P		10/26/17
f EQT MIDSTREAM			P		10/26/17
g SPECTRA ENERGY			P		10/03/17
h CAPITAL GAINS	DIVIDENDS				
ı					
1				·	
k					
Τ	· · · · · · · · · · · · · · · · · · ·				
m					·
n					
0			- -		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e) t) Gain or (loss) blus (f) minus (g)	
a 121,126.		144,971.			-23,845.
b 45.					45.
c 463,429.		421,474.			41,955.
d 109,117.		100,761.			8,356.
e 10,299.		100,701.			10,299.
8,435.					8,435.
					6,429.
g 6,429. h 24,033.					24,033.
1 24,0331				·	21,033.
			·		
k					
1					
				····	
<u>m</u>				· · - -	.
<u>n</u>					
Consulate only for accate chowle	g gain in column (h) and owned by	the foundation on 12/3 1/69	401.00	non (trom not this	
Complete only for assets showin		,		ises (from col. (h)) of col. (h) gain ove	
(i) F.M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	but n	ot less than "-0-")	. 55. (11),
		0.01.00.1 ()), 1.0.1			-23,845.
<u>a</u>					45.
<u>b</u>					41,955.
<u>C</u>			·		9 256
<u>d</u>					8,356.
e					10,299.
<u>f</u>					8,435.
9					6,429.
h					24,033.
1					
1					
k			_		
				 	
m					
n				····	
0		L			
• • • • • • • • • • • • • • • • • • • •		r in Part I, line 7	_ [010 550
2 Capital gain net income or (net cap	pital loss) { If gain, also enter If (loss), enter "-(D-" in Part I, line 7	2		213,758.
3 Net short-term capital gain or (los	s) as defined in sections 1222(5) ar	nd (6):			
If gain, also enter in Part I, line 8, (column (c).	P		NT / A	

Part XV Supplementary Information 3 Grants and Contributions Paid During the V				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	<u> </u>
B'NAI B'RITH YOUTH ORGANIZATION	NONE	501C	CIVIC & SOCIAL	
605 THIRD AVE.				100 000
NEW YORK, NY 101583560		<u> </u>		100,000
COLLEGE POINT OPPONIENTING	NONE	501C	CIVIC & SOCIAL	
COLLEGE BOUND OPPORTUNITIES 2033 MILWAUKEE AVENUE, #246	NONE	Porc	CIVIC & SOCIAD	
DEERFIELD, IL 60015				15,000
DEFIANT REQUIEM FOUNDATION	NONE	501C	CIVIC & SOCIAL	
PO BOX 6242				9,800
WASHINGTON, DC 20015				3,800
	, , , , , , , , , , , , , , , , , , ,	5010	CIVIC C COCINI	
FAMILY SERVICE OF GLENCOE 325 HAZEL AVE	NONE	501C	CIVIC & SOCIAL	
GLENCOE, IL 60022				25,000
FIEDLER HILLEL AT NORTHWESTERN	NONE	501C	CIVIC & SOCIAL	•
UNIVERSITY	HONE		01V10 u 5001112	
629 FORSTER STREET				
EVANSTON, IL 60201				15,000
JCC ASSOCIATION OF NORTH AMERICA	NONE	501C	CIVIC & SOCIAL	
520 EIGHT AVENUE, 4TH FLOOR NEW YORK, NY 10018				10,000
		F010	CTUTO : COOLNI	
JEWISH COMMUNITY CENTER - FT. LAUDERDALE	NONE	501C	CIVIC & SOCIAL	
6501 W. SUNRISE BOULEVARD				
FT/ LAUDERDALE, FL 33313				7,500
JEWISH FEDERATION OF BROWARD COUNTY	NONE ·	501C	CIVIC & SOCIAL	
5890 SOUTH PINE ISLAND ROAD				25,000
DAVIE, FL 33328				
JEWISH NATIONAL FUND	NONE	501C	CIVIC & SOCIAL	
42 EAST 69TH STREET				
NEW YORK, NY 10021				20,000
JEWISH UNITED FUND	NONE	501C	CIVIC & SOCIAL	
30 S. WELLS STREET CHICAGO, IL 606065056				139,100
Total from continuation sheets	<u> </u>	1		704,400

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient MARCH OF DIMES NONE 501C CIVIC & SOCIAL 111 W. JACKSON BLVD., SUITE 1650 10,000. CHICAGO, IL 60604 . NORTON & ELAINE SARNOFF CENTER FOR NONE 501C CIVIC & SOCIAL JEWISH GENETICS 30 S. WELLS STREET 30,000. CHICAGO, IL 606065056 501c CIVIC & SOCIAL OHR TORAH STONE NONE 49 WEST 45TH STREET, SUITE 701 100,000. NEW YORK, NY 10036 501C CIVIC & SOCIAL SINAI HEALTH SYSTEM NONE CALIFORNIA AVE. AT 15TH STREET 20,000. CHICAGO, IL 60608 501C CIVIC & SOCIAL SPERTUS INSTITUTE OF JEWISH STUDIES NONE 610 S. MICHIGAN AVENUE 20,500. CHICAGO, IL 606051901 U.S. HOLOCAUST MUSEUM NONE 501C CIVIC & SOCIAL 100 RAOUL WALLENBERG PLACE SW WASHINGTON, DC 20024 12,500. 501C CIVIC & SOCIAL WEIZMANN INSTITUTE OF SCIENCE NONE 180 N. STETSON AVE., STE 840 90,000. CHICAGO, IL 60601 501C CIVIC & SOCIAL NONE WELLNESS HOUSE 131 N. COUNTY LINE ROAD 15,000. HINSDALE, IL 60521 NONE 501C CIVIC & SOCIAL YEMIN ORDE 4340 EAST-WEST HIGHWAY, #202 40,000. BETHESDA, MD 20814 Total from continuation sheets

FORM 990-PF	DIVIDENDS	AND INTER	EST FROM SEC	URITIES S	STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE		
MORGAN STANLEY DIVIDENDS MORGAN STANLEY	116,669.	24,03	3. 92,63	6. 92,636.	,
INTEREST	14,147.		0. 14,14	7. 14,147.	•
TO PART I, LINE 4	130,816.	24,03	3. 106,78	3. 106,783.	
FORM 990-PF		OTHER I	NCOME		STATEMENT 2
DESCRIPTION			(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
K-1 INCOME		•	-8,589.	-8,589.	
TOTAL TO FORM 990-P	F, PART I,	LINE 11	-8,589.	-8,589.	
FORM 990-PF		ACCOUNTI	NG FEES	5	STATEMENT 3
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
TAX PREP	-	2,400.	2,400	•	0.
TO FORM 990-PF, PG	1. LN 16B	2,400.	2,400	•	0.

FORM 990-PF	OTHER PROFES	SIONAL FEES	STATEMENT		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	38,554.	38,554.		0.	
TO FORM 990-PF, PG 1, LN 16C	38,554.	38,554.		0.	
FORM 990-PF	TAX	ES	S	TATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	2,623.	2,623.		0.	
TO FORM 990-PF, PG 1, LN 18	2,623.	2,623.		0.	
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE	257.	257.		0.	
TO FORM 990-PF, PG 1, LN 23	257.	257.		0.	
FORM 990-PF OTHER DECREASI	ES IN NET AS	SETS OR FUND E	BALANCES S	TATEMENT 7	
DESCRIPTION				AMOUNT	
EXCESS FMV OVER COST OF PRIOR SOLD THIS YEAR	R YEAR CONTR	IBUTED SECURIT	PIES	120,369.	

FORM 990-PF	CORPORATE STOCK		STAT	EMENT 8
DESCRIPTION	BOOK VALUI		FAIR MARKET VALUE	
MORGAN STANLEY	5,483,11	19. 6	,589,868.	
TOTAL TO FORM 990-PF, PART II,	5,483,13	19. 6	6,589,868.	
	LIST OF OFFICERS, D AND FOUNDATION MANA		STAT	EMENT 9
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	
THEODORE F. PERLMAN 3500 LACEY RD., SUITE 600 DOWNERS GROVE, IL 60515	PRESIDENT 0.00	0.	0.	0.
HARRIETTE L. PERLMAN 3500 LACEY RD., SUITE 600 DOWNERS GROVE, IL 60515	SECRETARY 0.00	0.	0.	0.
MARILYN PERLMAN 3500 LACEY RD., SUITE 600 DOWNERS GROVE, IL 60515	VICE PRESIDENT 0.00	0.	0.	0.
RUTH HARTER 3500 LACEY RD., SUITE 600 DOWNERS GROVE, IL 60515	SECOND VICE PR 0.00	ESIDENT 0.	0.	0.
STEVEN PERLMAN 3500 LACEY RD., SUITE 600 DOWNERS GROVE, IL 60515	VP/TREASURER 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	E 6, PART VIII	0.	0.	0.