

2949113909210 8

Form **990-PF****Return of Private Foundation**

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
 Do not enter social security numbers on this form as it may be made public.
 Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation GOLDENBERG MAX T/W M G FOUNDATION		A Employer identification number 36-2471625
Number and street (or P.O. box number if mail is not delivered to street address) 111 WEST MONROE STREET TAX DIV 10C		B Telephone number (see instructions) 312-461-5154
City or town, state or province, country, and ZIP or foreign postal code CHICAGO, IL 60603		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☐ Section 501(c)(3) exempt private foundation ☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 8,072,861.		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch. B.				
	3 Interest on savings and temporary cash investments.				
	4 Dividends and interest from securities	186,432.	186,432.		STMT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	281,466.			
	b Gross sales price for all assets on line 6a 3,534,873.				
	7 Capital gain net income (from Part IV, line 2)		281,466.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	467,898.	467,898.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	72,312.	36,156.		36,156.
	14 Other employee salaries and wages		NONE	NONE	
	15 Pension plans, employee benefits		NONE	NONE	
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT. 5	1,750.	875.	NONE	875.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions) STMT. 6	2,737.	2,737.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings		NONE	NONE	
	22 Printing and publications		NONE	NONE	
	23 Other expenses (attach schedule) STMT. 7	15.			15.
	24 Total operating and administrative expenses. Add lines 13 through 23.	76,814.	39,768.	NONE	37,046.
	25 Contributions, gifts, grants paid	312,000.			312,000.
26 Total expenses and disbursements Add lines 24 and 25	388,814.	39,768.	NONE	349,046.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	79,084.				
b Net investment income (if negative, enter -0-)		428,130.			
c Adjusted net income (if negative, enter -0-)					

SCANNED JUL 11 2018

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		113,902.	38,737.	38,737.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)		4,506,949.	4,752,826.	6,358,078.
	c	Investments - corporate bonds (attach schedule)		1,812,441.	1,717,862.	1,676,046.
	Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶	STMT 8)	11,485.	114.	
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,444,777.	6,509,539.	8,072,861.
17		Accounts payable and accrued expenses				
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons					
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe ▶					
23	Total liabilities (add lines 17 through 22)				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		6,444,777.	6,509,539.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)		6,444,777.	6,509,539.		
31	Total liabilities and net assets/fund balances (see instructions)		6,444,777.	6,509,539.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,444,777.
2	Enter amount from Part I, line 27a	2	79,084.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	6,523,861.
5	Decreases not included in line 2 (itemize) ▶	5	14,322.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,509,539.

Form **990-PF** (2017)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 3,534,873.		3,253,407.	281,466.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			
a			281,466.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	281,466.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	345,002.	6,950,387.	0.049638
2015	365,050.	7,388,183.	0.049410
2014	357,403.	7,653,722.	0.046697
2013	320,274.	7,228,653.	0.044306
2012	348,534.	6,812,781.	0.051159
2 Total of line 1, column (d)			2 0.241210
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.048242
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 7,644,213.
5 Multiply line 4 by line 3.			5 368,772.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,281.
7 Add lines 5 and 6			7 373,053.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 349,046.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	8,563.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	NONE
3 Add lines 1 and 2		3	8,563.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,563.
6 Credits/Payments			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	4,708.	
b Exempt foreign organizations - tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	NONE	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	4,708.	
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,855.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ NONE Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions. ☐ IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ SEE STATEMENT 10 Telephone no ▶ Located at ▶ ZIP+4 ▶		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes	☐ No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes	☒ No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ▶	☐ Yes	☒ No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Form 990-PF (2017)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			
	Organizations relying on a current notice regarding disaster assistance, check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			X
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BMO HARRIS BANK N.A. 111 W. MONROE TAX DIV 10C, CHICAGO, IL 60603	TRUSTEE	72,312.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 **NONE**

Form 990-PF (2017)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services	▶	NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	
2		
3		
4		

Part IX-B	Summary of Program-Related Investments (see instructions)
------------------	--

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program-related investments See instructions	
3 <u>NONE</u>	
Total. Add lines 1 through 3	

Form **990-PF** (2017)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	7,606,898.
b	Average of monthly cash balances	1b	153,724.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	7,760,622.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	7,760,622.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	116,409.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,644,213.
6	Minimum investment return. Enter 5% of line 5	6	382,211.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	382,211.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	8,563.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	8,563.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	373,648.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	373,648.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	373,648.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	349,046.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	349,046.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	349,046.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				373,648.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			310,664.	
b Total for prior years 20____, 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	NONE			
b From 2013	NONE			
c From 2014	NONE			
d From 2015	NONE			
e From 2016	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2017 from Part XII, line 4. ► \$ 349,046.				
a Applied to 2016, but not more than line 2a . . .			310,664.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2017 distributable amount.				38,382.
e Remaining amount distributed out of corpus. . .	NONE			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	NONE			
b Prior years' undistributed income. Subtract line 4b from line 2b.		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				335,266.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .	NONE			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9				
a Excess from 2013 . . .	NONE			
b Excess from 2014 . . .	NONE			
c Excess from 2015 . . .	NONE			
d Excess from 2016 . . .	NONE			
e Excess from 2017 . . .	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed.

SEE STATEMENT 11

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV **Supplementary Information** *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 35				312,000.
Total			3a	312,000.
b Approved for future payment				
Total			3b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities				14	186,432.	
5 Net rental income or (loss) from real estate						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory				18	281,466.	
9 Net income or (loss) from special events . . .						
10 Gross profit or (loss) from sales of inventory . .						
11 Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e)					467,898.	
13 Total Add line 12, columns (b), (d), and (e)						467,898.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|-------|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions. | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| | (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

[illegible]

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

Signature of officer or trustee _____ Date 5-7-18 Title BMO Harris Bank N.A., Trustee

May the IRS discuss this return with the preparer shown below?

See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

PATRICK T. BURKE

Preparer's signature

ALLIANCE

Date

9/27/8

Check ☐ if self-employed

PTIN

P00010768

Firm's name ▶ **FRIEDMAN & HUEY ASSOCIATES LLP**

Firm's EIN	▶ 36-3382360
------------	--------------

Firm's address ► 1313 WEST 175TH STREET

Phone no 708-799-6800

Form **990-PF** (2017)

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
AT&T INC	617.	617.
AT&T INC	2,375.	2,375.
ABBVIE INC	589.	589.
ABERDEEN EMER MKTS-INST	3,701.	3,701.
CHAMPLAIN MID CAP FUND-INS	8,340.	8,340.
JOHCM INTERNATIONAL SEL-I	1,995.	1,995.
ALABAMA POWER CO	2,934.	2,934.
ALEXANDRIA REAL ESTATE EQUITIES INC	64.	64.
ALLIANCE DATA SYSTEMS CORP COMMON STOCK	229.	229.
ALLSTATE CORP	970.	970.
AMAZON.COM INC	3,236.	3,236.
AMEREN CORP	1,179.	1,179.
AMERICAN ELECTRIC POWER INC COMMON STOCK	1,080.	1,080.
AMERICAN EXPRESS COMPANY	342.	342.
AMERICAN INTERNATIONAL GROUP	384.	384.
AMERICAN TOWER CORP REIT	126.	126.
AMERIPRISE FINANCIAL INC.	428.	428.
AMGEN INC COMMON STOCK	2,507.	2,507.
AMGEN INC	6,150.	6,150.
APPLE COMPUTER INC COMMON STOCK	1,919.	1,919.
APPLIED MATERIALS INC COMMON STOCK	491.	491.
ARTISAN HIGH INCOME-ADV	12,267.	12,267.
BANK AMERICA CORP COMMON STOCK	742.	742.
BECTON DICKINSON & COMPANY COMMON STOCK	161.	161.
BED BATH & BEYOND INC COMMON STOCK	63.	63.
BOEING COMPANY COMMON STOCK	2,996.	2,996.
CVS CORP	965.	965.
CABOT CORPORATION COMMON STOCK	154.	154.
CAPITAL ONE FINANCIAL CORP COMMON STOCK	240.	240.
CATERPILLAR INC COMMON STOCK	304.	304.
CENTERPOINT ENERGY INC	278.	278.
CHEVRON TEXACO INC COMMON STOCK	1,048.	1,048.

GL4806 672T 04/25/2018 15:14:46

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
CHURCH & DWIGHT COMPANY INC COMMON STOCK	95.	95.
CISCO SYSTEMS INC COMMON STOCK	2,845.	2,845.
CITIGROUP INC	1,104.	1,104.
CITIGROUP INC 4.450% 1/10/17	2,225.	2,225.
COMCAST CORP-CL A	1,893.	1,893.
CONOCOPHILLIPS	432.	432.
CUMMINS ENGINE COMPANY INC COMMON STOCK	826.	826.
CURTISS WRIGHT CORP	42.	42.
XTRACKERS MSCI EAFE HEDGED EQU	7,259.	7,259.
DISCOVER FINL SVCS	1,632.	1,632.
DR PEPPER SNAPPLE GROUP INC	1,280.	1,280.
DUPONT EI NEMOUR 5.750% 3/15/19	5,750.	5,750.
EOG RES INC COMMON STOCK	201.	201.
EQUINIX INC REIT	1,320.	1,320.
ESSEX PROPERTY TRUST INC COMMON STOCK	559.	559.
EXXON MOBIL CORP COMMON STOCK	1,511.	1,511.
FRANKLIN FLT RTE DLY ACC-ADV	5,838.	5,838.
GEN ELEC CAP CRP MTN 5.625% 9/15/17	5,625.	5,625.
GRAPHIC PACKAGING CORP	279.	279.
HARTFORD FLOATING RATE FUND-Y	7,214.	7,214.
HILL-ROM HOLDING	288.	288.
HOME DEPOT INC COMMON STOCK	276.	276.
HONEYWELL INTERNATIONAL INC COMMON STOCK	685.	685.
HUMANA INC COMMON STOCK	48.	48.
HUNTINGTON INGALLS INDUSTRIES	778.	778.
HUNTSMAN CORP	64.	64.
INTEL CORPORATION COMMON STOCK	431.	431.
ISHARES MSCI EMERGING MKT ETF	5,842.	5,842.
ISHARES TR MSCI EAFE INDEX FD	7,871.	7,871.
ISHARES TR MSCI EAFE GROWTH ETF	1,165.	1,165.
JOHNSON & JOHNSON COMMON STOCK	1,941.	1,941.
J2 GLOBAL INC	259.	259.
KROGER COMPANY	380.	380.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
LAM RESEARCH CORPORATION COMMON STOCK	491.	491.
LAUDER ESTEE COMPANIES INC CLASS A COMMO	53.	53.
LEAR CORP	655.	655.
LINCOLN NATIONAL CORPORATION COMMON STOC	276.	276.
LOWES COS INC - UN	511.	511.
MERCK & CO INC NEW	611.	611.
MICROSOFT CORP	1,082.	1,082.
MICROCHIP TECHNOLOGY INC COMMON STOCK	141.	141.
GOVERNMENT OBLIGATIONS FUND	1,174.	1,174.
NOBLE ENERGY INC COMMON STOCK	60.	60.
NORDSTROM INC	200.	200.
NVIDIA CORP COMMON STOCK	50.	50.
OCCIDENTAL PETROLEUM CORPORATION COMMON	266.	266.
OMNICOM GROUP	440.	440.
ORACLE CORPORATION COMMON STOCK	835.	835.
OWENS CORNING INC	92.	92.
P G & E CORP	349.	349.
PIMCO FDS PAC INVT MGMT SER HIGH YIELD F	8,522.	8,522.
PNC BANK CORP F/K/A PNC	478.	478.
PEPSICO INC	2,336.	2,336.
PFIZER INC COMMON STOCK	1,382.	1,382.
PINNACLE FOODS INC	133.	133.
PORTLAND GENERAL ELECTRIC CO	640.	640.
POWERSHARES PREFERRED PORT	924.	924.
PRUDENTIAL FINANCIAL INC COMMON STOCK	293.	293.
REINSURANCE GROUP OF AMERICA INC	144.	144.
RESTAURANT BRANDS INTERNATIONAL INC	611.	611.
ROCKWELL INTERNATIONAL CORP NEW COMMON S	545.	545.
S&P GLOBAL INC	90.	90.
S & P 500 DEPOSITARY RECEIPT TR UNIT SER	1,101.	1,101.
SPDR S&P MIDCAP 400 ETF TRUST	3,232.	3,232.
SCRIPPS NETWORKS	51.	51.
SKYWORKS SOLUTIONS INC COMMON STOCK	83.	83.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
SMITH A O CORP	42.	42.
SOUTHWEST AIRLINES COMPANY COMMON STOCK	426.	426.
STANLEY BLACK & DECKER INC	145.	145.
STEEL DYNAMICS INC COMMON STOCK	521.	521.
SYSCO CORPORATION	1,393.	1,393.
TD AMERITRADE HLDG 5.600% 12/01/19	5,600.	5,600.
TORO COMPANY COMMON STOCK	149.	149.
TRANSAMERICA EMER MKT DBT-I	1,118.	1,118.
TYSON FOODS INC CLASS A COMMON STOCK	115.	115.
US BANCORP COMMON STOCK	388.	388.
UNITEDHEALTH GROUP INC COMMON STOCK	776.	776.
UNUMPROVIDENT CORPORATION COMMON STOCK	903.	903.
VAIL RESORTS INC	122.	122.
VALERO ENERGY CORP NEW COMMON STOCK	1,876.	1,876.
VANGUARD INTER TERM CORP FD-ADM #571	505.	505.
VANGUARD FIXED INCOME SECS FD SHORT TERM	4,917.	4,917.
VANGUARD INSTL INDEX FD SH BEN INT	3,364.	3,364.
VANGUARD REAL ESTATE ETF	2,989.	2,989.
VERIZON COMMUNICATIONS COMMON STOCK	986.	986.
VISA INC	174.	174.
VOYA FINANCIAL, INC.	4.	4.
WAL-MART STORES INC	1,366.	1,366.
WELLS FARGO & COMPANY NEW COMMON STOCK	2,030.	2,030.
WYNDHAM WORLDWIDE CORP	1,079.	1,079.
AMDOCS LIMITED COMMON STOCK	58.	58.
BUNGE LIMITED	442.	442.
MEDTRONIC PLC	153.	153.
ROYAL CARIBBEAN CRUISES LTD	108.	108.
	-----	-----
TOTAL	186,432.	186,432.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
TAX PREPARATION FEE (NON-ALLOC	1,750.	875.		875.
TOTALS	1,750.	875.	NONE	875.

FORM 990PF, PART I - TAXES

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	153.	153.
FOREIGN TAXES ON QUALIFIED FOR	2,265.	2,265.
FOREIGN TAXES ON NONQUALIFIED	319.	319.
	-----	-----
TOTALS	2,737.	2,737.
	=====	=====

GOLDENBERG MAX T/W M G FOUNDATION

36-2471625

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	CHARITABLE PURPOSES -----
OTHER NON-ALLOCABLE EXPENSE -	15.	15.
TOTALS	----- 15. =====	----- 15. =====

GOLDENBERG MAX T/W M G FOUNDATION
FORM 990PF, PART II - OTHER ASSETS
=====

36-2471625

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----
ASSIGNMENT DTD 11/2/72	11,485.	114.
PURCHASE INTEREST CARRYOVER		
TOTALS	11,485. =====	114. =====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

=====

DESCRIPTION

AMOUNT

TIMING DIFFERENCES

2,837.

WRITE OFF OF WORTHLESS ASSET

11,485.

TOTAL

14,322.

=====

FORM 990PF, PART VII-A, LINE 14 - BOOKS ARE IN THE CARE OF
=====

NAME: HECTOR AHUMADA
C/O BMO HARRIS BANK
ADDRESS: 111 W. MONROE ST., TAX DIVISION 10C
CHICAGO, IL 60603

TELEPHONE NUMBER: (312)461-5154

RECIPIENT NAME:

MAX GOLDENBERG FOUNDATION C/O BMO HARRIS

ADDRESS:

111 W. MONROE ST., TAX DIVISION 10C

CHICAGO, IL 60603

RECIPIENT'S PHONE NUMBER: 312-461-5154

FORM, INFORMATION AND MATERIALS:

THE MAX GOLDENBERG FOUNDATION DISTRIBUTES FOR CHARITABLE,
EDUCATIONAL, RELIGIOUS AND SCIENTIFIC PURPOSES. PROPOSALS MAY BE
SUBMITTED AT ANYTIME IN WRITING TO THE MAX GOLDENBERG ADMINISTRATOR.

SUBMISSION DEADLINES:

N/A

RESTRICTIONS OR LIMITATIONS ON AWARDS:

N/A

=====

RECIPIENT NAME:

NORTHWESTERN UNIVERSITY
FEINBERG SCHOOL OF MEDICINE

ADDRESS:

420 EAST SUPERIOR STREET
CHICAGO, IL 60611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 20,000.

RECIPIENT NAME:

AMERICAN CANCER SOCIETY, INC.

ADDRESS:

250 WILLIAMS STREET NW
ATLANTA, GA 30303

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 13,450.

RECIPIENT NAME:

NORTH PARK UNIVERSITY

ADDRESS:

3225 W. FOSTER AVE
CHICAGO, IL 60625

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 16,000.

RECIPIENT NAME:

MUSEUM OF SCIENCE AND INDUSTRY

ADDRESS:

5700 SOUTH LAKE SHORE DRIVE
CHICAGO, IL 60637

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

LEVI HOSPITAL SYSTEM

ADDRESS:

300 PROSPECT AVE
HOT SPRINGS, AZ 71901

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 13,700.

RECIPIENT NAME:

THE CHICAGO LIGHTHOUSE
FOR THE BLIND

ADDRESS:

1850 WEST ROOSEVELT ROAD
CHICAGO, IL 60608

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 8,000.

=====

RECIPIENT NAME:

JEWISH FEDERATION OF
METROPOLITAN CHICAGO

ADDRESS:

30 S WELLS ST
CHICAGO, IL 60606

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 12,000.

RECIPIENT NAME:

ROOSEVELT UNIVERSITY

ADDRESS:

430 S. MICHIGAN AVE
CHICAGO, IL 60605

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 21,000.

RECIPIENT NAME:

SOUTHERN INSTITUTE FOR
EDUCATION AND RESEARCH INC

ADDRESS:

31 MCALISTER DR
NEW ORLEANS, LA 70118

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:
UNIVERSITY OF THE CUMBERLANDS
ADDRESS:
6180 COLLEGE STATION DR
WILLIAMSBURG, KY 40769
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 14,600.

RECIPIENT NAME:
CATHOLIC CHARITIES OF THE
ARCHDIOCESE OF CHICAGO
ADDRESS:
721 N. LASALLE
CHICAGO, IL 60610
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,500.

RECIPIENT NAME:
THE ARK
ADDRESS:
6450 N. CALIFORNIA AVE.
CHICAGO, IL 60645
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 10,000.

=====

RECIPIENT NAME:

SAINT XAVIER UNIVERSITY

ADDRESS:

3700 W. 103RD ST.

CHICAGO, IL 60655

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 30,000.

RECIPIENT NAME:

HEKTOEN INSTITUTE FOR MED

RESEARCH

ADDRESS:

2240 W ODGEN AVENUE

CHICAGO, IL 60612

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 12,650.

RECIPIENT NAME:

METROPOLITAN FAMILY SERVICES

ADDRESS:

ONE NORTH DEARBORN 10TH FL

CHICAGO, IL 60602-4322

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 7,500.

=====

RECIPIENT NAME:

AMERICAN DIABETES FOUNDATION

ADDRESS:

2451 CRYSTAL DR, SUITE 900

ARLINGTON, VA 22202

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 8,150.

RECIPIENT NAME:

DOMINICAN UNIVERSITY

ADDRESS:

7900 DIVISION ST

RIVER FOREST, IL 60305

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:

OUR LADY OF TEPEYAC

ADDRESS:

2226 S. WHIPPLE STREET

CHICAGO, IL 60623

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,800.

RECIPIENT NAME:

COUNCIL FOR JEWISH ELDERLY

ADDRESS:

3003 W TOUHY AVE

CHICAGO, IL 60645

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 11,000.

RECIPIENT NAME:

LA RABIDA CHILDREN'S HOSPITAL

ADDRESS:

6501 SOUTH PROMONTORY DRIVE

CHICAGO, IL 60649

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

NATIONAL JEWISH HEALTH

ADDRESS:

1400 JACKSON STREET

DENVER, CO 80206

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 24,000.

RECIPIENT NAME:

LITTLE BROTHERS FRIENDS OF THE ELDERLY

ADDRESS:

355 N ASHLAND AVENUE

CHICAGO, IL 60607

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:

SAINT AUGUSTINE COLLEGE

ADDRESS:

1345 W ARGYLE STREET

CHICAGO, IL 60640

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 9,000.

RECIPIENT NAME:

ANN & ROBERT H. LURIE CHILDREN'S

HOSPITAL OF CHICAGO FOUNDATION

ADDRESS:

225 E CHICAGO AVE

CHICAGO, IL 60611

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 25,150.

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:

ILLINOIS HOLOCAUST MUSEUM & EDUCATION
CENTER

ADDRESS:

9603 WOODS DR.
SKOKIE, IL 60077

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

GLENWOOD ACADEMY

ADDRESS:

500 WEST 187TH ST
GLENWOOD, IL 60425

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

THE DOUGLAS CENTER

ADDRESS:

3445 HOWARD ST.
SKOKIE, IL 60076

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

OPERATION BLESSING OF SOUTHWEST
CHICAGOLAND

ADDRESS:

4901 W 128TH PL
ALSIP, IL 60803

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:

FRIENDS OF FISHER HOUSE

ADDRESS:

2720 DUNDEE RD #265
NORTHBROOK, IL 60062

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

CANCER RESEARCH INSTITUTE

ADDRESS:

29 BROADWAY, FL 4
NEW YORK, NY 10006

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

=====

RECIPIENT NAME:

SKILLSUSA

ADDRESS:

14001 SKILLSUSA WAY

LEESBURG, VA 20176

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

WILL COUNTY CENTER FOR COMMUNITY CONCERN

ADDRESS:

2455 GLENWOOD AVENUE

JOLIET, IL 60435

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

BRIDGE TEEN CENTER

ADDRESS:

15555 S. 71ST COURT

ORLAND PARK, IL 60462

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

=====

RECIPIENT NAME:

COOL MINISTRIES

ADDRESS:

800 W GLEN FLORA AVE

WAUKEGAN, IL 60085

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

DISABLED PATRIOT FUND

ADDRESS:

10767 163RD PLACE

ORLAND PARK, IL 60467

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

DUPAGE SENIOR CITIZENS COUNCIL

ADDRESS:

1990 SPRINGER DR

LOMBARD, IL 60148

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
H.E.R.O. - HEROIN EPIDEMIC RELIEF ORG
ADDRESS:
P.O. BOX 2536
ORLAND PARK, IL 60462
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:
JOLIET AREA COMMUNITY HOSPICE
ADDRESS:
250 WATER STONE CIRCLE
JOLIET, IL 60431
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:
MIRACLE LEAGUE OF JOLIET
ADDRESS:
2742 CATON FARM ROAD
JOLIET, IL 60435
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING PURPOSES
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 300.

=====

RECIPIENT NAME:

ONE LOVE GLOBAL WELLNESS

ADDRESS:

P.O. BOX 712

MOKENA, IL 60448

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

RAINBOW HOSPICE AND PALLATIVE CARE

ADDRESS:

1550 BISHOP COURT

MOUNT PROSPECT, IL 60056

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 1,100.

RECIPIENT NAME:

A SAFE HAVEN

ADDRESS:

2750 W. ROOSEVELT ROAD

CHICAGO, IL 60608

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

SALUTE INC

ADDRESS:

PO BOX 2663

PALATINE, IL 60078

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

SARAH'S CIRCLE

ADDRESS:

4838 N. SHERIDAN ROAD

CHICAGO, IL 60640

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:

FD NOW - FAMILIAL DYSAUTONOMIA NOW FDN

ADDRESS:

1170 GREEN KNOLLS DRIVE

BUFFALO GROVE, IL 60089

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

ALAINE LOCKE CHARTER SCHOOL

ADDRESS:

150 N MICHIGAN AVE STE 2100

CHICAGO, IL 60601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

GUERIN COLLEGE PREPARATORY HIGH SCHOOL

ADDRESS:

8001 W. BELMONT AVE

RIVER GROVE, IL 60171

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

NORTHEASTERN ILLINOIS UNIVERSITY

ADDRESS:

5500 ST LOUIS AVE

CHICAGO, IL 60625

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:

ALZHEIMER'S ASSOCIATION
CHICAGO CHAPTER

ADDRESS:

225 N MICHIGAN AVE, SUITE 1700
CHICAGO, IL 60601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

AMERICAN BRAIN TUMOR ASSOCIATION

ADDRESS:

8550 W BRYN MAWR AVE
CHICAGO, IL 60631

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

BERNARD COFFEY VETERANS FOUNDATION

ADDRESS:

1634 MULLIGAN DRIVE
NAPERVILLE, IL 60563

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

=====

RECIPIENT NAME:

CHRISTOPHER HOUSE

ADDRESS:

5235 W BELDEN AVE

CHICAGO, IL 60639

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

COMMUNITY SUPPORT SERVICES

ADDRESS:

9021 OGDEN AVE

BROOKFIELD, IL 60513

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

DANNY DID FOUNDATION

ADDRESS:

P.O. BOX 46576

CHICAGO, IL 60646

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

FRANCISCAN OUTREACH

ADDRESS:

1645 W. LEMOYNE STREET

CHICAGO, IL 60622

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

GIGI'S PLAYHOUSE TINLEY PARK

ADDRESS:

2350 WEST HIGGINS ROAD

HOFFMAN ESTATES, IL 60169

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

SUSAN G KOMEN BREAST CANCER FOUNDATION

CHICAGOLAND AREA

ADDRESS:

8765 W HIGGINS RD SUITE 401

CHICAGO, IL 60631

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

LAKE GENEVA FRESH AIR ASSOCIATION

ADDRESS:

PO BOX 10

WILLIAMS BAY, WI 53191

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

MY JOYFUL HEART

ADDRESS:

PO BOX 502

LOCKPORT, IL 60441

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

NATIONAL FEDERATION OF THE BLIND

ADDRESS:

1800 JOHNSON STREET

BALTIMORE, MD 21230

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

=====

RECIPIENT NAME:

THE NIGHT MINISTRY

ADDRESS:

4711 N RAVENSWOOD AVE

CHICAGO, IL 60640

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

OAK PARK RIVER FOREST

ADDRESS:

320 LAKE ST

OAK PARK, IL 60302

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

ORCHARD VILLAGE

ADDRESS:

7660 GROSS POINT RD

SKOKIE, IL 60077

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

GOLDENBERG MAX T/W M G FOUNDATION

36-2471625

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

PEDIATRIC BRAIN TUMOR FOUNDATION

ADDRESS:

302 RIDGEFIELD CT

ASHEVILLE, NC 28806

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

RIVER VALLEY SPECIAL RECREATION

ADDRESS:

1335 EAST BROADWAY

BRADLEY, IL 60915

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

SECOND SENSE

ADDRESS:

65 E WACKER PL STE 1010

CHICAGO, IL 60601

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

TRINITY SERVICES, INC

ADDRESS:

301 VETERANS PARKWAY

NEW LENOX, IL 60451

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

WINGS

ADDRESS:

P.O. BOX 95615

PALATINE, IL 60095

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

RECIPIENT NAME:

WOMEN'S TREATMENT CENTER

ADDRESS:

140 N ASHLAND AVE

CHICAGO, IL 60607

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

GOLDENBERG MAX T/W M G FOUNDATION

36-2471625

FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:

SURVIVOR MITZVAH PROJECT

ADDRESS:

2658 GRIFFITH PARK BLVD, STE 299

LOS ANGELES, CA 90039

RELATIONSHIP:

NONE

PURPOSE OF GRANT:

GENERAL OPERATING PURPOSES

FOUNDATION STATUS OF RECIPIENT:

PC

AMOUNT OF GRANT PAID 300.

TOTAL GRANTS PAID:

312,000.

=====