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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶Go to *www.irs.gov/Form990PF* for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation
MCCOMB FAMILY FOUNDATION, INC
ATT: DAVID MCCOMB

A Employer identification number
35-2001354

Number and street (or P O box number if mail is not delivered to street address)
9077 STELLHORN CROSSING PARKWAY

Room/suite

B Telephone number (see instructions)
260-247-2203

City or town state or province, country, and ZIP or foreign postal code
FORT WAYNE IN 46815

C If exemption application is pending, check here ▶ [ ]

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 3,153,837

J Accounting method [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	3,166			
	2	Check ▶ [X] if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	66,359	66,359	66,359	
	4	Dividends and interest from securities	61,871	61,871	61,871	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	-6,174			
	b	Gross sales price for all assets on line 6a 150,000				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	125,222	128,230	128,230	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0			
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule) SEE STMT 2	1,000			1,000
	b	Accounting fees (attach schedule) STMT 3	1,700			1,700
	c	Other professional fees (attach schedule) STMT 4	19,227	17,208		
	17	Interest				
	18	Taxes (attach schedule) (see instructions)				
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	21,927	17,208	0	2,700
	25	Contributions, gifts, grants paid	160,046			160,046
	26	**Total expenses and disbursements.** Add lines 24 and 25	181,973	17,208	0	162,746
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-56,751			
	b	**Net investment income** (if negative, enter -0-)		111,022		
	c	**Adjusted net income** (if negative, enter -0-)			128,230	

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Form **990-PF** (2017)

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	-3	-2	
	2	Savings and temporary cash investments	853,162	44,791	44,791
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att schedule) ▶ SEE WRK 173,328			
		Less allowance for doubtful accounts ▶ 0	173,328	173,328	173,328
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule) STMT 5	1,155,169	1,575,389	1,531,415
	b	Investments – corporate stock (attach schedule)			
	c	Investments – corporate bonds (attach schedule) SEE STMT 6	9,880	9,880	10,040
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule) SEE STATEMENT 7	768,221	1,099,620	1,394,263
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see the instructions Also, see page 1, item I)	2,959,757	2,903,006	3,153,837
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue SEE STATEMENT 8	88,831	88,831	
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	88,831	88,831	
Net Assets or Fund Balances		***Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.***			
	24	Unrestricted	2,870,926	2,814,175	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	2,870,926	2,814,175	
	31	**Total liabilities and net assets/fund balances** (see instructions)	2,959,757	2,903,006	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,870,926
2	Enter amount from Part I, line 27a	2	-56,751
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	2,814,175
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	2,814,175

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	120,064	2,249,256	0.053379
2015	112,166	2,250,847	0.049833
2014	124,588	2,253,864	0.055278
2013	122,934	1,858,070	0.066162
2012	119,228	2,467,759	0.048314

2	Total of line 1, column (d)	2	0.272966
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.054593
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,961,418
5	Multiply line 4 by line 3	5	161,673
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,110
7	Add lines 5 and 6	7	162,783
8	Enter qualifying distributions from Part XII, line 4	8	162,746

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	2,220
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	0
3	Add lines 1 and 2		3	2,220
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	2,220
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	
8	Enter any **penalty** for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	23
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	2,243
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ Refunded ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ IN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DAVID MCCOMB Telephone no ▶ 260-247-2206
9077 STELLHORN CROSSING PARKWAY
Located at ▶ FORT WAYNE IN ZIP+4 ▶ 46815

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year, did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? **(Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement – see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to					
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions	☐ Yes	☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions		N/A	5b		
	Organizations relying on a current notice regarding disaster assistance, check here		▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes	☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)					
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b		X
	If "Yes" to 6b, file Form 8870					
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	2,775,937
b	Average of monthly cash balances	1b	230,579
c	Fair market value of all other assets (see instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	3,006,516
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,006,516
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	45,098
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,961,418
6	***Minimum investment return.*** Enter 5% of line 5	6	148,071

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	*Minimum investment return from Part X, line 6*	1	148,071
2a	Tax on investment income for 2017 from Part VI, line 5 2a 2,220		
b	Income tax for 2017 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	2,220
3	Distributable amount before adjustments Subtract line 2c from line 1	3	145,851
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	145,851
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	145,851

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	162,746
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	162,746
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	162,746

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				145,851
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			67,463	
b Total for prior years 20____ , 20____ , 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 162,746				
a Applied to 2016, but not more than line 2a			67,463	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				95,283
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				50,568
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 10

c Any submission deadlines

SEPTEMBER 30 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT 11

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 12				160,046
Total			▶ **3a**	160,046
b *Approved for future payment* N/A				
Total			▶ **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	66,359	
4 Dividends and interest from securities			14	61,871	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-6,174
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		128,230	-6,174

13 **Total.** Add line 12, columns (b), (d), and (e) 13 122,056

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Signature of officer or trustee: David N McComb Date: 5/3/18 Title: DIRECTOR

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
MARK J. ANDORFER, CPA		04/26/18	
Firm's name ▶ LEONARD J. ANDORFER & CO., LLP		PTIN	P00017582
Firm's address ▶ 110 W BERRY STREET, STE. 2202 FORT WAYNE, IN 46802-2311		Firm's EIN ▶	35-1679361
		Phone no	260-423-9405

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description / Whom Sold	Date Acquired	Date Sold	How Received / Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
GRANT COUNTY WA 5.19% (40K)	7/06/09	1/01/17	PURCHASE $ 40,000	$ 41,015	$	$	$ -1,015
CONNECTICUT STATE 5.46% (45K)	6/07/11	3/01/17	PURCHASE 5,000	5,000			
KY ASSET/LIAB 4.372% (35K)	3/02/11	4/01/17	PURCHASE 35,000	35,538			-538
ATLANTA GA URB 5.658% (35K)	12/01/10	6/28/17	PURCHASE 35,000	35,645			-645
PITTSBURGH PA W 6.36% (25K)	6/13/11	9/01/17	PURCHASE 25,000	28,778			-3,778
VA ST RES AUTH IN 3.8% (45K)	6/03/11	11/01/17	PURCHASE 5,000	5,000			
OKANOGAN CNTY PU 5.46% (15K)	1/08/07	12/01/17	PURCHASE 5,000	5,198			-198
TOTAL			$ 150,000	$ 156,174	$ 0	$ 0	$ -6,174

Statement 2 - Form 990-PF, Part I, Line 16a - Legal Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LEGAL FEES	$ 1,000	$	$	$ 1,000
TOTAL	$ 1,000	$ 0	$ 0	$ 1,000

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
TAX PREPARATION	$ 1,700	$	$	$ 1,700
TOTAL	$ 1,700	$ 0	$ 0	$ 1,700

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INVESTMENT FEES	$ 17,208	$ 17,208	$	$
DESIGN SERVICES	1,500			
MISC EXPENSE	519			
TOTAL	$ 19,227	$ 17,208	$ 0	$ 0

Statement 5 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MUNICIPAL BONDS	$ 1,155,169	$ 1,575,389	COST	$ 1,531,415
TOTAL	$ 1,155,169	$ 1,575,389		$ 1,531,415

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
10 M BEAR STREARNS CO	$ 9,880	$ 9,880	COST	$ 10,040
TOTAL	$ 9,880	$ 9,880		$ 10,040

Federal Statements

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
DFA EMERGING MARKETS	$ 68,851	$ 68,851	COST	$ 106,253
DFA INTL SM CAP VAL	31,357	39,957	COST	54,742
DFA - INTL SM CO	39,043	46,543	COST	56,047
DFA INTL VAL PORT	57,548	72,048	COST	83,872
DFA REAL ESTATE	28,385	28,385	COST	48,948
DFA US LGE CAP VAL	105,794	136,494	COST	214,062
DFA US SM CAP VAL	50,015	67,815	COST	82,849
DFA - US MICRO CAP	42,261	54,161	COST	87,127
SCHWAB S&P	101,592	132,592	COST	228,915
VANGUARD DEV MKT	47,120	47,120	COST	65,060
VANGUARD REIT	13,955	35,754	COST	40,828
OPPENHEIMER STEELPATH	88,000	99,700	COST	75,231
PIMCO COMM REAL RETURN	94,300	109,900	COST	82,805
AQR EQUITY MKT NEUTRAL		143,000	COST	147,180
DFA LARGE CAP INTL PORT		17,300	COST	20,344
TOTAL	$ 768,221	$ 1,099,620		$ 1,394,263

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 19 - Deferred Revenue

Description	Beginning of Year	End of Year
FORETHOUGHT STOCK GAIN	$ 88,831	$ 88,831
TOTAL	$ 88,831	$ 88,831

Statement 9 - Form 990-PF, Part XV, Line 2a - Name, Address and Email for Applications

Description

DAVID MCCOMB 260-247-2203
9077 STELLHORN CROSSING PARKWAY FORT WAYNE IN 46815
DAVE@MCCOMBNET.COM

Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

NAME AND ADDRESS OF ORGANIZATION AND A COPY OF THE MOST RECENT FINANCIAL STATEMENTS OR 990

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

SEPTEMBER 30 OF EACH YEAR

Statement 11 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

GRANTS ARE LIMITED TO $ 10,000 PER ORGANIZATION UNLESS OTHER CIRCUMSTANCES MERIT FURTHER CONSIDERATION

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
AMERICAN BOARD OF FUNERAL SERVICE E	992 MANTUA PIKE, SUITE 10			
WOODBURY HEIGHTS NJ 08097	NONE	PUBLIC	OPERATING	1,500
ANTHONY WAYNE AREA COUNCIL	8315 W JEFFERSON BLVD			
FORT WAYNE IN 46804	NONE	PUBLIC	OPERATING	21,500
ARTLINK	300 E MAIN ST			
FORT WAYNE IN 46802	NONE	PUBLIC	OPERATING	2,500
AUBURN CORD DUESENBERG MUSEUM	1600 S WAYNE ST			
AUBURN IN 46706	NONE	PUBLIC	OPERATING	45
BISHOP DWENGER HIGH SCHOOL	1300 E. WASHINGTON CENTER			
FORT WAYNE IN 46825	NONE	PUBLIC	OPERATING	16,350
BISHOP LUERS HIGH SCHOOL	2939 LA BALME TRL			
FORT WAYNE IN 46804	NONE	PUBLIC	OPERATING	100
BISHOP'S APPEAL	915 S CLINTON ST			
FORT WAYNE IN 46802	NONE	PUBLIC	OPERATING	15,000
BLACKHAWK CHRISTIAN SCHOOLS	7400 E STATE ST			
FORT WAYNE IN 46815	NONE	PUBLIC	OPERATING	1,000
BOOMERANG BACKPACKS	4616 EAST DUPONT ROAD			
FORT WAYNE IN 46825	NONE	PUBLIC	OPERATING	1,000
BOYS AND GIRLS CLUB	2609 FAIRFIELD AVENUE			
FORT WAYNE IN 46807	NONE	PUBLIC	OPERATING	5,000
CANCER SERVICES OF NORTHEAST INDIAN	6316 MUTUAL DRIVE			
FORT WAYNE IN 46825	NONE	PUBLIC	OPERATING	2,800
CAV - THE TEMPLE	5200 OLD MILL ROAD			
FORT WAYNE IN 46807	NONE	PUBLIC	OPERATING	246
CIVIC THEATRE	303 E MAIN ST			
FORT WAYNE IN 46802	NONE	PUBLIC	OPERATING	2,750
COME2GO MINISTRIES	323 W BAKER STREET			
FORT WAYNE IN 46802	NONE	PUBLIC	OPERATING	500
DISCIPLESHIP AND STEWARDSHIP NETWOR	633 AVENUE OF AUTOS			
FORT WAYNE IN 46804	NONE	PUBLIC	OPERATING	1,500
DR. SUSAN LOVE RESEARCH FOUNDATION	7005 ELI LILY ROAD			
SYRACUSE IN 46567	NONE	PUBLIC	OPERATING	500
EASTER SEALS ARC NORTHEAST INDIANA	4919 COLDWATER ROAD			
FORT WAYNE IN 46825	NONE	PUBLIC	OPERATING	1,200

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
ERIN'S HOUSE FOR GRIEVING CHILDREN FORT WAYNE IN 46835	5670 YMCA PARK DRIVE NONE	PUBLIC	OPERATING	6,500
FORT WAYNE CHILDREN'S ZOO FORT WAYNE IN 46808	3411 SHERMAN BLVD NONE	PUBLIC	OPERATING	2,500
FORT WAYNE STARS SPORTS ACADEMY FORT WAYNE IN 46748	16335 LIMA ROAD- BUILDING NONE	PUBLIC	OPERATING	100
FORT WAYNE URBAN LEAGUE FORT WAYNE IN 46803	2135 HANNA ST NONE	PUBLIC	OPERATING	1,500
FRANCINE'S FRIEND MOBILE MAMMOGRAM FORT WAYNE IN 46845	3707 NEW VISION DR NONE	PUBLIC	OPERATING	100
FWCS FOUNDATION FORT WAYNE IN 46802	1200 S CLINTON ST NONE	PUBLIC	OPERATING	2,500
GRAND LODGE OF INDIANA INDIANAPOLIS IN 46204	525 N ILLINOIS ST NONE	PUBLIC	OPERATING	100
HOMESTEAD HS RUBE GOLDBERG CLUB FORT WAYNE IN 46814	4310 HOMESTEAD ROAD NONE	PUBLIC	OPERATING	250
HUNTERTOWN HERITAGE DAYS HUNTERTOWN IN 46748	P.O. BOX 21 NONE	PUBLIC	OPERATING	500
INDIANA SHERRIFFS ASSOCIATION INDIANAPOLIS IN 46204	147 EAST MARYLAND ST NONE	PUBLIC	OPERATING	500
INLAND SEAS SUTTONS BAY MI 49682	100 DAME STREET NONE	PUBLIC	OPERATING	1,000
KIWANIS CLUB OF JOHN CHAPMAN FOUNDA NEW HAVEN IN 46774	207 W LINCOLN HIGHWAY NONE	PUBLIC	OPERATING	6,000
LEO APOSTOLIC CHURCH LEO IN 46765	11714 GRABILL ROAD NONE	PUBLIC	OPERATING	3,200
LEO UNITED METHODIST CHURCH LEO IN 46765	13527 LEO ROAD NONE	PUBLIC	OPERATING	500
MATTHEW 25 CLINIC FORT WAYNE IN 46802	413 E JEFFERSON BLVD NONE	PUBLIC	OPERATING	1,000
NAMI FORT WAYNE FORT WAYNE IN 46805	3327 LAKE AVE NONE	PUBLIC	OPERATING	1,000
NATIONAL FRAGILE X FOUNDATION WASHINGTON DC 20037	2100 M ST NW SUITE 170 BO NONE	PUBLIC	OPERATING	1,200

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
NESS LAKE BIBLE CAMP PRINCE GEORGE BC 46802	2113 SOUTH OGILVIE STREET NONE	PUBLIC	OPERATING	800
NORTHSIDE NEIGHBORHOOD ASSOCIATION FORT WAYNE IN 46895	PO BOX 5394 NONE	PUBLIC	OPERATING	2,500
PARKVIEW FOUNDATION FORT WAYNE IN 46845	10622 PARKVIEW PLAZA DR NONE	PUBLIC	OPERATING	130
PATHWAY COMMUNITY CHURCH FORT WAYNE IN 46845	11910 SHEARWATER RUN NONE	PUBLIC	OPERATING	250
PATRIOT GUARD ANDERSON IN 46017	878 SOUTH 300 EAST NONE	PUBLIC	OPERATING	5,000
PATROLMEN'S BENEVOLENT ASSOCIATION FORT WAYNE IN 46802	110 WEST BERRY ST SUITE 1 NONE	PUBLIC	OPERATING	500
POKAGON STATE PARK ANGOLA IN 46703	450 LANE 100 LAKE JAMES NONE	PUBLIC	OPERATING	5,000
POLICE ATHLETIC LEAGUE FORT WAYNE IN 46808	2121 OLLADALE DRIVE NONE	PUBLIC	OPERATING	1,000
REDEEMER RADIO FORT WAYNE IN 46815	46189 E STATE BLVD SUITE NONE	PUBLIC	OPERATING	250
RESCARE DREAM TEAM FORT WAYNE IN 46808	4410 EXECUTIVE BLVD NONE	PUBLIC	OPERATING	125
SACS DANCE FORT WAYNE IN 46814	4310 HOMESTEAD ROAD NONE	PUBLIC	OPERATING	250
SAFARI CLUB INTERNATIONAL FOUNDATIO TUCSON AZ 85745	4800 W GATES PASS RD NONE	PUBLIC	OPERATING	2,500
SCAN FORT WAYNE IN 46802	500 W. MAIN ST NONE	PUBLIC	OPERATING	1,200
SCIENCE CENTRAL FORT WAYNE IN 46805	1950 N CLINTON ST NONE	PUBLIC	OPERATING	500
SPORTS ACADEMY FORT WAYNE IN 46806	3901 ABBOTT ST NONE	PUBLIC	OPERATING	100
ST. PAUL'S LUTHERAN CHRUCH FCRT WAYNE IN 46825	8724 GOSHAWK LANE NONE	PUBLIC	OPERATING	150
STAR 88.3 FORT WAYNE IN 46825	8 MARTIN LUTHER DRIVE NONE	PUBLIC	OPERATING	2,500

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name / Address	Address / Relationship	Status	Purpose	Amount
STEUBEN COUNTY CANCER ASSOCIATION ANGOLA IN 46703	P.O. BOX 28 NONE	PUBLIC	OPERATING	500
THE CHAPEL FORT WAYNE IN 46814	2505 W HAMILTON ROAD S NONE	PUBLIC	OPERATING	5,000
VERA BRADLEY FOUNDATION ROANOKE IN 46783	12420 STONEBRIDGE RD NONE	PUBLIC	OPERATING	1,100
VINCENT VILLAGE FORT WAYNE IN 46806	2827 HOLTON AVE NONE	PUBLIC	OPERATING	1,000
WBCL FORT WAYNE IN 46807	1115 W RUDISILL BLVD NONE	PUBLIC	OPERATING	2,500
WOUNDED WARRIOR FOUNDATION WASHINGTON DC 20005	1120 G ST NW NONE	PUBLIC	OPERATING	25,000
WREATHS ACROSS AMERICA FORT WAYNE IN 46819	8935 GREENLEAF DRIVE NONE	PUBLIC	OPERATING	250
TOTAL				160,046

Form 990-PF

Other Notes and Loans Receivable

2017

For calendar year 2017, or tax year beginning , and ending

Name
MCCOMB FAMILY FOUNDATION, INC
ATT: DAVID MCCOMB

Employer Identification Number
35-2001354

FORM 990-PF, PART II, LINE 7 - ADDITIONAL INFORMATION

	Name of borrower	Relationship to disqualified person
(1)	FORETHOUGHT CONTRACT REC	
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

	Original amount borrowed	Date of loan	Maturity date	Repayment terms	Interest rate
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					

	Security provided by borrower	Purpose of loan
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
(10)		

	Consideration furnished by lender	Balance due at beginning of year	Balance due at end of year	Fair market value
(1)		173,328	173,328	173,328
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
(10)				
Totals		173,328	173,328	173,328