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Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public
▶ Information about Form 990 and its instructions is at *www IRS gov/form990*

OMB No 1545-0047

2017

Open to Public Inspection

A For the 2017 calendar year, or tax year beginning 01-01-2017 , and ending 12-31-2017

B Check if applicable
☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C Name of organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC
% CRAIG J JONES

Doing business as

Number and street (or P O box if mail is not delivered to street address) 950 N MERIDIAN STREET SUITE 300

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
INDIANAPOLIS, IN 46204

D Employer identification number
35-0867958

E Telephone number
(317) 963-4842

G Gross receipts $ 444,708,516

F Name and address of principal officer
JEFFREY C BIRD MD
950 N MERIDIAN ST STE 300
INDIANAPOLIS, IN 46204

H(a) Is this a group return for subordinates? ☐ Yes ☑ No

H(b) Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status ☑ 501(c)(3) ☐ 501(c) ( ) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ SEE SCHEDULE O

K Form of organization ☑ Corporation ☐ Trust ☐ Association ☐ Other ▶

L Year of formation 1926

M State of legal domicile IN

Part I Summary

1 Briefly describe the organization's mission or most significant activities
Improve the health of our patients and community through innovation and excellence in care, education, research and service

2 Check this box ▶ ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets

3	Number of voting members of the governing body (Part VI, line 1a)	**3**	15
4	Number of independent voting members of the governing body (Part VI, line 1b)	**4**	9
5	Total number of individuals employed in calendar year 2017 (Part V, line 2a)	**5**	2,882
6	Total number of volunteers (estimate if necessary)	**6**	523
7a	Total unrelated business revenue from Part VIII, column (C), line 12	**7a**	7,958,573
b	Net unrelated business taxable income from Form 990-T, line 34	**7b**	-2,674,293

		Prior Year	Current Year
8	Contributions and grants (Part VIII, line 1h)	5,035,964	3,264,979
9	Program service revenue (Part VIII, line 2g)	401,751,396	428,732,149
10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	1,128,315	844,940
11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	10,254,594	9,663,647
12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	418,170,269	442,505,715
13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	632,000	1,501,099
14	Benefits paid to or for members (Part IX, column (A), line 4)	0	0
15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	140,013,975	139,474,355
16a	Professional fundraising fees (Part IX, column (A), line 11e)	0	0
b	Total fundraising expenses (Part IX, column (D), line 25) ▶0		
17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24e)	220,079,085	236,623,198
18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	360,725,060	377,598,652
19	Revenue less expenses Subtract line 18 from line 12	57,445,209	64,907,063

		Beginning of Current Year	End of Year
20	Total assets (Part X, line 16)	468,426,481	452,641,515
21	Total liabilities (Part X, line 26)	164,347,277	121,243,094
22	Net assets or fund balances Subtract line 21 from line 20	304,079,204	331,398,421

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here

Signature of officer — Date: 2018-11-13

JONATHAN W VANATOR CFO
Type or print name and title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JENNIFER D RHODERICK	JENNIFER D RHODERICK			P00395735

Firm's name ▶ ERNST & YOUNG US LLP — Firm's EIN ▶

Firm's address ▶ 111 MONUMENT CIR STE 4000
INDIANAPOLIS, IN 46204

Phone no (317) 681-7000

May the IRS discuss this return with the preparer shown above? (see instructions) ☐ Yes ☐ No

Part III Statement of Program Service Accomplishments

Check if Schedule O contains a response or note to any line in this Part III . . . . . ☑

1 Briefly describe the organization's mission

IMPROVE THE HEALTH OF OUR PATIENTS AND COMMUNITY THROUGH INNOVATION AND EXCELLENCE IN CARE, EDUCATION, RESEARCH AND SERVICE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? . . . . . ☐ Yes ☑ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? . . . . . ☐ Yes ☑ No

If "Yes," describe these changes on Schedule O

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a	(Code See Additional Data)	(Expenses $	289,367,362	including grants of $	1,501,099)	(Revenue $ 405,618,311)
4b	(Code See Additional Data)	(Expenses $	11,418,484	including grants of $	0)	(Revenue $ 16,005,766)
4c	(Code See Additional Data)	(Expenses $	3,286,991	including grants of $	0)	(Revenue $ 4,607,512)

See Additional Data Table

4d	Other program services (Describe in Schedule O)					
	(Expenses $	1,783,895	including grants of $	0)	(Revenue $ 2,500,560)	
4e	**Total program service expenses ▶**	305,856,732				

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	Yes	
2	Is the organization required to complete *Schedule B, Schedule of Contributors* (see instructions)?	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		No
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If "Yes," complete Schedule C, Part II*	4	Yes	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? *If "Yes," complete Schedule C, Part III*	5		No
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		No
9	Did the organization report an amount in Part X, line 21 for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		No
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10		No
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI*	11a	Yes	
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*	11b		No
c	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII*	11c		No
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX*	11d		No
e	Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*	11e	Yes	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? *If "Yes," complete Schedule D, Part X*	11f	Yes	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI and XII*	12a		No
b	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional*	12b	Yes	
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more? *If "Yes," complete Schedule F, Parts I and IV*	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? *If "Yes," complete Schedule F, Parts II and IV*	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals? *If "Yes," complete Schedule F, Parts III and IV*	16		No
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I* (see instructions)	17		No
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		No
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		No

Part IV **Checklist of Required Schedules** *(continued)*

			Yes	No
20a	Did the organization operate one or more hospital facilities? *If "Yes," complete Schedule H*	**20a**	Yes	
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	**20b**	Yes	
21	Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	**21**	Yes	
22	Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	**22**		No
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	**23**	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K If "No," go to line 25a*	**24a**		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	**24b**		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	**24c**		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	**24d**		
25a	**Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	**25a**		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	**25b**		No
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? *If "Yes," complete Schedule L, Part II*	**26**		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? *If "Yes," complete Schedule L, Part III*	**27**		No
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28a**		No
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	**28b**	Yes	
c	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	**28c**		No
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	**29**		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	**30**		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	**31**		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	**32**		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? *If "Yes," complete Schedule R, Part I*	**33**		No
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1*	**34**	Yes	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	**35a**	Yes	
b	If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	**35b**	Yes	
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	**36**		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	**37**		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? **Note.** All Form 990 filers are required to complete Schedule O	**38**	Yes	

Part V **Statements Regarding Other IRS Filings and Tax Compliance**

Check if Schedule O contains a response or note to any line in this Part V . . . . . ☐

				Yes	No
1a	Enter the number reported in Box 3 of Form 1096 Enter -0- if not applicable . .	**1a**	124		
b	Enter the number of Forms W-2G included in line 1a *Enter -0-* if not applicable	**1b**	0		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	**1c**		Yes	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	**2a**	2,882		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? **Note.** If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	**2b**		Yes	
3a	Did the organization have unrelated business gross income of $1,000 or more during the year? . . .	**3a**		Yes	
b	If "Yes," has it filed a Form 990-T for this year? *If "No" to line 3b, provide an explanation in Schedule O* . . .	**3b**		Yes	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . .	**4a**			No
b	If "Yes," enter the name of the foreign country ▶ _____ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR)				
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . .	**5a**			No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	**5b**			No
c	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	**5c**			
6a	Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions? . . .	**6a**			No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	**6b**			
7	**Organizations that may receive deductible contributions under section 170(c).**				
a	Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?	**7a**			No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	**7b**			
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	**7c**			No
d	If "Yes," indicate the number of Forms 8282 filed during the year	**7d**			
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	**7e**			No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . .	**7f**			No
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	**7g**			
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	**7h**			
8	**Sponsoring organizations maintaining donor advised funds.** Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	**8**			
9a	Did the sponsoring organization make any taxable distributions under section 4966? . . .	**9a**			
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? . . .	**9b**			
10	**Section 501(c)(7) organizations.** Enter				
a	Initiation fees and capital contributions included on Part VIII, line 12 . . .	**10a**			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	**10b**			
11	**Section 501(c)(12) organizations.** Enter				
a	Gross income from members or shareholders	**11a**			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	**11b**			
12a	**Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?	**12a**			
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	**12b**			
13	**Section 501(c)(29) qualified nonprofit health insurance issuers.**				
a	Is the organization licensed to issue qualified health plans in more than one state? **Note.** See the instructions for additional information the organization must report on Schedule O	**13a**			
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	**13b**			
c	Enter the amount of reserves on hand	**13c**			
14a	Did the organization receive any payments for indoor tanning services during the tax year?	**14a**			No
b	If "Yes," has it filed a Form 720 to report these payments? *If "No," provide an explanation in Schedule O* . .	**14b**			

Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions*

Check if Schedule O contains a response or note to any line in this Part VI . . . . . ☑

Section A. Governing Body and Management

				Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year	1a	15		
	If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O				
b	Enter the number of voting members included in line 1a, above, who are independent	1b	9		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?		2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		3		No
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		4		No
5	Did the organization become aware during the year of a significant diversion of the organization's assets?		5		No
6	Did the organization have members or stockholders?		6	Yes	
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?		7a	Yes	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?		7b	Yes	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following				
a	The governing body?		8a	Yes	
b	Each committee with authority to act on behalf of the governing body?		8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*		9		No

Section B. Policies (*This Section B requests information about policies not required by the Internal Revenue Code.*)

			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Yes	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Did the organization have a written conflict of interest policy? *If "No," go to line 13*	12a	Yes	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Did the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this was done*	12c	Yes	
13	Did the organization have a written whistleblower policy?	13	Yes	
14	Did the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		No
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	Yes	
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16b	Yes	

Section C. Disclosure

17 List the States with which a copy of this Form 990 is required to be filed▶ IN

18 Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection Indicate how you made these available Check all that apply

☐ Own website ☐ Another's website ☑ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year

20 State the name, address, and telephone number of the person who possesses the organization's books and records ▶CRAIG J JONES 950 N MERIDIAN STREET SUITE 300 INDIANAPOLIS, IN 46204 (317) 963-4842

Part VII **Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII . . . . . ☑

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's **current** key employees, if any See instructions for definition of "key employee "
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										

Part VII **Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees** *(continued)*

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
See Additional Data Table										
1b Sub-Total ▶										
c Total from continuation sheets to Part VII, Section A ▶										
d Total (add lines 1b and 1c) ▶								1,851,494	4,309,309	683,219

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization ▶ 80

			Yes	No
3	Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	**3**	Yes	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	**4**	Yes	
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? *If "Yes," complete Schedule J for such person*	**5**		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization Report compensation for the calendar year ending with or within the organization's tax year

(A) Name and business address	(B) Description of services	(C) Compensation
HAGERMAN INCHARMON CONST JOINT VE, 10315 ALLISONVILLE ROAD FISHERS, IN 46038	CONSTRUCTION	9,121,913
UNITED HOSPITAL SERVICES LLC, 9948 PARK DAVIS DR INDIANAPOLIS, IN 46235	LAUNDRY SERVICES	1,192,224
MERIDIAN HEALTH SERVICES, 240 N TILLOTSON AVENUE MUNCIE, IN 47304	MGMT/LEASED EMP	863,664
TRUSTAFF TRAVEL NURSES, 4675 CORNELL ROAD SUITE 100 CINCINNATI, OH 45241	STAFFING	753,960
B BRAND CONSTRUCTION INC, 17156 IN-3 EATON, IN 47338	CONSTRUCTION	703,491

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization ▶ 34

Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII . . . . . ☐

		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns . .	1a			
	b Membership dues . .	1b			
	c Fundraising events . .	1c			
	d Related organizations	1d	3,190,435		
	e Government grants (contributions)	1e	74,544		
	f All other contributions, gifts, grants, and similar amounts not included above	1f			
	g Noncash contributions included in lines 1a-1f $ 5,656				
	h **Total.** Add lines 1a-1f . . . . . ▶		3,264,979		

Program Service Revenue	Business Code				
2a NET PATIENT SERVICE REVENUE	621110	405,618,311	405,618,311		
b ~~PHARMACY~~	446110	16,005,766	8,181,079	7,824,687	
c ~~SHARED SERVICES~~	541900	4,607,512	4,477,048	130,464	
d ~~RENT FROM RELATED 501(C)(3) ORGS~~	532000	1,911,084	1,911,084		
e ~~CLINICAL RESEARCH~~	541700	517,662	517,662		
f All other program service revenue		71,814	68,392	3,422	
g **Total.** Add lines 2a–2f . . . . ▶		428,732,149			

Other Revenue					
3 Investment income (including dividends, interest, and other similar amounts) . . . . . ▶			585,461			585,461
4 Income from investment of tax-exempt bond proceeds ▶			0			
5 Royalties . . . . . ▶			0			
	(i) Real	(ii) Personal				
6a Gross rents	2,567,606					
b Less rental expenses						
c Rental income or (loss)	2,567,606	0				
d Net rental income or (loss) . . . . . ▶			2,567,606			2,567,606
	(i) Securities	(ii) Other				
7a Gross amount from sales of assets other than inventory	2,420,479	41,802				
b Less cost or other basis and sales expenses	2,202,801	0				
c Gain or (loss)	217,678	41,802				
d Net gain or (loss) . . . . . ▶			259,479			259,479
8a Gross income from fundraising events (not including $ _____ of contributions reported on line 1c) See Part IV, line 18 . . . . a		0				
b Less direct expenses . . . b		0				
c Net income or (loss) from fundraising events . . ▶			0			
9a Gross income from gaming activities See Part IV, line 19 . . . a		0				
b Less direct expenses . . . b		0				
c Net income or (loss) from gaming activities . . ▶			0			
10a Gross sales of inventory, less returns and allowances . . a		0				
b Less cost of goods sold . . b		0				
c Net income or (loss) from sales of inventory . . ▶			0			
Miscellaneous Revenue	Business Code					
11a CAFETERIA/FOOD SERVICE	721110		1,802,898			1,802,898
b GIFT SHOP	453220		453,613			453,613
c VENDING	900099		33,359			33,359
d All other revenue			4,806,171			4,806,171
e **Total.** Add lines 11a–11d . . . . . ▶			7,096,041			
12 Total revenue. See Instructions . . . . . ▶			442,505,715	420,773,576	7,958,573	10,508,587

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns All other organizations must complete column (A)

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☑

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraisingexpenses
1 Grants and other assistance to domestic organizations and domestic governments See Part IV, line 21	1,501,099	1,501,099		
2 Grants and other assistance to domestic individuals See Part IV, line 22	0			
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals See Part IV, line 15 and 16	0			
4 Benefits paid to or for members	0			
5 Compensation of current officers, directors, trustees, and key employees	1,022,087	922,190	99,897	
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0			
7 Other salaries and wages	109,155,107	98,486,491	10,668,616	0
8 Pension plan accruals and contributions (include section 401 (k) and 403(b) employer contributions)	5,188,280	4,681,187	507,093	0
9 Other employee benefits	16,490,852	14,879,067	1,611,785	0
10 Payroll taxes	7,618,029	6,873,457	744,572	0
11 Fees for services (non-employees)				
a Management	1,092,334		1,092,334	0
b Legal	1,151		1,151	0
c Accounting	216		216	
d Lobbying	19,659		19,659	0
e Professional fundraising services See Part IV, line 17	0			
f Investment management fees	28,401		28,401	0
g Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)	73,445,509	22,293,933	51,151,576	
12 Advertising and promotion	92,026	144	91,882	0
13 Office expenses	1,654,495	1,309,968	344,527	0
14 Information technology	714,006	690,145	23,861	0
15 Royalties . .	0			
16 Occupancy	11,519,424	11,224,526	294,898	0
17 Travel	122,898	87,815	35,083	0
18 Payments of travel or entertainment expenses for any federal, state, or local public officials .	0			
19 Conferences, conventions, and meetings	6,815	5,515	1,300	0
20 Interest	2,281,408	2,281,408	0	0
21 Payments to affiliates	0			
22 Depreciation, depletion, and amortization . .	19,438,905	18,986,672	452,233	0
23 Insurance . . .	3,050,995	0	3,050,995	0
24 Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)				
a DRUGS AND MEDICAL SUPPLIES	79,519,843	79,519,843		
b BAD DEBT	21,996,634	21,996,634		
c HOSPITAL ASSESSMENT FEE	16,941,098	16,941,098		
d INSTITUTIONAL DUES/LICENSES	154,426	47,836	106,590	
e All other expenses	4,542,955	3,127,704	1,415,251	
25 **Total functional expenses.** Add lines 1 through 24e	377,598,652	305,856,732	71,741,920	0
26 **Joint costs.** Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation Check here ▶ ☐ if following SOP 98-2 (ASC 958-720)				

Part X Balance Sheet

Check if Schedule O contains a response or note to any line in this Part IX . . . . . ☐

				(A) Beginning of year		(B) End of year
Assets	1	Cash–non-interest-bearing		12,775	1	15,100
	2	Savings and temporary cash investments		193,947,106	2	172,175,611
	3	Pledges and grants receivable, net		0	3	0
	4	Accounts receivable, net		52,170,189	4	53,903,627
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		0	5	0
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		0	6	0
	7	Notes and loans receivable, net		157,345	7	115,165
	8	Inventories for sale or use		7,274,333	8	7,920,545
	9	Prepaid expenses and deferred charges		1,882,534	9	2,347,532
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 503,772,471			
	b	Less accumulated depreciation	10b 306,829,487	195,455,953	10c	196,942,984
	11	Investments—publicly traded securities		13,994,046	11	15,633,204
	12	Investments—other securities See Part IV, line 11		0	12	0
	13	Investments—program-related See Part IV, line 11		3,411,391	13	3,479,783
	14	Intangible assets		0	14	0
	15	Other assets See Part IV, line 11		120,809	15	107,964
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)		468,426,481	16	452,641,515
Liabilities	17	Accounts payable and accrued expenses		22,074,788	17	28,874,419
	18	Grants payable		0	18	0
	19	Deferred revenue		290,151	19	400,039
	20	Tax-exempt bond liabilities		0	20	0
	21	Escrow or custodial account liability Complete Part IV of Schedule D		0	21	0
	22	Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		0	22	0
	23	Secured mortgages and notes payable to unrelated third parties		33,313	23	21,725
	24	Unsecured notes and loans payable to unrelated third parties		0	24	0
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24) Complete Part X of Schedule D		141,949,025	25	91,946,911
	26	**Total liabilities.** Add lines 17 through 25		164,347,277	26	121,243,094
Net Assets or Fund Balances		**Organizations that follow SFAS 117 (ASC 958), check here ▶ ☑ and complete lines 27 through 29, and lines 33 and 34.**				
	27	Unrestricted net assets		304,079,204	27	331,398,421
	28	Temporarily restricted net assets		0	28	0
	29	Permanently restricted net assets		0	29	0
		Organizations that do not follow SFAS 117 (ASC 958), check here ▶ ☐ and complete lines 30 through 34.				
	30	Capital stock or trust principal, or current funds			30	
	31	Paid-in or capital surplus, or land, building or equipment fund			31	
	32	Retained earnings, endowment, accumulated income, or other funds			32	
	33	Total net assets or fund balances		304,079,204	33	331,398,421
	34	Total liabilities and net assets/fund balances		468,426,481	34	452,641,515

Part XI Reconcilliation of Net Assets

Check if Schedule O contains a response or note to any line in this Part XI . . . . . ☑

1	Total revenue (must equal Part VIII, column (A), line 12)	1	442,505,715
2	Total expenses (must equal Part IX, column (A), line 25)	2	377,598,652
3	Revenue less expenses Subtract line 2 from line 1	3	64,907,063
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	304,079,204
5	Net unrealized gains (losses) on investments	5	1,348,119
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O)	9	-38,935,965
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	331,398,421

Part XII Financial Statements and Reporting

Check if Schedule O contains a response or note to any line in this Part XII . . . . . ☐

			Yes	No
1	Accounting method used to prepare the Form 990 ☐ Cash ☑ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis			
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both ☐ Separate basis ☑ Consolidated basis ☐ Both consolidated and separate basis			
c	If "Yes," to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Yes	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Additional Data

Software ID:

Software Version:

EIN: 35-0867958

Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Form 990, Part III, Line 4a:

Indiana University Health Ball Memorial Hospital, Inc ("IU Health Ball Memorial Hospital"), located in Muncie, Indiana, is a 384-bed acute-care and teaching hospital that offers a comprehensive range of services to care for its patients without regard to their ability to pay IU Health Ball Memorial Hospital is a preferred healthcare facility for residents of East Central Indiana The hospital was founded in 1929 as both a teaching hospital and regional referral center for Muncie, Indiana, and surrounding counties IU Health Ball Memorial Hospital offers 45 medical specialties, including cancer care, cardiology, orthopedics and specialized services for women and children The IU Health Ball Memorial Hospital Medical Education department is home to three residencies (family medicine, internal medicine and a transitional year), as well as a research department More than 60 resident physicians are trained every year at IU health Ball Memorial Hospital Family Medicine and Internal Medicine facilities They conduct more than 25,000 patient visits annually

Form 990, Part III, Line 4b:

Our network of pharmacies offers the convenience of one-stop shopping We provide expert care and help patients make the best use of their medications

Form 990, Part III, Line 4c:

IU Health Ball Memorial Hospital provides services to related tax-exempt organizations

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

(Code	) (Expenses $	369,299	including grants of $	0) (Revenue $	517,662)	
Clinical Research						
(Code	) (Expenses $	1,363,364	including grants of $	0) (Revenue $	1,911,084)	
Rent from Related 501(c)(3) Organizations						

Form 990, Part III - 4 Program Service Accomplishments (See the Instructions)

(Code	) (Expenses $	0	including grants of $	0) (Revenue $	3,422)	
Income (Loss) from Pass-Thru Entities						
(Code	) (Expenses $	51,232	including grants of $	0) (Revenue $	68,392)	
All other program service revenue						

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JOHN D LITTLER DIRECTOR/CHAIRMAN (ECR)	5 0 0 0	X		X				0	0	0
WILBUR R DAVIS DIRECTOR/SECRETARY/TREAS (ECR)	5 0 0 0	X		X				0	0	0
MICHAEL L COX CHAIRMAN (PARTIAL YEAR)	5 0 0 0	X		X				0	0	0
DANIEL F EVANS JR VICE CHAIRMAN (PART YEAR)	5 0 55 0	X		X				0	777,081	25,144
PETER M VOSS MD DIRECTOR/VICE CHAIRMAN (ECR)	5 0 55 0	X		X				0	425,881	36,009
TERRY L WALKER DIRECTOR/VICE CHAIRMAN (ECR)	5 0 0 0	X		X				0	0	0
MICHAEL E HALEY DIR /PRESIDENT & CEO (PART YR)	35 0 20 0	X		X				0	670,559	39,309
JEFFREY C BIRD MD DIR /PRESIDENT (ECR) (PART YR)	25 0 20 0	X		X				152,549	325,368	79,219
TERRY W BAILEY DIRECTOR (ECR)	5 0 5 0	X						0	0	0
PATRICK A CLEARY MD DIRECTOR (ECR)	5 0 55 0	X						0	413,187	34,058

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
CHRISTINA C DRUMMOND MD DIRECTOR (ECR) (PART YEAR)	5 0 55 0	X						0	66,382	11,305
MICHAEL J FISHER DIRECTOR (ECR)	5 0 0 0	X						0	0	0
JEFFREY A HEAVILON MD DIRECTOR (ECR)	5 0 0 0	X						0	0	0
JOHN K JACKSON DIRECTOR (ECR)	5 0 0 0	X						0	0	0
J STEVEN RHEA DIRECTOR (ECR)	5 0 0 0	X						0	0	0
CHARLES R ROUTH MD DIRECTOR (ECR)	5 0 55 0	X						0	284,631	29,597
K ALICIA SCHULOF DIRECTOR (ECR)(PART YEAR)	35 0 20 0	X		X				0	434,936	103,220
KIRK W SHAFER DIRECTOR (ECR)	5 0 0 0	X						0	0	0
D KAYE WHITEHEAD DIRECTOR (ECR) (PART YEAR)	5 0 0 0	X						0	0	0
STEVEN J WEST DIRECTOR/PRESIDENT	55 0 5 0	X		X				178,860	0	16,138

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
LORI A LUTHER COO/CFO (PART YEAR)	10 0 50 0			X				159,729	182,555	31,290
JONATHAN VANATOR CFO (PART YEAR)	10 0 50 0			X				0	281,370	32,572
CARLA C COX RN VP & CNO	45 0 10 0				X			209,850	0	31,809
TERRY A PENCE VP, CLINICAL SERVICES	55 0 0 0				X			198,250	0	35,013
ANN M MCGUIRE VP, HR (ECR)	25 0 20 0				X			0	185,236	17,897
DAVID W HYATT CEO (JAY COUNTY HOSPITAL)	10 0 45 0					X		200,636	0	37,593
ALVIS E FOSTER SENIOR RADIATION PHYSICIST	55 0 0 0					X		206,566	0	38,757
JOSEPH R BUTTS RADIATION PHYSICIST	55 0 0 0					X		193,936	0	12,637
DAVID A SCHWARTZ RN R N	55 0 0 0					X		179,106	0	5,335
MARY L HAGGARD-BENNETT MD MGR - RETAIL PHARMACY	55 0 0 0					X		172,012	0	35,689

Form 990, Part VII - Compensation of Officers, Directors,Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W- 2/1099-MISC)	(E) Reportable compensation from related organizations (W- 2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
JUDITH L COLEMAN FORMER CFO	0 0 55 0						X	0	262,123	30,628

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SCHEDULE A (Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ **Attach to Form 990 or Form 990-EZ.**

▶ **Information about Schedule A (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is (For lines 1 through 12, check only one box)

1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 ☐ A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E (Form 990 or 990-EZ))

3 ☑ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state _____

5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170 (b)(1)(A)(iv).** (Complete Part II)

6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II)

8 ☐ A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9 ☐ An agricultural research organization described in **170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land grant college of agriculture See instructions Enter the name, city, and state of the college or university

_____

10 ☐ An organization that normally receives (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

11 ☐ An organization organized and operated exclusively to test for public safety See **section 509(a)(4).**

12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2).** See **section 509(a)(3).** Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g

a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization **You must complete Part IV, Sections A and B.**

b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s) **You must complete Part IV, Sections A and C.**

c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions) **You must complete Part IV, Sections A, D, and E.**

d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions) **You must complete Part IV, Sections A and D, and Part V.**

e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization

f Enter the number of supported organizations _____

g Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 10 above (see instructions))	(iv) Is the organization listed in your governing document? Yes	(iv) No	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
Total						

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv), 170(b)(1)(A)(vi), and 170 (b)(1)(A)(ix)**

(Complete only if you checked the box on line 5, 7, 8, or 9 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grant ")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a)2013	(b)2014	(c)2015	(d)2016	(e)2017	(f)Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
11 **Total support.** Add lines 7 through 10						

12 Gross receipts from related activities, etc (see instructions) **12**

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** . . . . . ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)) **14**

15 Public support percentage for 2016 Schedule A, Part II, line 14 **15**

16a **33 1/3% support test—2017.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support test—2016.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

17a **10%-facts-and-circumstances test—2017.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

b **10%-facts-and-circumstances test—2016.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part VI how the organization meets the "facts-and-circumstances" test The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III **Support Schedule for Organizations Described in Section 509(a)(2)**
(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants ")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support.** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income Do not include gain or loss from the sale of capital assets (Explain in Part VI)						
13 **Total support.** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f))	15	
16 Public support percentage from 2016 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2017** (line 10c, column (f) divided by line 13, column (f))	17	
18 Investment income percentage from **2016** Schedule A, Part III, line 17	18	

19a **33 1/3% support tests—2017.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests—2016.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I If you checked 12a of Part I, complete Sections A and B If you checked 12b of Part I, complete Sections A and C If you checked 12c of Part I, complete Sections A, D, and E If you checked 12d of Part I, complete Sections A and D, and complete Part V)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? *If "No," describe in* ***Part VI*** *how the supported organizations are designated If designated by class or purpose, describe the designation If historic and continuing relationship, explain*	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509 (a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *how the organization determined that the supported organization was described in section 509(a)(1) or (2)*	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If "Yes," answer (b) and (c) below*	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If "Yes," describe in* ***Part VI*** *when and how the organization made the determination*	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? *If "Yes," explain in* ***Part VI*** *what controls the organization put in place to ensure such use*	3c		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? *If "Yes" and if you checked 12a or 12b in Part I, answer (b) and (c) below*	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? *If "Yes," describe in* ***Part VI*** *how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations*	4b		
c	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If "Yes," explain in* ***Part VI*** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes*	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? *If "Yes," answer (b) and (c) below (if applicable) Also, provide detail in* ***Part VI,*** *including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document)*	5a		
b	**Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	**Substitutions only.** Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* ***Part VI.***	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ)*	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If "Yes," provide detail in* ***Part VI.***	9a		
b	Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If "Yes," provide detail in* ***Part VI.***	9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in* ***Part VI.***	9c		
10a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If "Yes," answer line 10b below*	10a		
b	Did the organization have any excess business holdings in the tax year? *(Use Schedule C, Form 4720, to determine whether the organization had excess business holdings)*	10b		

Part IV Supporting Organizations (continued)

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
a	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
b	A family member of a person described in (a) above?	11b		
c	A 35% controlled entity of a person described in (a) or (b) above? *If "Yes" to a, b, or c, provide detail in Part VI*	11c		

Section B. Type I Supporting Organizations

			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? *If "No," describe in* ***Part VI*** *how the supported organization(s) effectively operated, supervised, or controlled the organization's activities If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year*	1		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? *If "Yes," explain in* ***Part VI*** *how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised or controlled the supporting organization*	2		

Section C. Type II Supporting Organizations

			Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? *If "No," describe in* ***Part VI*** *how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)*	1		

Section D. All Type III Supporting Organizations

			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization (s) or (ii) serving on the governing body of a supported organization? *If "No," explain in* ***Part VI*** *how the organization maintained a close and continuous working relationship with the supported organization(s)*	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? *If "Yes," describe in* ***Part VI*** *the role the organization's supported organizations played in this regard*	3		

Section E. Type III Functionally-Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year **(see instructions)**

- a ☐ The organization satisfied the Activities Test Complete **line 2** below
- b ☐ The organization is the parent of each of its supported organizations Complete **line 3** below
- c ☐ The organization supported a governmental entity Describe in **Part VI** how you supported a government entity (see instructions)

			Yes	No
2	Activities Test **Answer (a) and (b) below.**			
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? *If "Yes," then in* ***Part VI identify those supported organizations and explain*** *how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities*	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* ***Part VI*** *the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement*	2b		
3	Parent of Supported Organizations **Answer (a) and (b) below.**			
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *Provide details in* ***Part VI.***	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs and activities of each of its supported organizations? *If "Yes," describe in* ***Part VI.*** *the role played by the organization in this regard*	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov 20, 1970 (explain in Part VI) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E

	Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	**Adjusted Net Income** (subtract lines 5, 6 and 7 from line 4)	8		

	Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year)	1		
a	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
c	Fair market value of other non-exempt-use assets	1c		
d	**Total** (add lines 1a, 1b, and 1c)	1d		
e	**Discount** claimed for blockage or other factors (explain in detail in Part VI)			
2	Acquisition indebtedness applicable to non-exempt use assets	2		
3	Subtract line 2 from line 1d	3		
4	Cash deemed held for exempt use Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 035	6		
7	Recoveries of prior-year distributions	7		
8	**Minimum Asset Amount** (add line 7 to line 6)	8		

	Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	**Distributable Amount.** Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		

7 ☐ Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions)

Part V **Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)**

Section D - Distributions	**Current Year**
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in **Part VI**) See instructions	
7 **Total annual distributions.** Add lines 1 through 6	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in **Part VI**) See instructions	
9 Distributable amount for 2017 from Section C, line 6	
10 Line 8 amount divided by Line 9 amount	

Section E - Distribution Allocations (see instructions)	**(i) Excess Distributions**	**(ii) Underdistributions Pre-2017**	**(iii) Distributable Amount for 2017**
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required-- explain in Part VI) See instructions			
3 Excess distributions carryover, if any, to 2017			
a			
b From 2013.			
c From 2014.			
d From 2015.			
e From 2016.			
f **Total** of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder Subtract lines 3g, 3h, and 3i from 3f			
4 Distributions for 2017 from Section D, line 7 $			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder Subtract lines 4a and 4b from 4			
5 Remaining underdistributions for years prior to 2017, if any Subtract lines 3g and 4a from line 2 If the amount is greater than zero, explain in Part VI See instructions			
6 Remaining underdistributions for 2017 Subtract lines 3h and 4b from line 1 If the amount is greater than zero, explain in Part VI See instructions			
7 **Excess distributions carryover to 2018.** Add lines 3j and 4c			
8 Breakdown of line 7			
a Excess from 2013.			
b Excess from 2014.			
c Excess from 2015.			
d Excess from 2016.			
e Excess from 2017.			

Additional Data

Software ID:

Software Version:

EIN: 35-0867958

Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10, Part II, line 17a or 17b, Part III, line 12, Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c, Part IV, Section B, lines 1 and 2, Part IV, Section C, line 1, Part IV, Section D, lines 2 and 3, Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b, Part V, line 1, Part V, Section B, line 1e, Part V Section D, lines 5, 6, and 8, and Part V, Section E, lines 2, 5, and 6 Also complete this part for any additional information (See instructions)

Facts And Circumstances Test

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493319194008

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

▶**Complete if the organization is described below.** ▶**Attach to Form 990 or Form 990-EZ.**
▶**Information about Schedule C (Form 990 or 990-EZ) and its instructions is at** ***www.irs.gov/form990*****.**

OMB No 1545-0047

2017

Open to Public Inspection

If the organization answered "Yes" on Form 990, Part IV, Line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes" on Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes" on Form 990, Part IV, Line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

- Section 501(c)(4), (5), or (6) organizations Complete Part III

Name of the organization	Employer identification number
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC	35-0867958

Part I-A Complete if the organization is exempt under section 501(c) or is a section 527 organization.

1 Provide a description of the organization's direct and indirect political campaign activities in Part IV (see instructions for definition of "political campaign activities")

2 Political campaign activity expenditures (see instructions) ▶ $

3 Volunteer hours for political campaign activities (see instructions)

Part I-B Complete if the organization is exempt under section 501(c)(3).

1 Enter the amount of any excise tax incurred by the organization under section 4955 ▶ $

2 Enter the amount of any excise tax incurred by organization managers under section 4955 ▶ $

3 If the organization incurred a section 4955 tax, did it file Form 4720 for this year? ☐ Yes ☐ No

4a Was a correction made? ☐ Yes ☐ No

b If "Yes," describe in Part IV

Part I-C Complete if the organization is exempt under section 501(c), except section 501(c)(3).

1 Enter the amount directly expended by the filing organization for section 527 exempt function activities ▶ $

2 Enter the amount of the filing organization's funds contributed to other organizations for section 527 exempt function activities ▶ $

3 Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 17b ▶ $

4 Did the filing organization file **Form 1120-POL** for this year? ☐ Yes ☐ No

5 Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments For each organization listed, enter the amount paid from the filing organization's funds Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC) If additional space is needed, provide information in Part IV

	(a) Name	**(b)** Address	**(c)** EIN	**(d)** Amount paid from filing organization's funds If none, enter -0-	**(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization If none, enter -0-
1					
2					
3					
4					
5					
6					

Part II-A **Complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).**

A Check ▶ ☐ if the filing organization belongs to an affiliated group (and list in Part IV each affiliated group member's name, address, EIN, expenses, and share of excess lobbying expenditures)

B Check ▶ ☐ if the filing organization checked box A and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred.)	(a) Filing organization's totals	(b) Affiliated group totals
1a Total lobbying expenditures to influence public opinion (grass roots lobbying)		
b Total lobbying expenditures to influence a legislative body (direct lobbying)		
c Total lobbying expenditures (add lines 1a and 1b)		
d Other exempt purpose expenditures		
e Total exempt purpose expenditures (add lines 1c and 1d)		
f Lobbying nontaxable amount Enter the amount from the following table in both columns		
g Grassroots nontaxable amount (enter 25% of line 1f)		
h Subtract line 1g from line 1a If zero or less, enter -0-		
i Subtract line 1f from line 1c If zero or less, enter -0-		

If the amount on line 1e, column (a) or (b) is:	The lobbying nontaxable amount is:
Not over $500,000	20% of the amount on line 1e
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500,000	$175,000 plus 10% of the excess over $1,000,000
Over $1,500,000 but not over $17,000,000	$225,000 plus 5% of the excess over $1,500,000
Over $17,000,000	$1,000,000

j If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? ☐ **Yes** ☐ **No**

4-Year Averaging Period Under section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

Lobbying Expenditures During 4-Year Averaging Period

Calendar year (or fiscal year beginning in)	(a) 2014	(b) 2015	(c) 2016	(d) 2017	(e) Total
2a Lobbying nontaxable amount					
b Lobbying ceiling amount (150% of line 2a, column(e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e))					
f Grassroots lobbying expenditures					

Part II-B **Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).**

For each "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity		(a) Yes	(a) No	(b) Amount
1	During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of			
a	Volunteers?		No	
b	Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?		No	
c	Media advertisements?		No	
d	Mailings to members, legislators, or the public?		No	
e	Publications, or published or broadcast statements?		No	
f	Grants to other organizations for lobbying purposes?		No	
g	Direct contact with legislators, their staffs, government officials, or a legislative body?		No	
h	Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		No	
i	Other activities?	Yes		19,659
j	Total Add lines 1c through 1i			19,659
2a	Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		No	
b	If "Yes," enter the amount of any tax incurred under section 4912			
c	If "Yes," enter the amount of any tax incurred by organization managers under section 4912			
d	If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?			

Part III-A **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).**

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of $2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political expenditures from the prior year?	3		

Part III-B **Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."**

1	Dues, assessments and similar amounts from members	1	
2	Section 162(e) nondeductible lobbying and political expenditures **(do not include amounts of political expenses for which the section 527(f) tax was paid).**		
a	Current year	2a	
b	Carryover from last year	2b	
c	Total	2c	
3	Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4	If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	4	
5	Taxable amount of lobbying and political expenditures (see instructions)	5	

Part IV **Supplemental Information**

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

Return Reference	Explanation
Schedule C, Part II-B, Lines 1i - Other Activities	IU Health Ball Memorial Hospital paid institutional membership dues to the American Hospital Association ("AHA") and Indiana Hospital Association ("IHA") during 2017 in the amount of $81,286 and $36,197 respectively Each membership organization notified IU Health Ball Memorial Hospital that a portion of the dues it paid were used for lobbying purposes The AHA used 21 78%, or $17,704 of 2017 membership dues paid by IU Health Ball Memorial Hospital, for lobbying expenditures The IHA used 5 40%, or $1,955 of the 2017 membership dues paid by IU Health Ball Memorial Hospital, for lobbying expenditures Total membership dues paid to these organizations by IU Health Ball Memorial Hospital during 2017 that were attributable to lobbying expenditures was $19,659

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SCHEDULE D (Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
▶ Attach to Form 990.
Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or education)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

		Held at the End of the Year	
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ $ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

(ii) Assets included in Form 990, Part X ▶ $ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items

a Revenue included on Form 990, Part VIII, line 1 ▶ $ _____

b Assets included in Form 990, Part X ▶ $ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition
- b ☐ Scholarly research
- c ☐ Preservation for future generations
- d ☐ Loan or exchange programs
- e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII

5 During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII Check here if the explanation has been provided in Part XIII . . . . . ☐

Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as

- a Board designated or quasi-endowment ▶
- b Permanent endowment ▶
- c Temporarily restricted endowment ▶

The percentages on lines 2a, 2b, and 2c should equal 100%

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

	Yes	No
(i) unrelated organizations . . . . . 3a(i)		
(ii) related organizations . . . . . 3a(ii)		
b If "Yes" on 3a(ii), are the related organizations listed as required on Schedule R? 3b		

4 Describe in Part XIII the intended uses of the organization's endowment funds

Part VI Land, Buildings, and Equipment.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land		2,924,410		2,924,410
b Buildings		305,390,684	169,346,036	136,044,648
c Leasehold improvements		322,332	282,839	39,493
d Equipment		168,281,442	134,089,645	34,191,797
e Other		26,853,603	3,110,967	23,742,637
Total. Add lines 1a through 1e *(Column (d) must equal Form 990, Part X, column (B), line 10(c))* ▶				196,942,984

Part VII **Investments—Other Securities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 12)* ▶		

Part VIII **Investments—Program Related.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total. *(Column (b) must equal Form 990, Part X, col (B) line 13)* ▶		

Part IX **Other Assets.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d See Form 990, Part X, line 15

(a) Description	(b) Book value
(1)	
(2)	
(3)	
(4)	
(5)	
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15)* ▶	

Part X **Other Liabilities.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value
(1) Federal income taxes	0
PENSION & OTHER RET LIAB	2,233,063
DUE TO THIRD-PARTY PAYERS	6,005,736
INTEREST RATE SWAP LIABILITIES	384,058
SELF-INSURANCE LIABILITIES	600,628
INTERCOMPANY PAYABLES (NET)	82,723,426
(6)	
(7)	
(8)	
(9)	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25)* ▶	91,946,911

2. Liability for uncertain tax positions In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740) Check here if the text of the footnote has been provided in Part XIII ☑

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12				
a	Net unrealized gains (losses) on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue Add lines **3** and **4c.** (This must equal Form 990, Part I, line 12)			5	

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIII)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1:**				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses Add lines **3** and **4c.** (This must equal Form 990, Part I, line 18)			5	

Part XIII Supplemental Information

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

Return Reference	Explanation
See Additional Data Table	

Part XIII Supplemental Information *(continued)*

Return Reference	Explanation

Additional Data

Software ID:

Software Version:

EIN: 35-0867958

Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Supplemental Information

Return Reference	Explanation
Schedule D, Part X, Line 2 - FIN 48 (ASC 740) Footnote	IU Health Ball Memorial Hospital is a subsidiary in IU Health's Consolidated Audited Finan cial Statements The Internal Revenue Service (IRS) has determined that IU Health and cert ain of its affiliated entities are tax-exempt organizations as defined in Section 501(c)(3) of the Internal Revenue Code (IRC) IU Health and its tax-exempt affiliates are, however , subject to federal and state income taxes on unrelated business income under the provisi on of IRC Section 511 Deferred income taxes, which as of December 31, 2017 and 2016, have no net carrying value, reflect the net tax effect of temporary differences between the ca rrying amounts of assets and liabilities for financial reporting and the amount used for i ncome tax purposes As of December 31, 2017 and 2016, the Indiana University Health System had gross deferred tax assets of $93,794,000 and $116,490,000, respectively, primarily re lating to net operating loss carryovers Management determined that a full valuation allow ance at both December 31, 2017 and 2016 was necessary to reduce the deferred tax assets to the amount that would more likely than not be realized Accounting Standards Codification (ASC) 740, Income Taxes, requires a valuation allowance to reduce the deferred tax assets reported if, based on the weight of the evidence, it is more likely than not that some po rtion or all of the deferred tax assets will not be realized The change in valuation allo wance for the current year is $22,696,000 At December 31, 2017, the Indiana University He alth System has available net operating loss carryforwards of $377,123,000 These net oper ating losses will expire between 2018 and 2037 Certain subsidiaries of IU Health are taxa ble entities The tax expense and liabilities of these subsidiaries are not material to th e consolidated financial statements

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SCHEDULE H (Form 990)

Department of the Treasury
Internal Revenue Service

Hospitals

▶ Complete if the organization answered "Yes" on Form 990, Part IV, question 20.
▶ Attach to Form 990.
▶ Information about Schedule H (Form 990) and its instructions is at *www.irs.gov/form990.*

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I Financial Assistance and Certain Other Community Benefits at Cost

			Yes	No
1a	Did the organization have a financial assistance policy during the tax year? If "No," skip to question 6a	1a	Yes	
b	If "Yes," was it a written policy?	1b	Yes	
2	If the organization had multiple hospital facilities, indicate which of the following best describes application of the financial assistance policy to its various hospital facilities during the tax year			
	☑ Applied uniformly to all hospital facilities ☐ Applied uniformly to most hospital facilities ☐ Generally tailored to individual hospital facilities			
3	Answer the following based on the financial assistance eligibility criteria that applied to the largest number of the organization's patients during the tax year			
a	Did the organization use Federal Poverty Guidelines (FPG) as a factor in determining eligibility for providing *free* care? If "Yes," indicate which of the following was the FPG family income limit for eligibility for free care	3a	Yes	
	☐ 100% ☐ 150% ☑ 200% ☐ Other _____ %			
b	Did the organization use FPG as a factor in determining eligibility for providing *discounted* care? If "Yes," indicate which of the following was the family income limit for eligibility for discounted care	3b		No
	☐ 200% ☐ 250% ☐ 300% ☐ 350% ☐ 400% ☐ Other _____ %			
c	If the organization used factors other than FPG in determining eligibility, describe in Part VI the criteria used for determining eligibility for free or discounted care Include in the description whether the organization used an asset test or other threshold, regardless of income, as a factor in determining eligibility for free or discounted care			
4	Did the organization's financial assistance policy that applied to the largest number of its patients during the tax year provide for free or discounted care to the "medically indigent"?	4	Yes	
5a	Did the organization budget amounts for free or discounted care provided under its financial assistance policy during the tax year?	5a	Yes	
b	If "Yes," did the organization's financial assistance expenses exceed the budgeted amount?	5b	Yes	
c	If "Yes" to line 5b, as a result of budget considerations, was the organization unable to provide free or discounted care to a patient who was eligibile for free or discounted care?	5c		No
6a	Did the organization prepare a community benefit report during the tax year?	6a	Yes	
b	If "Yes," did the organization make it available to the public?	6b	Yes	
	Complete the following table using the worksheets provided in the Schedule H instructions Do not submit these worksheets with the Schedule H			

7 Financial Assistance and Certain Other Community Benefits at Cost

Financial Assistance and Means-Tested Government Programs	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community benefit expense	(d) Direct offsetting revenue	(e) Net community benefit expense	(f) Percent of total expense
a Financial Assistance at cost (from Worksheet 1)		5,975	7,338,859		7,338,859	2 060 %
b Medicaid (from Worksheet 3, column a)		17,028	79,870,177	77,585,105	2,285,072	0 640 %
c Costs of other means-tested government programs (from Worksheet 3, column b)						
d **Total** Financial Assistance and Means-Tested Government Programs		23,003	87,209,036	77,585,105	9,623,931	2 700 %
Other Benefits						
e Community health improvement services and community benefit operations (from Worksheet 4)	26	93,173	2,458,634	133,503	2,325,131	0 650 %
f Health professions education (from Worksheet 5)	5	2,244	12,383,242	3,808,594	8,574,648	2 410 %
g Subsidized health services (from Worksheet 6)						
h Research (from Worksheet 7)	1	280	1,483,026	503,311	979,715	0 280 %
i Cash and in-kind contributions for community benefit (from Worksheet 8)	2	5,825	1,116,494	1,280	1,115,214	0 310 %
j **Total.** Other Benefits	34	101,522	17,441,396	4,446,688	12,994,708	3 650 %
k **Total.** Add lines 7d and 7j	34	124,525	104,650,432	82,031,793	22,618,639	6 350 %

Part II **Community Building Activities** Complete this table if the organization conducted any community building activities during the tax year, and describe in Part VI how its community building activities promoted the health of the communities it serves.

	(a) Number of activities or programs (optional)	(b) Persons served (optional)	(c) Total community building expense	(d) Direct offsetting revenue	(e) Net community building expense	(f) Percent of total expense
1 Physical improvements and housing						
2 Economic development	2	253	48,472		48,472	0 010 %
3 Community support	1	145	6,742		6,742	0 %
4 Environmental improvements						
5 Leadership development and training for community members						
6 Coalition building	1	4,532	71,522		71,522	0 020 %
7 Community health improvement advocacy	2	123	4,996		4,996	0 %
8 Workforce development	1	1,211	603,213		603,213	0 170 %
9 Other						
10 Total	7	6,264	734,945		734,945	0 200 %

Part III **Bad Debt, Medicare, & Collection Practices**

Section A. Bad Debt Expense

				Yes	No
1	Did the organization report bad debt expense in accordance with Heathcare Financial Management Association Statement No 15?	1			No
2	Enter the amount of the organization's bad debt expense Explain in Part VI the methodology used by the organization to estimate this amount	2	4,040,782		
3	Enter the estimated amount of the organization's bad debt expense attributable to patients eligible under the organization's financial assistance policy Explain in Part VI the methodology used by the organization to estimate this amount and the rationale, if any, for including this portion of bad debt as community benefit	3			
4	Provide in Part VI the text of the footnote to the organization's financial statements that describes bad debt expense or the page number on which this footnote is contained in the attached financial statements				

Section B. Medicare

5	Enter total revenue received from Medicare (including DSH and IME)	5	128,176,402
6	Enter Medicare allowable costs of care relating to payments on line 5	6	120,275,210
7	Subtract line 6 from line 5 This is the surplus (or shortfall)	7	7,901,192
8	Describe in Part VI the extent to which any shortfall reported in line 7 should be treated as community benefit Also describe in Part VI the costing methodology or source used to determine the amount reported on line 6 Check the box that describes the method used		

☐ Cost accounting system ☑ Cost to charge ratio ☐ Other

Section C. Collection Practices

9a	Did the organization have a written debt collection policy during the tax year?	9a	Yes		
b	If "Yes," did the organization's collection policy that applied to the largest number of its patients during the tax year contain provisions on the collection practices to be followed for patients who are known to qualify for financial assistance? Describe in Part VI	9b	Yes		

Part IV **Management Companies and Joint Ventures**

(owned 10% or more by officers, directors, trustees, key employees, and physicians—see instructions)

	(a) Name of entity	(b) Description of primary activity of entity	(c) Organization's profit % or stock ownership %	(d) Officers, directors, trustees, or key employees' profit % or stock ownership %	(e) Physicians' profit % or stock ownership %
1					
2					
3					
4					
5					
6					
7					
8					
9					
10					
11					
12					
13					

Part V Facility Information

Section A. Hospital Facilities

(list in order of size from largest to smallest—see instructions)

How many hospital facilities did the organization operate during the tax year? **1**

	Name, address, primary website address, and state license number (and if a group return, the name and EIN of the subordinate hospital organization that operates the hospital facility)	Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	Other (describe)	Facility reporting group
	See Additional Data Table										

Part V Facility Information *(continued)*

Section B. Facility Policies and Practices

(Complete a separate Section B for each of the hospital facilities or facility reporting groups listed in Part V, Section A)

Name of hospital facility or letter of facility reporting group IU HEALTH BALL MEMORIAL HOSPITAL

Line number of hospital facility, or line numbers of hospital facilities in a facility reporting group (from Part V, Section A): 1

			Yes	No
Community Health Needs Assessment				
1	Was the hospital facility first licensed, registered, or similarly recognized by a state as a hospital facility in the current tax year or the immediately preceding tax year?	1		No
2	Was the hospital facility acquired or placed into service as a tax-exempt hospital in the current tax year or the immediately preceding tax year? If "Yes," provide details of the acquisition in Section C	2		No
3	During the tax year or either of the two immediately preceding tax years, did the hospital facility conduct a community health needs assessment (CHNA)? If "No," skip to line 12	3	Yes	
	If "Yes," indicate what the CHNA report describes (check all that apply)			
a	☑ A definition of the community served by the hospital facility			
b	☑ Demographics of the community			
c	☑ Existing health care facilities and resources within the community that are available to respond to the health needs of the community			
d	☑ How data was obtained			
e	☑ The significant health needs of the community			
f	☑ Primary and chronic disease needs and other health issues of uninsured persons, low-income persons, and minority groups			
g	☑ The process for identifying and prioritizing community health needs and services to meet the community health needs			
h	☑ The process for consulting with persons representing the community's interests			
i	☑ The impact of any actions taken to address the significant health needs identified in the hospital facility's prior CHNA(s)			
j	☐ Other (describe in Section C)			
4	Indicate the tax year the hospital facility last conducted a CHNA 20 15			
5	In conducting its most recent CHNA, did the hospital facility take into account input from persons who represent the broad interests of the community served by the hospital facility, including those with special knowledge of or expertise in public health? If "Yes," describe in Section C how the hospital facility took into account input from persons who represent the community, and identify the persons the hospital facility consulted	5	Yes	
6 a	Was the hospital facility's CHNA conducted with one or more other hospital facilities? If "Yes," list the other hospital facilities in Section C	6a		No
b	Was the hospital facility's CHNA conducted with one or more organizations other than hospital facilities?" If "Yes," list the other organizations in Section C	6b		No
7	Did the hospital facility make its CHNA report widely available to the public?	7	Yes	
	If "Yes," indicate how the CHNA report was made widely available (check all that apply)			
a	☑ Hospital facility's website (list url) SEE PART V, SECTION C			
b	☐ Other website (list url)			
c	☑ Made a paper copy available for public inspection without charge at the hospital facility			
d	☐ Other (describe in Section C)			
8	Did the hospital facility adopt an implementation strategy to meet the significant community health needs identified through its most recently conducted CHNA? If "No," skip to line 11	8	Yes	
9	Indicate the tax year the hospital facility last adopted an implementation strategy 20 15			
10	Is the hospital facility's most recently adopted implementation strategy posted on a website?	10	Yes	
a	If "Yes" (list url) SEE PART V, SECTION C			
b	If "No," is the hospital facility's most recently adopted implementation strategy attached to this return?	10b		
11	Describe in Section C how the hospital facility is addressing the significant needs identified in its most recently conducted CHNA and any such needs that are not being addressed together with the reasons why such needs are not being addressed			
12a	Did the organization incur an excise tax under section 4959 for the hospital facility's failure to conduct a CHNA as required by section 501(r)(3)?	12a		No
b	If "Yes" on line 12a, did the organization file Form 4720 to report the section 4959 excise tax?	12b		
c	If "Yes" on line 12b, what is the total amount of section 4959 excise tax the organization reported on Form 4720 for all of its hospital facilities? $			

Part V Facility Information *(continued)*

Financial Assistance Policy (FAP)

IU HEALTH BALL MEMORIAL HOSPITAL

Name of hospital facility or letter of facility reporting group

			Yes	No
	Did the hospital facility have in place during the tax year a written financial assistance policy that			
13	Explained eligibility criteria for financial assistance, and whether such assistance included free or discounted care?	13	Yes	
	If "Yes," indicate the eligibility criteria explained in the FAP			
a	☑ Federal poverty guidelines (FPG), with FPG family income limit for eligibility for free care of 200 % and FPG family income limit for eligibility for discounted care of 0 %			
b	☑ Income level other than FPG (describe in Section C)			
c	☑ Asset level			
d	☑ Medical indigency			
e	☑ Insurance status			
f	☐ Underinsurance discount			
g	☑ Residency			
h	☑ Other (describe in Section C)			
14	Explained the basis for calculating amounts charged to patients?	14	Yes	
15	Explained the method for applying for financial assistance?	15	Yes	
	If "Yes," indicate how the hospital facility's FAP or FAP application form (including accompanying instructions) explained the method for applying for financial assistance (check all that apply)			
a	☑ Described the information the hospital facility may require an individual to provide as part of his or her application			
b	☑ Described the supporting documentation the hospital facility may require an individual to submit as part of his or her application			
c	☑ Provided the contact information of hospital facility staff who can provide an individual with information about the FAP and FAP application process			
d	☐ Provided the contact information of nonprofit organizations or government agencies that may be sources of assistance with FAP applications			
e	☐ Other (describe in Section C)			
16	Was widely publicized within the community served by the hospital facility?	16	Yes	
	If "Yes," indicate how the hospital facility publicized the policy (check all that apply)			
a	☑ The FAP was widely available on a website (list url) SEE PART V, SECTION C			
b	☑ The FAP application form was widely available on a website (list url) SEE PART V, SECTION C			
c	☑ A plain language summary of the FAP was widely available on a website (list url) SEE PART V, SECTION C			
d	☑ The FAP was available upon request and without charge (in public locations in the hospital facility and by mail)			
e	☑ The FAP application form was available upon request and without charge (in public locations in the hospital facility and by mail)			
f	☑ A plain language summary of the FAP was available upon request and without charge (in public locations in the hospital facility and by mail)			
g	☑ Individuals were notified about the FAP by being offered a paper copy of the plain language summary of the FAP, by receiving a conspicuous written notice about the FAP on their billing statements, and via conspicuous public displays or other measures reasonably calculated to attract patients' attention			
h	☑ Notified members of the community who are most likely to require financial assistance about availability of the FAP			
i	☑ The FAP, FAP application form, and plain language summary of the FAP were translated into the primary language(s) spoken by LEP populations			
j	☑ Other (describe in Section C)			

Part V Facility Information *(continued)*

Billing and Collections

IU HEALTH BALL MEMORIAL HOSPITAL

Name of hospital facility or letter of facility reporting group

		Yes	No
17 Did the hospital facility have in place during the tax year a separate billing and collections policy, or a written financial assistance policy (FAP) that explained all of the actions the hospital facility or other authorized party may take upon nonpayment?	17	Yes	
18 Check all of the following actions against an individual that were permitted under the hospital facility's policies during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP			
a ☐ Reporting to credit agency(ies)			
b ☐ Selling an individual's debt to another party			
c ☐ Deferring, denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP			
d ☐ Actions that require a legal or judicial process			
e ☐ Other similar actions (describe in Section C)			
f ☑ None of these actions or other similar actions were permitted			
19 Did the hospital facility or other authorized party perform any of the following actions during the tax year before making reasonable efforts to determine the individual's eligibility under the facility's FAP?	19		No
If "Yes," check all actions in which the hospital facility or a third party engaged			
a ☐ Reporting to credit agency(ies)			
b ☐ Selling an individual's debt to another party			
c ☐ Deferring , denying, or requiring a payment before providing medically necessary care due to nonpayment of a previous bill for care covered under the hospital facility's FAP			
d ☐ Actions that require a legal or judicial process			
e ☐ Other similar actions (describe in Section C)			
20 Indicate which efforts the hospital facility or other authorized party made before initiating any of the actions listed (whether or not checked) in line 19 (check all that apply)			
a ☑ Provided a written notice about upcoming ECAs (Extraordinary Collection Action) and a plain language summary of the FAP at least 30 days before initiating those ECAs			
b ☑ Made a reasonable effort to orally notify individuals about the FAP and FAP application process			
c ☑ Processed incomplete and complete FAP applications			
d ☑ Made presumptive eligibility determinations			
e ☐ Other (describe in Section C)			
f ☐ None of these efforts were made			

Policy Relating to Emergency Medical Care

21 Did the hospital facility have in place during the tax year a written policy relating to emergency medical care that required the hospital facility to provide, without discrimination, care for emergency medical conditions to individuals regardless of their eligibility under the hospital facility's financial assistance policy?	21	Yes	
If "No," indicate why			
a ☐ The hospital facility did not provide care for any emergency medical conditions			
b ☐ The hospital facility's policy was not in writing			
c ☐ The hospital facility limited who was eligible to receive care for emergency medical conditions (describe in Section C)			
d ☐ Other (describe in Section C)			

Part V Facility Information *(continued)*

Charges to Individuals Eligible for Assistance Under the FAP (FAP-Eligible Individuals)

IU HEALTH BALL MEMORIAL HOSPITAL

Name of hospital facility or letter of facility reporting group

		Yes	No
22	Indicate how the hospital facility determined, during the tax year, the maximum amounts that can be charged to FAP-eligible individuals for emergency or other medically necessary care		
a ☐	The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service during a prior 12-month period		
b ☑	The hospital facility used a look-back method based on claims allowed by Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period		
c ☐	The hospital facility used a look-back method based on claims allowed by Medicaid, either alone or in combination with Medicare fee-for-service and all private health insurers that pay claims to the hospital facility during a prior 12-month period		
d ☐	The hospital facility used a prospective Medicare or Medicaid method		
23	During the tax year, did the hospital facility charge any FAP-eligible individual to whom the hospital facility provided emergency or other medically necessary services more than the amounts generally billed to individuals who had insurance covering such care? **23**		No
	If "Yes," explain in Section C		
24	During the tax year, did the hospital facility charge any FAP-eligible individual an amount equal to the gross charge for any service provided to that individual? **24**		No
	If "Yes," explain in Section C		

Part V **Facility Information** *(continued)*

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 2, 3j, 5, 6a, 6b, 7d, 11, 13b, 13h, 15e, 16j, 18e, 19e, 20e, 21c, 21d, 23, and 24. If applicable, provide separate descriptions for each hospital facility in a facility reporting group, designated by facility reporting group letter and hospital facility line number from Part V, Section A ("A, 1," "A, 4," "B, 2," "B, 3," etc.) and name of hospital facility.

Form and Line Reference	Explanation
See Add'l Data	

Part V **Facility Information** *(continued)*

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility (list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? **15**

Name and address	Type of Facility (describe)
1 See Additional Data Table	
2	
3	
4	
5	
6	
7	
8	
9	
10	

Part VI Supplemental Information

Provide the following information

1 **Required descriptions.** Provide the descriptions required for Part I, lines 3c, 6a, and 7, Part II and Part III, lines 2, 3, 4, 8 and 9b

2 **Needs assessment.** Describe how the organization assesses the health care needs of the communities it serves, in addition to any CHNAs reported in Part V, Section B

3 **Patient education of eligibility for assistance.** Describe how the organization informs and educates patients and persons who may be billed for patient care about their eligibility for assistance under federal, state, or local government programs or under the organization's financial assistance policy

4 **Community information.** Describe the community the organization serves, taking into account the geographic area and demographic constituents it serves

5 **Promotion of community health.** Provide any other information important to describing how the organization's hospital facilities or other health care facilities further its exempt purpose by promoting the health of the community (e g , open medical staff, community board, use of surplus funds, etc)

6 **Affiliated health care system.** If the organization is part of an affiliated health care system, describe the respective roles of the organization and its affiliates in promoting the health of the communities served

7 **State filing of community benefit report.** If applicable, identify all states with which the organization, or a related organization, files a community benefit report

Form and Line Reference	Explanation
Schedule H, Part I, Line 3c - Other Factors Used in Determining Elig	IU Health Ball Memorial Hospital uses several factors other than Federal Poverty Guideline s ("FPGs") in determining eligibility for free care under its FAP These factors include t he following 1 Indiana Residency Requirement Financial Assistance will only be made avai lable to residents of the State of Indiana and those eligible for assistance under 42 U S C A 1396b(v) IU Health Ball Memorial Hospital will employ the same residency test as set forth in Indiana Code 6-3-1-12 to define an Indiana resident The term Resident includes any individual who was domiciled in Indiana during the taxable year, or any individual who maintains a permanent place of residence in Indiana and spends more than one hundred eigh t-three (183) days of the taxable year in Indiana Patients residing in the state of India na while attending an institution of higher education may be eligible for assistance under the FAP if they meet the aforementioned residency test and are not claimed as a dependent on a parents or guardian's federal income tax return 2 IU Health Ball Memorial Hospital 's Individual Solutions Department Prior to seeking Financial Assistance under the FAP, al l patients or their guarantors must consult with a member of IU Health Ball Memorial Hospi tal's Individual Solutions department to determine if healthcare coverage may be obtained from a government insurance/assistance product or from the Health Insurance Exchange Marke tplace 3 Uninsured Patients All Uninsured Patients presenting for services at IU health Ball Memorial Hospital eligible under the FAP will not be charged more than the AGB as des cribed in the FAP 4 Services Rendered by Individual Providers The FAP does not cover ser vices rendered by individual providers A full listing of providers and services not cover ed by the FAP is available at www iuhealth org/financialassistance and is updated on a qua rterly basis 5 Alternate Sources of Assistance When technically feasible, a patient will exhaust all other state and federal assistance programs prior to receiving an award from IU Health Ball Memorial Hospitals Financial Assistance Program Patients who may be eligib le for coverage under an applicable insurance policy, including, but not limited to, healt h, automobile, and homeowners, must exhaust all insurance benefits prior to receiving an a ward from IU Health Ball Memorial Hospitals Financial Assistance Program This includes pa tients covered under their own policy and those who may be entitled to benefits from a thi rd-party policy Patients may be asked to show proof that such a claim was properly submit ted to the proper insurance provider at the request of IU Health Ball Memorial Hospital E ligible patients who receive medical care from IU Health Ball Memorial Hospital as a resul t of an injury proximately caused by a third party, and later receive a monetary settlemen t or award from said third party, may receive Financial Assistance for any outstanding bal ance not covered by the settlement or award to which IU Health Ball Memorial Hospital is e ntitled In the event a Financial Assistance Award has already been granted in such circum stances, IU Health Ball Memorial Hospital reserves the right to reverse the award in an am ount equal to the amount IU Health Ball Memorial Hospital would be entitled to receive had no Financial Assistance been awarded 6 Alternate Methods of Eligibility Determination I U Health Ball Memorial Hospital will conduct a quarterly review of all accounts placed wit h a collection agency partner for a period of no less than one hundred and twenty (120) da ys after the account is eligible for an ECA Said accounts may be eligible for assistance under the FAP based on the patients individual scoring criteria To ensure all patients po tentially eligible for Financial Assistance under the FAP may receive Financial Assistance , IU Health Ball Memorial Hospital will deem patients/guarantors to be presumptively eligi ble for Financial Assistance if they are found to be eligible for one of the following pro grams, received emergency or direct admit care, and satisfied his/her required co-pay/dedu ctible - Indiana Childrens Special Health Care Services - Medicaid - Healthy Indiana Plan - Patients who are awarded Hospital Presumptive Eligibility (HPE) - Enrolled in a state a nd/or federal program that verifies the patients gross household income is less than or eq ual to 200% of the Federal Poverty Level 7 Additional Considerations Financial Assistanc e may be granted to a deceased patients account if said patient is found to have no estate Additionally, IU Health Ball Memorial Hospital will deny or revoke Financial Assistance for any patient or guarantor who falsifies any portion of a Financial Assistance applicati on 8 Patient Assets IU Health Ball Memorial Hospital may consider patient/guarantor Asse ts in the calculation of a patient's true financial burden A patient's/guarantor's primar y residence and one (1) motor vehicle will be exem

Form and Line Reference	Explanation
Schedule H, Part I, Line 3c - Other Factors Used in Determining Elig	pted from consideration in most cases A patient's primary residence is defined as the pat ient's principal place of residence and will be excluded from a patient's extraordinary as set calculation so long as the patient's equity is less than five-hundred thousand dollars ($500,000) and the home is occupied by the patient/guarantor, patient's/guarantor's spous e or child under twenty-one (21) years of age One (1) motor vehicle may be excluded as lo ng as the patient's equity in the vehicle is less than fifty-thousand dollars ($50,000) I U Health Ball Memorial Hospital reserves the right to request a list of all property owned by the patient/guarantor and adjust a patient's award of Financial Assistance if the pati ent demonstrates a claim or clear title to any extraordinary Asset not excluded from consi deration under the above guidance 9 Non-Emergent Services Down Payment Uninsured Patient s presenting for scheduled or other non-emergent services will not be charged more than th e AGB for their services Patients will receive an estimated AGB cost of their care prior to IU Health Ball Memorial Hospital rendering the services and will be asked to pay a down -payment percentage of the AGB adjusted cost prior to receiving services In the event a p atient is unable to fulfill the down-payment, their service may be rescheduled for a later date as medically prudent and in accordance with all applicable federal and state laws an d/or regulations 10 Emergency Services Non-Refundable Deposit This section will be imple mented with a strict adherence to EMTALA and IU Health Policy ADM 1 32, Screening and Tran sfer of Emergency or Unstable Patients Amount of Non-Refundable Deposit All Uninsured Pat ients presenting for services at IU Health Ball Memorial Hospitals Emergency Department, v ia transfer from another hospital facility, or direct admission, will be responsible for a one-hundred dollar ($100 00) non-refundable deposit for services rendered Patients/guara ntors will be responsible for any copays and/or deductibles required by their plan prior t o full Financial Assistance being applied Uninsured Patients wishing to make an applicati on for Financial Assistance greater than the AGB must fulfill their non-refundable deposit prior to IU Health Ball Memorial Hospital processing said application Uninsured Patients making payments toward their outstanding non-refundable deposit balance will have said pa yments applied to their oldest application on file, if applicable

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part I, Line 6a - C B Report Prepared by a Related Org	IU Health Ball Memorial Hospitals community benefit and other investments, encompassing its total community investment, are included in the IU Health Community Benefit Report which is prepared on behalf of and includes IU Health and its related hospital entities in the State of Indiana ("IU Health Statewide System") The IU Health Community Benefit Report is made available to the public on IU Healths website at https //iuhealth org/in-the-community The IU Health Community Benefit Report is also distributed to numerous key organizations throughout the State of Indiana in order to broadly share the IU Health Statewide Systems community benefit efforts It is also available by request through the Indiana State Department of Health or IU Health

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part I, Line 7, Column (f) - Bad Debt Expense	The amount of bad debt expense included on Form 990, Part IX, Line 25, column (A), but subtracted for purposes of calculating the percentage of total expense on Line 7, column (f) is $21,996,634

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part I, Line 7 - Total Community Benefit Expense	Schedule H, Part I, Line 7, Column (f), Percent of Total Expense, is based on column (e) Net Community Benefit Expense The percent of total expense based on column (c) Total Community Benefit Expense, which does not include direct offsetting revenue, is 26 43%

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part III, Line 2 - Methodology Used to Est Bad Debt Exp	The bad debt expense of $4,040,782 reported on Schedule H, Part III, Line 2 is reported at cost, as calculated using the cost to charge ratio methodology

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part III, Line 4 - Bad Debt Expense	IU Health Ball Memorial Hospital is a subsidiary in the consolidated financial statements of IU Health IU Healths bad debt expense footnote is as follows The Indiana University Health System does not require collateral or other security for the delivery of health care services from its patients, substantially all of whom are residents of the state of Indiana However, assignment of benefit payments payable under patients health insurance programs and plans (e g , Medicare, Medicaid, health maintenance organizations, and commercial insurance policies) is routinely obtained, consistent with industry practice The provision for uncollectible accounts, for all payers, is recognized when services are provided based upon managements assessment of historical and expected net collections, taking into consideration business and economic conditions, changes and trends in health care coverage, and other collection indicators Periodically, management assesses the adequacy of the allowance for uncollectible accounts based upon accounts receivable payer composition and aging, the significance of individual payers to outstanding accounts receivable balances, and historical write-off experience by payer category, as adjusted for collection indicators The results of this review are then used to make any modifications to the provision for uncollectible accounts and the allowance for uncollectible accounts In addition, the Indiana University Health System follows established guidelines for placing certain past-due patient balances with collection agencies Patient accounts that are uncollected, including those placed with collection agencies, are initially charged against the allowance for uncollectible accounts in accordance with collection policies of the Indiana University Health System and, in certain cases, are reclassified to charity care if deemed to otherwise meet financial assistance policies of the Indiana University Health System

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part III, Line 8 - Medicare Shortfall	IU Health Ball Memorial Hospital did not have a Medicare shortfall for 2017 IU Health Ball Memorial Hospital's Medicare reimbursements, however, are less than the cost of providing patient care and services to Medicare beneficiaries and do not include any amounts that result from inefficiencies or poor management in 2017 IU Health Ball Memorial Hospital accepts all Medicare patients knowing that there may be shortfalls, therefore it has taken the position that any shortfall should be counted as part of its community benefit Additionally, it is implied in Internal Revenue Service Revenue Ruling 69-545 that treating Medicare patients is a community benefit Revenue Ruling 69-545, which established the community benefit standard for nonprofit hospitals, states that if a hospital serves patients with governmental health benefits, including Medicare, then this is an indication that the hospital operates to promote the health of the community The amount reported on Schedule H, Part III, Line 6 is calculated, in accordance with the Form 990 instructions, using "allowable costs" from the IU Health Ball Memorial Hospital Medicare Cost Report "Allowable costs" for Medicare Cost Report purposes, however, are not reflective of all costs associated with IU Health Ball Memorial Hospital's participation in Medicare programs For example, the Medicare Cost Report excludes certain costs such as billed physician services, the costs of Medicare Parts C and D, fee schedule reimbursed services, and durable medical equipment services Inclusion of all costs associated with IU Health Ball Memorial Hospital participation in Medicare programs would significantly reduce the Medicare surplus reported on Schedule H, Part III, Line 7

Form and Line Reference	Explanation
Schedule H, Part III, Line 9b - Written Debt Collection Policy	IU Health Ball Memorial Hospitals FAP and Written Debt Collection Policy describe the coll ection practices applicable to patients, including those who may qualify for financial ass istance 1 Financial Assistance Application Patients or their guarantors wishing to apply for Financial Assistance are encouraged to submit a Financial Assistance Application with in ninety (90) days of their discharge Patients or their guarantors may submit an applica tion up to two-hundred and forty (240) days from the date of their first billing statement from IU Health, however, accounts may be subject to ECA as soon as one hundred and twenty (120) days after having received their first billing statement Patients or their guarant ors submitting an incomplete application will receive written notification of the applicat ions deficiency upon discovery by IU health The application will be pended for a period o f forty-five (45) days from the date the notification is mailed IU Health will suspend an y ECA until the application is complete, or the patient fails to cure any deficiencies in their application in the allotted period Patients with limited English proficiency may re quest to have a copy of the FAP, a FAP Application, and FAP Plain Language Summary in one of the below languages - Arabic - Burmese - Burmese-Falam - Burmese-Hakha Chin - Mandarin /Chinese - Spanish The patient, and/or their representative, such as the patients physicia n, family members, legal counsel, community or religious groups, social services or hospit al personnel may request a FAP Application to be mailed to a patients primary mailing addr ess free of charge IU Health Ball Memorial Hospital keeps all applications and supporting documentation confidential Patients applying for assistance under the FAP will be requir ed to complete a Financial Assistance Application Patients must include the following doc umentation with their Financial Assistance Application - All sources of Income for the la st three (3) months, - Most recent three (3) months of pay stubs or Supplemental Security Income via Social Security, - Most recent three (3) statements from checking and savings a ccounts, certificates of deposit, stocks, bonds and money market accounts, - Most recent s tate and Federal Income Tax forms including schedules C, D, E, and F In the event a patie nts and/or guarantors income does not warrant the filing of a federal tax return, the pati ent may submit a notarized affidavit attesting to the foregoing, - Most recent W-2 stateme nt, - For patients or members of the Household who are currently unemployed, Wage Inquiry from WorkOne, and - If applicable, divorce/dissolution decrees and child custody order 2 Eligibility Determination IU Health Ball Memorial Hospital will inform patients or guarant ors of the results of their application by providing the patient or guarantor with a Finan cial Assistance Determination within ninety (90) days of receiving a completed Application and all requested documentation If a patient or guarantor is granted less than full char ity assistance and the patient or guarantor provides additional information for reconsider ation, IU Health Revenue Cycle Services may amend a prior Financial Assistance Determinati on If a patient or guarantor seeks to appeal the Financial Assistance Determination furth er, a written request must be submitted, along with the supporting documentation, to the F inancial Assistance Committee for additional review/reconsideration All decisions of the Financial Assistance Committee are final A patients Financial Assistance Application and eligibility determination are specific to each individual date(s) of service and related e ncounters 3 Extraordinary Collection Actions IU Health Ball Memorial Hospital may refer delinquent patient accounts to a third-party collection agency after utilizing reasonable efforts to determine a patients eligibility for assistance under the FAP IU Health Ball M emorial Hospital and its third-party collection agencies may initiate ECA against a patien t or their guarantor in accordance with this Policy and 26 C F R 1 501(r) Said ECA may i nclude the following - Selling a patients or their guarantors outstanding financial respo nsibility to a third party - Reporting adverse information about the patient or their gua rantor to consumer credit reporting agencies or credit bureaus - Deferring or denying, or requiring a payment before providing, medically necessary care because of a patients or t heir guarantors nonpayment of one or more bills for previously provided care covered under the FAP - Actions requiring a legal or judicial process, including but not limited to pl acing a lien on patients or their guarantors property, foreclosing on a patients or their guarantors real property attaching or seizing a patients or their guarantors bank account or other personal property, commencing a civil action against a patient or their guarantor , causing a patient or guarantors arrest, causing

Form and Line Reference	Explanation
Schedule H, Part III, Line 9b - Written Debt Collection Policy	a patient and/or guarantor to be subject to a writ of body attachment, and garnishing a pa tient or guarantors wages When it is necessary to engage in such action, IU Health Ball M emorial Hospital and its third party collection agencies, will engage in fair, respectful and transparent collections activities Patients or guarantors currently subject to an ECA who have not previously applied for Financial Assistance may apply for assistance up to t wo-hundred and forty (240) days of the date of their first billing statement from IU Healt h Ball Memorial Hospital IU Health Ball Memorial Hospital and their third-party collectio n agencies will suspend any ECA engaged on a patient or their guarantor while an Applicati on is being processed and considered 4 Refunds Patients eligible for assistance under th e FAP who remitted payment to IU Health Ball Memorial Hospital in excess of their patient responsibility will be alerted to the overpayment as promptly after discovery as is reason able given the nature of the overpayment Patients with an outstanding account balance on a separate account not eligible for assistance under the FAP will have their refund applie d to the outstanding balance Patients without an outstanding account balance described ab ove will be issued a refund check for their overpayment as soon as technically feasible

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part VI, Line 2 - Needs Assessment	Communities are multifaceted and so are their health needs IU Health Ball Memorial Hospital understands that the health of individuals and communities are shaped by various social and environmental factors, along with health behaviors and additional influences IU Health Ball Memorial assesses the health care needs of the communities it serves by utilizing the detailed community needs assessments undertaken by organizations such as the Delaware County Health Department, Ball State University, Muncie Chamber of Commerce, and the United Way After completion of the CHNA, IU Health Ball Memorial Hospital reviews the information gathered from community leader focus groups, community input surveys and statistical data The needs identified were analyzed and ranked with the Hanlon Method to determine the prevalence and severity of the need The rankings were used to determine which community health needs were most critical In addition, the effectiveness of an intervention for each need and the hospitals ability to impact positive change was evaluated

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part VI, Line 3 - Patient Education of Eligibility for Assist	IU Health Ball Memorial Hospital is committed to serving the healthcare needs of all of its patients regardless of their ability to pay for such services To assist in meeting those needs, IU Health Ball Memorial Hospital has established a FAP to provide Financial Assistance to Uninsured Patients IU Health Ball Memorial Hospital is committed to ensuring its patients are compliant with all provisions of the Patient Protection & Affordable Care Act To that end, IU Health Ball Memorial Hospital will make a good faith effort to locate and obtain health insurance coverage for patients prior to considering patients for coverage under the FAP IU Health Ball Memorial Hospital takes several measures to inform its patients of the FAP and FAP-eligibilty These measures include the following 1 Conspicuous public displays will be posted in appropriate acute care settings such as the emergency department and registration areas describing the available assistance and directing eligible patients to the Financial Assistance Application 2 IU Health Ball Memorial Hospital will include a conspicuous written notice on all patient billing statements that notifies the patient about the availability of this Policy, and the telephone number of its Customer Service Department which can assist patients with any questions they may have regarding this Policy 3 IU Health Customer Service representatives will be available via telephone Monday through Friday, excluding major holidays, from 8 00 a m to 7 00 p m Eastern Time to address questions related to this Policy 4 IU Health Ball Memorial Hospital will broadly communicate this Policy as part of its general outreach efforts 5 IU Health Ball Memorial Hospital will educate its patient facing team members of the FAP and the process for referring patients to the Program

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part VI, Line 4 - Community Information	IU Health Ball Memorial Hospital is located in Delaware County, Indiana, a county located in central Indiana Delaware County includes ZIP codes within the towns of Muncie, Eaton, Gaston, Selma, Albany, Daleville and Yorktown Based on the most recent Census Bureau (2017) statistics, Delaware Countys population is 115,184 persons with approximately 51 7% being female and 48 3% male The countys population estimates by race are 86 8% White, 2 5% Hispanic or Latino, 7 2% Black, 14% Asian, 0 3% American Indian or Alaska Native, and 2 2% persons reporting two or more races Delaware County has relatively low levels of educational attainment The level of education most of the population has achieved is a high school degree (89 5%) As of 2017, 23 3% of the population had a bachelors degree or higher

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part VI, Line 5 - Promotion of Community Health	IU Health Ball Memorial Hospital is a subsidiary of Indiana University Health, Inc , a tax-exempt healthcare organization, whose Board of Directors is composed of members, of which substantially all are independent community members IU Health Ball Memorial Hospital serves as the backbone organization providing resources to operate a two-county health coalition focused on obesity prevention and tobacco cessation as a means to reduce the impact of chronic disease including cancer and heart disease More than 100 organizations are partners in the Healthy Community Alliance coalition and each pledges to influence audiences to make positive choices regarding improved nutrition, increased physical activity or tobacco cessation Coalition partners report a collective total audience size of more than 50,000 people As an additional obesity prevention initiative, IU Health Ball Memorial Hospital partners with Muncie's Minnetrista Farmers Market and nearly ten other community partners to offer "Families at the Farmers Market " This program consists of three monthly Saturday workshops that offer a wellness-based presentation on utilizing tasty natural herbs, ideal healthy recipes for children, or a diabetes component Grocery shopping tips are often a part of the educational lectures, including a better understanding of nutritional labels and food storage Participating families also receive free IU Health Bucks to shop for produce in the farmers market In 2017, more than 100 families, mostly from underserved areas of the community participated in the program Additionally, to assist with the community accessing healthcare, IU Health Ball Memorial Hospital offer comprehensive cervical cancer screenings free of charge In 2017, screeners performed 92 cervical exams Because the average adult smoking rate is nearly 25% and peaks at over 40% in some areas of the community served, the hospital also offers a low cost lung cancer screening for heavy smokers intended to identify cancer at an early stage 262 persons were screened in 2017 In 2017, IU Health Ball Memorial Hospital partnered with Ball State University to assess the health and design educational interventions for residents in a census tract area with the some of the highest levels of obesity and tobacco use in Delaware County Screenings and targeted follow up education were offered at a local manufacturing plant, elementary school and church The hospital also partnered with Ball State University, the Purdue Extension, Harvest Church and the Whitely Neighborhood Association to offer a unique community based physical activity and nutrition education program The free program is offered 2 nights a week and is centered in a low income area of the community also known for high diabetes rates, food deserts and obesity rates IU Health extends medical privileges to all physicians who meet the credentialing qualifications necessary for appointment to its medical staff IU Health does not deny appointment on the basis of gender, race, creed, or national origin IU Health, in conjunction with the IU School of Medicine, trains the next generation of physicians in an exceptional environment, blending breakthrough research and treatments with the highest quality of patient care IU Healths five year strategic planning process was renewed during 2014 resulting in mission-critical focusing and re-focusing of investments, both people and financial resources, to fund improvements in patient care, medical education, and research One of the most crucial elements in that process was the statement of IU Healths Value Proposition IU Health will be a leader in - Managing the health of populations it serves, leveraging all aspects of its tripartite mission, - Providing care for patients with complex illnesses, while serving as a destination referral center in select areas - IU Health will compete on excellence and innovation to drive outcomes and value

Form and Line Reference	Explanation
Schedule H, Part VI, Line 6 - Affiliated Health Care System	IU Health Ball Memorial Hospital is part of the IU Health Statewide System The IU Health Statewide system is Indianas most comprehensive healthcare system A unique partnership wi th the Indiana University School of Medicine ("IU School of Medicine"), one of the nations leading medical schools, gives patients access to innovative treatments and therapies IU Health is comprised of hospitals, physicians and allied services dedicated to providing p reeminent care throughout Indiana and beyond National Recognition - Six hospitals designa ted as Magnet by the American Nurses Credentialing Center recognizing excellence in nursin g care - Seven clinical programs ranked among the top 50 national programs in U S News & World Reports 2017-18 edition of Americas Best Hospitals - Ten out of ten specialty progra ms at Riley Hospital for Children at IU Health ranked among the top 50 childrens hospitals in the nation Education and Research As an academic health center, IU Health works in par tnership with the IU School of Medicine to train physicians, blending breakthrough researc h and treatments with the highest quality of patient care Each year, more than 1,000 resi dents and fellows receive training in IU Health hospitals Research conducted by IU School of Medicine faculty gives IU Health physicians and patients access to the most leading-ed ge and comprehensive treatment options In 2012, IU Health and the IU School of Medicine a nnounced that they would invest $150 million over five years in the Strategic Research Ini tiative, a new research collaboration that has enhanced the institutions joint capabilitie s in fundamental scientific investigation, translational research and clinical trials The initial focus is on projects in the fields of neuroscience, cancer and cardiovascular dis ease with the goal to fund transformative proposals that will fundamentally change our und erstanding of these diseases and lead to important new therapies for patients The three t arget research areas represent research strengths at IU School of Medicine, key strategic service lines for IU Health, and important medical needs in a time of an aging population and rising healthcare costs - Cancer One of the initiative's primary goals is to enable the IU Health Melvin and Bren Simon Cancer Center to attain the National Cancer Institute' s top status of "comprehensive," which would recognize it as one of the top-tier cancer ce nters in the nation - Neuroscience The neurosciences research program will tackle a broa d range of brain injuries, neurodegenerative disorders and neurodevelopmental disorders - Cardiovascular The cardiovascular research initiative will develop a comprehensive progr am for the study and treatment of heart failure, from newborns to older adults A top prio rity is developing a cardiovascular genetics program The Strategic Research Initiative wi ll provide patients with access to internationally renowned physicians and to new therapie s developed through translational research and clinical trials, and will make use of the l atest genetic tools to develop personalized therapies that are more effective for individu als and efficient for healthcare providers IU Health Statewide System IU Health is a part of the IU Health Statewide System which continues to broaden its reach and positive impac t throughout the state of Indiana IU Health is Indianas most comprehensive academic healt h center and consists of IU Health Methodist Hospital, IU Health University Hospital, Rile y Hospital for Children at IU Health, and IU Health Saxony Hospital Other hospitals in th e IU Health Statewide System include the following - IU Health Arnett Hospital - IU Healt h Ball Memorial Hospital - IU Health Bedford Hospital - IU Health Blackford Hospital - IU Health Bloomington Hospital - IU Health Frankfort Hospital - IU Health North Hospital - IU Health Paoli Hospital - IU Health Tipton Hospital - IU Health West Hospital - IU Health W hite Memorial Hospital Although each hospital in the IU Health Statewide System prepares a nd submits its own community benefits plan relative to the local community, the IU Health Statewide System considers its community benefit plan as part of an overall vision for str engthening Indianas overall health A comprehensive community outreach strategy and commun ity benefit plan is in place that encompasses the academic medical center downtown Indiana polis, suburban Indianapolis and statewide entities around priority areas that focus on he alth improvement efforts statewide IU Health is keenly aware of the positive impact it ca n have on the communities of need in the state of Indiana by focusing on the most pressing needs in a systematic and strategic way Some ways we address our community health priori ties as a system include IU Health Day of Service The annual IU Health Days of Service is a high-impact event aimed at engaging IU Health team members in activities that address a n identified community priority Each year, more t

Form and Line Reference	Explanation
Schedule H, Part VI, Line 6 - Affiliated Health Care System	han 2,000 IU Health team members volunteer during the Days of Service Community Health In itiatives With investments in high-quality and impactful initiatives to address community health needs statewide, IU Health is helping Indiana residents improve their health and th eir quality of life In 2017, IU Health impacted many people statewide through presentatio ns, health risk screenings, health education programs, and additional health educational o pportunities made available to the community, especially to our community members in the g reatest need of such services Examples of the types of programming and investment we make in community outreach areas include Access to Healthcare IU Health is committed to provi ding quality and complete healthcare for Hoosiers Access to healthcare was a leading comm unity health need identified in all communities served by IU Health across the state IU H ealth is focusing on the needs of the underserved to create initiatives and support effort s that - Educate community members to understand and navigate the healthcare system - Inc rease the availability of low-cost services and provide financial assistance IU Health pro vides free or reduced-cost care and supports a number of clinics to provide free or reduce d-cost care to individuals without access to insurance or the ability to pay the full cost of their healthcare These clinics include - IU Student Outreach Clinic - Hope Healthcar e Services - Gennesaret Free Clinics - Trinity Free Clinic Healthy Weight & Nutrition Like most of the nation, Hoosiers see the alarming rise of obesity in their communities as a l eading concern Nationally, Indiana has the 15th highest adult obesity rate in the nation (The State of Obesity Better Policies for a Healthier America, 2016) Obesity prevention was a critical community health need identified in IU Health communities across the state IU Health is committed to launching innovative efforts aimed at preventing and reversing obesity in our communities to help community members get active, get healthy and get stron g IU Health is working to create initiatives and support efforts to - Improve access to healthy foods - Create healthier school environments - Increase access to safe places for community members to be physically active IU Health initiatives aimed at preventing and re versing obesity in our communities include - Strong Schools - Change the Play - Youth Dia betes Prevention Clinic Healthy Food Access Grant The Healthy Food Access Grant is an exte nsion of the work started in 2011 with the Garden on the Go program to address obesity in the Indianapolis community According to the USDA, between 25 and 30 million (9%) American s are currently living in communities that do not provide adequate access to healthy food within a mile of their home In Indianapolis, it is estimated that over 300,000 (36%) resi dents live in food deserts and have limited access to healthy and affordable food options Indianapolis is reported as having the highest incidence of food deserts in the country (USDA, 2014) The lack of consumption and lack of access to healthy affordable food, partic ularly fresh produce, contributes to a poor diet and often can lead to higher rates of obe sity and other diet-related diseases, such as diabetes and heart disease Approximately 31 % of Marion County residents are considered obese, up nearly 7% from 2010 When controllin g for obesity, weight-related health problems, and health of environment, the Indianapolis area ranks among the worst metropolitan areas in the United States in terms of health In sum, obesity is on the rise while increasingly more Indianapolis residents have less acce ss to healthy and affordable food, which can contribute to lower consumption rates of fres h fruits and vegetables and higher rates of diet-related diseases To address this importa nt community and population health issue, IU Health Community Outreach and Engagement laun ched a new Healthy Food Access Grant Ini

990 Schedule H, Supplemental Information

Form and Line Reference	Explanation
Schedule H, Part II - Promotion of Health in Communities Served	IU Health Ball Memorial Hospital is a subsidiary of IU Health IU Health participates in a variety of community-building activities that address the social determinants of health in the communities it serves IU Health and its related hospital entities across the State of Indiana invest in economic development efforts across the state, collaborate with like-minded organizations through coalitions that address key issues, and advocate for improvements in the health status of vulnerable populations This includes making contributions to community-building activities by providing investments and resources to local community initiatives that addressed economic development, community support and workforce development IU Health Ball Memorial Hospital partners with the following organizations and initiatives that focus on some of the root causes of health issues, such as lack of education, employment and poverty - United Way - Tobacco Free Coalition of Delaware County - Muncie Action Plan - Muncie B5 Health and Wellness Task force - Hosting of medical explorer program for youth - Career Fairs at Indiana Colleges and Universities - Whitely Neighborhood Association - Muncie-Delaware County Chamber of Commerce - Economic Development Alliance - Purdue Extension - Ball State University - Muncie Drug Task Force Additionally, through the IU Health Statewide Systems team member community benefit service program, "Strength That Cares", team members across the state make a difference in the lives of thousands of Hoosiers every year

Additional Data

Software ID:

Software Version:

EIN: 35-0867958

Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Form 990 Schedule H, Part V Section A. Hospital Facilities

Section A. Hospital Facilities (list in order of size from largest to smallest—see instructions) How many hospital facilities did the organization operate during the tax year? **1** Name, address, primary website address, and state license number		Licensed hospital	General medical & surgical	Children's hospital	Teaching hospital	Critical access hospital	Research facility	ER-24 hours	ER-other	**Other (Describe)**	**Facility reporting group**
1	IU HEALTH BALL MEMORIAL HOSPITAL 2401 UNIVERSITY AVE MUNCIE, IN 47303 SEE PART V, SECTION C 17-005079-1	X	X		X		X	X			

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 5 - Input from Community	IU Health Ball Memorial Hospital's approach to gathering qualitative data for its CHNA con sisted of a multi-component approach to identify and verify community health needs for the IU Health Ball Memorial service area This included the following components 1 Hosting one three-hour focus group with public health officials and community leaders in attendanc e to discuss the healthcare needs of the service area and what role IU Health Ball Memoria l Hospital could play in addressing the identified needs 2 Surveying the community at la rge through paper and electronic surveys through the Survey Monkey Website The survey was created in collaboration with Community Health Network, St Vincent, and Franciscan Allia nce hospitals Local leaders with a stake in the community's health were invited to attend a focus group session held at IU Health Ball Memorial Hospital Attendees from organizati ons such as, Ball State University, Cancer Services of East Central Indiana, Delaware Coun ty Health Department, Muncie Chamber of Commerce, Ross Community Center, Tobacco Free Coal ition, and the United Way among others participated in the focus group To obtain a more c omplete picture of the factors that play into Delaware County communitys health, input fro m local health leaders was gathered through a focus group session lasting three hours IU Health Ball Memorial Hospital facilitators mailed letters and made follow-up telephone cal ls inviting public health officials and community leaders to attend the focus group discus sion, making extra effort to include organizations that represent the interest of low-inco me, minority and uninsured individuals The goal of soliciting these leaders feedback was to gather qualitative insights into the data to discern trends or concerns that may not be easily identified from statistical data alone IU Health Ball Memorial Hospital facilitat ors presented the goals and requirements of the CHNA, reviewed secondary health data inclu ding demographics, insurance information, poverty rates, county health rankings, causes of death, physical activity, chronic conditions and past needs identified during the previou s CHNA cycle Each participant was asked to select the top five health needs After the re sults were tallied, a discussion to gain consensus of the top five health needs of the com munity was conducted, along with a discussion of current resources and gaps for each need This was intended to inspire candid discussion and give leaders another chance to vote fo r their top five needs from the list IU Health Ball Memorial Hospital also solicited resp onses from the general public regarding the health of the IU Health Ball community through an online survey as well as paper versions of the survey The survey consisted of approxi mately 20 multiple choices and open-ended questions that assessed the community members' f eedback regarding healthcare issues and barriers to access A link was made available on t he hospital's website via an e

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Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 5 - Input from Community	lectronic survey tool from December 2014 through June 2015 The link was also advertised i n an electronic banner ad placed on the local newspaper website in January, 2015 A paper version was distributed to local community centers, health department waiting areas, healt h clinic and community health fairs and events The survey link was also sent via e-mail t o participants in the needs assessment focus groups and other community partners who then shared with their local community members 641 people from the IU Health Ball Memorial com munity participated in the survey The majority of respondents represented by the survey w ere White/Caucasian (89%), which is comparable to the census data for Delaware County A c onsiderable number of respondents (9%) identified as Black or African American The older adult population (defined as ages 45 to 64) represented almost half (49%) of the total res pondents The young adult age group (defined as ages 25 to 44) was also significantly repr esented as well within Delaware County (31%) 609 of the 641 respondents reported their av erage household income Of these, 24% had an average household income from $25,000 to $49, 999 About 22% earned $50,000 - $74,999, whereas 15% earned $75,000 - $99,999 Roughly 18% reported income below $24,999 Survey respondents reported how they pay for health needs Half of the respondents reported utilizing employer provided insurance Private insurance was the second most reported payment for health needs (23%) A portion of the respondents (15%) used Medicare to cover health needs Given the reported demographics above, care sh ould be taken with interpreting the survey results The reported age demographics of the s urvey sample versus Delaware Countys census data were disproportionate, with younger adult s being underrepresented in the survey

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 7a - CHNA Website	A copy of IU Health Ball Memorial Hospitals CHNA is available on its website at the following URL https //iuhealth org/about-iu-health/in-the-community/

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 10a - Implementation Strategy Website	A copy of IU Health Ball Memorial Hospitals CHNA implementation strategy is available on its website at the following URL https //iuhealth org/about-iu-health/in-the-community/

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 11 - Addressing Identified Needs	IU Health Ball Memorial Hospital prioritized and determined which of the community health needs identified in its most recently conducted CHNA were most critical for it to address by using the Hanlon Method of prioritization This method prioritizes identified needs bas ed upon the prevalence and severity of the need and the effectiveness of interventions ava ilable to address the needs Based upon the Hanlon Method of prioritization, IU Health Bal l Memorial Hospital selected the following five needs to be addressed - Obesity (Nutritio n and Active Living) - Infant Health Factors - Mental Health and Substance Abuse - Tobacco and Smoking - Access to Healthcare Obesity (Nutrition and Active Living) IU Health Ball M emorial Hospital's implementation strategy to address the identified need of Obesity (Nutr ition and Active Living) includes the following - Evaluate continuation of IU Health Stro ng School grants to increase the amount of daily physical activity of students (and adults) and increase knowledge of nutrition - Research investment in farm to table, community ga rdens, and other food initiatives to provide access to healthy and affordable food - Work with community partners to develop a broad-based collective impact model health coalition targeted to improving nutrition and increasing physical activity - Introduce IUH providers to YMCA Diabetes Prevention Program - Partnership between Indiana University Health Ball Memorial Hospital Medical Weight Loss Program and the YMCA - Expand Community programming offerings, including video modules for education, walking track promotion at events - Supp ort afterschool childhood obesity prevention programs - Support for walking programs and i nitiatives including Walk Indiana Infant Health Factors IU Health Ball Memorial Hospital's implementation strategy to address the identified need of Infant Health Factors includes the following - Provide expertise and resources for continued operation of Fetal Infant M ortality Review Program and Community Action team related to infant health - Offer "Pack N ' Play" infant beds plus Halo Sleep sacks in conjunction with educational programming to f amilies at risk for unsafe sleep practices - Collaborate with community partners to promot e the ABC's of safe sleep in key locations - Introduce IUH pre-natal practitioners to the Nurse Family Partnership Program - Provide two Family Medicine Directors and a resident ro tation at a subsidized rate to local Federally Qualified Health Center Open Door Health Se rvices to expand Obstetrics capacity to serve low income residents Mental Health and Subst ance Abuse IU Health Ball Memorial Hospital's implementation strategy to address the ident ified need of Mental Health and Substance Abuse includes the following - IU Health Ball M emorial Hospital Family Medicine Residency Screening, Brief Intervention, and Referral to Treatment ("SBIRT") screening SBIRT is an approach to the delivery of early intervention and treatment to people with s

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 11 - Addressing Identified Needs	ubstance use disorders and those at risk of developing these disorders - Provide support f or substance abuse teaching in schools, particularly middle schools and Pride Team initiat ives - Explore support for local Strengthening Families programs in Delaware County Stre ngthening Families is a nationally and internationally recognized parenting and family str engthening program for high-risk and general population families - Support local organizat ions in promoting awareness of mental health needs - Elevate involvement with the Delaware County Prevention Council - Provide support for evening stress management groups (schools , faith based) offered through the IU Health Ball Memorial Hospital Family Medicine Reside ncy and other community partners Tobacco and Smoking IU Health Ball Memorial Hospital's im plementation strategy to address the identified need of Tobacco and Smoking includes the f ollowing - Work with community partners to develop a broad-based collective impact model health coalition targeting to reduce tobacco use - Widely publicize 1-800-QuitNow line to patients and families, prepare additional handouts specific to certain populations - Acces s to Healthcare IU Health Ball Memorial Hospital's implementation strategy to address the identified need of Access to Healthcare includes the following - Continue to identify col laborative partners to coordinate efforts and leverage resources - Examine opportunities t o expand current partnership with Nurse Family Partnership - Investigate impact of coordin ating and promoting health education, healthcare education and health insurance enrollment assistance to community members in low-income neighborhoods - Offer free or reduced cost screenings for lung, breast, skin and cervical cancers - Investigate potential of advanced community screenings that tie back to a physician navigator at the event - Utilize 1-800 Same Day appointment program with Family Medicine and Internal Medicine Residency Physicia ns - Provide two family medicine directors and a resident rotation at a subsidized rate t o local Federally Qualified Health Center Open Door Health Services to expand capacity to serve low income residents Based upon the Hanlon Method of prioritization, the following identified community health needs were not chosen as one of the needs to be addressed - H ealth - Poverty - Education After completing a gap analysis, IU Health Ball Memorial Hospi tal determined that the severity and lack of resources available to address the five needs chosen to be addressed outweighed the severity of and resources available to address the three needs not chosen

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 13b - Income Level Other than FPG	In addition to FPG, IU Health Ball Memorial Hospital may take into consideration a patient's income and/or ability to pay in calculation of a financial assistance award

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 13h - Other FAP Factors	IU Health Ball Memorial Hospital takes into consideration several other factors in determi ning patient eligibility for financial assistance These factors include the following 1 IU Health Ball Memorial Hospital's Individual Solutions Department Prior to seeking Finan cial Assistance under the FAP, all patients or their guarantors must consult with a member of IU Health Ball Memorial Hospital's Individual Solutions department to determine if hea lthcare coverage may be obtained from a government insurance/assistance product or from th e Health Insurance Exchange Marketplace 2 Alternate Sources of Assistance When technical ly feasible, a patient will exhaust all other state and federal assistance programs prior to receiving an award from IU Health Ball Memorial Hospitals Financial Assistance Program Patients who may be eligible for coverage under an applicable insurance policy, including , but not limited to, health, automobile, and homeowners, must exhaust all insurance benef its prior to receiving an award from IU Health Ball Memorial Hospitals Financial Assistanc e Program This includes patients covered under their own policy and those who may be enti tled to benefits from a third-party policy Patients may be asked to show proof that such a claim was properly submitted to the proper insurance provider at the request of IU Healt h Ball Memorial Hospital Eligible patients who receive medical care from IU Health Ball M emorial Hospital as a result of an injury proximately caused by a third party, and later r eceive a monetary settlement or award from said third party, may receive Financial Assista nce for any outstanding balance not covered by the settlement or award to which IU Health Ball Memorial Hospital is entitled In the event a Financial Assistance Award has already been granted in such circumstances, IU Health Ball Memorial Hospital reserves the right to reverse the award in an amount equal to the amount IU Health Ball Memorial Hospital would be entitled to receive had no Financial Assistance been awarded 3 Alternate Methods of Eligibility Determination IU Health Ball Memorial Hospital will conduct a quarterly review of all accounts placed with a collection agency partner for a period of no less than one hundred and twenty (120) days after the account is eligible for an Extraordinary Collectio n Action ("ECA") Said accounts may be eligible for assistance under the FAP based on the patients individual scoring criteria To ensure all patients potentially eligible for Fina ncial Assistance under the FAP may receive Financial Assistance, IU Health Ball Memorial H ospital will deem patients/guarantors to be presumptively eligible for Financial Assistanc e if they are found to be eligible for one of the following programs, received emergency o r direct admit care, and satisfied his/her required co-pay/deductible - Indiana Childrens Special Health Care Services - Medicaid - Healthy Indiana Plan - Patients who are awarded Hospital Presumptive Eligibil

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 13h - Other FAP Factors	ity (HPE) - Enrolled in a state and/or federal program that verifies the patient's gross h ousehold income is less than or equal to 200% of the Federal Poverty Level 4 Additional C onsiderations Financial Assistance may be granted to a deceased patients account if said p atient is found to have no estate Additionally, IU Health Ball Memorial Hospital will den y or revoke Financial Assistance for any patient or guarantor who falsifies any portion of a Financial Assistance application 5 Non-Emergent Services Down Payment Uninsured Patie nts presenting for scheduled or other non-emergent services will not be charged more than the Amounts Generally Billed ("AGB") for their services Patients will receive an estimate d AGB cost of their care prior to IU Health Ball Memorial Hospital rendering the services and will be asked to pay a down-payment percentage of the AGB adjusted cost prior to recei ving services In the event a patient is unable to fulfill the down-payment, their service may be rescheduled for a later date as medically prudent and in accordance with all appli cable federal and state laws and/or regulations 6 Emergency Services Non-Refundable Depo sit This section will be implemented with a strict adherence to EMTALA and IU Health Polic y ADM 1 32, Screening and Transfer of Emergency or Unstable Patients Amount of Non-Refund able Deposit All Uninsured Patients presenting for services at IU Health Ball Memorial Hos pitals Emergency Department, via transfer from another hospital facility, or direct admiss ion, will be responsible for a one-hundred dollar ($100 00) non-refundable deposit for ser vices rendered Patients/guarantors will be responsible for any copays and/or deductibles required by their plan prior to full Financial Assistance being applied Uninsured Patient s wishing to make an application for Financial Assistance greater than the AGB must fulfil l their non-refundable deposit prior to IU Health Ball Memorial Hospital processing said a pplication Uninsured Patients making payments toward their outstanding non-refundable dep osit balance will have said payments applied to their oldest application on file, if appli cable

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 16a - FAP Website	A copy of IU Health Ball Memorial Hospitals FAP is available at the following URL https //iuhealth org/pay-a-bill/financial-assistance

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 16b - FAP Application Website	A copy of IU Health Ball Memorial Hospitals FAP Application is available at the following URL https //iuhealth org/pay-a-bill/financial-assistance

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 16c - FAP PLS Website	A plain language summary of the FAP, including translated copies, is available on the following website https //iuhealth org/pay-a-bill/financial-assistance

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section B, Line 16j - Other Measures to Publicize	IU Health Ball Memorial Hospital takes several other measures to publicize its FAP within the community These measures include the following 1 Conspicuous public displays will be posted in appropriate acute care settings such as the emergency department and registration areas describing the available assistance and directing eligible patients to the Financial Assistance Application 2 IU Health Ball Memorial Hospital will include a conspicuous written notice on all patient billing statements that notifies the patient about the availability of this Policy, and the telephone number of its Customer Service Department which can assist patients with any questions they may have regarding this Policy 3 IU Health Ball Memorial Hospital Customer Service representatives will be available via telephone Monday through Friday, excluding major holidays, from 8 00 a m to 7 00 p m Eastern Time to address questions related to this Policy 4 IU Health Ball Memorial Hospital will broadly communicate this Policy as part of its general outreach efforts 5 IU Health Ball Memorial Hospital will educate its patient facing team members of the FAP and the process for referring patients to the Program

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
SCHEDULE H, PART V, SECTION B, LINE 3E - PRIORITIZED HEALTH NEEDS	IU Health Ball Memorial Hospitals 2015 Community Health Needs Assessment (CHNA) Report includes a prioritized description of significant health needs in the community The CHNA report identified the following five needs as priorities for IU Health Ball Memorial Hospital - Obesity - Infant Health Factors (infant mortality and prenatal) - Mental health/substance abuse - Smoking/Tobacco - Access to Care

Form 990 Part V Section C Supplemental Information for Part V, Section B.

Section C. Supplemental Information for Part V, Section B. Provide descriptions required for Part V, Section B, lines 1j, 3, 4, 5d, 6i, 7, 10, 11, 12i, 14g, 16e, 17e, 18e, 19c, 19d, 20d, 21, and 22. If applicable, provide separate descriptions for each facility in a facility reporting group, designated by "Facility A," "Facility B," etc.

Form and Line Reference	Explanation
Schedule H, Part V, Section A, Line 1 Primary Website Address	https //iuhealth org/find-locations/iu-health-ball-memorial-hospital

Form 990 Schedule H, Part V Section D. Other Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

Section D. Other Health Care Facilities That Are Not Licensed, Registered, or Similarly Recognized as a Hospital Facility

(list in order of size, from largest to smallest)

How many non-hospital health care facilities did the organization operate during the tax year? _____

	Name and address	Type of Facility (describe)
1	BALL CANCER CENTER 2200 FOREST RIDGE RD STE 120 NEW CASTLE, IN 47362	DIAGNOSTIC AND OTHER OUTPATIENT
1	BALL MEMORIAL HOSPITAL SLEEP LAB 6000 W KILGORE AVE MUNCIE, IN 47304	DIAGNOSTIC AND OTHER OUTPATIENT
2	BREAST CENTER SERVICE 2598 W WHITE RIVER MUNCIE, IN 47303	DIAGNOIST AND OTHER OUTPATIENT
3	CANCER CENTER AT JAY COUNTY HOSPITAL 510 W VOTAW ST STE A PORTLAND, IN 47371	DIAGNOSTIC AND OTHER OUTPATIENT
4	IUH BALL MEM HOSP RADIOLOGY YORKTOWN 1420 S PILGRM BLVD YORKTOWN, IN 47396	DIAGNOSTIC AND OTHER OUTPATIENT
5	IUH BALL MEM HOSP REHABILITATION SVCS 3600 W BETHEL AVE MUNCIE, IN 47303	DIAGNOSTIC AND OTHER OUTPATIENT
6	BMH PEDIATRIC REHABILITATION CENTER 205 N TILLOTSON AVE MUNCIE, IN 47304	DIAGNOSTIC AND OTHER OUTPATIENT
7	PAIN MGMT CTR & FAM HEALTHCARE PHARM 5501 W BETHEL AVE MUNCIE, IN 47304	DIAGNOSITC AND OTHER OUTPATIENT
8	WOUND HEALING CENTER & BARIATRIC CENTER 2901 W JACKSON ST MUNCIE, IN 47303	DIAGNOSITC AND OTHER OUTPATIENT
9	BALL STATE HEALTHCENTER PHARMACY 1500 NEELY AVE MUNCIE, IN 47303	PHARMACY
10	BLACKFORD COMMUNITY HEALTHCARE PHARMACY 400 PILGRIM BLVD HARTFORD CITY, IN 47348	PHARMACY
11	PAVILION COMMUNITY PHARMACY 2401 W UNIVERSITY AVE OMP 1635 MUNCIE, IN 47303	PHARMACY
12	SOUTHWAY HEALTHCARE PHARMACY 3813 S MADISON ST MUNCIE, IN 47302	PHARMACY
13	YORKTOWN HEALTHCARE PHARMACY 1420 S PILGRIM BLVD YORKTOWN, IN 47396	PHARMACY
14	BMH REHABILITATION SERVICES 3300 W COMMUNITY DR MUNCIE, IN 47304	DIAGNOSTIC AND OTHER OUTPATIENT

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Schedule I (Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I General Information on Grants and Assistance

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? . . . . . ☑ Yes ☐ No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.

Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than $5,000 Part II can be duplicated if additional space is needed

(a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) See Additional Data							
(2)							
(3)							
(4)							
(5)							
(6)							
(7)							
(8)							
(9)							
(10)							
(11)							
(12)							

2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table . . . . . ▶ 8

3 Enter total number of other organizations listed in the line 1 table . . . . . ▶ 1

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22
Part III can be duplicated if additional space is needed

(a) Type of grant or assistance	**(b)** Number of recipients	**(c)** Amount of cash grant	**(d)** Amount of noncash assistance	**(e)** Method of valuation (book, FMV, appraisal, other)	**(f)** Description of noncash assistance
(1)					
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

Return Reference	**Explanation**
Schedule I, Part I, Line 2 - Org 's Procedures for Monit the Use of Grant	Although IU Health Ball Memorial Hospital does not monitor the use of grant funds once distributed, through due diligence the organization has reasonably confirmed that the entities to which the contributions are made are highly reputable in the community and use the funds for the purposes intended
Schedule I, Part II, Line 1(h) Purpose of Grant or Assistance	Grants and other assistance made to The Arc of Indiana are for a training institute to create job training and employment opportunities for individuals with disabilities The training program, the first of its kind in the county, provides people with disabilities postsecondary educational opportunities and specific IU Health training to lead to greater self-sufficiency The institute provides training in supply chain, patient transport, dietary, guest relations, and environmental services at IU Health Ball Memorial Hospital

Additional Data

Software ID:
Software Version:
EIN: 35-0867958
Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
ARC OF INDIANA 107 N PENN ST INDIANAPOLIS, IN 46204	35-1075886	501(C)(3)	600,000				SEE PART IV
BALL STATE UNIVERSITY FOUNDATION 2800 BETHEL AVE MUNCIE, IN 47304	35-6024566	501(C)(3)	30,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	**(b)** EIN	**(c)** IRC section if applicable	**(d)** Amount of cash grant	**(e)** Amount of non-cash assistance	**(f)** Method of valuation (book, FMV, appraisal, other)	**(g)** Description of non-cash assistance	**(h)** Purpose of grant or assistance
YOUTH OPPORTUNITY CENTER 3700 W KILGORE AVE MUNCIE, IN 47304	35-1805697	501(C)(3)	300,000				GENERAL SUPPORT
HILLCROFT SERVICES 114 E STREETER AVE MUNCIE, IN 47303	35-1041919	501(C)(3)	250,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ROSS COMMUNITY CENTER PO BOX 3201 MUNCIE, IN 47307	45-2050287	501(C)(3)	210,000				GENERAL SUPPORT
MUNCIE COMMUNITY SCHOOLS 2500 NORTH ELGIN ST MUNCIE, IN 47303	000000000	GOVERNMENT	27,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BALL STATE UNIVERSITY 2000 W UNIVERSITY AVE MUNCIE, IN 46306	35-6000221	GOVERNMENT	33,500				GENERAL SUPPORT
DELAWARE ADVANCEMENT CORPORATION PO BOX 842 MUNCIE, IN 47308	31-1111841	501(c)(3)	15,000				GENERAL SUPPORT

Form 990,Schedule I, Part II, Grants and Other Assistance to Domestic Organizations and Domestic Governments.

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
muncie-delaware county chamber of commerce PO BOX 842 MUNCIE, IN 46308	35-0534380	501(C)(6)	6,599	0			COMMUNITY INVEST/REVITALIZATION

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Schedule J (Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 23.**

▶ **Attach to Form 990.**

▶ **Information about Schedule J (Form 990) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I Questions Regarding Compensation

			Yes	No
1a	Check the appropiate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items			
	☐ First-class or charter travel	☐ Housing allowance or residence for personal use		
	☐ Travel for companions	☐ Payments for business use of personal residence		
	☐ Tax idemnification and gross-up payments	☐ Health or social club dues or initiation fees		
	☐ Discretionary spending account	☐ Personal services (e g , maid, chauffeur, chef)		
b	If any of the boxes in line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	**1b**		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, officers, including the CEO/Executive Director, regarding the items checked in line 1a?	**2**		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III			
	☐ Compensation committee	☐ Written employment contract		
	☐ Independent compensation consultant	☐ Compensation survey or study		
	☐ Form 990 of other organizations	☐ Approval by the board or compensation committee		
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization			
a	Receive a severance payment or change-of-control payment?	**4a**		No
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	**4b**	Yes	
c	Participate in, or receive payment from, an equity-based compensation arrangement?	**4c**		No
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III			
	Only 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of			
a	The organization?	**5a**		No
b	Any related organization?	**5b**		No
	If "Yes," on line 5a or 5b, describe in Part III			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of			
a	The organization?	**6a**		No
b	Any related organization?	**6b**		No
	If "Yes," on line 6a or 6b, describe in Part III			
7	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described in lines 5 and 6? If "Yes," describe in Part III	**7**	Yes	
8	Were any amounts reported on Form 990, Part VII, paid or accured pursuant to a contract that was subject to the initial contract exception described in Regulations section 53 4958-4(a)(3)? If "Yes," describe in Part III	**8**		No
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53 4958-6(c)?	**9**		

Part II **Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees.** Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

(A) Name and Title	**(B)** Breakdown of W-2 and/or 1099-MISC compensation			**(C)** Retirement and other deferred compensation	**(D)** Nontaxable benefits	**(E)** Total of columns (B)(i)-(D)	**(F)** Compensation in column (B) reported as deferred on prior Form 990
	(i) Base compensation	**(ii)** Bonus & incentive compensation	**(iii)** Other reportable compensation				
See Additional Data Table							

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

Return Reference	Explanation
Schedule J, Part I, Line 3 - Comp of the Org 's CEO/Executive Director	IU Health Ball Memorial Hospitals President is employed by IU Health IU Healths process for determining compensation includes the use of a compensation survey/study conducted by an independent compensation consultant with review and approval by the Committee on Personnel and Compensation and the Board of Directors Please see Schedule O for additional details
Schedule J, Part I, Line 4b - Supplemental Nonqualified Retirement Plan	Michael E Haley and Jeffrey C Bird, M D participate in an IU Health supplemental executive retirement plan, provisions of which are designed to retain its critical employees The plan provides for an additional retirement benefit for service through normal retirement or other key dates If the executive leaves prior to retirement or other key dates, the benefit may be forfeited or reduced Jeffrey C Bird, M D has an amount included in column c, deferred compensation, representing the current year unvested contributions made under the supplemental executive retirement plan This amount was not paid to the executive during the year The following executives have an amount included in column b(iii), other reportable compensation, representing the current year vested amounts received under the supplemental executive retirement plan - Michael E Haley ($96,662)
Schedule J, Part I, Line 7 - Non-Fixed Payments	Amounts disclosed in Column B(ii) include a long-term and short-term incentive for certain executives and short-term incentive for other employees Although these plans are based on a fixed formula that has been approved by the Board of Directors based upon certain qualitative and quantitative factors and goals, all discretionary incentive plans must be approved by the Board of Directors prior to any incentive payout

Additional Data

Software ID:

Software Version:

EIN: 35-0867958

Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Form 990, Schedule J, Part II - Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base Compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1DANIEL F EVANS JR VICE CHAIRMAN (PART YEAR)	(I)	0	0	0	0	0	0	0
	(II)	481,901	269,134	26,046	10,800	14,344	802,225	0
1PETER M VOSS MD DIRECTOR/VICE CHAIRMAN (ECR)	(I)	0	0	0	0	0	0	0
	(II)	326,688	80,598	18,595	10,800	25,209	461,890	0
2MICHAEL E HALEY DIR /PRESIDENT & CEO (PART YR)	(I)	0	0	0	0	0	0	0
	(II)	527,356	21,749	121,454	10,800	28,509	709,868	96,662
3JEFFREY C BIRD MD DIR /PRESIDENT (ECR) (PART YR)	(I)	126,503	935	25,111	17,867	7,420	177,836	0
	(II)	269,814	1,995	53,559	38,107	15,825	379,300	0
4PATRICK A CLEARY MD DIRECTOR (ECR)	(I)	0	0	0	0	0	0	0
	(II)	319,447	68,882	24,858	10,800	23,258	447,245	0
5CHARLES R ROUTH MD DIRECTOR (ECR)	(I)	0	0	0	0	0	0	0
	(II)	217,793	45,416	21,422	10,409	19,188	314,228	0
6K ALICIA SCHULOF DIRECTOR (ECR)(PART YEAR)	(I)	0	0	0	0	0	0	0
	(II)	300,915	113,912	20,109	69,932	33,288	538,156	0
7STEVEN J WEST DIRECTOR/PRESIDENT	(I)	163,175	11,395	4,290	7,099	9,039	194,998	0
	(II)	0	0	0	0	0	0	0
8LORI A LUTHER COO/CFO (PART YEAR)	(I)	140,412	14,640	4,677	5,040	9,562	174,331	0
	(II)	160,478	16,732	5,345	5,760	10,928	199,243	0
9JONATHAN VANATOR CFO (PART YEAR)	(I)	0	0	0	0	0	0	0
	(II)	259,301	21,529	540	10,800	21,772	313,942	0
10CARLA C COX RN VP & CNO	(I)	204,567	2,284	2,999	8,673	23,136	241,659	0
	(II)	0	0	0	0	0	0	0
11TERRY A PENCE VP, CLINICAL SERVICES	(I)	193,172	2,273	2,805	8,182	26,831	233,263	0
	(II)	0	0	0	0	0	0	0
12ANN M MCGUIRE VP, HR (ECR)	(I)	0	0	0	0	0	0	0
	(II)	172,257	12,979	0	7,577	10,320	203,133	0
13DAVID W HYATT CEO (JAY COUNTY HOSPITAL)	(I)	194,298	0	6,338	8,467	29,126	238,229	0
	(II)	0	0	0	0	0	0	0
14ALVIS E FOSTER SENIOR RADIATION PHYSICIST	(I)	205,774	0	792	8,393	30,364	245,323	0
	(II)	0	0	0	0	0	0	0
15JOSEPH R BUTTS RADIATION PHYSICIST	(I)	193,756	0	180	7,644	4,993	206,573	0
	(II)	0	0	0	0	0	0	0
16DAVID A SCHWARTZ RN R N	(I)	171,756	7,350	0	5,203	132	184,441	0
	(II)	0	0	0	0	0	0	0
17 MARY L HAGGARD-BENNETT MD MGR - RETAIL PHARMACY	(I)	166,592	498	4,922	7,226	28,463	207,701	0
	(II)	0	0	0	0	0	0	0
18JUDITH L COLEMAN FORMER CFO	(I)	0	0	0	0	0	0	0
	(II)	235,188	24,673	2,262	10,822	19,806	292,751	0

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Schedule L (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions with Interested Persons

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, lines 25a, 25b, 26, 27, 28a, 28b, or 28c, or Form 990-EZ, Part V, line 38a or 40b.**
▶ **Attach to Form 990 or Form 990-EZ.**
▶ **Information about Schedule L (Form 990 or 990-EZ) and its instructions is at *www.irs.gov/form990*.**

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I Excess Benefit Transactions (section 501(c)(3), section 501(c)(4), and 501(c)(29) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Relationship between disqualified person and organization	(c) Description of transaction	(d) Corrected? Yes	(d) Corrected? No

2 Enter the amount of tax incurred by organization managers or disqualified persons during the year under section 4958 . . . . . ▶ $

3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization . . . . . ▶ $

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990-EZ, Part V, line 38a, or Form 990, Part IV, line 26, or if the organization reported an amount on Form 990, Part X, line 5, 6, or 22

(a) Name of interested person	(b) Relationship with organization	(c) Purpose of loan	(d) Loan to or from the organization? To	(d) Loan to or from the organization? From	(e) Original principal amount	(f) Balance due	(g) In default? Yes	(g) In default? No	(h) Approved by board or committee? Yes	(h) Approved by board or committee? No	(i) Written agreement? Yes	(i) Written agreement? No
Total				▶ $								

Part III Grants or Assistance Benefiting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of assistance	(d) Type of assistance	(e) Purpose of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c.

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
(1) MATTHEW S COX	SEE PART V	29,095	SEE PART V		No

Part V Supplemental Information

Provide additional information for responses to questions on Schedule L (see instructions)

Return Reference	Explanation
Schedule L, Part II, Columns (b) and (d) - Relationship and Purpose	Matthew S Cox, the son of Michael L Cox, Chairman of the Board, served and was compensated as an employee of IU Health Ball Memorial Hospital

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SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.
▶ Attach to Form 990 or 990-EZ.
▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section A, Line 2 - Family or Business Relationships	Peter M Voss, M D , Terry L Walker, Michael L Cox, and Michael E Haley served on the board of directors of Cardinal Health Ventures, Inc Additionally, Terry L Walker and Michael E Haley served as officers Jeffrey C Bird, M D and Michael E Haley served on the board of managers of Ball Outpatient Surgery Center, LLC

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section A, Lines 6, 7a and 7b - Members or Stockholders	Line 6 IU Health Ball Memorial Hospital has one class of membership and the sole member is IU Health Line 7a IU Health elects one more than one-half of the total number of Directors Immediately following such election the remainder are elected by the Directors, excluding those whose terms are set to expire Line 7b Notwithstanding any other provisions of the Articles of Incorporation, the following matters require the written approval of IU Health prior to implementation - Authorization for the establishment or acquisition of any subsidiaries, affiliates or joint venture arrangements or acquisition of all or substantially all of the assets of any other business or entity, - Approval or amendment to any operating or capital budget, - Authorization of any unbudgeted operating or capital budget items or deviations, including any issuance or guarantee of any unbudgeted debt, greater than the budgeted amount by $1 million for any individual item or $3 million per fiscal year in the aggregate, - Authorization of any agreement to act as primary obligor, or to serve as a guarantor, surety or co-obligor with respect to the indebtedness of any other party, to borrow amounts from third-party lenders, or to loan money to any person or entity, - Approval of strategic plans and amendments, which will be integrated with IU Health's strategic plan, - Amendment or repeal of the Corporation's or an Affiliate's articles of incorporation or bylaws (or other corresponding organizational documents of an Affiliate that is not a corporation), - Authorization of any merger, consolidation, reorganization, sale or transfer of all or substantially all of the Corporation's assets, - Authorization of any voluntary declaration of bankruptcy, plan of dissolution, any liquidating distribution of assets or other action related to its dissolution or liquidation, - Authorization of any pledge of, or grant any security interest or mortgage in, or otherwise encumber, any tangible assets of the Corporation in excess of $2,000,000, other than in the ordinary course of business or pursuant to a budget or strategic plan approved by IU Health, - Approval of any management agreement for the management of all or a substantial part of the Corporation's operations, or - Appointment or removal of any of the Corporation's Directors with or without cause

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section A, Line 11b - Review of Form 990	The CFO reviewed and approved the Form 990 Following their review and approval, a complete copy of the Form 990 was made available to each board member prior to its filing Each member was also informed of the availability of IU Healths Tax Department to answer any questions

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section B, Lines 12, 13, 14, and 16b - Policies	IU Health Ball Memorial Hospital is part of the IU Health system As the sole member and controlling parent of IU Health Ball Memorial Hospital, IU Health and its Board of Directors have mandated that certain policies be followed to ensure greater standardization throughout the system Thus, IU Health Ball Memorial Hospitals Board of Directors was not required to separately adopt a conflict of interest, whistleblower, document retention and destruction and joint venture policies because IU Healths Board of Directors had already adopted and required these policies to be followed by its subsidiaries

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section B, Line 12c - Conflict of Interest Policy	IU Health Ball Memorial Hospital follows IU Healths Conflict of Interest Policy IU Healths Conflict of Interest Policy includes the following provisions All IU Health employees, associates, colleagues and contracted personnel, including employed physicians and paid medical directors ("IU Health Representatives") are covered by and subject to its Conflict of Interest Policy IU Health regularly and consistently monitors and enforces compliance with the policy through the following procedures (a) On an annual basis, each IU Health Representative at the level of Manager or above, together with every other person designated by the Corporate Compliance Department ("Department"), must complete, sign and submit a Conflict of Interest Questionnaire ("Questionnaire") to the Department Governing board members, committee members, corporate officers, medical staff and researchers must comply with the administrative requirements noted in the respective policies and procedures relative to those areas (b) An IU Health Representative must supplement a Questionnaire in writing, if after completion of the original Questionnaire, a situation arises, or may reasonably be expected to arise, that would change any answer or information on the original Questionnaire if the situation had existed or been anticipated at the time of completion of the original Questionnaire (c) If a fully and properly completed Questionnaire reveals facts or other information that might reasonably indicate a Conflict of Interest or violation of the policy, the IU Health Representative completing the questionnaire must secure approval by his/her supervisor, evidenced in writing (d) The Department will review each Questionnaire and determine whether a Conflict of Interest exists and, if so, whether and how it should or may be eliminated, avoided or managed in order to comply with the spirit of the policy and with the best interests of IU Health and its patients In making the determination, the Corporate Compliance Department may consult with the IU Health Representatives supervisor and other appropriate individuals and groups (e) The scope of the policy is not limited to those who are required to complete Questionnaires If an IU Health Representative is involved in a situation or relationship that would constitute a violation of the policy in the absence of disclosure and approval as described above, then the IU Health Representative must disclose the matter to his/her supervisor, secure his/her supervisors approval in writing, and disclose the matter to the Department Otherwise, the IU Health Representative is in violation of the policy and subject to corrective action, up to and including termination (f) The Chief Compliance Officer, in consultation with onsite Compliance personnel, may from time to time appoint standing or ad hoc committees to assist in resolving issues that arise under provisions of the policy

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section B, Line 15 - Process for Determining Compensation	IU Health Ball Memorial Hospitals President is employed by IU Health IU Healths process f or determining compensation is as follows (1) The Board of Directors has established a Co mmittee on Personnel and Compensation The individuals on this Committee are made up of in dividuals who are on the Board and who do not have a conflict of interest with IU Health There are no physicians or employees on this Committee This Committee develops and review s annually the executive compensation philosophy, market analysis as to comparability and reasonableness One of the purposes of this Committee is to review, approve and make recom mendations regarding executive compensation and benefits to the IU Health Board As deemed appropriate, this Committee also reviews the same detail with the Committee on Finance T he Committee on Finance is represented by certain members of the Board as well (2) Each y ear the Committee on Personnel and Compensation engages an outside compensation consulting firm to conduct a compensation and benefits study for all senior vice presidents and abov e The current compensation advisor is the Hay Group Hay Group performs an independent co mpensation survey The relevant comparability data includes compensation and benefit leve ls paid by similarly situated organizations (both governmental and tax exempt) for functio nally comparable positions as well as the availability of similar services in the geograph ic area The Committee reviews the entire compensation package including base compensatio n, short term and long term incentive plans, basic health and welfare benefits, qualified and nonqualified plans as well as any additional fringe benefits Further, Hay Group will provide recommendations based upon the reasonable compensation information as it relates t o salary increases, bonuses and benefits that are consistent with the compensation philoso phy of the Committee A separate analysis using the same methodology is done for the Chief Executive Officer (3) The Committee reviews the salary survey and, if appropriate, makes recommendations on increases in salary and any changes in bonuses or benefits The Commit tee's goal is to ensure that the total compensation and benefits package is reasonable bas ed upon the independent data provided by Hay Group The Committee votes on any changes in compensation or benefits This review, discussion and vote are documented in the minutes f or the meeting There are no executives present during the final discussion and approval o f compensation (4) The Board reviews the report prepared by the Hay Group as well as the recommendations of the Committee on Personnel and Compensation as to changes in compensati on approved by the Committee As requested, the Committee on Finance also provides its rev iew of recommendations on changes in executive compensation and benefits This review, dis cussion and vote are documented in the minutes (5) The Board then reviews the recommendat ions provided by the Committee

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section B, Line 15 - Process for Determining Compensation	on Personnel and Compensation and votes on the changes as well No additional compensatio n or benefits are paid to the executives until the changes have been approved by the Commi ttee and the Board The discussion and approval are documented in the minutes of the meeti ng There are no executives present during the final discussion and approval of compensati on The General Counsel prepares a formal written opinion reviewing the compensation and b enefits approval process, comparing that process to the Intermediate Sanctions Test of IRC Section 4958 and, if the facts warrant, provides comments regarding the compensation and benefits approval process as this relates to meeting the requirements for a rebuttable pre sumption of reasonableness as provided in the Intermediate Sanctions Test (6) After the e nd of each year, the Committee and Board also reviews the achievements of the executive gr oup as it relates to the long-term and short-term shared and individual goals developed by the executive and the Board These achievements may also be reviewed with the Committee o n Finance The Board, at its discretion, may approve bonus payments based upon the achieve ment of the goals and the compensation survey The discussion and vote of the Committee an d Board is documented in the minutes for each such meeting The bonuses are not paid until approval is made by the Board (7) The Committee on Personnel and Compensation and Audit Committee also review the required Form 990 disclosures related to executive compensation and benefits as well as compensation practices and approval processes prior to the filing of the Form 990 return with the Internal Revenue Service IU Health Ball Memorial Hospital has a process in place to determine the compensation for the other officers and key emplo yees IU Health Ball Memorial Hospital uses an independent compensation consultant who uti lizes a variety of methods and procedures to obtain compensation ranges for comparable off icer and employee positions The independent compensation consultant provides IU Health Ba ll Memorial Hospital with recommended compensation ranges for its officers and other emplo yees, which are then used as a guide for setting reasonable compensation by management Ma nagement decisions with regard to determining compensation are subject to the review and a pproval of the Compensation Committee and Board of Directors

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part VI, Section C, Line 19 - Public Disclosure	IU Health Ball Memorial Hospitals Articles of Incorporation are available for public inspection through the Indiana Secretary of State's web-site IU Health Ball Memorial Hospital's conflict of interest procedures are disclosed on the Form 990, Schedule O IU Health Ball Memorial Hospital is a subsidiary in IU Health's Consolidated Audited Financial Statements IU Health's Consolidated Audited Financial Statements are available for public inspection through its bond filings and as an attachment to IU Health's Form 990

990 Schedule O, Supplemental Information

Return Reference	Explanation
Part XI, Line 9 - Other Changes in Net Assets or Fund Balances	During 2017, IU Health Ball Memorial Hospital recorded the following other changes in net assets or fund balances Equity Transfer (Settlement of Debt) -38,377,864 Change in Pension Obligation -558,101 Total -38,935,965

990 Schedule O, Supplemental Information

Return Reference	Explanation
Form 990, Part VII - ACRONYM DESCRIPTION	THE ACRONYM FOR EAST CENTRAL REGION (ECR) IS USED THROUGHOUT FORM 990, MOST NOTABLY IN PART VII AND IN SCHEDULE J

990 Schedule O, Supplemental Information

Return Reference	Explanation
Page 1, Line J Web Site	https //iuhealth org/find-locations/iu-health-ball-memorial-hospital

990 Schedule O, Supplemental Information

Return Reference	Explanation
FORM 990 PART IX LINE 11G	DESCRIPTION SHARED SERVICES/PROF FEES TOTAL FEES 73445509

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93493319194008

SCHEDULE R (Form 990)

Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.
▶ Attach to Form 990.
▶ Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2017

Open to Public Inspection

Name of the organization
INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Employer identification number
35-0867958

Part I **Identification of Disregarded Entities** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity? Yes	(g) Section 512(b)(13) controlled entity? No

Part III **Identification of Related Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

See Additional Data Table

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	
								Yes	No
See Additional Data Table									

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule

		Yes	No
1 During the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a Receipt of **(i)** interest, **(ii)**annuities, **(iii)** royalties, or**(iv)** rent from a controlled entity	1a		No
b Gift, grant, or capital contribution to related organization(s)	1b	Yes	
c Gift, grant, or capital contribution from related organization(s)	1c	Yes	
d Loans or loan guarantees to or for related organization(s)	1d		No
e Loans or loan guarantees by related organization(s)	1e		No
f Dividends from related organization(s)	1f		No
g Sale of assets to related organization(s)	1g		No
h Purchase of assets from related organization(s)	1h		No
i Exchange of assets with related organization(s)	1i		No
j Lease of facilities, equipment, or other assets to related organization(s)	1j	Yes	
k Lease of facilities, equipment, or other assets from related organization(s)	1k	Yes	
l Performance of services or membership or fundraising solicitations for related organization(s)	1l	Yes	
m Performance of services or membership or fundraising solicitations by related organization(s)	1m	Yes	
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1n		No
o Sharing of paid employees with related organization(s)	1o	Yes	
p Reimbursement paid to related organization(s) for expenses	1p		No
q Reimbursement paid by related organization(s) for expenses	1q		No
r Other transfer of cash or property to related organization(s)	1r	Yes	
s Other transfer of cash or property from related organization(s)	1s	Yes	

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds

See Additional Data Table

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved

Part VI **Unrelated Organizations Taxable as a Partnership** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	

Part VII **Supplemental Information**

Provide additional information for responses to questions on Schedule R (see instructions)

Additional Data

Software ID:

Software Version:

EIN: 35-0867958

Name: INDIANA UNIVERSITY HEALTH BALL MEMORIAL HOSPITAL INC

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512 (b)(13) controlled entity?	
						Yes	No
950 N Meridian St Ste 800 Indianapolis, IN 46204 13-4350599	Healthcare	IN	501(c)(3)	10	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 26-3571507	Healthcare	IN	501(c)(3)	10	IUHB	Yes	
846 N Senate Ave Indianapolis, IN 46202 36-4550324	Healthcare	IN	501(c)(3)	12 I	NA		No
950 N Meridian St Ste 800 Indianapolis, IN 46204 20-1017034	Healthcare	IN	501(c)(3)	10	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1955872	Healthcare	IN	501(c)(3)	3	NA		No
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-6079797	Fundraising	IN	501(c)(3)	12 I	IUHA	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 26-3162145	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-0867958	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1925641	Healthcare	IN	501(c)(3)	10	IUHBMH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 23-7042323	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 01-0646166	Healthcare	IN	501(c)(3)	3	IUHBMH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1720796	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 31-1111784	Fundraising	IN	501(c)(3)	12 I	IUHBMH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1747218	Healthcare	IN	501(c)(3)	10	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 81-5174295	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-1809127	fundraising	IN	501(c)(3)	12 I	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 82-2736786	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 27-3533027	Healthcare	IN	501(c)(3)	10	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1932442	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 31-0992486	Fundraising	IN	501(c)(3)	10	IUHP	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-2090919	Healthcare	IN	501(c)(3)	3	IUHB	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 46-3803873	Insurance	IN	501(c)(4)	N/A	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 26-2772226	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1814660	Healthcare	IN	501(c)(3)	3	IUH	Yes	
PO Box 952 Monticello, IN 47960 35-1671806	Fundraising	IN	501(c)(3)	12 III-FI	IUHWMH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 27-3532963	Healthcare	IN	501(c)(3)	3	IUH	Yes	
340 W 10th St No FS5100 Indianapolis, IN 46202 20-1093251	Fundraising	IN	501(c)(3)	12 II	NA		No
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-1125434	Healthcare	IN	501(c)(3)	10	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 31-1070868	Healthcare	IN	501(c)(3)	10	IUHLP	Yes	
PO Box 250 LaPorte, IN 46352 31-0952775	Fundraising	IN	501(c)(3)	12 I	NA		No
1200 Madison Ave Indianapolis, IN 46225 46-5270582	Insurance	IN	501(c)(4)	N/A	IUH	Yes	
1200 Madison Ave Indianapolis, IN 46225 47-2619552	Insurance	IN	501(c)(4)	N/A	IUH	Yes	
1800 N Capitol Ave Indianapolis, IN 46202 35-6043086	Fundraising	IN	501(c)(3)	12 I	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-0876390	Healthcare	IN	501(c)(3)	12 III-FI	NA		No
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-1945384	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1844176	Healthcare	IN	501(c)(3)	3	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-2023710	Healthcare	IN	501(c)(3)	12 I	IUH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 35-1766531	Healthcare	IN	501(c)(3)	3	MMG	Yes	
4141 Shore Dr Indianapolis, IN 46254 35-1786005	Healthcare	IN	501(c)(3)	3	MHH	Yes	
4141 Shore Dr Indianapolis, IN 46254 35-1932349	Fundraising	IN	501(c)(3)	12 I	RHI	Yes	

Form 990, Schedule R, Part II - Identification of Related Tax-Exempt Organizations

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
705 Riley Hospital Dr Indianapolis, IN 46202 35-6018517	Fundraising	IN	501(c)(3)	12 III-FI	NA		No
950 N Meridian St Ste 800 Indianapolis, IN 46204 31-1231905	Fundraising	IN	501(c)(3)	12 I	IUHTH	Yes	
950 N Meridian St Ste 800 Indianapolis, IN 46204 23-7427350	Healthcare	IN	501(c)(3)	10	IUHCA	Yes	

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065)	(j) General or Managing Partner?		(k) Percentage ownership
							Yes	No		Yes	No	
Ball Outpatient Sur Ctr LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 27-0275794	Healthcare	IN	NA									
Beltway Surgery Centers LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 35-2072586	Healthcare	IN	NA									
Bloomington Endo Center LLC PO Box 550 Bloomington, IN 47402 35-2117943	Healthcare	IN	NA									
BOSC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-4147343	Healthcare	IN	NA									
BSC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-2314634	Healthcare	IN	NA									
CHV Fund I LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 26-2523206	Venture Capital	IN	NA									
CHV Fund II Management LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 37-1717823	Venture Capital	IN	NA									
CHV Fund II LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 80-0902337	Venture Capital	IN	NA									
CHV Fund Management LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 26-2523151	Venture Capital	IN	NA									
Clarian Health Network LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 35-2055030	Healthcare	IN	NA									
Eagle High Surg Center LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 35-2259204	Healthcare	IN	NA									
EHSC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-4147879	Healthcare	IN	NA									
EWASC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 47-3087761	Healthcare	IN	NA									
Health Venture Management LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 20-5740218	Management	IN	NA									
IEC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-4148032	Healthcare	IN	NA									

Form 990, Schedule R, Part III - Identification of Related Organizations Taxable as a Partnership

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal Domicile (State or Foreign Country)	(d) Direct Controlling Entity	(e) Predominant income(related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproprtionate allocations?		(i) Code V-UBI amount in Box 20 of Schedule K-1 (Form 1065)	(j) General or Managing Partner?		(k) Percentage ownership
							Yes	No		Yes	No	
Indiana Endoscopy Centers LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 20-8398421	Healthcare	IN	NA									
IUH EWA Surgery Ctr LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 47-3102482	Healthcare	IN	NA									
IUH Saxony Surgery Ctr LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 27-5271091	Healthcare	IN	NA									
ROC Surgery LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 27-1497960	Healthcare	IN	NA									
ROCS Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-4148369	Healthcare	IN	NA									
Senate St Surgery Center LLC 569 Brookwood Village Ste 901 Birmingham, AL 35244 42-1709357	Healthcare	IN	NA									
SSC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 46-4472887	Healthcare	IN	NA									
SSSC Holdings LLC 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-4148167	Healthcare	IN	NA									

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	No
BMH Medical Pavilion Association Inc 2525 W University Ave Muncie, IN 47303 35-1858408	Condo Management	IN	NA	C				Yes	
Cardinal Health Ventures Inc 950 N Meridian St Ste 800 Indianapolis, IN 46204 35-1611424	Management	IN	NA	C				Yes	
CHV Capital Inc 950 N Meridian St Ste 800 Indianapolis, IN 46204 26-0752507	Venture Capital	IN	NA	C				Yes	
IU Health 457(B) Plan 1100 N Market St Wilmington, DE 19890 47-6948347	Investments	DE	NA	T				Yes	
IU Health ACO Inc 950 N Meridian St Ste 800 Indianapolis, IN 46204 45-4421020	Healthcare	IN	NA	C				Yes	
IU Health Board Designated Trust 400 Howard St San Francisco, CA 94105 30-6309021	Investments	CA	NA	T				Yes	
IU Health NTGI S&P500 Fund CF PO Box 804358 Chicago, IL 60680 30-6298263	Investments	IL	NA	T				Yes	
IU Health Plans Holding Company Inc 950 N Meridian St Ste 800 Indianapolis, IN 46204 46-3794815	Insurance	IN	NA	C				Yes	
IU Health Plans Insurance Company 950 N Meridian St Ste 800 Indianapolis, IN 46204 81-1097215	Insurance	IN	NA	C				Yes	
IU Health Plans Inc 950 N Meridian St Ste 800 Indianapolis, IN 46204 26-2127080	HMO	IN	NA	C				Yes	
IU Health Risk Purchasing Group Inc 151 Meeting St Ste 301 Charleston, SC 29401 26-0202446	Insurance	IN	NA	C				Yes	
IU Health Risk Retention Group Inc 151 Meeting St Ste 301 Charleston, SC 29401 20-1107674	Insurance	SC	NA	C				Yes	
IU Health Southern IN Physicians Inc 950 N Meridian St Ste 300 Indianapolis, IN 46204 35-1913875	Healthcare	IN	NA	C				Yes	
IUH Assurance SPC Ltd PO BOX 69 94 SOLARIS AVE CAMANA BAY, GRAND CAYMAN CJ 98-0395429	Insurance	CJ	NA	C				Yes	
Occ-Health Revenue Systems Inc 950 N MERIDIAN ST STE 800 INDIANAPOLIS, IN 46204 20-3308057	Work Comp PPO	IN	NA	C				Yes	

Form 990, Schedule R, Part IV - Identification of Related Organizations Taxable as a Corporation or Trust

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	(i) Section 512 (b)(13) controlled entity?	
								Yes	**No**
Proteuo Fund LP PO BOX 31106 89 NEXUS WAY CAMANA BAY, GRAND CAYMAN CJ 98-1075227	Investments	CJ	NA	C				Yes	
SCANS Inc 950 N MERIDIAN ST STE 800 INDIANAPOLIS, IN 46204 45-3080392	Healthcare	IN	NA	C				Yes	
Univ Hlth (Shanghai) Mgt Con Co Ltd 88 CENTURY AVE SHANGHAI CH	Management	CH	NA	C				Yes	
University Health Management Inc 950 N MERIDIAN ST STE 800 INDIANAPOLIS, IN 46204 27-2891143	Management	IN	NA	C				Yes	
University Health Mgmt (China) Inc 950 N Meridian St Ste 800 Indianapolis, IN 46204 27-3891311	Management	IN	NA	C				Yes	

Form 990, Schedule R, Part V - Transactions With Related Organizations

(a) Name of related organization	(b) Transaction type(a-s)	(c) Amount Involved	(d) Method of determining amount involved
IUH BALL MEMORIAL HOSPITAL FOUNDATION INC	C	3,190,435	FMV
IU HEALTH BALL MEMORIAL PHYSICIANS INC	J	1,611,677	FMV
BALL OUTPATIENT SURGERY CENTER LLC	J	744,759	FMV
IUH BALL MEMORIAL HOSPITAL FOUNDATION INC	K	1,036,780	FMV
EAST CENTRAL RADIOLOGY LLC	K	196,580	FMV
IU HEALTH BLACKFORD HOSPITAL INC	L	3,128,069	FMV
IU HEALTH BALL MEMORIAL PHYSICIANS INC	L	339,058	FMV
BALL OUTPATIENT SURGERY CENTER INC	L	389,749	FMV
IU HEALTH BALL MEMORIAL PHYSICIANS INC	M	2,428,277	FMV
IU HEALTH CARE ASSOCIATES INC	M	4,693,778	FMV
METHODIST OCCUPATIONAL HEALTH CENTERS INC	M	364,311	FMV
REHABILITATION HOSPITAL OF INDIANA INC	M	268,430	FMV
IU HEALTH BALL MEMORIAL PHYSICIANS INC	O	377,497	FMV
IU HEALTH BLACKFORD HOSPITAL INC	O	547,777	FMV
IU HEALTH RISK RETENTION GROUP INC	R	1,726,221	FMV
IUH ASSURANCE SPC LTD	R	826,077	FMV
IU HEALTH BALL MEMORIAL PHYSICIANS INC	R	38,377,864	FMV
CARDINAL HEALTH VENTURES INC	S	68,392	FMV