

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation CYRIL F & MARIE O'NEIL FOUNDATION		A Employer identification number 34-6523819	
Number and street (or P O box number if mail is not delivered to street address) C/O SACKS 600 THIRD AVENUE NO 18 FL		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code NEW YORK, NY 10016		B Telephone number (see instructions) (212) 682-6640	
G Check all that apply <div><input type="checkbox"/> Initial return</div> <div><input type="checkbox"/> Initial return of a former public charity</div> <div><input type="checkbox"/> Final return</div> <div><input type="checkbox"/> Amended return</div> <div><input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here 2 Foreign organizations meeting the 85% test, check here and attach computation	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,914,057		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis )			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	232,339	232,339		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	314,442			
	b Gross sales price for all assets on line 6a				
		637,544			
	7 Capital gain net income (from Part IV, line 2)		314,442		
	8 Net short-term capital gain				
	9 Income modifications				
Operating and Administrative Expenses	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	546,781	546,781		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,600	4,600		0
	c Other professional fees (attach schedule)	41,252	41,252		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	4,187	4,187		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	8,843	0		8,843
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,822	10,772		2,050
	24 Total operating and administrative expenses. Add lines 13 through 23	71,704	60,811		10,893
	25 Contributions, gifts, grants paid	338,833			338,833
	26 Total expenses and disbursements. Add lines 24 and 25	410,537	60,811		349,726
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	136,244			
	b Net investment income (if negative, enter -0-)		485,970		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .	3,888	8,766	8,766
	2	Savings and temporary cash investments . . . . .	134,459	146,507	146,507
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	4,718,275	4,837,593	7,758,784
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	4,856,622	4,992,866	7,914,057	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds . . . . .	3,803,461	3,803,461	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	1,053,161	1,189,405	
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	4,856,622	4,992,866		
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	4,856,622	4,992,866		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	4,856,622
2	Enter amount from Part I, line 27a . . . . .	2	136,244
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	4,992,866
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,992,866

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1 a PUBLICLY TRADED SECURITIES</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 637,544		323,102	314,442
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			314,442
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	314,442
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	386,747	6,814,075	0 056757
2015	319,700	6,831,674	0 046797
2014	284,608	6,786,003	0 041940
2013	269,750	5,751,763	0 046899
2012	258,394	5,091,721	0 050748
<b>2 Total</b> of line 1, column (d)			<b>2</b> 0 243141
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 048628
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 7,392,746
<b>5</b> Multiply line 4 by line 3			<b>5</b> 359,494
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 4,860
<b>7</b> Add lines 5 and 6			<b>7</b> 364,354
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 349,726

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	9,719
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	9,719
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	9,719
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	147
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	147
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	126
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	9,698
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>SACKSPRESS LACHER PC</b> Telephone no <b>(212) 682-6640</b>			

Located at **600 THIRD AVENUE NEW YORK NY** ZIP+4 **10016**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>1b</b>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	<b>1c</b>		<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶ 20____, 20____, 20____, 20____</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	<b>2b</b>		
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶ 20____, 20____, 20____, 20____</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	<b>3b</b>		
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	<b>4b</b>		<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b> During the year did the foundation pay or incur any amount to <b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. <input type="checkbox"/>	<b>5b</b>		
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	<b>6b</b>		<b>No</b>
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	

**Total.** Add lines 1 through 3. . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	7,358,516
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	146,810
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	7,505,326
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	7,505,326
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	112,580
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	7,392,746
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	369,637

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	369,637
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	9,719
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	9,719
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	359,918
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	359,918
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	359,918

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	349,726
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	349,726
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	349,726

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				359,918
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				13,271
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	13,271			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 349,726				
<b>a</b> Applied to 2016, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				349,726
<b>e</b> Remaining amount distributed out of corpus	0			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	10,192			10,192
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,079			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	3,079			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				3,079
<b>e</b> Excess from 2017. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
<b>a</b> The name, address, and telephone number or email address of the person to whom applications should be addressed	
<b>b</b> The form in which applications should be submitted and information and materials they should include	
<b>c</b> Any submission deadlines	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	338,833
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	0

## Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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<b>1a(1)</b>		<b>No</b>
<b>1a(2)</b>		<b>No</b>

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<b>1b(1)</b>	<b>No</b>
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<b>1b(2)</b>	<b>No</b>
--------------	-----------

<b>1b(3)</b>		<b>No</b>
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<b>1b(4)</b>		<b>No</b>
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<b>1b(5)</b>	<b>No</b>
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<b>1b(6)</b>		<b>No</b>
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1c		No
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value  
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

\* \* \* \* \*

Title


(see instr )? ☒ Yes ☐ No


Form **990-PF** (2017)

**Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MONICA O'NEIL  223 MARSH STREET BELMONT, MA 02478	DIRECTOR 2 00	0	0	0
ANNE O'NEIL  1 TOWN HOUSE ROAD WESTON, MA 02493	DIRECTOR 2 00	0	0	0
MARK O'NEIL  13609 SOVEREIGN COURT RICHMOND, VA 23233	DIRECTOR 2 00	0	0	0
KAREN O'NEIL  20 ROCK HILL WAY BEDFORD, NY 10506	DIRECTOR 2 00	0	0	0
MARIA O'NEIL  7700 SHERMAN ROAD GATES MILLS, OH 44040	DIRECTOR 2 00	0	0	0
STEPHEN O'NEIL  163 EAST 81ST STREET NEW YORK, NY 10028	DIRECTOR 2 00	0	0	0
PETER O'NEIL  1675 LARIMER STREET DENVER, CO 80202	DIRECTOR 2 00	0	0	0

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
10 MOUNTAIN DIVISION HUT ASSOCIATION 1280 UTE AVE ASPEN, CO 81611		PC	GENERAL	200
BARNARD COLLEGE3009 BROADWAY NEW YORK, NY 10027		PC	GENERAL	2,500
BETTY FORD APLINE GARDENS 522 S FRONTAGE ROAD E VAIL, CO 81657		PC	GENERAL	500
BLUE SKY BRIDGEPO BOX 19122 BOULDER, CO 80308		PC	GENERAL	1,000
BOCH CENTER270 TREMONT STREET BOSTON, MA 02116		PC	GENERAL	20,450
<b>Total . . . . .</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467		PC	GENERAL	500
BOULDER HIGH SCHOOL PTO 1604 ARAPAHOE AVE BOULDER, CO 80302		PC	GENERAL	4,000
BOYS HOPE GIRLS HOPE 367 CLERMONT AVENUE BROOKLYN, NY 11238		PC	GENERAL	5,000
BOYS HOPE GIRLS HOPE OF NORTHEASTERN OHIO 9619 GARFIELD BLVD GARFIELD HEIGHTS, OH 44125		PC	GENERAL	6,000
BRIDGE OVER TROUBLED WATER 47 WEST STREET BOSTON, MA 02111		PC	GENERAL	500
<b>Total</b> . . . . . 				338,833
<b>3a</b>				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BRIGHT FUTURE FOUNDATION PO BOX 2558 AVON, CO 81620		PC	GENERAL	500
CARROLLTON SCHOOL OF THE SCARED HEART 3747 MAIN HIGHWAY MIAMI, FL 33133		PC	GENERAL	10,000
CATHOLIC CHARITIES 2050 BALLENGER AVE STE 400 ALEXANDRIA, VA 22314		PC	GENERAL	1,000
CATHOLIC COMMUNITY100 23RD AVE S SEATTLE, WA 98144		PC	GENERAL	5,000
CHARLOTTESVILLE AREA COMMUNITY FOUNDATION 114 4TH STREET SE CHARLOTTESVILLE, VA 22902		PC	GENERAL	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILD MIND INSTITUTE 445 PARK AVENUE NEW YORK, NY 10022		PC	GENERAL	8,333
CHILDREN'S HEARING & SPEECH FOUNDATION 3575 KASLO STREET NEW YORK, NY 10012		PC	GENERAL	1,000
CHOATE ROSEMARY HALL 333 CHRISTIAN STREET WALLINGFORD, CT 06492		PC	GENERAL	2,500
CLEVELAND HEARING & SPEECH CENTER 11635 EUCLID AVENUE CLEVELAND, OH 44106		PC	GENERAL	3,000
COLLEGIATE ANNUAL FUND 260 WEST 78TH STREET NEW YORK, NY 10024		PC	GENERAL	5,000
<b>Total . . . . .</b> ► <b>3a</b>				338,833

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLORADO ACADEMY 3800 SOUTH PIERCE STREET DENVER, CO 80235		PC	GENERAL	3,000
COLORADO OUTWARD BOUND 5161 SHERIDAN BLVD DENVER, CO 80212		PC	GENERAL	18,050
COLORADO PUBLIC RADIO 7409 SOUTH ALTON COURT CENTENNIAL, CO 80112		PC	GENERAL	500
COLORADO COLLEGE 14 E CACHE LA POUDE STREET COLORADO SPRINGS, CO 80903		PC	GENERAL	1,000
CONVENT OF THE SACRED HEART 1 EAST 91ST STREET NEW YORK, NY 10128		PC	GENERAL	2,000
<b>Total . . . . .</b> ► <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DENVER ACADEMY 4400 EAST LLIFF AVENUE DENVER, CO 80222		PC	GENERAL	2,000
DOMESTIC VIOLENCE & CHILD ADVOCACY CENTER PO BOX 5466 CLEVELAND, OH 44101		PC	GENERAL	500
DREAM WITH ME FOUNDATION 225 SOUTH LAKE AVE SUITE 1180 PASADENA, CA 91101		PC	GENERAL	6,500
DZI FOUNDATION565 SHERMAN STREET RIDGEWAY, CO 81432		PC	GENERAL	200
EAGLE RIVER WATERSHED COUNCIL 330 BROADWAY STREET EAGLE, CO 81631		PC	GENERAL	500
<b>Total . . . . .</b> ► <b>3a</b>				338,833

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ENDEAVOR MIAMI500 17TH STREET MIAMI BEACH, FL 33139		PC	GENERAL	1,500
FAIR CHANCE DC 2001 S STREET NW SUITE 310 WASHINGTON, DC 20009		PC	GENERAL	6,000
FAIRVIEW HIGH SCHOOL PARENT ORGANIZATION 1515 GREENBAR BLVD BOULDER, CO 80305		PC	GENERAL	4,000
FAMILY LEARNING CENTER 3164 34TH STREET BOULDER, CO 80301		PC	GENERAL	1,000
FLATIRONS ELEMENTARY PTO 1150 7TH STREET BOULDER, CO 80302		PC	GENERAL	4,000
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FRIENDS OF BOCA GRANDE COMMUNITY CENTER 131 1ST ST W BOCA GRANDE, FL 33921		PC	GENERAL	500
FRIENDS OF MOUNTAIN RESCUE 1055 EDWARDS VILLAGE BLVD EDWARDS, CO 81632		PC	GENERAL	500
FRIENDS OF THE BELMONT PUBLIC LIBRARY 336 CONCORD AVE PO BOX 125 BELMONT, MA 02478		PC	GENERAL	100
GAMMA PHI BETA FOUNDATION 6551 S REVERE PARKWAY STE 115 CENTENNIAL, CO 80111		PC	GENERAL	1,000
GEORGETOWN UNIVERSITY 37TH O STREETS NW WASHINGTON, DC 20057		PC	GENERAL	2,000
<b>Total . . . . .</b> ► <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GREATER BOSTON FOOD BANK 70 BAY AVENUE BOSTON, MA 02118		PC	GENERAL	500
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 31709		PC	GENERAL	2,500
HEADING HOME 529 MAIN STREET SUITE 100 CHARLESTOWN, MA 02129		PC	GENERAL	1,250
HOPE FOR HONDURAN CHILDREN FOUNDATION 19020 SHAKER BLVD CLEVELAND, OH 44122		PC	GENERAL	1,000
HYDE LEADERSHIP CHARTER SCHOOL 730 BRYANT AVE BRONX, NY 10474		PC	GENERAL	1,000
<b>Total . . . . .</b> ► <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
INCARNATION CENTER PO BOX 577 253 BUSHY HILL RD IVORYTON, CT 06442		PC	GENERAL	4,000
JOHANN FUST COMMUNITY LIBRARY 1040 W 10TH STREET BOCA GRANDE, FL 33921		PC	GENERAL	1,000
KUNC PUBLIC RADIO1901 56TH AVENUE GREELEY, CO 80634		PC	GENERAL	500
LEWIS AND CLARK COLLEGE 0615 SW PALATINE HILL ROAD PORTLAND, OR 97219		PC	GENERAL	12,000
MARYKNOLL FATHERS AND BROTHERS PO BOX 304 MARYKNOLL, NY 10545		PC	GENERAL	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
MARYKNOLL SISTERSPO BOX 311 MARYKNOLL, NY 10545		PC	GENERAL	5,000
MEALS ON WHEELS 1550 CRYSTAL DRIVE STE 1004 ARLINGTON, VA 22202		PC	GENERAL	1,500
MERCY CORPSPO BOX 2669 DEPT W PORTLAND, OR 97208		PC	GENERAL	500
METROPOLITAN MUSEUM OF ART 1000 5TH AVENUE NEW YORK, NY 10028		PC	GENERAL	10,000
MIDDLEBURY COLLEGE 139 SOUTH MAIN STREET MIDDLEBURY, VT 05753		PC	GENERAL	2,500
<b>Total . . . . .</b> ▶ <b>3a</b>				338,833

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MUSIC THEATRE GROUP10 JAY STREET NEW YORK, NY 10013		PC	GENERAL	3,000
NANTUCKET ATHENEUM1 INDIA STREET NANTUCKET, MA 02554		PC	GENERAL	500
NANTUCKET CONSERVATION FOUNDATION 118 CLIFF ROAD NANTUCKET, MA 02554		PC	GENERAL	500
NANTUCKET HISTORICAL ASSOCIATION 13 BROAD ST NANTUCKET, MA 02554		PC	GENERAL	5,500
NEPAL ADOPTIVE FAMILIES ASSOCIATION 900 WEST END AVENUE NEW YORK, NY 10025		PC	GENERAL	2,500
<b>Total . . . . .</b> ► <b>3a</b>				338,833

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
NEW ENGLAND AQUARIUM 1 CENTRAL WHARF BOSTON, MA 02110		PC	GENERAL	500
PENCILS FOR KIDS INC 114 SOUTH FLORES STREET LOS ANGELES, CA 90048		PC	GENERAL	1,000
PINE STREET INN44 HARRISON AVE BOSTON, MA 02118		PC	GENERAL	500
RANSOM EVERGLADES SCHOOL 3575 MAIN HWY MIAMI, FL 33133		PC	GENERAL	2,500
ROCKY MOUNTAIN PUBLIC BROADCASTING NETWORK 1089 BANNOCK ST DENVER, CO 80204		PC	GENERAL	500
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ROSIE'S PLACE889 HARRISON AVENUE BOSTON, MA 02118		PC	GENERAL	500
ROUNDUP RIVER RANCH 10 WEST BEAVER CREEK BLVD AVON, CO 81620		PC	GENERAL	2,000
SHARE OUR STRENGTH 1030 15TH STREET WASHINGTON, DC 20005		PC	GENERAL	2,500
SOCIETY OF THE SACRED HEART 4120 FOREST PARK AVE ST LOUIS, MO 63108		PC	GENERAL	68,000
ST NOEL CHURCH 35200 CHARDON ROAD WILLOUGHBY HILLS, OH 44094		PC	GENERAL	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST STEPHEN'S EPISCOPAL SCHOOL 6500 ST STEPHENS DR AUSTIN, TX 78746		PC	GENERAL	2,000
ST TIMOTHYS SCHOOL 8400 GREENSPRING AVENUE STEVENSON, MD 21153		PC	GENERAL	10,000
STEWARD SCHOOL ANNUAL FUND 11600 GAYTON RD RICHMOND, VA 23238		PC	GENERAL	5,000
SUSAN F SMITH CENTER 450 BROOKLINE AVE BOSTON, MA 02215		PC	GENERAL	500
TABOR ACADEMY66 SPRING STREET MARION, MA 02738		PC	GENERAL	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE ACCESS FUND 207 BOULDER CANYON DR BOULDER, CO 80302		PC	GENERAL	500
THE FENN SCHOOL ANNUAL FUND 516 MONUMENT STREET CONCORD, MA 01742		PC	GENERAL	500
THE OCEAN FOUNDATION 1320 19TH ST NW WASHINGTON, DC 20036		PC	GENERAL	1,000
THE RIVER'S SCHOOL 333 WINTER STREET WESTON, MA 02493		PC	GENERAL	10,000
THE WAINSCOTT WINDMILL FUND 7 MUCHMORE LANE EAST HAMPTON, NY 11937		PC	GENERAL	2,500
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
UNITED WAY205 EAST 42ND STREET NEW YORK, NY 10017		PC	GENERAL	500
UNIVERSITY OF COLORADO FOUNDATION 1800 GRANT STREET DENVER, CO 80203		PC	GENERAL	2,500
UNIVERSITY SCHOOL 2785 SOM CENTER ROAD HUNTING VALLEY, OH 44022		PC	GENERAL	5,000
USA MODERN PENTHALON ONE OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		PC	GENERAL	2,000
VAIL SYMPOSIUM 1000 S FRONTAGE ROAD W 103 VAIL, CO 81657		PC	GENERAL	1,500
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
VAIL VALLEY FOUNDATION 90 W BENCHMARK ROAD AVON, CO 81620		PC	GENERAL	1,000
VILAR CENTER FOR THE ARTS PO BOX 3822 AVON, CO 81620		PC	GENERAL	2,000
VVMV FDTN FBO JACK'S PL A CANCER CARING HOUSE 332 BEARD CREEK RD EDWARDS, CO 81632		PC	GENERAL	500
WALKING MOUNTAINS SCIENCE CENTER 82 EAST BEAVER CREEK BLVD AVON, CO 81620		PC	GENERAL	1,000
WESTCHESTER PLAYA VILLAGE 8939 SOUTH SEPULVEDA BLVD 326 LOS ANGELES, CA 90045		PC	GENERAL	3,500
<b>Total . . . . .</b> ► <b>3a</b>				338,833

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
WESTMINSTER SCHOOL 995 HOPMEADOW STREET SIMSBURY, CT 06070		PC	GENERAL	3,000
WORCESTER POLYTECHNIC INSTITUTE (WPI) 100 INSTITUTE RD WORCESTER, MA 01609		PC	GENERAL	7,000
ZENO MOUNTAIN FARM950 ZENO ROAD LINCOLN, VT 05443		PC	GENERAL	250
<b>Total . . . . . ▶</b> <b>3a</b>				338,833

**TY 2017 Accounting Fees Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING	4,600	4,600		0

**TY 2017 Investments Corporate Stock Schedule**

**Name:** CYRIL F & MARIE O'NEIL FOUNDATION  
**EIN:** 34-6523819

Name of Stock	End of Year Book Value	End of Year Fair Market Value
3MCO. 870 SHS	50,549	204,772
ADIENTPLC 129 SHS	6,009	10,152
ALTRIA GROUP INC. 3200 SHS	66,753	228,512
ASTRAZENECA PLC (ADR) 3800 SHS	89,278	131,860
AT&T INC. 5365 SHS	177,054	208,591
BCE INC. 5035 SHS	222,232	241,730
BOEING CO. 530 SHS	25,683	156,302
BRIGHTHOUSE FINANCIAL INC 306 SHS	14,012	17,944
CHEVRON CORP. 1925 SHS	142,031	240,991
CHUBB LTD. 1750 SHS	182,744	255,728
CISCO SYSTEMS INC. 7450 SHS	153,413	285,335
CONOCOPHILLIPS 3215 SHS	133,248	176,471
CORNING INC. 5515 SHS	112,658	176,425
DIAGEO PLC (ADR) 1800 SHS	137,882	262,854
DOWDUPONT INC. 3846 SHS	95,887	273,912
ELI LILLY & CO. 1640 SHS	78,965	138,514
EXXON MOBIL CORP. 2175 SHS	162,918	181,917
GENERAL ELECTRIC CO. 6600 SHS	229,403	115,170
GENUINE PARTS CO. 2335 SHS	113,674	221,848
HCP INC. 3950 SHS	122,280	103,016
HSBC HOLDINGS PLC ADR 2800 SHS	127,657	144,592
INTEL CORP. 4500 SHS	87,390	207,720
JOHNSON & JOHNSON 1915 SHS	109,728	267,564
JOHNSON CONTROLS INTERNATIONAL PLC 3735 SHS	167,162	142,341
JP MORGAN CHASE & CO. 2590 SHS	120,780	276,975
KIMBERLY-CLARK CORP. 1335 SHS	90,202	161,081
MERCK & CO. INC. 3615 SHS	120,034	203,416
METLIFE INC. 3940 SHS	148,790	199,206
MICROSOFT CORP. 2305 SHS	44,032	197,170
NEXTERA ENERGY INC 1705 SHS	84,928	266,304

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
NOVARTIS AG (ADR) 2235 SHS	165,340	187,651
PFIZER INC. 6530 SHS	203,049	236,517
PHILIP MORRIS INTERNATIONAL INC. L,470 SHS	65,923	155,306
RAYTHEON CO. L,190 SHS	62,317	223,542
ROYAL DUTCH SHELL PLC (ADR) CL B 2780 SHS	198,950	189,846
SIEMENS AG (ADR) 1635 SHS	114,914	113,256
SUNTRUST BANKS INC. 1790 SHS	118,067	115,616
THE TRAVELERS COMPANIES INC. 1600 SHS	63,720	217,024
UNILEVER NV (ADR) 3700 SHS	95,163	208,384
WELLS FARGO & CO. 3600 SHS	203,266	218,412
WELLTOWER INC. 3055 SHS	129,508	194,817

**TY 2017 Other Expenses Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISCELLANEOUS	641	641		0
CUSTODY FEE	5,131	5,131		0
BOOKKEEPING	7,050	5,000		2,050

**TY 2017 Other Professional Fees Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT ADVISORY	41,252	41,252		0

**TY 2017 Taxes Schedule****Name:** CYRIL F & MARIE O'NEIL FOUNDATION**EIN:** 34-6523819

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	4,187	4,187		0