# SCANNED FEB 1 3 2019

Form **990-PF** 

# EXTENSION GRANTED TO 11/15/18 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2017
Open to Public Inspection

$\overline{}$	ndar year 2017 or tax year beginning		, and ending		
<del>,                                     </del>	f foundation	<u>.                                    </u>		A Employer identification	number
	UNGER FOUNDATION				
	ROBERT P. MCMANUS			34-1929633	
	and street (or P O box number if mail is not delivered to street	et address)	Room/suite	B Telephone number	•
P.O	. BOX 926			216-387-18	92 /
City or 1	own, state or province, country, and ZIP or foreign	postal code		C If exemption application is p	ending, check here
	SON, OH 44236	·			•
G Check	call that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organizations	s, check here
	Final return	Amended return			
	Address change	Name change		Foreign organizations me check here and attach co	eting the 85% test, emputation
H Checl	type of organization: X Section 501(c)(3)	exempt private foundation	(-)4	E If private foundation sta	tus was terminated
Se Se	ection 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	under section 507(b)(1)	
I Fair m	arket value of all assets at end of year   J Accou	nting method: X Cash	Accrual	F If the foundation is in a	60-month termination
(from	Part II, col. (c), line 16)	Other (specify)		under section 507(b)(1)	
\$	1,742,974. (Part I, co	lumn (d) must be on cash bası	s.)		
Part I	Analysis of Revenue and Expenses	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
•	(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	(cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check X if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities [	94,983.	92,108.		STATEMENT 1
58	Gross rents				
t	Net rental income or (loss)				
_ 6a	Net gain or (loss) from sale of assets not on line 10	1,866.			
뤰	Gross sales price for all 2014 C02			PEC	EVED
Revenue 7	Capital gain net income (from Part IV, line 2)		1,866.	INLO	
<u>ه</u> ا	Net short-term capital gain				SO
9	Income modifications			18 NUV 2	1 2018
10a	Gross sales less returns and allowances				<u> </u> <u> </u> <u> </u> <u> </u>
1	Less Cost of goods sold			1 000	NIT
0	Gross profit or (loss)			00.0	111, 01
11	Other income				<u> </u>
12	Total. Add lines 1 through 11	96,849.	93,974.		<u> </u>
13	Compensation of officers, directors, trustees, etc	36,000.	3,600.		32,400.
14	Other employee salaries and wages				
15	Pension plans, employee benefits			<u></u>	
မွ် 16a	Legal fees				
Sia t	Accounting fees STMT 2	6,567.	6,567.		0.
٦I	Other professional fees STMT 3	8,000.	0.		8,000.
e 17	Interest				
	Taxes STMT 4	648.	7.		0.
.설 19	Depreciation and depletion				
Administr 20 19	Occupancy				
	Travel, conferences, and meetings				
P 22	Printing and publications				
	Other expenses STMT 5	14,612.	14,243.		369.
튍 24	Total operating and administrative				
Operating 52	expenses. Add lines 13 through 23	65,827.	24,417.		40,769.
Ö 25	Contributions, gifts, grants paid	95,000.			95,000.
	Total expenses and disbursements.				
	Add lines 24 and 25	160,827.	24,417.		135,769.
27					1
	Excess of revenue over expenses and disbursements	<63,978.>			
t	Net investment income (if negative, enter -0-)		69,557.		
(	Adjusted net income (if negative, enter -0-)			N/A	
					Farm QQQ-DE (2017)

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2017)

2017.05000 THE UNGER FOUNDATION C/O 19296U\_1

i D	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	of year ,
× • ;	,ar t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			,
	2	Savings and temporary cash investments	16,765.	45,006.	45,006.
	3	Accounts receivable			GENERAL DEST
		Less: allowance for doubtful accounts	Tablerder and reminent or defended with the color of the section	amministration and management of the state o	Land her wine marked in his hinds on the hinds of the hinds of
	4	Pledges receivable ►			
	'	Less: allowance for doubtful accounts		Bandillike diwait nanamananan azarta akimakista asa	In in minimum a summaring minimum messeum at the state of
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	.7	Other notes and loans receivable	Taken in the same of the same		
	''	Less: allowance for doubtful accounts			
<b>,</b>	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ass	1 -	Investments - U.S. and state government obligations			
		Investments - corporate stock STMT 6	1,427,733.	1,378,722.	1,423,159.
		Investments - corporate bonds STMT 7	281,747.	238,367.	255,597.
	,	Investments - fand, buildings, and equipment basis			
	l''	Less accumulated depreciation	Indiamental desired for the second of the se	antimental market have been a fine and a fin	The control of the co
,	12	Investments - mortgage loans			<del></del>
	13	Investments - other STMT 8	17,822.	17,994.	19,212.
	14	Land, buildings, and equipment: basis		The Particular Control	
	''	Less accumulated depreciation	market at the second and the first second second	والمساسلة والمساسسة المعارس المساسسة والمساسسة والمساسسة والمساسسة المعارسة والمساسسة والمساسة والمساسسة والمساسة والمساسسة والمساسة والمساسسة والمساسة	
	15	Other assets (describe		<del></del>	<del> </del>
	l	Total assets (to be completed by all filers - see the	<del></del>		
	10	instructions. Also, see page 1, item ()	1,744,067.	1,680,089.	1 742 974
	17	Accounts payable and accrued expenses	2,744,0074	1,000,000.	1,742,974.
	18	Grants payable .			
	19	Deferred revenue	-	· · · · · · · · · · · · · · · · · · ·	
ies	20		<u> </u>		
Liabilitie	21	Loans from officers, directors, trustees, and other disqualified persons  Mortgages and other notes payable			
Lia	22	Other liabilities (describe			
	"	Other Habilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_	23	Foundations that follow SFAS 117, check here			
	İ	and complete lines 24 through 26, and lines 30 and 31.			
S	24	Unrestricted			
or Fund Balances	25	Temporarily restricted			
Jafa		Permanently restricted			
<u> </u>	-"	Foundations that do not follow SFAS 117, check here			
Ę	l	and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Ass	29	Retained earnings, accumulated income, endowment, or other funds	1,744,067.	1,680,089.	
Net/	30	Total net assets or fund balances	1,744,067.	1,680,089.	
Z					
	31	Total liabilities and net assets/fund balances	1,744,067.	1,680,0894	
				<del></del>	
[ F.	art	Analysis of Changes in Net Assets of Fund b	diances		
ī	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	1,744,067.
		amount from Part I, line 27a		2	<63,978.>
		r increases not included in line 2 (itemize)		3	0.
		lines 1, 2, and 3		4	1,680,089.
		eases not included in line 2 (itemize)	_	5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	1,680,089.
_					Form <b>990-PF</b> (2017)

34-	1	9	2	9	6	3	3	
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		es for Tax on Inv					TTACHE		ATEM	
		f property sold (for exam common stock, 200 shs. :		te,	J P	- Puro	hase J 😘	c) Date a (mo., da	icquired ly, yr.)	(d) Date sold (mo., day, yr.)
1a					۲-	5011	1			
Ь										
<u>C</u>		<del></del>			<u> </u>					
_d	***	· · · · · · · · · · · · · · · · · · ·		<del>.</del>	┼					
<u>e</u>	T (0.D							41.0		<u> </u>
(e) Gross sales price		reciation allowed or allowable)		st or other basis expense of sale			(		in or (loss) (f) minus (	
<u>b</u>	ļ								<u>.</u>	
<u>c</u>	<u> </u>									
e 304,603.				200 72	<del>, ,  </del>					1 966
Complete only for assets show		Imp (h) and owned by th	o foundation	302,73					-1 (h)	1,866
Complete only for assets shown	<del>1</del>	Adjusted basis		cess of col. (I)			(I) ( col. (i	k), but n	ol. (h) gain ot less thar	minus 1 <b>-</b> 0-) <b>or</b>
(i) FMV as of 12/31/69		of 12/31/69	over (K)	col. (j), if any	}		,	Lösses (	from col. (	h)) ´
a										
b										
C	<u> </u>				[					
<u>d</u>										1 000
<u>e</u>	<u> </u>				<del>-</del>					1,866
O Constal days not speeme or (not a	onital loos)	If gain, also enter i			}	,				1,866
2 Capital gain net income or (net c	•	If (loss), enter -0-		1	가	2				1,000
3 Net short-term capital gain or (Ic If gain, also enter in Part I, line 8		I in sections 1222(5) and	(6).		۱۱					
If (loss), enter -0- in Part I, line 8	R				<b>]</b> [	3			N/A	
Rart V Qualification	Jnder Sec	tion 4940(e) for F	Reduced	Tax on Net	Inve	stm	ent Incon	ne		
(For optional use by domestic prival	te foundations	subject to the section 49	40(a) tax on	net investment in	come.	)				
If section 4940(d)(2) applies, leave	this nart hlank									
. ,	-									
Was the foundation liable for the sec				•	riod?					Yes X N
If "Yes," the foundation doesn't qual  Enter the appropriate amount in					ntries.					
(a)	Cacil Coldinii	(b)	a doctions bei	or o making any o	(c)			<u> </u>		(d) oution ratio
Base periód years Calendar year (or tax year beginn	ung in)	Adjusted qualifying distr	ibutions	Net value of no		ıtable-	use assets	(	Distrit col. (b) div	oution ratio rided by col. (c))
2016		107	,192.		1	,70	0,339.			.06304
2015			2,000.				6,344.	<u> </u>		.04122
2014			,500.			_	3,082.	<b></b>		.04806
2013			316.				<u>3,817.</u>	<u> </u>		.08042
2012		114	1,043.	L	<u>+</u> _	, 95	3,000.	<del>                                     </del>		.05839
O Takal of line 4 column (d)								,		.29115
<ul><li>2 Total of line 1, column (d)</li><li>3 Average distribution ratio for the</li></ul>	5-voor boco s	period - divide the total or	i lina 2 hv E i	O or by the numb	er of v	earc		2		. 2711
the foundation has been in exist			i lille 2 by 5.	o, or by the name	ici Ui y	cai s		3		.05823
the foundation has been in exist	U1100 11 1033 1110	in o yours								
4 Enter the net value of noncharita	ble-use assets	for 2017 from Part X, Iir	ne 5					4		1,739,903
		·							<del>-</del> -	
5 Multiply line 4 by line 3								5		101,316
										606
6 Enter 1% of net investment inco	me (1% of Par	t I, line 27b)						6		696
								,		102,012
								7		102,012
7 Add lines 5 and 6										
	m Part XII. lin	e 4						8		135.769
8 Enter qualifying distributions fro			th and com	alete that nart user	nn a 1º	% tav :	ate	8		135,769
			1b, and comp	olete that part usir	ng a 19	% taxı	ate.	8		135,769

THE UNGER FOUNDATION	<b>9</b>			
Form 990-PF (2017) C/O ROBERT P. MCMANUS			4-192	
Part VI Excise Tax Based on Investment Income (Section 49	940(a), 4940(b), 4940	(e), or 494	8 - see	instructions)
1a Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 ar	nd enter "N/A" on line 1.	J ·     [5]		
Date of ruling or determination letter: (attach copy of letter if	necessary-see instructions)	<u> </u>	Tallan and	
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here	➤ X and enter 1%	<b>}</b> L	1	696.
of Part I, line 27b		i v		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter	4% of Part I, line 12, col. (b)	). 丿 🏗		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only	; others, enter -0-)	L	2	0.
3 Add lines 1 and 2			3	696.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	y, others, enter -0-)	<u> </u>	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		Į.	5	696.
6 Credits/Payments.	1 1			
a 2017 estimated tax payments and 2016 overpayment credited to 2017		840.		
<b>b</b> Exempt foreign organizations - tax withheld at source	6b	0.	To have the same of	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.		
d Backup withholding erroneously withheld	6d	0.		in restriction of the second second
7 Total credits and payments. Add lines 6a through 6d		_	7	840.
8 Enter any <b>penalty</b> for underpayment of estimated tax. Check here X if Form 2220 is	attached		8	. 0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		<b>▶</b>	9	111
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		<b>&gt;</b>	10	144.
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax	144. Re	funded 🖊 📗	11	0.
Part VII-A Statements Regarding Activities				Yes No
1a During the tax year, did the foundation attempt to influence any national, state, or local le	egisiation or did it participate	or intervene in		<del>                                     </del>
any political campaign?	0 0	6		<del></del>
b Did it spend more than \$100 during the year (either directly or indirectly) for political put			on	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copi	es of any materials published	or or		
distributed by the foundation in connection with the activities.				1c X
c Did the foundation file Form 1120-POL for this year?	the years			1c A
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during		0.		
(1) On the foundation. > \$ 0. (2) On foundation manage				
e Enter the reimbursement (if any) paid by the foundation during the year for political expe	enditure tax imposed on foun	Ualiuli		
managers. > \$ 0.	1DC2		1	2 X
2 Has the foundation engaged in any activities that have not previously been reported to the	it ino		'	
If "Yes," attach a detailed description of the activities.  3 Has the foundation made any changes, not previously reported to the IRS, in its governing.	na instrument articles of inco	ornoration or		
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ng matrument, articles of mot	orporation, or		3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the	vear?			4a X
b If "Yes," has it filed a tax return on Form 990-T for this year?	year ·		N/A	4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	oar?		,	5 X
If "Yes," attach the statement required by General Instruction T	Jai ·			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfies	d either:			
By language in the governing instrument, or	o omior,			
By state legislation that effectively amends the governing instrument so that no manda	atory directions that conflict u	with the state la	w	
remain in the governing instrument?	atory unoutions that conflict v	the state la	••	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," co	amplete Part II col (c) and E	Part XV		7 X
, Die the foundation have at least φυ,συσ in assets at any time during the year. In 165, στ	5111p10t0 1 art 11, 001. (0), and 1	WILL LAND		
8a Enter the states to which the foundation reports or with which it is registered. See instru	ictions <b>&gt;</b>			
The First the states to milion the touridation reholds of mith milion it is reflected. See their of				

Form **990-PF** (2017)

X

**b** If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresse

year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar

of each state as required by General Instruction G? If "No," attach explanation

SEE STATEMENT 9

11 A lary time during the year, did the foundation, decelly or indirectly, our a controlled entity within the meaning of escano 512(1) 139 / 11 √ 125 (and the foundation, decelly or indirectly, our a controlled entity within the meaning of escano 512(1) 139 / 11 √ 125 (and the foundation or add a subtribution to a dornal advised fund over which the foundation or a disqualitied person had advisory privileges?  17 √ 125 (and the foundation clinic) with the public inspection requirements for its amough entering and exemption application?  18 The blooks are one or of ₱ ■ COSBET ₱ . MCMANUS  19 Feb. 19 (AND 19 12 × 12 × 12 × 12 × 12 × 12 × 12 × 1			990-PF (2017) C/O ROBERT P. MCMANUS 34-19	29633		Page 5
11 A any time during the year, did the foundation, denaity or indevelly, own a controlled entity within the meaning of scalons 512(b)(15)(15)(17)(15) (17)(	<b>t</b> '.	<u>"</u> [_9	Statements Regarding Activities (continued)		15.0	
section 57(p) (13) If If Yes, Tatach schedule. See metructions  12 bid the foundation make a disknotion to a doors alread fluid over which the foundation or a disqualited person had advisory privileges?  13 bid the condition congly with the public inspection requirements for its annual returns and exemption application?  Withouts address   (NONE)  14 The bodds are micro of   NOBERT P. MCMANUS  15 Section 4947(a)(1) more empt charable trusts fluig from 930PF in lieu of Form 1041 - charck here and enter the amount of 1se-xemple interest repeated or accused dump the year  16 A any time dump clained by 2.0. BOX 92.6, HUDSON, OH  17 A any time dump clained by 2.0. BOX 92.6, HUDSON, OH  18 Section 4947(a)(1) more empt charable trusts fluig from 930PF in lieu of Form 1041 - charck here and enter the amount of 1se-xemple interest repeated or accused dump the year  16 A any time dump clained by 2.0. BOX 92.6, HUDSON, OH  17 A any time dump clained by 2.0. In the 10 form 1041 - charck here and enter the amount of 1se-xemple interest repeated or accused dump the year  18 A any time dump clained by 2.0. In the 10 form 1041 - charck here and enter the amount of 1se-xemple interest repeated or accused dump the year  18 A any time dump clained by 2.0. In the 10 form 1041 - charck here and enter the amount of 1se-xemple interest repeated or accused dump the year  19 A any time dump clained by 2.0. In the 10 form 1041 - charck here and enter the mannel of the form 1041 - charck here because the second or ore repeated interest provided or accused the year  10 Form 1472 OF any time in the 10 form 1041 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - charck here because the year of the form 1141 - ch				<u> K</u> at	Yes	No
12 bit the foundation make a distribution to a donor advised fund over which the foundation or a disqualited person had advisory privileges?  13 Dit the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ► (RONE)  13 X  13 X  14 The books are in care of ► ROBERT P. MCMANUS  15 Section 447(31) nonexempt charable tribust laining Form 99-PF in leu of Form 1941 - check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and the full received or accrued during the year and the full received or accrued during the year and enter the amount of tax-exempt interest received or accrued during the year and the full received or accrued during the year and the full received or accrued during the year and the full received or accrued the year and year year year year year  15		11		- 1	ł	1
11 'Yes, 'attach statement. See instructions   12			section 512(b)(13)? If "Yes," attach schedule. See instructions	11	<u> </u>	X
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  Westers address ► (NONE)  14 The books are in case of ► ROBERT P. MCMANUS  15 Section 497(a)(1) nonexempt citaritable trusts fining from 990-PP in lieu of Form 1041 - check here and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exemption and thing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ►  Fige TV IVIPE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  15 N/A  16 During the year, did the foundation (citize directly or indirectly), (1) Engage in the sale or exchange, or isasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them fron) a disqualited person? (4) Pays compensation to, or pay or reimburse the expenses of, a dequalited person? (5) Transfer any monne or assets to a dequalited person (credit Not if the foundation of government official person (credit Not if the foundation of government official person (credit Not if the foundation of government official person (credit Not if the foundation appear in a prior year in any official person (6) Agrate to pay money or acceptify to a government official five, by the credit of the year person of the exceptions described in Regulations  16 All years of the year's to 14(1)(4)(5)(6) and year of the acts fail to quality under the exceptions described in Regulations  17 Yes  N		12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  Westers address ► (NONE)  14 The books are in case of ► ROBERT P. MCMANUS  15 Section 497(a)(1) nonexempt citaritable trusts fining from 990-PP in lieu of Form 1041 - check here and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exempt interest received or accrued during the year and enter the amount of lax-exemption and thing requirements for FinCEN Form 114. If Yes, enter the name of the foreign country ►  Fige TV IVIPE Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  15 N/A  16 During the year, did the foundation (citize directly or indirectly), (1) Engage in the sale or exchange, or isasing of property with a disqualited person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualited person? (3) Furnish goods, services, or facilities to (or accept them fron) a disqualited person? (4) Pays compensation to, or pay or reimburse the expenses of, a dequalited person? (5) Transfer any monne or assets to a dequalited person (credit Not if the foundation of government official person (credit Not if the foundation of government official person (credit Not if the foundation of government official person (credit Not if the foundation appear in a prior year in any official person (6) Agrate to pay money or acceptify to a government official five, by the credit of the year person of the exceptions described in Regulations  16 All years of the year's to 14(1)(4)(5)(6) and year of the acts fail to quality under the exceptions described in Regulations  17 Yes  N			If "Yes," attach statement. See instructions	12		X
Westerla address ► (NONE)  14 The books are in cars of \$\text{P.O. BOX 9.26}\$, HUDSON, OH  15 Section 497(3)(1) nonexempt charitable trusts thing ProsPFF in lieu of Form 1041 - check here and enter the amount of tax-evempt interest received or accrued during the year  16 At any time during calendar year 2017, of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►  15 N/A  16 At any time during calendar year 2017, of the foundation have an interest in or a signalure or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filting requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►  15 N/A  16 Form 4720 if any item is checked in the "Yes" column, uncless an exception applies.  18 Jumps they say, did the foundation (either directly or indirectly),  10 Engage in the sale or exchange, or leasing of property with a disqualified person?  10 Engage in the sale or exchange, or leasing of property with a disqualified person?  11 Engage in the sale or exchange, or leasing of property with a disqualified person?  12 Engage in the sale or exchange, or leasing of property with a disqualified person?  13 Finnesh goods, servoids, or leasing of property with a disqualified person?  14 Engage in the sale or exchange, or leasing of property with a disqualified person?  15 Engage in the sale or exchange, or leasing of property with a disqualified person?  16 Engage in the sale or exchange, or leasing of property with a disqualified person?  17 Engage in the sale or exchange, or leasing of property with a disqualified person?  18 Interest property or leasing a section of the section of		13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
14 The books are in care of \bar{\text{NOBRY P. MCMANUS}}				<u> </u>		
Located at P.P.O. BOX 926, HUDSON, OH  18 Section 4947(9)(1) nonsempt chantable trusts filing form 930-97 in lisu of Form 1041 - check here and enter the amount of tax-exempt interest recoved or accrued during the year  18 At any time during claendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.  Part VII-ES! Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept in from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept item from) a disqualified person?  (4) Pay complementation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person? or make a grant to or to employ the official for a period after termination of government ensemble, item activation of complements service, in terminating within 30 days.)  16) Agree to pay money or property to a government official? (Exception, Check No"  17 the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 30 days.)  18		14	The books are in care of NOBERT P. MCMANUS  Telephone no. NOBERT P. MCMANUS	387-1	892	
15 Section 4947[a](1) monexempt charactable trusts titing Form 980-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year.  16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securines, or other financial account in a foreign country?  15 Set the instructions for exceptions and filing requirements for FinicEN Form 114, If "Yes," enter the name of the foreign country?  16 Peart VIDES Statements Regarding Activities for Which Form 4720 May Be Required  17 Febrat VIDES Statements Regarding Activities for Which Form 4720 May Be Required  18 Febrat VIDES Statements Regarding Activities for Which Form 4720 May Be Required  19 Febrat VIDES Statements Regarding Activities for Which Form 4720 May Be Required  19 Febrat VIDES Statements Regarding Activities for Which Form 4720 May Be Required  10 During the year, did the foundation felter directly on inducedly).  11 Financial and the second of the foundation felter directly on inducedly).  12 Borrow money from, lend money to, or otherwise extended credit to (or accept in from) a disqualified person?  13 Furnish goods, services, or facilities to (or accept them from) a disqualified person?  14 Pay compinensation to, or pay or rembruse the expenses of, a disqualified person?  15 Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  16 Agree to pay money or property to a powerment official? (Exception, Check "No" of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 dispuses the exception of described in Regulations section 53.4941(d) 3 or in a current notice regarding disaster assistance, check here  19 Dut the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulations section 54.941(d) or 49.42(f)(5) and						
and enter the amount of tax-exempt interest received or accrued during the year  16 All any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  See the instructions for exceptions and filing requirements for FindEN Form 114. If "Yes," enter the name of the foreign country?  Part VII-B3 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, leid moneys to, or otherwise extend for did to for accept it from) a disqualified person?  (3) Firmship goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation it, or pay or reminutes the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation appeal of make a grant to 1 or enploy by the ordinal for a period after termination of government service, if terminating within 90 days.)  b if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 3.494 (10)-3 or in a current notice regarding dissates assistance? See instructions  Organizations relying on a current notice regarding dissates assistance? See instructions  Organizations relying on a current notice regarding dissates assistance? See instructions  Organizations relying on a current notice regarding dissates assistance? See instructions  Organizations relying on a current notice regarding dissates assistance, and the provision of section 4942 (10) and 4942 (10) and 4942 (10) and 494		15				$\overline{\Box}$
See No   Securities, or other financial account in a foreign country?   See the instructions for exceptions and filing requirements for FinCEN Form 114, if "Yes," enter the name of the foreign country.   March   See No   See		1	· · · · · · · · · · · · · · · · · · ·	У.	ι/Δ	
Seauthes, or other financial account in a foreign country?  Sea the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country.    Fart VII-E3 Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any term is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  1) Engage in the sale or exchange, or lessing of brown undercity.  1) Engage in the sale or exchange, or lessing of brown or indirectly.  1) Engage in the sale or exchange, or lessing of brown and disqualified person?  2) Borrow money from, lend money to, or disease of the file of the sale of exchange, or lessing of the result of or accept them from) a disqualified person?  3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  4) Pay compensation to, or pay or remburs the expenses of, a disqualified person?  5) Transfer any income or assests to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  6) Agree to pay money or property to a government official? (Exception, Check 'No'  1) If the foundation of government service, if terminating within 90 days.)  2) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 33.491(0)-3 or in a current notice regarding disaster assistance? See instructions  2) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 34.91(0)-3 or in a current notice regarding disaster assistance? See instructions  3) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regulations section 34.91(0)-3 or in a current notice regarding disaster assistance? See instructions  3) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to quality under the exceptions described in Regul		16				No
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►  Part VII-B*] Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  1a During the year, did the foundation (either directly or indirectly).  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person? or make any of either available for the benefit or use of a disqualified person? or make any of either available for the benefit or use of a disqualified person? or make any of either available for the benefit or use of a disqualified person? or make any of either available for the benefit or use of a disqualified person?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, il terminating within 90 days.  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, il terminating within 90 days.  (8) If any answer is "Yes" to (16)*(-16)*, did any of the acts discribed in a epithological person in a current notice regarding disaster assistance? See instructions  Section 53.4941(0)*3 or in a current notice regarding disaster assistance, check have the foundation and secure to the first day of the lax year beginning in 2017?  2 Taxes on failure to distribute money (section 4942) (does not apply for years the foundatio		10	t-	10	103	
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(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance? See instructions  Organizations relying on a current notice regarding disaster assistance, check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5));  a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?  If "Yes," itst the years I be a see that the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of section 4942(a)(2) are being applied to any of the year's undistributed income? (If applying section 4942(a)(2) to all years listed,					a	
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valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  4b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?					7 F 9	
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c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		•		eri i	NEW TANK	أنكنا
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			statement - see instructions.)	2b	ļ	
during the year?  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	# 13 - 1 ·		
during the year?  b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  1 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  2 b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?			<b>&gt;</b>			
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  1		3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	10 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	15	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X			during the year? $ extstyle  extsty$	)   · · · ·		1
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X		b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X						
Form 4720, to determine if the foundation had excess business holdings in 2017.)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X				1.0	1 4 %	震, 国
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4a X  X  4b X			·	. 3b	Magnicum 11 H 1991	pastiga, dien mil
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?  4b X		40				X
had not been removed from jeopardy before the first day of the tax year beginning in 2017?				70 200	Kagg F	
		U		المالية المالي المالية المالية	د المحتمد ا	
			had not been removed from Jeopardy before the lifst day of the tax year beginning in 2017.		0-PF	

Par	18 (
	10 1

Partivil-Ba Statements Regarding Activities for Which F	orm 4/20 May Be Re	equired (continu	ued)						
5a During the year, did the foundation pay or incur any amount to:			3	Y	es No				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	4945(e))?	Ye	s X No						
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indire	ctly,	1.0	hab					
any voter registration drive?	any voter registration drive?								
(3) Provide a grant to an individual for travel, study, or other similar purposes?	>	Ye	s X No						
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section		ļ.						
4945(d)(4)(A)? See instructions		Ye	s X No						
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fo		13						
the prevention of cruelty to children or animals?		Ye	s 🗓 No 🖁						
b if any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described in	Regulations	- 1						
section 53.4945 or in a current notice regarding disaster assistance? See instru	ctions		N/A	5b					
Organizations relying on a current notice regarding disaster assistance, check h	ere								
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it maintair	ned							
expenditure responsibility for the grant?	N	/A 🔲 Ye	s 🔲 No 🏅						
If "Yes," attach the statement required by Regulations section 53.4945-5(d).	i.		1. 8						
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on		1. 1.	ænd.					
a personal benefit contract?		Ye	s X No	To The State	T. P. S. C.				
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a premium of the foundation of the foundation of the premium of the foundation of the founda	ersonal benefit contract?		_	6ь	<u> </u>				
If "Yes" to 6b, file Form 8870.		<u></u>							
7a At any time during the tax year, was the foundation a party to a prohibited tax si		Ye							
b If "Yes," did the foundation receive any proceeds or have any net income attribute			N/A	7b					
Partivilla Information About Officers, Directors, Truste Paid Employees, and Contractors	es, Foundation Man	agers, Highly							
1 List all officers, directors, trustees, and foundation managers and th									
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation ( (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	acco allo	Expense ount, other owances				
ALAN F. UNGER	PRESIDENT/TRU								
L6 BAYVIEW AVENUE				1					
MILL VALLEY, CA 94941	20.00	36,000.	0.	1	0.				
ROBERT P. MCMANUS	SECRETARY/TRU	STEE							
P.O. BOX 926		Ų		1					
HUDSON, OH 44236	1.00	0.	0.		0.				
GERALD F. UNGER	TRUSTEE								
9 HASKELL DRIVE				i					
BRATENAHL, OH 44108	1.00	0.	0.	<u> </u>	0.				
				<u>`</u>					
Compensation of five highest-paid employees (other than those incl		nter "NONE."	(d) 0 - t - b - t t -	<del>1</del>					
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco allo	Expense ount, other owances				
NONE									
				<u> </u>					
				-					
		<u></u>		<u> </u>					
·									
,				<u> </u>					
Total number of other employees paid over \$50,000			<b>•</b>		0				
			Forn	n <b>990-l</b>	PF (2017)				

# THE UNGER FOUNDATION C/O ROBERT P. MCMANUS

Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, en	ter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		,
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities		<u>▶</u>   0
List the foundation's four largest direct charitable activities during the tax year. Include relevant standard of organizations and other beneficiaries served, conferences convened, research papers provided the conference of the convened	atistical information such as the roduced, etc.	Expenses
1 N/A		0
2		0.
3		
4		,
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 NONE		0.
2		
All other program-related investments. See instructions. 3 NONE		
		0.
Total. Add lines 1 through 3	<b></b>	0.
		Form <b>990-PF</b> (2017)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1 684 453.
ь		1b	1,684,453. 81,946.
c		1c	01,540.
d		1d	1,766,399.
_	Reduction claimed for blockage or other factors reported on lines 1a and	10	1,700,333.
٠	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,766,399.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,496.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,739,903.
6	Minimum investment return. Enter 5% of line 5	6	86,995.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an		00,555.
<u>.</u>	foreign organizations, check here and do not complete this part.)	u certain	
1	Minimum investment return from Part X, line 6	1	86,995.
2a	Tax on investment income for 2017 from Part VI, line 5		
ь	Income tax for 2017. (This does not include the tax from Part VI.)		
6	Add lines 2a and 2b	20	696.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	86,299.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	86,299.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	86,299.
Ē	art XII Qualifying Distributions (see instructions)		
느	are zam jung Dieta datiene (see manuchons)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	135,769.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	_ <del></del>
3	Amounts set aside for specific charitable projects that satisfy the,		
a	Suitability test (prior IRS approval required)	3a	
Ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	135,769.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	696.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	135,073.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of	ualifies fo	or the section
	4940(e) reduction of tax in those years.		

Form **990-PF** (2017)

### Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2016	2016	2017
1 Distributable amount for 2017 from Part XI,				96 200
line 7				86,299.
2 Undistributed income, if any, as of the end of 2017			0	
a Enter amount for 2016 only			0.	
ь Total for prior years:		0		
Evano distributions correspond to 0017		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012 2,404. b From 2013 59,443.				
c From 2014		•		
d From 2015				
e From 2016 23,841.	05 600			
f Total of lines 3a through e	85,688.		<u> </u>	
4 Qualifying distributions for 2017 from				
Part XII, line 4: ► \$ 135,769.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior		,		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			06 200
d Applied to 2017 distributable amount	40 470			86,299.
e Remaining amount distributed out of corpus	49,470.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:			·	
2 Corpus Add lines 3f, 4c, and 4e Subtract line 5	135,158.			
b Prior years' undistributed income. Subtract		-		
line 4b from line 2b		0.		
c Enter the amount of prior years'			···	
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		_ 0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				<u> </u>
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	2,404.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	132,754.			
10 Analysis of line 9				
a Excess from 2013 59,443.				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016 23,841.				
e Excess from 2017 49,470.				000 PE (00/5)

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THE UNGER FOUNDATION Form 990-PF (2017) C/O ROBERT P. MCMANUS 34-1929633 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(1)(3) or 4942(1)(5) Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (a) 2017 (b) 2016 (c) 2015 (d) 2014 income from Part I or the minimum (e) Total investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter; (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets Part XV at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: SEE STATEMENT 10 b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2017)

Form 990-PF (2017) C/O ROBERT P. MCMANUS
Part XV | Supplementary Information (continued)

Part XV Supplementary Information	n (continued)			
3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	- CONTRIBUTION	
a Paid dunng the year				
		1		
CITY CLUB OF CLEVELAND	N/A	N/A	TO ASSIST 501(C)(3)	
850 EUCLID AVENUE		1	ORGANIZATION	
CLEVELAND, OH 44114	<del> </del>	<del> </del>		10,000.
CROATIAN SCHOLARSHIP FUND	N/A	N/A	TO ASSIST 501(C)(3)	
P.O. BOX 290			ORGANIZATION	F 000
FAN RAMON, CA 94583	<del>                                     </del>		<del> </del>	5,000.
THE LEVIN COLLEGE - CLEVELAND STATE	N/A	N/A	TO ASSIST 501(C)(3)	
NIVERSITY			ORGANIZATION	`
1717 EUCLID AVENUE, #UR32 CLEVELAND, OH 44115		}		50,000.
DEVELORD, OR 44113	1	<del></del>	<del>-</del>	30,000.
			\	
JNIVERSITY OF CALIFORNIA, BERKELEY	N/A	N/A	TO ASSIST 501(C)(3)	
2484 SHATTUCK AVENUE BERKELEY, CA 94720	,		ORGANIZATION	30,000.
SERRELEI, CA 94/20			<del> </del>	
•		}		
Total			<b>▶</b> 3a	95,000.
b Approved for future payment		Ì		•
NONE		1		
NONE				
		1		
<u> </u>		<del></del>	<del>                                     </del>	
		1		
		1		
		!		
		<del> </del>		
	]			
	1			
Total			<b>▶</b> 3b	0. rm <b>990-PF</b> (2017)

### Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code	Amount	i idilicilon income
a			<b>!</b>		
b		<del>-</del>			
C			L		ļ
d					
e					·
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					<u></u>
investments					
4 Dividends and interest from securities					94,983.
5 Net rental income or (loss) from real estate:			<u> </u>		
a Debt-financed property					
b Not debt-financed property					<del></del>
6 Net rental income or (loss) from personal			$\vdash$		
· · · ·			[		
property 7 Other investment income			<del> </del>	<del></del>	<del></del>
			├		
8 Gain or (loss) from sales of assets other					1 066
than inventory			-		1,866.
9 Net income or (loss) from special events				<del></del>	
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue:					
a					
b			<u> </u>		
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	96,849. 96,849.
13 Total. Add line 12, columns (b), (d), and (e)				13	96,849.
(See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities to	the Acco	mplishment of Exe	empt	Purposes	
Teladoliship of Addivides to					
Line No. Explain below how each activity for which incom			contrit	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than by					
4 INVESTMENT INCOME TO PRO	DATDE 1	ONLY			<del></del>
8 INVESTMENT INCOME TO PRO	DVIDE I	FUNDS ONLY	_		
					<u> </u>
			_		
		<del></del>		<del> </del>	
				· · · · · · · · · · · · · · · · · · ·	
<del></del>			_		

Form **990-PF** (2017)

723621 01-03-18

Form 990-PF (2017)

C/O ROBERT P. MCMANUS

Part XVII			ers to a	nd Transactio	ns and	d Relations	hips With Noncha			ige 10
4 Did the e	Exempt Organ		45 - 4-11					<del></del>	Vac	No
	rganization directly or indi					described in sec	ction 501(c)	1 1	Yes	No
	an section 501(c)(3) organ from the reporting founda				IIIONS					
(1) Cash	• •	ilion to a noncharitable	exempt of g	janization of.				12(1)		X _
(2) Othe								1a(1)		X
<b>b</b> Other tran								1a(2)		<del>^</del>
	s of assets to a noncharital	hle exempt organization	1					15(1)		x,
٠,,	hases of assets from a noi							1 <u>b(2)</u>		X
• •	al of facilities, equipment,							1b(3)		X
` '	bursement arrangements	J. 54.75. 255545						1b(4)		X
	s or loan guarantees							1b(5)		X
	ormance of services or me	mbership or fundraisin	g solicitatio	ns				1b(6)		X
	f facilities, equipment, ma		_					1c		X
					ould alwa	ays show the fair	market value of the goods	, other asse	ts,	
or service	s given by the reporting fo	oundation. If the founda	ition receive	d less than fair mar	ket value	in any transactio	on or sharing arrangement,	show in		
column (	d) the value of the goods,					<del></del>				
a) Line no	(b) Amount involved	(c) Name of no		exempt organizatio	n	(d) Description	on of transfers, transactions, an	d sharing arrai	пдетел	its
			N/A							
		<u> </u>			<del></del>	<u> </u>	<u> </u>			
		·				ļ <u></u> .	<del> </del>			
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	<del></del>	<del></del>		<del></del>		<del>                                     </del>				
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<del></del>	<del></del>			<del></del>		<del>                                     </del>				
			_			<del> </del>				
						<del> </del>	<del></del>			
						<del> </del>	<del></del>			
ın section	ndation directly or indirect 501(c) (other than section	n 501(c)(3)) or in secti	•	or more tax-exemp	organiza	itions described		Yes	X	] No
b If "Yes," c	omplete the following sch			(b) Type of organi	zation		(c) Description of relation	nehin		
	(a) Name of org	Janization		(b) Type of organi	Zativii		(c) Description of relation	iomp_		
	N/A	<del></del>		<del></del>				<del></del>		
<del></del>				<del></del>	+		<del></del>			
									· ·	
· · · · · · · · · · · · · · · · · · ·		<del></del>	<del></del>							
Sign Here	penalties of perjury, 1 declare tellef, it is trac, correct, and com	hat I have examined this ret iplete Declaration of prepar	urn, including er (other than	accompanying schedul taxpayer) is based on al	es and state	ements, and to the ken of which preparer	has any knowledge	May the IRS di eturn with the shown below? X Yes	prepare	er
Sia	nature of officer or trustee	- DVVL	7	Date	שוטע	Title				
	Print/Type preparer's na		reparer's si	<del></del>		Date	Check If PTII	v ———		
Paid	DENNIS LIN	$\left( \int_{\mathcal{S}}$	J.,		94 NO1	/ <b>1 2</b> 2018	self- employed	000081	L47	
Preparer Use Only	Firm's name ► CBI						Firm's EIN ► 34-			
JUJ Willy	Firm's address ▶ 60				500		<del>                                     </del>			
	CL	EVELAND, O	H_441	31			Phone no. 216-4	<u>447-9(</u>	<u> 100</u>	

Form **990-PF** (2017)

Parti	Capital Gains and Lo	sses for Tax on Investment Income				
	(a) List and 2-story b	d describe the kind(s) of property sol rick warehouse, or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEI	E ATTACHED S	TATEMENT-UBS FINA	ANCIAL SERVICES	P		
b SEI	E ATTACHED S'	TATEMENT-UBS FINA	ANCIAL SERVICES	P		
		-UNDETERMINED LO		P		
	PITAL GAINS					
f				<u> </u>		·
<u>g</u>			<del></del>			•
h				-		
1						
k						
1						
m		_				
n	<u></u>					
0						
(e	) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) us (f) minus (g)	
<u>а</u>	48,515.		48,910.			<395.>
	252,716.		251,930.			786.
С			1,897.			<1,897.>
d	3,372.					3,372.
е						
f						
g						
h						
k						
1					<del></del>	
<u>m</u>	·····			<del></del>		
n						
0				. <u></u>		
Comp	olete only for assets showing	ng gain in column (h) and owned by t		(I) Loss	ses (from col. (h))	and (In)
(ı) F	.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	f col. (h) gain over ot less than "-0-")	
a						<395.>
b						786.
С						<1,897.>
d					<del></del>	3,372.
e						
f						
<u>g</u>						
<u>h</u>						
1						
ــــــــــــــــــــــــــــــــــــــ						
<u>k</u>						
	<del></del>					
<u>m</u>		<u> </u>		<del></del>		
<u>n</u>		· · · · · · · · · · · · · · · · · · ·				
0		<u> </u>	,			
2 Capital	gain net income or (net ca	apital loss) { If gain, also enter "-(	r in Part I, line 7 )-" in Part I, line 7	2	<u></u>	1,866.
3 Netsh	ort-term capital dain or (lo-	ss) as defined in sections 1222(5) an	\ \ \			
If gain	, also enter in Part I, line 8,	, column (c).	- \-/-			
	s), enter "-0-" ın Part I, line			3	N/A	

FORM 990-PF DIVIDEN	DS AND INTER	EST FROM SECUR	ITIES S'	PATEMENT 1
GROSS SOURCE AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PUBLICLY TRADED PARTNERSHIP-NET 1,56 UBS FINANCIAL	4.	0. 1,564.	1,564.	
SERVICES 96,79	1. 3,37	2. 93,419.	90,544.	
TO PART I, LINE 4 98,35	5. 3,37	94,983.	92,108.	
FORM 990-PF	ACCOUNTI	NG FEES	S	PATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT.INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING AND TAX SERVICES	6,567.	6,567.		0.
TO FORM 990-PF, PG 1, LN 16B	6,567.	6,567.		0.
			· · · ·	
FORM 990-PF	OTHER PROFES	SIONAL FEES	S	PATEMENT 3
	OTHER PROFES  (A)  EXPENSES PER BOOKS	SIONAL FEES  (B)  NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FORM 990-PF  DESCRIPTION  CONSULTING FEES	(A) EXPENSES	(B) NET INVEST-	(C) ADJUSTED	(D) CHARITABLE PURPOSES
DESCRIPTION	(A) EXPENSES PER BOOKS 8,000.	(B) NET INVEST- MENT INCOME	(C) ADJUSTED	(D) CHARITABLE
DESCRIPTION  CONSULTING FEES	(A) EXPENSES PER BOOKS 8,000.	(B) NET INVEST- MENT INCOME  0. 0.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 8,000.
DESCRIPTION  CONSULTING FEES  TO FORM 990-PF, PG 1, LN 16C	(A) EXPENSES PER BOOKS 8,000.	(B) NET INVEST- MENT INCOME  0. 0.	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES 8,000.
DESCRIPTION  CONSULTING FEES  TO FORM 990-PF, PG 1, LN 160  FORM 990-PF	(A) EXPENSES PER BOOKS 8,000. 8,000. TAX (A) EXPENSES	(B) NET INVEST- MENT INCOME  0.  0.  (B) NET INVEST-	(C) ADJUSTED NET INCOME  ST (C) ADJUSTED	(D) CHARITABLE PURPOSES  8,000.  8,000.  CATEMENT 4  (D) CHARITABLE

FORM 990-PF	OTHER E	XPENSES	STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OHIO REGISTRATION FEE TRAVEL MEALS AND ENTERTAINMENT	200. 6,840. 517.	6,471.		0. 369. 0.	
CAR RENTAL AND GROUND TRANSPORTATION PARKING AND TOLLS INVESTMENT EXPENSES	596. 32. 6,427.	32.		0. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	14,612.	14,243.		369.	

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT-UBS F	INANCIAL SERVICES	1,378,722.	1,423,159
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	1,378,722.	1,423,159
FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT-UBS F	INANCIAL SERVICES	238,367.	255,597
TOTAL TO FORM 990-PF, PART I	I, LINE 10C	238,367.	255,597
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED STATEMENT-UBS FINANCIAL SERVICES	COST	17,994.	19,212
TOTAL TO FORM 990-PF, PART I	I, LINE 13	17,994.	19,212

FORM 990-PF EXPLANATION CONCERNING PART VII-A, LINE 8B

STATEMENT 9

### EXPLANATION

THE STATE OF OHIO REQUIRES AN ONLINE ANNUAL REPORT FILING BASED ON FORM 990-PF, BUT DOES NOT REQUIRE A COPY.

FORM 990-PF

## GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT P. MCMANUS P.O. BOX 926 HUDSON, OH 44236

TELEPHONE NUMBER

216-387-1892

FORM AND CONTENT OF APPLICATIONS

A LETTER EXPLAINING THE PURPOSE OF ORGANIZATION AND COPY OF EXEMPTION LETTER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE