

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

2949133502514 8

OMB No. 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, 2017, and ending

, 20

► Do not enter social security numbers on this form as it may be made public.  
 ► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Name of foundation

JEAN THOMAS LAMBERT FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

c/o Patrick J. Weschler, 3800 Embassy Parkway

A Employer identification number

34-1897221

B Telephone number (see instructions)

(330) 258-6410

C If exemption application is pending, check here  6D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation E If private foundation status was terminated under section 507(b)(1)(A), check here F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here 

City or town, state or province, country, and ZIP or foreign postal code

Akron OH 44333

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **64**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 1,153,047. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)					
2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		49.	49.		
4 Dividends and interest from securities		15,861.	15,861.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		35,111.			
b Gross sales price for all assets on line 6a	569,525.		L-6a Stmt		
7 Capital gain or loss (from Part IV, line 2)			35,111.		
8 Net short-term capital gain					
9 Income Modifications					
10a Gross sales less returns and allowances					
b Less: Cost of items sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) See Stmt		93.			
12 Total. Add lines 1 through 11		51,114.	51,021.		
Revenue	13 Compensation of officers, directors, trustees, etc.	26,913.	750.	26,163.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	L-16a Stmt	2,400.	549.	
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	L-16c Stmt	11,538.	11,538.	
	17 Interest				
	18 Taxes (attach schedule) (see instructions) See Stmt		902.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy		3,225.	3,225.	
	21 Travel, conferences, and meetings		262.	262.	
	22 Printing and publications				
Operating and Administrative Expenses	23 Other expenses (attach schedule) See Stmt		4,721.	3,458.	
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	49,961.	12,288.	33,657.	
	25 Contributions, gifts, grants paid	160,250.		160,250.	
	26 Total expenses and disbursements. Add lines 24 and 25	210,211.	12,288.	193,907.	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-159,097.			
b Net investment income (if negative, enter -0-)			38,733.		
c Adjusted net income (if negative, enter -0-)					

For Paperwork Reduction Act Notice, see instructions.

BAA

REV 10/16/18 PRO

Form 990-PF (2017)

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	Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .				
	2 Savings and temporary cash investments . . . . .		33,488.	41,932.	41,932.
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable . . . . .				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7 Other notes and loans receivable (attach schedule) ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use . . . . .				
	9 Prepaid expenses and deferred charges . . . . .		400.		
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule) . . . . .		44,694.	44,694.	66,404.
	c Investments—corporate bonds (attach schedule) . . . . .				
Liabilities	11 Investments—land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
	12 Investments—mortgage loans . . . . .				
	13 Investments—other (attach schedule) . . . . .		1,182,611.	1,016,470.	1,044,711.
	14 Land, buildings, and equipment: basis ►				
	Less: accumulated depreciation (attach schedule) ►				
	15 Other assets (describe ► Net investment income tax refund) . . . . .		625.		
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .		1,261,818.	1,103,096.	1,153,047.
	17 Accounts payable and accrued expenses . . . . .			375.	
	18 Grants payable . . . . .				
Net Assets or Fund Balances	19 Deferred revenue . . . . .				
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21 Mortgages and other notes payable (attach schedule) . . . . .				
	22 Other liabilities (describe ► ) . . . . .				
	23 Total liabilities (add lines 17 through 22) . . . . .			375.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24 Unrestricted . . . . .				
	25 Temporarily restricted . . . . .				
	26 Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> and complete lines 27 through 31.				
Part III Analysis of Changes in Net Assets or Fund Balances	27 Capital stock, trust principal, or current funds . . . . .		1,261,818.	1,102,721.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .				
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .				
	30 Total net assets or fund balances (see instructions) . . . . .		1,261,818.	1,102,721.	
	31 Total liabilities and net assets/fund balances (see instructions) . . . . .		1,261,818.	1,103,096.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,261,818.
2 Enter amount from Part I, line 27a . . . . .	2	-159,097.
3 Other increases not included in line 2 (itemize) ►	3	
4 Add lines 1, 2, and 3 . . . . .	4	1,102,721.
5 Decreases not included in line 2 (itemize) ►	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	1,102,721.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE ATTACHED			P	Various	Various
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a 569,525.		534,414.	35,111.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a 0.	0.	0.	35,111.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	35,111.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 . . . . .			3	0.	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	392,258.	1,447,591.	0.270973
2015	258,626.	1,727,337.	0.149725
2014	293,236.	2,016,796.	0.145397
2013	360,942.	2,215,285.	0.162933
2012	333,737.	2,017,237.	0.165443
2 Total of line 1, column (d)		2	0.894471
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years		3	0.178894
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5		4	1,208,464.
5 Multiply line 4 by line 3		5	216,187.
6 Enter 1% of net investment income (1% of Part I, line 27b)		6	387.
7 Add lines 5 and 6		7	216,574.
8 Enter qualifying distributions from Part XII, line 4		8	193,907.
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	N/A
1	775.	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	
3	Add lines 1 and 2	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	
6	<b>Credits/Payments:</b>	
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a 400.
b	Exempt foreign organizations—tax withheld at source	6b
c	Tax paid with application for extension of time to file (Form 8868)	6c 375.
d	Backup withholding erroneously withheld	6d
7	Total credits and payments. Add lines 6a through 6d	7 775.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> ► . . . . .	9 0.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> ► . . . . .	10 0.
11	Enter the amount of line 10 to be. <b>Credited to 2018 estimated tax</b> ► 0. . . . . <b>Refunded</b> ► . . . . .	11

**Part VII-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	x
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b	x
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c	Did the foundation file <b>Form 1120-POL</b> for this year?	1c	x
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2	x
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	x
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	x
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by <i>General Instruction T</i> .	5	x
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6	x
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	x
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ► OH		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation . . . . .	8b	x
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV . . . . .	9	x
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	10	x

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions . . . . .	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions . . . . .	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X
14 The books are in care of ► Nancy Reymann Gotfredson Telephone no. ► (330) 376-5300 Located at ► 3800 Embassy Parkway, Suite 300 Akron OH ZIP+4 ► 44333		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here . . . . . ► <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <input checked="" type="checkbox"/> 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . .	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions . . . . . Organizations relying on a current notice regarding disaster assistance, check here . . . . . ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? . . . . .	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	3b	X
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) . . . . .	4a	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .	4b	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? . . . . .		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

		<b>Yes</b>	<b>No</b>
<b>5a</b> During the year, did the foundation pay or incur any amount to.			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			
Organizations relying on a current notice regarding disaster assistance, check here			► <input type="checkbox"/>
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			
If "Yes" to 6b, file Form 8870.			
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			
			<b>5b</b> <input checked="" type="checkbox"/>
			<b>6b</b> <input checked="" type="checkbox"/>
			<b>7b</b> <input type="checkbox"/>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NANCY REYMANN GOTFREDSON 3800 EMBASSY PARKWAY, SUITE 300 AKRON OH 44333	PRESIDENT/CEO 16.00	26,913.	0.	0.
THOMAS LAMBERT 965 23 ROAD GRAND JUNCTION CO 81505	TRUSTEE 1.50	0.	0.	0.
ADAM REYMANN 220 SOUTH TAYLOR RD GUNNISON CO 81230	TRUSTEE 1.50	0.	0.	0.
PATRICK J. WESCHLER 3800 EMBASSY PARKWAY, SUITE 300 AKRON OH 44333	SECRETARY 1.00	0.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000</b>				► 0

**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services . . . . . ► 0

## **Part IX-A      Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	0.
2		
3		
4		

**Part IX-B      Summary of Program-Related Investments (see instructions)**

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,181,522.
b	Average of monthly cash balances	1b	45,345.
c	Fair market value of all other assets (see instructions)	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,226,867.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,226,867.
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	18,403.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,208,464.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	60,423.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	60,423.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	775.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	775.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	59,648.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	59,648.
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	59,648.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	193,907.
b	Program-related investments—total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	193,907.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b. See instructions	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	193,907.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7 . . . . .				59,648.
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only . . . . .			0.	
b Total for prior years: 20 ____,20 ____				
3 Excess distributions carryover, if any, to 2017:				
a From 2012 . . . . .	233,586.			
b From 2013 . . . . .	253,627.			
c From 2014 . . . . .	196,180.			
d From 2015 . . . . .	175,007.			
e From 2016 . . . . .	320,628.			
f Total of lines 3a through e . . . . .	1,179,028.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 193,907.				
a Applied to 2016, but not more than line 2a . . . . .				
b Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
c Treated as distributions out of corpus (Election required—see instructions) . . . . .				
d Applied to 2017 distributable amount . . . . .				59,648.
e Remaining amount distributed out of corpus	134,259.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,313,287.			
b Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
d Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .				0.
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) .	233,586.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a . . . . .	1,079,701.			
10 Analysis of line 9:				
a Excess from 2013 . . . . .	253,627.			
b Excess from 2014 . . . . .	196,180.			
c Excess from 2015 . . . . .	175,007.			
d Excess from 2016 . . . . .	320,628.			
e Excess from 2017 . . . . .	134,259.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ►																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input checked="" type="checkbox"/> 4942(j)(5)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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3	Complete 3a, b, or c for the alternative test relied upon																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
(3)	Largest amount of support from an exempt organization																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
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**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
SEE ATTACHED SCHEDULE OF CHARITABLE ORGANIZATION GRANTS  SEE ATTACHED SCHEDULE OF SCHOLARSHIP RECIPIENTS	N/A  NONE			120,750.  39,500.
<b>Total</b>				► 3a 160,250.
<i>b Approved for future payment</i>				
<b>Total</b>				► 3b

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See instructions.)		
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b>	<b>Program service revenue:</b>					
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b>	<b>Fees and contracts from government agencies</b>					
<b>2</b>	<b>Membership dues and assessments</b>					
<b>3</b>	<b>Interest on savings and temporary cash investments</b>			14	49.	
<b>4</b>	<b>Dividends and interest from securities</b>			14	15,861.	
<b>5</b>	<b>Net rental income or (loss) from real estate:</b>					
<b>a</b>	<b>Debt-financed property</b>					
<b>b</b>	<b>Not debt-financed property</b>					
<b>6</b>	<b>Net rental income or (loss) from personal property</b>					
<b>7</b>	<b>Other investment income</b>					
<b>8</b>	<b>Gain or (loss) from sales of assets other than inventory</b>			18	35,111.	
<b>9</b>	<b>Net income or (loss) from special events</b>					
<b>10</b>	<b>Gross profit or (loss) from sales of inventory</b>					
<b>11</b>	<b>Other revenue:</b> a <u>DEPT OF WORKERS COMP REFUND</u>			14	93.	
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b>	<b>Subtotal. Add columns (b), (d), and (e)</b>				51,114.	
<b>13</b>	<b>Total. Add line 12, columns (b), (d), and (e)</b>					51,114.

(See worksheet in line 13 instructions to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions.)
N/A	

**Part XVII** **Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations**

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of.	1a(1)	x
(1)	Cash . . . . .	1a(2)	x
(2)	Other assets . . . . .	1b(1)	x
b	Other transactions:	1b(2)	x
(1)	Sales of assets to a noncharitable exempt organization . . . . .	1b(3)	x
(2)	Purchases of assets from a noncharitable exempt organization . . . . .	1b(4)	x
(3)	Rental of facilities, equipment, or other assets . . . . .	1b(5)	x
(4)	Reimbursement arrangements . . . . .	1b(6)	x
(5)	Loans or loan guarantees . . . . .	1c	x
(6)	Performance of services or membership or fundraising solicitations . . . . .		
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .		
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? . . . . .  Yes  No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

11/12/18 → SECRETARY

May the IRS discuss this return  
with the preparer shown below?  
See instructions  Yes  No

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	PATRICK J. WESCHLER		11/12/18		P01254559
	Firm's name ► BUCKINGHAM DOOLITTLE and BURROUGHS	Firm's EIN ► 34-1832611			
Firm's address ► 3800 EMBASSY PKWY STE 300	Phone no (330) 376-5300				

JEAN THOMAS LAMBERT FOUNDATION  
EIN: 34-1897221  
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**PART I - ANALYSIS OF REVENUE AND EXPENSES**

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disburse for charitable purposes
--	---------------------------------	----------------------------	--

**Line 3 Interest on savings and temporary cash investments**

Raymond James (agent) - interest and dividends	49	49		
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**Line 4 Dividends and interest from securities**

Raymond James (agent) - interest and dividends	15,186	15,186		
--	--------	--------	--	--

**Line 13 Compensation of officers, directors, trustees, etc.**

Nancy Reymann - wages	26,913	750			26,163
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**Line 16 a) Legal fees**

Conferences with trustees re' grants and foundation meetings	2,400				549
review of grant requests, preparation of documents and grant					
information for board meetings; preparation of Form 990-PF,					
manage checkbook *					

**Line 16 c) Other professional fees**

Raymond James - investment advisory fees	11,538	11,538		
--	--------	--------	--	--

\* Note Patrick J Weschler, a Trustee of the Foundation, is a member of the law firm of Buckingham, Doolittle & Burroughs, LLC, which provides legal, accounting and grant administration services to the Jean Thomas Lambert Foundation. Although he receives compensation from the law firm, he receives no direct compensation from the Foundation. During 2017, the Foundation paid Buckingham, Doolittle & Burroughs, LLC \$2,400 for services to the Foundation.

## Additional information from your Form 990-PF: Return of Private Foundation

### Form 990-PF: Return of Private Foundation

#### Other Income

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income
Department of Workers Comp refund	93.		
<b>Total</b>	<b>93.</b>		

### Form 990-PF: Return of Private Foundation

#### Taxes

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
2017 investment income tax	400.			
Bureau of Workers Comp	127.			
<b>Total</b>	<b>527.</b>			

### Form 990-PF: Return of Private Foundation

#### Other Expenses

#### Continuation Statement

Description	Revenue and Expense per Book	Net Investment Income	Adjusted Net Income	Disbursement for charitable purpose
Computer support	32.			
Copies and postage	515.			515.
1099 e-filing fee	2.			
990-PF software fee	54.			
Payroll administration	2,418.			2,418.
Philanthropy OH - membership	525.			525.
Cincinnati Insurance - premium	580.			
Ohio AG filing fee	200.			
Office supplies	395.			
<b>Total</b>	<b>4,721.</b>			<b>3,458.</b>

JEAN THOMAS LAMBERT FOUNDATION

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2017 Form 990-PF

**Part I, LINE 6b - NET GAIN/(LOSS) ON SALE OF ASSETS**

**AND**

**Part IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

SHS	a) List and describe the kinds of property sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	g) Cost or Other Basis	h) Gain or Loss
552 911	Metropolitan West Total Return Bond Fd	P	Various	1/25/2017	5,810 42	5,924 08	(113 66)
839 297	Sentinal Small Company Fund Cl A	P	Various	1/25/2017	4,188 09	4,112 42	75 67
3,734 827	Metropolitan West Total Return Bond Fd	P	1/26/2017	6/23/2017	39,980 05	39,295 61	684 44
772 727	Artisan Mid Cap Value Fund Investor	P	4/16/2012	1/25/2017	17,850 00	16,165 45	1,684 55
157 406	FPA Crescent Fund Institutional CL	P	Various	1/25/2017	5,226 60	4,183 85	1,042 75
166 420	FPA Crescent Fund Institutional CL	P	1/6/2012	1/25/2017	5,525 90	4,519 95	1,005 95
238 749	FPA Crescent Fund Institutional CL	P	4/16/2012	1/25/2017	7,927 55	6,701 68	1,225 87
1,292 705	The Fairholme Fund	P	10/29/2013	1/25/2017	27,980 05	54,817 43	(26,837 38)
1,280 884	Oakmark International	P	9/29/2011	1/25/2017	19,680 05	15,127 27	4,552 78
410 134	Loomis Sayles Bond Fund Institutional	P	Various	1/25/2017	5,665 72	6,013 65	(347 93)
366 600	Loomis Sayles Bond Fund Institutional	P	2/14/2010	1/25/2017	5,064 33	5,162 33	(98 00)
3,757 281	Metropolitan West Total Return Bond Fd	P	Various	1/25/2017	39,484 43	40,336 81	(852 38)
2,042 711	Metropolitan West Total Return Bond Fd	P	11/18/2015	1/25/2017	21,466 38	22,019 95	(553 57)
6,258 304	Metropolitan West Total Return Bond Fd	P	9/29/2011	1/25/2017	65,767 11	65,467 08	300 03
1,926 782	Metropolitan West Total Return Bond Fd	P	1/6/2012	6/28/2017	20,248 12	20,019 95	228 17
1,747 930	Metropolitan West Total Return Bond Fd	P	1/7/2013	6/28/2017	18,368 60	19,019 95	(651 35)
9,657 652	Sentinal Small Company Fund Cl A	P	Various	1/25/2017	48,191 69	51,512 54	(3,320 85)
442 608	FPA Crescent Fund Institutional CL	P	Various	8/31/2017	14,980 05	12,424 01	2,556 04
441 956	FPA Crescent Fund Institutional CL	P	Various	9/5/2017	14,980 05	12,386 89	2,593 16
338 181	First Eagle Global Fund Class I	P	Various	9/5/2017	20,000 00	15,255 20	4,744 80
1,392 758	Metropolitan West Total Return Bond Fd	P	Various	9/5/2017	14,980 05	14,653 76	326 29
248 016	First Eagle Global Fund Class I	P	Various	10/27/2017	15,000 00	11,672 91	3,327 09
306 447	T Rowe Price International Discovery	P	12/14/2010	11/27/2017	22,150 00	13,437 28	8,712 72
259 551	T Rowe Price QM US Small Cap	P	1/26/2017	11/27/2017	8,900 00	7,661 94	1,238 06
432 028	FPA Crescent Fund Institutional CL	P	Various	11/13/2017	14,980 05	12,353 11	2,626 94
246 711	First Eagle Global Fund Class I	P	Various	11/13/2017	15,000 00	11,846 23	3,153 77
471 175	AQR Managed Futures	P	Various	11/13/2017	4,230 05	5,116 96	(886 91)
194 865	Artisan Mid Cap Value Fund Investor	P	Various	11/27/2017	4,230 05	4,069 51	160 54
128 977	FPA Crescent Fund Institutional CL	P	Various	11/27/2017	4,480 05	3,689 36	790 69
634 297	Oakmark International	P	Various	11/27/2017	13,230 05	10,410.61	2,819 44
480.359	Royce Special Equity	P	1/7/2013	11/27/2017	11,250 00	10,298 12	951 88
597 015	Templeton Global Bond Fund Advisor	P	Various	11/27/2017	7,200 00	8,738 17	(1,538 17)
					544,015 49	534,414 06	9,601 43
	Long term capital gains				25,509 21		25,509 21
					569,524 70	534,414 06	35,110 64

**JEAN THOMAS LAMBERT FOUNDATION**  
**EIN: 34-1897221**  
**2016 FORM 990-PF**

**PART II BALANCE SHEETS**

SHS, PAR VALUE <u>OR UNITS</u>	<u>DESCRIPTION</u>	BOOK <u>VALUE</u>	FAIR MARKET <u>VALUE</u>
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**LINE 10b - INVESTMENTS - CORPORATE STOCK**

335 000	BERKSHIRE HATHAWAY INC CL B	<u>44,694</u>	<u>66,404</u>
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**LINE 13 - INVESTMENTS - OTHER**

3,757 880	ARTISAN MID CAP VALUE FUND INV	81,824	85,229
3,440 383	COHEN & STEERS PREFERRED SEC'S	47,810	48,750
2,882 788	FPA CRESCENT FUND INSTITUTIONAL	93,216	100,004
4,120 807	THE FAIRHOLME FUND	103,267	82,993
1,753 312	FIRST EAGLE GLOBAL FUND	91,024	103,989
2,521 141	OAKMARK INTERNATIONAL SMALL CAP FD	38,579	46,499
8,616 845	LOOMIS SAYLES BOND FUND	124,914	118,568
9,347 073	METROPOLITAN WEST TOTAL RETURN BOND	98,372	99,640
1,133 276	NEW WORLD FUND CL F2 - AMERICAN FUNDS	63,105	75,635
752 382	T. ROWE PRICE INTERNATIONAL DISCOVERY FD	34,662	53,728
1,096 585	T. ROWE PRICE QM U S SMALL-CAP	32,376	38,260
2,814 404	ROYCE SPECIAL EQUITY FUND INVESTMENT	60,682	61,326
4,597 892	TEMPLETON GLOBAL BOND FUND ADVISOR	57,592	54,485
8,308 288	AQR MANAGED FUTURES STRATEGY FUND CL N	89,048	75,605
		<u>1,016,470</u>	<u>1,044,711</u>

JEAN THOMAS LAMBERT FOUNDATION  
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**PAGE 4:**

**Part VII-A, Question 8b Explanation**

The State of Ohio now requires foundations that must file with its Charitable Law Section to file with the Charitable Law Section annually online on a form on its website rather than by filing the 990-PF with the state.

**PAGE 10:**

**Part XV - Supplementary Information**

**2. - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs:**

**NOTE:** The foundation only makes contributions (other than scholarships, see below) to preselected charitable organizations and does not accept unsolicited requests for funds.

Per IRS approval granted 3/08/2010, the foundation accepts scholarship applications under the following conditions:

**a) Name, address and telephone number of the person to whom applications should be addressed.**

Nancy Reymann Gotfredson, President  
Jean Thomas Lambert Foundation  
3800 Embassy Parkway, Suite 300  
Akron, OH 44333-8332  
Phone: 330-376-5300

**b) The form in which applications should be submitted and information and materials they should include:**

Scholarship applicants should obtain scholarship forms from their school guidance counselors/office.

**c) Any submission deadlines:**

March 15 of year of college entrance

**d) Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

Scholarship is available to Summit County, OH high school seniors with at least a 3.0 GPA during their junior and senior years, at least a 20 on their ACT and demonstrated financial need.

## JEAN THOMAS LAMBERT FOUNDATION

EIN: 34-1897221

2017 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
(AIARE) AMERICAN INSTITUTE FOR AVALANCHE RESEARCH & EDUCATION INC 211 S TELLER, GUNNISON, CO 81230	N/A	PC	GENERAL OPERATING SUPPORT	15,000
JOHNS ISLAND COMMUNITY SERVICE LEAGUE 660 BEACHLAND BLVD, #208 VERO BEACH, FL 32963	N/A	PC	GENERAL OPERATING SUPPORT	1,000
CONSERVANCY FOR CUYAHOGA VALLEY NATIONAL PARK, 1403 WEST HINES HILL RD, PENINSULA, OHIO 44264	N/A	PC	SUPPORT OF 100TH ANNIVERSARY EVENTS - GENERAL OPERATING SUPPORT	20,000 500
OLD TRAIL SCHOOL 2315 IRA RD, AKRON, OH 44333	N/A	PC	GENERAL OPERATING SUPPORT	5,000
CROWN POINT ECOLOGY CENTER 3220 IRA RD, BATH, OH 44210	N/A	PC	GENERAL OPERATING SUPPORT	3,000
CHAMBER MUSIC SOCIETY OHIO 518 DORCHESTER RD , AKRON, OH, 44320	N/A	PC	GENERAL OPERATING SUPPORT	500
RONALD McDONALD HOUSE 141 WEST STATE ST, AKRON, OH 44302	N/A	PC	GENERAL OPERATING SUPPORT	1,000
COLORADO MESA UNIVERSITY, 1100 NORTH AVENUE, GRAND JUNCTION, CO 81501	N/A	PC	NORDIC SKI TEAM	15,000

**JEAN THOMAS LAMBERT FOUNDATION****EIN: 34-1897221****2017 Form 990-PF****PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED WAY OF SUMMIT CTY, OH 90 N PROSPECT ST, AKRON, OH 44304-1273	N/A	PC	TOCQUEVILLE SOCIETY	10,000
BUILDING FOR TOMORROW 100 WEST CEDAR ST , AKRON, OH 44307	N/A	PC	THE REACH OPPORTUNITY CENTER AT SUMMIT LAKE	1,000
OHIO AND ERIE CANAL CANALWAY COALITION 47 WEST EXCHANGE ST , AKRON, OH 44308	N/A	PC	GENERAL OPERATING SUPPORT	15,000
INDIAN RIVER LAND TRUST, 80 ROYAL PALM POINTE, VERO BEACH, FL 32960	N/A	PC	GENERAL OPERATING SUPPORT	2,500
CAMPUS CRUSADE FOR CHRIST ( dba CRU) 100 LAKE HART DR 2200, ORLANDO, FL 32832	N/A	PC	SUPPORT MINISTRY OF KARA BEASLEY	15,000
AKRON ROUNDTABLE P O BOX 1051, CUYAHOGA FALLS, OH 44223	N/A	PC	GENERAL OPERATING SUPPORT	1,250
ST PAUL'S EPISCOPAL CHURCH 1361 W MARKET ST , AKRON, OH 44313	N/A	PC	CAPITAL CAMPAIGN, GENERAL OPERATING SUPPORT	10,000
CRESTED BUTTE AVALANCHE CENTER P O BOX 1061, CRESTED BUTTE, CO 81224	N/A	PC	AVALANCHE FORECASTING - STAFF TRAINING	5,000
<b>TOTAL DONATIONS TO CHARITABLE ORGANIZATIONS</b>				<b><u>120,750</u></b>

## JEAN THOMAS LAMBERT FOUNDATION

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2017 Form 990-PF

PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MATTHEW CARLSON 857 ATWOOD DR , TALLMADGE, OH 44278	NONE	SCHOLARSHIP RECIPIENT	OHIO UNIVERSITY TUITION SCHOLARSHIP	4,500
DANIEL TASSIELO 1149 BERWIN ST , AKRON OH 44310	NONE	SCHOLARSHIP RECIPIENT	OHIO STATE UNIVERSITY TUITION SCHOLARSHIP	4,500
NYNA SAYARATH 826 BROWN ST , AKRON, OH 44311	NONE	SCHOLARSHIP RECIPIENT	OHIO STATE UNIVERSITY TUITION SCHOLARSHIP	6,000
RICHARD LOVELL 2985 QUAIL RIDGE, AKRON, OH 44319	NONE	SCHOLARSHIP RECIPIENT	KENT STATE UNIVERSITY TUITION SCHOLARSHIP	3,000
MASON SMITH 1633 CLOVERFIELD DR , COPLEY, OH 44321	NONE	SCHOLARSHIP RECIPIENT	OHIO STATE UNIVERSITY TUITION SCHOLARSHIP	4,000
KELLY WEITZEL 2868 ERIE DR , FAIRLAWN, OH 44333	NONE	SCHOLARSHIP RECIPIENT	KENT ST UNIVERSITY TUITION SCHOLARSHIP	4,500
BRITTANY ANDEARS, 315 MUNROE FALLS AVE CUYAHOGA FALLS, OH 44221	NONE	SCHOLARSHIP RECIPIENT	OHIO WESLEYAN TUITION SCHOLARSHIP	3,000
GREGORY RYBKA 1533 JEFFERSON AVE , AKRON, OH 44313	NONE	SCHOLARSHIP RECIPIENT	HILLSDALE COLLEGE TUITION SCHOLARSHIP	1,500
CHINYERE NKWOWCHA 2455 GREENVIEW DR , UNIONTOWN, OH 44685	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF CINCINNATI TUITION SCHOLARSHIP	1,500

JEAN THOMAS LAMBERT FOUNDATION  
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**PART XV, LINE 3a - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR**

RECIPIENT NAME AND ADDRESS	IF RECIPIENT IS INDIVIDUAL, SHOW RELATION	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BRIDGET WEIDT 175 SCHOCALOG RD, AKRON, OH 44313	NONE	SCHOLARSHIP RECIPIENT	OHIO UNIVERSITY TUITION SCHOLARSHIP	2,000
ADAM BOESINGER 5774 MARTIN DR , HUDSON, OH 44236	NONE	SCHOLARSHIP RECIPIENT	OHIO UNIVERSITY TUITION SCHOLARSHIP	1,000
MADELEINE PECK 817 MESA VERDE DR , BARBERTON, OH 44203	NONE	SCHOLARSHIP RECIPIENT	UNIVERSITY OF CINCINNATI TUITION SCHOLARSHIP	4,000
			<b>TOTAL SCHOLARSHIP GRANTS</b>	<b><u>39,500</u></b>