

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation DEACONESS FOUNDATION FKA DEACONESS COMMUNITY FOUNDATION		A Employer identification number 34-1372066	
Number and street (or P.O. box number if mail is not delivered to street address) 7575 NORTHCLIFF SUITE 203		Room/suite	B Telephone number (see instructions) (216) 741-4077
City or town, state or province, country, and ZIP or foreign postal code BROOKLYN, OH 44144		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 53,085,251		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	12,110			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,370,339	1,370,339		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,628,246			
	b Gross sales price for all assets on line 6a _____ 7,647,709				
	7 Capital gain net income (from Part IV, line 2)		1,628,246		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	120,122	0		
	12 Total. Add lines 1 through 11	3,130,817	2,998,585		
	13 Compensation of officers, directors, trustees, etc	222,588	2,226		220,362
	14 Other employee salaries and wages	162,576	0		165,215
	15 Pension plans, employee benefits	55,792	312		54,150
	16a Legal fees (attach schedule)	34,441	0		38,891
	b Accounting fees (attach schedule)	23,024	0		24,945
	c Other professional fees (attach schedule)	39,723	0		50,099
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	40,719	23,564		67,411
	19 Depreciation (attach schedule) and depletion	3,324	0		
	20 Occupancy	101,739	0		102,106
	21 Travel, conferences, and meetings	8,191	0		7,952
	22 Printing and publications				
	23 Other expenses (attach schedule)	313,403	227,494		93,712
	24 Total operating and administrative expenses. Add lines 13 through 23	1,005,520	253,596		824,843
	25 Contributions, gifts, grants paid	1,536,056			1,536,056
	26 Total expenses and disbursements. Add lines 24 and 25	2,541,576	253,596		2,360,899
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	589,241			
	b Net investment income (if negative, enter -0-)		2,744,989		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing	9,412	22,273	22,273		
	2	Savings and temporary cash investments	1,095,571	1,006,770	1,006,770		
	3	Accounts receivable ▶ <u>13,087</u>					
		Less allowance for doubtful accounts ▶ _____	11,501	13,087	13,087		
	4	Pledges receivable ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7	Other notes and loans receivable (attach schedule) ▶ _____					
		Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges	24,437	54,112	54,112		
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)					
	c	Investments—corporate bonds (attach schedule)					
	11	Investments—land, buildings, and equipment basis ▶ _____					
	Less accumulated depreciation (attach schedule) ▶ _____						
12	Investments—mortgage loans						
13	Investments—other (attach schedule)	46,714,751	51,918,809	51,918,809			
14	Land, buildings, and equipment basis ▶ <u>52,732</u>						
	Less accumulated depreciation (attach schedule) ▶ <u>44,919</u>	12,015	7,813	7,813			
15	Other assets (describe ▶ _____)	80,351	62,387	62,387			
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	47,948,038	53,085,251	53,085,251			
Liabilities	17	Accounts payable and accrued expenses	118,429	52,468			
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule)					
	22	Other liabilities (describe ▶ _____)					
	23	Total liabilities (add lines 17 through 22)	118,429	52,468			
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
24		Unrestricted					
25		Temporarily restricted					
26		Permanently restricted					
Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.							
27		Capital stock, trust principal, or current funds	0	0			
28		Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
29		Retained earnings, accumulated income, endowment, or other funds	47,829,609	53,032,783			
30		Total net assets or fund balances (see instructions)	47,829,609	53,032,783			
31		Total liabilities and net assets/fund balances (see instructions) .	47,948,038	53,085,251			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	47,829,609
2	Enter amount from Part I, line 27a	2	589,241
3	Other increases not included in line 2 (itemize) ▶ _____	3	4,613,933
4	Add lines 1, 2, and 3	4	53,032,783
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	53,032,783

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES - SHORT TERM	P		
b PUBLICLY TRADED SECURITIES - LONG TERM	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,668,829		2,399,089	269,740
b 4,978,880		3,620,374	1,358,506
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			269,740
b			1,358,506
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	1,628,246
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,625,164	45,891,666	0 057204
2015	1,979,750	46,647,311	0 042441
2014	1,885,416	47,624,580	0 039589
2013	1,460,148	46,084,881	0 031684
2012			
2 Total of line 1, column (d)			0 170918
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 042730
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			50,503,299
5 Multiply line 4 by line 3			2,158,006
6 Enter 1% of net investment income (1% of Part I, line 27b)			27,450
7 Add lines 5 and 6			2,185,456
8 Enter qualifying distributions from Part XII, line 4			2,360,899

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	27,450
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	27,450
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	27,450
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	53,430
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	53,430
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	25,980
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 25,980 Refunded ☐	11	0

Part VII-A Statements Regarding Activities

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c	Did the foundation file Form 1120-POL for this year?	1c	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ _____		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	8b	No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW DEACONESSFDN ORG	13	Yes	
14	The books are in care of ► DEBORAH VESY Telephone no ► (216) 741-4077			

Located at ► 7575 NORTHCLIFF SUITE 203 BROOKLYN OH ZIP+4 ► 44144

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here	☐		
	and enter the amount of tax-exempt interest received or accrued during the year	► 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes," enter the name of the foreign country ►			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b	No
	Organizations relying on a current notice regarding disaster assistance check here.	► ☐		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☒ No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
ALLISON RAND 7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144	VICE PRESIDENT, GRAN 32 00	81,001	6,656	5,162
MARY MARGEVICIUS 7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144	VICE PRESIDENT, FINA 30 00	75,758	6,240	2,091

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ROBERT W BAIRD & CO INCORPORATED 200 PUBLIC SQUARE SUITE 1650 CLEVELAND, OH 44114	INVESTMENT CONSULTING	95,036

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	49,231,950
b	Average of monthly cash balances.	1b	2,040,435
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	51,272,385
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	51,272,385
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	769,086
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	50,503,299
6	Minimum investment return. Enter 5% of line 5.	6	2,525,165

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,525,165
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	27,450
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	1,643
c	Add lines 2a and 2b.	2c	29,093
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,496,072
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,496,072
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,496,072

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,360,899
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,360,899
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	27,450
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,333,449

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,496,072
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			17,635	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>2,360,899</u>				
a Applied to 2016, but not more than line 2a			17,635	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				2,343,264
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				152,808
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

Part XV

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed
- b The form in which applications should be submitted and information and materials they should include
- c Any submission deadlines
- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	1,536,056
b <i>Approved for future payment</i> FUND FOR OUR ECONOMIC FUTURE OF NORTHEAST OHIO 1360 EAST NINTH STREET SUITE 210 CLEVELAND, OH 44114		PC	FOR MEMBERSHIP FOR 2016- 2018, OVER 3 YEARS	50,000
UNIVERSITY HOSPITALS HEALTH SYSTEM INC 11100 EUCLID AVENUE CLEVELAND, OH 44106		PC	FOR A PATHWAYS COACH TO IMPROVE CAREER ADVANCEMENT AMONG ENTRY-LEVEL EMPLOYEES, OVER 3 YEARS	74,478
YOUTH OPPORTUNITIES UNLIMITED 1361 EUCLID AVE CLEVELAND, OH 44115		PC	FOR THE GENERAL OPERATING SUPPORT AND THE CREATION OF A PIPELINE FROM SCHOOL TO WORKFORCE PROGRAMMING	180,000
Total			▶ 3b	304,478

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated				
1 Program service revenue				
a PROFESSIONAL FEES	561000 120,900			
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities. . . .		14	1,370,339	
5 Net rental income or (loss) from real estate				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory		18	1,628,246	
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a LOSS ON FIXED ASSETS		18	-778	
b _____				
c _____				
d _____				
e _____				
12 Subtotal Add columns (b), (d), and (e). .	120,900		2,997,807	0
13 Total. Add line 12, columns (b), (d), and (e).		13		3,118,707

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

	Yes	No
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--	--	--

1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)	No
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1b(6)		No
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1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

2018-06-05

* * * * *

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Print/Type preparer's name

MARK E NOBLE

Preparer's Signature

Date _____

Check if self-☐

PTIN

P00743214

Firm's name ▶	PEASE & ASSOCIATES LLC
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Firm's address ► 1422 EUCLID AVE SUITE 400

CLEVELAND, OH 44115

Firm's EIN ► 36-4267431

Phone no (216) 348-9600

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DEBORAH VESY	PRESIDENT & CEO 40 00	222,588	18,128	15,888
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
MARY BRIGHT	TRUSTEE 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
CARRIE CLARK	TRUSTEE 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
MARY BETH COOPER	TRUSTEE 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
MAGGIE JACKSON	TRUSTEE 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
RUSSELL LAMB	VICE CHAIR 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
LOUISE MCKINNEY	TRUSTEE 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
JOHN NESTOR	CHAIR 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
ANN O'BRIEN	SECRETARY 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
DAVID REINES	TRUSTEE 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				
LAWRENCE YUNASKA	TREASURER/ASSISTANT SECRETARY 0 50	0	0	0
7575 NORTHCLIFF AVENUE 203 BROOKLYN, OH 44144				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOYS AND GIRLS CLUBS OF CLEVELAND 3340 TROWBRIDGE AVE CLEVELAND, OH 44109		PC	FOR THE CAREER READINESS PROGRAM	125,000
BVU THE CENTER FOR NONPROFIT EXCELLENCE 1300 EAST 9TH STREET SUITE 1805 CLEVELAND, OH 44114		PC	PLANNING FOR THE NONPROFIT LEADERSHIP ACADEMY (25,500) AND SERVICES TO NONPROFITS (75,000)	100,500
EDWINS LEADERSHIP & RESTAURANT INSTITUTE 13101 SHAKER SQUARE CLEVELAND, OH 44120		PC	FOR THE CULINARY TRAINING PROGRAM	37,500
FAMILY PROMISE OF GREATER CLEVELAND 2592 W 14TH STREET CLEVELAND, OH 44113		PC	FOR EMPLOYMENT SERVICES, INCLUDING THE DEVELOPMENT OF A CAREER PATHWAYS ORIENTATION	100,000
FEDERATED UNITED CHURCH OF CHRIST 76 BELL STREET CHAGRIN FALLS, OH 44022		PC	LOAVES AND FISHES MINISTRY PROJECT	3,000
Total ► 3a				1,536,056

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUND FOR OUR ECONOMIC FUTURE OF NORTHEAST OHIO 1360 EAST NINTH STREET SUITE 210 CLEVELAND, OH 44114		PC	FOR MEMBERSHIP FOR 2016-2018, OVER 3 YEARS (50,000) AND FOR CUYAHOGA COUNTY WORKFORCE FUNDERS GROUP TO CONDUCT SECTOR PARTNERSHIP AND SYSTEMS WORK (15,000)	65,000
HARVARD BUSINESS SCHOOL CLUB OF CLEVELAND INC 1120 CHESTER AVENUE SUITE 470 CLEVELAND, OH 44114		PC	FOR STRATEGIC PERSPECTIVES IN NONPROFIT MANAGEMENT SEMINAR FOR 7 LOCAL NONPROFIT LEADERS	3,500
IMANI UNITED CHURCH OF CHRIST 1505 EAST 260TH STREET EUCLID, OH 44132		PC	OUTREACH AND MINISTRY PROJECTS	5,000
LEGAL AID SOCIETY OF CLEVELAND 1223 WEST SIXTH STREET CLEVELAND, OH 44113		PC	FOR THE EMPLOYMENT AND ECONOMIC SECURITY LAW PRACTICE	120,000
LUTHERAN METROPOLITAN MINISTRY THE RICHARD SERING CENTER 4515 SUPERIOR AVENUE CLEVELAND, OH 44103		PC	FOR WORKFORCE DEVELOPMENT PROGRAMMING	40,000
Total ► 3a				1,536,056

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MT ZION CONGREGATIONAL CHURCH UCC 10723 MAGNOLIA DRIVE CLEVELAND, OH 44106		PC	FOR JOBS PROGRAMS	5,000
OHIOGUIDESTONE 202 EAST BAGLEY ROAD BEREA, OH 44017		PC	FOR THE CAREER ADVANCEMENT PROGRAM	90,000
PHILANTHROPY OHIO 500 SOUTH FRONT STREET SUITE 900 COLUMBUS, OH 43215		PC	TO SUPPORT LEADERSHIP FOR ORGANIZED PHILANTHROPY IN OHIO	10,000
RIDGE ROAD UNITED CHURCH OF CHRIST 6050 RIDGE ROAD CLEVELAND, OH 44129		PC	SCHOOL SUPPLIES FOR THE PARMA AREA FAMILY COLLABORATIVE	3,500
SCRANTON ROAD MINISTRIES COMMUNITY DEVELOPMENT CORP 3095 SCRANTON ROAD CLEVELAND, OH 44113		PC	FOR THE YOUTH JOBS PARTNERSHIP PROGRAM	35,000
Total ▶ 3a				1,536,056

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STRONGSVILLE UNITED CHURCH OF CHRIST 13740 PEARL ROAD STRONGSVILLE, OH 44136		PC	FREE LUNCH PROGRAM	5,000
THE CENTERS FOR FAMILIES AND CHILDREN 4500 EUCLID AVENUE CLEVELAND, OH 44103		PC	TO ADD STAFF CAPACITY TO POSITION EL BARRIO FOR GROWTH	250,000
THE FOUNDATION CENTER MIDWEST 1422 EUCLID AVE SUITE 1600 CLEVELAND, OH 44115		PC	TO SUPPORT ADVANCEMENT OF KNOWLEDGE OF PHILANTHROPY	7,000
THE SALVATION ARMY 2507 EAST 22ND STREET CLEVELAND, OH 44115		PC	FOR EMPLOYMENT SERVICES WITHIN THE COMMUNITY CONNECTIONS PROGRAM	45,000
TOWARDS EMPLOYMENT 1255 EUCLID AVENUE SUITE 300 CLEVELAND, OH 44115		PC	FOR GENERAL OPERATING SUPPORT, OVER 2 YEARS (100,000), TO EXPAND ORGANIZATION CAPACITY FOR IMPLEMENTATION OF STRATEGIC PLAN (128,750) AND FOR THE TALENT NEO EVALUATION (5,000)	233,750
Total 3a				1,536,056

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNIVERSITY HOSPITALS HEALTH SYSTEM INC 11100 EUCLID AVENUE CLEVELAND, OH 44106		PC	FOR A PATHWAYS COACH TO IMPROVE CAREER ADVANCEMENT AMONG ENTRY-LEVEL EMPLOYEES, OVER 3 YEARS	72,306
YOUTH OPPORTUNITIES UNLIMITED 1361 EUCLID AVE CLEVELAND, OH 44115		PC	FOR THE GENERAL OPERATING SUPPORT AND THE CREATION OF A PIPELINE FROM SCHOOL TO WORKFORCE PROGRAMMING	180,000
Total  3a				1,536,056

TY 2017 Accounting Fees Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	23,024	0		24,945

TY 2017 Explanation of Non-Filing with Attorney General Statement

Name: DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066

Statement:

THE OHIO ATTORNEY GENERAL HAS STATED THIS ORGANIZATION IS EXEMPT FROM REGISTRATION IN THE STATE OF OHIO.

TY 2017 Investments - Other Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SCHAFER	FMV	4,602,666	4,602,666
KAYNE	FMV	3,774,106	3,774,106
PIMCO TOTAL RETURN	FMV	9,722,499	9,722,499
BLACKROCK HI YIELD	FMV	2,662,025	2,662,025
DIAMOND HILL	FMV	4,679,237	4,679,237
SUSTAINABLE GROWTH	FMV	5,036,589	5,036,589
DELAWARE	FMV	1,619,448	1,619,448
WCM	FMV	4,358,224	4,358,224
BLACKROCK GLOBAL	FMV	4,544,301	4,544,301
PIMCO ALL ASSET	FMV	4,549,443	4,549,443
TR DISTRIBUTION	FMV	6	6
NON TRUST - SUSTAINABLE GROWTH	FMV	783,941	783,941
NON TRUST - WCM	FMV	651,362	651,362
NON TRUST - BLACKROCK HI YIELD	FMV	354,694	354,694
NON TRUST - KAYNE	FMV	564,167	564,167
NON TRUST - DIAMOND HILL	FMV	691,183	691,183
NON TRUST - SCHAFER	FMV	643,665	643,665
NON TRUST - DELAWARE	FMV	267,919	267,919
NON TRUST - PIMCO ALL ASSET	FMV	615,065	615,065
NON TRUST - PIMCO TOTAL RETURN	FMV	1,265,318	1,265,318
NON TRUST - BLACKROCK GLOBAL	FMV	532,951	532,951

TY 2017 Legal Fees Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	34,441	0		38,891

TY 2017 Other Assets Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
INTEREST RECEIVABLE	1,058	0	0
DIVIDENDS RECEIVABLE	79,293	62,387	62,387

TY 2017 Other Expenses Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK FEES	78	0		78
DUES AND SUBSCRIPTIONS	8,661	0		12,071
INSURANCE	30,123	0		30,123
INVESTMENT MANAGEMENT FEES	227,494	227,494		0
OTHER PURCHASED SERVICES	33,467	0		31,316
SERVICE CONTRACTS	13,733	0		22,293
WORKERS COMPENSATION	-153	0		-2,169

TY 2017 Other Income Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PROFESSIONAL FEES	120,900		120,900
LOSS ON FIXED ASSETS	-778		-778

TY 2017 Other Increases Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	4,613,933

TY 2017 Other Professional Fees Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT & CONSULTING	39,723	0		50,099

TY 2017 Taxes Schedule**Name:** DEACONESS FOUNDATION

FKA DEACONESS COMMUNITY FOUNDATION

EIN: 34-1372066

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL EXCISE TAX AND MISC	17,832	23,564		44,305
PAYROLL TAXES	22,887	0		23,106

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990	OMB No 1545-0047 2017
	Name of the organization DEACONESS FOUNDATION FKA DEACONESS COMMUNITY FOUNDATION	Employer identification number 34-1372066

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization DEACONESS FOUNDATION FKA DEACONESS COMMUNITY FOUNDATION	Employer identification number 34-1372066
---	---

Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	THE JOHN HUNTINGTON BENEVOLENT FUND	\$ 5,275	Person ☒
	C/O THE CLEVELAND FOUNDATION 1422 E		Payroll ☐
	CLEVELAND, OH 44115		Noncash ☐ (Complete Part II for noncash contributions)
2	THE JOHN R RAIBLE FUND	\$ 6,835	Person ☒
	C/O THE CLEVELAND FOUNDATION 1422 E		Payroll ☐
	CLEVELAND, OH 44115		Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)
.		\$	Person ☐
			Payroll ☐
			Noncash ☐ (Complete Part II for noncash contributions)

34-1372066

Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization DEACONESS FOUNDATION FKA DEACONESS COMMUNITY FOUNDATION	Employer identification number 34-1372066
---	---

Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
-----------------	--

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee