

176  
383EXTENDED TO NOVEMBER 15, 2018  
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.  
► Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

Form 990-PF

Department of the Treasury  
Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1350 PARK ROAD

A Employer identification number

33-1176987

B Telephone number

717-951-6229

C If exemption application is pending, check here ► D 1. Foreign organizations, check here ► 2. Foreign organizations meeting the 85% test,  
check here and attach computation ► E If private foundation status was terminated  
under section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ► 

City or town, state or province, country, and ZIP or foreign postal code

LANCASTER, PA 17601

- G Check all that apply:
- |                                         |                                                                    |
|-----------------------------------------|--------------------------------------------------------------------|
| <input type="checkbox"/> Initial return | <input type="checkbox"/> Initial return of a former public charity |
| <input type="checkbox"/> Final return   | <input type="checkbox"/> Amended return                            |
| <input type="checkbox"/> Address change | <input type="checkbox"/> Name change                               |

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year J Accounting method:  Cash  Accrual  
(from Part II, col. (c), line 16)  Other (specify) *Q4*  
► \$ 50,485,929. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received			N/A	
2	Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	547.	547.		STATEMENT 1
4	Dividends and interest from securities	2,226,880.	2,139,148.		STATEMENT 2
5a	Gross rents ..				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	119,690.			
b	Gross sales price for all assets on line 6a	7,334,102.			
7	Capital gain net income (from Part IV, line 2)		119,690.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	171.	171.		STATEMENT 3
12	Total Add lines 1 through 11	2,347,288.	2,259,556.		
13	Compensation of officers, directors, trustees, etc	313,570.	0.		313,570.
14	Other employee salaries and wages				
15	Pension plans, employee benefits	45,671.	0.		45,671.
16a	Legal fees				
b	Accounting fees	6,012.	0.		6,012.
c	Other professional fees				
17	Interest				
18	Taxes	63,539.	863.		62,676.
19	Depreciation and depletion				
20	Occupancy	24,315.	0.		24,315.
21	Travel, conferences, and meetings	27,311.	0.		27,311.
22	Printing and publications				
23	Other expenses	2,993.	260.		2,733.
24	Total operating and administrative expenses. Add lines 13 through 23	483,411.	1,123.		482,288.
25	Contributions, gifts, grants paid	2,428,085.			2,428,085.
26	Total expenses and disbursements. Add lines 24 and 25	2,911,496.	1,123.		2,910,373.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-564,208.			
b	Net investment income (if negative, enter -0-)		2,258,433.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED JAN 9 2019  
Operating and Administrative Expenses

2949130705508

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Part II	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1 Cash - non-interest-bearing		843,668.	480,133.	480,133.
	2 Savings and temporary cash investments				
	3 Accounts receivable ►				
	Less: allowance for doubtful accounts ►				
	4 Pledges receivable ►				
	Less: allowance for doubtful accounts ►				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ►				
	Less: allowance for doubtful accounts ►				
	8 Inventories for sale or use		58,856.	56,798.	56,798.
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
	11 Investments - land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	12 Investments - mortgage loans				
	13 Investments - other	STMT 7	42,335,425.	42,157,608.	49,948,998.
	14 Land, buildings, and equipment basis ►				
	Less accumulated depreciation ►				
	15 Other assets (describe ►)				
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		43,237,949.	42,694,539.	50,485,929.
	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ►)	STATEMENT 8	764.	21,562.	
	23 Total liabilities (add lines 17 through 22)		764.	21,562.	
	Foundations that follow SFAS 117, check here ► <input type="checkbox"/>				
	and complete lines 24 through 26, and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>				
	and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds		43,237,185.	42,672,977.	
	30 Total net assets or fund balances		43,237,185.	42,672,977.	
	31 Total liabilities and net assets/fund balances		43,237,949.	42,694,539.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	43,237,185.
2 Enter amount from Part I, line 27a	2	-564,208.
3 Other increases not included in line 2 (itemize) ►	3	0.
4 Add lines 1, 2, and 3	4	42,672,977.
5 Decreases not included in line 2 (itemize) ►	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	42,672,977.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)

(b) How acquired  
P - Purchase  
D - Donation

(c) Date acquired  
(mo., day, yr.)

(d) Date sold  
(mo., day, yr.)

1a

b SEE ATTACHED STATEMENT

c

d

e

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e <b>7,334,102.</b>		<b>7,214,412.</b>	<b>119,690.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(I) Gains (Col. (h) gain minus  
col. (k), but not less than -0-) or  
Losses (from col. (h))

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>119,690.</b>

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<b>119,690.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	<b>2,561,382.</b>	<b>45,661,278.</b>	<b>.056095</b>
2015	<b>2,408,127.</b>	<b>46,557,183.</b>	<b>.051724</b>
2014	<b>2,241,853.</b>	<b>47,033,336.</b>	<b>.047665</b>
2013	<b>2,322,542.</b>	<b>44,696,040.</b>	<b>.051963</b>
2012	<b>902,125.</b>	<b>41,201,149.</b>	<b>.021896</b>

2 Total of line 1, column (d)	2	<b>.229343</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	<b>.045869</b>
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	<b>49,066,538.</b>
5 Multiply line 4 by line 3	5	<b>2,250,633.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>22,584.</b>
7 Add lines 5 and 6	7	<b>2,273,217.</b>
8 Enter qualifying distributions from Part XII, line 4	8	<b>2,910,373.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1.	1	22,584.
	Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3	Add lines 1 and 2	3	22,584.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	22,584.
6	<b>Credits/Payments:</b>		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	50,000.
b	Exempt foreign organizations - tax withheld at source	6b	0.
c	Tax paid with application for extension of time to file (Form 8868)	6c	0.
d	Backup withholding erroneously withheld	6d	0.
7	Total credits and payments. Add lines 6a through 6d	7	50,000.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	27,416.
11	Enter the amount of line 10 to be: <b>Credited to 2018 estimated tax</b> ► 27,416.   <b>Refunded</b> ► 11		0.

**Part VII-A Statements Regarding Activities**

		Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b	X
c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2	X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .	5	X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8a	Enter the states to which the foundation reports or with which it is registered. See instructions. ► <u>IL</u>		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	8b	X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

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**Part VII-A Statements Regarding Activities (continued)**

	<b>Yes</b>	<b>No</b>
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X
Website address ► <b>N/A</b>		
14 The books are in care of ► <b>MICHAEL J PIASCINSKI</b> Located at ► <b>1350 PARK ROAD, LANCASTER, PA</b>	Telephone no. ► <b>717-951-6229</b> ZIP+4 ► <b>17601</b>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	► 15	► <b>N/A</b>
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►	16	Yes X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	<b>Yes</b>	<b>No</b>
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	X No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	X No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	X No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	X No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	X No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	X No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here	► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1b	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes	X No
If "Yes," list the years ► _____, _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
► _____, _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	X No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year, did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

N/A

►

5b

6b

X

7b

N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		313,570.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII** **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services



0

**Part IX-A** **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B** **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3		
Total. Add lines 1 through 3		0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	48,725,035.
b	Average of monthly cash balances	1b	1,088,709.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	49,813,744.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	49,813,744.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	747,206.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	49,066,538.
6	Minimum investment return. Enter 5% of line 5	6	2,453,327.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ►  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,453,327.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	22,584.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	22,584.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,430,743.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	2,430,743.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,430,743.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1a	2,910,373.
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1b	0.
b	Program-related investments - total from Part IX-B	2	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a	
3	Amounts set aside for specific charitable projects that satisfy the:	3b	
a	Suitability test (prior IRS approval required)	4	2,910,373.
b	Cash distribution test (attach the required schedule)	5	22,584.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	6	2,887,789.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		
6	Adjusted qualifying distributions. Subtract line 5 from line 4		

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

Form 990-PF (2017)

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,430,743.
2 Undistributed income, if any, as of the end of 2017			1,470,439.	
a Enter amount for 2016 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 2,910,373.			1,470,439.	
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				1,439,934.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				990,809.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				



ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

Form 990-PF (2017)

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**Part XV** **Supplementary Information (continued)**

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>			OPERATING GRANT	
AARONS ACRES 1861 CHARTER LANE #114 <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	750.
ADAMSTOWN AREA LIBRARY P.O. BOX 356 <u>ADAMSTOWN, PA 19501</u>		501(C)(3)	OPERATING GRANT	2,000.
ADVOCATE CHRIST MEDICAL CENTER 4440 W. 95TH STREET <u>OAK LAWN, IL 60453</u>		501(C)(3)	OPERATING GRANT	50,000.
ALTERNATIVE REHABILITATION COMMUNITIES 2743 N. FRONT STREET <u>HARRISBURG, PA 17110</u>		501(C)(3)	OPERATING GRANT	30,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 2,428,085.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

Form 990-PF (2017)

723611 08-23-17

## Part XVI-A Analysis of Income-Producing Activities

- Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,347,288.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	2,347,288.
(See worksheet in line 13 instructions to verify calculations.)					

## **Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
  - (2) Other assets

- b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
  - (2) Purchases of assets from a noncharitable exempt organization
  - (3) Rental of facilities, equipment, or other assets
  - (4) Reimbursement arrangements
  - (5) Loans or loan guarantees
  - (6) Performance of services or membership or fundraising solicita

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

- d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

Yes  No

- b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below? See instr

Signature of officer or trustee		Date	Title		
<b>Paid Preparer Use Only</b>	Print/Type preparer's name <b>MICHAEL J PIASCINSKI</b>	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN <b>P00136640</b>
	Firm's name ► <b>GREY LADY LLC</b>			Firm's EIN ► <b>27-5197607</b>	
	Firm's address ► <b>4072 BUTTONWOOD DRIVE MOUNT JOY, PA 17552</b>			Phone no. <b>717-951-6229</b>	

**Part IV** Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	ATTACHED JANUARY 2017	P	VARIOUS	VARIOUS
b	ATTACHED FEBRUARY 2017	P	VARIOUS	VARIOUS
c	ATTACHED MARCH 2017	P	VARIOUS	VARIOUS
d	ATTACHED APRIL 2017	P	VARIOUS	VARIOUS
e	ATTACHED MAY 2017	P	VARIOUS	VARIOUS
f	ATTACHED JUNE 2017	P	VARIOUS	VARIOUS
g	ATTACHED JULY 2017	P	VARIOUS	VARIOUS
h	ATTACHED AUGUST 2017	P	VARIOUS	VARIOUS
i	ATTACHED SEPTEMBER 2017	P	VARIOUS	VARIOUS
j	ATTACHED OCTOBER 2017	P	VARIOUS	VARIOUS
k	ATTACHED NOVEMBER 2017	P	VARIOUS	VARIOUS
l	ATTACHED DECEMBER 2017	P	VARIOUS	VARIOUS
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 747,587.		660,052.	87,535.
b 833,778.		861,160.	-27,382.
c 357,856.		376,893.	-19,037.
d 438,316.		417,071.	21,245.
e 488,703.		594,677.	-105,974.
f 454,691.		416,840.	37,851.
g 751,113.		757,308.	-6,195.
h 834,073.		674,062.	160,011.
i 753,989.		620,212.	133,777.
j 464,130.		413,317.	50,813.
k 397,056.		516,751.	-119,695.
l 812,810.		906,069.	-93,259.
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			87,535.
b			-27,382.
c			-19,037.
d			21,245.
e			-105,974.
f			37,851.
g			-6,195.
h			160,011.
i			133,777.
j			50,813.
k			-119,695.
l			-93,259.
m			
n			
o			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	119,690.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	}	3	N/A

Robert J Gunterberg Charitable Foundation  
January 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
125000 BEAVER COUNTY PA	P	10/18/2016	1/19/2017	\$ 112,023.75	\$ -	\$ 125,906.81	\$ (13,883.06) X
230000 CHESAPEAKE ENERGY	P	8/21/2015	1/9/2017	\$ 211,592.50	\$ -	\$ 166,798.90	\$ 44,793.60 X
200000 CITIGROUP INC MTN	P	5/2/2013	1/30/2017	\$ 200,000.00	\$ -	\$ 199,330.42	\$ 669.58 X
235000 CONSOL ENERGY	P	8/21/2015	1/9/2017	\$ 223,971.00	\$ -	\$ 168,016.05	\$ 55,954.95 X
<b>TOTAL</b>				<b>\$ 747,587.25</b>	<b>\$ -</b>	<b>\$ 660,052.18</b>	<b>\$ 87,535.07</b>

Robert J Gunterberg Charitable Foundation  
February 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
100000 AMERENERGY GENERATE	P	1/30/2012	2/2/2017	\$ 39,234.00	\$ -	\$ 102,301.58	\$ (63,067.58) X
600000 CONTINENTAL RES INC	P	2/6/2015	2/16/2017	\$ 57,814.50	\$ -	\$ 59,509.50	\$ (1,695.00) X
125000 MOTOROLA SOLUTIONS	P	9/16/2014	2/7/2017	\$ 123,742.50	\$ -	\$ 125,601.45	\$ (1,858.95) X
1387 MOTOROLA SOLUTIONS	P	12/30/2010	2/7/2017	\$ 107,464.90	\$ -	\$ 50,902.90	\$ 56,562.00 X
1500 OCCIDENTAL PETE CORP	P	12/30/2010	2/28/2017	\$ 98,088.45	\$ -	\$ 142,204.35	\$ (44,115.90) X
100000 PLAINS EXPL PRODTN	P	10/8/2015	2/16/2017	\$ 100,992.50	\$ -	\$ 89,953.75	\$ 11,038.75 X
100000 PLAINS EXPL PRODTN	P	10/8/2015	2/22/2017	\$ 100,992.50	\$ -	\$ 89,953.75	\$ 11,038.75 X
100000 ROYAL BK SCOTLAND	P	7/19/2012	2/21/2017	\$ 100,000.00	\$ -	\$ 102,045.18	\$ (2,045.18) X
100000 TELEFONICA EMISONES	P	1/11/2012	2/2/2017	\$ 105,448.50	\$ -	\$ 98,687.62	\$ 6,760.88 X
<b>TOTAL</b>				<b>\$ 833,777.85</b>	<b>\$ -</b>	<b>\$ 861,160.08</b>	<b>\$ (27,382.23)</b>

Robert J Gunterberg Charitable Foundation  
March 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
100000 SIGNET UK FIN PLC	P	5/26/2016	3/6/2017	\$ 94,314.50	\$ -	\$ 99,687.50	\$ (5,373.00) X
150000 CLIFFS NAT RES INC	P	4/9/2013	3/24/2017	\$ 151,500.00	\$ -	\$ 152,194.94	\$ (694.94) X
125000 BEAVER COUNTY PA	P	10/18/2016	3/1/2017	\$ 112,023.75	\$ -	\$ 125,000.00	\$ (12,976.25) X
.416 ENBRIDGE INC	P	12/30/2010	3/1/2017	\$ 17.40	\$ -	\$ 10.69	\$ 6.71 X
<b>TOTAL</b>				<b>\$ 357,855.65</b>	<b>\$ -</b>	<b>\$ 376,893.13</b>	<b>\$ (19,037.48)</b>

Robert J Gunterberg Charitable Foundation  
APRIL 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
125000 CREDIT SUISSE	P	8/23/2016	4/28/2017	\$ 125,000.00	\$ -	\$ 125,007.50	\$ (7.50) X
100000 GENERAL MOTORS	P	11/25/2014	4/28/2017	\$ 99,742.50	\$ -	\$ 101,974.52	\$ (2,232.02) X
100000 PETRO CDA SR NTS	P	1/26/2016	4/12/2017	\$ 110,838.50	\$ -	\$ 93,045.50	\$ 17,793.00 X
100000 QUALCOMM	P	1/26/2016	4/28/2017	\$ 102,734.50	\$ -	\$ 97,043.50	\$ 5,691.00 X
<b>TOTAL</b>				<b>\$ 438,315.50</b>	<b>\$ -</b>	<b>\$ 417,071.02</b>	<b>\$ 21,244.48</b>

Robert J Gunterberg Charitable Foundation  
MAY 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
755 ADVANSIX INC	P	12/30/2010	5/9/2017	\$ 1,976.21	\$ -	\$ 490.64	\$ 1,485.57 X
325 CALIFORNIA RES CORP	P	12/30/2010	5/9/2017	\$ 386.37	\$ -	\$ 2,743.25	\$ (2,356.88) X
58525 EATON VANCE	P	9/24/2010	5/9/2017	\$ 33,887.96	\$ -	\$ 34,708.68	\$ (820.72) X
140000 ILLINOIS FIN AUTH	P	12/30/2010	5/15/2017	\$ 140,000.00	\$ -	\$ 126,128.14	\$ 13,871.86 X
100000 LEUCADIA NATL CORP	P	12/18/2013	5/10/2017	\$ 106,542.50	\$ -	\$ 102,206.16	\$ 4,336.34 X
9505 OCCIDENTAL PETROLEUM	P	12/30/2010	5/9/2017	\$ 56,846.50	\$ -	\$ 90,062.75	\$ (33,216.25) X
125000 PUERTO RICO COMM	P	12/30/2010	5/24/2017	\$ 66,033.75	\$ -	\$ 123,948.13	\$ (57,914.38) X
100000 PUERTO RICO COMM	P	12/30/2010	5/25/2017	\$ 57,892.50	\$ -	\$ 98,594.45	\$ (40,701.95) X
22505 FORD MOTOR CO	P	5/16/2016	5/9/2017	\$ 25,137.35	\$ -	\$ 15,794.62	\$ 9,342.73 X
<b>TOTAL</b>				<b>\$ 488,703.14</b>	<b>\$ -</b>	<b>\$ 594,676.82</b>	<b>\$ (105,973.68)</b>

# Robert J Gunterberg Charitable Foundation

## Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

Robert J Gunterberg Charitable Foundation  
July 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
100000 LLOYDSTSB BK MT	P	12/11/2015	7/19/2017	\$ 100,000.00	\$ -	\$ 103,562.39	\$ (3,562.39) X
200000 POMONA CALIF PENSION	P	8/10/2012	7/21/2017	\$ 200,000.00	\$ -	\$ 199,495.74	\$ 504.26 X
250000 POMONA CALIF PENSION	P	10/18/2012	7/21/2017	\$ 250,000.00	\$ -	\$ 250,000.00	\$ - X
100000 STAPLES INC	P	7/15/2014	7/20/2017	\$ 100,556.25	\$ -	\$ 101,850.97	\$ (1,294.72) X
50000 STAPLES INC	P	8/22/2014	7/20/2017	\$ 50,278.13	\$ -	\$ 50,883.35	\$ (605.22) X
50000 STAPLES INC	P	1/15/2015	7/20/2017	\$ 50,278.12	\$ -	\$ 51,516.03	\$ (1,237.91) X
<b>TOTAL</b>				\$ 751,112.50	\$ -	\$ 757,303.48	\$ (6,195.98)

Robert J Gunterberg Charitable Foundation  
August 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

<b>a) List and Describe Kinds of Property Sold</b>	<b>b) How Acquired</b>	<b>c) Date Acquired</b>	<b>d) Date Sold</b>	<b>e) Price</b>	<b>f) Gross Sales</b>	<b>g) Depreciation Allowed</b>	<b>h) Cost or Basis</b>	<b>h) Gain or Loss</b>
4005 HUBBELL INC	P	3/3/2011	8/17/2017	\$ 45,086.25	\$ 24,052.00	\$ 21,034.25	X	
755 BOEING CO COM	P	8/31/1998	8/17/2017	\$ 17,653.70	\$ 2,387.25	\$ 15,266.45	X	
4005 BOEING CO COM	P	8/31/1998	8/17/2017	\$ 94,153.08	\$ 13,264.00	\$ 80,889.08	X	
.3645 BRIGHTHOUSE FINL	P	4/7/2000	8/10/2017	\$ 20.20	\$ 6.79	\$ 13.41	X	
25000 CONTRA COSTA CNTY	P	8/28/2012	8/1/2017	\$ 25,000.00	\$ 25,000.00	\$		X
105000 FIRSTENERGY CORP SR	P	6/16/2014	8/8/2017	\$ 110,317.05	\$ 106,278.91	\$ 4,038.14	X	
150000 LLOYDS BANK PLC	P	1/31/2014	8/17/2017	\$ 109,905.00	\$ 127,747.93	\$ (17,842.93)	X	
100000 REGION OF LOMBARDY	P	4/18/2013	8/22/2017	\$ 106,742.50	\$ 100,610.46	\$ 6,132.04	X	
5755 MICROSOFT CORP CO	P	6/6/2006	8/17/2017	\$ 41,789.78	\$ 12,655.75	\$ 29,134.03	X	
125000 SOUTHERN COPPER CORP	P	7/27/2016	8/28/2017	\$ 139,780.00	\$ 127,926.63	\$ 11,853.37	X	
40000 STARWOOD HOTELS	P	9/22/2015	8/22/2017	\$ 40,492.50	\$ 36,337.34	\$ 4,155.16	X	
100000 VERIZON MD INC DEB	P	10/4/2013	8/22/2017	\$ 103,132.50	\$ 97,794.83	\$ 5,337.67	X	
<b>TOTAL</b>				<b>\$ 834,072.56</b>	<b>\$ 674,061.89</b>	<b>\$ 160,010.67</b>		

Robert J Gunterberg Charitable Foundation  
September 2017

12500

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
125000 CONTRA COSTA COUNTY NG AUTH	P	8/28/2012	9/7/2017	\$ 125,000.00	\$ -	\$ 125,000.00	\$ - X
.40S DOWDUPONT	P	9/15/2000	9/5/2017	\$ 26.77	\$ -	\$ 11.96	\$ 14.81 X
670S MICROSOFT CORP	P	6/6/2006	9/14/2017	\$ 50,064.78	\$ -	\$ 14,746.70	\$ 35,318.08 X
400S NORFOLK SOUTHERN	P	4/14/2000	9/14/2017	\$ 50,741.60	\$ -	\$ 6,793.00	\$ 43,948.60 X
200000 TELECOM ITALIA	P	1/23/2013	9/22/2017	\$ 218,242.50	\$ -	\$ 205,261.51	\$ 12,980.99 X
250000 UNITED STATES STEEL	P	3/24/2015	9/1/2017	\$ 259,375.00	\$ -	\$ 254,502.41	\$ 4,872.59 X
650S WASTE MANAGEMENT INC	P	8/30/1999	9/14/2017	\$ 50,538.05	\$ -	\$ 13,895.99	\$ 36,642.06 X
<b>TOTAL</b>				\$ 753,988.70	\$ -	\$ 620,211.57	\$ 133,777.13

Robert J Gunterberg Charitable Foundation  
October 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

a) List and Describe Kinds of Property Sold	b) How Acquired	c) Date Acquired	d) Date Sold	e) Gross Sales Price	f) Depreciation Allowed	g) Cost or Basis	h) Gain or Loss
130000 ALCOA INC NT	P	4/6/2016	10/25/2017	\$ 137,305.00	\$ -	\$ 116,032.50	\$ 21,272.50 X
144000 PLACER DOME INC DEB	P	1/17/2014	10/13/2017	\$ 176,824.50	\$ -	\$ 147,278.29	\$ 29,546.21 X
150000 SOCIETE GERERALE	P	9/25/2014	10/2/2017	\$ 150,000.00	\$ -	\$ 150,006.00	\$ (6.00) X
<b>TOTAL</b>				\$ 464,129.50	\$ -	\$ 413,316.79	\$ 50,812.71

Robert J Gunterberg Charitable Foundation  
November 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

<b>a) List and Describe Kinds of Property Sold</b>	<b>b) How Acquired</b>	<b>c) Date Acquired</b>	<b>d) Date Sold</b>	<b>e) Gross Sales Price</b>	<b>f) Depreciation Allowed</b>	<b>g) Cost or Basis</b>	<b>h) Gain or Loss</b>
100000 DIAMOND OFFSHORE DRILL	P	12/23/2014	11/6/2017	\$ 83,842.50	\$ -	\$ 98,728.19	\$ (14,885.69) X
125000 FIRST ENERGY SOLUTION	P	3/17/2016	11/6/2017	\$ 59,242.50	\$ -	\$ 118,756.25	\$ (59,513.75) X
446S FORD MOTOR	P	5/16/2006	11/20/2017	\$ 5,405.11	\$ -	\$ 3,130.85	\$ 2,274.26 X
3000S FORD MOTOR	P	5/17/2006	11/20/2017	\$ 36,357.27	\$ -	\$ 20,879.50	\$ 15,477.77 X
3244S FORD MOTOR	P	12/30/2010	11/20/2017	\$ 39,314.33	\$ -	\$ 52,098.00	\$ (12,783.67) X
1960S FORD MOTOR	P	12/30/2010	11/20/2017	\$ 23,753.43	\$ -	\$ 32,771.20	\$ (9,017.77) X
75000 LIBERTY MEDIA CORP	P	6/24/2015	11/6/2017	\$ 51,648.75	\$ -	\$ 88,159.45	\$ (36,510.70) X
100000 PETROBAS GLOBAL	P	5/22/2013	11/10/2017	\$ 97,492.50	\$ -	\$ 102,227.28	\$ (4,734.78) X
<b>TOTAL</b>				<b>\$ 397,056.39</b>	<b>\$ -</b>	<b>\$ 516,750.72</b>	<b>\$ (119,694.33)</b>

Robert J Gunterberg Charitable Foundation  
December 2017

Form 990 PF Page 3 Part IV Capital Gains and Losses for Tax on Investment Income

<b>a) List and Describe Kinds of Property Sold</b>	<b>b) How Acquired</b>	<b>c) Date Acquired</b>	<b>d) Date Sold</b>	<b>e) Price</b>	<b>f) Gross Sales</b>	<b>g) Cost or Basis</b>	<b>h) Gain or Loss</b>
100000 BARCLAYS BANK	P	3/15/2014	12/21/2017	\$ 63,507.50	\$ 98,008.91	\$ (34,501.41)	X
125000 CANADIAN NATIONAL RESOURCES	P	4/6/2016	12/21/2017	\$ 144,473.75	\$ 113,723.75	\$ 30,750.00	X
41955 FORD MOTOR	P	12/30/2010	12/21/2017	\$ 52,850.39	\$ 70,140.40	\$ (17,290.01)	X
102000 MBIA INC SR	P	5/27/2014	12/26/2017	\$ 96,786.42	\$ 103,378.44	\$ (6,592.02)	X
200000 KINDER MORGAN ENERGY	P	4/11/2014	12/5/2017	\$ 200,018.50	\$ 200,007.02	\$ 11.48	X
1000S OCCIDENTAL PETROLEUM	P	12/30/2010	12/21/2017	\$ 72,161.82	\$ 94,802.90	\$ (22,641.08)	X
100000 PETROLEOS MEXICANOS	P	1/23/2015	12/21/2017	\$ 91,124.50	\$ 102,917.25	\$ (11,792.75)	X
125000 ROWAN COS INC	P	3/26/2014	12/21/2017	\$ 91,887.50	\$ 123,090.00	\$ (31,202.50)	X

<b>TOTAL</b>	<b>\$ 812,810.38</b>	<b>\$ -</b>	<b>\$ 906,068.67</b>	<b>\$ (93,258.29)</b>

ROBERT J GUNTERBERG  
CHARITABLE FOUNDATION

33-1176987

**Part XV | Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN HEART ASSOCIATION SWFL 28441 BONITA CROSSINGS BLVD BONITA SPRINGS, FL 34135		501(C)(3)	OPERATING GRANT	3,000.
AMERICAN HEART ASSOCIATION 610 COMMUNITY WAY LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	50,000.
AMERICAN HEART LANCASTER LIFE IS WHY 610 COMMUNITY WAY LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	50,000.
AMERICAN HEROES FOUNDATION 1390 COLUMBIA AVENUE SUITE 131 LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	16,000.
BARSHINGER CANCER INSTITUTE 2102 HARRISBURG PIKE LANCASTER, PA 17601		501(C)(3)	OPERATING GRANT	50,000.
BIBLES 2 SCHOOLS 1653 LITITZ PIKE #131 LANCASTER, PA 17601		501(C)(3)	OPERATING GRANT	5,000.
BOOTSTRAP HOMELESS MINISTRIES PO BOX 100953 CAPE CORAL, FL 33910		501(C)(3)	OPERATING GRANT	600.
BOY SCOUTS 99 ADVENTURERS 500 E. ROSEVILLE ROAD LANCASTER, PA 17601		501(C)(3)	OPERATING GRANT	150.
BOYS AND GIRLS CLUB OF LANCASTER 166 S WATER STREET LANCASTER, PA 17608		501(C)(3)	OPERATING GRANT	3,000.
BRIGHT SIDE BAPTIST CHURCH 515 HERSHEY AVENUE LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	10,000.
<b>Total from continuation sheets</b>				<b>2,345,335.</b>

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**Part XV | Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BRIGHT SIDE OPPORTUNITY CENTER 515 HERSHEY AVENUE <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	60,200.
CANCER PATIENT ASSOCIATION FUND-LGH 555 N. DUKE STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	10,000.
CAP OF LANCASTER COUNTY 601 S QUEEN STREET PO BOX 599 <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	30,000.
CAPE CORAL ANIMAL SHELTER 325 SW 22ND <u>CAPE CORAL, FL 33991</u>		501(C)(3)	OPERATING GRANT	70,000.
CAPE CORAL CARING CENTER 4645 SE 45TH AVENUE <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	13,000.
CAPE CORAL CHARTER SCHOOL RALLY 3519 OASIS BLVD <u>CAPE CORAL, FL 33914</u>		501(C)(3)	OPERATING GRANT	10,000.
CAPE CORAL COMMERCE FOUNDATION 2051 CAPE CORAL PKWY E <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	5,800.
CAPE CORAL COMMUNITY FOUNDATION 1405 SE 47TH STREET <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	8,000.
CAPE CORAL FOR CHILDREN 4112 SE 8TH AVENUE <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	500.
CAPE CORAL HOSPITAL 636 DEL PRADO BLVD <u>CAPE CORAL, FL 33990</u>		501(C)(3)	OPERATING GRANT	7,500.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA OF LANCASTER 53 N. DUKE STREET SUITE 218 LANCASTER, PA 17602		501(C)(3)	OPERATING GRANT	500.
CAVOD ACADEMY OF THE ARTS 665 W MAIN STREET NEW HOLLAND, PA 17557		501(C)(3)	OPERATING GRANT	66,300.
CCMCSF SCHOLARSHIP 3519 OASIS BLVD CAPE CORAL, FL 33914		501(C)(3)	OPERATING GRANT	20,000.
CENTRAL PA FOOD BANK 3908 COREY ROAD HARRISBURG, PA 17109		501(C)(3)	OPERATING GRANT	52,500.
CHAMBER OF COMMERCE OF CAPE CORAL 2051 CAPE CORAL PKWY E CAPE CORAL, FL 33904		501(C)(3)	OPERATING GRANT	35,400.
CHICAGO LIGHTHOUSE 1850 W ROOSEVELT ROAD CHICAGO, IL 60608		501(C)(3)	OPERATING GRANT	20,000.
CHICAGO POLICE MEMORIAL FOUNDATION 1407 W WASHINGTON BLVD CHICAGO, IL 60607		501(C)(3)	OPERATING GRANT	25,000.
CHICAGO PUERTO RICAN LIONS CLUB 8333 S. PULASKI CHICAGO, IL 60652		501(C)(3)	OPERATING GRANT	13,000.
CHILDREN DESERVE A CHANCE 16 W KING STREET 1ST FLOOR LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	30,000.
CHILDREN'S CENTER FOR DYSLEXIA 213 W CHESTNUT STREET LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	35,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S MIRACLE NETWORK 1249 COCOA AVENUE SUITE 115 <u>HERSHEY, PA 17033</u>		501(C)(3)	OPERATING GRANT	200.
CITY OF LANCASTER CULLITON PARK 150 N. DUKE STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	30,000.
CLARE HOUSE 342-344 E CHESTNUT STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	500.
CLINIC FOR SPECIAL CHILDREN 535 BUNKER HILL RD <u>STRASBURG, PA 17579</u>		501(C)(3)	OPERATING GRANT	800.
COMMUNITY SERVICES OF ORGANIZED LABOR 675 MANOR STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	7,000.
COMPASS MARK 630 JANET AVENUE <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	700.
CPR-SWFLA 28441 BONITA CROSSINGS BLVD <u>BONITA SPRINGS, FL 39135</u>		501(C)(3)	OPERATING GRANT	50,000.
CRISPUS ATTUCKS 407 HOWARD AVENUE <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	72,685.
CULTURAL PARK THEATER COMPANY 528 CULTURAL PARK BLVD <u>CAPE CORAL, FL 33990</u>		501(C)(3)	OPERATING GRANT	27,000.
DAYSPRING CHRISTIAN ACADEMY 120 COLLEGE AVENUE <u>MOUNTVILLE, PA 17554</u>		501(C)(3)	OPERATING GRANT	7,500.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOMESTIC VIOLENCE SERVICES OF LANCASTER COUNTY 601 S QUEEN STREET <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	<u>10,225.</u>
EPHRATA COMMUNITY HOSPITAL/WELLSPLAN 722 W MAIN STREET <u>EPHRATA, PA 17522</u>		501(C)(3)	OPERATING GRANT	<u>30,000.</u>
FINEFROCK & STUMPF GOLDEN GLOVES CENTER 341 EAST LIBERTY STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	<u>7,000.</u>
FIRST UNITED METHODIST CHURCH CAPE CORAL 4118 CORONADO PKWY <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	<u>2,500.</u>
FOOTSTEPS TO THE FUTURE 16956 MCGREGOR BLVD SUITE 2 <u>FT MYERS, FL 33908</u>		501(C)(3)	OPERATING GRANT	<u>700.</u>
FRIENDS OF CAPE CORAL ANIMAL SHELTER 4645 SE 11TH PLACE <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	<u>50,000.</u>
FULTON THEATER 12 N. PRINCE STREET <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	<u>75,000.</u>
GATE HOUSE 649 E MAIN STREET <u>LITITZ, PA 17543</u>		501(C)(3)	OPERATING GRANT	<u>250.</u>
GIVING ALLIANCE OF WOMEN 4729 VINCENNES BLVD <u>CAPE CORAL, FL 33904</u>		501(C)(3)	OPERATING GRANT	<u>5,000.</u>
GOOD HOPE BAPTIST CHURCH 525 SOUTH CALIFORNIA AVENUE <u>CHICAGO, IL 60652</u>		501(C)(3)	OPERATING GRANT	<u>1,500.</u>
<u>Total from continuation sheets</u>				

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**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREYSTONE MANOR THERAPEUTIC RIDING CENTER PO BOX 10724 <u>LANCASTER, PA 17605</u>		501(C)(3)	OPERATING GRANT	5,000.
HANDS ON HOUSE 721 LANDIS VALLEY ROAD <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	2,000.
HARNEY POINT KIWANIS CLUB PO BOX 100295 CAPE CORAL, FL 33910		501(C)(3)	OPERATING GRANT	12,000.
HERSHEY PENN STATE CHILDREN'S HOSPITAL 600 CENTERVIEW DR PO BOX 852 <u>HERSHEY, PA 17033</u>		501(C)(3)	OPERATING GRANT	50,000.
HISTORICAL SOCIETY OF CAPE CORAL P.O. BOX 150637 <u>CAPE CORAL, FL 33915</u>		501(C)(3)	OPERATING GRANT	13,500.
HOLIDAY 4 HEROES 2133 SANTA BARBRA BLVD SUITE 101 <u>CAPE CORAL, FL 33991</u>		501(C)(3)	OPERATING GRANT	200.
HOPE HOSPICE 9470 HEALTH PARK CIRCLE <u>FT MYERS, FL 33908</u>		501(C)(3)	OPERATING GRANT	5,650.
HOSPICE OF LANCASTER COUNTY 685 GOOD DRIVE PO BOX 4125 <u>LANCASTER, PA 17604</u>		501(C)(3)	OPERATING GRANT	1,200.
HUMANE LEAGUE OF LANCASTER 2195 LINCOLN HWY EAST <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	71,500.
IMPACT! MISSION P.O. BOX 8 REFTON ROAD <u>REFTON, PA 17568</u>		501(C)(3)	OPERATING GRANT	1,500.
<b>Total from continuation sheets</b>				

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**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INDIGENT FAMILY 1731 NEW HOLLAND PIKE LANCASTER, PA 17601		INDIGENT INDIVIDUAL	OTHER	3,300.
INDIGENT FAMILY 2591 SPRING VALLEY ROAD LANCASTER, PA 17601		INDIGENT INDIVIDUAL	OTHER	3,000.
INSTITUTE FOR PRECISION MEDICINE 7272 GREENVILLE AVE DALLAS, TX 75321		501(C)(3)	OPERATING GRANT	50,000.
INVEST IN AMERICA VETS FOUNDATION 4820 LEONARD STREET CAPE CORAL, FL 33904		501(C)(3)	OPERATING GRANT	7,000.
JUSTICE & MERCY INC P.O. BOX 187 HOPELAND, PA 17533		501(C)(3)	OPERATING GRANT	2,000.
KAIROS 501 NORTH CHURCH ROAD WERNERSVILLE, PA 19565		501(C)(3)	OPERATING GRANT	5,000.
KEYSTONE GREYHOUNDS 1406 HARCOURT DRIVE HARRISBURG, PA 17110		501(C)(3)	OPERATING GRANT	2,000.
KUTZTOWN BIBLE FELLOWSHIP 15170 KUTZTOWN ROAD KUTZTOWN, PA 19530		501(C)(3)	OPERATING GRANT	5,000.
LANCASTER BARNSTORMERS 650 N. PRINCE STREET LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	41,100.
LANCASTER CATHOLIC HIGH SCHOOL 650 JULIETTE AVENUE LANCASTER, PA 17601		501(C)(3)	OPERATING GRANT	40,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LANCASTER CLEFT PALATE CLINIC 223 N LIME STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	7,500.
LANCASTER COMMUNITY FOUNDATION 23 W KING STREET SUITE 201 <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	2,000.
LANCASTER COMMUNITY SAFETY COALITION PO BOX 1591 <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	10,000.
LANCASTER COUNCIL OF CHURCHES 344 N MARSHALL STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	3,000.
LANCASTER COUNTY CHILDRENS ALLIANCE 628 N. DUKE STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	7,000.
LANCASTER COUNTY COUNCIL OF CHURCHES 812 N. QUEEN STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	3,000.
LANCASTER EDUCATION FOUNDATION 1020 LEHIGH AVE <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	10,000.
LANCASTER GENERAL HEALTH JOINING FORCES 609 N CHERRY STREET <u>LANCASTER, PA 17604</u>		501(C)(3)	OPERATING GRANT	30,000.
LANCASTER GENERAL HEART AND VASCULAR INSTITUTE 555 N DUKE STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	50,000.
LANCASTER SCIENCE FACTORY 454 NEW HOLLAND AVE #300 <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	50,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LANCASTER SERTOMA P.O. BOX 1061 <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	2,000.
LEAST OF THESE MINISTRIES 170 AIRPORT DRIVE <u>WESTMINSTER, MD 21157</u>		501(C)(3)	OPERATING GRANT	5,000.
LEE COUNTY UNITED WAY 7273 CONCOURSE DR <u>FT MYERS, FL 33908</u>		501(C)(3)	OPERATING GRANT	36,225.
LEMUEL MINISTRIES PO BOX 345 <u>SNELLVILLE, GA 30078</u>		501(C)(3)	OPERATING GRANT	4,000.
LEUKEMIA/LYMPHOMA 101 ERFORD ROAD <u>CAMPHILL, PA 17011</u>		501(C)(3)	OPERATING GRANT	2,500.
LGH GINGHAM GALA 2102 HARRISBURG PIKE <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	10,000.
LIFE LINE FAMILY CENTER INC 907 SE 5TH AVENUE <u>CAPE CORAL, FL 33990</u>		501(C)(3)	OPERATING GRANT	7,000.
LIONS CLUB INTERNATIONAL FOUNDATION 300 W 2ND STREET <u>OAK BROOK, IL 60523</u>		501(C)(3)	OPERATING GRANT	10,000.
LITITZ REC CENTER 301 MAPLE STREET <u>LITITZ, PA 17543</u>		501(C)(3)	OPERATING GRANT	3,000.
LODGE 43 CHARITY FUND 213 W CHESTNUT STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	10,300.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LONG COMMUNITY AT HIGHLAND 600 E. ROSEVILLE ROAD <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	12,500.
LOVE INC 1925 WHEATLAND AVENUE <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	1,500.
MAKE A WISH SOUTHERN FLORIDA 3430 MAGIC OAK LANE <u>SARASOTA, FL 34232</u>		501(C)(3)	OPERATING GRANT	1,000.
MAKE A WISH SUSQUEHANNA VALLEY 1054 NEW HOLLAND AVENUE <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	5,000.
MANHEIM TOWNSHIP AMBULANCE ASSOCIATION 1820 MUNICIPAL DRIVE <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	250.
MANHEIM TOWNSHIP POLICE HONOR GUARD/K9 UNITY 1825 MUNICIPAL DRIVE <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	2,500.
MARINE CORPS LEAGUE OF LANCASTER 2340 IRONVILLE PIKE <u>COLUMBIA, PA 17512</u>		501(C)(3)	OPERATING GRANT	6,000.
MARY MOTHER OF THE CHURCH 625 UNION SCHOOL ROAD <u>MOUNT JOY, PA 17552</u>		501(C)(3)	OPERATING GRANT	20,000.
MASONIC LODGE OF PERFECTION 213 W CHESTNUT STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	3,500.
MATTHEW 25 4800 UNION DEPOSIT ROAD <u>HARRISBURG, PA 17111</u>		501(C)(3)	OPERATING GRANT	250.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEALS ON WHEELS OF LANCASTER 1085 MANHEIM PIKE LANCASTER, PA 17601		501(C)(3)	OPERATING GRANT	1,000.
MENNONITE FOUNDATION EVERENCE 2160 LINCOLN HWY EAST SUITE#12 LANCASTER, PA 17602		501(C)(3)	OPERATING GRANT	15,000.
MIDWEST FOOD BANK 2031 WAREHOUSE ROAD NORMAL, IL 61761		501(C)(3)	OPERATING GRANT	43,000.
MILAGRO HOUSE 669 W CHESTNUT STREET LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	5,000.
MISERICORDIA HEART OF MERCY 6300 N RIDGE AVENUE CHICAGO, IL 60660		501(C)(3)	OPERATING GRANT	1,000.
MISSIONARY FLIGHTS INTERNATIONAL 3170 AIRMANS DRIVE FORT PIERCE, FL 34946		501(C)(3)	OPERATING GRANT	700.
MIX AT ARBOR PLACE 25 NORTH ST LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	50,000.
MOM'S HOUSE 415 S QUEEN STREET PO BOX 787 LANCASTER, PA 17608		501(C)(3)	OPERATING GRANT	1,000.
NEW HOPE CHRISTIAN FELLOWSHIP 351 E MARKET STREET MARIETTA, PA 17547		501(C)(3)	OPERATING GRANT	3,000.
NEW LIFE FAMILY CENTER 501C E MAIN STREET NEW HOLLAND, PA 17557		501(C)(3)	OPERATING GRANT	24,500.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH MUSEUM 400 COLLEGE AVE <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	<u>50,000.</u>
NORTHERN ILLINOIS SPECIAL RECREATION ASSOCIATION 285 MEMORIAL DRIVE <u>CRYSTAL LAKE, IL 60014</u>		501(C)(3)	OPERATING GRANT	<u>7,500.</u>
OCTAGON WILDLIFE SANCTUARY 41660 HORSESHOE ROAD <u>PUNTA GORDA, FL 33982</u>		501(C)(3)	OPERATING GRANT	<u>750.</u>
OFF THE STREETS 601 E DELP ROAD <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	<u>5,000.</u>
OUR MOTHERS HOME 18011 SOUTH TAMiami TRAIL <u>FORT MYERS, FL 33908</u>		501(C)(3)	OPERATING GRANT	<u>650.</u>
PACE CENTER 3800 EVANS AVENUE <u>FORT MYERS, FL 33901</u>		501(C)(3)	OPERATING GRANT	<u>66,500.</u>
PARISH RESOURCE CENTER 2160 LINCOLN HWY EAST #18 <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	<u>20,000.</u>
PATIENTS ASSISTANCE FUND-LGH HEART 555 NORTH DUKE STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING FUND	<u>1,050.</u>
PENNSYLVANIA COLLEGE OF HEALTH SCIENCES 850 GREENFIELD RD <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING FUND	<u>10,000.</u>
POWER PACKS PROJECT 1006 NEW HOLLAND PIKE <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	<u>2,000.</u>
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PRIMA THEATER 19 N. PRINCE STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING FUND	<u>30,000.</u>
PSP CAMP CADET 475 WYOMING AVENUE <u>WYOMING, PA 18644</u>		501(C)(3)	OPERATING GRANT	<u>10,000.</u>
RAINBOWS END YOUTH SERVICES 105 FAIRVIEW STREET <u>MOUNT JOY, PA 17552</u>		501(C)(3)	OPERATING FUND	<u>1,000.</u>
RONALD MCDONALD HOUSE 745 W GOVERNORS RD <u>HERSHEY, PA 17033</u>		501(C)(3)	OPERATING GRANT	<u>250.</u>
SACN YOUTH GROUP 407 HOWARD AVENUE <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	<u>14,000.</u>
SACRED HEART SCHOOL OF LANCASTER 235 NEVIN STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	<u>7,500.</u>
SACRED HEART SCHOOL 6250 SHERIDAN RD <u>CHICAGO, IL 60660</u>		501(C)(3)	OPERATING GRANT	<u>20,000.</u>
SALVATION ARMY 131 S QUEEN STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	<u>200.</u>
SCHREIBER PEDIATRIC CENTER 625 COMMUNITY WAY <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	<u>1,500.</u>
SOUTH EAST LANCASTER HEALTH SERVICES 333 N. ARCHER STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	<u>2,500.</u>
<b>Total from continuation sheets</b>				

ROBERT J GUNTERBERG  
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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SPECIAL EMERGENCY RESPONSE TEAM 1829 LINCOLN HWY EAST <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	40,000.
ST JUDE RESEARCH HOSPITAL 262 DANNY THOMAS PLACE <u>MEMPHIS, TN 38105</u>		501(C)(3)	OPERATING GRANT	1,000.
ST. ANNE SCHOOL 108 E LIBERTY STREET <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	500.
ST. JOHN NEUMANN 601 E DELP ROAD <u>LANCASTER, PA 17601</u>		501(C)(3)	OPERATING GRANT	2,500.
ST. JOSEPH CATHOLIC CHURCH 440 ST. JOSEPH'S STREET <u>LANCASTER, PA 17603</u>		501(C)(3)	OPERATING GRANT	500.
SUNRISE ROTARY CLUB OF LANCASTER P.O. BOX 3555 <u>LANCASTER, PA 17606</u>		501(C)(3)	OPERATING GRANT	7,000.
SUNRISE ROTARY CLUB SCHOLARSHIP FUND-LCHS P.O. BOX 3555 <u>LANCASTER, PA 17606</u>		501(C)(3)	OPERATING GRANT	6,000.
TABOR COMMUNITY SERVICES 308 E. KING STREET P.O. BOX 1676 <u>LANCASTER, PA 17608</u>		501(C)(3)	OPERATING GRANT	50,000.
THADDEUS STEVENS COLLEGE 740 EAST END AVE <u>LANCASTER, PA 17602</u>		501(C)(3)	OPERATING GRANT	50,000.
THE SHIELD 8333 S. PULASKI <u>CHICAGO, IL 60652</u>		501(C)(3)	OPERATING GRANT	2,500.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE SOURCE 1015 COMMERCE AVE VERO BEACH, FL 32963		501(C)(3)	OPERATING GRANT	2,500.
THE SOURCE 1015 COMMERCE AVE VERO BEACH, FL 32963		501(C)(3)	OPERATING GRANT	2,500.
TOYS FOR TOTS LANCASTER COUNTY 2340 IRONVILLE PIKE LANCASTER, PA 17512		501(C)(3)	OPERATING GRANT	12,000.
TRF RUDDEN FOUNDATION 16 PACIFIC AVE SINKING SPRINGS, PA 19608		501(C)(3)	OPERATING GRANT	6,000.
UNITED DISABILITIES SERVICES 1901 OLDE HOMESTEAD LANE LANCASTER, PA 17605		501(C)(3)	OPERATING GRANT	750.
USA SWIMMING 1 OLYMPIC PLAZA COLORADO SPRINGS, CO 80909		501(C)(3)	OPERATING GRANT	5,000.
VALERIES HOUSE PO BOX 1955 FORT MYERS, FL 33902		501(C)(3)	OPERATING GRANT	750.
VETERAN VICTORY HOUSE/TLC 105 E. KING STREET LANCASTER, PA 17602		501(C)(3)	OPERATING GRANT	6,000.
VETERANS COURT COMMUNITY PARTNERSHIP 50 N DUKE STREET PO BOX 83480 LANCASTER, PA 17608		501(C)(3)	OPERATING GRANT	1,000.
VETS SALUTE 21 P.O. BOX 1 LITITZ, PA 17543		501(C)(3)	OPERATING GRANT	12,000.
<b>Total from continuation sheets</b>				

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**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VICTORY JUNCTION 4500 ADAMS WAY RANDLEMAN, NC 27317		501(C)(3)	OPERATING GRANT	10,000.
VISION CORPS (SUSQ ASSOC OF BLIND) 244 NORTH QUEEN STREET LANCASTER, PA 17603		501(C)(3)	OPERATING GRANT	1,000.
VOLUNTEERS IN MEDICINE 711 8TH ST, LEBANON, PA 17042		501(C)(3)	OPERATING GRANT	500.
WATER STREET MINISTRIES PO BOX 7267 LANCASTER, PA 17604		501(C)(3)	OPERATING GRANT OPERATING GRANT	1,500.
WESTCHESTER EXCEPTIONAL CHILDREN 520 NEW YORK 22 NORTH SALEM, NY 10560		501(C)(3)	OPERATING GRANT	5,000.
WILLIAM JEWEL COLLEGE MISSOURI 500 COLLEGE HILL LIBERTY, MO 64068		501(C)(3)	OPERATING GRANT OPERATING GRANT	5,000.
WREATHS ACROSS AMERICA INDIANTOWN GAP CEMETERY EAST HANOVER, PA 17003		501(C)(3)	OPERATING GRANT	750.
YWCA 110 NORTH LIME STREET LANCASTER, PA 17602		501(C)(3)	OPERATING GRANT	3,500.
<b>Total from continuation sheets</b>				

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
HOYNE CHECKING ACCOUNT	40.	40.	
WELLS FARGO CHECKING ACCOUNT	507.	507.	
TOTAL TO PART I, LINE 3	547.	547.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LANTERN TAX FREE DIVIDENDS	21,521.	0.	21,521.	0.	
LANTERN TAX FREE INTEREST	66,211.	0.	66,211.	0.	
LANTERN TAXABLE DIVIDENDS	448,663.	0.	448,663.	448,663.	
LANTERN TAXABLE INTEREST	1,690,485.	0.	1,690,485.	1,690,485.	
TO PART I, LINE 4	2,226,880.	0.	2,226,880.	2,139,148.	

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER TAXABLE DISTRIBUTIONS	171.	171.	
TOTAL TO FORM 990-PF, PART I, LINE 11	171.	171.	

## FORM 990-PF

## ACCOUNTING FEES

## STATEMENT

4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	6,012.	0.		6,012.
TO FORM 990-PF, PG 1, LN 16B	6,012.	0.		6,012.

## FORM 990-PF

## TAXES

## STATEMENT

5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	21,995.	0.		21,995.
PAYROLL TAXES				
FOREIGN TAX WITHHELD ON				
DIVIDENDS	863.	863.		0.
EXCISE TAX 2016 990PF	40,681.	0.		40,681.
TO FORM 990-PF, PG 1, LN 18	63,539.	863.		62,676.

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT

6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	2,034.	0.		2,034.
WORKMENS COMPENSATION AND				
LIABILITY INSURANCE	25.	0.		25.
ANNUAL FILING FEES	75.	75.		0.
BANK FEES	185.	185.		0.
INVESTMENT FEES	75.	0.		75.
MISCELLANEOUS EXPENSES	599.	0.		599.
SOFTWARE PURCHASES				
TO FORM 990-PF, PG 1, LN 23	2,993.	260.		2,733.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES HELD @ LANTERN INVESTMENTS	COST	42,157,608.	49,948,998.
TOTAL TO FORM 990-PF, PART II, LINE 13		42,157,608.	49,948,998.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	8
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
PAYROLL LIABILITIES	764.	21,562.	
TOTAL TO FORM 990-PF, PART II, LINE 22	764.	21,562.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	9
NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN EXPENSE CONTRIB ACCOUNT
CAROL CULLITON METZGER 1350 PARK ROAD LANCASTER, PA 17601	PRESIDENT 40.00	154,100.	0. 0.
RICHARD METZGER 1350 PARK ROAD LANCASTER, PA 17601	VICE PRESIDENT ASSISTANT TREASURER 40.00	65,000.	0. 0.
MICHAEL J PIASCINSKI 1350 PARK ROAD LANCASTER, PA 17601	TREASURER 40.00	46,010.	0. 0.
ADAM B CULLITON 1350 PARK ROAD LANCASTER, PA 17601	DIRECTOR 40.00	43,460.	0. 0.
DIANE J BLAIR 1350 PARK ROAD LANCASTER, PA 17601	DIRECTOR 2.00	5,000.	0. 0.

ROBERT J GUNTERBERG CHARITABLE FOUNDATIO

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LAURENCE J HAYES  
1350 PARK ROAD  
LANCASTER, PA 17601

DIRECTOR

2.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

313,570.

0.

0.