

EXTENDED TO NOVEMBER 15, 2018
Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017
 Open to Public Inspection

Form **990-PF**

Department of the Treasury
 Internal Revenue Service

For calendar year 2017 or tax year beginning

, and ending

Name of foundation THE SAMUELI FOUNDATION		A Employer identification number 33-0758237
Number and street (or P O box number if mail is not delivered to street address) 2101 E. COAST HIGHWAY	Room/suite 300	B Telephone number 949-760-4300
City or town, state or province, country, and ZIP or foreign postal code CORONA DEL MAR, CA 92625		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply. <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 133,980.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,948,500.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		48.	48.		SEE STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 3		-3,237.			SEE STATEMENT 2
b Gross sales price for all assets on line 6a 325,893.					
7 Capital gain net income (from Part IV, line 2)			229,575.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,945,311.	229,623.		
13 Compensation of officers, directors, trustees, etc		96,786.	0.		77,429.
14 Other employee salaries and wages		185,560.	0.		148,448.
15 Pension plans, employee benefits		26,348.	0.		21,078.
16a Legal fees STMT 3		6,746.	1,687.		2,698.
b Accounting fees STMT 4		6,500.	1,625.		2,600.
c Other professional fees STMT 5		173,923.	4,800.		161,923.
17 Interest					
18 Taxes STMT 6		27,602.	0.		17,559.
19 Depreciation and depletion		2,522.	0.		
20 Occupancy					
21 Travel, conferences, and meetings		133,340.	0.		108,085.
22 Printing and publications					
23 Other expenses STMT 7		29,266.	0.		11,350.
24 Total operating and administrative expenses. Add lines 13 through 23		688,593.	8,112.		551,170.
25 Contributions, gifts, grants paid		974,700.			974,700.
26 Total expenses and disbursements. Add lines 24 and 25		1,663,293.	8,112.		1,525,870.
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements		282,018.			
b Net investment income (if negative, enter -0-)			221,511.		
c Adjusted net income (if negative, enter -0-)				N/A	

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see instructions.

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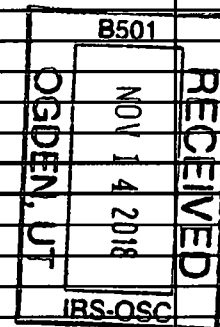
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2017.04030 THE SAMUELI FOUNDATION

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	34,348.		
	2 Savings and temporary cash investments	10.	129,428.	129,428.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment: basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶ 66,221.				
Less: accumulated depreciation STMT 8 ▶ 61,669.		5,804.	4,552.	4,552.
15 Other assets (describe ▶ OTHER RECEIVABLE)		10,000.	0.	0.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		50,162.	133,980.	133,980.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ SEE STATEMENT 9)	200,000.	1,800.	
23 Total liabilities (add lines 17 through 22)	200,000.	1,800.		
Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ X			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-149,838.	132,180.	
	30 Total net assets or fund balances	-149,838.	132,180.	
31 Total liabilities and net assets/fund balances	50,162.	133,980.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	-149,838.
2 Enter amount from Part I, line 27a	2	282,018.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	132,180.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	132,180.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 11000 SHS LAREDO	D	03/06/17	03/07/17
b 1650 SHS TRITON	D	11/21/17	11/27/17
c 5880 SHS ANTERO RESOURCES CORP	D	12/05/17	12/06/17
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 154,136.		61,490.	92,646.
b 65,463.		21,633.	43,830.
c 106,294.		13,195.	93,099.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			92,646.
b			43,830.
c			93,099.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	229,575.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).	<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	906,809.	354,973.	2.554586
2015	870,175.	383,397.	2.269645
2014	896,190.	269,260.	3.328344
2013	1,380,881.	217,072.	6.361396
2012	1,108,871.	396,697.	2.795259

2 Total of line 1, column (d)	2	17.309230
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	3.461846
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	166,873.
5 Multiply line 4 by line 3	5	577,689.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,215.
7 Add lines 5 and 6	7	579,904.
8 Enter qualifying distributions from Part XII, line 4	8	1,525,870.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	2,215.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	2,215.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2,215.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,750.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	3,750.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,535.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> 1,535. Refunded <input checked="" type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.SAMUELI.ORG	X	
14 The books are in care of MICHAEL SCHULMAN Telephone no. 949-760-4300 Located at 2101 E. COAST HIGHWAY, SUITE 300, CORONA DEL MAR, CA ZIP+4 92625-1941		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

N/A

5b

Organizations relying on a current notice regarding disaster assistance, check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**6b****b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN SAMUELI	PRESIDENT			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	5.00	0.	0.	0.
HENRY SAMUELI	SECRETARY			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	1.00	0.	0.	0.
MICHAEL SHULMAN	DIRECTOR			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	1.00	0.	0.	0.
GERALD SOLOMON	EXECUTIVE DIRECTOR			
2101 E. COAST HIGHWAY, SUITE 300				
CORONA DEL MAR, CA 92625-1941	8.00	96,786.	2,439.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHELLE FREEMAN - 2101 E. COAST HWY	PROGRAM MANAGER			
# 300, CORONA DEL MAR, CA 92625	40.00	116,505.	4,081.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
H&S VENTURES - 2101 E.COAST HIGHWAY, SUITE 300, CORONA DEL MAR, CA 92652-19	PROFESSIONAL MANAGEMENT SERVICES	118,312.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	164,862.
c	Fair market value of all other assets	1c	4,552.
d	Total (add lines 1a, b, and c)	1d	169,414.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	169,414.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,541.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	166,873.
6	Minimum investment return. Enter 5% of line 5	6	8,344.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	8,344.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	2,215.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,215.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	6,129.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	6,129.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	6,129.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,525,870.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,525,870.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,215.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,523,655.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				6,129.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	1,104,640.			
b From 2013	1,388,059.			
c From 2014	888,102.			
d From 2015	862,906.			
e From 2016	902,267.			
f Total of lines 3a through e	5,145,974.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$	1,525,870.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				6,129.
e Remaining amount distributed out of corpus	1,519,741.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,665,715.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	1,948,500.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,717,215.			
10 Analysis of line 9:				
a Excess from 2013	544,199.			
b Excess from 2014	888,102.			
c Excess from 2015	862,906.			
d Excess from 2016	902,267.			
e Excess from 2017	1,519,741.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ALL WITHIN MY HANDS FOUNDATION 10990 WILSHIRE BLVD, 8TH FLOOR LOS ANGELES, CA 90024	NONE	PC	SOCIAL SERVICES	10,000.
AMERICAN ACADEMY OF ARTS & SCIENCES 136 IRVING STREET CAMBRIDGE, MA 02138-1996	NONE	PC	EDUCATION	5,000.
AMERICAN RED CROSS 601 NORTH GOLDEN CIRCLE DR. SANTA ANA, CA 92705	NONE	PC	HEALTH	10,000.
ANAHEIM DUCKS FOUNDATION 2695 E. KATELLA AVE ANAHEIM, CA 92806	NONE	PC	SOCIAL SERVICES	500.
BOYS AND GIRLS CLUB OF SANTA ANA INC 250 N. GOLDEN CIRCLE DRIVE SUITE 104 SANTA ANA, CA 92705	NONE	PC	SOCIAL SERVICES	2,500.
Total SEE CONTINUATION SHEET(S)			▶ 3a	974,700.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form 990-PF (2017)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	48.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-3,237.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0.		-3,189.	0.
13	Total. Add line 12, columns (b), (d), and (e)				13	-3,189.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations


- | | | Yes | No |
|---|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c)(3) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No


- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

 1/10/23/18 **DIRECTOR**

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below? See instr. ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name BRIAN YACKER	Preparer's signature 	Date 10/19/2018	Check <input type="checkbox"/> if self-employed	PTIN P00401346
	Firm's name ▶ YH ADVISORS, INC.			Firm's EIN ▶ 45-3269313	
	Firm's address ▶ 7755 CENTER AVENUE, SUITE 1225 HUNTINGTON BEACH, CA 92647			Phone no. 310-982-2803	

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CAL ATHLETICS FUND 195 HAAS PAVILION BERKLEY, CA 94720	NONE	PC	EDUCATION	25,000.
CALIFORNIA SCIENCE TEACHERS ASSOCIATION 950 GLENN DR., SUITE 150 FOLSOM, CA 95630	NONE	PC	EDUCATION	5,000.
CARE POSSIBLE 28202 CABOT ROAD, SUITE 300 LAGUNA NIGUEL, CA 92677	NONE	PC	SOCIAL SERVICES	10,000.
CENTER FOR ENTREPRENEURIAL JEWISH PHILANTHROPY 435 STRATTON ROAD NEW ROCHELLE, CA 10804	NONE	PC	RELIGIOUS	10,000.
CHILD CREATIVITY LAB 1815 E. WILSHIRE AVENUE, SUITE 906 SANTA ANA, CA 92705	NONE	PC	SOCIAL SERVICES	10,000.
COMMUNITY PARTNERS 1000 NORTH ALAMEDA ST., SUITE 240 LOS ANGELES, CA 90012	NONE	PC	HEALTH	10,000.
CROSSOVER DOWNTOWN OUTREACH MINISTRY 401 W. COURT STREET FLINT, MI 48503	NONE	PC	SOCIAL SERVICES	10,000.
CRYSTAL COVE CONSERVANCY #5 CRYSTAL COVE NEWPORT COAST, CA 92657	NONE	PC	EDUCATION	10,000.
ENVISION EXCELLENCE IN STEM 2108 LAMBERTON RD CLEVELAND HEIGHTS, OH 44118	NONE	PC	EDUCATION, ARTS	169,500.
FAMILY PROMISE OF ORANGE COUNTY PO BOX 6225 ORANGE, CA 92683	NONE	PC	SOCIAL SERVICES	10,000.
Total from continuation sheets				946,700.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FRIENDS OF YEMIN ORDE 4340 EAST-WEST HWY., #202 BETHESDA, MD 20814	NONE	PC	RELIGIOUS	5,000.
FUENTE LATINA 1125 NE 125 ST. NORTH MIAMI, FL 33161	NONE	PC	RELIGIOUS	21,000.
GEORGE FAMILY FOUNDATION 1818 S. OLIVER AVENUE SOUTH MINNEAPOLIS, MN 55405	NONE	PC	HEALTH	21,000.
GIRLS INCORPORATED OF ORANGE COUNTY 150 PAULINO AVE, SUITE D-290 COSTA MESA, CA 92626	NONE	PC	SOCIAL	2,500.
GRANTMAKERS OF EDUCATION 720 SW WASHINGTON ST SUITE 605 PORTLAND, OR 92705	NONE	PC	EDUCATION	250.
HABITAT FOR HUMANITY INTERNATIONAL 121 HABITAT STREET AMERICUS, GA 31709	NONE	PC	SOCIAL SERVICES	500.
HANDS TOGETHER 201 CIVIC CENTER DRIVE SANTA ANA, CA 92701	NONE	PC	SOCIAL SERVICES	10,000.
HARBOR VIEW PARENT FACULTY ORGANIZATION 900 GOLDENROD AVENUE CORONA DEL MAR, CA 92626	NONE	PC	EDUCATION	3,000.
HIGHER GROUND YOUTH & FAMILY SERVICES TOTAL 23001 E. LA PALMA AVENUE, SUITE 220A YORBA LINDA, CA 92887	NONE	PC	SOCIAL SERVICES	10,000.
JEWISH FEDERATION & FAMILY OF OC 1 FEDERATION WAY, SUITE 210 IRVINE, CA 92603	NONE	PC	RELIGIOUS	60,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JUVENILE DIABETES RESEARCH FOUNDATION 8 HICKORY FORK COTO DE CAZA, CA 92679	NONE	PC	HEALTH	500.
LONG BEACH COMMUNITY FOUNDATION 400 OCEANGATE, SUITE 800 LONG BEACH, CA 90802	NONE	PC	SOCIAL SERVICES	5,000.
LONG BEACH OPERA 507 PACIFIC AVE LONG BEACH, CA 90802	NONE	PC	ARTS	5,000.
MACCABI WORLD UNION, INC. 15 W. 36TH STREET, 13TH FLOOR NEW YORK, NY 10018	NONE	PC	SOCIAL SERVICES	500.
MARCONI FOUNDATION FOR KIDS 1302 INDUSTRIAL DRIVE TUSTIN, CA 92780	NONE	PC	SOCIAL SERVICES	6,500.
MARCONI SOCIETY P.O. BOX 777 MOUNTAIN VIEW, CA 94042	NONE		EDUCATION	25,000.
MAYO CLINIC TOTAL 200 FIRST STREET SW ROCHESTER, MN 55905	NONE	PC	HEALTH	5,000.
MICHIGAN STATE UNIVERSITY 632 BOGUE STREET, ROOM N505 EAST LANSING, MI 48824	NONE	PC	EDUCATION	5,000.
MUSEUM OF LATIN AMERICAN ART IN LB 628 ALAMITOS AVE LONG BEACH, CA 90802	NONE		ART	2,000.
OC GATEWAY TO HOUSING 17972 SKY PARK CIRCLE, BUILDING #47, SUITE E IRVINE, CA 92614	NONE	PC	SOCIAL SERVICES	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OCSA FOUNDATION 1010 N. MAIN STREET SANTA ANA, CA 92705	NONE		EDUCATION	5,000.
ONEOC 1901 E FOURTH STREET, SUITE 100 SANTA ANA, CA 92705	NONE	PC	SOCIAL SERVICES, EDUCATION	41,000.
ORANGEWOOD CHILDREN'S FOUNDATION 1575 EAST 17TH STREET SANTA ANA, CA 92705	NONE	PC	SOCIAL SERVICES, EDUCATION	29,000.
PACIFIC CLUB IMPACT FOUNDATION 4110 MACARTHUR BLVD NEWPORT BEACH, CA 92660	NONE	PC	SOCIAL SERVICES	5,000.
PARTNERSHIP FOR CHILDREN & YOUTH 1330 BROADWAY, SUITE 601 OAKLAND, CA 94612	NONE	PC	EDUCATION	25,000.
PHILANTHROPY ROUNDTABLE 1730 M STREET, NW SUITE 601 WASHINGTON, DC 20036	NONE	PC	EDUCATION	500.
QUAN AM BUDDHIST MEDITATION 12670 18TH STREET REDLANDS, CA 92373	NONE	PC	RELIGIOUS	1,000.
SAMUELI INSTITUTE INFORMATION BIOLOGY 1737 KING STREET, SUITE 600 ALEXANDRIA, VA 22314	NONE	PC	HEALTH	100,000.
SANTA CLARA UNIVERSITY SCHOOL OF LAW 500 EL. CAMINO REAL SANTA CLARA, CA 95053	NONE	PC	EDUCATION	22,550.
SERVING KIDS HOPE 2100 W ALTON AVENUE #2 SANTA ANA, CA 92704	NONE	PC	SOCIAL SERVICES	10,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHARE OUR SELVES 1550 SUPERIOR AVE COSTA MESA, CA 92627	NONE	PC	HEALTH	1,000.
SOCIETY FOR SCIENCE & THE PUBLIC 1719 N. STREET NW WASHINGTON, DC 20036	NONE	PC	EDUCATION	25,000.
SOUTHERN CALIFORNIA PUBLIC RADIO 474 S. RAYMOND AVE PASADENA, CA 91105	NONE	PC	ARTS	1,000.
SPIN 151 KALMUS, SUITE H-2 COSTA MESA, CA 92626	NONE	PC	SOCIAL SERVICES	10,000.
ST. MARGARET OF SCOTLAND EPISCOPAL SCHOOL 31641 LA NOVIA AVE. SAN JUAN CAPISTRANO, CA 92067	NONE	PC	EDUCATION	25,000.
STARS AND STRIPES CHILDREN'S FOUNDATION PO BOX 7572 LAGUNA NIGUEL, CA 92067	NONE	PC	SOCIAL SERVICES	1,050.
STRENGTH IN SUPPORT 23461 SOUTH POINTE DRIVE, SUITE 310 LAGUNA HILLS, CA 92653	NONE	PC	SOCIAL SERVICES	10,000.
THE "1939" CLUB 8950 W OLYMPIC BLVD, SUITE 437 BEVERLY HILLS, CA 90211	NONE	PC	RELIGIOUS	650.
THE NATIONAL ACADEMY OF ENGINEERING 500 FIFTH STREET-NW WASHINGTON, CA 20001	NONE	PC	EDUCATION	10,000.
THE UNIVERSITY OF ARIZONA FOUNDATION/UACIM PO BOX 245018 TUCSON, AZ 85724	NONE	PC	EDUCATION	55,000.
Total from continuation sheets				

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TIYYA FOUNDATION 505 N. TUSTIN AVENUE, SUITE 280 SANTA ANA, CA 92705	NONE	PC	SOCIAL SERVICES	10,000.
TO WRITE LOVE ON HER ARMS PO BOX 2203 MELBOURNE, FL 32902	NONE	PC	SOCIAL SERVICES	10,000.
UCI FOUNDATION 1034 HEWITT HALL IRVINE, CA 92697	NONE	PC	EDUCATION	15,000.
UCI REGENTS 1328 CRAWFORD HALL IRVINE, CA 92697	NONE	PC	HEALTH	1,000.
UCLA FOUNDATION P.O. BOX 24044 LOS ANGELES, CA 90024	NONE	PC	EDUCATION	27,200.
UNIVERSITY OF MINNESOTA FOUNDATION 420 DELAWARE STREET SE, MMC 505 MINNEAPOLIS, MN 55455	NONE	PC	EDUCATION	10,000.
USA HOCKEY FOUNDATION 1775 BOB JOHNSON DRIVE COLORADO SPRINGS, CO 80906	NONE	PC	SOCIAL SERVICES	2,500.
VOCATIONAL VISIONS 26041 PALA MISSION VIEJO, CA 92691	NONE	PC	SOCIAL SERVICES	25,000.
YOU CAN PLAY PO BOX 7460 DENVER, CO 80207	NONE	PC	SOCIAL SERVICES	1,000.
Total from continuation sheets				

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

THE SAMUELI FOUNDATION

Employer identification number

33-0758237

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization THE SAMUELI FOUNDATION	Employer identification number 33-0758237
--	--

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	HS PORTFOLIO L.P. 2101 E. COAST HIGHWAY, SUITE 300 CORONA DEL MAR, CA 92625-1941	\$ 156,475.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
2	HS MANAGEMENT L.P. 2101 E. COAST HIGHWAY, SUITE 300 CORONA DEL MAR, CA 92625-1941	\$ 172,025.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Employer identification number

33-0758237

Part II

[illegible]

Name of organization THE SAMUELI FOUNDATION	Employer identification number 33-0758237
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST INCOME	48.	48.	
TOTAL TO PART I, LINE 3	48.	48.	

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED		DATE ACQUIRED		DATE SOLD
LAPTOP -DELL	PURCHASED		06/14/15		03/31/17
(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS	
0.	630.	0.	0.	-630.	

NET GAIN OR LOSS FROM SALE OF ASSETS	-3,237.
CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	-3,237.

FORM 990-PF	LEGAL FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	6,746.	1,687.		2,698.
TO FM 990-PF, PG 1, LN 16A	6,746.	1,687.		2,698.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,500.	1,625.		2,600.
TO FORM 990-PF, PG 1, LN 16B	6,500.	1,625.		2,600.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	12,000.	4,800.		0.
OTHER PROFESSIONAL FEES	161,923.	0.		161,923.
TO FORM 990-PF, PG 1, LN 16C	173,923.	4,800.		161,923.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX & LICENSE	75.	0.		0.
PAYROLL TAX	21,920.	0.		17,536.
FEDERAL TAX	5,550.	0.		0.
STATE TAX	10.	0.		0.
PROPERTY TAXES	47.	0.		23.
TO FORM 990-PF, PG 1, LN 18	27,602.	0.		17,559.

FORM 990-PF	OTHER EXPENSES			STATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE	1,661.	0.		0.
BENEFIT PLAN ADMINISTRATION	1,327.	0.		1,062.
TELEPHONE AND INTERNET	14,192.	0.		7,096.
INSURANCE	8,111.	0.		0.
PAYROLL PROCESSING	2,620.	0.		2,096.
DUES AND SUBSCRIPTIONS	846.	0.		846.
POSTAGE	9.	0.		0.
CUSTODIAL FEES	500.	0.		250.
TO FORM 990-PF, PG 1, LN 23	29,266.	0.		11,350.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 8

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE	FAIR MARKET VALUE
SOFTWARE - WEBSITE	14,700.	14,700.	0.	0.
SOFTWARE - CRM	10,800.	10,800.	0.	0.
SOFTWARE - CRM	5,400.	5,400.	0.	0.
SOFTWARE - CRM	5,400.	5,400.	0.	0.
SOFTWARE - CRM	8,615.	8,615.	0.	0.
SOFTWARE - IOS APP	6,000.	6,000.	0.	0.
GRANTMAKING WEBSITE	3,500.	3,500.	0.	0.
GRANTMAKING WEBSITE	3,695.	3,695.	0.	0.
LAPTOP	1,273.	813.	460.	460.
LAPTOP	1,205.	770.	435.	435.
LAPTOP	1,081.	480.	601.	601.
LAPTOP	2,652.	1,179.	1,473.	1,473.
LAPTOP	1,900.	317.	1,583.	1,583.
TO 990-PF, PART II, LN 14	66,221.	61,669.	4,552.	4,552.

FORM 990-PF OTHER LIABILITIES STATEMENT 9

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO SHILOH TRUST	200,000.	0.
PAYROLL LIABILITIES	0.	1,800.
TOTAL TO FORM 990-PF, PART II, LINE 22	200,000.	1,800.

FORM 990-PF PART XV - LINE 1A STATEMENT 10
LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

SUSAN SAMUELI
HENRY SAMUELI

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Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
11	SOFTWARE - WEBSITE	01/11/08	SL	3.00		16	14,700.				14,700.	14,700.		0.	14,700.
12	SOFTWARE - CRM	01/15/08	SL	3.00		16	10,800.				10,800.	10,800.		0.	10,800.
13	SOFTWARE - CRM	01/15/08	SL	3.00		16	5,400.				5,400.	5,400.		0.	5,400.
14	SOFTWARE - CRM	02/01/08	SL	3.00		16	5,400.				5,400.	5,400.		0.	5,400.
15	SOFTWARE - CRM	09/26/08	SL	3.00		16	8,615.				8,615.	8,615.		0.	8,615.
16	(D)LAPTOP	05/27/11	SL	3.00		16	1,265.				1,265.	1,265.		0.	1,265.
18	SOFTWARE - IOS APP	12/01/12	SL	3.00		16	6,000.				6,000.	6,000.		0.	6,000.
29	(D)COMPUTER (DESKTOP)	01/01/13	SL	3.00		16	1,546.				1,546.	1,546.		0.	1,546.
30	(D)LAPTOP	08/08/13	SL	3.00		16	1,109.				1,109.	1,109.		0.	1,109.
32	GRANTMAKING WEBSITE	09/30/13	SL	3.00		16	3,500.				3,500.	3,500.		0.	3,500.
33	GRANTMAKING WEBSITE	10/03/13	SL	3.00		16	3,695.				3,695.	3,695.		0.	3,695.
44	(D)LAPTOP	06/14/15	SL	3.00		16	1,620.				1,620.	855.		135.	990.
55	LAPTOP	01/29/16	SL	3.00		16	1,273.				1,273.	389.		424.	813.
56	LAPTOP	02/24/16	SL	3.00		16	1,205.				1,205.	368.		402.	770.
57	LAPTOP	08/23/16	SL	3.00		16	1,081.				1,081.	120.		360.	480.
58	LAPTOP	09/12/16	SL	3.00		16	2,652.				2,652.	295.		884.	1,179.
69	LAPTOP	07/21/17	SL	3.00		16	1,900.				1,900.			317.	317.
* TOTAL 990-PF PG 1 DEPR							71,761.				71,761.	64,057.		2,522.	66,579.

728111 04-01-17

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone

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3d-066

728111 04-01-17

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone