

1727
280

2949132105603 8

Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation
THE RUDOLPH J. & DAPHNE A. MUNZER FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)
3450 EAST SPRING STREET

Room/suite
216

City or town, state or province, country, and ZIP or foreign postal code
LONG BEACH, CA 90806

A Employer identification number
33-0686779

B Telephone number
(562) 912-7732

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)
\$ 19,858,116.

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,200,000.			
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		426,251.	426,251.		STATEMENT 1
5a Gross rents					
b Not rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		1,143,954.			
b Gross sales price for all assets on line 6a	15,716,883.				
7 Capital gain net income (from Part IV, line 2)			1,143,954.		
8 Net short-term capital gain					
9 Income modifications: Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income		9,736.	0.	0.	STATEMENT 2
12 Total. Add lines 1 through 11		2,779,941.	1,570,205.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages		93,101.	9,310.	0.	83,791.
15 Pension plans, employee benefits		11,431.	1,143.	0.	10,288.
16a Legal fees	STMT 3	24,325.	2,433.	0.	21,892.
b Accounting fees	STMT 4	30,863.	15,432.	0.	15,431.
c Other professional fees	STMT 5	202,058.	121,278.	0.	80,781.
17 Interest					
18 Taxes	STMT 6	13,433.	745.	0.	6,703.
19 Depreciation and depletion					
20 Occupancy		13,440.	1,344.	0.	12,096.
21 Travel, conferences, and meetings		9,804.	980.	0.	8,824.
22 Printing and publications					
23 Other expenses	STMT 7	48,627.	4,864.	0.	43,763.
24 Total operating and administrative expenses. Add lines 13 through 23		447,082.	157,529.	0.	283,569.
25 Contributions, gifts, grants paid		2,368,620.			2,368,620.
26 Total expenses and disbursements. Add lines 24 and 25		2,815,702.	157,529.	0.	2,652,189.
27 Subtract line 26 from line 12		<35,761.>			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			1,412,676.		
c Adjusted net income (if negative, enter -0-)				0.	

632

SCANNED JAN 8 2019

0423228364 NOV 2 2018

016 599094

8 20201221005

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Form 990-PF (2017)

33-0686779 Page 2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			33,721.	106,885.	106,885.
	2 Savings and temporary cash investments			1,221,813.	286,816.	286,816.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges			10,033.	10,033.	10,033.
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock	STMT 8		17,249,096.	19,428,730.	19,428,730.
	c Investments - corporate bonds					
	Liabilities	11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other						
14 Land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶						
15 Other assets (describe ▶ STATEMENT 9)				28,564.	25,652.	25,652.
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)				18,543,227.	19,858,116.	19,858,116.
17 Accounts payable and accrued expenses				39,508.	30,802.	
18 Grants payable				875,000.	412,500.	
19 Deferred revenue						
20 Loans from officers, directors, trustees, and other disqualified persons						
21 Mortgages and other notes payable						
22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)			914,508.	443,302.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒					
	and complete lines 24 through 26, and lines 30 and 31.					
	24 Unrestricted			17,628,719.	19,414,814.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐					
	and complete lines 27 through 31					
	27 Capital stock, trust principal, or current funds					
28 Paid-in or capital surplus, or land, bldg., and equipment fund						
29 Retained earnings, accumulated income, endowment, or other funds						
30 Total net assets or fund balances			17,628,719.	19,414,814.		
31 Total liabilities and net assets/fund balances			18,543,227.	19,858,116.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	17,628,719.
2 Enter amount from Part I, line 27a	<35,761.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN	1,821,856.
4 Add lines 1, 2, and 3	19,414,814.
5 Decreases not included in line 2 (itemize) ▶	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	19,414,814.

Form 990-PF (2017)

723511 01-03-18

2

12220509 794084 01161

2017.03040 THE RUDOLPH J. & DAPHNE A. 01161__1

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Form 990-PF (2017)

33-0686779 Page 3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 15,716,883.		14,572,929.	1,143,954.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,143,954.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,143,954.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	2,437,705.	17,578,949.	.138672
2015	616,250.	17,556,651.	.035101
2014	595,250.	14,258,958.	.041746
2013	518,336.	11,772,780.	.044028
2012	487,463.	10,854,459.	.044909

2 Total of line 1, column (d)	2	.304456
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	.060891
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	20,057,567.
5 Multiply line 4 by line 3	5	1,221,325.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	14,127.
7 Add lines 5 and 6	7	1,235,452.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.	8	2,652,189.

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Form 990-PF (2017)

33-0686779 Page 4

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	14,127.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	14,127.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,127.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	7,340.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	7,340.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	52.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	6,839.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax ☐ Refunded ☒	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ☐ CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2017)

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Form 990-PF (2017)

33-0686779

Page 5

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address N/A		
14 The books are in care of ZAYDA L. GARCIA Telephone no. (562) 912-7732		
Located at 3450 E. SPRING STREET, SUITE 216, LONG BEACH, CA ZIP+4 90806		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	☐ Yes ☒ No	
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Form 990-PF (2017)

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Form 990-PF (2017)

33-0686779

Page 6

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	☒		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A ☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ZAYDA GARCIA - 3450 EAST SPRING STREET, SUITE 216, LONG BEACH, CA	FOUNDATION MANAGER	92,001.	4,000.	0.

Total number of other employees paid over \$50,000

0

Form 990-PF (2017)

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

Form 990-PF (2017)

33-0686779 Page 7

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
DRAPER CONSULTING GROUP - 1820 14TH STREET, SUITE 100, SANTA MONICA, CA 90404	PHILANTHROPY CONSULTING	88,725.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2017)

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	19,392,590.
b	Average of monthly cash balances	1b	934,737.
c	Fair market value of all other assets	1c	35,685.
d	Total (add lines 1a, b, and c)	1d	20,363,012.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20,363,012.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	305,445.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	20,057,567.
6	Minimum investment return. Enter 5% of line 5	6	1,002,878.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1,002,878.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	14,127.
b	Income tax for 2017. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	14,127.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	988,751.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	988,751.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	988,751.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,652,189.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,652,189.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	14,127.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,638,062.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION**

Form 990-PF (2017)

33-0686779 Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				988,751.
2 Undistributed income, if any, as of the end of 2017			0.	
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016	719,674.			
f Total of lines 3a through e	719,674.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$ 2,652,189.			0.	
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				988,751.
e Remaining amount distributed out of corpus	1,663,438.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	2,383,112.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,383,112.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	2,383,112.			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016	719,674.			
e Excess from 2017	1,663,438.			

723581 01-03-18

Form 990-PF (2017)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

- b Check box to indicate whether the foundation is a private operating foundation described in section

	4942(i)(3)	or		4942(i)(5)
--	------------	----	--	------------

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities**

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon.

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**

- c "Support" alternative test - enter

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 Information Regarding Foundation Managers:**

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number or email address of the person to whom applications should be addressed

- b. The form in which applications should be submitted and information and materials they should include

- c Any submission deadlines?

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

Form 990-PF (2017)

33-0686779 Page 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
1736 FAMILY CRISIS CENTER 2116 ARLINGTON AVENUE, SUITE 200 LOS ANGELES, CA 90018	NONE	PC	1736 LONG BEACH PROGRAM	10,000.
ABILIS 50 GLENVILLE STREET GREENWICH, CT 06831	NONE	PC	ABILIS RESOURCE CENTER	47,500.
ABILITYFIRST 3770 EAST WILLOW STREET LONG BEACH, CA 90815	NONE	PC	LONG BEACH CENTER SUPPORT	10,000.
ABLE ARTS WORK 3626 EAST PACIFIC COAST HIGHWAY LONG BEACH, CA 90804	NONE	PC	CREATIVE HEALTH & WELLNESS CLINIC	15,000.
ANGELS GATE CULTURAL CENTER 3601 S. GAFFEY STREET, BOX 1/BUILDING A SAN PEDRO, CA 90731	NONE	PC	MODEL ARTS SCHOOL	15,000.
Total SEE CONTINUATION SHEET(S)				2,368,620.
b Approved for future payment				
AQUARIUM OF THE PACIFIC 100 AQUARIUM WAY LONG BEACH, CA 90802	NONE	PC	AQUARIUM EXPANSION	50,000.
LONG BEACH PUBLIC LIBRARY FOUNDATION 101 PACIFIC AVE. LONG BEACH, CA 90802	NONE	PC	MICHELLE OBAMA LIBRARY	162,500.
ST. MARY MEDICAL CENTER 1050 LINDEN AVENUE LONG BEACH, CA 90813	NONE	PC	NURSING SCHOLARSHIPS	250,000.
Total				462,500.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
---------------	---

[illegible]

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

Employer identification number

33-0686779

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

Employer identification number

33-0686779

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	DAPHNE ANN MUNZER ADMINISTRATIVE TRUST 3450 EAST SPRING STREET LONG BEACH, CA 90806	\$ 1,200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Employer identification number

33-0686779

Part II

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
 	 	\$ 	

Name of organization

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

Employer identification number

33-0686779

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc. contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AQUARIUM OF THE PACIFIC 100 AQUARIUM WAY LONG BEACH, CA 90802	NONE	PC	AQUARIUM SCHOLARSHIP FUND	25,000.
ARIZONA ART ALLIANCE 10810 N. TATUM BLVD., #102-264 PHOENIX, AZ 85028	NONE	PC	OUTREACH PROGRAMS	3,500.
ARTS COUNCIL FOR LONG BEACH 350 ELM AVENUE LONG BEACH, CA 90802	NONE	PC	EYE ON DESIGN/PASSPORT TO THE ARTS	20,000.
ASSISTANCE LEAGUE LONG BEACH 6220 E. SPRING STREET LONG BEACH, CA 90815	NONE	PC	OPERATION SCHOOL BELL AND ORTHODONTIC PROGRAM	30,000.
BEACON HOUSE ASSOCIATION OF SAN PEDRO 1003 S. BEACON STREET SAN PEDRO, CA 90731	NONE	PC	UNRESTRICTED	10,000.
BOY SCOUTS OF AMERICA, LONG BEACH AREA COUNCIL 401 E. 37TH STREET LONG BEACH, CA 90807	NONE	PC	DINING HALL AND SCOUTREACH	45,000.
BOYS & GIRLS CLUBS OF LONG BEACH 3635 LONG BEACH BLVD. LONG BEACH, CA 90807	NONE	PC	IMPROVE STEM PROGRAM	35,000.
BUILD 2385 BAY ROAD REDWOOD CITY, CA 94063	NONE	PC	GENERAL OPERATING	5,000.
CA AQUATIC THERAPY & WELLNESS CENTER 6801 LONG BEACH BLVD. LONG BEACH, CA 90805	NONE	PC	MOOVIN' N GROOVIN' AQUATIC AND WELLNESS PROGRAM	20,000.
CALIFORNIA CONFERENCE FOR EQUALITY AND JUSTICE (CCEJ) 3711 LONG BEACH BLVD., SUITE 1017 LONG BEACH, CA 90807	NONE	PC	CONSCIOUS CLASSROOM PROGRAM	36,000.
Total from continuation sheets				2,271,120.

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CASA COLINA HOSPITAL AND CENTERS FOR HEALTHCARE 255 EAST BONITA AVENUE POMONA, CA 91767	NONE	PC	LAND MEETS SEA SPORTS CAMP	15,000.
CASA YOUTH SHELTER 10911 REAGAN STREET LOS ALAMITOS, CA 90720	NONE	PC	RESIDENTIAL SHELTER CARE PROGRAM & COMMUNITY OUTREACH PROGRAM	25,000.
CATALINA ISLAND CONSERVANCY 320 GOLDEN SHORE, SUITE 220 LONG BEACH, CA 90802	NONE	PC	NATURE WORKS	10,000.
CENTRO COMMUNITY HISPANIC ASSOCIATION, INC. (CENTRO CHA) 1633 LONG BEACH BLVD. LONG BEACH, CA 90813	NONE	PC	CENTRO CHA	25,000.
CENTURY VILLAGES AT CABRILLO 2001 RIVER AVENUE LONG BEACH, CA 90810	NONE	PC	YOUTH & FAMILY SERVICES	20,000.
CHILDREN TODAY 2951 LONG BEACH BLVD LONG BEACH, CA 90806	NONE	PC	CORE OPERATING SUPPORT	25,000.
CHILDREN'S DENTAL HEALTH CLINIC 455 EAST COLUMBIA STREET, SUITE 32 LONG BEACH, CA 90806	NONE	PC	MULTI-SPECIALTY PEDIATRIC DENTAL TREATMENT AND EXTENDED HOURS AT MAIN CLINIC IN LONG BEACH	75,000.
CHILDREN'S THEATRE OF LONG BEACH P O BOX 15526 LONG BEACH, CA 90815	NONE	PC	ROUND OF APPLAUSE	10,000.
CITY SURF PROJECT 78 FORTUNA AVENUE SAN FRANCISCO, CA 94115	NONE	PC	PROGRAM	3,000.
COMPREHENSIVE CHILD DEVELOPMENT, INC. 2545 PACIFIC AVENUE LONG BEACH, CA 90806	NONE	PC	EARLY CARE & EDUCATION CENTERS	40,000.
Total from continuation sheets				

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EB RESEARCH PARTNERSHIP, INC. 1725 YORK AVENUE NO 29 G NEW YORK, NY 10128-7807	NONE	PC	PROGRAM	1,000.
EMPOWERED HEALTH FOUNDATION 202 ARGONNE AVE, SUITE A LONG BEACH, CA 90803	NONE	PC	GENERAL OPERATING	5,000.
FAMILIES UNITING FAMILIES 525 E 7TH STREET, STE.115 LONG BEACH, CA 90813	NONE	PC	PROJECT FATHERHOOD	35,000.
FAMILY CENTERS INC. 40 ARCH STREET GREENWICH, CA 06830	NONE	PC	PROGRAMS	2,000.
FILIPINO MIGRANT CENTER P O BOX 9086 LONG BEACH, CA 90810	NONE	PC	"FILIPINOS REACHING FOR EDUCATION AND EMPOWERMENT"	10,000.
FOOD FINDERS - FOOD4KIDS 3744 N. INDUSTRY AVENUE #401 LAKEWOOD, CA 90712	NONE	PC	HIRE PART-TIME WAREHOUSE COORDINATOR	25,000.
FOR THE CHILD 4565 CALIFORNIA AVENUE LONG BEACH, CA 90807	NONE	PC	CHILD ABUSE & NEGLECT SAFETY NET SERVICES (CAP)	30,000.
FRESHFARM 945 G STREET NW WASHINGTON, DC 20001	NONE	PC	FOODPRINTS PROGRAM	32,500.
THE FRIENDS OF CARRILLO RANCH P O BOX 130145 CARLSBAD, CA 92013-0145	NONE	PC	PROGRAM	500.
FRIENDS OF BANNING MUSEUM 401 EAST "M" ST WILMINGTON, CA 90748	NONE	PC	GENERAL OPERATING	1,000.
Total from continuation sheets				

723631
04-01-17

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GOODWILL SERVING THE PEOPLE OF SOUTHERN LOS ANGELES COUNTY 800 WEST PACIFIC COAST HIGHWAY LONG BEACH, CA 90806	NONE	PC	HEALTHCARE ACADEMY	25,000.
GRANDPARENTS AS PARENTS (GAP) 22048 SHERMAN WAY #217 CANOGA PARK, CA 91303	NONE	PC	TWO GAP SUPPORT GROUPS	10,000.
GREENWICH POINT CONSERVANCY P O BOX 377 OLD GREENWICH, CT 06870	NONE	PC	GENERAL OPERATING	10,000.
GREENWICH SCHOLARSHIP ASSOCIATION P O BOX 4627 GREENWICH, CT 06870	NONE	PC	GENERAL OPERATING	2,000.
INSPIRICA, INC. 141 FRANKLIN STREET STAMFORD, CT 06901	NONE	PC	CHILDREN'S SERVICES/EARLY CHILDHOOD & PARENTING PROGRAM	45,000.
JOSEPHINE HERRICK PROJECT 64 FULTON STREET, SUITE 905 NEW YORK, NY 10038	NONE	PC	CAPACITY-BUILDING CORE OPERATING SUPPORT AND TAKE PART-TIME PROGRAM DIRECTOR TO FULL-TIME.	40,000.
KHMER GIRLS IN ACTION 1355 REDONDO AVENUE, SUITE 9 LONG BEACH, CA 90804	NONE	PC	CORE OPERATING SUPPORT	25,000.
LEGAL AID FOUNDATION OF LOS ANGELES RON OLSON JUSTICE CENTER 1550 W 8TH STREET LOS ANGELES, CA 90017	NONE	PC	SUPPORTING FAMILIES WORKGROUP HEADQUARTERED IN LONG BEACH	30,000.
LONG BEACH BAR FOUNDATION 3515 LINDEN AVENUE LONG BEACH, CA 90807	NONE	PC	CORE OPERATING SUPPORT	5,000.
LONG BEACH BLAST 4201 LONG BEACH BLVD., SUITE 201 LONG BEACH, CA 90807	NONE	PC	CORE OPERATING SUPPORT	35,000.
Total from continuation sheets				

723631
04-01-17

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LONG BEACH CITY COLLEGE FOUNDATION/MAYOR'S FUND FOR EDUCATION 4901 E CARSON STREET, B12 LONG BEACH, CA 90808	NONE	PC	SHADE STRUCTURES	30,000.
LONG BEACH COMMUNITY ACTION PARTNERSHIP 117 WEST VICTORIA STREET LONG BEACH, CA 90805	NONE	PC	COLLEGE PREP AND CAREER EXPLORATION	35,000.
LONG BEACH DAY NURSERY 1548 CHESTNUT AVENUE LONG BEACH, CA 90813	NONE	PC	CORE OPERATING SUPPORT	40,000.
LONG BEACH IMMIGRANTS RIGHTS COALITION 525 E 7TH STREET, ROOM 210 LONG BEACH, CA 90813	NONE	PC	PROGRAM	10,000.
LONG BEACH MUSEUM OF ART 2300 EAST OCEAN BLVD. LONG BEACH, CA 90803	NONE	PC	GENERAL OPERATING	47,500.
LONG BEACH NONPROFIT PARTNERSHIP DBA THE NONPROFIT PARTNERSHIP 4900 E. CONANT STREET., BLDG. O-2, SUITE 225 LONG BEACH, CA 90808	NONE	PC	GENERAL OPERATING	34,069.
LONG BEACH PUBLIC LIBRARY FOUNDATION 101 PACIFIC AVE. LONG BEACH, CA 90802	NONE	PC	DAPHNE A. MUNZER FAMILY LEARNING CENTER	70,000.
LOS ANGELES COUNTY COMMUNITY DEVELOPMENT FOUNDATION (LADCF) 700 WEST MAIN ST ALHAMBRA, CA 91801	NONE	PC	COLLEGE SCHOLARSHIPS & AFTER-SCHOOL PROGRAM AT "THE GROWING EXPERIENCE"	10,000.
LOS ANGELES UNIVERSAL PRESCHOOL (LAUP) 888 SO FIGUEROA ST., SUITE 800 LOS ANGELES, CA 90017	NONE	PC	EXCEPTIONAL POPULATIONS CERTIFICATION (EPC)	35,000.
MEALS ON WHEELS GREENWICH 89 MAPLE AVENUE GREENWICH, CT 06830	NONE	PC	MEALS ON WHEELS	1,000.
Total from continuation sheets				

723631
04-01-17

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MEMORIAL MEDICAL CENTER FOUNDATION 2801 ATLANTIC BOULEVARD LONG BEACH, CA 90806	NONE	PC	SMALL BABY PROGRAM	60,000.
MENTAL HEALTH AMERICA OF LOS ANGELES 200 PINE AVENUE, SUITE 400 LONG BEACH, CA 90802	NONE	PC	MHA VILLAGE LB INTEGRATED HEALTHCARE PROJECT	50,000.
MUTTVILLE 255 ALABAMA ST SAN FRANCISCO, CA 94103	NONE	PC	ANIMAL RESCUE	2,000.
NAVY SEAL FOUNDATION 1619 D STREET VIRGINIA BEACH, VA 23459	NONE	PC	TRAGEDY ASSISTANCE & SURVIVOR SUPPORT	3,500.
NEW YORK HARBOR FDN 10 SOUTH STREET, SLIP 7 NEW YORK, NY 10004	NONE	PC	BILLION OYSTER PROJECT	2,000.
ONE IN LONG BEACH, INC. DBA THE LGBTQ CENTER OF LONG BEACH 2017 E. 4TH STREET LONG BEACH, CA 90814	NONE	PC	MENTORING YOUTH THROUGH EMPOWERMENT PROGRAM (MYTE)	25,000.
OPERATION JUMP START 3515 LINDEN AVENUE LONG BEACH, CA 90807	NONE	PC	COLLEGE PREP AND MENTORING	45,000.
OUTSIDE THE GAME 441 E CARSON ST, L CARSON, CA 90745	NONE	PC	SUMMER PROGRAMS/CAMPS	5,000.
PARTNERS OF PARKS 2760 NORTH STUDEBAKER ROAD LONG BEACH, CA 90815	NONE	PC	YOUTH SCHOLARSHIP PROGRAM	10,000.
PEDIATRIC THERAPY NETWORK 1815 W 213TH ST., SUITE 100 TORRANCE, CA 90501	NONE	PC	LEAPS & BOUNDS	30,000.
Total from continuation sheets				

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PORT CHESTER CARVER CENTER INC. 400 WESTCHESTER AVE, PORT CHESTER, NY 10573	NONE	PC	COMMUNITY AND FAMILY SERVICES PROGRAM	50,000.
POTOMAC RIVERKEEPERS 3070 M STREET NW WASHINGTON, DC 20007	NONE	PC	GENERAL OPERATING	4,000.
POWER 4 YOUTH 5199 E PACIFIC COAST HWY, #209 LONG BEACH, CA 90802	NONE	PC	ACADEMIC MENTOR PROGRAM	10,000.
PRAIRIE VISTA MIDDLE SCHOOL 13600 PRAIRIE AVENUE HAWTHORNE, CA 90250	NONE	PC	CORE OPERATING SUPPORT	1,500.
PRECIOUS LAMB PRESCHOOL 2005 PALO VERDE AVENUE, PMB 301 LONG BEACH, CA 90815	NONE	PC	ADDITION OF A NEW PRESCHOOL CLASSROOM AND EXPANSION OF SERVICES	35,000.
RANCHO LOS CERRITOS FOUNDATION 4600 VIRGINIA ROAD LONG BEACH, CA 90807	NONE	PC	TECHNOLOGY AND SECURITIES	56,000.
REVELATION FILMS, LTD 3710 N WESTON PL LONG BEACH, CA 90807	NONE	PC	ACT OUT THEATRE COMPANY	10,000.
ROBIN HOOD FDN 826 BROADWAY 9TH FL NEW YORK, NY 10003	NONE	PC	TUDOR CHARITABLE TRUST	4,000.
RONALD MCDONALD HOUSE CHARITIES OF SOUTHERN CALIFORNIA 1250 LYMAN PLACE LOS ANGELES, CA 90029	NONE	PC	CAMP SUPPORT	15,000.
SANTA CATALINA SCHOOL 1500 MARK THOMAS DR MONTEREY, CA 93940	NONE	PC	CORE OPERATING SUPPORT	5,000.
Total from continuation sheets				

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SHARED SCIENCE 5318 E 2ND ST., #602 LONG BEACH, CA 90803	NONE	PC	CORE OPERATING SUPPORT	20,000.
SOUNDWATERS COVE ISLAND PARK 1281 COVE ROAD STAMFORD, CT 06902	NONE	PC	SOUNDGENERATION	25,000.
SOUTHERN CALIFORNIA GRANT MAKERS 1000 N. ALAMEDA STREET SUITE 230 LOS ANGELES, CA 90012	NONE	PC	GENERAL OPERATING	3,500.
ST. ANTHONY HIGH SCHOOL 620 OLIVE AVENUE LONG BEACH, CA 90802	NONE	PC	SPONSOR-A-SAINT AND ST. ANTHONY HIGH SCHOOL ROOF REPAIR	87,000.
ST. BARNABAS SCHOOL 3980 MARRON AVE. LONG BEACH, CA 90807	NONE	PC	TUITION ASSISTANCE (\$11,600) AND TECHNOLOGY ASSISTANCE (\$35,500)	47,100.
SU CASA - ENDING DOMESTIC VIOLENCE 3840 WOODRUFF AVENUE, #203 LONG BEACH, CA 90808	NONE	PC	CORE OPERATING	25,000.
SUCCESS IN CHALLENGES, INC. 4508 ATLANTIC AVENUE, #782 LONG BEACH, CA 90807	NONE	PC	STRIVING FOR SUCCESS & FREEDOM SCHOOL	20,000.
SUSTAINABLE MARKETS FDN/CIVIL EATS 45 WEST 36TH ST, 6TH FL NEW YORK, NY 10018	NONE	PC	CIVIL EATS GENERAL OPERATING	1,000.
TEAM OF ADVOCATES FOR SPECIAL KIDS (TASK) 100 WEST CERRITOS AVENUE ANAHEIM, CA 92805	NONE	PC	CORE OPERATING SUPPORT	10,000.
TEE IT UP FOR THE TROOPS P O BOX 3358 HUNTINGTON BEACH, CA 92605	NONE	PC	GENERAL OPERATING	5,000.
Total from continuation sheets				

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEENS RUN DC 2607 BOWEN ROAD SE WASHINGTON, DC 20020	NONE	PC	CORE OPERATING SUPPORT	25,000.
THE CHILDREN'S CLINIC 701 E 28TH ST., SUITE 200 LONG BEACH, CA 90806	NONE	PC	COMMUNITY CLINICS	100,000.
THE GUIDANCE CENTER 1301 PINE AVENUE LONG BEACH, CA 90813	NONE	PC	CORE OPERATING SUPPORT	25,000.
THE SALVATION ARMY 3060 LONG BEACH BLVD. LONG BEACH, CA 90807	NONE	PC	CORE OPERATING SUPPORT	500.
THE WOODEN FLOOR 1810 N. MAIN STREET SANTA ANA, CA 92706	NONE	PC	CORE PROGRAMMATIC ADVANCEMENTS AND PROGRAMMATIC EXPANSION	75,000.
UN MUNDO DES AMIGOS PRESCHOOL 1480 LONG BEACH BLVD. LONG BEACH, CA 90813	NONE	PC	CORE OPERATING SUPPORT	28,000.
UNITED CAMBODIAN COMMUNITY (UCC) 2201 E ANAHEIM ST., SUITE 200 LONG BEACH, CA 90804	NONE	PC	YOUTH DEVELOPMENT	25,000.
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK, DEGHERI ALUMNI CENTER 228 SAN DIEGO, CA 92110	NONE	PC	ALUMNI ENDOWED SCHOLARSHIP FUND	2,500.
URBAN COMMUNITY OUTREACH 241 CEDAR AVENUE LONG BEACH, CA 90802	NONE	PC	CORE OPERATING FUNDS	10,000.
MEMORIAL MEDICAL CENTER EVENT 4602 VIRGINIA ROAD LONG BEACH, CA 90807	NONE	PC	THE MUNZER FAMILY AWARD FOR MEMORIAL MEDICAL CENTER	2,451.
Total from continuation sheets				

723631
04-01-17

THE RUDOLPH J. & DAPHNE A. MUNZER
FOUNDATION

33-0686779

Part XV: Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
VOLUNTEER CENTER SOUTH BAY 1230 CRAVENS AVENUE TORRANCE, CA 90501	NONE	PC	OPERATION TEDDY BEAR ⁺ PROGRAM	25,000.
VOTE SOLAR 360 22ND ST., SUITE 730 OAKLAND, CA 94612	NONE	PC	CORE OPERATING SUPPORT	5,000.
WOMENSHelter OF LONG BEACH P O BOX 17098 LONG BEACH, CA 90807	NONE	PC	CORE OPERATING SUPPORT	25,000.
YALE NEW HAVEN HOSPITAL - CHILDREN'S HOSPITAL P O BOX 1849 NEW HAVEN, CT 06508-1849	NONE	PC	DEVELOPMENT	4,000.
YMCA OF GREATER LONG BEACH 3605 LONG BEACH BLVD., SUITE 210 LONG BEACH, CA 90807	NONE	PC	EXPANSION TO THE YMCA YOUTH INSTITUTE	38,000.
YOUNG HORIZONS CHILD DEVELOPMENT CENTERS 501 ATLANTIC AVENUE LONG BEACH, CA 90802	NONE	PC	CORE OPERATING SUPPORT	30,000.
YWCA GREENWICH 259 EAST PUTNAM AVE. GREENWICH, CT 06830	NONE	PC	YWCA DOMESTIC ABUSE SERVICES	25,000.
Total from continuation sheets				

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
-------------	--	-----------	---

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
CAPITAL GROUP	209,384.	0.	209,384.	209,384.	209,384.
HALBERT HARGROVE	20,890.	0.	20,890.	20,890.	20,890.
HALBERT HARGROVE	195,977.	0.	195,977.	195,977.	195,977.
TO PART I, LINE 4	426,251.	0.	426,251.	426,251.	426,251.

FORM 990-PF	OTHER INCOME	STATEMENT	2
-------------	--------------	-----------	---

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
REIMBURSEMENTS	9,736.	0.	0.
TOTAL TO FORM 990-PF, PART I, LINE 11	9,736.	0.	0.

FORM 990-PF	LEGAL FEES	STATEMENT	3
-------------	------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	24,325.	2,433.	0.	21,892.
TO FM 990-PF, PG 1, LN 16A	24,325.	2,433.	0.	21,892.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
-------------	-----------------	-----------	---

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	30,863.	15,432.	0.	15,431.
TO FORM 990-PF, PG 1, LN 16B	30,863.	15,432.	0.	15,431.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SECRETARIAL SERVICES	1,031.	103.	0.	928.
INVESTMENT MANAGEMENT FEES	112,302.	112,302.	0.	0.
CONSULTING	88,725.	8,873.	0.	79,853.
TO FORM 990-PF, PG 1, LN 16C	202,058.	121,278.	0.	80,781.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAX	7,448.	745.	0.	6,703.
EXCISE TAX	5,975.	0.	0.	0.
CA FILING FEE	10.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	13,433.	745.	0.	6,703.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE - COMPANY	1,903.	190.	0.	1,713.
WORKERS COMPENSATION	838.	84.	0.	754.
OFFICE SUPPLIES	7,478.	748.	0.	6,730.
DUES & SUBSCRIPTIONS	882.	88.	0.	794.
TELEPHONE	1,356.	136.	0.	1,220.
PAYROLL PROCESSING FEES	260.	26.	0.	234.
LICENSES	170.	17.	0.	153.
SECURITY	225.	23.	0.	202.
EDUCATION/SEMINARS	495.	50.	0.	445.
BANK CHARGES	7.	1.	0.	6.
MEETING EXPENSE	35,013.	3,501.	0.	31,512.
TO FORM 990-PF, PG 1, LN 23	48,627.	4,864.	0.	43,763.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CAPITAL GROUP EQUITY - SEE ATTACHED	11,224,131.	11,224,131.
HALBERT HARGROVE EQUITY - SEE ATTACHED	8,204,599.	8,204,599.
TOTAL TO FORM 990-PF, PART II, LINE 10B	19,428,730.	19,428,730.

FORM 990-PF	OTHER ASSETS	STATEMENT	9
-------------	--------------	-----------	---

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	28,564.	25,652.	25,652.
TO FORM 990-PF, PART II, LINE 15	28,564.	25,652.	25,652.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 10
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DANIEL WARREN MUNZER 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	PRESIDENT 1.00	0.	0.	0.
ANNE BOURNE 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	VICE PRESIDENT 1.00	0.	0.	0.
DANA BOURNE 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
JOHN G. BOURNE 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
KIRSTEN BOURNE 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
DANIEL WAYNE MUNZER 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
ELIZABETH MUNZER 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
JAMES R. MUNZER 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
JEFFREY R. MUNZER 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
NICOLE C. MUNZER 3450 EAST SPRING STREET, SUITE 216 LONG BEACH, CA 90806	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.