

Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Trust Treated as Private Foundation**  
 ▶ Do not enter social security numbers on this form as it may be made public.  
 ▶ Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052  
**2017**  
**Open to Public Inspection**

**For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017**

Name of foundation EVALYN M BAUER FOUNDATION		<b>A Employer identification number</b> 33-0669419
Number and street (or P O box number if mail is not delivered to street address) ONE WORLD TRADE CENTER	Room/suite	<b>B Telephone number</b> (see instructions) (562) 432-0909
City or town, state or province, country, and ZIP or foreign postal code LONG BEACH, CA 90831		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 31,258,200	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

<b>Part I Analysis of Revenue and Expenses</b> <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>1</b>	Contributions, gifts, grants, etc., received (attach schedule)				
<b>2</b>	Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
<b>3</b>	Interest on savings and temporary cash investments	11,783	11,783	11,783	
<b>4</b>	Dividends and interest from securities	674,479	674,479	674,479	
<b>5a</b>	Gross rents				
<b>b</b>	Net rental income or (loss)				
<b>6a</b>	Net gain or (loss) from sale of assets not on line 10	725,924			
<b>b</b>	Gross sales price for all assets on line 6a	3,411,758			
<b>7</b>	Capital gain net income (from Part IV, line 2)		725,924		
<b>8</b>	Net short-term capital gain				
<b>9</b>	Income modifications				
<b>10a</b>	Gross sales less returns and allowances				
<b>b</b>	Less Cost of goods sold				
<b>c</b>	Gross profit or (loss) (attach schedule)				
<b>11</b>	Other income (attach schedule)	31,191			
<b>12</b>	<b>Total.</b> Add lines 1 through 11	1,443,377	1,412,186	686,262	
<b>13</b>	Compensation of officers, directors, trustees, etc	180,000			180,000
<b>14</b>	Other employee salaries and wages	62,781	57,781		5,000
<b>15</b>	Pension plans, employee benefits				
<b>16a</b>	Legal fees (attach schedule)	80,000	30,000		50,000
<b>b</b>	Accounting fees (attach schedule)	13,230	11,230		2,000
<b>c</b>	Other professional fees (attach schedule)	20,022	20,022		
<b>17</b>	Interest				
<b>18</b>	Taxes (attach schedule) (see instructions)	31,537	31,537		
<b>19</b>	Depreciation (attach schedule) and depletion				
<b>20</b>	Occupancy	27,333	27,333		
<b>21</b>	Travel, conferences, and meetings				
<b>22</b>	Printing and publications				
<b>23</b>	Other expenses (attach schedule)	16,931	16,931		
<b>24</b>	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	431,834	194,834		237,000
<b>25</b>	Contributions, gifts, grants paid	1,169,500			1,169,500
<b>26</b>	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,601,334	194,834		1,406,500
<b>27</b>	Subtract line 26 from line 12				
<b>a</b>	<b>Excess of revenue over expenses and disbursements</b>	-157,957			
<b>b</b>	<b>Net investment income</b> (if negative, enter -0-)		1,217,352		
<b>c</b>	<b>Adjusted net income</b> (if negative, enter -0-)			686,262	

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	37,571	17,908	17,908
	<b>2</b> Savings and temporary cash investments . . . . .	328,408	467,431	467,431
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U S and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	18,464,545	17,872,457	25,215,216
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .	5,107,144	5,408,789	5,557,245
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
<b>15</b> Other assets (describe ▶ _____)	400	400	400	
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	23,938,068	23,766,985	31,258,200	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ _____)	13,126		
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .	13,126	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	23,924,942	23,766,985	
	<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund			
<b>29</b> Retained earnings, accumulated income, endowment, or other funds				
<b>30 Total net assets or fund balances</b> (see instructions) . . . . .	23,924,942	23,766,985		
<b>31 Total liabilities and net assets/fund balances</b> (see instructions) .	23,938,068	23,766,985		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	23,924,942
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	-157,957
<b>3</b> Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	23,766,985
<b>5</b> Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	<b>6</b>	23,766,985

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b> AS PER ATTACHED SCHEDULE	P	2015-02-02	2017-03-03
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 3,411,758		2,685,834	725,924
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			725,924
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<b>2</b>	725,924
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

Yes  No

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,442,574	28,007,447	0 05151
2015	1,568,109	29,219,860	0 05367
2014	1,543,000	32,178,931	0 04795
2013	1,583,000	31,300,933	0 05057
2012	1,715,592	31,460,651	0 05453

<b>2</b> Total of line 1, column (d)	<b>2</b>	0 258229
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0 051646
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	32,135,001
<b>5</b> Multiply line 4 by line 3	<b>5</b>	1,659,644
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	12,174
<b>7</b> Add lines 5 and 6	<b>7</b>	1,671,818
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	1,406,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes fields for exempt foundations, tax under section 511, subtitle A tax, and total tax due. Total tax due is 9,273.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Includes Yes/No columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, donor advised funds, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year. 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? Yes No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table for Part VII-B with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶		<b>5b</b>	<b>No</b>
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <i>If "Yes" to 6b, file Form 8870</i>		<b>6b</b>	<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .		<b>7b</b>	<b>No</b>

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES H ACKERMAN 3290 JULIAN AVE LONG BEACH, CA 90807	Director 25 00	60,000		
NANCY GAINES 5489 ANAHEIM ROAD LONG BEACH, CA 90815	President 25 00	60,000		
LEE J ACKERMAN 4333 E 2nd STREET 403 LONG BEACH, CA 908035396	VP/DIRECTOR 25 00	60,000		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SOFIA MANGUS 1028 CRANBROOK TORRANCE, CA 90503	OFFICE MANAGER 32 00	62,781		

**Total** number of other employees paid over \$50,000. . . . . ▶

**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JOE LING 3455 ELDORADO DRIVE LONG BEACH, CA 90808	LEGAL/FINANCIAL ADVI	80,000

**Total** number of others receiving over \$50,000 for professional services. . . . . ▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> _____	
<b>2</b> _____	
<b>3</b> _____	
<b>4</b> _____	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> _____	
<b>2</b> _____	
All other program-related investments See instructions	
<b>3</b> _____	

**Total.** Add lines 1 through 3 . . . . . ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	31,946,505
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	677,461
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	400
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	32,624,366
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	32,624,366
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	489,365
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	32,135,001
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	1,606,750

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	1,606,750
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	24,347
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	24,347
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	1,582,403
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	
<b>5</b>	Add lines 3 and 4.	<b>5</b>	1,582,403
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	1,582,403

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	1,406,500
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	1,406,500
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	1,406,500

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				1,582,403
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			1,348,445	
<b>b</b> Total for prior years 20___, 20___, 20___				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				
<b>f</b> Total of lines 3a through e. . . . .				
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>1,406,500</u>				
<b>a</b> Applied to 2016, but not more than line 2a			1,348,445	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				58,055
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .				
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				1,524,348
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .				
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test—enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

**b** "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

**c** "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .

(3) Largest amount of support from an exempt organization

(4) Gross investment income

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

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**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number or email address of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> SEE PDF FILE ATTACHED GREATER LOS ANGELES AREA LONG BEACH, CA 90802		PF	GENERAL COMMUNITY SUPPORT	1,169,500
<b>Total</b> . . . . .			▶ <b>3a</b>	1,169,500
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			▶ <b>3b</b>	





**TY 2017 Accounting Fees Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING/ TAX SERVICE	13,230	11,230	0	2,000

**TY 2017 Legal Fees Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
LEGAL AND INVESTING ADVISING	80,000	30,000	0	50,000

**TY 2017 Other Assets Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2**Other Assets Schedule**

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PETTY CASH FUND	200	200	200
POSTAGE RESERVE	200	200	200

**TY 2017 Other Expenses Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	866	866		
BASIS ADJUSTMENTS	8,384	8,384		
INSURANCE	1,435	1,435		
OFFICE SUPPLIES/EXPENSES	209	209		
PAYROLL PROCESSING FEES	2,233	2,233		
PHONE EXPENSES	1,214	1,214		
SEMINARS	735	735		
SUBSCRIPTIONS/DUES	326	326		
W/C INSURANCE	1,529	1,529		

**TY 2017 Other Income Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAPITAL GAINS DISTRIB'N	19,070		
CLASS ACTION SETTLEMENT	10,001		
DONATION	1,400		
WORKERS COMP REFUND	720		

**TY 2017 Other Professional Fees Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
COMPUTER CONSULTING	3,300	3,300	0	0
INVESTMENT SERVICES	16,722	16,722	0	0

**TY 2017 Taxes Schedule****Name:** EVALYN M BAUER FOUNDATION**EIN:** 33-0669419**Software ID:** 17005038**Software Version:** 2017v2.2

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
990PF EXCISE TAX	7,500	7,500		
FOREIGN TAXES PAID	19,088	19,088		
PAYROLL TAXES	4,949	4,949		

FORM 990-PF for Year 2017  
 EVALYN M BAUER FOUNDATION 33-0669419

Part II, Line 10 b - Investments: Corporate Stock

	NUMBER OF SHARES	BOOK VALUE COST BASIS	FAIR MARKET VALUE
ANDIENT PLC	417	19,426	32,818
ADVANSIX INC	400	1,829	16,828
ALLEGHENY TECHNOLOGY, INC	1,000	55,628	24,140
ALLEGHENY TECHNOLOGY, INC	2,000	97,597	48,280
ALLEGHENY TECHNOLOGY, INC	1,000	43,745	24,140
ALLEGHENY TECHNOLOGY, INC	2,000	88,242	48,280
ALLIANZ SE ADR	5,000	39,240	114,825
AMGEN	611	34,298	106,253
ANADARKO PETRO CORP	5,000	216,705	268,200
ANADARKO PETRO CORP	10,000	593,473	536,400
ANGLOGOLD ASHANTI, LTD	5,000	82,752	50,950
ANGLOGOLD ASHANTI, LTD	5,000	140,140	50,950
ANGLOGOLD ASHANTI, LTD	5,000	142,255	50,950
ANGLOGOLD ASHANTI, LTD	4,000	128,285	40,760
ANGLOGOLD ASHANTI, LTD	1,000	32,040	10,190
ANGLOGOLD ASHANTI, LTD	1,000	31,755	10,190
ANGLOGOLD ASHANTI, LTD	1,000	31,730	10,190
ANGLOGOLD ASHANTI, LTD	2,000	63,360	20,380
ANGLOGOLD ASHANTI, LTD	1,000	31,677	10,190
ANGLOGOLD ASHANTI, LTD	6,160	151,626	62,770
APACHE CORP	2,000	127,982	84,440
APACHE CORP	1,700	92,535	71,774
APACHE CORP	1,300	65,783	54,886
APACHE CORP	1,000	50,590	42,220
APACHE CORP	1,000	49,564	42,220
APACHE CORP	1,000	49,834	42,220
APACHE CORP	2,000	85,725	84,440
APPLE, INC	1,000	104,908	169,230
APPLE, INC	1,000	92,725	169,230
ARCONIC, INC	332.667	24,909	9,065
ARCONIC, INC	1,666.667	125,161	45,417
ARCONIC, INC	1,666.667	106,819	45,418
ARCONIC, INC	1,666.667	54,359	45,418
ARCONIC, INC	1,666.667	36,553	45,418
ARCONIC, INC	1,666.667	38,768	45,418
ARCONIC, INC	3,333.333	58,350	90,833
ARCONIC, INC	1,333.333	21,992	36,333

\* Reflects stock dividend/split.

\*\* Reflects share exchange (old for new).

\*\*\* Spin-off.

FORM 990-PF for Year 2017  
 EVALYN M. BAUER FOUNDATION 33-0669419

Part II, Line 10 b - Investments: Corporate Stock

	NUMBER OF SHARES	BOOK VALUE COST BASIS	FAIR MARKET VALUE
ARCONIC, INC	1,333,333	20,228	36,333
ARCONIC INC	2,000	48,109	54,500
ARCONIC, INC	1,550	33,804	42,238
ARCONIC, INC	1,784	40,655	48,614
ASHLAND, INC	2,000	52,879	142,400
AT&T INC	2,000	87,284	77,760
AT&T INC	5,000	187,673	194,400
AT&T INC	2,000	74,003	77,760
AT&T INC	1,000	38,310	38,880
BANK OF AMERICA CORP	2,500	113,702	73,800
BANK OF AMERICA CORP	12,500	535,341	369,000
BANK OF AMERICA CORP	5,000	66,701	147,600
BANK OF AMERICA CORP	10,000	115,978	295,200
BARCLAYS BANK PLC ADR PFD SER 5 8.125%	4,000	100,000	106,680
BARRICK GOLD CORP	450	9,148	6,512
BARRICK GOLD CORP	5,000	90,442	72,350
BARRICK GOLD CORP	2,650	23,913	38,346
BARRICK GOLD CORP	10,000	165,055	144,700
BAYERISCHE MOTOREN WERKE AG	2,600	76,434	90,142
BAYERISCHE MOTOREN WERKE AG	1,400	41,279	48,538
BLOOMIN BRANDS, INC	5,000	90,913	106,700
BOSTON PROPERTIES, INC	1,000	110,389	130,030
BRIGHTHOUSE FINANCIAL INC***	272.614	10,041	15,986
BRIGHTHOUSE FINANCIAL INC***	272.727	11,776	15,993
BRIGHTHOUSE FINANCIAL INC***	96.246	3,886	5,644
BRIGHTHOUSE FINANCIAL INC***	77.318	2,215	4,534
BRIGHTHOUSE FINANCIAL INC***	78.096	3,908	4,580
CALIFORNIA RESOURCES CORP	1,000	57,082	19,440
CAMECO CORP CANADA	4,000	34,810	36,920
CHEVRON CORP	858	50,890	107,413
CHEVRON CORP	6,000	196,593	751,140
CHEVRON CORP	4,142	249,774	518,537
CHEVRON CORP	4,000	226,890	500,760
CHEVRON CORP	1,000	104,444	125,190
COMPANIA DE MINAS BUENAVENTURA	10,000	62,488	140,800
COMPANIA DE MINAS BUENAVENTURA	4,000	44,005	56,320
COMPANIA DE MINAS BUENAVENTURA	6,000	66,060	84,480

\* Reflects stock dividend/split.

\*\* Reflects share exchange (old for new).

\*\*\* Spin-off.

FORM 990-PF for Year 2017  
 EVALYN M BAUER FOUNDATION 33-0669419

Part II, Line 10 b - Investments Corporate Stock

	NUMBER OF SHARES	BOOK VALUE COST BASIS	FAIR MARKET VALUE
COMPANIA DE MINAS BUENAVENTURA	10,000	112,255	140,800
CONOCO PHILLIPS	5,000	230,294	274,450
CONOCO PHILLIPS	3,000	148,357	164,670
CONOCO PHILLIPS	2,000	67,225	109,780
CVS HEALTH INC	2,000	148,091	145,000
DEERE AND CO	1,000	83,006	156,510
DOW DUPONT INC	5,000	168,188	356,100
DOW DUPONT INC	2,000	146,942	142,440
EXXON MOBIL CORP	7,920	295,505	662,429
EXXON MOBIL CORP	1,000	59,156	83,640
EXXON MOBIL CORP	1,080	96,092	90,331
FACEBOOK, INC	2,000	201,427	352,920
FANNIE MAE	3,200	62,918	8,480
FARMERS & MERCHANTS BANK	147	274,174	1,155,420
FLOWSERVE CORP	2,000	119,363	84,260
FLUOR CORP	5,000	379,414	258,250
FREEPORT-MCMORAN, INC	3,100	46,069	58,776
FRONTIER COMMUNICATIONS, INC*	666,000	48,954	4,502
FRONTIER COMMUNICATIONS, INC*	333,333	20,006	2,254
FRONTIER COMMUNICATIONS, INC*	333,333	19,576	2,254
FRONTIER COMMUNICATIONS, INC*	333,333	19,876	2,254
FRONTIER COMMUNICATIONS, INC*	333,330	17,407	2,254
FRONTIER COMMUNICATIONS, INC*	666,6670	32,045	4,507
FRONTIER COMMUNICATIONS PFD 11 125%	1,000	82,028	10,820
GENERAL ELECTRIC CO	5,000	130,630	87,250
GLAXO SMITHKLINE PLC ADR	4,324	48,355	153,372
GOLD FIELDS LTD	10,000	95,065	43,000
GOLD FIELDS LTD	5,000	44,423	21,500
GOLD FIELDS LTD	7,500	42,364	32,250
HALLIBURTON CO	2,000	77,384	97,740
HARMONY GOLD MINING CO LTD	5,000	45,755	9,350
HARMONY GOLD MINING CO LTD	5,000	49,705	9,350
HARTFORD FINANCIAL SERVICE GROUP	5,000	70,637	281,400
HARTFORD FINANCIAL SERVICE GROUP	5,000	52,444	281,400
HARTFORD FINANCIAL SERVICE GROUP	5,000	83,605	281,400
HARTFORD FINANCIAL SERVICE GROUP	2,000	33,832	112,560
HECLA MINING	15,000	65,855	59,550

\* Reflects stock dividend/split.

\*\* Reflects share exchange (old for new).

\*\*\* Spin-off.

FORM 990-PF for Year 2017  
 EVALYN M BAUER FOUNDATION 33-0669419

Part II, Line 10 b - Investments Corporate Stock

	NUMBER OF SHARES	BOOK VALUE COST BASIS	FAIR MARKET VALUE
HECLA MINING	10,000	37,031	39,700
HECLA MINING	3,000	23,525	11,910
HECLA MINING	3,000	22,445	11,910
HECLA MINING	4,000	29,912	15,880
HOME DEPOT, INC	1,000	111,589	189,530
HONEYWELL INTL, INC.	10,000	343,675	1,533,600
ING GROEP	5,000	58,597	92,300
ING GROEP	5,000	61,655	92,300
JOHNSON CNTLS INTL PLC	4,178	199,888	159,224
JOHNSON & JOHNSON	2,500	156,097	349,300
JP MORGAN CHASE & CO	2,000	114,648	213,880
KINDER MORGAN INC	5,000	103,198	90,350
KINDER MORGAN INC	5,000	79,250	90,350
MACK-CALI REALTY CORP	7,500	180,946	161,700
MACK-CALI REALTY CORP	5,000	126,002	107,800
MANITOWOC CO	2,500	11,476	98,350
METLIFE INC***	2,998.75	86,851	151,617
METLIFE INC***	859.05	33,803	43,434
METLIFE INC***	3,000	101,857	151,680
METLIFE INC***	1,058.70	33,614	53,528
METLIFE INC***	850.50	19,154	43,001
MORGAN STANLEY	2,500	84,101	131,175
MYLAN M V EUR	5,000	288,512	211,550
NABORS INDUSTRIES LTD	5,000	33,425	34,150
NEWMONT MINING CORP	2,093	50,632	78,529
NEWMONT MINING CORP	10,407	343,455	390,471
NUCOR CORP	5,000	251,305	317,900
OLIN CORP	2,500	39,415	88,950
OPKO HEALTH, INC	5,000	59,141	24,500
OPKO HEALTH, INC	5,000	39,697	24,500
PETROLEO BRASILEIRO SA	10,000	33,313	98,300
PFIZER, INC	15,000	369,311	543,300
PHILLIPS 66	2,500	68,431	252,875
PHILLIPS 66	1,500	44,084	151,725
PHILLIPS 66	1,000	19,976	101,150
RMR GROUP INC/THE CL A	88	1,046	5,218
ROYAL DUTCH SHELL PLC	7,000	320,395	466,970

\* Reflects stock dividend/split.

\*\* Reflects share exchange (old for new)

\*\*\* Spin-off.

FORM 990-PF for Year 2017  
 EVALYN M. BAUER FOUNDATION 33-0669419

Part II, Line 10 b - Investments: Corporate Stock

	NUMBER OF SHARES	BOOK VALUE COST BASIS	FAIR MARKET VALUE
ROYAL DUTCH SHELL PLC	3,000	137,460	200,130
ROYAL DUTCH SHELL PLC	5,000	223,250	333,550
ROYAL DUTCH SHELL PLC	2,500	111,514	166,775
ROYAL DUTCH SHELL PLC	2,500	111,575	166,775
SELECT INCOME REIT	5,000	89,122	125,650
SELECT INCOME REIT	5,000	121,436	125,650
SIBANYE -STILLWATER SPON ADR	7,376	35,219	37,249
TAPESTRY INC**	2,000	69,396	88,460
TENET HEALTHCARE CORP	5,000	145,751	75,800
TENET HEALTHCARE CORP	5,000	123,432	75,800
TENET HEALTHCARE CORP	7,500	109,744	113,700
TENET HEALTHCARE CORP	2,500	37,754	37,900
TEVA PHARMACEUTICALS IND LTD	1,000	32,578	18,950
TEVA PHARMACEUTICALS IND LTD	1,000	31,481	18,950
TEVA PHARMACEUTICALS IND LTD	1,000	30,802	18,950
TEVA PHARMACEUTICALS IND LTD	2,000	35,273	37,900
TEVA PHARMACEUTICALS IND LTD	2,000	33,162	37,900
3M CO	3,000	208,602	706,110
3M CO	2,000	155,992	470,740
3M CO	3,000	222,615	706,100
UBS AG NEW 2006	815	36,922	14,988
UBS AG NEW 2006	2,000	95,660	36,780
UBS AG NEW 2006	6,000	231,644	110,340
UBS AG NEW 2006	2,000	66,523	36,780
UBS AG NEW 2006	1,100	-	20,229
UBS AG NEW 2006	8,085	162,913	148,683
VERIZON COMMUNICATIONS INC	3,000	132,043	158,790
WELBILT INC COM	10,000	39,202	235,100

UBS TOTAL

16,990,405

24,082,443

PIMCO ETF TR 1-5 YR US TIPS INDEX FD	1,191	61,181	61,872
VANGUARD SPECIALIZED PORTFOLIOS DIV	1,635	82,921	166,819
VANGUARD MID-CAP VALUE INDEX FD	577	52,225	64,376
VANGUARD BOND INDEX FD INC SHT TERM	5,395	434,844	426,745

\* Reflects stock dividend/split.

\*\* Reflects share exchange (old for new).

\*\*\* Spin-off.

FORM 990-PF for Year 2017  
 EVALYN M. BAUER FOUNDATION 33-0669419

Part II, Line 10 b - Investments Corporate Stock

	<u>NUMBER OF SHARES</u>	<u>BOOK VALUE COST BASIS</u>	<u>FAIR MARKET VALUE</u>
VANGUARD FTSE ALL WORLD EX-US FD	5,169	201,966	282,848
VANGUARD TOTAL STK MKT FD	948	48,915	130,113
ZIONS BANK TOTAL		<u>882,052</u>	<u>1,132,773</u>
TOTAL		<u>\$ 17,872,457</u>	<u>\$ 25,215,216</u>

\* Reflects stock dividend/split  
 \*\* Reflects share exchange (old for new).  
 \*\*\* Spin-off

FORM 990-PF for Year 2017  
 EVALYN M BAUER FOUNDATION 33-0669419

Part II. Line 13 - Investments - Other

	NUMBER OF SHARES	BOOK VALUE (COST BASIS)	FAIR MARKET VALUE
UBS SELECT PRIME INSTITUTIONAL FUND	4,086,844	4,086,844	4,086,844
COMMODITIES - ISHARES GOLD TRUST ETF	5,000	71,802	62,550
ALPS ETF TR ALERIAN MLP	5,000	83,336	53,950
UBS TOTAL		155,138	116,500
MUTUAL FUNDS			
DOUBLELINE TOTAL RETURN BOND FUND CL I	11,058 175	125,063	117,548
EATON VANCE FLOATING RATE CLASS I	11,309 172	101,683	101,783
FIDELITY NEW MARKETS INC FUND	5,017 480	85,346	81,384
JENSEN QUALITY GROWTH FUND CLASS I	3,589 204	91,803	167,472
LAZARD GLOBAL LISTED INFRASTRUCTURE INSTL	2,482 338	27,924	39,717
LEGG MASON CLEARBRIDGE APPRECIATION CL I	5,619 587	75,544	131,667
METROPOLITAN WEST TOTAL RETURN CLASS I	15,599 809	169,571	166,294
HARDING LOEVNER INST EMERGING MKTS	3,362 807	50,460	76,034
MAINGATE MLP FUND CL	7,668 276	59,449	69,245
SEMPER MBS TOTAL RETURN INSTL	6,622 439	72,250	70,595
T ROWE PRICE INTL DISCOVERY FUND	934 647	52,570	66,781
NATIONWIDE GENEVA SMALL CAP GROWTH IS	1,244 981	58,779	69,233
HARBOR SMALL CAP VALUE	2,186 380	79,300	79,387
VANGUARD ULTRA SHORT-TERM BOND FD	5,664 336	113,400	113,060
BERNZOTT US SMALL CAP VALUE FD	240 815	3,665	3,701
ZIONS BANK TOTAL		1,166,807	1,353,901
TOTAL		1,321,945	1,470,401

101 - 1,470,401