DLN: 93491311009758

2017

OMB No 1545-0052

# **Return of Private Foundation**

Form 990-PF

Department of the Treasury

Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

or	caler	ndar year 2017, or tax year beginning 01-01-	2017	, ar	nd er	nding 12-31-	2017	
		indation rances Block Foundation Inc				A Employer ide	entification numbe	r
на	rris & F	rances block Foundation Inc				31-1784246		
		street (or P O box number if mail is not delivered to street addre	ss) Ro	om/suite		B Telephone nu	mber (see instruction	ns)
c/	o Betsy	Chodorkoff 491 Ennis Hill				(802) 426-3806	,	,
		, state or province, country, and ZIP or foreign postal code VT 05658				<u> </u>	application is pending	g, check here
	1:1					<b>.</b>		
si Cr	еск аг	I that apply		ner public charity			janizations, check he	▶ ⊔
			rn				ganizations meeting k here and attach coi	
							ndation status was t	
_	•			dation vate foundation		under section	n 507(b)(1)(A), chec	k here
		set value of all assets at end  J Accounting method		Cash 🗹 Accru	 	F If the founds	tion is in a 60-month	termination -
of y	ear (f	rom Part II, col (c),		casii 🔛 Acciu	aı		507(b)(1)(B), chec	
line	: 16)▶	\$ 12,636,707	ıst be c	on cash basis )				
Pa	rt I	Analysis of Revenue and Expenses (The total			I			(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily	(a)	Revenue and expenses per	(ь)	Net investment	(c) Adjusted net	for charitable
		equal the amounts in column (a) (see instructions) )		books		income	income	purposes (cash basıs only)
	1	Contributions, gifts, grants, etc , received (attach		800,000	)			
	_	schedule)						
	2	Check ► ☐ if the foundation is <b>not</b> required to attach  Sch B						
	3	Interest on savings and temporary cash investments						
	4	Dividends and interest from securities		228,227		228,227		
	5a	Gross rents						
	b	Net rental income or (loss)						
<u>e</u>	6a	Net gain or (loss) from sale of assets not on line 10	<b>%</b> J	1,222,469				
Revenue	b	Gross sales price for all assets on line 6a						
Sev	_	3,802,7 Capital gain net income (from Part IV, line 2)	72			1,222,469		
_	7 8	Net short-term capital gain				1,222,409		
	9	Income modifications						
	10a	Gross sales less returns and allowances						
	b	Less Cost of goods sold						
	c	Gross profit or (loss) (attach schedule)	_					
	11	Other income (attach schedule)	<b>%</b> J	2,287	+	2,287		
	12	Total. Add lines 1 through 11		2,252,983	:	1,452,983		
	13	Compensation of officers, directors, trustees, etc		50,000		5,000		40,000
	14	Other employee salaries and wages		•				,
Š	15	Pension plans, employee benefits		3,825	;	383		3,060
มระ	16a	Legal fees (attach schedule)						
<u>a</u>	b	Accounting fees (attach schedule)	9	6,732	:	4,643		1,721
Ţ	С	Other professional fees (attach schedule)	<b>چ</b>	62,857	,	62,757		100
Operating and Administrative Expenses	17	Interest		142	!	142		
e la	18	Taxes (attach schedule) (see instructions)	<b>چ</b>	35,927	1	8,345		
<u>.</u>	19	Depreciation (attach schedule) and depletion	ارو	263		26		
<b>E</b>	20	Occupancy						
₹ E	21	Travel, conferences, and meetings		5,649				5,649
anc	22	Printing and publications						
<u>6</u>	23	Other expenses (attach schedule)	<b>چ</b>	27,451		9,283		18,061
atı	24	Total operating and administrative expenses.						
<u>8</u>		Add lines 13 through 23		192,846		90,579		68,591
)	25	Contributions, gifts, grants paid		417,299				417,299
	26	Total expenses and disbursements. Add lines 24 and	ı					
	27	Subtract line 26 from line 12		610,145		90,579		485,890
	2/ a	Excess of revenue over expenses and		1,642,838	,			
	a	disbursements		1,042,030				
	b	Net investment income (If negative, enter -0-)				1,362,404		
	С	Adjusted net income(if negative, enter -0-)						<u> </u>
or	Paper	work Reduction Act Notice, see instructions.			(	Cat No 11289X	For	m <b>990-PF</b> (2017)

	3	Accounts receivable ►			
		Less allowance for doubtful accounts ▶	7,624	2,681	2,681
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)			
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	10a	Investments—U S and state government obligations (attach schedule)	1,246,019	2,269,983	2,269,983
	ь	Investments—corporate stock (attach schedule)	7,693,202	7,433,826	7,433,826
	С	Investments—corporate bonds (attach schedule)	349,896	504,033	504,033

1,339,229

12,636,707

13,332

13,332

12.623.375

12,623,375

12,636,707

2

3

4

5

10,867,017

1,642,838

12,623,375

12,623,375 Form **990-PF** (2017)

113,520

1,666

572

2,238

10,867,017

10,867,017

10,869,255

264

1,339,229

12,636,707

#### 11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) 12 Investments—other (attach schedule) 776,948 13 Land, buildings, and equipment basis ▶ 14 Less accumulated depreciation (attach schedule) ▶ 7,355 263 15 Other assets (describe > \_ 12,702 Total assets (to be completed by all filers—see the 16 instructions Also, see page 1, item I) 10,869,255

Accounts payable and accrued expenses . . . .

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Capital stock, trust principal, or current funds . . . . .

Paid-in or capital surplus, or land, bldg, and equipment fund Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year-Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

**Analysis of Changes in Net Assets or Fund Balances** 

Loans from officers, directors, trustees, and other disqualified persons

Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . . . . . .

Grants payable. . . . . . . . .

Deferred revenue .

Unrestricted

Temporarily restricted Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Add lines 1, 2, and 3 . . . . . .

Decreases not included in line 2 (itemize) ▶

Other liabilities (describe ▶\_

17

18

19

20

21

22 23

24

25

26

28

29 Net

30

31

Part III

2

3

Liabilities

Fund Balances

ŏ

Assets 27

	(a) the kınd(s) of property sold (e g , re rehouse, or common stock, 200 shs			How acquired P—Purchase D—Donation		(c) ce acquired o , day, yr )	( <b>d)</b> Date sold (mo , day, yr )
1 a Publicly traded securitie	s			B Bollacion			
<b>b</b> Publicly traded securitie				Р	20	16-12-31	2017-12-31
c Short term capital loss			Р	20	17-01-01	2017-12-31	
d Section 1231 loss				Р	20	16-12-31	2017-12-31
e							
(e)	(f)		(	(g)		(1	h)
Gross sales price	Depreciation allowed			other basis			r (loss)
	(or allowable)		plus expe	ense of sale	10	(e) plus (f)	) minus (g)
	89,106	0		2,579,44			1,209,666
	13,666	0			0		13,666
<u> </u>	0	0		54			-543
d	0	0		32	20		-320
e							
Complete only for asset	s showing gain in column (h) and ow	ned by th			_		l)
(i)	(j) Adjusted basis			( <b>k)</b> of col(ı)	Col		h) gain minus less than -0-) <b>or</b>
F M V as of 12/31/69	as of 12/31/69			(j), if any			om col (h))
a	0	0			0		1,209,666
b	0	0			0		13,666
c	0	0			0		-543
d	0	0			0		-320
e							
•	gain or (loss) as defined in sections : art I, line 8, column (c) (see instructi	If (loss) 1222(5) a ons) If (	loss), enter -0	art İ, line 7	2		1,222,469 -543
	Under Section 4940(e) for Reprivate foundations subject to the second this part blank						
If "Yes," the foundation does n	he section 4942 tax on the distributa ot qualify under section 4940(e) Do	not com	plete this part	·		Y€	es 🗸 No
	mount in each column for each year,	see instr	uctions before	making any entr	ies		
(a) Base period years Calendar year (or tax year beginning in)	<b>(b)</b> Adjusted qualifying distributions	Net valu	(c) ie of noncharitabl	e-use assets		<b>(d)</b> Distribution rati (b) divided by co	
2016	645,857			10,288,070			0 062777
2015	583,823			10,150,852			0 057515
2014	484,928			9,477,624			0 051166
2013	450,802			7,728,420			0 058330
2012	396,427			5,345,595			0 074160
2 Total of line 1, column	, ,						0 303948
number of years the fou	o for the 5-year base period—divide ndation has been in existence if less	than 5 ye	ears	or by the			0 060790
4 Enter the net value of ne	oncharitable-use assets for 2017 fron	n Part X,	line 5	<u>  4</u>			11,652,209
<b>5</b> Multiply line 4 by line 3				<u>5</u>			708,338
<b>6</b> Enter 1% of net investm	ent income (1% of Part I, line 27b)			6			13,624
<b>7</b> Add lines 5 and 6				7		<u> </u>	721,962
	tions from Part XII, line 4 , reater than line 7, check the box in Pa					6 tax rate Se	485,890 e the Part VI
instructions	eate. than line /, theth the box line	v 1, IIII	ic 15, and com	piece that part us	a 1 /	. Lax rate De	C CIC I GIC VI

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

7b

•	,
	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,
D \/TTT	information About Officers, Directors, Trustees, Foundation Managers, Inging Faid Employees,
Part VIII	and Contractors
	with 001111 water 1

1 List all officers, directors, truste	es, f		(c) Compensation (If			
(a) Name and address	(a) Name and address  Title, and average hours per week (b) devoted to position			(d) Contributions to employee benefit plans and deferred compensation	Expense account, d (e) other allowances	
NANCY M SLUYS	ıdent	0	0	C		
197 Minglewood Road	1 00					
Westfield, NC 27053 BETSY M CHODORKOFF	FX I	DIRECTOR & TREAS	50,000	0		
491 Ennis Hill Road	30 0		30,000	0		
Marshfield, VT 05658						
DIANE MAURER SCHATZ	Secr 1 00	etary	0	0		
2261 Jasmine Street Denver, CO 80207						
2 Compensation of five highest-pa	id er	nployees (other than t	hose included on line 1	.—see instructions). If nor	ne, enter "NONE."	
(a) Name and address of each employee pa more than \$50,000	aıd	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred (d) compensation	Expense account, (e) other allowances	
NONE						
		_				
		-				
Total number of other employees hald ev	or ¢E	50,000				
Total number of other employees paid ov  3 Five highest-paid independent of					<b>E"</b>	
(a) Name and address of each person				e of service	(c) Compensation	
NONE	ıı pui	a more than \$50,000	(5) 1/5	c or service	(c) compensation	
			1			
			1			
			_			
Total number of others receiving over \$50					(	
Part IX-A Summary of Direct 0						
List the foundation's four largest direct charitable organizations and other beneficiaries served, con	e activ iferen	ces convened, research paper	s produced, etc	nation such as the number of	Expenses	
1						
2						
s						
4						
-						
Part IX-B Summary of Program	m-R	elated Investments	(see instructions)			
Describe the two largest program-related inve				and 2	Amount	
1		,				
2						
All other program-related investments	See	instructions				
3						
Total. Add lines 1 through 3 .						
i otali Add ililes I dilougii 3	•			· · · · · · · ·		

-	Amounts paid to acquire assets used (or field for use) directly in earlying out chartende, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	
ь	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions, Add lines 15 through 2b. Enter here and an Bart V. line 9, and Bart VIII. line 4	4	495 900

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

5

485.890

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Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

the section 4940(e) reduction of tax in those years

5

555,362

476,556

78,806

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(d)

Page 9

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Part XIII	Undistributed

1 Distributable amount for 2017 from Part XI, line 7

2 Undistributed income, if any, as of the end of 2017

a Enter amount for 2016 only. . . . . .

Excess distributions carryover, if any, to 2017

f Total of lines 3a through e. . . . . . . .

4 Qualifying distributions for 2017 from Part XII, line 4 🕨 \$ a Applied to 2016, but not more than line 2a

**b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election required—see instructions). . . . . . . . . .

(If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . .

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

d Excess from 2016. . . e Excess from 2017. . .

c Excess from 2015. . . .

**b** Excess from 2014. .

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2012 not

indicated below:

**d** Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus **5** Excess distributions carryover applied to 2017

same amount must be shown in column (a) )

Income (see instructions)

130.925 70,981

24 441

93.182 159,451

> 70.981 24,441

93.182

159.451

(a)

Corpus

478.980

78,806

400,174

52.119

348,055

(b)

Years prior to 2016

(c)

2016

9.334

9,334

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rt XIII	Undist

**b** Total for prior years

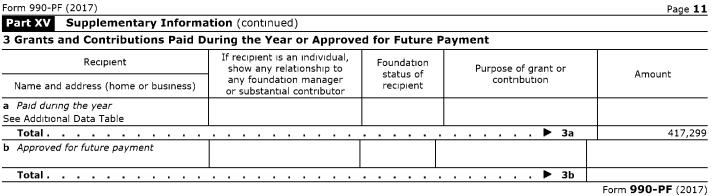
**b** From 2013. . . . c From 2014. .

d From 2015. . . .

e From 2016. . . . .

From 2012. . . . .

orr	m 990-PF (2017)					Page <b>10</b>
ŀ	Private Operating Found	<b>lations</b> (see ınstr	ructions and Part \	VII-A, question 9)	I	
	If the foundation has received a ruling or de foundation, and the ruling is effective for 20	17, enter the date	of the ruling	▶∟_	_	
b	Check box to indicate whether the organizat	ion is a private oper	rating foundation des	scribed in section L	」 4942(j)(3) or ∟	4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for each year listed	(a) 2017	<b>(b)</b> 2016	(c) 2015	(d) 2014	(3) 13111
b	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter  (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					
	from an exempt organization  (4) Gross investment income					
	Supplementary Information	(Complete this	part only if the	organization ha	d \$5,000 or more	e in
ŀē	assets at any time during th	e year-see inst			. ,	
1 a	Information Regarding Foundation Man List any managers of the foundation who hav before the close of any tax year (but only if NONE	ve contributed more				ר
b	List any managers of the foundation who ow ownership of a partnership or other entity)				large portion of the	
	NONE					
<u> </u>		. 6:6: 1				<u> </u>
2	Information Regarding Contribution, Gr			_		
	Check here ► ☑ If the foundation only mak unsolicited requests for funds If the founda other conditions, complete items 2a, b, c, a	tion makes gifts, gr				der
a	The name, address, and telephone number	or email address of	the person to whom	applications should	be addressed	
b	The form in which applications should be sul	bmitted and informa	ation and materials t	hey should include		
С	Any submission deadlines					
d	Any restrictions or limitations on awards, su factors	ch as by geographic	cal areas, charitable	fields, kinds of insti	tutions, or other	



1 Program service revenue  a	rm 990-P		A skir iki s s				Page <b>1</b>
Interest or samounts unless otherwise indicated  (a) (b) (c) (d) (d) function income service revenue  (a) (b) (c) (d) (d) Minuton income service revenue  (b) (c) (d) (d) Minuton income service revenue  (c) (d) Business code Amount Exclusion code Amount (See instruction and the service revenue	art XVI	Analysis of Income-Producing	Activities		<u> </u>		
1 Program service revenue Business code Amount Exclusion code Amount (See instruction a b	nter gross	amounts unless otherwise indicated					Related or exemp
b d d d d d d d d d d d d d d d d d d d	<b>L</b> Program	service revenue			(c) Exclusion code		(See instructions
g Fees and contracts from government agencies  2 Membership dues and assessments							
d e							
g Fees and contracts from government agencies  2 Membership dues and assessments							
g Fees and contracts from government agencies  2 Membership dues and assessments							
g Fees and contracts from government agencies  Membership dues and assessments							
2 Membership dues and assessments							
Investments							
4 Dividends and interest from securities							
Solution Partnership losses  Conditions of Columns (b), (d), and (e).  Subtotal Add columns (b), (d), and (e).  Subtotal Add line 12, columns (b), (d), and (e).  Subtotal Add line 12, columns (b), (d), and (e).  See worksheet in line 13 instructions to verify calculations of the foundation's exempt purposes (other than by providing funds for such purposes)  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					14	220 227	
a Debt-financed property					14	228,227	
b Not debt-financed property		, ,					
Net rental income or (loss) from personal property  Other investment income							
Gain or (loss) from sales of assets other than inventory							
Gain or (loss) from sales of assets other than inventory	7 Other in	vestment income					
Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a Ordinary gains from Partnerships  b Other partnership losses  c  d  e  2 Subtotal Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	<b>3</b> Gain o	r (loss) from sales of assets other than					
O Gross profit or (loss) from sales of inventory Other revenue  a Ordinary gains from Partnerships b Other partnership losses c d e 2 Subtotal Add columns (b), (d), and (e).  3 Total. Add line 12, columns (b), (d), and (e).  (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See					18	1,222,469	
1 Other revenue a Ordinary gains from Partnerships b Other partnership losses c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
a Ordinary gains from Partnerships b Other partnership losses c d e 2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See		, ,					
b Other partnership losses 1 -3,438  c d					1	5 725	
c d		<del>-</del>					
d e							
2 Subtotal Add columns (b), (d), and (e). 3 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See							
3 Total. Add line 12, columns (b), (d), and (e)	е						
(See worksheet in line 13 instructions to verify calculations )  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See						1,452,983	
Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	3 Total. A	Add line 12, columns (b), (d), and (e).			1	.3	1,452,98
Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See	(See wo	Relationship of Activities to th	e Accomplish	ment of Even	int Durnoses		
the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See						uted importantly to	
instructions )		the accomplishment of the foundation's ex	empt purposes (	other than by pro	viding funds for such	n purposes) (See	
		instructions )					

	/
XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations or in section 527, relating to political organizations?  a Transfers from the reporting foundation to a nonchantable exempt organization of (1) Cash.	No No No No No No No
(1) Cash. (2) Other assets. (3) Other assets. (4) Sales of assets to a noncharitable exempt organization. (5) Purchases of assets from a noncharitable exempt organization. (6) Purchases of assets from a noncharitable exempt organization. (7) Sales of assets from a noncharitable exempt organization. (8) Rental of facilities, equipment, or other assets. (9) Sales of assets of lb(3) Sales of facilities, equipment, or other assets. (10) Sales of assets of languagnates. (10) Sales of languagnates. (10) Sales of languagnates. (10) Sales of languagnates. (10) Sales of facilities, equipment, and include the sales of languagnates. (10) Sales of facilities, equipment, and include the sales of languagnates. (10) Sales of assets of languagnates. (10) Sales of assets of languagnates. (10) Sales of assets of sales of sales of languagnates. (10) Sales of assets of sales of sales of languagnates. (10) Sales of assets of sales of sales of languagnates. (10) Sales of assets of sales of sales of languagnates. (10) Sales of sales of sales of sales of sales of languagnates. (10) Sales of	No No No No No No
(2) Other assets.  b Other transactions (1) Sales of assets to a noncharitable exempt organization. (2) Purchases of assets from a noncharitable exempt organization. (3) Rental of facilities, equipment, or other assets. (4) Reimbursement arrangements. (5) Loans or loan guarantees. (6) Performance of services or membership or fundraising solicitations. (6) Performance of services or membership or fundraising solicitations. (7) Sharing of facilities, equipment, mailing lists, other assets, or paid employees. (8) Ib(6) Ic (9) The answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangement (d) Description of transfers, transaction (d) Descript	No No No No No No
b Other transactions  (1) Sales of assets to a noncharitable exempt organization.  (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (6) Performance of services or membership or fundraising solicitations.  (7) Ib(5)  (8) C Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) It is answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No.  (b) Amount involved.  (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions.  (d) Description of transfers,	No No No No No No
(1) Sales of assets to a noncharitable exempt organization.  (2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Sales of assets, equipment, mailing lists, other assets, or paid employees.  (8) It five answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization.  (d) Description of transfers, transactions, and sharing arrangement.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No. (b) Amount involved. (c) Name of nonchantable exempt organization. (d) Description of transfers, transactions, and sharing arrangement.	No No No No No
(2) Purchases of assets from a noncharitable exempt organization.  (3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Examing of facilities, equipment, mailing lists, other assets, or paid employees.  (8) It the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement.  (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement of the production of transfers of transfers, transactions, and sharing arrangement of the production of transfers of t	No No No No No
(3) Rental of facilities, equipment, or other assets.  (4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  (7) Loans of facilities, equipment, mailing lists, other assets, or paid employees.  (8) It is answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangement.	No No No No
(4) Reimbursement arrangements.  (5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organizations  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.	No No No No
(5) Loans or loan guarantees.  (6) Performance of services or membership or fundraising solicitations.  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization or transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization or transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization or transfers, transactions, and sharing arrangement.  (a) Line No  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangement.	No No No
(6) Performance of services or membership or fundraising solicitations.  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement (d) Description of transfers, transactions (d)	No No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of transfers, transactions, and sharing arrangement in any transaction of the color	No
d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement (d) Description of transfers, transactions, and sharing arrangement (e) Description of transfers, transactions, and sharing arrangement (d) Description of transfers, transactions, and sharing arrangement (e) Description of tra	
of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line No (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangement of transfers, transactions, and sharing arrangement organization of transfers, transactions, and sharing arrangement organizations of transfers of transf	ts
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	its
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? $\square$ Yes $\checkmark$ b If "Yes," complete the following schedule	
(a) Name of organization (b) Type of organization (c) Description of relationship	No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information which preparer has any knowledge	
Here  *****  2018-10-30  ******  May the IRS discuss the return with the preparer show with the preparer show with the preparer show with the preparer.	
Signature of officer or trustee Date Title (see instr )?	□ <sub>No</sub>
Print/Type preparer's name Preparer's Signature Date Check if self- employed ▶ ☐ PTIN  PO0154308	
Paid CPA	
Preparer Jse Only  Firm's name ▶ Tapia & Huckabay PC  Firm's EIN ▶	
Firm's address PO Box 38  Vergennes, VT 05491  Phone no (802) 870-	

Purpose of grant or Recipient If recipient is an individual, Foundation Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year 350 Colorado2861 Ellison Place PC campaignMovement building 10,000 Davidar CO 00204

Boulder, CO 80304			
350 Vermont 255 South Champlain Street Suite 11 Burlington, VT 05401	PC	and capacity buildingLocal organizing	10,000
Allegany JAM450 North Main Street	PC	Music education	10,000

Burlington, VT 05401		3	
Allegany JAM450 North Main Street Sparta, NC 28675	PC	Music education	10,000
Total	 		417,299

Burlington, VT 05401			
Allegany JAM450 North Main Street	PC	Music education	10,

За

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Blue Ridge Discovery Center PC education for youthNature & 19,525 12627 Wilson Highway environmental

Mouth of Wilson, VA 24363			
Blue Ridge Discovery Center 12627 Wilson Highway Mouth of Wilson, VA 24363	PC	Capacity buildingProfessional development	2,000
Capstone Community Action	PC	AcademyCommunity Kitchen	10,000

Capstone Community Action	PC	AcademyCommunity Kitchen	
20 Gable Place			
Barre, VT 05641			

За

Capstone Community Action	PC	AcademyCommunity Kitchen	
20 Gable Place			
Barre, VT 05641			

Total . 417,299

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient

a Paid during the year			
Center for an Agricultural Economy PO Box 422 Hardwick VT 05843	PC	Access & EducationCommunity Food	

14,600

5,000

or substantial contributor

Name and address (home or business)

3a

Tialdwick, VI 03043			
Chestnut Creek School of the Arts 100 North Main Street Galax, VA 24333	PC	Appalachian MusiciansGalax Junior	

100 North Main Street Galax, VA 24333	FC	Junior	
Citizens Awareness NetworkPO Box 83	PC	groupNuclear Watchdog	

Galax, VA 24333			
Citizens Awareness NetworkPO Box 83 Shelburne Falls, MA 01370	PC	groupNuclear Watchdog	;

salax, VA 24333			
Citizens Awareness NetworkPO Box 83 Shelburne Falls, MA 01370	PC	groupNuclear Watchdog	8,000

Shelburne Falls, MA 01370	PC	groupNuclear Watchdog	8
Total	 		417,299

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient

5.000

15,000

15,000

a Paid during the year			
Composting Association of Vermont PO Box 112 Troy, VT 05868	PC	2020 Vision Leveraging Statutory Mandates toImprove Food Access & Water Quality	

or substantial contributor

Name and address (home or business)

3a

Connecticut River Watershed Council PC. Clean Rivers &Healthy Farms 15 Bank Row Project

Greenfield, MA 01301			
Dogwood AlliancePO Box 7645 Asheville, NC 28802	PC	Forests Aren'tFuel Campaign	15
Total	 		417,299

Dogwood AlliancePO Box 7645 Asheville, NC 28802	PC	Forests Aren'tFuel Campaign	
Total		•	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year FkarPO Box 460983 PC Learn to GrowEducation 10,000 Denver, CO 80246 programming

Elm Hill IncPO Box 248 Plainfield, VT 05667	PC	Maplehill CommunityFarm programming	10,000
Global Greengrants Fund 2840 Wilderness Place Suite A Boulder, CO 80301	PC	Niger Delta andoperating reserve	15,000

Global Greengrants Fund	PC	Niger Delta andoperating reserve	15,000
2840 Wilderness Place Suite A Boulder, CO 80301			· L

Boulder, CO 80301			
2040 Wilderness Flace Suite A	!		

		L	
Total			417 200

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Greyston Foundation Inc21 Park Avenue

Yonkers, NY 10703		, 200	.,
Institute for Policy Studies 1112 16th Street NW Suite 600 Washington, DC 20036	PC	Other Words	10,000

l PC

YonkersCommunity Gardens

7.800

1112 16th Street NW Suite 600 Washington, DC 20036		other words	10,000
Institute for Social EcologyPO Box 93 Plainfield, VT 05667	PC	Climate Justice &capacity building	20,000

Institute for Social EcologyPO Box 93 Plainfield, VT 05667	PC	Climate Justice &capacity building	20,000

Total .

417,299 За

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

5,000

15,000

a Paid during the year			
Intervale Center180 Intervale Road Burlington, VT 05401	PC	Gleaning Project	
Junior Annalachian Musicians Inc	DC.	POOTS	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

or substantial contributor

3a

PO Box 44 Independence, VA 24348	PC .	K0015	
Migrant Justice	PC	Milk with Dignity	

independence, VA 24540			
Migrant Justice 294 North Winooski Avenue	PC	Milk with Dignity	
Burlington, VT 05401			

Migrant Justice 294 North Winooski Avenue Burlington, VT 05401	PC	Milk with Dignity	20
Total			417,299

Migrant Justice	PC PC	Milk with Dignity	20,000
294 North Winooski Avenue			
Burlington, VT 05401			

Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year New England Grassroots Environment PC Community Harvest of Central 5.000 Fund Vermont PO Box 611

Newmarket, NH 03857			
Northshire Grows 147 Green Peak Orchard North East Dorset, VT 05253	PC	Farm to Schoolprograms	5,000
Peace and Justice Center 60 Lake Street Suite 1C	PC	Working for Peaceand Nonviolence	7,000

East Dorset, VT 05253			
Peace and Justice Center 60 Lake Street Suite 1C Burlington, VT 05401	PC	Working for Peaceand Nonviolence	7,000
Total	 		417,299

За

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Planned Parenthood of NNE 128 Lakeside Avenue Suite 301 Burlington, VT 05401	PC	Vermont Chapter	15,000
Planned Parenthood of the Rocky Mountains	PC	Teen responsible sexeducation	10,000

lanned Parenthood of the Rocky lountains 155 East 38th Avenue Denver, CO 80207	PC	Teen responsible sexeducation	10,00
lanned Parenthood South Atlantic	PC	Teen responsible sexeducation	15,00

Denver, CO 80207			
Planned Parenthood South Atlantic 1704 Battleground Avenue Greensboro, NC 27408	PC	Teen responsible sexeducation	15,000

Planned Parenthood South Atlantic 1704 Battleground Avenue Greensboro, NC 27408	PC	Teen responsible sexeducation	15,00
Tatal			417 200

1704 Battleground Avenue Greensboro, NC 27408		,	,
Total			417.299

3a

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year			
Refugee and Immigrant Fund 32-13 37th Street	PC	Urban Farm RecoveryProgram RIF Asylum	15,000

Astoria, NY 11103		·	
Rights and Democracy Education Fund 70 South Winooski Avenue 205 Burlington, VT 05401	PC	Energy DemocracyCampaign	10,000

70 South Winooski Avenue 205 Burlington, VT 05401			
Salvation FarmsPO Box 1174 Morrisville, VT 05661	PC	Statewide GleaningCooperative & Lamoille County Gleaning	10,0

Burlington, VT 05401			
Salvation FarmsPO Box 1174 Morrisville, VT 05661		Statewide GleaningCooperative & Lamoille County Gleaning	10,000
			í

Morrisville, VT 05661		Lamoille County Gleaning	
Total	 		417,299

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of

Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
Sprout City FarmsPO Box 181396		PC	Community Farms Healthy Food	10,000

Sprout City FarmsPO Box 181396 Denver, CO 80218	PC	Access in the City	
Toxic Action Center	PC	Community Assistance	

/	DC.	Climata Changa Faanamii	
141 Main Street Suite 6 Montpelier, VT 05602			
TOXIC ACTION CENTER	PC	Continuity Assistance	

Montpelier, VT 05602			
Vermont Council on Rural Development 43 State Street	PC	Climate ChangeEconomy Initiative	

Vermont Council on Rural Development	PC	Climate ChangeEconomy	
43 State Street		Initiative	
Montpelier, VT 05602			

tpelier, VT 05602			
tate Street		Initiative	
nont Council on Rural Development	PC	Climate ChangeEconomy	

Vermont Council on Rural Development	PC	Climate ChangeEconomy	15,000
43 State Street		Initiative	
Montpelier, VT 05602			

15,000

ontpelier, VT 05602		
Total	 	417,299

Total	 	417,29

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Vermont Natural Resources Council PC Community Energy &Climate 20,000 9 Bailey Avenue Action Project

Montpelier, VT 05602		, realist respect	
Virginia Organizing703 Concord Avenue Charlottesville, VA 22903	PC	Southern AppalachianMountain Stewards	8,374
Vital Communities195 North Main Street White River Junction, VT 05001	PC	Upper ValleyResidential Heating Initiative	10,000

Total . 3a

417,299

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business)

or substantial contributor

a Paid during the year			
Western Colorado Congress 134 North 6th Street Grand Junction, CO 81501	PC	New EnergyEconomy Program- Western Slope, CO	10,000

Total. 417,299 3а

efile GRAPHIC print - DO NOT PR	ROCESS As Filed D	ata -	D	LN: 93491311009758		
TY 2017 Accounting Fe	TY 2017 Accounting Fees Schedule					
Accounting Fees Schedule	Name: Harris & EIN: 31-1784	Frances Block Foun 246	dation Inc			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes		
Accounting/Tax	6,107	4,580		1,221		

Payroll serv

### TY 2017 Depreciation Schedule

efile GRAPHIC print - DO NOT PROCESS | As Filed Data -

Name: Harris & Frances Block Foundation Inc.

anie. Hanis & He

		<b>EIN:</b> 3	1-1784246						
Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
Laptop computer	2009-12-04	2,440	2,440	SL	5 00				
Laptop computer	2010-09-29	962	962	SL	3 00				
Laptop computer	2012-02-04	2,373	2,373	SL	3 00				
Mac computer	2014-07-18	1,580	1,317	SL	3 00	263	26		

DLN: 93491311009758

Note: To capture the full content of this document, please select landscape mode (11" $\times$ 8.5") when printing.			
TY 2017 Gain/Loss from Sale	of Other Assets Schedule		
Name:	Harris & Frances Block Foundation Inc		
EIN:	31-1784246		

DLN: 93491311009758

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
Securities					3,802,772	2,580,303			1,222,469	

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TV 2017 Investments Company	a Danda Caka	المالم
TY 2017 Investments Corporat	e Bonds Sche	dule

Name: Harris & Frances Block Foundation Inc

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**EIN:** 31-1784246

		CTIA:

Investments Corporate Bonds Schedule					
Name of Bond	End of Year Book Value	End of Year Fair Market Value			
High Mowing Organic Seeds 3% Note	50,000	50,000			
John Deere 2.75% Due 3/15/22	251,134	251,134			
SUN Initiative Financing, LLC II 4.25% Note	25,000	25,000			
The Skinny Pancake 5% Note	50,000	50,000			
Vermont Community Loan Fund 1% Note	30,000	30,000			
Vermont Community Loan Fund 1.25% Note	40,000	40,000			
Vermont Natural Coatings, Inc. 4% Note	57,899	57,899			

## **TY 2017 Investments Corporate Stock Schedule**

Name: Harris & Frances Block Foundation Inc

**EIN:** 31-1784246

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Amgen Inc. 1,300	226,070	226,070
Apple Inc. 1,485	251,307	251,307
Automatic Data Processing Inc. 2,000	234,380	234,380
Bar Harbor Bankshares, Inc. 9,240	249,572	249,572
Century Bancorp 3,830	299,697	299,697
Cisco Systems, Inc. 8,150	312,145	312,145
Cooperative Regions of Organic Producer Pools CI E 2,000	100,000	100,000
Customers Bancorp 6,210	161,398	161,398
CVS Health Corp. 3,000	217,500	217,500
Exactech, Inc. 3,500	173,075	173,075
Expeditors International of Washington, Inc. 4,700	304,043	304,043
Genuine Parts Company 1,700	161,517	161,517
Gilead Sciences, Inc. 2,470	176,951	176,951
High Mowing Seed Co. PFD 3,749	50,012	50,012
HMS Holdings Corp. 12,000	203,400	203,400
IBM Corp. 850	130,407	130,407
Insperity Inc. 4,000	229,400	229,400
Intuit Inc. 1,500	236,670	236,670
Konınklıjke Ahold N.V. 9,788	215,434	215,434
McCormick & Company Inc. 2,000	203,820	203,820
Novo-Nordisk 5,000	268,350	268,350
NTT Docomo Inc. 4,420	105,063	105,063
Public Storage PFD Ser D 8,475	212,044	212,044
Quest Diagnostic Inc. 1,400	137,886	137,886
Sanofi 3,360	144,480	144,480
Suez 12,500	219,984	219,984
Solar Communities Inc, dba SunCommon Pfd 75,000	141,750	141,750
Symantec Corp. 6,550	183,793	183,793
Telus Corp. 4,600	174,202	174,202
Tractor Supply Co. 2,925	218,644	218,644

Name of Stock	End of Year Book Value	End of Year Fair Market Value
Unilever 6,840	385,229	385,229
United Natural Foods, Inc. 5,900	290,693	290,693
Utah Medical Products, Inc. 3,512	285,877	285,877
Vermont Smoke & Cure 28,750	46,330	46,330
Vestas Wınd Systems 8,475	195,603	195,603
Vodafone Group 9,000	287,100	287,100

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TY 2017 Investments Government Obligations Schedule						
None	Harris O. Francis Black Farradakon	Too				
Name:	Harris & Frances Block Foundation	inc				
EIN:	31-1784246					
US Government Securities - End of Year Book Value:	2,269,983					
US Government Securities - End of Year Fair Market Value:	2,269,983					
State & Local Government Securities - End of Year Book Value:						
State & Local Government Securities - End of Year Fair Market Value:						

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## **TY 2017 Investments - Other Schedule**

Name: Harris & Frances Block Foundation Inc

**FIN:** 31-1784246

<b>EIN:</b> 31-1764240						
nvestments Other Schedule 2						
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value			
Columbia Property Trust REIT 13,720		314,874	314,874			
Education Realty Trust REIT 7,000		244,440	244,440			
Hannon Armstrong Sustainable Infrastructure Capital 9,300		223,758	223,758			
Income & Impact Fund, LLC		99,929	99,929			
Iroquois Valley Farmland REIT 165		101,475	101,475			
Northeast Kingdom Tasting Center, LLC		46,007	46,007			
Patient Capital Collaborative '11, LP		12,939	12,939			
Safer Made LP		12,483	12,483			
The Lyme Forest Fund III TE LP		35,969	35,969			
The Lyme Forest Fund IV TE LP		84,387	84,387			
Ventas Inc. REIT 1,700		102,017	102,017			
VSJF Flexible Capital Fund, L3C		60,951	60,951			

TY 2017 Land, Etc. Schedule		
Schedule		

DLN: 93491311009758

Name: Harris & Frances Block Foundation Inc EIN: 31-1784246

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Computer equipment	7,355	7,355		

Name: Harris & Frances Block Foundation Inc.

DLN: 93491311009758

**EIN:** 31-1784246

Other Assets Schedule					
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value		
Accrued Interest	3,034	264	264		
Excise Tax Refund Receivable	9,668				

Name: Harris & Frances Block Foundation Inc.

DLN: 93491311009758

**EIN:** 31-1784246

Other Assets Schedule					
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value		
Accrued Interest	3,034	264	264		
Excise Tax Refund Receivable	9,668				

Name: Harris & Frances Block Foundation Inc.

DLN: 93491311009758

**EIN:** 31-1784246

Other Assets Schedule					
Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value		
Accrued Interest	3,034	264	264		
Excise Tax Refund Receivable	9,668				

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TY 2017 Other Expenses Schedule							
Name:	Harris & France	s Block Foundatio	on Inc				
	EIN: 31-1784246						
Other Expenses Schedule	51 1/0/2/0						
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment expenses	7,855	7,855		

16,095

2,096

1,405

1,428

16,095

561

1,405

Membership fees

Office expenses

Technology

DLN: 93491311009758

Name: Harris & Frances Block Foundation Inc.

**EIN:** 31-1784246

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### Other Income Schedule

Other Income Schedule					
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income		
Ordinary gain from Partnerships	5,725	5,725			
Other partnership losses	-3,438	-3,438			

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TY 2017 Other Increases Schedule						
Name:	Harris & Franc	es Block Foundation Inc				
EIN:	31-1784246					
De	escription		Amount			
Market value change on investments			113,520			

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491311009758		
TY 2017 Other Professional Fees Schedule						
Name: Harris & Frances Block Foundation Inc EIN: 31-1784246						
Category Amount Net Investment Adjusted Net Disbursements Income Income for Charitable Purposes						
Investment Mgt	62,757	62,757				

Investment Mgt
Website maint

efile GRAPHIC print - DO NOT PROC	ESS As Filed Data	-	DL	N: 93491311009758			
TY 2017 Taxes Schedule							
Name: Harris & Frances Block Foundation Inc							
<b>EIN:</b> 31-1784246							
		· 		1			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
Excise taxes	27,582						

8,345

8,345

Foreign taxes

efile GRAPHIC print - D	O NOT PROCESS As Filed Date	a -		DLN: 93491311009758			
Schedule B	Sche	edule of Contributors		OMB No 1545-0047			
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	► Attach to Form 990, 990-EZ, or 990-PF Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="https://www.irs.gov/form990">www.irs.gov/form990</a>		its instructions is at	2017			
Name of the organizati Harrıs & Frances Block Fo			Employer id	dentification number			
Organization type (che			31-1784246				
Organization type (che	ck one)						
Filers of:	Section:						
Form 990 or 990-EZ	501(c)( ) (enter numbe	501(c)( ) (enter number) organization					
	4947(a)(1) nonexempt c	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	527 political organization	☐ 527 political organization					
Form 990-PF	✓ 501(c)(3) exempt private	✓ 501(c)(3) exempt private foundation					
	☐ 4947(a)(1) nonexempt c	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	☐ 501(c)(3) taxable private	☐ 501(c)(3) taxable private foundation					
	ation filing Form 990, 990-EZ, or 99 property) from any one contributor						
Special Rules							
under sections 5 received from ar	ion described in section 501(c)(3) f 09(a)(1) and 170(b)(1)(A)(vi), that o by one contributor, during the year, ie 1h, or (ii) Form 990-EZ, line 1 C	checked Schedule A (Form 990 or total contributions of the greater of	990-EZ), Part II, line 13,	16a, or 16b, and that			
during the year,	ion described in section 501(c)(7), total contributions of more than \$1, the prevention of cruelty to childrer	,000 exclusively for religious, charit	table, scientific, literary, d				
during the year, If this box is che purpose Don't c	ion described in section 501(c)(7), contributions exclusively for religious cked, enter here the total contributions any of the parts unless the ble, etc., contributions totaling \$5,0	us, charitable, etc. purposes, but r lons that were received during the e <b>General Rule</b> applies to this orga	no such contributions tota year for an <i>exclusively</i> re anization because it rece	aled more than \$1,000 eligious, charitable, etc , ived <i>nonexclusively</i>			
990-EZ, or 990-PF), but	n that isn't covered by the General it <b>must</b> answer "No" on Part IV, lin orm 990PF, Part I, line 2, to certify	ne 2, of its Form 990, or check the l	box on line H of its				
For Paperwork Reduction A for Form 990, 990-EZ, or 99	Act Notice, see the Instructions 0-PF	Cat No 30613X	Schedule B (Form 990	), 990-EZ, or 990-PF) (2017)			

		31-1784246	Employer identification number 31-1784246		
Part I	Contributors (See instructions) Use duplicate copies of Part I if ac	dditional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
1	THE ESTATE OF CAROL MAURER 5578 Alkire Street  Arvada, CO80002	\$ 800,000	Person  Payroll  Noncash		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(Complete Part II for noncash contributions )  (d)  Type of contribution		
-			Person		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		\$	Person  Payroll  Noncash  (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
-		s	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
-		\$	Person Payroll Noncash (Complete Part II for noncash contributions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
			Person  Payroll  Noncash  (Complete Part II for noncash contributions)  orm 990, 990-EZ, or 990-PF) (2017)		

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)