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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation: THE ONEAMERICA FOUNDATION, INC

A Employer identification number: 31-1146437

Number and street (or P O box number if mail is not delivered to street address): ONE AMERICAN SQ, PO BOX 368

Room/suite

B Telephone number (see instructions): (317) 285-1057

City or town, state or province, country, and ZIP or foreign postal code: INDIANAPOLIS, IN 46206-0368

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 9,118,985.

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)				
2	Check ▶ [X] if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	266,698.	266,698.		ATCH 1
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	285,538.			
b	Gross sales price for all assets on line 6a 853,261.				
7	Capital gain net income (from Part IV, line 2)		285,538.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	**Total.** Add lines 1 through 11	552,236.	552,236.		
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)[2]	5,527.			
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule) ATCH 3	308.	154.		154.
24	**Total operating and administrative expenses.** Add lines 13 through 23	5,835.	154.		154.
25	Contributions, gifts, grants paid	886,131.			853,381.
26	**Total expenses and disbursements** Add lines 24 and 25	891,966.	154.	0.	853,535.
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-339,730.			
b	**Net investment income** (if negative, enter -0-)		552,082.		
c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		3,710.	3,710.
	2	Savings and temporary cash investments	303,749.	559,157.	559,157.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶	30.		
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 4	8,421,442.	8,556,118.	8,556,118.
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	8,725,221.	9,118,985.	9,118,985.
Liabilities	17	Accounts payable and accrued expenses	3,961.	1,306.	
	18	Grants payable		33,750.	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	3,961.	35,056.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26, and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	8,721,260.	9,083,929.	
	30	Total net assets or fund balances (see instructions)	8,721,260.	9,083,929.	
	31	Total liabilities and net assets/fund balances (see instructions)	8,725,221.	9,118,985.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,721,260.
2	Enter amount from Part I, line 27a	2	-339,730.
3	Other increases not included in line 2 (itemize) ▶ ATCH 5	3	702,399.
4	Add lines 1, 2, and 3	4	9,083,929.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	9,083,929.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	285,538.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	846,793.	8,749,850.	0.096778
2015	848,399.	9,568,350.	0.088667
2014	866,092.	9,975,552.	0.086821
2013	782,201.	9,699,156.	0.080646
2012	618,350.	9,129,497.	0.067731

2	**Total** of line 1, column (d)	2	0.420643
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	0.084129
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	8,970,474.
5	Multiply line 4 by line 3.	5	754,677.
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	5,521.
7	Add lines 5 and 6.	7	760,198.
8	Enter qualifying distributions from Part XII, line 4	8	853,535.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter ______ (attach copy of letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	5,521.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3	Add lines 1 and 2		3	5,521.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	5,521.
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a 4,216.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c 1,500.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	5,716.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	195.
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 195. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ▶ IN,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ CORPORATE TAX Telephone no ▶ 317-285-1057 Located at ▶ ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN ZIP+4 ▶ 46206-0368			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ N/A , , ,			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ N/A , , ,			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a	During the year, did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . . ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? See instructions . . . . . . ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . . ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions	5b	N/A	
	Organizations relying on a current notice regarding disaster assistance, check here . . . . . . N/A ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . . N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . . ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No			
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	8,786,130.
b	Average of monthly cash balances	1b	320,950.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	9,107,080.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	9,107,080.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	136,606.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	8,970,474.
6	**Minimum investment return.** Enter 5% of line 5	6	448,524.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	448,524.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	5,521.		
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	5,521.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	443,003.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	443,003.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	443,003.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	853,535.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	853,535.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	5,521.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	848,014.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				443,003.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years 20 15 ,20 14 ,20 13				
3 Excess distributions carryover, if any, to 2017				
a From 2012 . . . 169,457.				
b From 2013 . . . 317,019.				
c From 2014 . . . 385,708.				
d From 2015 . . . 378,985.				
e From 2016 . . . 418,878.				
f **Total** of lines 3a through e	1,670,047.			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 853,535.				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				443,003.
e Remaining amount distributed out of corpus	410,532.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,080,579.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	169,457.			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	1,911,122.			
10 Analysis of line 9				
a Excess from 2013 . . . 317,019.				
b Excess from 2014 . . . 385,708.				
c Excess from 2015 . . . 378,985.				
d Excess from 2016 . . . 418,878.				
e Excess from 2017 . . . 410,532.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [ ] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc , to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

ATCH 7

b The form in which applications should be submitted and information and materials they should include

ATCH 8

c Any submission deadlines

ATCH 9

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THERE ARE NO GEOGRAPHICAL OR OTHER RESTRICTIONS

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE ATTACHED				853,381.
Total . . . . . . ▶ 3a				853,381.
b *Approved for future payment*				
SEE ATTACHED				33,750.
Total . . . . . . ▶ 3b				33,750.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	266,698.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	285,538.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				552,236.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 552,236.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions)
	N/A

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 11-15-18 | Title VICE PRESIDENT

May the IRS discuss this return with the preparer shown below? See instructions ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JENNIFER D RHODERICK	Jennifer D Rhoderick	11/15/18		P00395735

Firm's name ▶ ERNST & YOUNG U.S. LLP — Firm's EIN ▶ 34-6565596

Firm's address ▶ 111 MONUMENT CIRCLE, STE 4000 INDIANAPOLIS, IN 46204 — Phone no 317-681-7000

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		LONG TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
651,115.		395,493.					255,622.	
		SHORT TERM PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
202,146.		172,230.					29,916.	
TOTAL GAIN(LOSS)							285,538.	

ATTACHMENT 1

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME		266,698.	266,698.
	TOTAL	266,698.	266,698.

ATTACHMENT 2

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
FEDERAL EXCISE TAX	5,527.			
TOTALS	5,527.			

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MISCELLANEOUS EXPENSES	308.	154.		154.
TOTALS	308.	154.		154.

ATTACHMENT 4

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
FIDELITY GROWTH CO FND (FDGRX)	548,456.	548,456.
ISHARE RUSSELL MIDCAP GROWTH	72,384.	72,384.
MFS INTL NEW DISCOVERY FD CL 1	573,482.	573,482.
VANGUARD SHORT TERM CORP. BOND	1,091,984.	1,091,984.
SPDR S&P 500 ETF TRUST (SPY)	312,226.	312,226.
ISHARES RUSSELL 1000 INDEX FND	316,539.	316,539.
HOMESTEAD SMALL CO. STOCK FND	441,100.	441,100.
JANUS FLEXIBLE BOND I SHARES	1,073,088.	1,073,088.
PARNASSUS EQUITY INCOME FUND	106,825.	106,825.
VANGUARD SMALL CAP INDEX FUND	724,220.	724,220.
AMERICAN BEACON BWAY LARGE CAP	667,681.	667,681.
VANGUARD GROWTH INDEX-INV	500,731.	500,731.
VANGUARD SHORT TERM FED-AD	677,556.	677,556.
ISHARES RUSSELL MID-CAP ETF	176,911.	176,911.
VANGUARD EQUITY INCOME-INV	661,238.	661,238.
ISHARES MSCI EAFE ETF	611,697.	611,697.
TOTALS	8,556,118.	8,556,118.

ATTACHMENT 5

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN ON INVESTMENTS		702,399.
	TOTAL	702,399.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
BETH A. HANEY ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	TREASURER/DIRECTOR 1.00	0.	0.	0.
J. SCOTT DAVISON ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.
RICHARD M. ELLERY ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	SECRETARY/DIRECTOR 1.00	0.	0.	0.
NATALEE FULLER ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.
CRAIG A. LEHMAN ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.
TONYA L. LENGAR ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	DIRECTOR 1.00	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
DEBORAH K. ROUTT ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	PRESIDENT 1.00	0.	0.	0.
KELLY M. HUNTINGTON ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	CHAIRPERSON 1.00	0.	0.	0.
JEN PITTMAN ONE AMERICAN SQ, PO BOX 368 INDIANAPOLIS, IN 46206-0368	VICE PRESIDENT 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

ATTACHMENT 7

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

MR. JIM FREEMAN
ONE AMERICAN SQ, PO BOX 368
INDIANAPOLIS, IN 46206-0368
317-285-1609

ATTACHMENT 8

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

MR. JIM FREEMAN
A LETTER DESCRIBING THE ORGANIZATION AND THE PROJECT OR PROGRAM TO WHICH THE REQUEST PERTAINS. COPIES OF THE 501(C)(3) AND 509(A) DETERMINATION LETTERS SHOULD ACCOMPANY THE REQUEST.

ATTACHMENT 9

990PF, PART XV - SUBMISSION DEADLINES

MR. JIM FREEMAN
FOR BUDGETING PURPOSES THE PREFERRED DEADLINE IS SEPTEMBER 30.
REQUESTS CAN BE SUBMITTED DURING THE YEAR.

The OneAmerica Foundation
EIN: 31-1146437
Tax Year Ending: December 31, 2017
Form 990-PF, Part XV - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient		Purpose of grant or contribution	Amount	Category
United Way of Central Indiana	P O Box 88409, Indianapolis, IN 46208-0409	NA	509(a)(1)	PC	General Contribution	$ 495,755	Health, Welfare, & Amateur Athletics
Anderson University	1100 East 5th Street, Anderson, IN 46012	NA	509(a)(1)	PC	Matching Contribution	$ 2,500	Education
Assistance League of Indianapolis	1475 West 86th Street, Suite E Indianapolis, IN 46260	NA	509(a)(2)	PC	General Contribution	$ 5,000	Civic & Community
Birmingham-Southern College	900 Arkadelphia Road, Birmingham AL 35254	NA	509(a)(1)	PC	Matching Contribution	$ 4,000	Education
Butler University	4600 Sunset Avenue, Indianapolis, IN 46208	NA	509(a)(1)	PC	Matching Contribution	$ 7,100	Education
Center for Leadership Development	2425 Dr Martin Luther King Jr Street, Indianapolis, IN 46208	NA	509(a)(1)	PC	General Purpose Contribution	$ 7,500	Civic & Community
Christ the King Preparatory School	239 Woodside Avenue Newark, NJ 07104	NA	509(a)(1)	PC	Matching Contribution	$ 5,000	Education
Christel House International, Inc	10 West Market Street, Suite 1990, Indianapolis, IN 46204-2973	NA	509(a)(1)	PC	Matching Contribution	$ 27,000	Education
Crossroads Bible College	601 North Shortridge, Indianapolis, IN 46219	NA	509(a)(1)	PC	Matching Contribution	$ 7,500	Education
DePauw University Annual Fund Office	Charter House, P O Box 37, Greencastle, IN 46135-0037	NA	509(a)(1)	PC	Matching Contribution	$ 4,150	Education
Downtown Indy, Inc	111 Monument Circle Suite 2650 Indianapolis, IN 46204	NA	509(a)(1)	PC	General Contribution	$ 25,000	Civic & Community
Eskenazi Health Foundation	1001 West 10th Street, Indianapolis, IN 46202	NA	509(A)(3)	SO	General Contribution	$ 20,000	Health, Welfare, & Amateur Athletics
Franklin College	Office of Institutional Advancement, 101 Branigin Boulevard, Franklin, IN 46131	NA	509(a)(1)	PC	Matching Contribution	$ 250	Education
Gleaners Food Bank of Indiana, Inc	3737 Waldemere Avenue Indianapolis, IN 46241	NA	509(a)(1)	PC	General Contribution	$ 5,000	Civic & Community
Greenville University	315 E College Avenue Greenville, IL 62246-1145	NA	509(a)(1)	PC	General Contribution	$ 500	Education
Hanover College	P O Box 108, 484 Ball Drive, Hanover, IN 47243-0108	NA	509(a)(1)	PC	Matching Contribution	$ 700	Education
Indiana State University Foundation	30 North Fifth Street, Terre Haute, IN 47809	NA	509(a)(1)	PC	Matching Contribution	$ 300	Education
Indiana University Foundation	Showalter House, P O Box 500, Bloomington, IN 47402	NA	509(a)(1)	PC	Matching Contribution	$ 20,275	Education
Indianapolis Marion County Public Library Foundation, Inc	PO Box 6134, Indianapolis, IN 46206	NA	509(a)(1)	PC	Summer Reading Program	$ 5,000	Civic & Community
Ivy Tech Foundation	50 West Fall Creek Parkway N Drive Indianapolis, IN 46208	NA	509(a)(1)	PC	Matching Contribution	$ 5,000	Education
Kansas State University	Manhattan, KS 66506-0102	NA	509(a)(1)	PC	Matching Contribution	$ 200	Education

The OneAmerica Foundation
EIN: 31-1146437
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Recipient	Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient		Purpose of grant or contribution	Amount	Category
Manchester College	604 E College Ave North Manchester, IN 46962	NA	509(a)(1)	PC	Matching Contribution	$ 100	Education
Marian University	Advancement Office, 3200 Cold Spring Road, Indianapolis, IN 46222	NA	509(a)(1)	PC	Matching Contribution	$ 3,400	Education
Olivet Nazarene University	One University Avenue, Bourbonnais, IL 60914	NA	509(a)(1)	PC	Matching Contribution	$ 2,500	Education
Purdue University Foundation	Advancement Services, Dick and Sandy Dauch Alumni Center 403 West Wood Street, West Lafayette, IN 47907	NA	509(a)(1)	PC	Matching Contribution	$ 4,367	Education
Ripon College	300 W Seward St Ripon, WI, 54971	NA	509(a)(1)	PC	Matching Contribution	$ 1,000	Education
Southeast Dubois County School	432 E 15th St Ferdinand, IN 47532	NA	509(a)(1)	PC	Matching Contribution	$ 2,500	Education
Shepherd Community	1625 East Washington St Indianapolis, IN 46201	NA	509(a)(1)	PC	General Contribution	$ 15,000	Civic & Community
University of South Carolina	Development Office, Columbia, SC 29208	NA	509(a)(1)	PC	Matching Contribution	$ 250	Education
The Indiana Legal Foundation, Inc	465 N Meridian, P O Box 44034, Indianapolis, IN 46244	NA	509(a)(1)	PC	General Contribution	$ 1,000	Civic & Community
St John's University	P O Box 7222, Collegeville, MN 56321-7222	NA	509(a)(1)	PC	Matching Contribution	$ 10,000	Education
The Stony Brook School	1 Chapman Pkwy Stony Brook, NY 11790	NA	509(A)(3)	SO	General Contribution	$ 250	Education
University of Iowa Foundation	One West Park Road, PO Box 4550 Iowa City, IA 52244-4550	NA	509(a)(1)	PC	Matching Contribution	$ 680	Education
University of Cincinnati Foundation	P O Box 19970 Cincinnati, OH 45219	NA	509(a)(1)	PC	Matching Contribution	$ 350	Education
University High School of Indiana	2825 W 116th Street Carmel, IN 46032	NA	509(a)(1)	PC	Matching Contribution	$ 500	Education
University of Indianapolis	1400 E Hanna Avenue, Indianapolis, IN 46227	NA	509(a)(1)	PC	Matching Contribution	$ 8,000	Education

The OneAmerica Foundation
EIN: 31-1146437
Tax Year Ending: December 31, 2017
Form 990-PF, Part XV - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient		Purpose of grant or contribution	Amount	Category
University of Jamestown	608 6th St NE Jamestown, ND 58405	NA	509(a)(1)	PC	Matching Contribution	$ 2,000	Education
University of Miami	1306 Stanford Drive Coral Gables, FL 33146	NA	509(a)(1)	PC	Matching Contribution	$ 3,100	Education
University of Michigan	1600 Huron Parkway, Ann Arbor, MI 48103	NA	509(a)(1)	PC	Matching Contribution	$ 6,000	Education
University of Texas Medical Branch	301 University Blvd Galveston, TX 77555	NA	509(a)(1)	PC	Matching Contribution	$ 1,000	Education
University of Virginia	Charlottesville, VA 22904	NA	509(a)(1)	PC	Matching Contribution	$ 1,250	Education
College of Lake County	19351 West Washington Street, Grayslake, IL 60030	NA	509(a)(1)	PC	Matching Contributions	$ 504	Education
Valparaiso University	Loke Hall, Valparaiso, IN 46383-6493	NA	509(a)(1)	PC	Matching Contributions	$ 500	Education
Wabash College	PO Box 352, Crawfordsville, IN 47933	NA	509(a)(1)	PC	Matching Contributions	$ 2,500	Education
West Virginia University Foundation	1 Waterfront Pl Morgantown, WV 26501	NA	509(a)(1)	PC	Matching Contributions	$ 1,400	Education
Wheeler Mission Ministries	245 North Delaware Street, PO Box 817, Indianapolis, IN 46206	NA	509(a)(1)	PC	General Contribution	$ 125,000	Civic & Community
Wilberforce University	1055 N Bicket Road, PO Box 1001 Wilberforce, OH 45384	NA	509(a)(1)	PC	Matching Contributions	$ 7,500	Education
WFYI Public Media	1630 N Meridian Street, Indianapolis, IN 46202	NA	509(a)(1)	PC	General Contribution	$ 5,000	Civic & Community
		Total Contributions				$ 853,381	

The OneAmerica Foundation
EIN: 31-1146437
Tax Year Ending: December 31, 2017
Form 990-PF, Part XV - Grants and Contributions Approved for Future Payment

Recipient	Address	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation Status of recipient		Purpose of grant or contribution	Amount	Category
All Saints Catholic School	419 Sixth Avenue, Antigo, WI 54409	NA	509(a)(1)	PC	Matching Contribution	$ 7,500	Education
DePauw University Annual Fund Office	Charter House, P O Box 37, Greencastle, IN 46135-0037	NA	509(a)(1)	PC	Matching Contribution	$ 250	Education
Indiana University Foundation	Showalter House, P O Box 500, Bloomington, IN 47402	NA	509(a)(1)	PC	Matching Contribution	$ 7,500	Education
Outreach Inc	2416 E New York Street Indianapolis, IN 46201	NA	509(a)(1)	PC	General Contribution	$ 10,000	Civic & Community
University of Michigan	1600 Huron Parkway, Ann Arbor, MI 48103	NA	509(a)(1)	PC	Matching Contribution	$ 5,000	Education
University of Virginia	Charlottesville, VA 22904	NA	509(a)(1)	PC	Matching Contribution	$ 2,500	Education
Financial Executives Research Foundation, Inc	1250 Hdqtrs Plz W Twr No 7th Fl, Morristown, NJ 07960	NA	509(a)(1)	PC	Matching Contribution	$ 1,000	Education
		Total Contributions				$ 33,750	