






For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation CLARENCE E CUSTER & INEZ R CUSTER FOUNDATION INC		A Employer identification number 31-1130385	
Number and street (or P O box number if mail is not delivered to street address) 125 3RD STREET		Room/suite	B Telephone number (see instructions) (812) 376-1981
City or town, state or province, country, and ZIP or foreign postal code COLUMBUS, IN 47201		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,020,246		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . . .	79,396	79,396		
	5a Gross rents . . . . .	244,205	244,205		
	b Net rental income or (loss) 93,131				
	6a Net gain or (loss) from sale of assets not on line 10	161,256			
	b Gross sales price for all assets on line 6a 916,756				
	7 Capital gain net income (from Part IV, line 2) . . . .		161,256		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	 2,555	2,555		
	12 Total. Add lines 1 through 11 . . . . .	487,412	487,412		
	13 Compensation of officers, directors, trustees, etc	58,911	29,455		29,456
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .	 2,400	2,400		0
	b Accounting fees (attach schedule) . . . . .	 2,840	2,840		0
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . .	 3,986	3,986		0
	19 Depreciation (attach schedule) and depletion . . . .	51,974	51,974		
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .	36	0		36
	23 Other expenses (attach schedule) . . . . .	 100,559	99,308		1,251
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	220,706	189,963		30,743
	25 Contributions, gifts, grants paid . . . . .	366,365			366,365
	26 Total expenses and disbursements. Add lines 24 and 25	587,071	189,963		397,108
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-99,659			
	b Net investment income (if negative, enter -0-)		297,449		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing . . . . .					
	2	Savings and temporary cash investments . . . . .	55,254	158,269	158,269		
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable . . . . .					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use . . . . .					
	9	Prepaid expenses and deferred charges . . . . .					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule) . . . . .					
	c	Investments—corporate bonds (attach schedule) . . . . .					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans . . . . .					
	13	Investments—other (attach schedule) . . . . .	3,671,108	3,474,077	4,256,935		
	14	Land, buildings, and equipment basis ▶ <u>2,713,617</u> Less accumulated depreciation (attach schedule) ▶ <u>1,317,208</u>	1,402,052	1,396,409	2,605,042		
15	Other assets (describe ▶ _____)						
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	5,128,414	5,028,755	7,020,246			
Liabilities	17	Accounts payable and accrued expenses . . . . .					
	18	Grants payable . . . . .					
	19	Deferred revenue . . . . .					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule) . . . . .					
	22	Other liabilities (describe ▶ _____)	10,519	10,519			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	10,519	10,519			
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	24	Unrestricted . . . . .					
	25	Temporarily restricted . . . . .					
	26	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>						
	27	Capital stock, trust principal, or current funds . . . . .	4,099,567	4,099,567			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0			
	29	Retained earnings, accumulated income, endowment, or other funds	1,018,328	918,669			
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	5,117,895	5,018,236				
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	5,128,414	5,028,755				

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,117,895
2	Enter amount from Part I, line 27a . . . . .	2	-99,659
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	5,018,236
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	5,018,236

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	161,256
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	444,958	7,504,681	0 059291
2015	349,434	7,800,416	0 044797
2014	377,519	8,078,314	0 046732
2013	245,139	6,316,115	0 038812
2012	260,000	4,893,873	0 053128
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 242760
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 048552
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 7,574,915
<b>5</b> Multiply line 4 by line 3			<b>5</b> 367,777
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 2,974
<b>7</b> Add lines 5 and 6			<b>7</b> 370,751
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 397,108

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	2,974
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	2,974
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	2,974
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	2,600
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	2,600
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	374
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	Yes	No
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>		No
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>		No
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ 0 (2) On foundation managers <input type="checkbox"/> \$ _____ 0			
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ 0			
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>		No
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>		No
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>		No
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>		
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>		No
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes	
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes	
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IN _____			
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes	
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<b>9</b>		No
<b>10</b>	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>		No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>FIRST FINANCIAL BANK</b> Telephone no <b>(812) 376-1981</b>			

Located at **125 3RD STREET COLUMBUS IN** ZIP+4 **47201**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <b>1b</b>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> <b>1c</b>			<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶ 20____, 20____, 20____, 20____</b>			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> <b>2b</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶ 20____, 20____, 20____, 20____</b>			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>3b</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b>			<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? <b>4b</b>			<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to				
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<b>5b</b>		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>No</b>	
	<i>If "Yes" to 6b, file Form 8870</i>				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> DIRECT SUPPORT TO VARIOUS ORGANIZED CHARITIES	366,365
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	

**Total.** Add lines 1 through 3 . . . . . **0**

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	4,287,126
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	67,143
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	3,336,000
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	7,690,269
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	7,690,269
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	115,354
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	7,574,915
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	378,746

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	378,746
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	2,974
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	2,974
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	375,772
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	375,772
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	375,772

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	397,108
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	397,108
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	2,974
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	394,134

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				375,772
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			14,651	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .				
<b>b</b> From 2013. . . . .				
<b>c</b> From 2014. . . . .				
<b>d</b> From 2015. . . . .				
<b>e</b> From 2016. . . . .				
<b>f</b> Total of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 397,108				
<b>a</b> Applied to 2016, but not more than line 2a			14,651	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				375,772
<b>e</b> Remaining amount distributed out of corpus	6,685			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6 Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,685			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	0			
<b>9 Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	6,685			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .				
<b>b</b> Excess from 2014. . . . .				
<b>c</b> Excess from 2015. . . . .				
<b>d</b> Excess from 2016. . . . .				
<b>e</b> Excess from 2017. . . . .	6,685			

## Part XIV

- |                |                                                                                                                                                            |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Part XV</b> | <b>Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)</b> |
|----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------|

## Part XV

- Form
- 990-PF**
- (2017)

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total</b> . . . . .			<b>3a</b>	366,365
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . . .						
<b>3</b> Interest on savings and temporary cash investments . . . . .						
<b>4</b> Dividends and interest from securities. . . . .			14	79,396		
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property. . . . .						
<b>b</b> Not debt-financed property. . . . .						93,131
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income. . . . .						2,555
<b>8</b> Gain or (loss) from sales of assets other than inventory . . . . .			18	161,256		
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal Add columns (b), (d), and (e). . .		0		240,652		95,686
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . (See worksheet in line 13 instructions to verify calculations )			<b>13</b>			<b>336,338</b>

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**[illegible]

## Part XVII

		<b>Yes</b>	<b>No</b>
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<b>1a(1)</b>	<b>No</b>
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1a(2)	No
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<b>1b(1)</b>	<b>No</b>
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<b>1b(2)</b>		<b>No</b>
--------------	--	-----------

<b>1b(3)</b>		<b>No</b>
--------------	--	-----------

<b>1b(4)</b>		<b>No</b>
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<b>1b(5)</b>	<b>No</b>
--------------	-----------

<b>1b(6)</b>		<b>No</b>
--------------	--	-----------

<b>1c</b>		<b>No</b>
-----------	--	-----------

value  
ue[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<p><b>Sign Here</b></p> <p>*****</p> <hr/> <p>Signature of officer or trustee</p>	<p>2018-05-10</p> <hr/> <p>Date</p>	<p>*****</p> <hr/> <p>Title</p>
-----------------------------------------------------------------------------------	-------------------------------------	---------------------------------

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ **Yes** ☐ **No**

May the IRS discuss this return with the preparer shown below

(see instr )? ☒ Yes ☐ No

<b>Paid Preparer Use Only</b>	ERIN BUSHOUSE CPA		2018-05-10		
	Firm's name ► KEMPER CPA GROUP LLP				Firm's EIN ► 37-0818432
	Firm's address ► 726 WASHINGTON ST SUITE 200 COLUMBUS, IN 472011912				Phone no (812) 376-3061

P00259374

2018-05-10

Firm's EIN ▶ 37-0818432

Phone no (812) 376-3061

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
CAPITAL GAIN DISTRIBUTIONS	P		
BAIRD CORE PLUS	P		
BAIRD CORE PLUS	P		
BLACKROCK MULTI-ASSET	P		
BLACKROCK STRATEGIC	P		
CREDIT SUISSE COMM RET	P		
GOLDMAN SACHS TR EMG MKTS	P		
ISHARES EDGE MSCI USA	P		
OPPENHEIMER DEVELOPING	P		
METROPOLITAN WEST	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
36,397			36,397
11,414		11,435	-21
5,917		5,932	-15
5,252		5,252	0
2,260		2,260	0
3,279		3,286	-7
1,358		1,369	-11
17,640		15,942	1,698
8,557		8,556	1
1,704		1,757	-53

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			36,397
			-21
			-15
			0
			0
			-7
			-11
			1,698
			1
			-53

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
BLACKROCK MULTI-ASSET	P		
BLACKROCK STRATEGIC	P		
BLACKROCK STRATEGIC	P		
BROWN ADVISORY SMALL-CAP	P		
BROWN ADVISORY SMALL-CAP	P		
BROWN ADVISORY SMALL-CAP	P		
CREDIT SUISSE COMM RET	P		
CREDIT SUISSE COMM RET	P		
DREYFUS INTERNATIONAL	P		
DREYFUS INTERNATIONAL	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
10,155		10,357	-202
7,016		7,294	-278
4,372		4,481	-109
10,683		8,813	1,870
6,898		5,427	1,471
3,722		2,843	879
3,257		4,439	-1,182
2,518		3,473	-955
2,466		2,546	-80
1,290		1,330	-40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-202
			-278
			-109
			1,870
			1,471
			879
			-1,182
			-955
			-80
			-40

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
GOLDMAN SACHS SMALL/MID CAP	P		
GOLDMAN SACHS TR EMG MKTS	P		
ISHARES EDGE MSCI USA	P		
ISHARES EDGE MSCI USA	P		
ISHARES RUSSELL 2000	P		
ISHARES RUSSELL 2000	P		
ISHARES RUSSELL 2000	P		
JOHN HANCOCK III	P		
JOHN HANCOCK III	P		
JOHN HANCOCK III	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
113,494		121,867	-8,373
2,646		2,624	22
13,284		11,495	1,789
7,149		5,953	1,196
15,973		12,372	3,601
12,984		10,681	2,303
7,541		6,138	1,403
63,416		59,910	3,506
18,872		17,283	1,589
13,079		11,421	1,658

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-8,373
			22
			1,789
			1,196
			3,601
			2,303
			1,403
			3,506
			1,589
			1,658



**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
JOHN HANCOCK III	P		
LAZARD INTERNATIONAL	P		
LAZARD INTERNATIONAL	P		
METROPOLITAN WEST	P		
METROPOLITAN WEST	P		
MFS GROWTH	P		
MFS GROWTH	P		
MFS GROWTH	P		
MFS GROWTH	P		
OPPENHEIMER DEVELOPING	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,033		5,975	1,058
13,332		12,902	430
6,972		6,651	321
11,175		11,552	-377
6,879		6,880	-1
46,422		38,417	8,005
18,979		13,898	5,081
10,194		7,248	2,946
5,376		3,727	1,649
89,612		85,740	3,872

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,058
			430
			321
			-377
			-1
			8,005
			5,081
			2,946
			1,649
			3,872

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
OPPENHEIMER DEVELOPING	P		
PRINCIPAL REAL ESTATE	P		
PRINCIPAL REAL ESTATE	P		
ROBECO BOSTON PRTNS	P		
ROBECO BOSTON PRTNS	P		
ROBECO BOSTON PRTNS	P		
VANGUARD VALUE	P		
VANGUARD VALUE	P		
VIRTUS SEIX FLOATING	P		
CREDIT SUISSE COMM RET	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,567		13,858	1,709
8,391		8,046	345
4,346		4,170	176
31,642		27,962	3,680
7,365		6,433	932
3,890		3,331	559
13,184		11,461	1,723
7,038		5,907	1,131
3,208		3,260	-52
1,591		2,331	-740

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,709
			345
			176
			3,680
			932
			559
			1,723
			1,131
			-52
			-740

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
HARBOR INTERNATIONAL	P		
HARBOR INTERNATIONAL	P		
HARBOR INTERNATIONAL	P		
HARBOR INTERNATIONAL	P		
VANGUARD 500 INDEX	P		
VANGUARD 500 INDEX	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
19,614		12,211	7,403
18,609		11,373	7,236
112,402		67,144	45,258
6,921		3,834	3,087
20,958		9,573	11,385
11,463		5,080	6,383

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			7,403
			7,236
			45,258
			3,087
			11,385
			6,383

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
DIANE BRADLEY	DIRECTOR 2 00	650	0	0
2584 CHESTNUT ST COLUMBUS, IN 47203				
STEVE CAROTHERS	DIRECTOR 2 00	650	0	0
13470 W OLD NASHVILLE RD COLUMBUS, IN 47201				
WILLIAM HELMBRECHT	DIRECTOR, PRESIDENT/TREAS 2 00	650	0	0
5138 IMPERIAL DRIVE COLUMBUS, IN 47203				
JAMES HOLLAND	DIRECTOR, SECRETARY 2 00	650	0	0
201 WASHINGTON STREET COLUMBUS, IN 47201				
FIRST FINANCIAL BANK	TRUSTEE 2 00	54,361	0	0
125 3RD STREET COLUMBUS, IN 47201				
RICHARD H WEAVER	DIRECTOR 2 00	650	0	0
2750 SYCAMORE ST COLUMBUS, IN 47203				
ROBERT L SPURGIN	DIRECTOR 2 00	650	0	0
3660 CENTRAL AVE APT 114 COLUMBUS, IN 47203				
SAM PENTZER	DIRECTOR 2 00	650	0	0
5135 SANIBEL DRIVE COLUMBUS, IN 47203				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ALZHEIMER'S ASSOCIATION 50 E 91ST ST 100 INDIANAPOLIS, IN 46240	NONE	CHARITABLE	VARIOUS CHARITABLE	10,000
AMERICAN CANCER SOCIETY 4567 PROGRESS DRIVE COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	750
AMERICAN RED CROSS931 REPP DRIVE COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	7,500
BARTHOLOMEW COUNTY HISTORICAL SOCIETY 524 3RD STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	9,700
BARTHOLOMEW COUNTY HUMANE SOCIETY 4110 E 200 S COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	1,400
<b>Total . . . . .</b> ► <b>3a</b>				366,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CASA100 WEST HARRISON STREET SEATTLE, WA 98119	NONE	CHARITABLE	VARIOUS CHARITABLE	6,000
CITY OF COLUMBUS 123 WASHINGTON STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	1,500
COLUMBUS EASTNORTH AFTER PROM COMMITTEE 230 S MARR ROAD COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	1,000
COLUMBUS INDIANA ARCHITECTURAL ARCHIVES 536 5TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	7,500
COLUMBUS INDIANA PHILHARMONIC 315 FRANKLIN STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	12,500
<b>Total . . . . .</b> ► <b>3a</b>				366,365

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
COLUMBUS PARK FOUNDATION PO BOX 858 COLUMBUS, IN 472020858	NONE	CHARITABLE	VARIOUS CHARITABLE	13,500
COLUMBUS POLICE DEPARTMENT - SHOP WITH A COP 123 WASHINGTON STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	3,000
COLUMBUS REGIONAL HEALTH FOUNDATION 2400 E 17TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	7,500
COLUMBUS SCOTTISH FESTIVAL 750 W 200 S COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	1,500
COLUMBUS SYMPHONY ORCHESTRA PO BOX 1992 COLUMBUS, IN 472021992	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
<b>Total . . . . .</b> ► <b>3a</b>				366,365

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
DEVELOPMENTAL SERVICES 2920 10TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	15,000
EASTER SEALS - ACCESS-ABILITY 233 SOUTH WACKER DRIVE STE 2400 CHICAGO, IL 60606	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
ECUMENICAL ASSEMBLY OF BARTHOLOMEW COUNTY CHURCHES 292 CENTER STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
FAMILY SERVICES 1531 13TH STREET 2540 COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	18,000
FOUNDATION FOR YOUTH405 HOPE AVE COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	15,700
<b>Total . . . . .</b> ► <b>3a</b>				366,365



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GLEANERS FOOD BANK OF INDIANA 3737 WALDEMERE AVE INDIANAPOLIS, IN 46241	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
HAPPY HOLLOW CHILDREN'S CAMP 3049 HAPPY HOLLOW ROAD NASHVILLE, IN 47448	NONE	CHARITABLE	VARIOUS CHARITABLE	1,500
HOOSIER TRAILS COUNCIL 5625 STATE ROAD 46 BLOOMINGTON, IN 47401	NONE	CHARITABLE	VARIOUS CHARITABLE	3,000
INDIANAPOLIS SYMPHONY ORCHESTRA 32 EAST WASHINGTON STREET STE 600 INDIANAPOLIS, IN 46204	NONE	CHARITABLE	VARIOUS CHARITABLE	4,000
IUPUC4601 CENTRAL AVENUE COLUMBUS, IN 47203	NONE	CHARITABLE	VARIOUS CHARITABLE	78,000
<b>Total . . . . . ▶</b> <b>3a</b>				366,365

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
IVY TECH FOUNDATION 2357 CHESTER BOULEVARD RICHMOND, IN 47374	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
JUST FRIENDS INC900 LINDSEY STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	10,000
LINCOLN CENTRAL NEIGHBORHOOD FAMILY CENTER 1039 SYCAMORE STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	15,000
MILL RACE SENIOR CENTER 900 LINDSEY STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
OUR HOSPICE OF SOUTH CENTRAL INDIANA 2626 17TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	22,965
<b>Total . . . . . ▶</b> <b>3a</b>				366,365

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PAL330 S MAPLETON STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	2,500
RILEY CHILDREN'S HOSPITAL 705 RILEY HOSPITAL DRIVE INDIANAPOLIS, IN 46202	NONE	CHARITABLE	VARIOUS CHARITABLE	5,600
RONALD MCDONALD HOUSE OF INDIANA 435 LIMESTONE STREET INDIANAPOLIS, IN 46202	NONE	CHARITABLE	VARIOUS CHARITABLE	4,000
SALVATION ARMY2525 ILLINOIS AVE COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
SONS OF AMERICAN LEGION PO BOX 1055 INDIANAPOLIS, IN 462061055	NONE	CHARITABLE	VARIOUS CHARITABLE	1,000
<b>Total . . . . .</b> ► <b>3a</b>				366,365

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST PETER'S LUTHERAN CHURCH 719 5TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	1,000
TURNING POINTPO BOX 103 COLUMBUS, IN 472020103	NONE	CHARITABLE	VARIOUS CHARITABLE	10,300
KINDERGRTNERS COURT 1430 NATIONAL RD COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	2,000
CLARITY732 SMITH ST COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	2,250
UNITED CEREBRAL PALSY 6270 CORPORATE DR INDIANAPOLIS, IN 46278	NONE	CHARITABLE	VARIOUS CHARITABLE	2,500
<b>Total . . . . .</b> ► <b>3a</b>				366,365

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHWEST BARTHOLOMEW VOLUNTEER PO BOX 2185 COLUMBUS, IN 472022185	NONE	CHARITABLE	VARIOUS CHARITABLE	250
ATTERBURY BAKALAR AIR MUSEUM 4742 RAY BOLL BLVD COLUMBUS, IN 47203	NONE	CHARITABLE	VARIOUS CHARITABLE	2,500
BCSF1200 CENTRAL AVE COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	12,500
FIRST CHRISTIAN CHURCH 531 5TH STREET COLUMBUS, IN 472016224	NONE	CHARITABLE	VARIOUS CHARITABLE	2,850
CENTERSTONE 720 N MARR ROAD SUITE 100 COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	4,200
<b>Total . . . . . ▶</b> <b>3a</b>				366,365

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Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SANS SOUCI1526 13TH STREET COLUMBUS, IN 47201	NONE	CHARITABLE	VARIOUS CHARITABLE	6,400
AVIATIONNATION INC4580 W 900 N SCIPIO, IN 47273	NONE	CHARITABLE	VARIOUS CHARITABLE	5,000
<b>Total . . . . . ▶</b> <b>3a</b>				366,365

**TY 2017 Accounting Fees Schedule**

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	2,840	2,840		0

## TY 2017 Investments - Other Schedule

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

### Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
VARIOUS MUTUAL FUNDS & INVESTMENTS	AT COST	3,474,077	4,256,935



**TY 2017 Legal Fees Schedule**

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	2,400	2,400		0

**TY 2017 Other Expenses Schedule**

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DUES	208	208		0
DIRECTORS INSURANCE	1,251	0		1,251
UTILITIES	3,856	3,856		0
REPAIRS & MAINTENANCE	24,775	24,775		0
CLEANING	13,204	13,204		0
INSURANCE	11,774	11,774		0
TRASH PICK UP	4,306	4,306		0
PROPERTY TAXES	16,581	16,581		0
TELEPHONE	2,810	2,810		0
MANAGEMENT FEES	4,470	4,470		0

## Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FARM PRODUCTION EXPENSE	10,289	10,289		0
PROPERTY TAXES	5,545	5,545		0
MANAGEMENT FEES	1,490	1,490		0

**TY 2017 Other Income Schedule**

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
TAX REFUND	2,555	2,555	2,555

**TY 2017 Other Liabilities Schedule**

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

Description	Beginning of Year - Book Value	End of Year - Book Value
SECURITY DEPOSITS FROM TENANTS	10,519	10,519

**TY 2017 Taxes Schedule**

**Name:** CLARENCE E CUSTER & INEZ R CUSTER  
FOUNDATION INC

**EIN:** 31-1130385

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	2,600	2,600		0
FOREIGN TAXES	1,386	1,386		0