

C&F  
859

2949115326219 8

Form **990-PF**

**Return of Private Foundation**

OMB No 1545-0052

**2017**

Department of the Treasury  
Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation  
**THE CHRISTINA AND JOHN ANAGNOS EDUCATIONAL FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**C/O HELEN THEODOROPOULOS, 9217 N KENTON**

City or town, state or province, country, and ZIP or foreign postal code  
**SKOKIE, IL 60076**

A Employer identification number  
**30-6022912**

B Telephone number  
**312-845-3733**

C If exemption application is pending, check here

D 1 Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  
 Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)  
**\$ 1,660,682.** (Part I, column (d) must be on cash basis)

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>					
1	Contributions, gifts, grants, etc., received			N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	132.	132.		STATEMENT 1
4	Dividends and interest from securities	50,114.	50,114.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	41,488.			
b	Gross sales price for all assets on line 6a	124,828.			
7	Capital gain net income (from Part IV, line 2)		41,488.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	<b>Total</b> Add lines 1 through 11	91,734.	91,734.		
<b>Operating and Administrative Expenses</b>					
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees <b>STMT 3</b>	1,483.	0.		1,483.
b	Accounting fees				
c	Other professional fees				
17	Interest <b>MAY 22 2018</b>				
18	Taxes <b>STMT 4</b>	500.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses <b>STMT 5</b>	30,715.	0.		0.
24	<b>Total operating and administrative expenses.</b> Add lines 13 through 23	32,698.	0.		1,483.
25	Contributions, gifts, grants paid	81,000.			81,000.
26	<b>Total expenses and disbursements</b> Add lines 24 and 25	113,698.	0.		82,483.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<21,964.>			
b	<b>Net investment income</b> (if negative, enter -0-)		91,734.		
c	<b>Adjusted net income</b> (if negative, enter -0-)			N/A	

Handwritten signature and initials

**THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION**

Form 990-PF (2017)

30-6022912 Page 2

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1.		
	2 Savings and temporary cash investments	93,248.	79,682.	79,682.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis				
Less accumulated depreciation				
15 Other assets (describe STATEMENT 6)	1,314,685.	1,306,287.	1,581,000.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,407,934.	1,385,969.	1,660,682.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	1,407,934.	1,385,969.		
30 Total net assets or fund balances	1,407,934.	1,385,969.		
31 Total liabilities and net assets/fund balances	1,407,934.	1,385,969.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1,407,934.
2 Enter amount from Part I, line 27a	<21,964.>
3 Other increases not included in line 2 (itemize)	0.
4 Add lines 1, 2, and 3	1,385,970.
5 Decreases not included in line 2 (itemize) <b>ROUNDING ADJUSTMENT</b>	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	1,385,969.

Form 990-PF (2017)

THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION

Form 990-PF (2017)

30-6022912 Page 3

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1619.695 AMERICAN CAP INC BLDR FD	P	VARIOUS	08/10/17
b CAPITAL GAINS DIVIDENDS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 100,000.		83,340.	16,660.
b 24,828.			24,828.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			16,660.
b			24,828.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	41,488.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	82,873.	1,547,059.	.053568
2015	88,952.	1,610,947.	.055217
2014	85,628.	1,708,185.	.050128
2013	82,692.	1,636,133.	.050541
2012	84,450.	1,559,973.	.054136

2 Total of line 1, column (d)	2	.263590
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.052718
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,589,822.
5 Multiply line 4 by line 3	5	83,812.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	917.
7 Add lines 5 and 6	7	84,729.
8 Enter qualifying distributions from Part XII, line 4	8	82,483.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION**

Form 990-PF (2017)

30-6022912 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,835.
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
<b>3</b> Add lines 1 and 2	3	1,835.
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
<b>5</b> Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	1,835.
<b>6</b> Credits/Payments:		
<b>a</b> 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	731.
<b>b</b> Exempt foreign organizations - tax withheld at source	6b	0.
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	6c	0.
<b>d</b> Backup withholding erroneously withheld	6d	0.
<b>7</b> Total credits and payments. Add lines 6a through 6d	7	731.
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1.
<b>9</b> Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,105.
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
<b>11</b> Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

		Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	1b		X
<b>c</b> Did the foundation file Form 1120-POL for this year?	1c		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions. <input type="checkbox"/> <u>IL</u>			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Form 990-PF (2017)

THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION

Form 990-PF (2017)

30-6022912

Page 5

**Part VII-A** Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>NONE</u>	X	
14 The books are in care of ► <u>HELEN THEODOROPOULOS</u> Telephone no. ► <u>847-674-9608</u> Located at ► <u>9217 KENTON AVENUE, SKOKIE, IL</u> ZIP+4 ► <u>60076</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Form 990-PF (2017)

THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION

Form 990-PF (2017)

30-6022912

Page 6

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>	5b	X
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	<input type="checkbox"/>	6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HELEN THEODOROPOULOS 9217 KENTON AVENUE SKOKIE, IL 60076	TRUSTEE 1.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Form 990-PF (2017)

THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION

Form 990-PF (2017)

30-6022912 Page 7

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ▶ 0.

Form 990-PF (2017)

THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION

Form 990-PF (2017)

30-6022912 Page 8

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,553,571.
b	Average of monthly cash balances	1b	60,461.
c	Fair market value of all other assets	1c	
d	<b>Total</b> (add lines 1a, b, and c)	1d	1,614,032.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,614,032.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	24,210.
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,589,822.
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	79,491.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	79,491.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	1,835.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,835.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	77,656.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	77,656.
6	Deduction from distributable amount (see instructions)	6	0.
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	77,656.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	82,483.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	82,483.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	82,483.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2017)

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				77,656.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	7,624.			
b From 2013	1,996.			
c From 2014	1,837.			
d From 2015	10,185.			
e From 2016	6,898.			
f Total of lines 3a through e	28,540.			
4 Qualifying distributions for 2017 from Part XII, line 4. ▶ \$ 82,483.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				77,656.
e Remaining amount distributed out of corpus	4,827.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	33,367.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	7,624.			
9 Excess distributions carryover to 2018 Subtract lines 7 and 8 from line 6a	25,743.			
10 Analysis of line 9:				
a Excess from 2013	1,996.			
b Excess from 2014	1,837.			
c Excess from 2015	10,185.			
d Excess from 2016	6,898.			
e Excess from 2017	4,827.			



THE CHRISTINA AND JOHN ANAGNOS

Form 990-PF (2017)

EDUCATIONAL FOUNDATION

30-6022912 Page 11

**Part XV** Supplementary Information *(continued)*

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
ALEXANDRA TSAOUSI  EVRYTANIA, GREECE	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
ALEXANDROS DAIS CHRISTOPOROS DOKIMI AGRINIOU AITOLOAKARNANIA, GREECE 30100	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
ATHANASIOS PAVLOU  LAMIA, GREECE	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
ATHNASIOS ZAMBARAS KEFALLINIAS 20 AGRINIO, GREECE 30100	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
DIMITRIOS GERNAS KARPENISI EVRYTANIA, GREECE	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
<b>Total SEE CONTINUATION SHEET(S)</b>				<b>81,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





THE CHRISTINA AND JOHN ANAGNOS  
EDUCATIONAL FOUNDATION

30-6022912

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ELIAS DASIoTIS <u>EVRYTANIA, GREECE</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
EVANGELOS TSOUKARAS STAVROCHORI <u>EVRYTANIA, GREECE</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
MARGARITA DOUROU DIAGORA 20 <u>ATHENS, GREECE 11636</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
SOPHIA-LYDIA PAPATHANASIOU DIOVOUNIOTOU 44 <u>ATHENS, GREECE 11741</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
SOTIRIA TOUMARA <u>EVRYTANIA GREECE</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
VASILIKI TAKI DIAGORA 20 <u>ATHENS, GREECE 11636</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
VASILIOS ANDREADAKIS <u>EVRYTANIA, GREECE</u>	NONE	N/A	SEE EXHIBIT C ATTACHED	6,750.
<b>Total from continuation sheets</b>				<b>47,250.</b>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH 637-04000	132.	132.	
TOTAL TO PART I, LINE 3	132.	132.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MERRILL LYNCH 637-04000	74,942.	24,828.	50,114.	50,114.	
TO PART I, LINE 4	74,942.	24,828.	50,114.	50,114.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	1,483.	0.		1,483.
TO FM 990-PF, PG 1, LN 16A	1,483.	0.		1,483.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
US TREASURY	500.	0.		0.
TO FORM 990-PF, PG 1, LN 18	500.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
MERRILL LYNCH FEES	300.	0.		0.	
ILLINOIS CHARITY BUREAU EXPENSES FOR OFFICE IN GREECE	15. 30,400.	0. 0.		0. 0.	
TO FORM 990-PF, PG 1, LN 23	30,715.	0.		0.	

FORM 990-PF	OTHER ASSETS			STATEMENT	6
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE		
AMERICAN CAP INCOME BUILDER FUND	851,587.	813,080.	953,746.		
AMER INC FUND OF AMERICA	463,098.	493,207.	627,254.		
TO FORM 990-PF, PART II, LINE 15	1,314,685.	1,306,287.	1,581,000.		

**EXHIBIT A (page 1 of 2)**

**Form 990-PF  
Tax Year 2017  
Part XV  
Line 2(b) – Application Form**

**The Christina and John Anagnos Educational Foundation  
EIN – 30-6022912**

Christina and John Anagnos  
Educational Foundation

Xanthou 5 – Athens 106 73  
Tel. (011 30) 210-354 5862

-----  
photograph  
-----

**APPLICATION**

Name:

Father's Name:

Mother's Name:

Place of Birth:

Date of Birth:

Registered in Municipality:

Perfecture:

Current Address:

Telephone:

Name of Medical School:

Year:

Foreign Language:

Latest grade, promotion, or enrollment in Medical School:

-----  
\* summary of residency requirements per Foundation rules.

....

Required documents to be submitted:

1. Photocopy of National ID card.
2. Admission letter, or grade report and promotion from Medical School.
3. Certificate establishing residence in Municipality and Perfecture for applicant or his/her parents.
4. Birth Certificate.
5. Tax return of applicant (if available) and their parents.

**EXHIBIT A (page 2 of 2)**

**Form 990-PF**

**Tax Year 2017**

**Part XV**

**Line 2(b) – Application Form**

**The Christina and John Anagnos Educational Foundation**

**EIN – 30-6022912**

Χριστίνα και Ανάγνο John  
Εκπαιδευτικό Ίδρυμα

Xanthou 5 – Athens 106 73  
Tel. (011 30) 210-354 5862

-----  
φωτογραφία  
-----

**ΕΦΑΡΜΟΓΗ**

Όνομα :

Πατρώνυμο:

Τόπος γεννήσεως :

Εγγεγραμμένοι στο Δήμο:

Παρούσα Διεύθυνση:

Ονομασία της Ιατρικής Σχολής :

Ξένη Γλώσσα :

Τελευταίες βαθμό, την προώθηση, ή εγγραφή σε Ιατρική Σχολή :

Όνομα Μητέρας :

Ημερομηνία γεννήσεως :

Νομαρχία:

Τηλέφωνο:

Έτος :

\* σύνοψη των απαιτήσεων διαμονής ανά Ίδρυμα κανόνες .

....

Απαιτούμενα έγγραφα που πρέπει να υποβάλλονται :

1. Φωτοτυπία δελτίου αστυνομικής ταυτότητας .
2. Αποδοχή επιστολή, ή βαθμό έκθεσης και της προώθησης από την Ιατρική Σχολή .
3. Πιστοποιητικό για την ίδρυση διαμονής στο Δήμο και Νομαρχία για αιτούντα ή τους γονείς του .
4. Ληξιαρχική πράξη γέννησης .
5. Φορολογική επιστροφή του αιτούντος (εάν υπάρχει) και τους γονείς τους .

**EXHIBIT B (page 1 of 2)**

**Form 990-PF**

**Tax Year 2017**

**Part XV**

**Line 2(d) – Restrictions/Limitations on grants**

**The Christina and John Anagnos Educational Foundation**

**EIN – 30-6022912**

A qualified scholarship recipient must (1) be admitted to a medical school in Greece, (2) be able to read a language in addition to Greek, (3) demonstrate a financial need in connection with attendance at the medical school, (4) be considered capable of doing satisfactory medical school work leading to the receipt of a medical degree from such medical school, (5) be either male or female and of good moral character, and (6) be considered as having reasonable prospects of making a valuable contribution to society.

Each scholarship will be granted for one year and can be renewed for the next year if the scholarship recipient has passed the exams of all the courses of the previous academic year within the time permitted for the exam period of each academic year and otherwise remains qualified.

If the scholarship recipient transfers or postpones the exams of any course or courses to the next or future academic years, he or she will be disqualified as a scholarship recipient and will be ineligible for remaining and or future scholarship installments. An exception would be for uncontrollable and serious circumstances, such as a serious illness, that arise necessitating the transfer or postponement of the exams of any courses to the next or future academic year. In that event, at a future date, the scholarship recipient may take any pending exams and if he or she passes such exams, the recipient may apply for the payment of the balance of the scholarship, if any, as well as for the renewal of it for the next academic year.

Each scholarship shall be granted for no more than the number of academic years necessary to obtain the medical degree, presently being six years, and must be consecutive for any one scholarship recipient.

The scholarship is not to be repaid by the scholarship recipient. The Executive Secretary will publish announcements for the scholarships available each year in at least one national newspaper or periodical as well as through other means. The Executive Secretary will also maintain all records regarding the Foundation and specifically the scholarships and will provide those records to the Illinois Trustee.

The Selection Committee will select qualified scholarship recipients and the Trustee will distribute the amount available for scholarships each year to selected scholarship recipients in accordance with the following priority:

**EXHIBIT B (page 2 of 2)**

**Form 990-PF**

**Tax Year 2017**

**Part XV**

**Line 2(d) – Restrictions/Limitations on grants**

**The Christina and John Anagnos Educational Foundation**

**EIN – 30-6022912**

Any person who is registered in the Municipal Registry in the Municipal Departments of the following Municipalities in stated order or who were originally registered in that Municipal Registry and are now registered, by way of transfer registration, in another Municipality of Greece or one whose parents are registered in the Municipal Registry or were originally registered in that Municipal Registry and are now registered, by way of transfer registration, in another Municipality of Greece:

- (1) East or West Fragista of the Municipality of Fragista and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (2) East or West Fragista of the Municipality of Fragista and plans to attend another medical school in Greece;
- (3) Episcopi, Marathia, Paleocatouna, Paleohorion, and Tripotamos of the Municipality of Fragista, the Municipal Departments of Agios Demetrios, Viniani, Dafni, Kerasohorion, Mavrommata and Chryso of the Municipality of Viniani, and the Municipal Department of Voulpi of the Municipality of Aperantion and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (4) Episcopi, Marathia, Paleocatouna, Paleohorion, and Tripotamos of the Municipality of Fragista, the Municipal Departments of Agios Demetrios, Viniani, Dafni, Kerasohorion, Mavrommata and Chryso of the Municipality of Viniani, and the Municipal Department of Voulpi of the Municipality of Aperantion and plans to attend another medical school in Greece;
- (5) Prefecture of Evrytania and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (6) Prefecture of Evrytania and plans to attend another medical school in Greece;
- (7) Prefectures of Etoloacarnania, Fthiotida or Fokida and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (8) Prefecture of Etoloacarnania, Fthiotida or Fokida and plans to attend another medical school in Greece;
- (9) Any Municipality of Greece and plans to attend the Medical School of the University of Athens, Athens, Greece;
- (10) Any Municipality of Greece and plans to attend another medical school in Greece.

This geographical arrangement focuses initially on candidates from the deceased founder's home area and broadens from there depending on the availability of qualified applicants.

**EXHIBIT C (page 1 of 1)**

**Form 990-PF**

**Tax Year 2017**

**Part XV**

**Line 3(a) – Supplementary Information**

**The Christina and John Anagnos Educational Foundation**

**EIN– 30-6022912**

- Purpose of each scholarship – Scholarships are given to students to give them the opportunity to attend a medical school located in Greece. The scholarship funds are to be used by the scholarship recipient at such medical school for tuition, if required, the fees for the enrollment or attendance, if required, room, board, laundry service, fees, books, supplies and equipment required for courses of instruction to obtain a medical degree from such medical school.