

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE LASZLO N TAUBER FAMILY FOUNDATION INC		A Employer identification number 30-0208793	
Number and street (or P O box number if mail is not delivered to street address) 6000 EXECUTIVE BLVD NO 600		Room/suite	B Telephone number (see instructions) (301) 231-8334
City or town, state or province, country, and ZIP or foreign postal code NORTH BETHESDA, MD 20852		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 82,760,392	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	7,632			
	2 Check ☒ If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	1,019,741	1,019,741		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	6,190,180			
	b Gross sales price for all assets on line 6a	6,190,180			
	7 Capital gain net income (from Part IV, line 2) . . .		6,190,180		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 1,685,123	1,672,076		
	12 Total. Add lines 1 through 11	8,902,676	8,881,997		
	13 Compensation of officers, directors, trustees, etc	658,293	394,976		263,317
	14 Other employee salaries and wages	7,680	4,608		3,072
	15 Pension plans, employee benefits	111,761	67,056		44,704
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 84,728	50,837		33,891
	c Other professional fees (attach schedule)	 484,768	465,120		19,648
	17 Interest	6,265	6,265		0
	18 Taxes (attach schedule) (see instructions) . . .	 100,304	13,304		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	78,111	46,867		31,244
	21 Travel, conferences, and meetings	18,056	10,834		7,222
	22 Printing and publications				
	23 Other expenses (attach schedule)	 207,488	182,925		24,563
	24 Total operating and administrative expenses. Add lines 13 through 23	1,757,454	1,242,792		427,661
	25 Contributions, gifts, grants paid	6,229,182			6,229,182
	26 Total expenses and disbursements. Add lines 24 and 25	7,986,636	1,242,792		6,656,843
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	916,040			
	b Net investment income (if negative, enter -0-)		7,639,205		
c Adjusted net income(if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,707,735	4,645,404	4,645,404
	3	Accounts receivable ▶ 243,734			
		Less allowance for doubtful accounts ▶		243,734	243,734
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	32,806	58,758	58,758
	10a	Investments—U S and state government obligations (attach schedule)	739,967	1,003,279	1,003,279
	b	Investments—corporate stock (attach schedule)	31,230,961	22,363,506	22,363,506
	c	Investments—corporate bonds (attach schedule)	5,077,177	10,613,084	10,613,084
	11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	42,471,393	43,805,439	43,805,439	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)	25,575	27,188	27,188	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	85,285,614	82,760,392	82,760,392	
Liabilities	17	Accounts payable and accrued expenses		15,740	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)	69,868	77,890	
	23	Total liabilities (add lines 17 through 22)	69,868	93,630	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	85,215,746	82,666,762	
30	Total net assets or fund balances (see instructions)	85,215,746	82,666,762		
31	Total liabilities and net assets/fund balances (see instructions) .	85,285,614	82,760,392		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	85,215,746
2	Enter amount from Part I, line 27a	2	916,040
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	86,131,786
5	Decreases not included in line 2 (itemize) ▶	5	3,465,024
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	82,666,762

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a SALE OF PUBLIC SECURITIES	P		
b CAPITAL GAINS FROM LP K-1'S	P		
c FOREIGN EXCHANGE GAIN	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,108,019			6,108,019
b 52,668			52,668
c 29,493			29,493
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			6,108,019
b			52,668
c			29,493
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	6,190,180
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	7,757,901	85,299,919	0 090949
2015	7,577,112	140,340,792	0 053991
2014	7,690,564	144,875,277	0 053084
2013	7,903,447	143,072,773	0 055241
2012	8,091,192	147,522,977	0 054847

2 Total of line 1, column (d)	2	0 308112
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 061622
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	80,017,145
5 Multiply line 4 by line 3	5	4,930,817
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	76,392
7 Add lines 5 and 6	7	5,007,209
8 Enter qualifying distributions from Part XII, line 4	8	6,656,843

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	76,392
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	76,392
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	76,392
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	31,595
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	71,595
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	1,119
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	5,916
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.TAUBERFOUNDATION.ORG	13	Yes	
14	The books are in care of JAY GROSSMAN Telephone no (301) 231-8334			

Located at **6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA MD** ZIP+4 **20852**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15		
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country IS	16	Yes Yes

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ 1b			No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐ 1c			No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years 20___, 20___, 20___, 20___			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐ 2b			
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20___, 20___, 20___, 20___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐ Yes ☒ No 3b			
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a			No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? 4b			No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WESTWOOD MANAGEMENT LLC 354 DOWNS BLVD 106 FRANKLIN, TN 37064	REAL ESTATE DEVELOPMENT CONSULTANT	538,591
KAHN LITWIN RENZA & CO LTD 951 NORTH MAIN STREET PROVIDENCE, RI 02904	ACCOUNTING/TAX SERVICES	79,380

Total number of others receiving over \$50,000 for professional services. ▶

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	36,469,245
b	Average of monthly cash balances.	1b	9,742,787
c	Fair market value of all other assets (see instructions).	1c	35,023,648
d	Total (add lines 1a, b, and c).	1d	81,235,680
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	81,235,680
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	1,218,535
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	80,017,145
6	Minimum investment return. Enter 5% of line 5.	6	4,000,857

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	4,000,857
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	76,392
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	1,326
c	Add lines 2a and 2b.	2c	77,718
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	3,923,139
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	3,923,139
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	3,923,139

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	6,656,843
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	6,656,843
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	76,392
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	6,580,451

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				3,923,139
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			1,020,710	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>6,656,843</u>				
a Applied to 2016, but not more than line 2a			1,020,710	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				3,923,139
e Remaining amount distributed out of corpus	1,712,994			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,712,994			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,712,994			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.	1,712,994			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	6,229,182
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-12 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name DAVID DESMARAIS	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00435727
	Firm's name ▶ KAHN LITWIN RENZA & CO LTD				
	Firm's address ▶ 800 SOUTH STREET SUITE 300 WALTHAM, MA 02453				
					Firm's EIN ▶ 05-0409384
					Phone no (781) 547-8800

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
INGRID D TAUBER 6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20854	PRESIDENT/DIRECTOR 10 00	125,000	10,290	0
ALFRED I TAUBER 6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20854				
SYLVIA TESSLER-LOZOWICK 5 ALROI STREET JERUSALEM 92108 IS	SECR /TREAS /DIRECTOR 10 00	125,000	20,290	0
JAY H GROSSMAN 6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20854				
SHARI HALL 6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20854	EXECUTIVE DIRECTOR 40 00	96,867	19,010	0
ROGER PIES 6000 EXECUTIVE BLVD STE 600 NORTH BETHESDA, MD 20854				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ACCESS INSTITUTE FOR PSYCHOLOGICAL SERVICES 110 GOUGH STREET SUITE 301 SAN FRANCISCO, CA 94101	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLOGY SCHOLARSHIPS	162,500
ALLIANT EDUCATIONAL FOUNDATION 10455 POMERADO RD SAN DIEGO, CA 92131	NONE	PUBLIC CHARITY	GENERAL SUPPORT	30,000
AMERICAN FRIENDS OF ITIM 247 WEST 36TH ST 5TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	36,000
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF KISHORIT PO BOX 370362 WEST HARTFORD, CT 06137	NONE	PUBLIC CHARITY	GENERAL SUPPORT	45,000
AMERICAN FRIENDS OF NIPI 5825 S DORCHESTER AVE APT 9W CHICAGO, IL 60637	NONE	PUBLIC CHARITY	GENERAL SUPPORT	125,000
AMERICAN JEWISH WORLD SERVICE 45 WEST 36TH STREET NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN SOCIETY OF TECHINON 55 EAST 59TH ST NEW YORK, NY 10022	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
AMERICAN SOCIETY OF THE UNIVERSITY OF HAIFA 80 BROAD ST SUITE 2102 NEW YORK, NY 10004	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,535,900
BATON ROUGE YOUTH COALITION 555 SPANISH TOWN ROAD 8 BATON ROUGE, LA 70802	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BOSCAWEN HISTORICAL SOCIETY 357 QUEEN STREET BOSCAWEN, NH 03303	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
BOSTON UNIVERSITY1 SILBER WAY BOSTON, MA 02215	NONE	PUBLIC CHARITY	GENERAL SUPPORT	22,000
BREAST CANCER FUND 1388 SUTTER STREETSUITE 400 SAN FRANCISCO, CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHABAD HOUSE OF GREATER BOSTON 491 COMMONWEALTH AVENUE BOSTON, MA 02115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CHABAD OF NASHOBA VALLEY 26 TADMUCK ROAD WESTFORD, MA 01886	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
CHICAGO THEOLOGICAL SEMINARY 5757 S UNIVERSITY AVE CHICAGO, IL 60637	NONE	PUBLIC CHARITY	GENERAL SUPPORT	40,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S COUNCIL OF SAN FRANCISCO 445 CHURCH STREET SAN FRANCISCO, CA 94114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
COMBINED JEWISH PHILANTHROPIES 126 HIGH STREET BOSTON, MA 02110	NONE	PUBLIC CHARITY	SERVICES TO ADULTS WITH PSYCHIATRIC DISABILITIES	125,000
COMMITTEE OF CONCERNED SCIENTISTS 400 EAST 85TH STREET APT 10K NEW YORK, NY 10028	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONGREGATION BETH ISRAEL 1630 BANCROFT WAY BERKELEY, CA 94703	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CONGREGATION SHERITH ISRAEL 2266 CALIFORNIA STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
FJC520 8TH AVENUE 20TH FLOOR NEW YORK, NY 10018	NONE	PUBLIC CHARITY	GENERAL SUPPORT LOAN SOLDIER CENTER	4,750
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FRIENDS OF AKIM USA INC 633 THIRD AVENUE 21ST FLOOR NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
FRIENDS OF PATIENTS AT NIH PO BOX 340139 BETHESDA, MD 20827	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
FRIENDS OF SAN FRANCISCO PUBLIC LIBRARY 710 VAN NESS AVENUE SAN FRANCISCO, CA 94102	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GRADUATE THEOLOGICAL UNION 2400 RIDGE ROAD BERKELEY, CA 94709	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 10168	NONE	PUBLIC CHARITY	PROVIDE ACCESS TO SAFETY & SANCTUARY FOR PEOPLE	10,000
JERUSALEM FOUNDATION INC 420 LEXINGTON AVENUE SUITE 1645 NEW YORK, NY 10170	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COALITION OF LITERACY 121 STEUART STREET SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
JEWISH COMMUNITY CENTER OF SAN FRANCISCO 3200 CALIFORNIA STREET SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	210,000
JEWISH COMMUNITY FEDERATION OF SAN FRANCISCO 121 STEUART STREET SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	240,343
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COMMUNITY HIGH SCHOOL OF SAN FRANCISCO 1835 ELLIS STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	55,000
JEWISH COMMUNITY RELATIONS COUNCIL 121 STEUART STREET 301 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	110,000
JEWISH FAMILY & CHILDREN'S SERVICE 2150 POST STREET SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	300,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH FILM INSTITUTE 145 NINTH STREETSUITE 200 SAN FRANCISCO, CA 94103	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
JEWISH LEARNING WORKS 639 14H AVENUE SAN FRANCISCO, CA 94118	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100,000
JEWISH SOCIAL SERVICES AGENCY 200 WOOD HILL ROAD ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KQED INC C/O BRYNN MYERS DIR FDN SUPPORT 2601 MARIPOSA ST SAN FRANCISCO, CA 94110	NONE	PUBLIC CHARITY	TO SUPPORT PUBLIC TELEVISION	10,000
LEHRHAUS JUDAICA 2736 BENCROFTWAY BERKELEY, CA 94704	NONE	PUBLIC CHARITY	TO SUPPORT JEWISH EDUCATION	10,000
MCITP FAMILY SUPPORT NETWORK (DREAM TEAM) 51 MONROE STREET SUITE 1700 ROCKVILLE, MD 20850	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MERCY HEALTH CLINIC 7 METROPOLITAN COURT SUITE 1 GAITHERSBURG, MD 20878	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
NATIONAL YIDDISH BOOK CENTER INC 1021 WEST ST AMHERST, MA 01002	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250
NEW ISRAEL FUND 1101 14TH STREET SIXTH FLOOR WASHINGTON, DC 20005	NONE	PUBLIC CHARITY	COMMITTED TO PROMOTE DEMOCRATIC CHANGE WITHIN ISRAEL	361,200
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NLI USA INC 25 WEST 45TH STREET 1405 NEW YORK, NY 10036	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
PEF ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVENUE SUITE 607 NEW YORK, NY 10017	NONE	PUBLIC CHARITY	GENERAL SUPPORT	430,250
PROJECT HEALING WATERS-FLY FISHING INC PO BOX 695 LA PLATA, MD 20646	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RI COALITION AGAINST DOMESTIC VIOLENCE 422 POST ROAD SUITE 102 WARWICK, RI 02888	NONE	PUBLIC CHARITY	FUNDING FOR PSYCHOLGICAL RESEARCH	200,000
SAN FRANCISCO CHILD ABUSE PREVENTION CENTER 1757 WALLER ST SAN FRANCISCO, CA 94117	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
SAN FRANCISCO GENERAL HOSPITAL 36 BATTERY PLACE NEW YORK, NY 10280	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEPPING STONES SHELTER INC PO BOX 712 ROCKVILLE, MD 20848	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
SUNFLOWER BAKERY8507 ZIGGY LANE GAITHERSBURG, MD 20878	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,250
TIDES CENTERPO BOX 10102 OAKLAND, CA 94610	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET 850 SAN FRANCISCO, CA 94104	NONE	PUBLIC CHARITY	SUPPORT FOR MENTALLY ILL IN SAN FRANCISCO BAY AREA	900,000
UCSF FOUNDATION 220 MONTGOMERY STREET 5TH FLOOR UCSF BOX 0248 SAN FRANCISCO, CA 94145	NONE	PUBLIC CHARITY	CANCER RESEARCH	375,000
UPSTART BAY AREA 560 MISSION STREET 1395 SAN FRANCISCO, CA 94105	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN ADAMAH1151 SIXTH STREET BERKELEY, CA 94710	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,600
USA WARRIORS HOCKEY 1461 JORDAN AVENUE CROFTON, MD 21114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
WASHINGTON SQUARE MINYON PO BOX 392 BROOKLINE, MA 02446	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AMERICAN FRIENDS OF KIEDF 611 FRONT STREET SAN FRANCISCO, CA 94111	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
CATHOLIC COALITION FOR SPECIAL EDUCATION 10400 CONNECTICUT AVENUE SUITE 603 KENSINGTON, MD 20895	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
HEARTBEET LIFESHARING 218 TOWN FARM RD HARDWICK, VT 05843	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH COLORADO 300 S DAHLIA STREET 300 DENVER, CO 80246	NONE	PUBLIC CHARITY	GENERAL SUPPORT	75,000
LISA DIXON MD1051 RIVERSIDE DRIVE NEW YORK, NY 10032	NONE	N/A	GENERAL SUPPORT	939
NEFRESH B' NEFRESH 5 NAHUM HEFZADI STREET JERUSALEM, GIVAT SHAUL 9548401 IS	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ROCK AND ROLL HALL OF FAME 1100 ROCK AND ROLL BOULEVARD CLEVELAND, OH 44114	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
UNIVERSITY OF BUFFALO FOUNDATION 101 CENTER FOR TOMORROW BUFFALO, NY 14260	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
US FRIENDS OF YAD EZRAH 12A N AIRMONT ROAD SUFFERN, NY 10901	NONE	PUBLIC CHARITY	GENERAL SUPPORT	67,700
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BIMBAM1970 BROADWAY SUITE 1020 OAKLAND, CA 94102	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
BREAST CANCER PREVENTION PARTNERS 1388 SUTTER STREETSUITE 400 SAN FRANCISCO, CA 94109	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
JEWISH COMMUNITY CENTER OF EAST BAY 1414 WALNUT STREET BERKELEY, CA 94709	NONE	PUBLIC CHARITY	GENERAL SUPPORT	50,000
Total ► 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAN FRANCISCO RETINA FOUNDATION 185 BERRY ST SUITE 5411 SAN FRANCISCO, CA 94107	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
SOUSA MENDES FOUNDATION 5016 20TH AVE NW SEATTLE, WA 98107	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
THE MAVEN PROJECTPO BOX 156781 SAN FRANCISCO, CA 94115	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
Total ▶ 3a				6,229,182

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VENETIA VALLEY SCHOOL FOUNDATION 177 N SAN PEDRO RD SAN RAFAEL, CA 94903	NONE	PUBLIC CHARITY	GENERAL SUPPORT	62,000
Total 				6,229,182
3a				

TY 2017 Accounting Fees Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREPARATION	84,728	50,837		33,891

TY 2017 Investments Corporate Bonds Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	10,613,084	10,613,084

TY 2017 Investments Corporate Stock Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE EQUITIES	22,363,506	22,363,506

TY 2017 Investments Government Obligations Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

**US Government Securities - End
of Year Book Value:**

1,003,279

**US Government Securities - End
of Year Fair Market Value:**

1,003,279

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2017 Investments - Other Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PARTNERSHIP INTERESTS & ALTERNATIVE INVS.	FMV	40,582,590	40,582,590
CERTIFICATE OF DEPOSITS	FMV	3,222,849	3,222,849

TY 2017 Other Assets Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ORGANIZATIONAL COSTS & OTHER ASSETS RELATED TO ISRAEL OPERATIONS	25,575	27,188	27,188

TY 2017 Other Decreases Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Description	Amount
UNREALIZED APPRECIATION ON INVESTMENTS	3,456,546
BOOK/TAX DIFFERENCES IN PARTNERSHIP INCOME	8,478

TY 2017 Other Expenses Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSES	59,762	35,857		23,905
PARTNERSHIP FLOW-THRU EXPENSES	146,082	146,082		0
MEMBERSHIP & REGISTRATION FEES	1,644	986		658

TY 2017 Other Income Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
PARTNERSHIP & JV INCOME	1,654,577	1,654,577	1,654,577
OTHER INCOME	16,989	16,989	16,989
SEC 965(A) INCOME INCLUSION	510	510	510
UBIT FROM LPS	13,047		13,047

TY 2017 Other Liabilities Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Description	Beginning of Year - Book Value	End of Year - Book Value
PAYROLL, PAYROLL TAXES AND OTHER	69,868	77,890

TY 2017 Other Professional Fees Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING	17,500	10,500		7,000
INVESTMENT MNGMNT & CUSTODIAL FEES	156,636	156,636		0
ADMIN SUPPORT	279,013	279,013		0
OTHER INVESTMENT EXPENSES	0	0		0
PROFESSIONAL SVCS-ISRAEL OPERATIONS	31,619	18,971		12,648

TY 2017 Taxes Schedule

Name: THE LASZLO N TAUBER FAMILY
FOUNDATION INC

EIN: 30-0208793

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	87,000	0		0
FOREIGN TAXES	6,500	6,500		0
PAYROLL TAXES	6,804	6,804		0