Form **990-PF**

EXTENDED TO NOVEMBER 15, 2018 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information.

r calendar year 2017 or tax year beginning		, and ending	· · · · · · · · · · · · · · · · · · ·	
ame of foundation HERBERT & ROSALIE GOLDBERG	· · · · · · · · · · · · · · · · · · ·		A Employer identification	number
FAMILY FOUNDATION INC	i	·	30-0127167	
umber and street (or P O box number if mail is not delivered to street	address)	Room/suite	B Telephone number	
102 COPPLES LANE			610-667-24	48
ity or town, state or province, country, and ZIP or foreign $NALLINGFORD$, PA $19086-643$,	C If exemption application is po	ending, check here
Check all that apply: Initial return		ormer public charity	D 1. Foreign organizations	c chack hara
Final return	Amended return	offiler public charity	i. Foreign organizations	s, check liefe
Address change	Name change	•	Foreign organizations me check here and attach co-	eting the 85% test,
	exempt private foundation,	04	E If private foundation sta	
Section 4947(a)(1) nonexempt charitable trust	Other taxable private found	ation	under section 507(b)(1)	
	iting method; X Cash	Accrual	F If the foundation is in a	
from Part II, col. (c), line 16)	Other (specify)	-	under section 507(b)(1)	. —
▶\$ 967,873. (Part I, colu	ımn (d) must be on cash bas	is.)	•	
Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	Charles of the State of the
2 Check X if the foundation is not required to attach Sch. B	海各學的學是是所有的影響	经验的现在分词	1477 CONT. OF 10 10 10 10 10 10 10 10 10 10 10 10 10	
3 Interest on savings and temporary cash investments	91.	91.		STATEMENT
4 Dividends and interest from securities	17,089.	17,089.		STATEMENT
5a Gross rents		7	and and the distribution of the second	STANK REPORT
Net rental income or (loss)	244 184 184 184 184 184 184 184 184 184 1			
68 Net gain or (loss) from sale of assets not on line 10 Gross sales price for all	19,565.		《《清· · · · · · · · · · · · · · · · · · ·	**************************************
b assets on line 6a 463,729.		7837738774575 10 F.C.F.	REC	EVED
b assets on line 6a 463,729. 7 Capital gain net income (from Part IV, line 2)	2.2. 5 9 3 0 4 14 (38) 2 (38) 2 14 (38) 2 (38) 2 (38) 2 (38) 2 (38) 2 (38) 2 (38) 2 (3	19,565.	Water a a distribution	W 4 2 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
8 Net short-term capital gain	5 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		S NOV	20-21118
9 Income modifications Cross sales less returns	\$ 25 \\ Constraints of the	· · · · · · · · · · · · · · · · · · ·		Signature of the second
10a and allowances	7 Course to State to the season	TO THE SECOND STATE OF THE	A deal man, com to the total and	SENGUE
b Less Cost of goods sold	1.56 4.58 15.00 A.5.2.56.20 2.7	\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$\$	·	A CONTRACTOR
c Gross profit or (loss) 11 Other income		100 1 10 10 10 10 10 10 10 10 10 10 10 1		34 44 44 44 64 64 64 64 64 64 64 64 64 64
12 Total. Add lines 1 through 11	36,745.	36,745.		100000000000000000000000000000000000000
13 Compensation of officers, directors, trustees etc	0.	0.	- :=	0
14 Other employee salaries and wages				_
15 Pension plans, employee benefits		,		
16a Legal fees				
b Accounting fees STMT 3	5,350.	2,975.		2,675
c Other professional fees				
17 Interest		,		,
18 Taxes . STMT 4	63.	63.		0
19 Depreciation and depletion				
20 Occupancy		` ,		ļ
21 Travel, conferences, and meetings	,			
22 Printing and publications				
23 Other expenses STMT 5	9,333.	9,233.		100
24' Total operating and administrative	14 545	. 10 051	,	
expenses. Add lines 13 through 23	14,746.	12,271.	/2007/2008/2009/2009/2009/2009/2009/2009/2009	2,775
25 Contributions, gifts, grants paid	44,863.			44,863
26 Total expenses and disbursements.	E0 C00	10 001		47 630
Add lines 24 and 25	59,609.	12,271.	2 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	47,638
27 Subtract line 26 from line 12:	122 964			
& Excess of revenue over expenses and disbursements	<22,864.>	24 474	ACONOMINA DE SERVICIO DE LA PARTICIO DE LA PARTICIONA DE LA PARTICIO DE LA PARTICIONE DE LA PARTICIO DE LA PARTICIONE DE LA PARTICIO DE LA PARTICIO DE LA PARTICIO DE LA PARTICIO DEL PARTICIO DE LA PARTICIO DE LA PARTICIO DEL PARTICIO DE LA PARTICIO DEL PARTICIO DE LA PARTICIO DEL PARTICIO	File there of a large control
b Net investment income (if negative, enter -0-)	ACTIVITY OF THE STATE OF THE ST	24,474.	NI/A	ENERGY
c Adjusted net income (if negative, enter -0-)	ce see instructions		N/A	Form 990-PF (201

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Part II Balance Sheets Attached schedules and amounts in the description			Beginning of year	' End o	of year		
<u>. F</u>	.ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Çash - non-interest-bearing	73,716.				
	2	Savings and temporary cash investments		124,558.	124,558.		
	3	Accounts receivable					
	-	Less; allowance for doubtful accounts					
	4	Pledges receivable	715 Quito (1) 47 (5)		200000000000000000000000000000000000000		
	`	Less; allowance for doubtful accounts			Manual Company of the		
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other	¥.		,		
	"	disqualified persons					
	7	Other notes and loans receivable			99.75		
	'	Less: allowance for doubtful accounts					
	. 8	Inventories for sale or use	<u>-</u>	· ···	,, , , , , , , , , , , , , , , , , , , ,		
Assets	9	Prepaid expenses and deferred charges	,	, 3			
Ass	100	Investments - U.S. and state government obligations		',			
	1	Investments - corporate stock					
	1	Investments - corporate bonds					
	111	Investments - land, buildings, and equipment basis			120000000000000000000000000000000000000		
	''	Less accumulated depreciation			,		
	12	Investments - mortgage loans			·		
	13	Investments - other STMT 6	734,277.	660,571.	843,315.		
	14	Land, buildings, and equipment; basis					
	' '	Less accumulated depreciation					
	15	Other assets (describe >					
		Total assets (to be completed by all filers - see the					
	"	instructions. Also, see page 1, item I)	807,993.	785,129%	967,873.		
_	17	Accounts payable and accrued expenses	00.,,550.				
	18	Grants payable	1				
	19	Deferred revenue ·					
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons					
Ē	21	Mortgages and other notes payable					
Ξ.	1	Other liabilities (describe)	,	•			
	23	Total liabilities (add lines 17 through 22)	0.	· 0.			
_		Foundations that follow SFAS 117, check here					
		and complete lines 24 through 26, and lines 30 and 31.					
es	24	Unrestricted					
anc S	25	Temporarily restricted		1			
3af	26	Permanently restricted		•			
Net Assets or Fund Bala	'	Foundations that do not follow SFAS 117, check here					
Ē		and complete lines 27 through 31.	,				
ō	27	Capital stock, trust principal, or current funds	0.	· 0.			
ets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
Ass	29	Retained earnings, accumulated income, endowment, or other funds	807,993.	785,129.			
ē	30	Total net assets or fund balances	807,993.	785,129.			
_							
	31	Total liabilities and net assets/fund balances	807,993.	785,129.			
'nВ	art						
	an	III) Analysis of Changes in Net Assets of Fund De	alances				
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30	1			
	(mus	t agree with end-of-year figure reported on prior year's return)		, <u>1</u>	807,993.		
2	Ente	amount from Part I, line 27a		2	<22,864.>		
3	Othe	r increases not included in line 2 (itemize)		3	0.		
4	Add	ines 1, 2, and 3		4	785,129.		
5	Decr	eases not included in line 2 (itemize) . ►		5	0.		
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	785,129.		
					Form 990-PF (2017)		

HERBERT & ROSALIE GOLDBERG

		OUNDATION IN						3	<u>0-012</u>	7167	Page 3
Part(IV) Capital Gains an	<u>d Los</u>	ses for Tax on Inv	estment	Income							
		of property sold (for exam common stock, 200 shs.		ite,	(p)	How ac - Purc	quired hase ation	(c) Date a (mo., d		(d) Da (mo., d	te sold lay, yr.)
18 SEE ATTACHED SCH	<u>_</u>				۲	P VARIO			OUS 12/31/1		1/17
b SEE ATTACHED SCH						P VARIOUS 12/3					
c CAPITAL GAINS DI							-				
d								_			
е											
(e) Gross sales price		epreciation allowed (or allowable)		st or other basis expense of sale		(h) Gain or (loss) ((e) plus (f) minus (g))					
a 268,279.				240,81	5.					27	,464.
ь 182,375.				203,34	9.					<20,	974.> ,075.
13,075.										13	<u>,075.</u>
d											
е										-	
Complete only for assets showing g		· · · · · · · · · · · · · · · · · · ·					(I)	Gains (C	ol. (h) gain ot less tha	minus	
(i) FMV as of 12/31/69		Adjusted basis as of 12/31/69		col. (j), if any		Coi. (K			(from col. ((h))	
· · ·		15 01 12/3 1/03		Col. (j), ii ariy						27	161
B										-20	<u>,464.</u> 974.>
<u>b</u>					_						,075.
d d	-				\neg						,013.
е											
1		∫ If gain, also enter i	ın Dart I. luna	7	7					•	
2 Capital gain net income or (net capita	al loss)	If (loss), enter -0-	ın Part I, ime ın Part I, line	, : 7	<u> </u>	2				19	,565.
3 Net short-term capital gain or (loss)	as define	•			^						
If gain, also enter in Part I, line 8, col			(0).		ال						
If (loss), enter -0- in Part I, line 8 [Part Val Qualification Und					J	3			N/A		
Nas the foundation liable for the section f "Yes," the foundation doesn't qualify ui				•	od?					Yes	X No
 Enter the appropriate amount in each 	h columi	n for each year; see the ins	tructions bef	fore making any en	tries.						
(a) Base period years Calendar year (or tax year beginning i	n)	(b) Adjusted qualifying distr	ibutions	Net value of no	(c) nchai		use assets	T.	Distrit col (b) div	(d) bution ratio vided by col.	(c))
2016			,906.				6,597				53591
			,223.				5,952				58559
2014			,849.				6,774				42089
2013			,340.				3,867		-		41115
2012		31	.,965.			80	2,767	٠		.0	<u>39819</u>
2 Total of line 1, column (d)								2		. 2	35173
3 Average distribution ratio for the 5 ye	ear base	period divide the total or	i lino 2 by 5.0	O, or by the numbe	rofy	/cars					
the foundation has been in existence	ıf less th	nan 5 years						3		.0	<u>47035</u>
4 Enter the net value of noncharitable-u	use asse	ts for 2017 from Part X, Iır	ne 5					4		920	,143.
5 Multiply line 4 by line 3								5		43	<u>,279.</u>
6 Enter 1% of net investment income (1% of Pa	art I, line 27b)						6		····	245.
7 Add lines 5 and 6								7		43	<u>,524.</u>
8 Enter qualifying distributions from Pa	art XII, lu	ne 4						8		47	<u>,638.</u>
If line 8 is equal to or greater than lin See the Part VI instructions.	e 7, che	ck the box in Part VI, line 1	lb, and comp	olete that part using	g a 19	% tax ra	ate.				
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HERBERT & ROSALIE GOLDBERG

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	nstructions)
1a Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	
Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🛣 and enter 1%	245.
of Part I, line 27b	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	0.
3 Add lines 1 and 2	245.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	245.
6 Credits/Payments:	A CONTRACTOR IN
a 2017 estimated tax payments and 2016 overpayment credited to 2017 6a 622.	
b Exempt foreign organizations - tax withheld at source 6b 0.	
c Tax paid with application for extension of time to file (Form 8868)	
d Backup withholding erroneously withheld 6d 0.	
7 Total credits and payments. Add lines 6a through 6d	622.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	377 .
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax	0.
Part VII-A Statements Regarding Activities	
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No
any political campaign?	1a X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	
distributed by the foundation in connection with the activities.	
c Did the foundation file Form 1120-POL for this year?	1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	X食品 (20%) (20%)
(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$	- 影響を変わり
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	
managers. ► \$ _ · _ O .	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2 X
If "Yes," attach a detailed description of the activities.	
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	<u> </u>
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5 X
If "Yes," attach the statement required by General Instruction T	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	
By language in the governing instrument, or	
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	
remain in the governing instrument?	6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X
•	
8a Enter the states to which the foundation reports or with which it is registered. See instructions.	
PA,NY	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	
of each state as required by General Instruction G? If "No," attach explanation	8b X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV	9 X C
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10 X
, c.	orm 990-PF (2017)

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FAMILY FOUNDATION INC

Pi	art VIJ÷Aÿ Statements Regarding Activities _(continued)			
		340	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11	•	Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ LAURA RAAB . Telephone no. ▶ 610-66			
	Located at ▶ 102 COPPLES LANE, WALLINGFORD, PA ZiP+4 ▶19	086	-64	31
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here		>	$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A_	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
	foreign country		Z. C.L	
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	T	,	•
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	30° 20.	Yes	No
18	During the year, did the foundation (either directly or indirectly):	15 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	4
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No	《秦 》	3/2/2	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	100	\$ \$.4 \$ \$64	100 A
	a disqualified person? Yes X No	\$ 16°	\$\times\varphi\tag{\varphi}{\tag{\varphi}{\tag{\varphi}{\tag{\varphi}}}	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	60 Car Sec.	Server Co	18 W
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Service Control		ا ميگرميزد فر انگ دند ک
	(5) Transfer any income or assets to a disqualified person (or make any of either available	\$ 0.800	2 2 3 1 2	20 X
	for the benefit or use of a disqualified person)?	1.5 G	3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	12 JA
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			4
	if the foundation agreed to make a grant to or to employ the official for a period after	20.00 S	14 15 17 18 18 18 18 18 18 18 18 18 18 18 18 18	建金
	termination of government service, if terminating within 90 days.)	3.23.50	\$ 60	Carried S
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	16 000 of	**************************************	10000
	section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b_		*21
	Organizations relying on a current notice regarding disaster assistance, check here	13000 C.S.	2000.00 140.000.00	1900 M
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	18 CO.	لنكالت	V V
;	before the first day of the tax year beginning in 2017?	1c	\$^^3& .	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	15 Wing		100 CO
	defined in section 4942(j)(3) or 4942(j)(5)): At the end of towards 2017, did the foundation have any undistributed upcome (lines 5d and 5e. Part XIII) for tax year(s) beginning	(V	150 150	18.88
8	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? Yes X No	是 100%	Acres (Acres	7.69.78. 5.69.78.
		334	300	
	If "Yes," list the years \(\bigs_{			-8-8
u	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			1968 1968
	statement - see instructions.)	2b	7.27.27	TAKE N
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	Section 1	S. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6. 6.	18 A
٠	. If the provisions of section 4542(a)(2) are being applied to any of the years historial rate, his the years here.	19/19		
3.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	39, 4487 33, 656		\$1.00000 \$1.00000
Ja	during the year? — Yes X No			
Ь	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after	MANON WAR		
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	9983 g. c	14. A	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1000	24 M	803
	Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b	التكتفعيت	Market Miles
42	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		Х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	· ****	XXX	144
•	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	المنستسيد	X

Form 990-PF (2017)

Part VII-B	Statements Regarding Activities for Which	Form 4720 May Be R	equired _{(contini}	ued)			
5a During the	year, did the foundation pay or incur any amount to:			2	然然	Yes	No
(1) Carry	n propaganda, or otherwise attempt to influence legislation (section	on 4945(e))?	Ye	es X No	1. Sec. 25.		
(2) Influen	ce the outcome of any specific public election (see section 4955);	or to carry on, directly or indire	ectly,		***		300
any vo	ter registration drive?		Ye	es X No	77.75 A		8,141
(3) Provid	e a grant to an individual for travel, study, or other similar purpose	s?	Y6	es 🗶 No 🖟	\$ 4.8°		A 180
(4) Provid	e a grant to an organization other than a charitable, etc., organizati	on described in section		•	· 家会	SOPEN Kranski	
4945(0	I)(4)(A)? See instructions		Ye	es 🗓 No 🖟			
(5) Provid	e for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f		[a]		\$ \$	
the pre	vention of cruelty to children or animals?		Ye	es 🗓 No 🕽	18.350	8. 400 X	4,6
b If any answ	er is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the exceptions described i	n Regulations	2	366	7	\$ 150 m
section 53.	1945 or in a current notice regarding disaster assistance? See inst	ructions	•	N/A	5b		
Organizatio	ns relying on a current notice regarding disaster assistance, check	here				(M)	18.00
c If the answ	er is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it maintai	ned			\$.76\\ \$.50\\	
expenditure	responsibility for the grant?	N	[/A Ye	s No	Ž., Ž.	المراجعة المراجعة	3.4
If "Yes," atta	ich the statement required by Regulations section 53.4945-5(d).			;			
6a Did the four	ndation, during the year, receive any funds, directly or indirectly, to	pay premiums on				Z-0200	
a personal l	penefit contract?		Ye	es X No	26/2	ક્ષાન્ય હોય ક	
b Did the four		<u> </u>	6Ь	. ,	X		
If "Yes" to 6	b, file Form 8870.			Į.	18 M	in section	が発
7a At any time	during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	·	-	कुर%क्ट्रेर ^र	(40 M)
	the foundation receive any proceeds or have any net income attrib			N/A	7b		
Part VIII	Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Mar	nagers, Highly				
1 List all offic	ers, directors, trustees, and foundation managers and	their compensation					
· List all Ollic	ers, directors, dustees, and roundation managers and	(b) Title, and average	(c) Compensation	(d) Contributions to	Τ 6	e) Exp	ense
	(a) Name and address	hours per week devoted	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred	acc	count, illowar	other
ALAN GOI	DREEC	to position VICE-PRESIDEN	 	compensation	+	IIIOWAI	1003
	8TH AVENUE	VICE-FRESIDEN	ľ l				
	D BEACH, FL 33441	1.00	0.	0.			0.
	ERT I. GOLDBERG	PRESIDENT		•	+		<u> </u>
	LES LANE						
WALLINGE		1.00	٥. ا	0.			0.
LAURA RA		VICE-PRESIDEN			†		
 	LES LANE	7					
WALLINGE		1.00	0.	0.			0.
	A. GOLDBERG	VICE-PRESIDEN					
	LES LANE	7					
WALLINGF		1.00	0.	0.			0.
2 Compensat	ion of five highest-paid employees (other than those in	cluded on line 1). If none, e	nter "NONE."		-		
(a) Nam	ne and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e	e) Expi count,	ense other
(a) Wall	e and address of each employee paid more than \$50,000	devoted to position	(C) Compensation	and deferred compensation	aci	illowar	nces
NC)NE			}			
				-	<u> </u>		
		-					
	•				↓		
		4					
		 			 		
		4			}		
					₩		
		4					
					Щ		
Total number of	other employees paid over \$50,000		· · · · · · · · · · · · · · · · · · ·				0
				Form	1 990	-PF	(2017)

Paid Employees, and Contractors (continued)	INONE II	<u> </u>
3 Five highest-paid independent contractors for professional services. If none, enter		14.30
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	-	
	-	
	-	
		
<u> </u>	┥	
	-	
	-{	
		
	4	
		▶ 0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		
		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic number of organizations and other beneficiaries served, conferences convened, research papers produce.	cal information such as the	Expenses
	seu, etc.	
1N/A		
		<u> </u>
2		
	+	
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on lii	nes 1 and 2	Amount
37/3	ies raid 2.	Allibuit
1N/A		
2		
<u></u>		
All other program related investments. Con instructions		
All other program-related investments. See instructions.		
3		
	· · · · · · · · · · · · · · · · · · ·	
		0.
Total. Add lines 1 through 3	- 1	U •

F	Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes;		
8		1a	843,316.
Ь		1b	90,839.
C		10	· · · · · · · · · · · · · · · · · · ·
d		1d	934,155.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	934,155.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	14,012.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	920,143.
6	Minimum investment return. Enter 5% of line 5	6	46,007.
F	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations, check here □ and do not complete this part.)	d certain	
-			46,007.
1	Minimum investment return from Part X, line 6 Tax on investment income for 2017 from Part VI. line 5 245.	1	40,007.
2a			
b	Income tax for 2017. (This does not include the tax from Part VI.)		245.
C	Add lines 2a and 2b	2c	45,762.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	45,762.
4	Recoveries of amounts treated as qualifying distributions	4	45,762.
5	Add lines 3 and 4	5	45,762.
6	Deduction from distributable amount (see instructions)	6	45,762.
<u>-</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	45,/62.
F	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	47,638.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	47,638.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	245.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	47,393.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation q	ualifies for th	ie section
	4940(e) reduction of tax in those years.		

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HERBERT & ROSALIE GOLDBERG FAMILY FOUNDATION INC

Part XIII . Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017	' from Part XI,				4F 762
line 7			- <u></u>		45,762.
2 Undistributed income, if any, as of the	he end of 2017			20-560	
a Enter amount for 2016 only				39,569.	
b Total for prior years:			0.		
- Types distributions corrector			<u> </u>		
3 Excess distributions carryover	, II ally, to 2017.				
a From 2012	_				
b From 2013					
c From 2014	-				
d From 2015	-	1			
e From 2016					
f Total of lines 3a through e	47.6	U •			
4 Qualifying distributions for 20					
Part XII, line 4. > \$	47,638.			39,569.	
a Applied to 2016, but not more				39,309.	, ,
b Applied to undistributed incom	•		0.		
years (Election required - see	•		· · ·		
c Treated as distributions out of	·	0.			
(Election required - see instruc	•	0.1			8,069.
d Applied to 2017 distributable a		0.			0,003.
e Remaining amount distributed	·	0.		······································	0.
5 Excess distributions carryover applie (If an amount appears in column (d), must be shown in column (a))		0.			0.
6 Enter the net total of each col indicated below:	lumn as				
a Corpus Add lines 3f 4c, and 4e Su	btract line 5	0.			
b Prior years' undistributed inco	me. Subtract				1
line 4b from line 2b			0.		
c Enter the amount of prior year undistributed income for whic deficiency has been issued, or the section 4942(a) tax has be assessed	h a notice of on which		0.		
d Subtract line 6c from line 6b.	Taxable				
amount - see instructions			0.		
e Undistributed income for 2016	S. Subtract line		•		
4a from line 2a. Taxable amou	nt - see instr.			0.]	
f Undistributed income for 2017 lines 4d and 5 from line 1. This					
be distributed in 2018					37,693.
7 Amounts treated as distributio	ns out of				
corpus to satisfy requirements					
section 170(b)(1)(F) or 4942(g					
may be required - see instructi		0.			
8 Excess distributions carryover					
not applied on line 5 or line 7		0.			
9 Excess distributions carryove	r to 2018				
Subtract lines 7 and 8 from lin		0.			
O Analysis of line 9;	_				
a Excess from 2013					
b Excess from 2014					
c Excess from 2015					
d Excess from 2016					
e Excess from 2017					
					Form 990-PF (2017)

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HERBERT & ROSALIE GOLDBERG

	FOUNDATION			30-01	27167 Page 10
Part-XIV Private Operating Fo			-A, question 9)	N/A	
1 a If the foundation has received a ruling or	determination letter that	t it is a private operating			
foundation, and the ruling is effective for	2017, enter the date of t	the ruling	▶ ∟	,	
b Check box to indicate whether the found		ng foundation described in		4942(j)(3) or49	42(J)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,				r 2	
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets	/				
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return				1	
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter.					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					$\overline{}$
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		İ			
Part XV Supplementary Infor	mation (Complet	te this part only if	the foundation	had \$5,000 or mor	e in assets
at any time during th	ie year-see instri	uctions.)			
1 Information Regarding Foundation	Managers:		•		
a List any managers of the foundation who	have contributed more t	than 2% of the total contr	butions received by the	foundation before the close	of any tax
year (but only if they have contributed m	ore than \$5,000). (See se	ection 507(d)(2).)	•		•
DR. HERBERT I. GOLDBE	RG				
b List any managers of the foundation who	own 10% or more of the	e stock of a corporation (or an equally large portion	n of the ownership of a pai	tnership or
other entity) of which the foundation has	a 10% or greater interes	it.			•
NONE					
2 Information Regarding Contribution	on, Grant, Grft, Loan,	Scholarship, etc., Pro	grams:		
Check here 🕨 🗓 if the foundation or	nly makes contributions t	to preselected charitable o	rganizations and does n	ot accept unsolicited reque	sts for funds. If
the foundation makes gifts, grants, etc., t	o individuals or organiza	tions under other condition	ons, complete items 2a,	b, c, and d.	
a The name, address, and telephone numb	er or email address of th	e person to whom applica	itions should be address	ed:	
b The form in which applications should be	submitted and informat	ion and materials they sh	ould include.		
A Any submission deadles					
c Any submission deadlines:					
d Any restrictions or limitations on awards	, such as by geographica	ıl areas, charıtable fields, l	kinds of institutions, or c	other factors:	

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Fait AV Supplementary information			. =	<u> </u>
3 Grants and Contributions Paid During the You	ear or Approved for Future	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Paid during the year				
•				
•				
,				
SEE ATTACHED SCHEDULE	NONE	OTHER PUBLIC	GENERAL	
		CHARITY		44,863.
,				
		ľ		
	†	 		
		,		
		}		
		 -		<u> </u>
·				
				:
		•		
Total		•	▶ 3a	44,863.
Approved for future payment				1
NONE				
				4
			•	,
				•
	<u> </u>	<u> </u>	<u> </u>	
Total	 		▶ 3b	0.
			F	orm 990-PF (2017)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.		business income	(C) Exclu-	ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
a					
b					
c					
d					
e	.				
f					
g Fees and contracts from government agencies			ļ., .		
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	91.	
4 Dividends and interest from securities			14	17,089.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property			ļ		
6 Net rental income or (loss) from personal	i l				
property					
7 Other investment income			14		
8 Gain or (loss) from sales of assets other	1 1				
than inventory	\vdash		18	19,565.	
9 Net income or (loss) from special events	ļ				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	·		\vdash		
b	-		-		
<u> </u>					
d	· 		\vdash	1	
e	·	0.		36,745.	0.
12 Subtotal. Add columns (b), (d), and (e)	L				
13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.)				13	36,745.
Part XVI-B Relationship of Activities t Line No. Explain below how each activity for which incident the foundation's exempt purposes (other than	ome is reported in	column (e) of Part XVI-A		······	olishment of

Fa 000		KT & ROSALIE G Y FOUNDATION I		30.0	127167	Daga 40
Part >				d Relationships With Nonch		Page 13
1	Exempt Organ		and manadottons un	a riciationionipo vvita ricino.	iai itabic	
1 Did			owing with any other organization	described in section 501(c)		Yes No
		nizations) or in section 527, rela				
		lation to a noncharitable exempt				
(1)	Cash	•			1a(1)	X
(2) Other assets					1a(2)	Х
b Oth	er transactions:					
(1) Sales of assets to a noncharitable exempt organization						X
(2) Purchases of assets from a noncharitable exempt organization						X
(3) Rental of facilities, equipment, or other assets						X
(4) Reimbursement arrangements						X
(5) Loans or loan guarantees						X
(6) Performance of services or membership or fundraising solicitations					1b(6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees					1c	<u> </u>
		· · · · · · · · · · · · · · · · · · ·	• •	ays show the fair market value of the go		S,
				in any transaction or sharing arrangeme	ent, show in	
(a) Line no		other assets, or services received		[(d) D		
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization N/A		(d) Description of transfers, transactions, and sharing arrangements		
	 	14/2	<u> </u>			
				+		
			-			
	·					
	-					
	-					
		<u> </u>				
	•	•	one or more tax-exempt organiza	ations described		
		n 501(c)(3)) or in section 527?			Yes	X No
b If "Yes," complete the following schedule.					tie nobin	
(a) Name of organization (b) Type of organization N/A				(c) Description of rela	tionship	
	N/A					-
	· · · · · · · · · · · · · · · · · · ·		 		 	
				 		
	Under penalties of perjury, I declare t	hat I have examined this return, include	ding accompanying schedules and stat	ements, and to the best of my knowledge	Manualta IBC dia	
Sign	and belief of is true, correct, and com	iplete Declaration of preparer (other the	on of which preparer has any knowledge	May the IRS dis- return with the p shown below? S	reparer	
Here	Laura &	20 b	111-14-18	Pho A	X Yes	No.
	Signature of officer or trustee		Date	Title		
	Print/Type preparer's na	ime Preparer'	s signature	Date Check If P	PTIN	
		A/	11 _	self- employed		
Paid	I ISRAEL TAN	NENBAIM /Y		'// <i>U</i> // (P015892	0.3

Phone no. (212) 812-7000 Form 990-PF (2017)

P01589203

Firm's EIN ► 13-1459550

Preparer

Use Only

ISRAEL TANNENBAUM

Firm's name ► MAZARS USA LLP

Firm's address ▶ 135 WEST 50TH STREET

NEW YORK, NY 10020-0002