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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
CURTIS I & PAUL KOSSMAN CHAR FOUNDATION

A Employer identification number
30-0106868

Number and street (or P O box number if mail is not delivered to street address)
ELEVEN PARKWAY CENTER SUITE 300

Room/suite

B Telephone number (see instructions)
(412) 921-6100

City or town, state or province, country, and ZIP or foreign postal code
PITTSBURGH, PA 152203622

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 2,788,986

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	50,914	50,914		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	91,194			
	b	Gross sales price for all assets on line 6a 625,429				
	7	Capital gain net income (from Part IV, line 2)		91,194		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	3,295			
	12	**Total.** Add lines 1 through 11	145,403	142,108		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)				0
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	18,054	18,054		0
	17	Interest				0
	18	Taxes (attach schedule) (see instructions)	898	568		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	18,952	18,622	0	0
	25	Contributions, gifts, grants paid	114,500			114,500
	26	**Total expenses and disbursements.** Add lines 24 and 25	133,452	18,622	0	114,500
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	11,951			
	b	**Net investment income** (if negative, enter -0-)		123,486		
	c	**Adjusted net income**(if negative, enter -0-)			0	

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	132,144	45,725	45,725
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶		0	0
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	983,459	1,050,637	1,530,777
c	Investments—corporate bonds (attach schedule)	50,005		
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	1,046,904	1,128,099	1,212,484
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	2,212,512	2,224,461	2,788,986
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities**(add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	2,127,400	2,203,982	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds	85,112	20,479	
30	**Total net assets or fund balances** (see instructions)	2,212,512	2,224,461	
31	**Total liabilities and net assets/fund balances** (see instructions)	2,212,512	2,224,461	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,212,512
2	Enter amount from Part I, line 27a	2	11,951
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	2,224,463
5	Decreases not included in line 2 (itemize) ▶	5	2
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,224,461

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 91,194

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	102,250	2,398,548	0 04263
2015	95,000	2,492,784	0 03811
2014	109,568	2,468,017	0 044395
2013	69,750	2,272,122	0 030698
2012	122,686	2,089,987	0 058702

2	**Total** of line 1, column (d)	2	0 214535
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 042907
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	2,600,446
5	Multiply line 4 by line 3	5	111,577
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,235
7	Add lines 5 and 6	7	112,812
8	Enter qualifying distributions from Part XII, line 4	8	114,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ (attach copy of letter if necessary–see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	1,235
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2.			3	1,235
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,235
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	660		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d.			7	660
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	575
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 0 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? *If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		No
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶PNC BANK NA Telephone no ▶(412) 762-9161

Located at ▶116 ALLEGHENY CENTER MALL PITTSBURGH PA ZIP+4 ▶15212

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

		Line	Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Yes No

1a During the year did the foundation (either directly or indirectly)

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. ☐ Yes ☑ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. ☐ Yes ☑ No

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No

b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?.	1c		No

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. ☐ Yes ☑ No
If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____

b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here
▶ 20____ , 20____ , 20____ , 20____

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ☐ Yes ☑ No

b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
AGNES KOSSMAN 11 PARKWAY CENTER SUITE 300 PITTSBURGH, PA 15220	SECRETARY 0	0		
CURTIS KOSSMAN 11 PARKWAY CENTER SUITE 300 pITTSBURGH, PA 15220	TREASURER 0	0		
MARC KOSSMAN 11 PARKWAY CENTER SUITE 300 PITTSBURGH, PA 15220	VICE PRES 0	0		
PAUL KOSSMAN 11 PARKWAY CENTER SUITE 300 PITTSBURGH, PA 15220	PRESIDENT 0	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000. . . . . ▶ 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services. . . . . ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	2,640,047
b	Average of monthly cash balances.		1b	0
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	2,640,047
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	2,640,047
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	39,601
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	2,600,446
6	**Minimum investment return.** Enter 5% of line 5.		6	130,022

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	130,022
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 1,235		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	1,235
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	128,787
4	Recoveries of amounts treated as qualifying distributions.		4	250
5	Add lines 3 and 4.		5	129,037
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	129,037

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	114,500
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	114,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	1,235
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	113,265

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1	Distributable amount for 2017 from Part XI, line 7				129,037
2	Undistributed income, if any, as of the end of 2017				
a	Enter amount for 2016 only.			111,764	
b	Total for prior years 20____ , 20____ , 20____		0		
3	Excess distributions carryover, if any, to 2017				
a	From 2012. 0				
b	From 2013. 0				
c	From 2014. 0				
d	From 2015. 0				
e	From 2016. 0				
f	**Total** of lines 3a through e.	0			
4	Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 114,500				
a	Applied to 2016, but not more than line 2a			111,764	
b	Applied to undistributed income of prior years (Election required—see instructions).		0		
c	Treated as distributions out of corpus (Election required—see instructions).	0			
d	Applied to 2017 distributable amount.				2,736
e	Remaining amount distributed out of corpus	0			
5	Excess distributions carryover applied to 2017	0			0
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b	Prior years' undistributed income Subtract line 4b from line 2b		0		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d	Subtract line 6c from line 6b Taxable amount —see instructions		0		
e	Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f	Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				126,301
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0			
8	Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .	0			
9	**Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	0			
10	Analysis of line 9				
a	Excess from 2013. . . . 0				
b	Excess from 2014. . . . 0				
c	Excess from 2015. . . . 0				
d	Excess from 2016. . . . 0				
e	Excess from 2017. . . . 0				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

MARC KOSSMAN
11 PARKWAY CENTER STE 300
PITTSBURGH, PA 15220
(412) 921-6100

b The form in which applications should be submitted and information and materials they should include

WRITTEN REQUEST SHOULD INCLUDE THE PURPOSE FOR WHICH THE GRANT WILL BE USED AND A COPY OF THE ORGANIZATION'S IRS EXEMPTION LETT

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				114,500
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a RECOVERY OF GRANTS					250
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	50,914	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	91,194	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a FEDERAL TAX REFUND			14	3,045	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				145,153	250

13 Total. Add line 12, columns (b), (d), and (e). 13 145,403

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

****** | 2018-04-13 | ******

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
MICHAEL A BOKESCH		2018-04-13		P00227658

Firm's name ▶ PNC BANK NA | Firm's EIN ▶22-1146430

Firm's address ▶ 116 ALLEGHENY CENTER MALL PITTSBURGH, PA 15212 | Phone no (412) 762-9161

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
50000 ROYAL BANK OF CANADA SEDOL BJ3WDR3 ISIN US78010UNX18		2014-05-01	2017-01-23
24 GENERAL DYNAMICS CORP		2015-05-29	2017-01-25
43 HONEYWELL INTL INC		2015-05-29	2017-01-25
18 NORTHROP GRUMMAN CORPORATION		2015-02-24	2017-01-25
366 PFIZER INC COM		2015-11-09	2017-02-02
241 SCHLUMBERGER LTD COM		2014-07-01	2017-02-02
5 BIOVERATIV INC-W/I		2016-08-04	2017-02-13
97 VULCAN MATERIALS CO		2016-07-25	2017-02-14
22 BIOVERATIV INC-W/I		2016-08-04	2017-02-21
402 GENERAL ELEC CO COM		2011-08-17	2017-02-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,000		50,000	
4,204		3,358	846
5,069		4,462	607
4,146		3,060	1,086
11,530		12,355	-825
19,873		26,754	-6,881
22		26	-4
11,814		12,168	-354
1,094		1,129	-35
12,235		6,565	5,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			846
			607
			1,086
			-825
			-6,881
			-4
			-354
			-35
			5,670

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 STATE STREET CORP857477103		2001-01-01	2017-03-10
193 DICK'S SPORTING GOODS, INC		2016-09-27	2017-03-14
392 PFIZER INC COM		2015-11-09	2017-03-14
144 CINTAS CORP		2015-02-05	2017-04-13
70 O REILLY AUTOMOTIVE INC		2015-07-28	2017-04-13
1 BAXTER INTERNATIONAL		2001-01-01	2017-04-25
5 JOHNSON & JOHNSON COM		2016-08-04	2017-04-27
107 JOHNSON & JOHNSON COM		2009-06-25	2017-04-27
161 487 T ROWE PRICE REAL ESTATE FUND FD 122		2016-09-30	2017-04-27
1589 501 T ROWE PRICE REAL ESTATE FUND FD 122		2013-01-03	2017-04-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
74		25	49
9,179		11,662	-2,483
13,418		12,404	1,014
17,614		11,631	5,983
17,715		17,053	662
50		25	25
618		619	-1
13,232		6,094	7,138
4,547		4,725	-178
44,760		33,840	10,920

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			49
			-2,483
			1,014
			5,983
			662
			25
			-1
			7,138
			-178
			10,920

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
216 VANTIV INC CLASS A NAME CHG 01/16/18		2016-05-13	2017-05-05
450 VERIZON COMMUNICATIONS COM		2014-05-01	2017-05-05
2 ALPHABET INC/CA-CL A		2015-11-09	2017-06-07
10 AMGEN INC		2015-05-29	2017-06-07
27 BANK NEW YORK MELLON CORP COM		2016-05-05	2017-06-07
35 COMCAST CORPORATION CL A		2015-03-27	2017-06-07
286 DEVON ENERGY CORP NEW		2016-09-22	2017-06-07
294 HD SUPPLY HOLDINGS INC		2017-01-25	2017-06-07
86 LAM RESEARCH CORP		2015-06-05	2017-06-07
53 SIMON PROPERTY GROUP INC		2016-03-18	2017-06-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,710		12,026	1,684
20,940		21,838	-898
2,003		1,515	488
1,619		1,562	57
1,294		1,066	228
1,464		983	481
9,138		12,048	-2,910
9,676		12,770	-3,094
13,942		7,191	6,751
8,235		10,888	-2,653

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,684
			-898
			488
			57
			228
			481
			-2,910
			-3,094
			6,751
			-2,653

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
17 VISA INC CLASS A SHARES		2014-07-01	2017-06-07
120 ACCENTURE PLC CLASS A SEDOL B4BNMY3		2015-07-15	2017-06-15
294 APPLIED MATERIALS INC		2016-07-14	2017-06-21
94 EQUIFAX INC		2016-06-22	2017-06-21
50 ISHARES TR S&P 500 INDEX FD		2015-05-18	2017-06-21
302 NIKE INC CL B		2015-08-12	2017-06-21
187 NUCOR CORP		2017-02-14	2017-06-21
247 NORTHERN TRUST CORP		2016-05-20	2017-08-02
233 DISNEY WALT CO		2013-09-06	2017-08-25
150 WELLS FARGO & CO NEW COM		2011-08-17	2017-08-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,632		912	720
15,067		11,989	3,078
12,854		7,720	5,134
13,044		11,804	1,240
12,274		10,720	1,554
15,809		16,879	-1,070
10,581		11,729	-1,148
21,741		17,837	3,904
23,908		15,189	8,719
7,660		3,747	3,913

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			720
			3,078
			5,134
			1,240
			1,554
			-1,070
			-1,148
			3,904
			8,719
			3,913

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
138 WELLS FARGO & CO NEW COM		2010-02-02	2017-08-31
201 KRAFT HEINZ CO/THE		2016-09-14	2017-09-08
260 DR PEPPER SNAPPLE GROUP INC		2014-10-23	2017-10-02
1 JP MORGAN CHASE & COMPANY FAIR FUND		2001-01-01	2017-10-23
360 CSX CORP COM		2017-06-21	2017-10-30
130 EXXON MOBIL CORP		2009-07-15	2017-10-30
13 EXXON MOBIL CORP		2014-11-18	2017-10-30
185 VALERO ENERGY CORP NEW COM		2016-12-16	2017-11-06
179 INGERSOLL-RAND PLC SEDOL B633030		2016-05-27	2017-11-06
25 AETNA INC NEW		2014-07-01	2017-11-20

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,047		4,001	3,046
16,391		17,707	-1,316
22,812		18,015	4,797
36		25	11
18,723		18,782	-59
10,894		8,777	2,117
1,089		1,237	-148
15,084		12,585	2,499
15,456		11,893	3,563
4,305		2,030	2,275

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,046
			-1,316
			4,797
			11
			-59
			2,117
			-148
			2,499
			3,563
			2,275

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
24 BORG WARNER INC		2017-10-02	2017-11-20
161 EDWARDS LIFESCIENCES CORP		2015-02-11	2017-11-20
7 FACEBOOK INC		2016-05-13	2017-11-20
10 HOME DEPOT INC COM		2015-11-16	2017-11-20
20 J P MORGAN CHASE & CO COM		2015-08-14	2017-11-20
28 LAM RESEARCH CORP		2015-06-05	2017-11-20
16 WEC ENERGY GROUP INC		2011-08-17	2017-11-20
10 ROYAL CARRIBEAN CRUISES LTD SEDOL 2754907 ISIN LR0008862868		2017-04-13	2017-11-20
311 ABBOTT LABORATORIES INC		2016-06-29	2017-12-14
CAPITAL GAIN DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
1,261		1,238	23
17,202		10,468	6,734
1,253		840	413
1,701		1,194	507
1,971		1,353	618
6,023		2,341	3,682
1,087		495	592
1,233		947	286
17,078		11,939	5,139
			6,998

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			23
			6,734
			413
			507
			618
			3,682
			592
			286
			5,139

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN RED CROSS 2801 LIBERTY AVENUE PITTSBURGH, PA 15222	NONE	PC	GENERAL SUPPORT	10,000
PLANNED PARENTHOOD 933 LIBERTY AVENUE PITTSBURGH, PA 15222	NONE	PC	GENERAL SUPPORT	2,000
DOCTORS WITHOUT BORDERS 333 7TH AVE FL 2 NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	2,000
GREATER PITTSBURGH FOOD BANK 1 NORTH LINDEN STREET DUQUESNE, PA 15110	NONE	PC	GENERAL SUPPORT	10,000
PITTSBURGH HABITAT FOR HUMANITY 212 YOST BOULEVARD SUITE A PITTSBURGH, PA 15221	NONE	PC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SALVATION ARMY424 3RD AVE PITTSBURGH, PA 15219	NONE	PC	GENERAL SUPPORT	1,000
LIFE'S WORK1323 FORBES AVE PITTSBURGH, PA 15219	NONE	PC	GENERAL SUPPORT	1,500
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	PC	GENERAL SUPPORT	1,500
BRADY CENTER1225 I ST NW STE 1100 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	1,500
ANIMAL RESCUE LEAGUE 6620 HAMILTON AVE PITTSBURGH, PA 15206	NONE	PC	GENERAL SUPPORT	1,000
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PITTSBURGH ACTION AGAINST RAPE 81 S 19TH ST PITTSBURGH, PA 15203	NONE	PC	GENERAL SUPPORT	1,500
UNICEF125 MAIDEN LANE NEW YORK, NY 10038	NONE	PC	GENERAL SUPPORT	1,000
WQED4802 FIFTH AVENUE PITTSBURGH, PA 15213	NONE	PC	GENERAL SUPPORT	250
ALZHEIMERS FOUNDATION OF AMERICA322 EIGHTH AVENUE NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	500
CURE ALZHEIMERS 34 WASHINGTON STREET WELLESLEY, MA 02481	NONE	PC	GENERAL SUPPORT	500
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CITY OF HOPE1500 EAST DUARTE DUARTE, CA 91010	NONE	PC	GENERAL SUPPORT	1,000
MAP INTERNATIONAL 4700 GLYNCO PARKWAY BRUNSWICK, GA 31525	NONE	PC	GENERAL SUPPORT	500
CARNEGIE MUSEUMS OF PITTSBURGH 4400 FORBES AVENUE PITTSBURGH, PA 15213	NONE	PC	GENERAL SUPPORT	500
AMERICARES88 HAMILTON AVENUE STAMFORD, CT 06902	NONE	PC	GENERAL SUPPORT	500
SPECTRUM CHARTER SCHOOL 4369 NORTHERN PIKE MONROEVILLE, PA 15146	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ 3a				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ACTION HOUSING 611 WILLIAM PENN PLACE PITTSBURGH, PA 15219	NONE	PC	GENERAL SUPPORT	500
PUPPIES BEHIND BARS 263 WEST 38TH STREET NEW YORK, NY 10018	NONE	PC	GENERAL SUPPORT	500
PAWS 4 PEOPLE 1121C-324 MILITARY CUTOFF ROAD WILMINGTON, NC 28405	NONE	PC	GENERAL SUPPORT	500
PRISON PET PARTNERSHIP 9601 BUJACICH ROAD NW GIG HARBOR, WA 98332	NONE	PC	GENERAL SUPPORT	500
AMAZON CONSERVATION ASSOCIATION 1012 14TH STREET NW WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	500
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
MULTIPLE MYELOMA RESEARCH FUND 383 MAIN AVENUE NORWALK, CT 06851	NONE	PC	GENERAL SUPPORT	500
ANIMAL FRIENDS 562 CAMP HORNE ROAD PITTSBURGH, PA 15237	NONE	PC	GENERAL SUPPORT	250
BIG BROTHERS BIG SISTERS OF PITTSBURGH5989 CENTRE AVENUE PITTSBURGH, PA 15206	NONE	PC	GENERAL SUPPORT	250
NPR-WESA PITTSBURGH 67 BEDFORD SQUARE PITTSBURGH, PA 15203	NONE	PC	GENERAL SUPPORT	250
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BLVD DENVER, CO 80221	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD 20814	NONE	PC	GENERAL SUPPORT	500
RONALD MCDONALD HOUSE 451 44TH STREET PITTSBURGH, PA 15201	NONE	PC	GENERAL SUPPORT	250
PROJECT SUNSHINE 211 EAST 43RD STREET STE 401 NEW YORK, NY 10017	NONE	PC	GENERAL SUPPORT	250
INTERNATIONAL RESCUE COMMITTEE 122 EAST 42ND STREET NEW YORK, NY 101681289	NONE	PC	GENERAL SUPPORT	500
WESTERN PENNSYLVANIA CONSERVANCY 800 WATERFRONT DRIVE PITTSBURGH, PA 15222	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THE NAVY SEAL FOUNDATION 1619 D STREET VIRGINIA BEACH, VA 23459	NONE	PC	GENERAL SUPPORT	250
THE PITTSBURGH PROJECT 2801 NORTH CHARLES STREET PITTSBURGH, PA 15214	NONE	PC	GENERAL SUPPORT	500
NATURAL RESOURCE DEFENSE COUNCEL40 WEST 20TH STREET NEW YORK, NY 10011	NONE	PC	GENERAL SUPPORT	250
NEADSPO BOX 1100 PRINCETON, MA 01541	NONE	PC	GENERAL SUPPORT	250
TREATMENT ADVOCACY CENTER 200 NORTH GLEBE ROAD ARLINGTON, VA 22203	NONE	PC	GENERAL SUPPORT	500
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BRAIN & BEHAVIOR RESEARCH FOUNDATION90 PARK AVENUE NEW YORK, NY 10016	NONE	PC	GENERAL SUPPORT	500
BOCA HELPING HANDS 1500 NW 1ST COURT BOCA RATON, FL 33432	NONE	PC	GENERAL SUPPORT	500
CHILDREN'S MUSEUM OF PITTSBURGH 10 CHILDRENS WAY ALLEGHENY SQ PITTSBURGH, PA 15212	NONE	PC	GENERAL SUPPORT	500
AMNESTY INTERNATIONAL 5 PENN PLAZA 16TH FLOOR NEW YORK, NY 10001	NONE	PC	GENERAL SUPPORT	750
CHILDREN'S HOSPITAL FEE CARE FUND4401 PENN AVENUE PITTSBURGH, PA 15224	NONE	PC	GENERAL SUPPORT	5,000
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WOMEN'S CENTER AND SHELTER OF GREATER PITTSBURGHPO BOX 9024 PITTSBURGH, PA 15224	NONE	PC	GENERAL SUPPORT	1,500
THE CHILDREN'S INSTITUTE 1405 SHADY AVENUE PITTSBURGH, PA 15217	NONE	PC	GENERAL SUPPORT	1,500
HELEN KELLER SERVICES DEVELOPMENT DEPARTMENT 141 MIDDLE NECK ROAD SANDS POINT, NY 11150	NONE	PC	GENERAL SUPPORT	500
VIETNAM VETERANS OF AMERICA 8719 COLESVILLE ROAD SILVER SPRING, MD 20910	NONE	PC	GENERAL SUPPORT	250
CROSSROADS FDN OF PITTSBURGH 6901 LYNN WAY PITTSBURGH, PA 15208	NONE	PC	GENERAL SUPPORT	500
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN HUMANIST ASSOCIATION 1821 JEFFERSON PLACE NW WASHINGTON, DC 20036	NONE	PC	GENERAL SUPPORT	1,000
SECULAR COALITION OF AMERICAN EDUCATION FUND 1012 14TH STREET NW STE 205 WASHINGTON, DC 20005	NONE	PC	GENERAL SUPPORT	1,000
SECULAR STUDENT ALLIANCE PO BOX 2371 COLUMBUS, OH 43216	NONE	PC	GENERAL SUPPORT	1,000
PLACE OF HOPE9078 ISAIAH LANE PALM BEACH GARDENS, FL 33418	NONE	PC	GENERAL SUPPORT	250
HOLY GROUND200 W 20TH STREET RIVIERA BEACH, FL 33404	NONE	PC	GENERAL SUPPORT	250
Total . . . . ▶ **3a**				114,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PROVIDENT CHARTER SCHOOL ELEVEN PARKWAY CENTER STE 300 PITTSBURGH, PA 15220	NONE	PC	GENERAL SUPPORT	50,000
Total . . . . ▶ 3a				114,500

TY 2017 Investments - Other Schedule

Name: CURTIS I & PAUL KOSSMAN CHAR FOUNDATION

EIN: 30-0106868

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - FIXED	AT COST	440,208	432,625
MUTUAL FUNDS - EQUITY	AT COST	687,891	779,859

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491121005458

TY 2017 Other Decreases Schedule

Name: CURTIS I & PAUL KOSSMAN CHAR FOUNDATION

EIN: 30-0106868

Description	Amount
ROUNDING ADJ FOR SALES AND TRANSACTION	2

TY 2017 Other Income Schedule

Name: CURTIS I & PAUL KOSSMAN CHAR FOUNDATION

EIN: 30-0106868

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
FEDERAL TAX REFUND FROM PRIOR YEAR	3,045	0	
RECOVERY OF GRANTS	250	0	

TY 2017 Other Professional Fees Schedule

Name: CURTIS I & PAUL KOSSMAN CHAR FOUNDATION

EIN: 30-0106868

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PNC AGENT FOR TRUSTEE FEES	18,054	18,054		

TY 2017 Taxes Schedule

Name: CURTIS I & PAUL KOSSMAN CHAR FOUNDATION

EIN: 30-0106868

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	516	516		0
FEDERAL ESTIMATES - PRINCIPAL	330	0		0
FOREIGN TAXES ON QUALIFIED FOR	18	18		0
FOREIGN TAXES ON NONQUALIFIED	34	34		0