

Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0052

2017

Open to Public Inspection

Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, 2017, and ending

, 20

Name of foundation Sexton Family Foundation		A Employer identification number 27-6968226
Number and street (or P.O. box number if mail is not delivered to street address) 8645 College Blvd.	Room/suite 100	B Telephone number (see instructions) 913-451-9200
City or town, state or province, country, and ZIP or foreign postal code Overland Park, KS 66210		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,532,901.00	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	500,000.00			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	3,589.00	3,589.00	3,589.00	
	4 Dividends and interest from securities	29,053.00	29,053.00	29,053.00	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		29,317.00		
	8 Net short-term capital gain			6,093.00	
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	35,506.00	6,189.00	29,413.00	
	12 Total. Add lines 1 through 11	568,148.00	68,148.00	68,148.00	
	13 Compensation of officers, directors, trustees, etc.	46,000.00	46,000.00	46,000.00	46,000.00
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,150.00	1,150.00	1,150.00	1,150.00
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,804.00	3,804.00	3,804.00	3,804.00
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	12,460.00	12,460.00	12,460.00	12,460.00
	24 Total operating and administrative expenses. Add lines 13 through 23	63,414.00	63,414.00	63,414.00	63,414.00
	25 Contributions, gifts, grants paid	131,110.00			131,110.00
	26 Total expenses and disbursements. Add lines 24 and 25	194,524.00	63,414.00	63,414.00	194,524.00
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	373,624.00			
	b Net investment income (if negative, enter -0-)		4,734.00		
	c Adjusted net income (if negative, enter -0-)			4,734.00	

For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		960,867.00	1,303,595.00	1,303,595.00
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule)		1,001,046.00	1,035,791.00	1,229,306.00
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶				
	15 Other assets (describe ▶)				
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		1,961,913.00	2,339,386.00	2,532,901.00
Liabilities	17 Accounts payable and accrued expenses			5,794.00	
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)			5,794.00	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds		1,961,913.00	2,333,592.00	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 Total net assets or fund balances (see instructions)		1,961,913.00	2,333,592.00	
	31 Total liabilities and net assets/fund balances (see instructions)		1,961,913.00	2,339,386.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,961,913.00
2 Enter amount from Part I, line 27a	2	373,624.00
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,335,537.00
5 Decreases not included in line 2 (itemize) ▶ 2017 Accrued Liabilities	5	1,945.00
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,333,592.00

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Schedule				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	29,317.00
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	6,093.00

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	40,871.00	0.00	0.00
2015	60,179.00	0.00	0.00
2014	8,942.00	0.00	0.00
2013	13,281.00	0.00	0.00
2012	33,381.00	0.00	0.00
2 Total of line 1, column (d)			2 0.00
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.00
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 0.00
5 Multiply line 4 by line 3			5 0.00
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 47.00
7 Add lines 5 and 6			7 47.00
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 194,524.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	47	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2		
3	Add lines 1 and 2	3	47	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	47	00
6	Credits/Payments:			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	0	00
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	47	00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0	00
11	Enter the amount of line 10 to be: Credited to 2018 estimated tax 0 00 Refunded	11	0	00

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		<input checked="" type="checkbox"/>
c Did the foundation file Form 1120-POL for this year?		<input checked="" type="checkbox"/>
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		<input checked="" type="checkbox"/>
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<input checked="" type="checkbox"/>
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		<input checked="" type="checkbox"/>
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<input checked="" type="checkbox"/>
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<input checked="" type="checkbox"/>	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ►		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	<input checked="" type="checkbox"/>	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		<input checked="" type="checkbox"/>
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<input checked="" type="checkbox"/>	

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		✓
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		✓
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	✓	
14 The books are in care of ▶ Tim W. Sherwood, CPA Telephone no. ▶ (816) 415-8054 Located at ▶ 651 Taylor Circle Liberty, Missouri ZIP+4 ▶ 64068-1294		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20	2b	✓
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to:		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	<input checked="" type="checkbox"/>
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Young Sexton 8804 Lusso Court Las Vegas, NV 89134	Trustee 5 hrs.	0.00	0.00	0.00
Burton Sexton 5613 West 127th Terrace Leawood, KS 66209	Trustee 5 hrs.	0.00	0.00	0.00
Anne S. Kim 5613 West 127th Terrace Leawood, KS 66209	Director	46,000.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Rockhurst University	20,000.00
2 The Barstow School	20,000.00
3 Cristo Rey	20,000.00
4 Greater Kansas City Community Foundation	12,000.00

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.00
b	Average of monthly cash balances	1b	0.00
c	Fair market value of all other assets (see instructions)	1c	0.00
d	Total (add lines 1a, b, and c)	1d	0.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.00
2	Acquisition indebtedness applicable to line 1 assets	2	0.00
3	Subtract line 2 from line 1d	3	0.00
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	0.00
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0.00
6	Minimum investment return. Enter 5% of line 5	6	0.00

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	0.00
2a	Tax on investment income for 2017 from Part VI, line 5	2a	0.00
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	0.00
c	Add lines 2a and 2b	2c	0.00
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	0.00
4	Recoveries of amounts treated as qualifying distributions	4	0.00
5	Add lines 3 and 4	5	0.00
6	Deduction from distributable amount (see instructions)	6	0.00
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	194,524.00
b	Program-related investments—total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.00
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.00
b	Cash distribution test (attach the required schedule)	3b	0.00
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	194,524.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	47.00
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	194,477.00

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0.00
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only			0.00	
b Total for prior years: 20____, 20____, 20____		0.00		
3 Excess distributions carryover, if any, to 2017:				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.00			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ <u>194,524.00</u>				
a Applied to 2016, but not more than line 2a			0.00	
b Applied to undistributed income of prior years (Election required—see instructions)		0.00		
c Treated as distributions out of corpus (Election required—see instructions)	0.00			
d Applied to 2017 distributable amount				0.00
e Remaining amount distributed out of corpus	0.00			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.00			0.00
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.00			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0.00		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount—see instructions			0.00	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.00
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0.00			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.00			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0.00			
10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 12/16/2010

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0.00	0.00	0.00	0.00	0.00
b 85% of line 2a	0.00	0.00	0.00	0.00	0.00
c Qualifying distributions from Part XII, line 4 for each year listed	0.00	0.00	0.00	0.00	0.00
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.00	0.00	0.00	0.00	0.00
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	0.00	0.00	0.00	0.00	0.00
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets	0.00	0.00	0.00	0.00	0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0.00	0.00	0.00	0.00	0.00
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0.00	0.00	0.00	0.00	0.00
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0.00	0.00	0.00	0.00	0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	0.00	0.00	0.00	0.00	0.00
(3) Largest amount of support from an exempt organization	0.00	0.00	0.00	0.00	0.00
(4) Gross investment income	0.00	0.00	0.00	0.00	0.00

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Young Sexton, Burton Sexton

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

Young Sexton, 8804 Lusso Court Las Vegas, NV 89134

b The form in which applications should be submitted and information and materials they should include:

There is no specific form designated for submission regarding gifts.

c Any submission deadlines:

No

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

No

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
World Outreach Foundation of Kansas City P.O. Box 481021 Kansas City, MO 64148	N/A		For Education Needs	3,000.00
Green Mountain College 1 Brennan Circle Poultney, Vermont 05764	N/A		For Education Needs	2,000.00
University of Missouri Columbia, MO 65211	N/A		For Education Needs	6,500.00
Old Dominion University 5115 Hampton Blvd. Norfolk, VA 23529	N/A		For Education Needs	2,000.00
Noah's Bandage Project 119 North Parker Street Olathe, KS 66061	N/A		Medical Research	1,250.00
Rockhurst University 1100 Rockhurst Road Kansas City, MO 64110	N/A		For Education Needs	20,000.00
Asian American Chamber of Commerce 101 College Parkway Arnold, MD 21012	N/A		For Education Needs	10,000.00
The Barstow School 11511 State Line Road Kansas City, MO 64114	N/A		For Education Needs	20,000.00
Fullerton College 321 East Chapman Avenue Fullerton, CA 92832	N/A		For Education Needs	2,000.00
Kansas Mission Church 8841 Glenwood Street Overland Park, KS 66212	N/A		For Education Needs	360.00
Cristo Rey 211 Linwood Blvd. Kansas City, MO 64111	N/A		For Education Needs	20,000.00
Cal State Dominguez Hills 1000 East Victoria Street Carson, CA 90747	N/A		For Education Needs	2,000.00
Great Kansas City Community Foundation 1055 Broadway Blvd., #130 Kansas City, MO 64105	N/A		For Education Needs	12,000.00
Williams Education Fund 1651 Naismith Drive Lawrence, KS 66045	N/A		For Education Needs	10,000.00
Arts & Recreation Foundation of Overland Park P.O. Box 26392 Overland Park, KS 66225	N/A		For Education Needs	10,000.00
New Roots for Refugees 2220 Central Avenue Kansas City, KS 66102	N/A		For Education Needs	2,500.00
Total			3a	123,610.00
b Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
|---|--|--------------|----|
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | ✓ |
| | (2) Other assets | 1a(2) | ✓ |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

7/3/18
Date

Trustee	Title
---------	-------

May the IRS discuss this return with the preparer shown below?
See instructions. ☒ Yes ☐ No

Paid 
Preparer
Use Only

Print/Type preparer's name

Tim Sherwood

Preparer's signature

Date _____

7/3/18

Check ☒ if self-employed

PTIN

P01516973

Firm's name ▶ **Tim W. Sherwood, CPA**

Firm's EIN ▶

Firm's address ▶ 651 Taylor Circle Liberty, MO 64068

Phone no.

(816) 415-8054

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017**Name of the organization**

Sexton Family Foundation

Employer identification number

27-6968226

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization Sexton Family Foundation	Employer identification number 27-6968226
---	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Young Sexton 8804 Lusso Court Las Vegas, NV 89134	\$ 350,000.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	Burton Sexton 5613 West 127th Terrace Leawood, KS 66209	\$ 150,000.00	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization Sexton Family Foundation	Employer identification number 27-9698226
---	---

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	----- ----- ----- -----	\$-----	-----

Name of organization Sexton Family Foundation	Employer identification number 27-9698226
--	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ► \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	----- ----- -----	----- ----- -----	----- ----- -----
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
----- ----- -----		----- ----- -----	

Sexton Family Foundation
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2017

SCHEDULE B
Part I, Line 1, Column (a)

Contributions, gifts, grants, etc., received

<u>Name</u>	<u>Amount</u>
Young Sexton	\$ 350,000
8804 Lusso Court	
Las Vegas, NV 89134	
Burton Sexton	\$ 150,000
5613 West 127th Terrace	
Leawood, KS 66209	
Total	<u>\$ 500,000</u>

Sexton Family Foundation
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Part I, Line 11, Columns (a) (b) (c)

Other Income

<u>Income</u>	<u>Amount</u>		
	(a)	(b)	(c)
Capital Gain Distributions	18,751		18,751
Short Term Capital Loss	6,093	6,093	-
Long Term Capital Gain	10,566		10,566
Other Portfolio Income	96	96	96
Total	35,506	6,189	29,413

Sexton Family Foundation
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Part I, Line 16b, Column (a) (b) (c) (d)

Accounting Fees

<u>Expense</u>					<u>Amount</u>
Accounting Fees					1,150
Total					<u>1,150</u>

Sexton Family Foundation
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Taxes

Part 1, Line 18, Columns (a) (b) (c) (d)

<u>Name</u>	<u>Amount</u>
Payroll Taxes	3,804
Total	<u>3,804</u>

Sexton Family Foundation
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Other Expenses

Part 1, Line 23, Columns (a) (b) (c) (d)

<u>Name</u>					<u>Amount</u>
Broker Fees					12,420
Permits and License					35
Bank Charges					5
Total					<u>12,460</u>

Sexton Family Foundation
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2017

Part II, Line 10b, Columns (b) (c)

Investments - Corporate Stock

<u>Name</u>	<u>Cost</u> (b)	<u>Market Value</u> (c)	<u>Unrealized</u> <u>Gain (Loss)</u>
3M Corp	4,764	5,884	1,120
Abbvie Inc.	5,847	7,253	1,406
Accenture Plc	4,852	6,124	1,272
Alphabet Inc.	6,180	9,481	3,301
Amazon Com Inc.	7,253	14,034	6,781
Amgen Inc.	4,873	5,217	344
Apple Inc.	6,607	11,846	5,239
AT & T Inc	2,973	2,722	(251)
BB&T Corp	5,718	5,966	248
Becton Dickinson & Co.	5,556	6,422	866
Blackrock Inc.	3,831	5,137	1,306
Boeing Co.	4,445	7,373	2,928
Carnival Corp.	5,802	5,641	(161)
Chevron Corp.	5,867	6,259	392
Citigroup Inc.	2,773	2,976	203
CME Group Inc	7,336	8,763	1,427
Comcast Corp New	4,405	5,206	801
Costco Wholesale Corp	4,313	5,584	1,271
Cummins Inc	2,248	2,650	402
Disney Walt Co	4,302	4,300	(2)
DowDuPont	8,275	9,615	1,340
Duke Energy Hldg Corp.	4,739	4,626	(113)
Eaton Corp Plc	2,309	3,160	851
Enbridge Inc.	3,572	3,246	(326)
ExxonMobil Corp	4,420	4,600	180
Facebook Inc.	2,292	5,294	3,002
Gilead Sciences Inc.	2,943	2,507	(436)
Intuit	5,619	7,100	1,481
Johnson & Johnson	6,246	6,986	740
JPMorgan Chase & Co	5,842	9,625	3,783
Lockheed Martin Corp.	4,031	4,816	785
Marriott Intl Inc.	3,893	6,108	2,215
Mastercard Inc.	4,722	6,811	2,089
Merck & Co Inc	7,339	6,752	(587)

Microsoft Corp	4,869	7,271	2,402
Morgan Stanley Co	6,114	10,232	4,118
NextEra Energy Inc	4,487	6,248	1,761
Oracle Corp.	3,786	4,019	233
Pepsico Inc.	2,908	3,598	690
Principal Financial Group Inc	3,649	4,939	1,290
Procter & Gamble Co	7,195	8,269	1,074
Raytheon Co	3,716	5,635	1,919
Schlumberger Ltd	5,110	4,043	(1,067)
Southwest Airlines Co.	4,234	4,909	675
Starbucks Corp.	3,109	3,159	50
Texas Instruments Inc.	7,129	9,400	2,271
United Health Group Inc	6,972	9,921	2,949
VF Corp.	4,421	5,180	759
Ventas Inc.	3,912	3,901	(11)
Verizon Communications Inc.	4,245	4,234	(11)
Wal Mart Stores Inc.	2,678	3,456	778
Weyerhaeuser Co	4,802	5,465	663
Totals	249,523	313,963	64,440

Investments - Equity Funds

<u>Name</u>	<u>Cost</u>	<u>Market Value</u>	<u>Unrealized Gain (Loss)</u>
Carillon Eagle Small Cap Growth Fund	19,420	21,585	2,165
Developed Markets Index Fund Admiral	177,439	204,340	26,901
Ivy International Core Equity	99,844	120,895	21,051
Manning & Napier Funds	23,406	27,169	3,763
MFS Mid Cap Growth Fund Class R 6	103,667	121,067	17,400
Nuance Mid Cap Value	122,771	134,638	11,867
Seafarer Overseas Growth & Income Fund	70,586	75,999	5,413
TIAA-CREF Growth & Income Fund	55,362	68,388	13,026
Vanguard Institutional Index	58,590	77,875	19,285
William Blair Small Cap Value Fund	55,183	63,387	8,204
Totals	786,268	915,343	129,075
Grand Total	1,035,791	1,229,306	

Sexton Family Foundation
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2017

Part IV, Line 2

Capital Gains and Losses for Tax on Investment Income

Description	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Cost	Gain or (Loss)
Bristol-Myers Squibb Co.	Purchase	Various	6/7/2017	2,886	4,038	(1,152)
Danaher Corp.	Purchase	Various	1/5/2017	4,797	3,866	931
EOG Resources Inc.	Purchase	Various	1/5/2017	6,248	5,205	1,043
Facebook Inc. A Shares	Purchase	Various	3/9/2017	7,603	4,421	3,182
Honeywell International Inc.	Purchase	Various	4/5/2017	5,562	4,510	1,052
J P Morgan Chase & Co.	Purchase	Various	9/13/2017	4,090	2,830	1,260
Kraft Heinz Co.	Purchase	4/10/2015	9/13/2017	3,689	3,167	522
Mondelez International Inc.	Purchase	9/10/2015	2/10/2017	4,947	4,656	291
O'Reilly Automotive Inc.	Purchase	Various	1/5/2017	2,828	2,307	521
Paychex Inc.	Purchase	2/11/2016	9/13/2017	5,232	4,268	964
Raytheon Co.	Purchase	1/11/2016	9/13/2017	901	619	282
Thermo Electron Corp.	Purchase	12/17/2014	1/6/2017	2,942	2,494	448
TIAA-CREF Growth & Income Fund	Purchase	5/21/2015	6/7/2017	25,830	24,506	1,324
Wells Fargo & Co.	Purchase	Various	9/13/2017	3,327	3,429	(102)
Carillon Eagle Small Cap Growth Fund	Purchase	Various	12/31/2017	1,665	-	1,665
MFS Mid Cap Growth Fund Class R 6	Purchase	Various	12/31/2017	7,501	-	7,501
Nuance Mid Cap Value	Purchase	Various	12/31/2017	2,728	-	2,728
Seafarer Overseas Growth & Income Fund	Purchase	Various	12/31/2017	161	-	161
TIAA-CREF Growth & Income Fund	Purchase	Various	12/31/2017	1,837	-	1,837
Ventas Inc.	Purchase	Various	12/31/2017	47	-	47
Weyerhaeuser Co.	Purchase	Various	12/31/2017	194	-	194
William Blair Small Cap Value Fund	Purchase	Various	12/31/2017	4,609	-	4,609
Ventas Inc.	Purchase	Various	12/31/2017	9	-	9
Totals				99,633	70,316	29,317

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Part IV, Line 3

Capital Gains and Losses for Tax on Investment Income

Description	How Acquired	Date Acquired	Date Sold	Gross Sales Price	Cost	Gain or (Loss)
Activision Blizzard Inc.	Purchase	10/26/2016	5/5/2017	2,945	2,454	491
Apache Corp	Purchase	Various	3/9/2017	3,788	4,405	(617)
Ball Corporation	Purchase	4/20/2016	2/10/2017	2,229	2,262	(33)
Bard C R Inc.	Purchase	4/20/2016	3/9/2017	2,483	2,095	388
BHP LTD	Purchase	4/20/2016	2/10/2017	2,796	2,282	514
Boeing Co.	Purchase	4/5/2017	9/13/2017	1,207	889	318
Bristol-Myers Squibb Co.	Purchase	Various	6/7/2017	1,574	1,888	(314)
Broadcom Ltd.	Purchase	8/11/2016	3/9/2017	3,332	2,587	745
Caterpillar Inc.	Purchase	10/13/2016	3/9/2017	1,371	1,305	66
Cisco Systems Inc.	Purchase	8/11/2016	3/9/2017	4,928	4,496	432
CME Group Inc.	Purchase	12/20/2016	5/5/2017	1,775	1,834	(59)
Continental Resources Inc.	Purchase	4/20/2016	1/5/2017	3,157	2,284	873
Cummins Inc.	Purchase	4/20/2016	3/9/2017	2,977	2,338	639
Edwards Lifesciences Corp.	Purchase	Various	2/10/2017	3,158	3,359	(201)
Enbridge Inc.	Purchase	1/5/2017	2/27/2017	25	28	(3)
Five Below Inc.	Purchase	7/14/2016	1/5/2017	2,043	2,366	(323)
Lincoln National Corp.	Purchase	4/27/2016	2/10/2017	3,871	2,464	1,407
Medtronic PLC	Purchase	6/8/2016	1/5/2017	3,896	4,665	(769)
MFS Mid Cap Growth Fund	Purchase	5/18/2016	5/5/2017	12,098	10,860	1,238
Nike Inc. Class B	Purchase	2/10/2017	5/5/2017	3,770	3,935	(165)
Nuance Mid Cap Value	Purchase	11/22/2016	5/5/2017	6,638	6,202	436
Nucor Corp.	Purchase	4/20/2016	2/10/2017	2,736	2,262	474
Target Corp.	Purchase	12/20/2016	3/9/2017	2,759	3,882	(1,123)
Union Pacific Corp.	Purchase	Various	3/9/2017	7,433	6,422	1,011
Visa Inc.	Purchase	Various	4/5/2017	7,643	6,975	668
Totals				90,632	84,539	6,093

Sexton Family Foundation
Form 990-PF, EIN: 27-6968226
2017

Part XV Supplementary Information, Line 3 a

Grants and Contributions Paid During the Year

<u>Recipient Name & Address</u>	<u>Individual Relationship</u>	<u>Purpose of Contribution</u>	<u>Amount \$</u>
Della Lamb 500 Woodland Avenue Kansas City, MO 64106	N/A	For Education Needs	2,500.00
Don Bosco Center 580 Campbell Street Kansas City, MO 64106	N/A	For Education Needs	<u>5,000.00</u>
Total			7,500.00
Total Form 990-PF, Page 11, Part XV, Line 3a			<u>123,610</u>
Grand Total			<u><u>131,110</u></u>