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Form 990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation  
THE STOVER FAMILY FOUNDATION

A Employer identification number  
27-6189634

Number and street (or P.O. box number if mail is not delivered to street address)  
901 SOUTH BOND STREET SUITE 400

Room/suite

B Telephone number (see instructions)  
(410) 537-5308

City or town, state or province, country, and ZIP or foreign postal code  
BALTIMORE, MD 21231

C If exemption application is pending, check here

G Check all that apply  

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

D 1. Foreign organizations, check here  
2. Foreign organizations meeting the 85% test, check here and attach computation

H Check type of organization  

Section 501(c)(3) exempt private foundation

Section 4947(a)(1) nonexempt charitable trust

Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here

I Fair market value of all assets at end of year (from Part II, col (c), line 16)\$ 947,033

J Accounting method  

Cash

Accrual

Other (specify)

(Part I, column (d) must be on cash basis )

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )

(a)

Revenue and expenses per books

(b)

Net investment income

(c)

Adjusted net income

(d)

Disbursements for charitable purposes (cash basis only)

Revenue

1

Contributions, gifts, grants, etc., received (attach schedule)

14,221

2

Check If the foundation is not required to attach Sch. B

3

Interest on savings and temporary cash investments

4

Dividends and interest from securities

12,397

12,208

5a

Gross rents

b

Net rental income or (loss)

6a

Net gain or (loss) from sale of assets not on line 10

95,428

b

Gross sales price for all assets on line 6a

693,695

7

Capital gain net income (from Part IV, line 2)

95,428

8

Net short-term capital gain

0

9

Income modifications

10a

Gross sales less returns and allowances

b

Less Cost of goods sold

c

Gross profit or (loss) (attach schedule)

11

Other income (attach schedule)

2,052

12

Total. Add lines 1 through 11

124,098

107,636

Operating and Administrative Expenses

13

Compensation of officers, directors, trustees, etc

14

Other employee salaries and wages

0

0

0

15

Pension plans, employee benefits

0

0

16a

Legal fees (attach schedule)

0

b

Accounting fees (attach schedule)

c

Other professional fees (attach schedule)

5,692

5,692

0

17

Interest

0

18

Taxes (attach schedule) (see instructions)

91

91

0

19

Depreciation (attach schedule) and depletion

0

0

20

Occupancy

21

Travel, conferences, and meetings

0

0

22

Printing and publications

0

0

23

Other expenses (attach schedule)

2,940

740

24

Total operating and administrative expenses. Add lines 13 through 23

8,723

5,783

0

740

25

Contributions, gifts, grants paid

389,667

389,667

26

Total expenses and disbursements. Add lines 24 and 25

398,390

5,783

0

390,407

27

Subtract line 26 from line 12

a

Excess of revenue over expenses and disbursements

-274,292

b

Net investment income (if negative, enter -0-)

101,853

c

Adjusted net income (if negative, enter -0-)

0

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash—non-interest-bearing . . . . .		243	72	72
	2	Savings and temporary cash investments . . . . .		27,709	13,028	13,028
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			0	0
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0				
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments—U S and state government obligations (attach schedule)		239,760	239,587	
	b	Investments—corporate stock (attach schedule) . . . . .	636,334	405,115	611,062	
	c	Investments—corporate bonds (attach schedule) . . . . .	349,997	82,507	83,284	
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
	12	Investments—mortgage loans . . . . .				
	13	Investments—other (attach schedule) . . . . .			0	
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____				
15	Other assets (describe ▶ _____)					
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	1,014,283	740,482	947,033		
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ _____)				
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .		0		
Net Assets or Fund Balances	<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>					
	27	Capital stock, trust principal, or current funds . . . . .	1,014,283	740,482		
	28	Paid-in or capital surplus, or land, bldg , and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	1,014,283	740,482			
31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	1,014,283	740,482			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	1,014,283
2	Enter amount from Part I, line 27a . . . . .	2	-274,292
3	Other increases not included in line 2 (itemize) ▶ _____	3	491
4	Add lines 1, 2, and 3 . . . . .	4	740,482
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	740,482

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	<b>2</b>	95,428
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	355,479	1,328,659	0 267547
2015	313,481	1,544,684	0 202942
2014	291,328	1,715,896	0 169782
2013	207,465	1,699,976	0 12204
2012	196,649	1,601,350	0 122802
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 885113
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 177023
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 1,032,714
<b>5</b> Multiply line 4 by line 3			<b>5</b> 182,814
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 1,019
<b>7</b> Add lines 5 and 6			<b>7</b> 183,833
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 390,407

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	1,019
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	1,019
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	1,019
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	160
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	2,024
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	1,005
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> 1,005 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities</i>	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T</i>	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i> . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MD		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i> . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i> . . . . .	<b>10</b>	Yes

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of ► <u>BROWN ADVISORY</u> Telephone no ► <u>(410) 537-5308</u>			

Located at ► 901 S BOND STREET SUITE 400 BALTIMORE MD ZIP+4 ► 21231

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . .	<input type="checkbox"/>		
	and enter the amount of tax-exempt interest received or accrued during the year . . . . .	► <b>15</b>		
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		<b>1b</b>	
	Organizations relying on a current notice regarding disaster assistance check here. . . . .	► <input type="checkbox"/>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		<b>1c</b>	<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions).		<b>2b</b>	<b>No</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).		<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b>	<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		<b>4b</b>	<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to				
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		<b>5b</b>		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		<b>6b</b>	<b>No</b>	
	<i>If "Yes" to 6b, file Form 8870</i>				
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		<b>7b</b>		

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
JOHN MATTHEW STOVER 901 S BOND STREET BALTIMORE, MD 21231	PRESIDENT 1	0		
DEBRA ROGERS STOVER 901 S BOND STREET BALTIMORE, MD 21231	VICE PRESIDENT 1	0		
JOHN C POULTON 901 S BOND STREET BALTIMORE, MD 21231	TREASURER 1	0		

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . . **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	979,449
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	68,992
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	1,048,441
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	1,048,441
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	15,727
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	1,032,714
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	51,636

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	51,636
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	1,019
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	1,019
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	50,617
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	50,617
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	50,617

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	390,407
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	390,407
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	1,019
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	389,388

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				50,617
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .	118,943			
<b>b</b> From 2013. . . . .	126,590			
<b>c</b> From 2014. . . . .	208,927			
<b>d</b> From 2015. . . . .	240,833			
<b>e</b> From 2016. . . . .	289,362			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	984,655			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 390,407				
<b>a</b> Applied to 2016, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				50,617
<b>e</b> Remaining amount distributed out of corpus	339,790			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,324,445			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	118,943			
<b>9</b> <b>Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	1,205,502			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .	126,590			
<b>b</b> Excess from 2014. . . . .	208,927			
<b>c</b> Excess from 2015. . . . .	240,833			
<b>d</b> Excess from 2016. . . . .	289,362			
<b>e</b> Excess from 2017. . . . .	339,790			

## Part XIV

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			<b>▶ 3a</b>	389,667
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-06-01	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
----------------------------------------------------------------------------------------------------------------------------------------------------

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	JERRY L ADAMS		2018-06-01		P01776553
	Firm's name <b>▶</b> BROWN INVESTMENT ADVISORY & TRUST				Firm's EIN <b>▶</b>
Firm's address <b>▶</b> 901 SOUTH BOND STREET BALTIMORE, MD 21231					Phone no (410) 537-5484

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
3 CARMAX INC		2015-06-23	2017-01-04
9 CARMAX INC		2015-06-23	2017-01-11
1601 029 BROWN ADV STRAT EUR EQ INS		2013-12-12	2017-01-13
946 97 BROWN ADVISORY INTERMEDIATE INCOME		2016-09-20	2017-01-13
4 UNITED RENTALS INC		2015-07-23	2017-01-24
23 AETNA INC NEW		2016-06-17	2017-01-26
5 ALPHABET INC CL C		2015-06-23	2017-01-26
4 ALPHABET INC CL A		2015-06-23	2017-01-26
7 AMERIPRISE FINL INC		2016-12-28	2017-01-26
24 AMERIPRISE FINL INC		2015-12-11	2017-01-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
201		206	-5
607		617	-10
16,154		15,418	736
10,000		10,218	-218
450		292	158
2,711		2,786	-75
4,155		2,703	1,452
3,419		1,404	2,015
805		780	25
2,759		2,528	231

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-5
			-10
			736
			-218
			158
			-75
			1,452
			2,015
			25
			231

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
11 ANTHEM INC		2015-06-23	2017-01-26
36 APPLE COMPUTER INC		2011-06-20	2017-01-26
15 BANK OF AMERICA CORPORATION		2015-06-23	2017-01-26
101 BANK OF AMERICA CORPORATION		2016-12-20	2017-01-26
47 BERKSHIRE HATHAWAY INC CL B		2015-06-23	2017-01-26
20 BEST BUY COMPANY INC		2013-02-28	2017-01-26
48 CANADIAN NATL RAILWAY CO		2015-06-23	2017-01-26
93 CARMAX INC		2015-11-12	2017-01-26
7 CHIPOTLE MEXICAN GRILL INC		2016-10-03	2017-01-26
16 CROWN CASTLE INTL CORP		2015-06-23	2017-01-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,675		1,864	-189
4,391		1,158	3,233
351		265	86
2,365		2,317	48
7,738		6,649	1,089
903		328	575
3,365		2,925	440
6,301		6,250	51
2,926		3,011	-85
1,408		1,315	93

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-189
			3,233
			86
			48
			1,089
			575
			440
			51
			-85
			93

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
13 CROWN CASTLE INTL CORP		2016-11-10	2017-01-26
37 WALT DISNEY CO		2015-06-23	2017-01-26
32 EBAY INC		2016-10-20	2017-01-26
30 EBAY INC		2015-06-23	2017-01-26
10 EDWARDS LIFESCIENCES CORP		2016-12-13	2017-01-26
30 EDWARDS LIFESCIENCES CORP		2015-06-23	2017-01-26
44 EXPRESS SCRIPTS HLDGS C		2011-08-31	2017-01-26
22 FACEBOOK INC A		2016-10-20	2017-01-26
12 GENERAL DYNAMICS CORP		2016-06-10	2017-01-26
26 J P MORGAN CHASE & CO		2017-01-24	2017-01-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
1,144		1,102	42
3,999		4,230	-231
1,016		927	89
952		701	251
951		940	11
2,853		2,164	689
3,049		2,214	835
2,924		2,824	100
2,124		1,701	423
2,252		2,221	31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			42
			-231
			89
			251
			11
			689
			835
			100
			423
			31



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
29 J P MORGAN CHASE & CO		2014-01-10	2017-01-26
212 KINDER MORGAN INC		2015-06-23	2017-01-26
63 LOWES COS INC		2015-06-23	2017-01-26
51 MASTERCARD INC		2015-06-23	2017-01-26
22 MERCK CO INC		2011-02-10	2017-01-26
66 MICROSOFT CORP		2015-06-23	2017-01-26
38 OCCIDENTAL PETROLEUM CORP		2012-11-01	2017-01-26
52 PAYPAL HOLDINGS INC		2015-06-23	2017-01-26
18 PEPSICO INC		2015-06-23	2017-01-26
26 T ROWE PRICE GROUP INC		2015-09-25	2017-01-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
2,512		1,696	816
4,753		8,404	-3,651
4,623		4,448	175
5,580		4,896	684
1,347		726	621
4,242		2,018	2,224
2,603		2,928	-325
2,148		1,815	333
1,874		1,719	155
1,817		1,872	-55

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			816
			-3,651
			175
			684
			621
			2,224
			-325
			333
			155
			-55

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
3 PRICELINECOM NAME CHANGE		2015-06-23	2017-01-26
51 QUALCOMM CORP		2011-02-10	2017-01-26
159 REGIONS FINL CORP		2012-11-02	2017-01-26
125 CHARLES SCHWAB CORP		2012-09-21	2017-01-26
32 TJX COS INC		2015-06-23	2017-01-26
47 TEVA PHARMACEUTICAL INDS		2014-01-17	2017-01-26
45 TEVA PHARMACEUTICAL INDS		2016-05-16	2017-01-26
17 UNITED RENTALS INC		2015-07-24	2017-01-26
22 UNITED TECHNOLOGIES CORP		2015-06-23	2017-01-26
90 VISA INC CLASS A SHARES		2015-06-23	2017-01-26

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
4,738		3,477	1,261
2,746		2,890	-144
2,334		1,065	1,269
5,297		1,627	3,670
2,409		2,155	254
1,597		2,027	-430
1,530		2,318	-788
2,153		1,180	973
2,420		2,535	-115
7,504		6,016	1,488

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			1,261
			-144
			1,269
			3,670
			254
			-430
			-788
			973
			-115
			1,488

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
7 99591 WELLS FARGO & CO-NEW		2015-06-23	2017-01-26
106 00409 WELLS FARGO & CO-NEW		2015-06-23	2017-01-26
74 YAHOO! INC		2016-01-07	2017-01-26
25 ACCENTURE PLC CL A		2015-06-23	2017-01-26
3 CARMAX INC		2015-11-12	2017-02-02
9 BEST BUY COMPANY INC		2013-03-01	2017-02-03
12 CANADIAN NATL RAILWAY CO		2015-06-23	2017-02-03
1 CARMAX INC		2016-04-15	2017-02-03
7 CARMAX INC		2015-11-12	2017-02-03
22 TEVA PHARMACEUTICAL INDS		2014-01-10	2017-02-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
456		466	-10
6,043		6,143	-100
3,300		2,243	1,057
2,900		2,454	446
195		168	27
402		148	254
832		731	101
66		54	12
459		391	68
713		913	-200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-10
			-100
			1,057
			446
			27
			254
			101
			12
			68
			-200

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
7 CARMAX INC		2016-04-18	2017-02-08
31 TEVA PHARMACEUTICAL INDS		2014-01-08	2017-02-08
4 WALT DISNEY CO		2015-06-23	2017-03-07
1 PRICELINECOM NAME CHANGE		2015-06-23	2017-03-07
7 TJX COS INC		2015-06-23	2017-03-08
2 UNITED RENTALS INC		2015-07-24	2017-03-08
22 BEST BUY COMPANY INC		2013-03-01	2017-03-24
15 BEST BUY COMPANY INC		2013-03-01	2017-03-27
2797 985 BROWN ADVISORY SUSTAINABLE GROWTH		2015-06-18	2017-03-28
2181 557 BROWN ADVISORY INTERMEDIATE INCOME		2016-09-20	2017-03-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
468		375	93
1,000		1,279	-279
443		457	-14
1,736		1,159	577
550		471	79
259		129	130
990		361	629
683		246	437
50,000		35,956	14,044
23,015		23,539	-524

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			93
			-279
			-14
			577
			79
			130
			629
			437
			14,044
			-524

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
2557 779 BROWN ADVISORY INTERMEDIATE INCOME		2014-09-22	2017-03-28
765 99 BROWN ADVISORY SM CP FUNDAMENTAL VAL		2011-01-25	2017-03-28
597 015 BROWN ADVISORY SMALL CAP GROWTH INV		2007-03-06	2017-03-28
2 UNITED RENTALS INC		2015-07-24	2017-04-05
1 UNITED RENTALS INC		2015-07-24	2017-04-06
2 ANTHEM INC		2015-06-23	2017-04-19
3 ANTHEM INC		2015-06-23	2017-04-20
27 EXPRESS SCRIPTS HLDGS C		2011-12-02	2017-04-25
414 479 ARTISAN INTERNATIONAL VALUE ADVISOR		2015-10-27	2017-04-28
3777 658 BROWN ADVISORY SUSTAINABLE GROWTH		2012-07-05	2017-04-28

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
26,985		27,317	-332
20,000		11,819	8,181
10,000		7,339	2,661
251		129	122
124		64	60
334		339	-5
501		508	-7
1,600		1,267	333
15,000		15,200	-200
70,000		38,036	31,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			-332
			8,181
			2,661
			122
			60
			-5
			-7
			333
			-200
			31,964

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1359 927 BROWN ADVISORY GLOBAL LEADERS		2015-09-23	2017-04-28
1575 63 BROWN ADVISORY MACQUARIE ASIA NEW		2015-01-30	2017-04-28
516 529 BROWN ADVISORY EMG MKTS INS		2012-12-13	2017-04-28
9433 962 BROWN ADVISORY INTERMEDIATE INCOME		2014-09-22	2017-04-28
562 43 BROWN ADVISORY SM CP FUNDAMENTAL VAL		2011-01-25	2017-04-28
868 056 BROWN ADVISORY SMALL CAP GROWTH INV		2006-11-06	2017-04-28
9 YAHOO! INC		2015-09-15	2017-05-16
2 CANADIAN NATL RAILWAY CO		2015-06-23	2017-06-20
4690 432 BROWN ADVISORY INTERMEDIATE INCOME		2014-01-27	2017-06-23
6 CANADIAN NATL RAILWAY CO		2015-06-23	2017-06-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
15,000		12,729	2,271
15,000		16,021	-1,021
5,000		5,165	-165
100,000		100,248	-248
15,000		8,678	6,322
15,000		10,408	4,592
459		271	188
160		122	38
50,000		49,571	429
483		366	117

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			2,271
			-1,021
			-165
			-248
			6,322
			4,592
			188
			38
			429
			117

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 T ROWE PRICE GROUP INC		2015-09-25	2017-07-12
10 T ROWE PRICE GROUP INC		2015-09-25	2017-07-13
14 CARMAX INC		2016-04-22	2017-07-28
3 WALT DISNEY CO		2015-06-23	2017-07-28
3 T ROWE PRICE GROUP INC		2015-09-25	2017-07-28
188 147 BROWN ADVISORY INTERMEDIATE INCOME		2007-08-22	2017-07-31
8 WALT DISNEY CO		2015-06-23	2017-07-31
7 T ROWE PRICE GROUP INC		2016-02-02	2017-07-31
938 967 BROWN ADVISORY INTERMEDIATE INCOME		2007-08-22	2017-08-01
5 CARMAX INC		2016-05-03	2017-08-01

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
76		69	7
786		690	96
934		738	196
330		343	-13
247		207	40
2,000		1,981	19
879		915	-36
579		479	100
10,000		9,887	113
333		258	75

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			7
			96
			196
			-13
			40
			19
			-36
			100
			113
			75

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
5 T ROWE PRICE GROUP INC		2016-02-02	2017-08-01
49 TEVA PHARMACEUTICAL INDS		2014-01-08	2017-08-03
59 TEVA PHARMACEUTICAL INDS		2014-01-08	2017-08-03
6 TEVA PHARMACEUTICAL INDS		2016-11-03	2017-08-03
37 TEVA PHARMACEUTICAL INDS		2014-01-08	2017-08-03
22 EXPRESS SCRIPTS HLDGS C		2011-12-02	2017-10-11
15 EXPRESS SCRIPTS HLDGS C		2011-11-30	2017-10-12
4 UNITED RENTALS INC		2015-07-24	2017-10-13
36 EXPRESS SCRIPTS HLDGS C		2011-09-22	2017-10-17
470 81 BROWN ADVISORY INTERMEDIATE INCOME		2007-08-22	2017-10-23

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
415		340	75
1,257		2,022	-765
1,416		2,434	-1,018
143		230	-87
882		1,527	-645
1,269		1,020	249
864		632	232
579		257	322
2,054		1,414	640
5,000		4,955	45

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			75
			-765
			-1,018
			-87
			-645
			249
			232
			322
			640
			45



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
11 QUALCOMM CORP		2011-02-10	2017-11-03
7 AETNA INC NEW		2016-06-17	2017-11-20
4 AETNA INC NEW		2016-06-17	2017-12-05
7 AETNA INC NEW		2016-06-17	2017-12-08
2835 539 BROWN ADVISORY INTERMEDIATE INCOME		2006-11-06	2017-12-08
945 18 BROWN ADVISORY INTERMEDIATE INCOME		2006-11-06	2017-12-18
48 HANESBRANDS INC		2017-01-26	2017-12-20
3 UNITED RENTALS INC		2016-01-29	2017-12-20
40 HANESBRANDS INC		2017-01-26	2017-12-21
18 HANESBRANDS INC		2017-01-26	2017-12-22

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
684		605	79
1,226		848	378
720		484	236
1,265		848	417
30,000		29,830	170
10,000		9,943	57
975		1,142	-167
503		140	363
810		952	-142
368		428	-60

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			79
			378
			236
			417
			170
			57
			-167
			363
			-142
			-60

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**


List and describe the kind(s) of property sold (e g , real estate, <b>(a)</b> 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
29 HANESBRANDS INC		2017-01-27	2017-12-26
37 HANESBRANDS INC		2017-01-27	2017-12-27
18 HANESBRANDS INC		2017-02-02	2017-12-28
CAPITAL GAIN DIVIDENDS	P		

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price	Depreciation allowed <b>(f)</b> (or allowable)	Cost or other basis <b>(g)</b> plus expense of sale	Gain or (loss) <b>(h)</b> (e) plus (f) minus (g)
603		690	-87
781		862	-81
378		413	-35
			2,213

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l)</b> Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>(i)</b> F M V as of 12/31/69	Adjusted basis <b>(j)</b> as of 12/31/69	Excess of col (i) <b>(k)</b> over col (j), if any	
			-87
			-81
			-35

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FELLOWSHIP OF CHRISTIAN ATHLETES INTERNATIONAL 913 RIDGEBROOK ROAD SPARKS, MD 21030	NONE	PUBLIC CHARITY	GENERAL	6,000
PLAYERS PHILANTHROPY FUND 1122 KENILWORTH DRIVE SUITE 502 TOWSON, MD 21204	NONE	DONOR ADVISED FUND	GENERAL FUND	32,500
MESSIAH WOMEN'S LACROSSE ONE COLLEGE AVENUE MECHANICSBURG, PA 17055	NONE	PUBLIC CHARITY	FINAL PLEDGE FOR LACROSSE	50,000
ARMED SERVICES YMCA (ASYMCA) 7405 ALBAN STATION COURT SPRINGFIELD, VA 22150	NONE	PUBLIC CHARITY	GENERAL FUND	5,000
KENNEDY KREIGER INSTITUTE 707 N BROADWAY BALTIMORE, MD 21205	NONE	PUBLIC CHARITY	HATS AND HORSES	1,550
<b>Total</b> . . . . . 				389,667
<b>3a</b>				

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FELLOWSHIP OF CHRISTIAN ATHLETES 913 RIDGEBROOK ROAD SPARKS, MD 21152	NONE	PUBLIC CHARITY	PARK HEIGHTS SAINTS FB &	2,500
FELLOWSHIP OF CHRISTIAN ATHLETES 913 RIDGEBROOK ROAD SPARKS, MD 21152	NONE	PUBLIC CHARITY	FBO RILEY DESMIT	500
FELLOWSHIP OF CHRISTIAN ATHLETES 913 RIDGEBROOK ROAD SPARKS, MD 21152	NONE	PUBLIC CHARITY	FBO AUDREY LIBERATI	500
FELLOWSHIP OF CHRISTIAN ATHLETES 913 RIDGEBROOK ROAD SPARKS, MD 21152	NONE	PUBLIC CHARITY	FCA CHRISTIAN SAINTS	2,500
GRACE FELLOWSHIP CHURCH 9505 DEERECO ROAD TIMONIUM, MD 21093	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
<b>Total . . . . . ▶</b> <b>3a</b>				389,667

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
LOVE CAROLINE FOUNDATION 612 GLEN ARBOR COURT SEVEN VALLEYS, PA 17360	NONE	PUBLIC CHARITY	GENERAL	1,000
MESSIAH WOMENS LACROSSE 1 COLLEGE AVENUE MECHANICSBURG, PA 17055	NONE	PUBLIC CHARITY	GENERAL FUND	850
LOYOLA UNIVERSITY ATHLETICS 4501 N CHARLES ST BALTIMORE, MD 21210	NONE	PUBLIC CHARITY	DONATION FOR ATHLETIC	242,937
NOLAN ROBINSON FDNP O BOX 5961 TIMONIUM, MD 21094	NONE	PUBLIC CHARITY	GENERAL	500
FELLOWSHIP OF CHRISTIAN ATHLETES 913 RIDGEBROOK ROAD SPARKS, MD 21030	NONE	PUBLIC CHARITY	CHRISTIAN CRUSADERS	2,500
<b>Total . . . . .</b> <b>3a</b>				389,667

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
LOYOLA BLAKEFIELD 500 CHESTNUT AVENUE TOWSON, MD 21204	NONE	PUBLIC CHARITY	HAMILTON TIGERS	530
SHOOTOUT FOR SOLDIERS 19 ROLLING ACRES WAY REISTERSTOWN, MD 21136	NONE	PUBLIC CHARITY	TEAM MCGOVERN	300
ESPONSOR NOW 1390 WILLOS PAST ROAD CONCORD, CA 94520	NONE	PUBLIC CHARITY	GENERAL FUND	100
THE HUNGER COALITION 121 HONEYSUCKLE STREET BELLEVUE, ID 83313	NONE	PUBLIC CHARITY	GENERAL FUND	900
PLAYERS PHILANTHROPY FUND 1122 KENILWORTH DRIVE TOWSON, MD 21204	NONE	PUBLIC CHARITY	OPERATING EXPENSES	21,000
<b>Total . . . . . ▶</b> <b>3a</b>				389,667

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
PLAYERS PHILANTHROPY FUND 1122 KENILWORTH DRIVE TOWSON, MD 21204	NONE	PUBLIC CHARITY	CONTINUING EDUCATION	7,000
DRUID HEIGHTS COMMUNITY DEVELOPMENT CENTER 2140 MCCULLOCH STREET BALTIMORE, MD 21201	NONE	PUBLIC CHARITY	GENERAL FUND	1,000
Total . . . . . ▶ 3a				389,667

# TY 2017 Investments Corporate Bonds Schedule

**Name:** THE STOVER FAMILY FOUNDATION

**EIN:** 27-6189634

## Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
FIXED INCOME MUTUAL FDS	82,507	83,284



**TY 2017 Investments Corporate Stock Schedule****Name:** THE STOVER FAMILY FOUNDATION**EIN:** 27-6189634

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
COMMON STOCK	228,419	359,619
EQUITY MUTUAL FUNDS	158,200	226,976
FOREIGN STOCK	18,496	24,467

**TY 2017 Investments Government Obligations Schedule****Name:** THE STOVER FAMILY FOUNDATION**EIN:** 27-6189634**US Government Securities - End  
of Year Book Value:**

239,760

**US Government Securities - End  
of Year Fair Market Value:**

239,587

**State & Local Government  
Securities - End of Year Book  
Value:****State & Local Government  
Securities - End of Year Fair  
Market Value:**

**TY 2017 Other Expenses Schedule****Name:** THE STOVER FAMILY FOUNDATION**EIN:** 27-6189634**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MISC EXPENSES	2,940	0		740

**TY 2017 Other Income Schedule****Name:** THE STOVER FAMILY FOUNDATION**EIN:** 27-6189634**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX REFUND	1,978	0	
MISC RECEIPTS	74	0	

**TY 2017 Other Increases Schedule**

**Name:** THE STOVER FAMILY FOUNDATION  
**EIN:** 27-6189634

Description	Amount
BOOK VALUE ADJUSTMENTS	491

**TY 2017 Other Professional Fees Schedule****Name:** THE STOVER FAMILY FOUNDATION**EIN:** 27-6189634

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
INVESTMENT FEES-PRIN	5,692	5,692		

**TY 2017 Taxes Schedule****Name:** THE STOVER FAMILY FOUNDATION**EIN:** 27-6189634

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	37	37		0
FOREIGN TAXES ON QUALIFIED FOR	54	54		0

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491164001048	
<b>Schedule B</b> (Form 990, 990-EZ, or 990-PF) <small>Department of the Treasury Internal Revenue Service</small>	<b>Schedule of Contributors</b> <b>▶ Attach to Form 990, 990-EZ, or 990-PF</b> <b>▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at <a href="http://www.irs.gov/form990">www.irs.gov/form990</a></b>			OMB No 1545-0047  <b>2017</b>	
<b>Name of the organization</b> THE STOVER FAMILY FOUNDATION				<b>Employer identification number</b> 27-6189634	

**Organization type** (check one)

<b>Filers of:</b>	<b>Section:</b>
Form 990 or 990-EZ	<input type="checkbox"/> 501(c)( ) (enter number) organization
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation
	<input type="checkbox"/> 527 political organization
Form 990-PF	<input checked="" type="checkbox"/> 501(c)(3) exempt private foundation
	<input type="checkbox"/> 4947(a)(1) nonexempt charitable trust treated as a private foundation
	<input type="checkbox"/> 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.  
**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).



<b>Name of organization</b> THE STOVER FAMILY FOUNDATION	<b>Employer identification number</b> 27-6189634
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<b>Part I</b> <b>Contributors</b> (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN AND DEBRA STOVER 15 IVY REACH COURT COCKEYSVILLE, MD 21030	\$ 13,271	<b>Person</b> <input checked="" type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )
-		\$	<b>Person</b> <input type="checkbox"/> <b>Payroll</b> <input type="checkbox"/> <b>Noncash</b> <input type="checkbox"/> (Complete Part II for noncash contributions )

**Part II** **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

<b>Name of organization</b> THE STOVER FAMILY FOUNDATION	<b>Employer identification number</b> 27-6189634
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<b>Part III</b>	<b>Exclusively</b> religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of <b>exclusively</b> religious, charitable, etc., contributions of <b>\$1,000 or less</b> for the year. (Enter this information once. See instructions.) ► \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
	<div></div> <div></div>	<div></div> <div></div>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	<div></div> <div></div>	<div></div> <div></div>	<div></div> <div></div>
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
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	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
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