

Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning

, 2017, and ending

, 20

Name of foundation

GRAND LODGE OF MISSISSIPPI FOUNDATI

Number and street (or P O box number if mail is not delivered to street address)

2400 23RD AVENUE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

Meridian, MS 39301

G Check all that apply

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Market value of all assets at

end of year (from Part II, col (c),

line 16) \$ 0

J Accounting method

☐ Cash☐ Accrual☒ Other (specify)

MODIFIED CASH

(Part I, column (d) must be on cash basis)

A Employer identification number

27-4648159

B Telephone number (see instructions)

(601) 482-2914

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of

amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

44,740

2 Check ☒ if the foundation is not required to attach Sch B . . .

3 Interest on savings and temporary cash investments

112,003

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

156,743

0

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

2,882

b Accounting fees (attach schedule)

c Other professional fees (attach schedule)

STM109

55,520

55,520

17 Interest

18 Taxes (attach schedule) (see instructions)

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule)

STM103

1,200

24 Total operating and administrative expenses.

Add lines 13 through 23

59,602

0

55,520

25 Contributions, gifts, grants paid

94,541

94,541

26 Total expenses and disbursements. Add lines 24 and 25

154,143

0

150,061

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

2,600

b Net investment income (if negative, enter -0-)

0

c Adjusted net income (if negative, enter -0-)

0

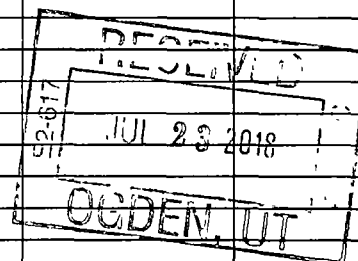
For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2017)

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RECEIVED SEP 20 2018 Revenue Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing				
	2 Savings and temporary cash investments	659,786	589,251		
	3 Accounts receivable				
	Less allowance for doubtful accounts				
	4 Pledges receivable				
	Less allowance for doubtful accounts				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule)				
	Less allowance for doubtful accounts				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U S and state government obligations (attach schedule)				
	b Investments - corporate stock (attach schedule)				
	c Investments - corporate bonds (attach schedule)				
	11 Investments - land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)					
12 Investments - mortgage loans					
13 Investments - other (attach schedule)	STM118	4,630,543	4,703,678		
14 Land, buildings, and equipment basis	8,627				
Less accumulated depreciation (attach schedule)	STM118	8,627	8,627		
15 Other assets (describe)					
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		5,298,956	5,301,556	1 X 0	
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe)				
	23 Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.	<input checked="" type="checkbox"/>			
	24 Unrestricted		7,627	11,953	
	25 Temporarily restricted		306,825	305,099	
	26 Permanently restricted		4,984,504	4,984,504	
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)		5,298,956	5,301,556		
31 Total liabilities and net assets/fund balances (see instructions)		5,298,956	5,301,556		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,298,956
2 Enter amount from Part I, line 27a	2	2,600
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	5,301,556
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,301,556

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8 }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016			
2015			
2014			
2013			
2012			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	0
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	0
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	0
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	0
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. MS		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See instructions for Part XIV? If "Yes," complete Part XIV	X	
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X
14 The books are in care of <u>FLOYD T JONES</u> Telephone no <u>601-482-2914</u> Located at <u>P O BOX 1030, Meridian, MS</u> ZIP+4 <u>39302</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-check here and enter the amount of tax-exempt interest received or accrued during the year	15	
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country	16	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
5b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions			
	Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
5c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
6b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
7b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See 990 OFOV				
MICHAEL D BRYANT				
266 AUGUST DRIVE, Brandon, MS 39042	1.00	0	0	0
THOMAS L CUMBERLAND				
3405 HWY 53, Poplarville, MS 39470	1.00	0	0	0
WILLIAM R ROBINSON				
509 NORTH STREET, Brandon, MS 39042	1.00	0	0	0
FLOYD T JONES				
P O BOX 1030, Meridian, MS 39302	2.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter

"NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 EDUCATIONAL SCHOLARSHIP PROGRAMS	
	38,215
2 RELIEF AID PROGRAMS	
	51,318
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2017 from Part VI, line 5	2a	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	0

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	150,061
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	150,061
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	150,061

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				180,155
f Total of lines 3a through e	180,155			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 150,061				
a Applied to 2016, but not more than line 2a . . .				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus . . .	150,061			
5 Excess distributions carryover applied to 2017 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 .	330,216			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	330,216			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				180,155
e Excess from 2017				150,061

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

09-16-2011

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or ☒ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Tax year	Prior 3 years			(e) Total
(a) 2017	(b) 2016	(c) 2015	(d) 2014	
0				0
150,061				150,061
150,061				150,061
				0

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NA

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

990APP

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
JEFFERY ALLEN GARDNER 1227 W 5TH STREET Hattiesburg, MS 39401	NONE	I	RELIEF AID	2,000
JAMES EDLEY SNYDER 135 PUBLIC SQUARE Batesville, MS 38606	NONE	I	RELIEF AID	2,000
EUDEAN ATES 121 1ST AVENUE Magee, MS 39111	NONE	I	RELIEF AID	744
JESSIE E MILLS 121 1ST AVENUE Magee, MS 39111	NONE	I	RELIEF AID	744
MATTHEW HAROLD SUMRALL 7388 HIGHWAY 84 WEST Taylorsville, MS 39168	NONE	I	RELIEF AID	1,000
JAMES DANIEL SAVELL LITTLE ROCK COUNTY LINE RD Little Rock, MS 39337	NONE	I	RELIEF AID	2,000
CHARLES RICHARD CARTER 80 CAMERON STREET Petal, MS 39465	NONE	I	RELIEF AID	1,000
WINNIE RUTH MOSS 201 N FRONT STREET Sandersville, MS 39477	NONE	I	RELIEF AID	1,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
FOY LYNN BATES 1240 BETTY DALE DRIVE Iuka, MS 38852	NONE	I	RELIEF AID	1,000
EARL EDWARD BOOKER 1240 BETTY DALE DRIVE Iuka, MS 38852	NONE	I	RELIEF AID	1,000
ALAN DALE NECAISE 125 MAIN STREET Bay Saint Louis, MS 39521	NONE	I	RELIEF AID	2,170
THERON BRENT MALONE 18 STRENGTHFORD/COOLEY ROAD Laurel, MS 39440	NONE	I	RELIEF AID	1,100
DARWIN OWENS 389 MAIN STREET Sumrall, MS 39482	NONE	I	RELIEF AID	2,000
CHARLES ROBERT IRWIN 2300 11TH STREET Meridian, MS 39302	NONE	I	RELIEF AID	1,000
TONY R YARBER SR 18 STRENGTHFORD/COOLEY ROAD Laurel, MS 39440	NONE	I	RELIEF AID	2,000
JOHN PHILLIP MADGWICK 2140 OLD LIBERTY ROAD McComb, MS 39648	NONE	I	RELIEF AID	2,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
JOSEPH VALENTINE MEYER 303 W CANAL STREET Picayune, MS 39466	NONE	I	RELIEF AID	500
ANTHONY WAYNE BERRY 104 MAIN STREET Florence, MS 39073	NONE	I	RELIEF AID	2,000
MICHAEL LEE GRACE 110 W CHURCH STREET Quitman, MS 39355	NONE	I	RELIEF AID	2,000
WILLIAM MICHAEL JONES 9089 HILLVIEW DRIVE Meridian, MS 39305	NONE	I	RELIEF AID	2,000
BILLY LANE HOUSTON 110 NATIONAL PALLET CIRCLE Memphis, TN 38151	NONE	I	RELIEF AID	2,000
TRESSIE DURR 213 SOUTH JACKSON STREET Brookhaven, MS 39603	NONE	I	RELIEF AID	2,000
GARY LANE BARNES 111 S MADISON STREET Kosciusko, MS 39090	NONE	I	RELIEF AID	1,260
BOBBY ALFRED HEARN 115 MAIN STREET Indianola, MS 38751	NONE	I	RELIEF AID	2,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHRISTOPHER RAYMOND B P O BOX 311 Waveland, MS 39576	NONE	I	RELIEF AID	2,000
LARRY GENE WESTBROOK 603 2ND STREET Pelahatchie, MS 39145	NONE	I	RELIEF AID	200
JOHN DAVID HEGWOOD 121 1ST AVENUE SE Magee, MS 39111	NONE	I	RELIEF AID	600
GEORGE ROBERT SMITH 115 MAIN STREET Indianola, MS 38751	NONE	I	RELIEF AID	2,000
WALTER CALEB STALLINGS 8735 COUNTY ROAD 280 Vossburg, MS 39366	NONE	I	EDUCATIONAL SCHOLARSHIP	4,301
LODEN BLAKE PORTER SNELL 104 WESTFIELD ROAD Ridgeland, MS 39157	NONE	I	EDUCATIONAL SCHOLARSHIP	5,000
NATLIE ELYSE EAKIN P O BOX 1100 Raymond, MS 39154	NONE	I	EDUCATIONAL SCHOLARSHIP	4,414
BAYLEIGH SHARRON HERRINGTON 840 WALKER AVENUE Stonewall, MS 39363	NONE	I	EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BRYNN ABIGAIL LATHAM 334 COOK ROAD Stewart, MS 39767	NONE	I	EDUCATIONAL SCHOLARSHIP	500
BAILEY RACHAEL MCCARVER 12 THORNGATE DRIVE Brandon, MS 39042	none	I	EDUCATIONAL SCHOLARSHIP	500
KELLI JADE REPULT 200 N THOMAS STREET Tupelo, MS 38801	NONE	I	EDUCATIONAL SCHOLARSHIP	500
JESSICA NICOLE RODGERS P O BOX 9 Houston, MS 38851	NONE	I	EDUCATIONAL SCHOLARSHIP	500
LOGAN MACKENZIE RYALS 680 OLD HWY 49 WEST Hattiesburg, MS 39401	NONE	I	EDUCATIONAL SCHOLARSHIP	500
JACOB LEE STOVALL 721 PIONEER VILLAGE ROAD Senatobia, MS 38668	NONE	I	EDUCATIONAL SCHOLARSHIP	500
SAVANAH GRACE WALLACE 3696 OLYMPIA ROAD SE Mc Call Creek, MS 39647	NONE	I	EDUCATIONAL SCHOLARSHIP	500
HEATHER RENE Gammel 1349 CR 88 New Albany, MS 38652	NONE	I	EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
LOGAN MACY SPAYDE 4459 WEST GAY ROAD Diberville, MS 39540	NONE	I	EDUCATIONAL SCHOLARSHIP	500
JOHN TYLER BASS 1808 NORTH MAIN STREET Water Valley, MS 38965	NONE	I	EDUCATIONAL SCHOLARSHIP	500
ALYSSA LYNN CARR 260 WEST MEADE STREET Pearl, MS 39208	NONE	I	EDUCATIONAL SCHOLARSHIP	500
HANNAH MARIE COX 868 RED LICK ROAD Lorman, MS 39096	NONE	I	EDUCATIONAL SCHOLARSHIP	500
KYLE BRADLEY CUPIT P O BOX 3386 Brookhaven, MS 39603	NONE	I	EDUCATIONAL SCHOLARSHIP	500
JOSEPH RUDY FERGUSON 65 CR 275 Water Valley, MS 38965	NONE	I	EDUCATIONAL SCHOLARSHIP	500
ANNA KATE GAINES 392 CR 512 Corinth, MS 38834	NONE	I	EDUCATIONAL SCHOLARSHIP	500
JESSICA MARIE HASTY 110 EDGEWATER DR Vicksburg, MS 39183	NONE	I	EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
COLE DANIEL HILL 27 RAY BOONE ROAD Purvis, MS 39475	NONE	I	EDUCATIONAL SCHOLARSHIP	500
BRENDON CARL HOLLIMON 147 SHOEMAKE ROAD Ovett, MS 39464	NONE	I	EDUCATIONAL SCHOLARSHIP	500
ALLAYNA LEIGH LOVORN 815 POTTER FULTON ROAD Louisville, MS 39339	NONE	I	EDUCATIONAL SCHOLARSHIP	500
BRYANNA SELENA LUKE 1962 CROSBY ROAD Lake, MS 39092	NONE	I	EDUCATIONAL SCHOLARSHIP	500
KAYLA LILLIAN MCCRORY 261 MEADOW RIDGE DRIVE Kosciusko, MS 39090	NONE	I	EDUCATIONAL SCHOLARSHIP	500
CHARLES WAYNE SPENCER IV 190 CR 416 Woodland, MS 39776	NONE	I	EDUCATIONAL SCHOLARSHIP	500
LAURA CAROLINE FIELDS 311 COUNTRY LANE Holcomb, MS 38940	NONE	I	EDUCATIONAL SCHOLARSHIP	500
BAILEY CAROLYN MCHALE 172 WRIGHTS MILL DRIVE Madison, MS 39110	NONE	I	EDUCATIONAL SCHOLARSHIP	500
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
KAYLEY LANE WILLIAMS 63 COUNTRY ROAD 407 Iuka, MS 38852	NONE	I	EDUCATIONAL SCHOLARSHIP	500
KAYLA BRIANNA SARTIN 102 MAUN COVE Clinton, MS 39056	NONE	I	EDUCATIONAL SCHOLARSHIP	500
JESSIE ALEXANDRA DICKSON 6933 MARGARET WAY CV Walls, MS 38680	NONE	I	EDUCATIONAL SCHOLARSHIP	500
SAVANNAH MARIE BRYANT 112 KUYRKENDALL PLACE Long Beach, MS 39560	NONE	I	EDUCATIONAL SCHOLARSHIP	500
MURPHY MARTIN HIGHER EDUCATIONAL 2400 23RD STREET Meridian, MS 39301	UNDER GLOM FOUNDATIO	POF	EDUCATIONAL SCHOLARSHIP	10,000
GLOM RELIEF FUND 2400 23AR AVENUE Meridian, MS 39301	UNDER GLOM FOUNDATIO	POF	RELIEF AID	10,000
NATIONAL MASONIC CHILD FOUNDATION P O BOX 41540 Arlington, VA 22204			CONTRIBUTION	150
PALMER HOME FOR CHILDREN P O BOX 746 Columbus, MS 39703			CONTRIBUTION	1,000
Total			3a	
b Approved for future payment				
Total			3b	

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
RAINBOW FOR GIRLS OF MISSISSIPPI 1316 HARDY STREET Hattiesburg, MS 39401			CONTRIBUTION	2,000
MSA INFORMATION CENTER 8120 FENTO STREET STE 230 Silver Spring, MD 20910			CONTRIBUTION	1,500
ORDER OF DEMOLAY P O BOX 7116 Jackson, MS 39282			CONTRIBUTION	358
Total			3a	94,541
b Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|---|--------------|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | | |
| | (1) Cash | 1a(1) | | X |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
| | (4) Reimbursement arrangements | 1b(4) | | X |
| | (5) Loans or loan guarantees | 1b(5) | | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

✓ Floyd Jones Jones

7-17-18

Grand Secretary

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check	Y	
-------	---	--

PTIN	
------	--

H LEE HARRIS CPA

H. Lee Harris

07-07-2018

self-employed

P00189346

Firm's name **H LEE HARRIS CPA**

Firm's EIN

64-0830934

Firm's address	P O BOX 3395
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Phone no

601-485-8016

Meridian MS 39303-3395

Federal Supporting Statements

2017 PG01

Name(s) as shown on return

FEIN

GRAND LODGE OF MISSISSIPPI FOUNDATI

27-4648159

Form 990PF - Part II - Line 13

Statement #118

Investments: Other Schedule

<u>Category</u>	<u>Book value (BOY)</u>	<u>Book value (EOY)</u>	<u>FMV (EOY)</u>
INVESTMENT ACCT	4,630,543	4,703,678	
Total	4,630,543	4,703,678	

Federal Supporting Statements

2017 PG01

Your Social Security Number
27-4648159

Name(s) as shown on return

GRAND LODGE OF MISSISSIPPI FOUNDATI

Form 990PF - Part I - Line 1 - Subsidiary Schedule

Subsidiary Statement

Description	Revenue and expenses	Net investment	Adjusted net income
CONTRIBUTION FROM LOCAL LODGES	20,744	0	0
CONTR FROM MURPHY MARTIN EDUCA	23,396	0	0
Totals	44,140	0	0

Form 990PF - Part I - Line 23 - Other Expenses Schedule

PG01
Statement #103~

Description	Revenue and expenses	Net investment	Adjusted net income	Charitable purpose
ALUMNI REUNION	600	0	0	0
VA REPS XMAS	600	0	0	0
Totals	1,200	0	0	0