

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

OMB No 1545-0052

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation <b>HUGH AND PATRICIA O'KANE FOUNDATION C/O HUGH O'KANE</b>		A Employer identification number <b>27-4313631</b>
Number and street (or P O box number if mail is not delivered to street address) <b>190 PIPING ROCK ROAD</b>	Room/suite	B Telephone number <b>516-759-0944</b>
City or town, state or province, country, and ZIP or foreign postal code <b>LOCUST VALLEY, NY 11560</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input checked="" type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>5,875,219.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	2,002,402.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	318.	318.		STATEMENT 1
	4 Dividends and interest from secu	92,764.	92,764.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	2,095,484.	93,082.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	5,000.	3,500.		1,500.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	2,065.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	155.	0.		155.
	23 Other expenses STMT 5	275.	0.		275.
	24 Total operating and administrative expenses. Add lines 13 through 23	7,495.	3,500.		1,930.
	25 Contributions, gifts, grants paid	237,850.			237,850.
26 Total expenses and disbursements Add lines 24 and 25	245,345.	3,500.		239,780.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,850,139.				
b Net investment income (if negative, enter -0-)		89,582.			
c Adjusted net income (if negative, enter -0-)			N/A		

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**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	299,994.	147,731.	147,731.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <b>STMT 6</b>	1,883,896.	3,886,298.	5,727,488.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment, basis ▶			
<b>Liabilities</b>	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,183,890.	4,034,029.	5,875,219.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
<b>Net Assets or Fund Balances</b>	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	2,515,652.	2,515,652.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-331,762.	1,518,377.	
	30 <b>Total net assets or fund balances</b>	2,183,890.	4,034,029.	
	31 <b>Total liabilities and net assets/fund balances</b>	2,183,890.	4,034,029.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,183,890.
2 Enter amount from Part I, line 27a	2	1,850,139.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	4,034,029.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,034,029.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> <b>NONE</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>                     If gain, also enter in Part I, line 7                      If (loss), enter -0- in Part I, line 7                 </div> </div>	<b>2</b>	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div> <div>                     If gain, also enter in Part I, line 8, column (c).                      If (loss), enter -0- in Part I, line 8                 </div> </div>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	167,815.	3,264,061.	.051413
2015	169,162.	3,258,167.	.051919
2014	145,420.	3,447,576.	.042180
2013	231,395.	3,059,891.	.075622
2012	66,456.	2,822,676.	.023544

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.244678</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.048936</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	<b>3,677,240.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>179,949.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>896.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>180,845.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>239,780.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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## Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	896.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	896.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	896.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	29.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	925.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		Paid w/ originally
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>	11		filed return.

## Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>NY</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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## Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <b>N/A</b>		
14 The books are in care of <b>HOMLER &amp; HOMLER, LLP</b> Telephone no. <b>516-747-1191</b>		
Located at <b>25 SOUTH SERVICE ROAD, JERICHO, NY</b> ZIP+4 <b>11753</b>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

## Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	N/A	
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

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**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions  
Organizations relying on a current notice regarding disaster assistance, check here

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,441,941.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	291,298.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,733,239.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,733,239.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	55,999.
<b>5</b>	<b>Net value of noncharitable-use assets</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,677,240.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	183,862.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	183,862.
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5	<b>2a</b>	896.
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	896.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	182,966.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	182,966.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	182,966.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	239,780.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	239,780.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	896.
<b>6</b>	<b>Adjusted qualifying distributions</b> Subtract line 5 from line 4	<b>6</b>	238,884.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



HUGH AND PATRICIA O'KANE FOUNDATION

Form 990-PF (2017)

C/O HUGH O'KANE

27-4313631

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				182,966.
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only			52,078.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2017:				
<b>a</b> From 2012				
<b>b</b> From 2013				
<b>c</b> From 2014				
<b>d</b> From 2015				
<b>e</b> From 2016				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4: $\blacktriangleright$ \$ 239,780.				
<b>a</b> Applied to 2016, but not more than line 2a			52,078.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2017 distributable amount				182,966.
<b>e</b> Remaining amount distributed out of corpus	4,736.			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:	4,736.			
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	4,736.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2013				
<b>b</b> Excess from 2014				
<b>c</b> Excess from 2015				
<b>d</b> Excess from 2016				
<b>e</b> Excess from 2017	4,736.			

## N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

2017.05040 HUGH AND PATRICIA O'KANE FO 27-43132

HUGH AND PATRICIA O'KANE FOUNDATION

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C/O HUGH O'KANE

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**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution * *	Amount
Name and address (home or business)				
a Paid during the year				
AUTISM RESEARCH INSTITUTE 4182 ADAMS AVENUE SAN DIEGO, CA 92116	N/A	PUBLIC	CONDUCTING AND SPONSORING RESEARCH AIMED AT IMPROVING THE QUALITY OF LIFE FOR TODAY'S GENERATION OF	1,000.
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 02467	N/A	PUBLIC	SCHOLARSHIP FUND. EDUCATION	50,000.
BOYS AND GIRLS OF CLIFTON 822 CLIFTON AVENUE CLIFTON, NJ 07013	N/A	PUBLIC	DEVELOPMENT OF YOUTH	1,000.
BROOKS SCHOOL 1160 GREAT POND ROAD NORTH ANDOVER, MA 01845	N/A	PUBLIC	TO PROVIDE THE MOST MEANINGFUL EDUCATIONAL EXPERIENCE OUR STUDENTS WILL HAVE IN THEIR LIVES.	500.
CATHOLIC CHARITIES 2050 BALLENGER AVENUE, SUITE 400 ALEXANDRIA, VA 22314	N/A	PUBLIC	PROVIDE LEADERSHIP AND SUPPORT FOR THE WORK OF LOCAL AGENCIES IN THEIR EFFORTS TO REDUCE POVERTY.	200.
Total SEE CONTINUATION SHEET(S)			▶ 3a	237,850.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Form 990-PF (2017)

HUGH AND PATRICIA O'KANE FOUNDATION  
C/O HUGH O'KANE

27-4313631

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S HOSPITAL FOUNDATION 2924 BROOK ROAD RICHMOND, VA 23220	N/A	PUBLIC	FUNDING & ADVOCATING FOR PEDIATRIC INITIATIVE THAT IMPROVE THE STATUS OF HEALTHCARE AND THE	1,000.
CHOATE ROSEMARY HALL 333 CHRISTIAN STREET WALLINGFORD, CT 06492-3800	N/A	PUBLIC	TO PROVIDE NEW RESOURCES FOR LEARNING AND DISCOVERY, EXPAND THE FINANCIAL AID PROGRAM TO STUDENTS	1,000.
CHURCH OF SAINT DOMINIC 93 ANSTICE STREET OYSTER BAY, NY 11771	N/A	PUBLIC	TO SUPPORT THE PARISH AND SCHOOLS.	2,500.
COLD SPRING HARBOR LABS 1 BUNGTON ROAD LAUREL HOLLOW, NY 11791	N/A	PUBLIC	MEDICAL RESEARCH	1,000.
DIOCESAN SERVICE APPEAL 9995 N. MILITARY TRAIL PO BOX 109650 PLAM BEACH GARDENS, FL 33410-9650	N/A	PUBLIC	SUPPORT LOCAL CHURCH	500.
DOCTORS WITHOUT BORDERS 333 7TH AVENUE, FRNT 2 NEW YORK, NY 10001	N/A	PUBLIC	PROVIDED MEDICAL CARE TO PEOPLE IN NEARLY 70 COUNTRIES WORLDWIDE, SAVING LIVES THREATENED BY	1,000.
FRIENDS OF LOCUST VALLEY LIBRARY 170 BUCKRAM ROAD LOCUST VALLEY, NY 11560	N/A	PUBLIC	INCREASE AWARENESS OF, FOCUS ATTENTION ON, AND EXPAND USE OF THE LIBRARY AND PROMOTE EDUCATIONAL	200.
GLEN COVE BOYS AND GIRLS CLUB 113 GLEN COVE AVENUE GLEN COVE, NY 11542	N/A	PUBLIC	DEVELOPMENT OF YOUTH  TO PROVIDE A CARING ENVIRONMENT TO INSPIRE	33,000.
GREEN WOOD HISTORICAL FUND 500 25TH STREET BROOKLYN, NY 11232	N/A	PUBLIC	TO MAINTAIN GREEN-WOODS MONUMENTS AND BUILDINGS OF HISTORICAL, CULTURAL AND ARCHITECTURAL	5,000.
HOBE SOUND COMMUNITY CHEST 11450 SE DIXIE HIGHWAY, SUITE 106 HOBE SOUND, FL 33455	N/A	PUBLIC	RAISE FUNDS FOR AND TO PROVIDE FINANCIAL, ADVISORY, AND VOLUNTEER SUPPORT TO THOSE QUALIFYING	5,000.
<b>Total from continuation sheets</b>				<b>185,150.</b>

HUGH AND PATRICIA O'KANE FOUNDATION  
C/O HUGH O'KANE

27-4313631

**Part XV** **Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HOPE FOR THE WARRIORS 55 WATER STREET NEW YORK, NY 10041	N/A	PUBLIC	ENHANCING THE QUALITY OF LIFE FOR THE MANY US MILITARY MEMBERS AND THEIR FAMILIES NATIONWIDE, WHO HAVE	1,000.
HUDSON GUILD 441 WEST 26TH STREET NEW YORK, NY 10001	N/A	PUBLIC	PROMOTE SOCIAL SERVICES	500.
JUPITER ISLAND GARDEN CLUB PO BOX 1410 HOBE SOUND, FL 33475	N/A	PUBLIC	TO UNITE ITS MEMBERS IN AN ACTIVE INTEREST IN THE CULTIVATION OF TROPICAL TREES AND PLANTS WITH THE	250.
JUPITER ISLAND HISTORICAL SOCIETY 2 BRIDGE ROAD HOBE SOUND, FL 33455	N/A	PUBLIC	EDUCATIONAL ORGANIZATION	250.
JUPITER ISLAND LIBRARY 705 MILITARY TRAIL JUPITER, FL 33458	N/A	PUBLIC	LIBRARY PUBLIC LIBRARY	150.
JUPITER ISLAND MEDICAL CLINIC 100 ESTRADA SQUARE HOBE SOUND, FL 33455	N/A	PUBLIC	MEDICAL CLINIC	250.
JUPITER MEDICAL CENTER FOUNDATION 1210 SOUTH DIXIE HIGHWAY JUPITER, FL 33458	N/A	PUBLIC	TO SUSTAIN AND ENHANCE THE MISSION OF JUPITER MEDICAL CENTER TO DELIVER EXCELLENT AND COMPASSIONATE	2,500.
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004	N/A	PUBLIC	PROVIDE RESEARCH AND SUPPORT TO THOSE AFFECTED BY TYPE ONE DIABETES	1,000.
LOCUST VALLEY FIRE DEPT. 228 BUCKRAM ROAD LOCUST VALLEY, NY 11560	N/A	PUBLIC	VOLUNTEER FIRE DEPARTMENT	200.
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	N/A	PUBLIC	HELP FUND CANCER RESEARCH.	2,500.
Total from continuation sheets				

HUGH AND PATRICIA O'KANE FOUNDATION  
C/O HUGH O'KANE

27-4313631

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NORTH SHORE LAND ALLIANCE 151 POST ROAD OLD WESTBURY, NY 11568	N/A	PUBLIC	LAND CONSERVATION	7,000.
NORTH SHORE WILDLIFE SANCTUARY 63 MIDWAY AVENUE LOCUST VALLEY, NY 11560	N/A	PUBLIC	TO PRESERVE OR TO AID IN THE PRESERVATION OF ALL TYPES OF WILD NATURE.	250.
OLD BROOKVILLE PBA PO BOX 344 GLEN HEAD, NY 11545	N/A	PUBLIC	COMMITTED TO PROTECTING LIFE & PROPERTY WITH A PROACTIVE APPROACH TO LAW ENFORCEMENT	250.
OLD WESTBURY GARDENS P.O. BOX 430 OLD WESTBURY, NY 11568	N/A	PUBLIC	PRESERVE LANDSCAPE, GARDENS AND ARCHITECTURE	1,000.
PARTNERS IN HEALTH 888 COMMONWEALTH AVE., 3RD FLOOR BOSTON, MA 02215	N/A	PUBLIC	RESEARCH, ADVOCACY AND PUBLICATIONS RELATED TO HEALTH WORLDWIDE.	1,000.
PLANTING FIELDS FOUNDATION 1395 PLANTING FIELDS ROAD OYSTER BAY, NY 11771	N/A	PUBLIC	PRESERVING AND INTERPRETING PLANTING FIELDS AR.BORETUM STATE HISTORIC PARK AS THE	750.
SAM HOUSTON STATE UNIVERSITY 1803 AVENUE I HUNTSVILLE, TX 77341	N/A	PUBLIC	EDUCATION	200.
SAMADI ROBOTICS FOUNDATION 485 MADISON AVENUE NEW YORK, NY 10022	N/A	PUBLIC	DEDICATED TO PREVENTING, TREATING, AND ULTIMATELY FINDING A CURE FOR PROSTATE CANCER.	2,500.
SAVE THE CHILDREN 501 KINGS HIGHWAY EAST, SUITE 400 FAIRFIELD, CT 06825	N/A	PUBLIC	HELPS CHILDREN IN 120 COUNTRIES	1,000.
ST. DOMINIC HIGH SCHOOL 110 ANSTICE STREET OYSTER BAY, NY 11771	N/A	PUBLIC	EDUCATION	2,500.
Total from continuation sheets				

HUGH AND PATRICIA O'KANE FOUNDATION  
C/O HUGH O'KANE

27-4313631

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ST. DOMINIC PARISH FUND 93 ANSTICE STREET OYSTER BAY, NY 11771	N/A	PUBLIC	RELIGIOUS	50,000.
ST. GEORGE'S SCHOOL PO BOX 1910 NEWPORT, RI 02840-0190	N/A	PUBLIC	SUPPORT TO HELP PROVIDE A LEARNING ENVIRONMENT WHICH ENCOURAGES EACH STUDENT TO ACHIEVE HIS	3,500.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105-1942	N/A	PUBLIC	SEARCH FOR BETTER TREATMENTS AND CURES FOR CHILDHOOD DISEASES.	500.
THE BARTON CENTER 30 ENNIS ROAD, PO BOX 356 NORTH OXFORD, MA 01537	N/A	PUBLIC	DIABETES EDUCATION	200.
THE GREEN VALE SCHOOL 250 VALENTINE'S LANE OLD BROOKVILLE, NY 11545-2523	N/A	PUBLIC	HELP FUND FACULTY SALARIES, CURRICULUM DEVELOPMENT, STUDENT ACTIVITIES, FINANCIAL AID, AND FACILITIES	27,000.
THE INN 211 FULTON AVENUE HEMPSTEAD, NY 11550	N/A	PUBLIC	PROVIDING FOOD AND SHELTER TO HOMELESS	250.
THE LANGLEY SCHOOL 1411 BALL HILL ROAD MCLEAN, VA 22101	N/A	PUBLIC	EDUCATION.	7,000.
UNIVERSITY OF NOTRE DAME UNIVERSITY OF NOTRE DAME NOTRE DAME, IN 46556	N/A	PUBLIC	EDUCATION.	3,500.
WINTHROP UNIVERSITY HOSPITAL 259 FIRST STREET MINEOLA, NY 11501	N/A	PUBLIC	MEDICAL RESEARCH	11,000.
ALI FORNEY CENTER 224 WEST 35TH STREET NEW YORK, NY 10001	N/A	PUBLIC	TO SAVE THE LIVES OF LGBTQ YOUNG PEOPLE.  TO SAVE THE LIVES OF	500.
Total from continuation sheets				

HUGH AND PATRICIA O'KANE FOUNDATION  
C/O HUGH O'KANE

27-4313631

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BANNER LAKE CLUB BLAST PROGRAM 12212 SE LANTANA AVE. HOBE SOUND , FL 33455	N/A	PUBLIC	TO IMPROVE THE QUALITY LIFE FOR THE HOBE SOUND RESIDENTS, PRIMARILY THOSE IN AND AROUND THE BANNER LAKE	2,500.
CURE ALZHEIMERS FUND 34 WASHINGTON ST., SUITE 200 WELLESLEY HILLS, MA 02481	N/A	PUBLIC	FUNDING RESEARCH WITH THE HIGHEST PROBABILITY OF PREVENTING SLOWING OR REVERSING ALZHEIMER'S	1,000.
SECOND STORY P.O. BOX 694 DUNN LORING, VA 22027	N/A	PUBLIC	HELP KIDS LEARN TO LOVE CREATING WRITING.	1,000.
ST JOHNLAND 395 SUNKEN MEADOW ROAD KINGS PARK, NY 11754	N/A	PUBLIC	NURSING AND REHABILITATION.	250.
SUMMER SEARCH 101 HOWARD SAN FRANCISCO, CA 94105	N/A	PUBLIC	TO HELP STUDENTS FROM LOW-INCOME BACKGROUNDS TRANSFORM WHAT THEY BELIEVE IS POSSIBLE FOR THEMSELVES.	500.
HOBE SOUND NATURE CENTER 13640 SE FEDERAL HIGHWAY HOBE SOUND, FL 33455	N/A	PUBLIC	DEDICATING TO PROMOTING ENVIRONMENTAL AWARENESS IN PEOPLE OF ALL AGES.	200.
GLEN COVE HOSPITAL ST. ANDREWS LANE GLEN COVE, NY 11542	N/A	PUBLIC	MEDICAL RESEARCH.	1,000.
Total from continuation sheets				



Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AUTISM RESEARCH INSTITUTE

CONDUCTING AND SPONSORING RESEARCH AIMED AT IMPROVING THE QUALITY OF  
LIFE FOR TODAY'S GENERATION OF CHILDREN AND ADULTS WITH AUTISM SPECTRUM  
DISODERS.

NAME OF RECIPIENT - CATHOLIC CHARITIES

PROVIDE LEADERSHIP AND SUPPORT FOR THE WORK OF LOCAL AGENCIES IN THEIR  
EFFORTS TO REDUCE POVERTY, SUPPORT FAMILIES AND EMPOWER COMMUNITIES.

NAME OF RECIPIENT - CHILDREN'S HOSPITAL FOUNDATION

FUNDING & ADVOCATING FOR PEDIATRIC INITIATIVE THAT IMPROVE THE STATUS  
OF HEALTHCARE AND THE QUALITY OF LIFE FOR CHILDREN IN OUT REGION.

NAME OF RECIPIENT - CHOATE ROSEMARY HALL

TO PROVIDE NEW RESOURCES FOR LEARNING AND DISCOVERY, EXPAND THE  
FINANCIAL AID PROGRAM TO STUDENTS WHO NEED IT AND IMPROVE ITS  
FACILITIES.

NAME OF RECIPIENT - DOCTORS WITHOUT BORDERS

PROVIDED MEDICAL CARE TO PEOPLE IN NEARLY 70 COUNTRIES WORLDWIDE,  
SAVING LIVES THREATENED BY VIOLENCE, NEGLECT, OR CATASTROPHE.

NAME OF RECIPIENT - FRIENDS OF LOCUST VALLEY LIBRARY

INCREASE AWARENESS OF, FOCUS ATTENTION ON, AND EXPAND USE OF THE  
LIBRARY AND PROMOTE EDUCATIONAL ACTIVITIES.

NAME OF RECIPIENT - GLEN COVE BOYS AND GIRLS CLUB

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

DEVELOPMENT OF YOUTH

TO PROVIDE A CARING ENVIRONMENT TO INSPIRE AND ENABLE ALL YOUNG PEOPLE  
TO REALIZE THEIR FULL POTENTIAL AS PRODUCTIVE AND RESPONSIBLE CITIZENS.

NAME OF RECIPIENT - GREEN WOOD HISTORICAL FUND

TO MAINTAIN GREEN-WOODS MONUMENTS AND BUILDINGS OF HISTORICAL, CULTURAL  
AND ARCHITECTURAL SIGNIFICANCE; ADVANCE PUBLIC KNOWLEDGE AND  
APPRECIATION OF THIS SIGNIFICANCE; AND PRESERVE THE NATURAL HABITAT AND  
PARKLANDS OF ONE OF NEW YORK CITY'S FIRST GREEN SPACES.

NAME OF RECIPIENT - HOBE SOUND COMMUNITY CHEST

RAISE FUNDS FOR AND TO PROVIDE FINANCIAL, ADVISORY, AND VOLUNTEER  
SUPPORT TO THOSE QUALIFYING NONPROFIT SOCIAL SERVICE AGENCIES THAT  
CONTRIBUTE TO THE SUSTAINED IMPROVEMENT IN THE LIVES OF NEEDY PEOPLE IN  
THE HOBE SOUND COMMUNITY.

NAME OF RECIPIENT - HOPE FOR THE WARRIORS

ENHANCING THE QUALITY OF LIFE FOR THE MANY US MILITARY MEMBERS AND  
THEIR FAMILIES NATIONWIDE, WHO HAVE BEEN ADVERSELY AFFECTED BY INJURIES  
OR DEATH IN THE LINE OF DUTY.

NAME OF RECIPIENT - JUPITER ISLAND GARDEN CLUB

TO UNITE ITS MEMBERS IN AN ACTIVE INTEREST IN THE CULTIVATION OF  
TROPICAL TREES AND PLANTS WITH THE PURPOSE OF BEAUTIFYING THE ISLAND  
AND THE HOBE SOUND MAINLAND.

NAME OF RECIPIENT - JUPITER MEDICAL CENTER FOUNDATION

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

TO SUSTAIN AND ENHANCE THE MISSION OF JUPITER MEDICAL CENTER TO DELIVER  
EXCELLENT AND COMPASSIONATE HEALTHCARE AND ADVANCE THE WELL-BEING OF  
THE PEOPLE THEY SERVE.

NAME OF RECIPIENT - PLANTING FIELDS FOUNDATION  
PRESERVING AND INTERPRETING PLANTAREASING FIELDS AR.BORETUM STATE  
HISTORIC PARK AS THE PREMIER PUBLIC GARDEN AND GOLD COAST ESTATE FOR  
TODAY AND TOMORROW BY EDUCATING, AND ENRICHING, AND ENTERTAINING THE  
VISITING PUBLIC.

NAME OF RECIPIENT - ST. GEORGE'S SCHOOL  
SUPPORT TO HELP PROVIDE A LEARNING ENVIRONMENT WHICH ENCOURAGES EACH  
STUDENT TO ACHIEVE HIS OR HER PERSONAL BEST.

NAME OF RECIPIENT - THE GREEN VALE SCHOOL  
HELP FUND FACULTY SALARIES, CURRICULUM DEVELOPMENT, STUDENT ACTIVITIES,  
FINANCIAL AID, AND FACILITIES MAINTENANCE.

NAME OF RECIPIENT - ALI FORNEY CENTER  
TO SAVE THE LIVES OF LGBTQ YOUNG PEOPLE.

TO SAVE THE LIVES OF LGBTQ YOUNG PEOPLE.

NAME OF RECIPIENT - BANNER LAKE CLUB BLAST PROGRAM  
TO IMPROVE THE QUALITY LIFE FOR THE HOBE SOUND RESIDENTS, PRIMARILY  
THOSE IN AND AROUND THE BANNER LAKE COMMUNITY REQUIRING INCOME  
ASSISTANCE

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - CURE ALZHEIMERS FUND

FUNDING RESEARCH WITH THE HIGHEST PROBABILITY OF PREVENTING SLOWING OR  
REVERSING ALZHEIMER'S DISEASE.





## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGANSTANLEY SMITHBARNEY HOLDINGS LLC	318.	318.	
TOTAL TO PART I, LINE 3	318.	318.	

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MORGANSTANLEY SMITHBARNEY-885-10 612-531	92,764.	0.	92,764.	92,764.	
TO PART I, LINE 4	92,764.	0.	92,764.	92,764.	

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	5,000.	3,500.		1,500.
TO FORM 990-PF, PG 1, LN 16B	5,000.	3,500.		1,500.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAX	2,065.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,065.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FILING FEE	250.	0.		250.	
BANK CHARGE	25.	0.		25.	
TO FORM 990-PF, PG 1, LN 23	275.	0.		275.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SECURITIES	3,886,298.		5,727,488.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,886,298.		5,727,488.	



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FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
HUGH O'KANE 190 PIPING ROCK ROAD LOCUST VALLEY, NY 11560	DIRECTOR & PRESIDENT 0.00	0.	0.	0.
PATRICIA O'KANE 190 PIPING ROCK ROAD LOCUST VALLEY, NY 11560	DIRECTOR, VICE PRESIDENT & 0.00	0.	0.	0.
HUGH R. O'KANE 300 HIGHWOOD CIRCLE OYSTER BAY COVE, NY 11771	DIRECTOR & TREASURER 0.00	0.	0.	0.
KATHLEEN O'KANE TOBIN 67 COVE ROAD OYSTER BAY COVE, NY 11771	DIRECTOR 0.00	0.	0.	0.
ALICE O'KANE MILLER 1956 BARTON HILL ROAD RESTON, VA 20191	DIRECTOR 0.00	0.	0.	0.
JOHN O'KANE 133 WOODS ROAD LOCUST VALLEY, NY 11560	DIRECTOR 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

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FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	8
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## NAME OF MANAGER

HUGH O'KANE  
PATRICIA O'KANE

Hugh and Patricia O'Kane Foundation  
c/o Hugh O'Kane  
190 Piping Rock Road  
Locust Valley, NY 11560

Employer Identification Number: 27-4313631

Form 990-PF - Amended - Tax Year 2017

**Explanation:**

When preparing this taxpayer's Form 990-PF for the tax year 2018, it became known that the Average Monthly Fair Market Value of Securities and Average of Monthly Cash Balances reported on Form 990-PF for the tax year 2017 were incorrect. This amended return reflects the correction of the Average Monthly Fair Market Value of Securities and Average of Monthly Cash Balances, and results in changes to Parts X, XI, XII, XIII of Form 990-PF for the tax year 2017. These corrections have no effect on the amount of tax due for 2017.