

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation ROBERT & TONI BADER CHARITABLE FOUNDATION INC		A Employer identification number 27-4281614	
Number and street (or P O box number if mail is not delivered to street address) 5262 ROLAND DRIVE		Room/suite	B Telephone number (see instructions) (317) 253-9812
City or town, state or province, country, and ZIP or foreign postal code INDIANAPOLIS, IN 46228		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,276,262		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	149,474	147,555		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	493,538			
	b Gross sales price for all assets on line 6a 1,663,575				
	7 Capital gain net income (from Part IV, line 2) . . .		493,538		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	643,012	641,093		
	13 Compensation of officers, directors, trustees, etc	14,000	1,400		12,600
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	8,350	4,175		4,175
	c Other professional fees (attach schedule)	42,231	42,231		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	3,746	1,679		0
	19 Depreciation (attach schedule) and depletion . . .	16,667	0		
	20 Occupancy				
	21 Travel, conferences, and meetings	868	434		434
	22 Printing and publications				
	23 Other expenses (attach schedule)	4,287	0		4,287
	24 Total operating and administrative expenses. Add lines 13 through 23	90,149	49,919		21,496
	25 Contributions, gifts, grants paid	291,899			311,600
	26 Total expenses and disbursements. Add lines 24 and 25	382,048	49,919		333,096
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	260,964			
	b Net investment income (if negative, enter -0-)		591,174		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	210,034	357,483	357,483
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,076,303	3,202,247	3,202,247
	c	Investments—corporate bonds (attach schedule)	557,330	690,907	690,907
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	2,506,665	3,025,058	3,025,058
	14	Land, buildings, and equipment basis ▶ _____ 60,000 Less accumulated depreciation (attach schedule) ▶ 60,000	16,667	0	0
15	Other assets (describe ▶ _____)	486	567	567	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	6,367,485	7,276,262	7,276,262	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable	214,167	194,466	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	214,167	194,466	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	6,153,318	7,081,796	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	6,153,318	7,081,796	
31	Total liabilities and net assets/fund balances (see instructions) .	6,367,485	7,276,262		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,153,318
2	Enter amount from Part I, line 27a	2	260,964
3	Other increases not included in line 2 (itemize) ▶ _____	3	667,514
4	Add lines 1, 2, and 3	4	7,081,796
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	7,081,796

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	493,538
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	301,676	6,117,472	0 049314
2015	274,692	6,383,827	0 043029
2014	335,537	5,979,006	0 056119
2013	270,713	5,600,767	0 048335
2012	159,205	3,955,482	0 040249
2 Total of line 1, column (d)			2 0 237046
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 047409
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 6,727,656
5 Multiply line 4 by line 3			5 318,951
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 5,912
7 Add lines 5 and 6			7 324,863
8 Enter qualifying distributions from Part XII, line 4			8 333,096

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,912
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,912
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,912
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	2,332
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	5,912
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> IN		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► THOMAS J SPONSEL CPAABV CVA CF Telephone no ► (317) 608-6699			

Located at **►** 251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS IN ZIP+4 **►** 46204

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions) <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	6,571,605
b	Average of monthly cash balances.	1b	258,503
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	6,830,108
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	6,830,108
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	102,452
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,727,656
6	Minimum investment return. Enter 5% of line 5.	6	336,383

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	336,383
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	5,912
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,912
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	330,471
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	330,471
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	330,471

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	333,096
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	333,096
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	5,912
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	327,184

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				330,471
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			22,431	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 333,096				
a Applied to 2016, but not more than line 2a			22,431	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				310,665
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				19,806
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- | | |
|--|--|
| 1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. | <input type="text"/> |
| b Check box to indicate whether the organization is a private operating foundation described in section | <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5) |

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

- | | |
|----------|---|
| 1 | Information Regarding Foundation Managers: |
| a | List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table |
| b | List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest |
| 2 | Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: |
| | Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d |
| a | The name, address, and telephone number or e-mail address of the person to whom applications should be addressed
FOUNDATION GRANT COMMITTEE CO JOSHU
5262 ROLAND DRIVE
INDIANAPOLIS, IN 46228
(317) 608-6699 |
| b | The form in which applications should be submitted and information and materials they should include
THE FOUNDATION DOES NOT REQUIRE A SPECIFIC FORM OR APPLICATION |
| c | Any submission deadlines
REQUESTS WILL BE EVALUATED AS RECEIVED, THERE IS NO SUBMISSION DEADLINE |
| d | Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
THE FOUNDATION, AS STATED IN ITS BYLAWS, WILL MAKE CONTRIBUTIONS TO QUALIFIED EXEMPT ORGANIZATIONS UNDER SECTION 501(C)(3) OF THE INTERNAL REVENUE CODE FOR, BUT NOT LIMITED TO, THE FOLLOWING PURPOSES: LITERACY, JEWISH EDUCATION, NATIONWIDE RECYCLING PROGRAMS, ALTERNATIVE ENERGY, CLASSICAL MUSICAL EDUCATION, PUBLIC RADIO AND TELEVISION, MUSEUMS, WILDLIFE CONSERVATION, THEATRE, MUSIC EDUCATION, AIDS/HIV RESEARCH, HEMOPHILIA RESEARCH, AND FOOD FOR THE HUNGRY |

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				311,600
b <i>Approved for future payment</i> See Additional Data Table				
Total ▶ 3b				110,800

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	*****	2018-05-24	*****
	Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	NICHOLAS C HOPKINS CPA		2018-05-24		P00983298
	Firm's name ► SPONSEL CPA GROUP LLC				Firm's EIN ► 27-0851983
	Firm's address ► 251 N ILLINOIS ST STE 450 INDIANAPOLIS, IN 46204				Phone no (317) 608-6699

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
ABBVIE INCORPORATED		2017-05-02	2017-12-18
BRISTOL MYERS SQUIBB COMPANY		2017-01-26	2017-05-02
OAK RIDGE SMALL CAP GROWTH FUND CLASS I N/L		2017-01-01	2017-05-01
ABBOTT LABS		2011-10-04	2017-05-02
ALCOA INC		2011-10-25	2017-06-19
BRISTOL MYERS SQUIBB COMPANY		2015-08-21	2017-05-02
CISCO SYSTEMS INCORPORATED		2011-10-04	2017-10-25
CITIGROUP INC		2011-03-02	2017-02-15
DIAGEO P L C SPON ADR NEW (UNITED KINGDOM)		2012-12-11	2017-02-09
DOMINION ENERGY INCORPORATED		2011-10-04	2017-12-18

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	Depreciation allowed (f) (or allowable)	Cost or other basis (g) plus expense of sale	Gain or (loss) (h) (e) plus (f) minus (g)
24,536		16,640	7,896
28,019		24,331	3,688
9,339		8,945	394
65,309		35,601	29,708
26,357		26,357	0
84,058		93,196	-9,138
86,298		38,454	47,844
25,000		25,000	0
114,132		117,675	-3,543
20,739		12,105	8,634

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	Adjusted basis (j) as of 12/31/69	Excess of col (i) (k) over col (j), if any	
			7,896
			3,688
			394
			29,708
			0
			-9,138
			47,844
			0
			-3,543
			8,634

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d			
List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
DUKE ENERGY INCORPORATED		2011-10-04	2017-12-18
EUROPACIFIC GROWTH FUND CLASS F1		2011-11-08	2017-05-01
EUROPACIFIC GROWTH FUND CLASS F1		2011-11-08	2017-10-25
HALLIBURTON COMPANY		2014-05-23	2017-05-01
HENDERSON INTL OPPORTUNITIES FUND CLASS I N/L		2011-03-09	2017-05-01
HOME DEPOT INCORPORATED		2014-02-14	2017-12-18
HONEYWELL INTERNATIONAL INCORPORATED		2012-05-16	2017-12-18
OAK RIDGE SMALL CAP GROWTH FUND CLASS I N/L		2011-11-09	2017-05-01
JPMORGAN CHASE & COMPANY		2011-04-07	2017-12-18
JANUS HENDERSON INTL OPPORTUNITIES FUND CLASS I N/L		2011-11-18	2017-07-21

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
24,584		15,019	9,565
70,000		48,303	21,697
25,000		16,714	8,286
137,793		175,453	-37,660
90,000		69,298	20,702
44,350		19,415	24,935
51,985		20,186	31,799
150,105		135,858	14,247
51,829		23,811	28,018
40,000		25,537	14,463

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			9,565
			21,697
			8,286
			-37,660
			20,702
			24,935
			31,799
			14,247
			28,018
			14,463

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
KEELEY SMALL MID CAP VALUE FUND CLASS I N/L		2012-05-08	2017-05-01
LINCOLN NATL CORPORATION IND		2012-12-28	2017-02-09
MICROSOFT CORPORATION		2008-12-30	2017-12-18
OPPENHEIMER EMERGING MKTS INNOVATORS FUND CLASS A M/F		2015-09-08	2017-06-26
PROCTER AND GAMBLE COMPANY		2011-10-27	2017-12-18
UNITEDHEALTH GROUP INCORPORATED		2014-05-23	2017-12-18
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		79,621	20,379
139,636		50,715	88,921
88,690		22,161	66,529
25,000		20,005	4,995
36,856		25,991	10,865
62,155		23,646	38,509
41,805			41,805

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			20,379
			88,921
			66,529
			4,995
			10,865
			38,509
			41,805

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ROBERT N BADER 5262 ROLAND DRIVE INDIANAPOLIS, IN 46228	CHAIRMAN/PRESIDENT 5 00	2,000	0	0
TONI R BADER 5262 ROLAND DRIVE INDIANAPOLIS, IN 46228				
SARA MEYER 233 LINCOLN BLVD MERRICK, NY 11566	DIRECTOR 1 00	2,000	0	0
JAIME CARMODY 11640 THISTLEHILL DRIVE LOVELAND, OH 45140				
JOSHUA BADER 1318 W CORNELIA AVE CHICAGO, IL 60657	DIRECTOR 1 00	2,000	0	0
DANIELLE WARRENBURG 1122 E 57TH STREET INDIANAPOLIS, IN 46220				
THOMAS J SPONSEL 251 N ILLINOIS STREET SUITE 450 INDIANAPOLIS, IN 46204	DIRECTOR 1 00	2,000	0	0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

ROBERT N BADER
TONI R BADER

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VH1 SAVE THE MUSIC FOUNDATION 1515 BROADWAY 20TH FLOOR NEW YORK, NY 10036	NO RELATIONSHIP	PC	PROGRAMMATIC FUNDING - RESTORE FULL MUSIC PROGRAM	10,000
BROOKLYN PUBLIC LIBRARY 10 GRAND ARMY PLAZA BROOKLYN, NY 11238	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
RONALD MCDONALD HOUSE OF INDIANA INC 435 LIMESTONE STREET INDIANAPOLIS, IN 46202	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	7,500
ISRAEL TENNIS CENTERS FOUNDATION INC 3275 W HILLSBORO BLVD DEERFIELD BEACH, FL 33442	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
Total ► 3a				311,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UBUNTU EDUCATION FUND 32 BROADWAY SUITE 414 NEW YORK, NY 10004	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
SIMON YOUTH FOUNDATION INC 225 WEST WASHINGTON STREET INDIANAPOLIS, IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
THE EDIBLE SCHOOLYARD PROJECT 1517 SHATTUCK AVE BERKELEY, CA 94709	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	25,000
KIDS DANCE OUTREACH 456 N MERIDIAN ST INDIANAPOLIS, IN 46204	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	3,000
HENRY FORD MUSEUM 20900 OAKWOOD BOULEVARD DEARBORN, MI 48124	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	35,000
Total ► 3a				311,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEEP INDIANAPOLIS BEAUTIFUL 1029 FLETCHER AVENUE SUITE 100 INDIANAPOLIS, IN 46203	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
OAKLAND LEAF 7700 EDGEWATER DRIVE SUITE 818 OAKLAND, CA 94621	NO RELATIONSHIP	PC	OAKLAND LEAF AFTER SCHOOL PROGRAMMING AND SUMMER CAMP	2,000
COBURN CENTER604 E 38TH ST INDIANAPOLIS, IN 46205	NO RELATIONSHIP	PC	REPLACE LOST CHECK	3,500
SCHOOL ON WHEELS CORP 2605 E 62ND STREET STE 2005 INDIANAPOLIS, IN 46220	NO RELATIONSHIP	PC	TUTORS IN ACTION	2,500
SECOND HELPINGS INC 1121 SOUTHEASTERN AVE INDIANAPOLIS, IN 46202	NO RELATIONSHIP	PC	CULINARY JOB TRAINING STUDENT SUPPLIES AND ASSISTANCE	7,500
Total ▶ 3a				311,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOLOMON R GUGGENHEIM FOUNDATION SOLOMON R GUGGENHEIM MUSEUM 345 HUDSON STREET 12TH FLOOR NEW YORK, NY 10014	NO RELATIONSHIP	PC	MIND'S EYE	3,600
ASIAN ART MUSEUM OF SAN FRANCISCO 200 LARKIN ST SAN FRANCISCO, CA 94102	NO RELATIONSHIP	PC	THE JAPAN EDUCATORS NETWORK WILL IMPROVE EDUCATION ON JAPANESE TOPICS	7,500
GREATER CINCINNATI TELEVISION EDUCATIONAL FOUNDATION 1223 CENTRAL PARKWAY CINCINNATI, OH 45214	NO RELATIONSHIP	PC	PBS KIDS 24/7 BROADCAST CHANNEL AND STREAMING SERVICES	5,000
STARTING RIGHT NOW 5328 PRIMROSE LAKE CIRCLE SUITE A TAMPA, FL 33647	NO RELATIONSHIP	PC	TUTORING HOMELESS YOUTHS TO PROMOTE EDUCATION	5,000
THE ROOSEVELT INSTITUTE 570 LEXINGTON AVENUE 5TH FLOOR NEW YORK, NY 10022	NO RELATIONSHIP	PC	EDUCATION OUTREACH FDR, THE HOLOCAUST	5,000
Total ► 3a				311,600


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CLASSICS 4 KIDS3740 FOURTH AVENUE SAN DIEGO, CA 92101	NO RELATIONSHIP	PC	MUSIC EDUCATION FOR LOW-INCOME SCHOOLS	3,000
THE DOROTHY AND CHARLES MOSESIAN CENTER FOR THE ARTS 321 ARSENAL STREET WATERTOWN, MA 02472	NO RELATIONSHIP	PC	SUPPORT FOR YOUTH ART PROGRAM EXPANSION	4,000
UNION CITY MUSIC PROJECT 716 23RD STREET SUITE 2 UNION CITY, NJ 07087	NO RELATIONSHIP	PC	AFTER SCHOOL ORCHESTRAL MUSIC EDUCATION FOR LOW-INCOME HUDSON COUNTY CHILDREN	1,000
ST JOSEPH INSTITUTE FOR THE DEAF - INDIANAPOLIS 9192 WALDEMAR ROAD INDIANAPOLIS, IN 46268	NO RELATIONSHIP	PC	SPEECH DEVELOPMENT THROUGH MUSIC	4,300
THE DETROIT CREATIVITY PROJECT PO BOX 1236 VENICE, CA 90294	NO RELATIONSHIP	PC	PILOT NEW EVALUATION TOOLS FOR DETROIT YOUTH THEATER PROGRAM	3,500
Total ► 3a				311,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE DOE FUND232 EAST 84TH STREET NEW YORK, NY 10028	NO RELATIONSHIP	PC	RESIDENTIAL WORKFORCE DEVELOPMENT PROGRAM FOR FORMERLY HOMELESS AND INCARCERATED MEN	10,000
HOT BREAD KITCHEN 1590 PARK AVENUE NEW YORK, NY 10029	NO RELATIONSHIP	PC	PILOT A NEW VOCATIONAL APPRENTICESHIP WORKFORCE DEVELOPMENT MODEL	15,000
RIVER REGION UNITED WAY 3121 ZELDA COURT MONTGOMERY, AL 36106	NO RELATIONSHIP	PC	2017 RRUW DAY OF ACTION - SUMMER LITERACY PROJECT	6,000
SOUTH FLORIDA PBS 14901 NE 20 AVENUE MIAMI, FL 33181	NO RELATIONSHIP	PC	KIDVISION IS AN EDUCATION INITIATIVE FOR PRESCHOOL EDUCATORS AND PRESCHOOLERS	10,000
JAMES M HINTON FOUNDATION 1110 MASON ROAD COLUMBIA, SC 29203	NO RELATIONSHIP	PC	SUMMER FEEDING PROGRAM	2,000
Total ► 3a				311,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
JEWISH HOME LIFECARE (DBA THE NEW JEWISH HOME) 120 WEST 106TH STREET NEW YORK, NY 10025	NO RELATIONSHIP	PC	JEWISH HOMES RABBINIC AND CANTORIAL INTERNSHIP PROGRAM	3,600
NEW YIDDISH REPERTORY THEATER INC 35 51ST STREET B2 WEEHAWKEN, NJ 07086	NO RELATIONSHIP	PC	NEW YIDDISH REP'S 2018 SEASON OF YIDDISH THEATER	3,000
PUEBLO CITY- COUNTY LIBRARY DISTRICT 100 E ABRIENDO AVENUE PUEBLO, CO 81004	NO RELATIONSHIP	PC	FUNDING FOR EARLY LITERACY PROJECT	6,000
ANGELS OF AMERICA'S FALLEN 10010 DEVONWOOD CT COLORADO SPRINGS, CO 80920	NO RELATIONSHIP	PC	LESSONS FROM LYLAH SWIM INITIATIVE	5,000
CLAUDE MCNEAL'S MUSICAL THEATRE TRAINING PROGRAM INC 320 NORTH MERIDIAN STREET SUITE 818 INDIANAPOLIS, IN 46204	NO RELATIONSHIP	PC	ACT OUT BULLYING AND TEASING PREVENTION PROGRAM	3,000
Total ► 3a				311,600

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EAST TENNESSEE PUBLIC COMMUNICATIONS CORPORATION 1611 EAST MAGNOLIA AVE KNOXVILLE, TN 37917	NO RELATIONSHIP	PC	BLACKS IN APPALACHIA	8,500
SIGNAL RETURN 1345 DIVISION STREET 102 DETROIT, MI 48207	NO RELATIONSHIP	PC	REQUESTING SUPPORT FOR AN INNOVATIVE, COLLABORATIVE DETROIT POETS/WRITERS SERIES	3,000
THE JEWISH MUSEUM 1109 FIFTH AVENUE NEW YORK, NY 10128	NO RELATIONSHIP	PC	ACCESS PROGRAMS FOR PEOPLE WITH DISABILITIES	5,000
ELDERS SHARE THE ARTS 138 SOUTH OXFORD STREET BROOKLYN, NY 11217	NO RELATIONSHIP	PC	HISTORY ALIVE ¹	5,000
JCC INDY6701 HOOVER ROAD INDIANAPOLIS, IN 46260	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
Total 				311,600
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHALLENGE AMERICA NEA 400 7TH STREET SW WASHINGTON, DC 20506	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	10,000
HORIZONS AT ST RICHARD'S EPISCOPAL SCHOOL 33 E 33RD STREET INDIANAPOLIS, IN 46205	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	3,600
JFGI6705 HOOVER RD INDIANAPOLIS, IN 46260	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	5,000
THE CHILDRENS MUSEUM OF INDIANAPOLIS 3000 N MERIDIAN ST INDIANAPOLIS, IN 46208	NO RELATIONSHIP	PC	GENERAL SUPPORT TOWARDS MISSION	20,000
Total ▶ 3a				311,600

TY 2017 Accounting Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	8,350	4,175		4,175

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
SOFTWARE	2014-11-15	60,000	43,333	SL	3 000000000000	16,667	0		

TY 2017 Investments Corporate Bonds Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BANK OF AMERICA CORPORATION	27,531	27,531
CONAGRA INC	30,494	30,494
ENTERPRISE PRODUCTS OPERATING LP	51,969	51,969
CITIGROUP INC.	52,935	52,935
DUKE CAPITAL CORPORATION	30,560	30,560
GOLDMAN SACHS GROUP, INC.	26,775	26,775
KOHL'S CORPORATION	49,431	49,431
MORGAN STANLEY	53,686	53,686
NORFOLK SOUTHERN CORPORATION	28,672	28,672
SYMANTEC CORPORATION	25,750	25,750
TIME WARNER, INC.	26,306	26,306
KRAFT FOODS GROUP, INC.	52,975	52,975
KLA-TENCOR CORP	54,235	54,235
TEVA PHARMACEUTICAL FINANCE NETHERLANDS	24,289	24,289
VIACOM INC NTS ISIN	24,963	24,963
BEST BUY CO., INC. NTS ISIN	26,931	26,931
HYATT HOTELS CORPORATION NTS ISIN	26,933	26,933
THE DOW CHEMICAL COMPANY NTS ISIN	25,133	25,133
AT&T INC. NTS ISIN	25,597	25,597
CVS HEALTH CORP	25,742	25,742

TY 2017 Investments Corporate Stock Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE INC COM	177,690	177,690
BLACKROCK INC COM	128,428	128,428
CISCO SYS INC COM	76,600	76,600
DISNEY WALT COMPANY	107,510	107,510
DOMINION RES INC VA NEW COM	101,325	101,325
DUKE ENERGY CORP NEW COM	67,288	67,288
HOME DEPOT INC	189,530	189,530
HONEYWELL INTERNATIONAL INCORPORATED	214,704	214,704
JOHNSON & JOHNSON COM	174,650	174,650
JPMORGAN CHASE & CO COM	213,880	213,880
MICROSOFT CORP COM	222,404	222,404
MONDELEZ INTERNATIONAL INCORPORATED	53,500	53,500
PEPSICO INC COM	149,900	149,900
PROCTER & GAMBLE CO COM	78,098	78,098
UNION PAC CORP COM	201,150	201,150
UNITEDHEALTH GROUP INC	220,460	220,460
VERIZON COMMUNICATIONS INC COM	146,934	146,934
WELLS FARGO & COMPANY NEW	121,340	121,340
ABBVIE INCORPORATED	217,598	217,598
CHEVRON CORPORATION NEW	156,488	156,488
TEXAS INSTRS INCORPORATED	182,770	182,770

TY 2017 Investments - Other Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
DOUBLELINE TOTAL RETURN BOND FUND	FMV	199,298	199,298
EURO PAC GROWTH FD CL F-1	FMV	170,973	170,973
JPMORGAN MID CAP VALUE FUND	FMV	389,949	389,949
HARTFORD WORLD BOND FUND	FMV	402,536	402,536
KEELEY FDS INC SMCAP VALUE I	FMV	181,845	181,845
OPPENHEIMER DEVELOPING MKTS CL A	FMV	313,364	313,364
OPPENHEIMER STEELPATH	FMV	82,025	82,025
VANGUARD INTERNATIONAL VALUE FUND	FMV	430,199	430,199
VANGUARD SHORT TERM CORPORATE BOND INDEX	FMV	158,600	158,600
WILLIAM BLAIR EMERGING MARKETS SM CAP GROWTH FUND	FMV	133,815	133,815
JANUS HENDERSON INTL OPPORTUNITIES FUND CLASS I N/L	FMV	220,921	220,921
SMALLCAP WORLD FUND CLASS F2 - AMERICAN FUNDS N/L	FMV	341,533	341,533

TY 2017 Land, Etc. Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
SOFTWARE	60,000	60,000	0	

TY 2017 Other Assets Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	486	567	567

TY 2017 Other Expenses Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SOFTWARE MAINTENANCE	4,287	0		4,287

TY 2017 Other Increases Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Description	Amount
UNREALIZED GAINS ON INVESTMENTS	667,514

TY 2017 Other Professional Fees Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	42,231	42,231		0

TY 2017 Taxes Schedule

Name: ROBERT & TONI BADER CHARITABLE
FOUNDATION INC

EIN: 27-4281614

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	1,679	1,679		0
INVESTMENT INCOME TAX	2,067	0		0