

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

- Do not enter social security numbers on this form as it may be made public.
- Go to www.irs.gov/Form990PF for instructions and the latest information

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning

, 2017, and ending

The Suder Foundation
3701 E. Plano Parkway
Plano, TX 75074

G Check all that apply

<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change

H Check type of organization

<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation
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I Fair market value of all assets at end of year (from Part II, column (c), line 16)

► \$ 5,439,074.

J Accounting method

<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Accrual
<input type="checkbox"/> Other (specify)	

(Part I, column (d) must be on cash basis)

A	Employer identification number 26-3041654
B	Telephone number (see instructions) 469-429-2200
C	If exemption application is pending, check here ► <input type="checkbox"/>
D	1 Foreign organizations, check here ► <input type="checkbox"/>
	2 Foreign organizations meeting the 85% test, check here and attach computation ► <input type="checkbox"/>
E	If private foundation status was terminated under section 507(b)(1)(A), check here ► <input type="checkbox"/>
F	If the foundation is in a 60 month termination under section 507(b)(1)(B), check here ► <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
R E V E N U E	1 Contributions, gifts, grants, etc., received (attach schedule)	1,521,259.			
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	9,353.	9,353.	9,353.	
	4 Dividends and interest from securities	49,835.	49,835.	49,835.	
	5 a Gross rents				
	b Net rental income or (loss)				
	6 a Net gain or (loss) from sale of assets not on line 10	1,185,467.			
	b Gross sales price for all assets on line 6a	4,097,230.			
	7 Capital gain net income (from Part IV, line 2)		1,185,467.		
	8 Net short term capital gain			16,157.	
	9 Income modifications				
	10 a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	See Statement 1	1,239.	362.	362.	
	12 Total Add lines 1 through 11	2,767,153.	1,245,017.	75,707.	
	13 Compensation of officers, directors, trustees, etc.	93,500.			93,500.
	14 Other employee salaries and wages	37,294.			37,294.
	15 Pension plans, employee benefits	21,259.			21,259.
	16 a Legal fees (attach schedule) See St 2	6,460.			6,460.
	b Accounting fees (attach sch) See St 3	17,526.			17,526.
	c Other professional fees (attach sch) See St 4	99,880.	26,950.	26,950.	72,930.
	17 Interest				
	18 Taxes (attach schedule) See Stm 5	4,560.	560.	560.	
	19 Depreciation (attach schedule) and depletion See Stmt 6	11,839.			
	20 Occupancy				
	21 Travel, conferences and meetings	53,079.			53,079.
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	See Statement 7	55,475.	280.	280.	55,195.
	24 Total operating and administrative expenses. Add lines 13 through 23	400,872.	27,790.	27,790.	357,243.
	25 Contributions, gifts, grants paid	1,107,740.			1,107,740.
	26 Total expenses and disbursements Add lines 24 and 25	1,508,612.	27,790.	27,790.	1,464,983.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,258,541.			
	b Net investment income (if negative enter -0)		1,217,227.		
	c Adjusted net income (if negative enter -0)			47,917.	

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
1	1 Cash – non-interest-bearing			
2	2 Savings and temporary cash investments	1,224,893.	2,647,204.	2,647,204.
3	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
4	4 Pledges receivable ►			
	Less allowance for doubtful accounts ►			
5	5 Grants receivable			
6	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
8	8 Inventories for sale or use			
9	9 Prepaid expenses and deferred charges			
10a	10a Investments – U S and state government obligations (attach schedule) Statement 8	448,066.	470,868.	466,795.
b	b Investments – corporate stock (attach schedule) Statement 9	2,389,963.	1,347,811.	2,010,581.
c	c Investments – corporate bonds (attach schedule) Statement 10		304,879.	304,104.
11	11 Investments – land, buildings, and equipment basis ►			
	Less accumulated depreciation (attach schedule) ►			
12	12 Investments – mortgage loans			
13	13 Investments – other (attach schedule)	438,484.		
14	14 Land, buildings, and equipment basis ► 121,010.			
	Less accumulated depreciation (attach schedule) See Stmt 11 ► 115,157.	18,477.	5,853.	5,853.
15	15 Other assets (describe ► See Statement 12)		4,537.	4,537.
16	16 Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	4,519,883.	4,781,152.	5,439,074.
L	17 Accounts payable and accrued expenses	306.	4,048.	
A	18 Grants payable			
B	19 Deferred revenue			
L	20 Loans from officers, directors, trustees, & other disqualified persons			
I	21 Mortgages and other notes payable (attach schedule)			
T	22 Other liabilities (describe ►)			
E	23 Total liabilities (add lines 17 through 22)	306.	4,048.	
F	Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. ► <input type="checkbox"/>			
U	24 Unrestricted			
N	25 Temporarily restricted			
T	26 Permanently restricted			
D	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ► <input checked="" type="checkbox"/>			
A	27 Capital stock, trust principal, or current funds			
S	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
B	29 Retained earnings, accumulated income, endowment, or other funds	4,519,577.	4,777,104.	
E	30 Total net assets or fund balances (see instructions)	4,519,577.	4,777,104.	
S	31 Total liabilities and net assets/fund balances (see instructions)	4,519,883.	4,781,152.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,519,577.
2	Enter amount from Part I, line 27a	2	1,258,541.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	5,778,118.
5	Decreases not included in line 2 (itemize) ► See Statement 13	5	1,001,014.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	4,777,104.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)			(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo . day, yr)	(d) Date sold (mo . day, yr)
1 a publicly traded securities			P	Various	Various
b publicly traded securities			P	Various	Various
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (loss) (e) plus (f) minus (g)	
a 3,626,303.		2,456,993.		1,169,310.	
b 470,927.		454,770.		16,157.	
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h)) gain minus col. (k), but not less than -0- or Losses (from col. (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a				1,169,310.	
b				16,157.	
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7			2	1,185,467.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	16,157.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If 'Yes,' the foundation doesn't qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,227,673.	5,243,271.	0.234143
2015	1,656,582.	5,845,223.	0.283408
2014	2,400,796.	3,494,499.	0.687022
2013	1,914,027.	2,522,674.	0.758729
2012	1,414,337.	3,098,336.	0.456483

2 Total of line 1, column (d)

2 2.419785

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years

3 0.483957

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5

4 4,649,621.

5 Multiply line 4 by line 3

5 2,250,217.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6 12,172.

7 Add lines 5 and 6

7 2,262,389.

8 Enter qualifying distributions from Part XII, line 4

8 1,464,983.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b	1	24,345.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0.
3	Add lines 1 and 2	3	24,345.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	24,345.
6	Credits/Payments		
a	2017 estimated tax pmts and 2016 overpayment credited to 2017	6a	397.
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	25,000.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	25,397.
8	Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	685.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	367.
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► 367. Refunded ► 11 0.	11	0.

Part VII-A Statements Regarding Activities

1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1 a		X	
1 b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	Yes	No
1 b		X	
c	Did the foundation file Form 1120-POL for this year?	Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0. (2) On foundation managers ► \$ 0.	Yes	No
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0.	Yes	No
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities	Yes	No
2		X	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	Yes	No
3		X	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
4 a		X	
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	Yes	No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T	Yes	No
5		X	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	No
6		X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	Yes	No
7		X	
8 a	Enter the states to which the foundation reports or with which it is registered See instructions	TX	
8 b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If 'Yes,' complete Part XIV	X	
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement See instructions	<input type="checkbox"/> 11	<input checked="" type="checkbox"/> X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► www.suderfoundation.org	<input type="checkbox"/> 12	<input checked="" type="checkbox"/> X
14	The books are in care of ► Diane Schorr Telephone no ► 469-429-2200 Located at ► 3701 E. Plano Parkway Plano TX ZIP + 4 ► 75074	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> X
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A	<input type="checkbox"/> 15	<input type="checkbox"/> N/A
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ►	<input type="checkbox"/> 16	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			
1 a	During the year, did the foundation (either directly or indirectly)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
1 b	If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/> X	<input type="checkbox"/> 1 b	<input checked="" type="checkbox"/> X
1 c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> 1 c <input checked="" type="checkbox"/> X	<input type="checkbox"/> 1 c	<input checked="" type="checkbox"/> X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If 'Yes,' list the years ► 20 __ , 20 __ , 20 __ , 20 __ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> 2 a	<input checked="" type="checkbox"/> N/A
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions) <input type="checkbox"/> 2 b <input checked="" type="checkbox"/> N/A	<input type="checkbox"/> 2 b	<input checked="" type="checkbox"/> N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 __ , 20 __ , 20 __ , 20 __ <input type="checkbox"/> 2 c <input checked="" type="checkbox"/> N/A	<input type="checkbox"/> 2 c	<input checked="" type="checkbox"/> N/A
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> 3 a <input checked="" type="checkbox"/> N/A	<input type="checkbox"/> 3 a	<input checked="" type="checkbox"/> N/A
b	If 'Yes,' did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017) <input type="checkbox"/> 3 b <input checked="" type="checkbox"/> N/A	<input type="checkbox"/> 3 b	<input checked="" type="checkbox"/> N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> 4 a <input checked="" type="checkbox"/> X <input type="checkbox"/> 4 a <input checked="" type="checkbox"/> X	<input type="checkbox"/> 4 a	<input checked="" type="checkbox"/> X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? <input type="checkbox"/> 4 b <input checked="" type="checkbox"/> X <input type="checkbox"/> 4 b <input checked="" type="checkbox"/> X	<input type="checkbox"/> 4 b	<input checked="" type="checkbox"/> X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
5a During the year, did the foundation pay or incur any amount to							
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(3) Provide a grant to an individual for travel, study, or other similar purposes?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? See instructions		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance? See instructions							
Organizations relying on a current notice regarding disaster assistance, check here		<input type="checkbox"/>					
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No					
If 'Yes,' attach the statement required by Regulations section 53 4945–5(d)							
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?							
If 'Yes' to 6b, file Form 8870							
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No					
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?			N/A				

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Eric Suder 3701 E. Plano Parkway Plano, TX 75074	Pres./Dir. 3.00	0.	0.	0.
Deborah Suder 3701 E. Plano Parkway Plano, TX 75074	Director 3.00	0.	0.	0.
Diane Schorr 3701 E. Plano Parkway Plano, TX 75074	Sec./Exec. D 40.00	93,500.	5,003.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**
3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	<u>See Statement 14</u>	
		357,243.
2		
3		
4		

Part IX-B **Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1	<u>N/A</u>	
2		
3		
All other program-related investments See instructions		
Total. Add lines 1 through 3		0.

BAA

Form 990-PF (2017)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a Average monthly fair market value of securities	1a	2,855,874.
b Average of monthly cash balances	1b	1,864,553.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	4,720,427.
e Reduction claimed for blockage or other factors reported on lines 1a and		
1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	4,720,427.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	70,806.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,649,621.
6 Minimum investment return. Enter 5% of line 5	6	232,481.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1 Minimum investment return from Part X, line 6	N/A	1	
2a Tax on investment income for 2017 from Part VI, line 5	2a		
b Income tax for 2017 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c		
3 Distributable amount before adjustments Subtract line 2c from line 1	3		
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	1,464,983.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8; and Part XIII, line 4	4	1,464,983.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,464,983.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

N/A

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2017:				
a Enter amount for 2016 only				
b Total for prior years 20 ____, 20 ____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ _____				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

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Form 990-PF (2017)

Part XV | Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a Paid during the year</i>				
See Statement 15				
Total				► 3a 1,107,740.
<i>b Approved for future payment</i>				
Total				► 3b
BAA	TEEA0501L 08/24/17			Form 990-PF (2017)

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	
1 Program service revenue:				
a				
b				
c				
d				
e				
f				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments				14 9,353.
4 Dividends and interest from securities				14 49,835.
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property				
7 Other investment income				
8 Gain or (loss) from sales of assets other than inventory				18 1,185,467.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue				
a <u>Other income</u>				14 362.
b				
c				
d				
e				
12 Subtotal Add columns (b), (d), and (e)				1,245,017.
13 Total. Add line 12, columns (b), (d), and (e)				13 1,245,894.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
(1)	Cash	1 a (1)	X
(2)	Other assets	1 a (2)	X
b	Other transactions		
(1)	Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2)	Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3)	Rental of facilities, equipment, or other assets	1 b (3)	X
(4)	Reimbursement arrangements	1 b (4)	X
(5)	Loans or loan guarantees	1 b (5)	X
(6)	Performance of services or membership or fundraising solicitations	1 b (6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign
Here

►  Signature of officer or trustee

3/22 Date

一

May the IRS discuss
this return with the
preparer shown below?
See instructions.

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input checked="" type="checkbox"/> if self-employed	PTIN
	Evelyn H. Moses	<i>Evelyn H. Moses</i>	7/22/18		P01400635
	Firm's name	► Evelyn H. Moses, CPA			Firm's EIN ►
Firm's address	► P.O. Box 12685 Dallas, TX 75225			Phone no	(214) 361-2323

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Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

OMB No 1545-0047

Schedule of Contributors

2017

- Attach to Form 990, Form 990-EZ, or Form 990-PF.
- Go to www.irs.gov/Form990 for the latest information.

Name of the organization

The Suder Foundation

Employer identification number

26-3041654

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

The Suder Foundation

Employer identification number

26-3041654

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 145,537.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 133,922.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 367,301.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 128,880.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 188,889.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 113,881.	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)

Name of organization

The Suder Foundation

Employer identification number

26-3041654

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 335,297	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
8	Eric Suder 3701 E. Plano Parkway Plano, TX 75074	\$ 107,551	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

The Suder Foundation

Employer identification number

26-3041654

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	2,225 shs Altria Group	\$ 145,537.	10/11/17
2	1,459 shs Abbvie, Inc.	\$ 133,922.	10/11/17
3	2,349 shs Apple, Inc.	\$ 367,301.	10/11/17
4	796 shs McDonalds Corp	\$ 128,880.	10/11/17
5	2,196 shs Nestle S A	\$ 188,889.	10/11/17
6	2,313 shs Novo Nordisk	\$ 113,881.	10/11/17

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Name of organization

The Suder Foundation

Employer identification number

26-3041654

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
7	2,929 shs Philip Morris Intl	\$ 335,297.	10/11/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
8	765 shs Praxair Inc.	\$ 107,551.	10/11/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

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Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

The Suder Foundation

Employer identification number

26-3041654

Part III **Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once. See instructions) ► \$ N/A
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
N/A			
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other income	\$ 1,239.	\$ 362.	\$ 362.
Total	<u>\$ 1,239.</u>	<u>\$ 362.</u>	<u>\$ 362.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal services	\$ 6,460.			\$ 6,460.
Total	<u>\$ 6,460.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 6,460.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting and tax preparation	\$ 17,526.			\$ 17,526.
Total	<u>\$ 17,526.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>	<u>\$ 17,526.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CECS Research/data/brand consult.	\$ 41,225.			\$ 41,225.
Merrill Lynch investment mgmt	26,950.	\$ 26,950.	\$ 26,950.	
Other	2,079.			2,079.
Swift River virtual admin./maint.	16,178.			16,178.
Writing and editing	13,448.			13,448.
Total	<u>\$ 99,880.</u>	<u>\$ 26,950.</u>	<u>\$ 26,950.</u>	<u>\$ 72,930.</u>

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax paid	\$ 4,000.			
Foreign tax paid	560.	\$ 560.	\$ 560.	
Total	<u>\$ 4,560.</u>	<u>\$ 560.</u>	<u>\$ 560.</u>	<u>\$ 0.</u>

Statement 6
Form 990-PF, Part I, Line 19
Allocated Depreciation

Date Acquired	Cost Basis	Prior Yr Depr	Method	Rate	Life	Current Yr Depr	Net Invest Income	Adjusted Net Income
Dell Laptop 9/07/12	865	779	S/L	0.1		86	0	0
Dell PC 6/21/13	883	619	S/L	0.2		177	0	0
3 Dell monitors 6/25/13	723	507	S/L	0.2		145	0	0
Blueprint System custom 4/25/14	947	790	S/L	0.1667		157	0	0
Blueprint System custom 6/11/14	2,430	2,025	S/L	0.1667		405	0	0
Blueprint System custom 7/08/14	630	525	S/L	0.1667		105	0	0
Blueprint System custom 7/11/14	4,860	4,050	S/L	0.1667		810	0	0
Blueprint System custom 7/21/14	27,120	22,599	S/L	0.1667		4,521	0	0
Blueprint System custom 9/04/14	18,495	15,411	S/L	0.1667		3,084	0	0
Blueprint System custom 9/22/14	8,415	7,013	S/L	0.1667		1,402	0	0
Blueprint System custom 11/16/14	1,845	1,538	S/L	0.1667		307	0	0
Dell laptop 4/22/14	1,375	688	S/L	0.2		275	0	0
Dell laptop 12/17/14	1,061	530	S/L	0.2		212	0	0
Dell PC 6/25/15	767	230	S/L	0.2		153	0	0

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Amortization	\$ 785.			\$ 785.
Bank service charges	280.	\$ 280.	\$ 280.	
Blueprint expenses	3,885.			3,885.
Coordinator's Spring Institute	6,171.			6,171.
Insurance	2,108.			2,108.
Memberships	4,914.			4,914.
Miscellaneous	2,539.			2,539.
Office expenses	5,135.			5,135.
Payroll processing fees	4,085.			4,085.
Postage & delivery	237.			237.
Publications and subscriptions	185.			185.
Staff development/human resources	3,240.			3,240.
Strategic Initiatives Institute	4,867.			4,867.
Systems and software	15,519.			15,519.
Telephone and telecommunications	589.			589.
Website & domain expenses	936.			936.
Total	\$ 55,475.	\$ 280.	\$ 280.	\$ 55,195.

Statement 8
Form 990-PF, Part II, Line 10a
Investments - U.S. and State Government Obligations

<u>U.S. Government Obligations</u>	Valuation Method	Book Value	Fair Market Value
U. S. Treasury Securities	Cost	\$ 470,868.	\$ 466,795.
	Total	\$ 470,868.	\$ 466,795.

Statement 9
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	Valuation Method	Book Value	Fair Market Value
Statement 16	Cost	\$ 1,347,811.	\$ 2,010,581.
	Total	\$ 1,347,811.	\$ 2,010,581.

Statement 10
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
Statement 16	Cost	\$ 304,879.	\$ 304,104.
	Total	\$ 304,879.	\$ 304,104.

Statement 11
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Machinery and Equipment	\$ 109,234.	\$ 107,961.	\$ 1,273.	\$ 1,273.
Miscellaneous	\$ 11,776.	\$ 7,196.	\$ 4,580.	\$ 4,580.
Total	\$ 121,010.	\$ 115,157.	\$ 5,853.	\$ 5,853.

Statement 12
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Receivable on pending trade	\$ 4,537.	\$ 4,537.
Total	\$ 4,537.	\$ 4,537.

Statement 13
Form 990-PF, Part III, Line 5
Other Decreases

Difference between cost and market on donated stock	\$ 1,001,014.
Total	\$ 1,001,014.

Statement 14
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

Direct Charitable Activities	Expenses
The Suder Foundation dramatically improves the graduation rates of first-generation college students and prepares each scholar for a life with self-awareness, success, and significance. Our goals are to transform lives and impact the culture of higher education to advance first-generation student success.	\$ 357,243.

The First Scholars Program, a holistic four-year student success program currently operating at a network of four-year public university partners, provides direct support and services as a living

Statement 14 (continued)
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>	<u>Expenses</u>
laboratory to develop, implement, and prove the effectiveness of support strategies for first-generation students.	
The program serves as a catalyst for creating campus-wide awareness and systemic efforts to intentionally embrace first-generation students as a key demographic in raising universities' retention and graduation rates. Through convening and working groups, we facilitate a network of collaborators to gather, share knowledge, and influence institutional change on their respective campuses.	
Leveraging this success, we co-founded with NASPA (Student Affairs Administrators in Higher Education) the Center for First-Generation Student Success. The Center is intended to become the premiere source of evidence-based practices, professional development, and knowledge creation for the higher education community to advance the success of first-generation students.	

Statement 15
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
University of Kentucky 219 Sturgill Development Building Lexington KY 40506	N/A	PC	First Scholars - scholarships	\$ 5,400.
Kansas State University Foundation P. O. Box 9200 Shawnee Mission KS 66201	N/A	PC	First Scholars - scholarships	182,500.
Northern Arizona University Foundation P. O. Box 4086 Flagstaff AZ 86011	N/A	PC	First Scholars - scholarships	207,500.
Northern Arizona University Foundation P. O. Box 4086 Flagstaff AZ 86011	N/A	PC	First Scholars - program operating funds	62,340.
Kansas State University Foundation P. O. Box 9200 Shawnee Mission KS 66201	N/A	PC	First Scholars - program operating funds	75,000.

Statement 15 (continued)
Form 990-PF, Part XV, Line 3a
Recipient Paid During the Year

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
The University of Memphis Foundation c/o Julie Johnson, 323 Admin. Bldg. Memphis TN 38152	N/A	PC	First Scholars - program operating funds	\$ 50,000.
Washington State University Attn: LB, Fed. Prog. P.O.Box 641062 Pullman WA 99164	N/A	PC	First Scholars - program operating funds	50,000.
NASCP Student Affairs Admin.in Higher Ed 111 K Street NE 10th Floor Washington DC 20002	N/A	PC	Start-up funds for The Center for First-Generation College Student Success	475,000.
				Total <u>\$ 1,107,740.</u>

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Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Description</u>	<u>Qty</u>	<u>Val. Method</u>	<u>Book Value</u>	<u>Fair Value</u>
ML Account No. xxx-xx060				
GLAXOSMITHKLINE CAPITAL				
5.650% DUE 05/15/18	12,000	Cost	12,187.04	12,165.12
USD SHELL INTL FIN				
1 900% DUE 08/10/18	8,000	Cost	8,017.83	8,001.20
JOHN DEERE CAPITAL CORP				
2.250% DUE 04/17/19	12,000	Cost	12,106.46	12,014.40
ENTERPRISE PRODUCTS OPER				
5 200% DUE 09/01/20	7,000	Cost	7,538.35	7,479.01
LOCKHEED MARTIN CORP				
2 500% DUE 11/23/20	8,000	Cost	8,094.84	8,051.12
HOME DEPOT INC.				
2.000% DUE 04/01/21	8,000	Cost	8,016.41	7,921.12
AMERICAN EXPRESS CREDIT				
2 250% DUE 05/05/21	8,000	Cost	8,004.24	7,936.88
SOUTHERN CO				
2.350% DUE 07/01/21	8,000	Cost	7,969.52	7,952.56
SHIRE ACQ INV IRELAND DA				
2.400% DUE 09/23/21	8,000	Cost	7,949.22	7,874.08
BERKSHIRE HATHAWAY INC.				
2 750% DUE 03/15/23	8,000	Cost	8,122.44	8,052.32
VERIZON COMMUNICATIONS				
5.150% DUE 09/15/23	13,000	Cost	14,430.90	14,464.32
JPMORGAN CHASE & CO				
3.875% DUE 02/01/24	16,000	Cost	16,809.42	16,815.04
APPLE INC				
3 000% DUE 02/09/24	16,000	Cost	16,337.50	16,203.04
WELLS FARGO & COMPANY				
3 300% DUE 09/09/24	16,000	Cost	16,269.71	16,248.16
MORGAN STANLEY				
3.700% DUE 10/23/24	20,000	Cost	20,673.19	20,666.60
NORTHROP GRUMMAN CORP				
2 930% DUE 01/15/25	17,000	Cost	17,045.34	16,899.02
MICROSOFT CORP				
2 700% DUE 02/12/25	12,000	Cost	12,057.85	11,981.52
CITIGROUP INC				
3 300% DUE 04/27/25	16,000	Cost	16,049.23	16,149.12
AT&T INC.				
3 400% DUE 05/15/25	17,000	Cost	16,803.99	16,713.55
ORACLE CORP				
2 950% DUE 05/15/25	17,000	Cost	17,096.67	17,073.61
VISA INC.				
3.150% DUE 12/14/25	8,000	Cost	8,182.88	8,178.40
ANHEUSER BUSCH INBEV FIN				
3.650% DUE 02/01/26	16,000	Cost	16,569.81	16,511.68
GOLDMAN SACHS GROUP INC.				
3 750% DUE 02/25/26	12,000	Cost	12,266.32	12,313.08
FORD MOTOR COMPANY				
4.346% DUE 12/08/26	8,000	Cost	8,270.78	8,340.64

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Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Description</u>	<u>Qty</u>	<u>Val. Method</u>	<u>Book Value</u>	<u>Fair Value</u>
BP CAPITAL MARKETS PLC				
3.279% DUE 09/19/27	8,000	Cost	8,008.95	8,098.32
Grand Total Corporate Bonds			304,878.89	304,103.91

ML Account No. xxx-xx061

ACCENTURE PLC SHS	168	Cost	13,179.65	25,719.12
AMDOCS LIMITED	42	Cost	2,488.92	2,750.16
AON PLC	82	Cost	8,951.66	10,988.00
APTIV PLC SHS	111	Cost	3,601.89	9,416.13
ARCHER DANIELS MIDLD	207	Cost	7,091.08	8,296.56
CHUBB LTD	137	Cost	12,942.18	20,019.81
CIGNA CORP	47	Cost	6,961.78	9,545.23
CITIGROUP INC COM NEW	315	Cost	15,700.38	23,439.15
COMCAST CORP NEW CL A	424	Cost	5,571.06	16,981.20
COTY INC CL A	332	Cost	7,524.16	6,603.48
DANAHER CORP DEL	115	Cost	5,205.49	10,674.30
DUKE ENERGY CORP NEW	161	Cost	13,822.51	13,541.71
DXC TECHNOLOGY CO	99	Cost	8,089.96	9,395.10
EATON CORP PLC	168	Cost	10,344.86	13,273.68
EOG RESOURCES INC	88	Cost	5,086.54	9,496.08
EQUIFAX INC	58	Cost	6,005.61	6,839.36
FIDELITY NATL INFO SVCS	137	Cost	7,835.40	12,890.33
FISERV INC WISC PV 1CT	62	Cost	6,492.67	8,130.06
GENERAL MILLS	211	Cost	10,989.22	12,510.19
GOLDMAN SACHS GROUP INC	82	Cost	8,859.11	20,890.32
HONEYWELL INTL INC DEL	86	Cost	7,478.85	13,188.96
ILLINOIS TOOL WORKS INC.	42	Cost	3,489.80	7,007.70
INGERSOLL-RAND PLC	82	Cost	7,090.92	7,313.58
JOHNSON AND JOHNSON	204	Cost	17,520.77	28,502.88
JOHNSON CONTROLS INTER	345	Cost	15,770.28	13,147.95
JPMORGAN CHASE & CO	315	Cost	13,241.70	33,686.10
MCKESSON CORPORATION COM	57	Cost	9,299.28	8,889.15
MEDTRONIC PLC SHS	244	Cost	18,239.46	19,703.00
METLIFE INC	188	Cost	7,467.23	9,505.28
NASDAQ OMX GRP INC.	103	Cost	4,089.37	7,913.49
NESTLE S A REP RG SH ADR	163	Cost	11,005.06	14,013.11
NORTHROP GRUMMAN CORP	37	Cost	5,688.88	11,355.67
OCCIDENTAL PETE CORP CAL	84	Cost	6,228.79	6,187.44
PEPSICO INC.	105	Cost	11,833.74	12,591.60
PFIZER INC.	455	Cost	11,860.24	16,480.10
PHILIP MORRIS INTL INC.	247	Cost	20,200.34	26,095.55
PNC FINCL SERVICES GROUP	119	Cost	10,173.62	17,170.51
PPG INDUSTRIES INC. SHS	181	Cost	18,592.79	21,144.42
SCHLUMBERGER LTD	277	Cost	19,826.62	18,667.03
STATE STREET CORP	88	Cost	7,321.67	8,589.68
TEXAS INSTRUMENTS	127	Cost	6,459.70	13,263.88
THERMO FISHER SCIENTIFIC INC	47	Cost	3,687.16	8,924.36
TRAVELERS COS INC.	99	Cost	9,783.34	13,428.36

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Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Description</u>	<u>Qty</u>	<u>Val. Method</u>	<u>Book Value</u>	<u>Fair Value</u>
UNION PACIFIC CORP	126	Cost	11,417.83	16,896.60
UNITED TECHS CORP	114	Cost	13,763.65	14,542.98
US BANCORP	337	Cost	13,828.15	18,056.46
WELLS FARGO & CO NEW DEL	288	Cost	14,163.36	17,472.96
XCEL ENERGY INC	189	Cost	7,269.53	9,092.79
Subtotal Corporate Stocks			473,536.26	664,231.56

ML Account No. xxx-xx062

ABBOTT LABS	190	Cost	8,057.28	10,843.30
ABBVIE INC SHS	132	Cost	8,200.46	12,765.72
AIR PRODUCTS&CHEM	42	Cost	5,044.88	6,891.36
ALPHABET INC SHS CL C	24	Cost	16,272.59	25,113.60
ALTRIA GROUP INC	211	Cost	10,004.92	15,067.51
AMER EXPRESS COMPANY	109	Cost	5,915.27	10,824.79
ANHEUSER-BUSCH INBEV ADR	81	Cost	8,815.64	9,036.36
APPLE INC	208	Cost	22,349.65	35,199.84
ASML HLDG NV NY REG SHS	46	Cost	4,453.11	7,995.72
AUTOMATIC DATA PROC	28	Cost	2,330.53	3,281.32
BLACKROCK INC.	34	Cost	10,754.26	17,466.14
CANADIAN PACIFIC RAILWAY LTD	39	Cost	6,553.16	7,127.64
CHEVRON CORP	145	Cost	15,319.48	18,152.55
CHUBB LTD	116	Cost	12,409.64	16,951.08
COCA COLA COM	414	Cost	16,736.43	18,994.32
COMCAST CORP NEW CL A	387	Cost	12,036.87	15,499.35
CONOCOPHILLIPS	138	Cost	9,055.23	7,574.82
CONSTELLATION BRANDS INC.	46	Cost	7,079.76	10,514.22
DISNEY (WALT) CO COM STK	104	Cost	10,942.62	11,181.04
EXXON MOBIL CORP	249	Cost	22,172.81	20,826.36
FACEBOOK INC. CLASS A COMMON	185	Cost	19,070.23	32,645.10
INTERCONTINENTAL EXCHANGE INC.	119	Cost	5,609.14	8,396.64
INTUITIVE SURGICAL INC.	30	Cost	6,465.32	10,948.20
JPMORGAN CHASE & CO	190	Cost	10,355.00	20,318.60
LAUDER ESTEE COS INC.	102	Cost	7,581.44	12,978.48
MCDONALDS CORP	68	Cost	6,231.98	11,704.16
MICROSOFT CORP	380	Cost	20,490.97	32,505.20
NESTLE S A REP RG SH ADR	210	Cost	15,006.60	18,053.70
NIKE INC. CL B	128	Cost	7,216.49	8,006.40
NOVARTIS ADR	115	Cost	10,898.43	9,655.40
NOVO NORDISK A S ADR	256	Cost	11,865.13	13,739.52
ORACLE CORP \$0 01 DEL	136	Cost	5,258.67	6,430.08
PEPSICO INC	93	Cost	8,728.57	11,152.56
PHILIP MORRIS INTL INC	261	Cost	15,324.41	27,574.65
PRAXAIR INC	75	Cost	9,261.79	11,601.00
PROCTER & GAMBLE CO	79	Cost	6,310.77	7,258.52
ROCHE HLDG LTD SPN ADR	358	Cost	12,420.96	11,305.64
STATE STREET CORP	134	Cost	8,942.99	13,079.74
TEXAS INSTRUMENTS	143	Cost	4,520.23	14,934.92
TOTAL S A. SP ADR	116	Cost	6,192.95	6,412.48
TWENTY-FIRST CENTURY FOX INC CLASS A	239	Cost	7,745.65	8,252.67

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Investments - Corporate Stocks

<u>Description</u>	<u>Qty</u>	<u>Val. Method</u>	<u>Book Value</u>	<u>Fair Value</u>
UNION PACIFIC CORP	109	Cost	11,135.08	14,616.90
UNITED TECHS CORP	103	Cost	7,793.41	13,139.71
UNITEDHEALTH GROUP INC.	52	Cost	7,640.48	11,463.92
VISA INC CL A SHS	149	Cost	10,988.20	16,988.98
WALGREENS BOOTS ALLIANCE INC.	68	Cost	4,252.72	4,938.16
WELLS FARGO & CO NEW DEL	148	Cost	6,417.19	8,979.16
Subtotal Corporate Stocks			468,229.39	648,387.53

ML Account No. xxx-xx064

A N S Y S INC.	188	Cost	13,749.09	27,746.92
ACUITY BRANDS INC.	92	Cost	10,447.25	16,192.00
AFFILIATED MANAGERS GRP	94	Cost	13,031.70	19,293.50
APTARGROUP INC	163	Cost	7,938.12	14,063.64
ARAMARK SHS	477	Cost	16,449.77	20,386.98
ARTISAN PARTNERS ASSET MGMT INC CL.A	113	Cost	4,189.75	4,463.50
BIO RAD LABS CL A	73	Cost	7,184.79	17,422.91
BIO TECHNE CORP COM STK	89	Cost	9,364.36	11,529.95
BLACKBAUD INC	207	Cost	4,513.72	19,559.43
BROADRIDGE FINL SOLUTIONS INC	136	Cost	6,904.87	12,318.88
CARLISLE COS INC	145	Cost	6,902.06	16,479.25
CDW CORP	273	Cost	9,953.49	18,970.77
CHURCH&DWIGHT CO INC.	186	Cost	5,461.64	9,331.62
COLUMBIA SPORTSWEAR CO	194	Cost	7,218.60	13,944.72
COPART INC	256	Cost	2,569.52	11,056.64
DENTSPLY SIRONA INC.	208	Cost	8,811.45	13,692.64
DONALDSON CO INC	175	Cost	5,662.73	8,566.25
FACTSET RESH SYS INC.	70	Cost	6,514.43	13,493.20
FAIR ISAAC CORPORATION	120	Cost	5,519.36	18,384.00
FLIR SYSTEMS INC	216	Cost	5,578.63	10,069.92
GARTNER INC.	99	Cost	6,351.93	12,191.85
GRACO INC	222	Cost	2,857.52	10,038.84
HUNT J B TRANS SVCS INC	179	Cost	10,482.95	20,581.42
IDEX CORP DELAWARE COM	140	Cost	5,731.02	18,475.80
JACK HENRY & ASSOC INC	148	Cost	4,822.16	17,310.08
JONES LANG LASALLE INC.	77	Cost	10,280.88	11,467.61
KIRBY CORP COM	206	Cost	10,739.82	13,760.80
LANDSTAR SYS INC COM	108	Cost	6,438.35	11,242.80
LENNOX INTL INC.	77	Cost	13,088.63	16,036.02
MANHATTAN ASSOCS INC.	334	Cost	14,670.80	16,546.36
MARKEL CORP COM	27	Cost	12,007.72	30,756.51
MORNINGSTAR INC.	137	Cost	8,848.83	13,284.89
NORDSON CORP.	93	Cost	11,355.17	13,615.20
RPM INTERNATIONAL INC	143	Cost	6,878.02	7,496.06
SALLY BEAUTY HLDGS INC	756	Cost	16,771.90	14,182.56
SCHEIN (HENRY) INC.	88	Cost	5,162.95	6,149.44
SEI INVT CO PA PV \$0.01	388	Cost	12,947.68	27,881.68
SERVICEMASTER GLOBAL HLDGS INC.	282	Cost	10,599.42	14,458.14
TELEFLEX INC	111	Cost	12,279.36	27,619.02

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Investments - Corporate Stocks

<u>Description</u>	<u>Qty</u>	<u>Val.</u> <u>Method</u>	<u>Book</u> <u>Value</u>	<u>Fair</u> <u>Value</u>
TRANSUNION	444	Cost	15,520.00	24,402.24
TRIMBLE INC.	296	Cost	8,687.07	12,029.44
UMPQUA HLDGS CORP ORE	511	Cost	8,267.97	10,628.80
VARIAN MEDICAL SYS INC	71	Cost	2,993.11	7,891.65
W R BERKELEY CORP	234	Cost	14,290.68	16,766.10
WESTAMERICA BANCORP	110	Cost	4,747.24	6,550.50
WEX INC.	139	Cost	11,258.86	19,630.97
Subtotal Corporate Stocks			406,045.37	697,961.50
Grand total Corporate Stocks			1,347,811.02	2,010,580.59