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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation: CAL TURNER FAMILY FOUNDATION, INC.

A Employer identification number: 26-2886973

Number and street (or P O box number if mail is not delivered to street address): 138 SECOND AVENUE NORTH, SUITE 200 | Room/suite

B Telephone number: (615) 846-2048

City or town, state or province, country, and ZIP or foreign postal code: NASHVILLE, TN 37201

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 48,027,765.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

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Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	1,933,240.		N/A	
	2 Check ▶ ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	511,968.	506,124.		STATEMENT 1
	4 Dividends and interest from securities	864,065.	864,065.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	4,192,408.			
	b Gross sales price for all assets on line 6a 9,326,373.				
	7 Capital gain net income (from Part IV, line 2)		4,192,408.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	91,982.	62,309.		STATEMENT 3
	12 **Total.** Add lines 1 through 11	7,593,663.	5,624,906.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	131,685.	46,772.		84,913.
	c Other professional fees				
	17 Interest	35,664.	35,664.		0.
	18 Taxes STMT 5	159,397.	47,397.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	74.	0.		74.
	22 Printing and publications				
	23 Other expenses STMT 6	604,746.	591,956.		12,368.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	931,566.	721,789.		97,355.
	25 Contributions, gifts, grants paid	4,537,570.			4,537,570.
	26 **Total expenses and disbursements.** Add lines 24 and 25	5,469,136.	721,789.		4,634,925.
	27 Subtract line 26 from line 12.				
	a Excess of revenue over expenses and disbursements	2,124,527.			
	b **Net investment income** (if negative, enter -0-)		4,903,117.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	794,351.	1,357,240.	1,357,240.
	3 Accounts receivable ▶ 65,385.			
	Less. allowance for doubtful accounts ▶	38,662.	65,385.	65,385.
	4 Pledges receivable ▶			
	Less. allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less. allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	4,846,740.	6,224,675.	9,729,748.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 8	35,749,884.	35,906,864.	36,875,392.
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	41,429,637.	43,554,164.	48,027,765.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26, and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	41,429,637.	43,554,164.	
	30 **Total net assets or fund balances**	41,429,637.	43,554,164.	
	31 **Total liabilities and net assets/fund balances**	41,429,637.	43,554,164.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	41,429,637.
2	Enter amount from Part I, line 27a	2	2,124,527.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	43,554,164.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	43,554,164.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	FROM K-1: 7/6 INVESTMENT PARTNERSHIP	P		
b	FROM K-1: 7/6 INVESTMENT PARTNERSHIP	P		
c	FROM K-1: HCTS CASH MANAGEMENT	P		
d	FROM K-1: HCTS CASH MANAGEMENT	P		
e	FROM K-1: TURSON, LP	P		
f	FROM K-1: TURSON, LP	P		
g	FROM K-1: BEDELIA STREET PARTNERS	P		
h	FROM K-1: BEDELIA STREET PARTNERS	P		
i	FROM K-1: COVENANT APT FUND VI	P		
j	FROM K-1: TD REAL ESTATE	P		
k	FROM K-1: STONEMOR	P		
l	FROM K-1: OAKTREE CAPITAL GROUP, LLC	P		
m	FROM K-1: OAKTREE CAPITAL GROUP, LLC	P		
n	500 SH APPLE INCORPORATED	P	05/13/16	04/17/17
o	150 SH AUTOZONE INCORPORATED	P	02/02/17	04/17/17

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	70,877.			70,877.
b	436,519.			436,519.
c			2,190.	<2,190.>
d			4,693.	<4,693.>
e			60,505.	<60,505.>
f	2,239,006.			2,239,006.
g			160.	<160.>
h	554,700.			554,700.
i			2,293.	<2,293.>
j	46,416.			46,416.
k	72.			72.
l	111.			111.
m	1,783.			1,783.
n	70,743.		45,690.	25,053.
o	103,292.		108,061.	<4,769.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				70,877.
b				436,519.
c				<2,190.>
d				<4,693.>
e				<60,505.>
f				2,239,006.
g				<160.>
h				554,700.
i				<2,293.>
j				46,416.
k				72.
l				111.
m				1,783.
n				25,053.
o				<4,769.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1111 SH CAPSTAR FINANCIAL	P	09/30/16	04/17/17
b	4889 SH CAPSTAR FINANCIAL	P	09/30/16	04/20/17
c	2500 SH CORECIVIC INCORPORATED	P	08/19/16	03/23/17
d	1000 SH DOLLAR GENERAL CORPORATION	P	08/19/16	04/17/17
e	2000 SH ENANTA PHARMACEUTICALS INCORPORATED	P	03/23/17	04/17/17
f	1899 SH ENANTA PHARMACEUTICALS	P	04/24/17	05/23/17
g	4231 SH ENANTA PHARMACEUTICALS	P	04/24/17	06/21/17
h	31 SH FIDELITY SELECT ENERGY FUND	P	VARIOUS	04/17/17
i	3000 SH FRANKLIN FINL	P	06/29/16	04/17/17
j	1000 SH HCA HEALTHCARE	P	12/16/16	03/07/17
k	5000 SH LULULEMON ATHLETICA	P	05/18/17	05/24/17
l	3000 SH OAKTREE CAP GROUP	P	06/29/16	04/17/17
m	4000 SH STONEMOR PARTNERS	P	06/29/16	04/17/17
n	60 SH PRAIRIESKY RTY LIMITED	P	06/01/16	04/17/17
o	2000 SH TARGET CORPORATION	P	03/07/17	04/20/17

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	21,106.		18,799.	2,307.
b	88,179.		82,726.	5,453.
c	81,097.		47,947.	33,150.
d	68,254.		76,435.	<8,181.>
e	61,289.		60,299.	990.
f	59,955.		59,098.	857.
g	149,385.		131,671.	17,714.
h	1,321.		1,419.	<98.>
i	112,082.		95,998.	16,084.
j	87,160.		73,976.	13,184.
k	244,548.		245,275.	<727.>
l	136,221.		133,506.	2,715.
m	31,911.		100,326.	<68,415.>
n	1,299.		1,222.	77.
o	109,033.		110,984.	<1,951.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				2,307.
b				5,453.
c				33,150.
d				<8,181.>
e				990.
f				857.
g				17,714.
h				<98.>
i				16,084.
j				13,184.
k				<727.>
l				2,715.
m				<68,415.>
n				77.
o				<1,951.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr.)	(d) Date sold (mo., day, yr.)
1a	50 SH TESLA INCORPORATED	P	07/01/16	03/23/17
b	50 SH TESLA INCORPORATED	P	07/01/16	04/17/17
c	2500 SH TRACTOR SUPPLY COMPANY	P	VARIOUS	04/17/17
d	95 SH VANGUARD ENERGY FUND	P	VARIOUS	04/17/17
e	15000 SH ABRAXAS PETE	P	VARIOUS	04/17/17
f	2500 SH ALIBABA GROUP	P	VARIOUS	04/17/17
g	3500 SH APPLE INCORPORATED	P	VARIOUS	04/17/17
h	1000 SH BP PLC	P	08/24/15	04/17/17
i	6 SH BERKSHIRE HATHAWAY	P	VARIOUS	04/17/17
j	3000 SH CANADIAN NAT RES LIMITED	P	01/20/81	04/17/17
k	3000 SH CITIGROUP INCORPORATED	P	VARIOUS	04/17/17
l	2500 SH CONTINENTAL RESOURCES	P	12/08/14	04/17/17
m	5000 SH DEVON ENERGY CORPORATION	P	VARIOUS	04/17/17
n	1000 SH EXXON MOBIL	P	12/08/14	04/17/17
o	20000 SH FEDERAL NATIONAL MORTGAGE	P	12/17/13	04/17/17

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	12,695.		10,418.	2,277.
b	14,977.		10,418.	4,559.
c	158,861.		177,009.	<18,148.>
d	4,877.		5,133.	<256.>
e	28,793.		54,254.	<25,461.>
f	276,660.		242,884.	33,776.
g	495,204.		214,319.	280,885.
h	34,736.		31,963.	2,773.
i	1,467,327.		583,927.	883,400.
j	100,073.		91,788.	8,285.
k	173,812.		143,358.	30,454.
l	111,615.		85,004.	26,611.
m	200,141.		309,426.	<109,285.>
n	81,673.		91,504.	<9,831.>
o	48,397.		55,025.	<6,628.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				2,277.
b				4,559.
c				<18,148.>
d				<256.>
e				<25,461.>
f				33,776.
g				280,885.
h				2,773.
i				883,400.
j				8,285.
k				30,454.
l				26,611.
m				<109,285.>
n				<9,831.>
o				<6,628.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	869 SH FIDELITY SELECT ENERGY FUND	P	08/03/15	02/13/17
b	4196 SH FIDELITY SELECT ENERGY FUND	P	VARIOUS	04/17/17
c	5000 SH GOLDCORP INCORPORATED	P	VARIOUS	04/17/17
d	2000 SH ISHARES SILVER TRUST	P	04/17/13	04/17/17
e	2000 SH JPMORGAN CHASE	P	06/24/14	04/17/17
f	4000 SH NEWMONT MINING CORPORATION	P	VARIOUS	04/17/17
g	500 SH POLARIS INDUSTRIES	P	05/21/15	04/17/17
h	20000 SH RITE AID CORPORATION	P	VARIOUS	04/17/17
i	2000 SH SCHLUMBERGER LIMITED	P	VARIOUS	04/17/17
j	2000 SH STONEMOR PARTNERS	P	08/07/15	04/17/17
k	753 SH VANGUARD ENERGY FUND INVESTOR	P	08/03/15	02/13/17
l	4375 SH VANGUARD ENERGY FUND INVESTOR	P	VARIOUS	04/17/17
m	2000 SH VOLKSWAGEN AG SPONSORED	P	09/23/15	04/17/17
n	5000 SH TRANSOCEAN LIMITED	P	08/03/15	04/17/17
o	ISHARES SILVER TRUST ISHARES	P		

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	40,000.		34,323.	5,677.
b	180,821.		165,367.	15,454.
c	77,043.		191,973.	<114,930.>
d	35,075.		45,205.	<10,130.>
e	169,173.		115,646.	53,527.
f	138,793.		156,364.	<17,571.>
g	39,499.		73,931.	<34,432.>
h	91,592.		145,859.	<54,267.>
i	156,191.		177,368.	<21,177.>
j	15,955.		52,786.	<36,831.>
k	40,000.		35,557.	4,443.
l	224,546.		205,933.	18,613.
m	58,393.		54,426.	3,967.
n	58,668.		65,456.	<6,788.>
o	41.			41.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a				5,677.
b				15,454.
c				<114,930.>
d				<10,130.>
e				53,527.
f				<17,571.>
g				<34,432.>
h				<54,267.>
i				<21,177.>
j				<36,831.>
k				4,443.
l				18,613.
m				3,967.
n				<6,788.>
o				41.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g , real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	OAKTREE CAP GROUP BASIS	P		02/24/17
b	STONEMOR PARTNERS LP BASIS	P		02/24/17
c	COVENANT APARTMENT	P		12/31/17
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	195.			195.
b	14,188.			14,188.
c			44,068.	<44,068.>
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a				195.
b				14,188.
c				<44,068.>
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	4,192,408.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part IV Capital Gains and Losses for Tax on Investment Income SEE ATTACHED STATEMENTS

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	9,326,373.		5,133,965.	4,192,408.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				4,192,408.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	4,192,408.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	5,681,529.	39,963,736.	.142167
2015	5,670,926.	44,648,139.	.127014
2014	5,204,862.	47,621,873.	.109296
2013	5,412,819.	47,170,619.	.114750
2012	4,718,674.	44,438,993.	.106183

2 **Total** of line 1, column (d)	2	.599410
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.119882
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	42,863,314.
5 Multiply line 4 by line 3	5	5,138,540.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	49,031.
7 Add lines 5 and 6	7	5,187,571.
8 Enter qualifying distributions from Part XII, line 4	8	4,634,925.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions.

Part VI — Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	98,062.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3	Add lines 1 and 2		3	98,062.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	98,062.
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a 115,767.		
b	Exempt foreign organizations - tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d 0.		
7	Total credits and payments. Add lines 6a through 6d		7	115,767.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	0.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	17,705.
11	Enter the amount of line 10 to be: **Credited to 2018 estimated tax** ▶	17,705. **Refunded** ▶	11	0.

Part VII-A — Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by *General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered See instructions. ▶ TN			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G*? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ THECALTURNERFAMILYFOUNDATION.ORG

14 The books are in care of ▶ JUDY MILLER Telephone no. ▶ (615) 846-2048

Located at ▶ 138 SECOND AVENUE NORTH, SUITE 200, NASHVILLE, TN ZIP+4 ▶ 37201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year, did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions N/A	1b		
	Organizations relying on a current notice regarding disaster assistance, check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

			Yes	No
5a During the year, did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	Yes [ ] No [X]			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	Yes [ ] No [X]			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	Yes [ ] No [X]			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	Yes [ ] No [X]			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	Yes [ ] No [X]			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b		
Organizations relying on a current notice regarding disaster assistance, check here	▶ [ ]			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	Yes [ ] No [ ]			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	Yes [ ] No [X]			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	Yes [ ] No [X]			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
THE FAMILY OFFICE - 138 SECOND AVE. N, STE 200, NASHVILLE, TN 37201	INVEST./PROF. FEES	127,385.
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities		1a	39,507,537.
b	Average of monthly cash balances		1b	4,008,518.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	43,516,055.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	43,516,055.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	652,741.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	42,863,314.
6	**Minimum investment return** Enter 5% of line 5		6	2,143,166.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	2,143,166.
2a	Tax on investment income for 2017 from Part VI, line 5	2a 98,062.		
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	98,062.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	2,045,104.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	2,045,104.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	2,045,104.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,634,925.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,634,925.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	4,634,925.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,045,104.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2017.				
a From 2012 2,570,376.				
b From 2013 3,150,630.				
c From 2014 2,894,286.				
d From 2015 3,495,451.				
e From 2016 3,720,338.				
f **Total** of lines 3a through e	15,831,081.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ $ 4,634,925.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				2,045,104.
e Remaining amount distributed out of corpus	2,589,821.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	18,420,902.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	2,570,376.			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a	15,850,526.			
10 Analysis of line 9.				
a Excess from 2013 3,150,630.				
b Excess from 2014 2,894,286.				
c Excess from 2015 3,495,451.				
d Excess from 2016 3,720,338.				
e Excess from 2017 2,589,821.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

H. CALISTER TURNER, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

SEE STATEMENT 10

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CUMBERLAND HEIGHTS FOUNDATION P.O. BOX 90727 NASHVILLE, TN 37209	NONE	PUBLIC	50TH ANNIVERSARY CELEBRATION	30,000.
FANNIE BATTLE DAY HOME FOR CHILDREN 108 CHAPEL AVENUE NASHVILLE, TN 37206	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
FIRST STEPS, INC. 1900 GRAYBAR LANE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
FRANKLIN ROAD ACADEMY - FRA 4700 FRANKLIN ROAD NASHVILLE, TN 37220	NONE	PUBLIC	PROGRAM SUPPORT	1,080,880.
GORDON MEMORIAL UNITED METHODIST CHURCH 2334 HERMAN STREET NASHVILLE, TN 37208	NONE	CHURCH	PROGRAM SUPPORT FOR 2016 NASHVILLE FREEDOM SCHOOL PARTNERSHIP SUMMER READING PROGRAM	25,000.
HART 102 WOODMONT BLVD, STE 200 NASHVILLE, TN 37205	NONE	PUBLIC	GENERAL OPERATING SUPPORT	68,140.
HARVEST HANDS COMMUNITY DEVELOPMENT CORP 155B OLD HERMITAGE AVE NASHVILLE, TN 37210	NONE	PUBLIC	GENERAL SUPPORT	25,000.
LEWIS COUNTY IMAGINATION LIBRARY 206 SOUTH COURT STREET HOHENWALD, TN 38462	NONE	GOVERNMENTAL	PROGRAMMING SUPPORT TO PROVIDE AGE APPROPRIATE BOOKS MONTHLY TO PRESCHOOL CHILDREN COUNTRY-WIDE	5,000.
MARTHA O'BRYAN CENTER 711 SOUTH SEVENTH STREET NASHVILLE, TN 37206	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT	113,000.
Total from continuation sheets				4,260,610.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NEW HOPE ACADEMY 1820 DOWNS BLVD FRANKLIN, TN 37064	NONE	PUBLIC	CAPITAL CAMPAIGN	100,000.
PRESTON TAYLOR MINISTRIES P.O. BOX 90442 NASHVILLE, TN 37209	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT	5,220.
SALVATION ARMY NASHVILLE TENNESSEE 631 DICKERSON RD NASHVILLE, TN 37207	NONE	PUBLIC	PROGRAM SUPPORT	101,740.
THE NASHVILLE FOOD PROJECT, INC. 3605 HILLSBORO PIKE NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
THE RED ROAD P.O. BOX 1565 FRANKLIN, TN 37065	NONE	PUBLIC	PROGRAM SUPPORT	88,000.
TRAVELLERS REST 636 FARRELL PARKWAY NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT	50,000.
VANDERBILT UNIVERSITY 205 KIRKLAND HALL NASHVILLE, TN 37240	NONE	PUBLIC	PROGRAM SUPPORT	539,500.
YMCA OF MIDDLE TENNESSEE 1000 CHURCH STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM AND OPERATING SUPPORT	40,000.
CONEXION AMERICAS 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211	NONE	PUBLIC	GENERAL OPERATING SUPPORT	25,000.
ABE'S GARDEN 115 WOODMONT BLVD. NASHVILLE, TN 37205	NONE	PUBLIC	PROGRAM SUPPORT TO EXPAND COMMUNITY-BASED SERVICES	50,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AGAPE 4555 TROUSDALE DRIVE NASHVILLE, TN 37204	NONE	PUBLIC	PROGRAM SUPPORT FOR FOSTER AND ADOPTIVE CARE, CASE WORKER SUPPORT, AND COUNSELING FOR TWO	25,000.
BACKFIELD IN MOTION 920 WOODLAND STREET NASHVILLE, TN 37206	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT FOR ACADEMIC ENRICHMENT PROGRAM	20,000.
BEGIN ANEW 420 MAIN STREET NASHVILLE, TN 37206	NONE	PUBLIC	EXPAND AND SUSTAIN THE NEW WOODBINE AND SOUTH NASHVILLE LOCATIONS	10,000.
CROSSBRDIGE INC. 335 MURFREESBORO ROAD NASHVILLE, TN 37210	NONE	PUBLIC	PROGRAM SUPPORT FOR AFTER-SCHOOL MENTORING PROGRAMS KIDPOWER AND YOUTHPOWER	30,000.
EASTER SEALS TENNESSEE 3011 ARMORY DRIVE, SUITE 100 NASHVILLE, TN 37204	NONE	PUBLIC	2017 NASHVILLIAN OF THE YEAR SPONSORSHIP	5,000.
FAMILY FOUNDATION FUND 4890 LICKTON PIKE WHITES CREEK, TN 37189	NONE	PUBLIC	SUMMER MENTORING AND EDUCATION PROGRAM SUPPORT	15,000.
FELLOWSHIP OF CHRISTIAN ATHLETES 449 METROPLEX DRIVE NASHVILLE, TN 37211	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT FOR ONGOING MINISTRY TO URBAN YOUTH	25,000.
FIFTY FORWARD 174 RAINS AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT FOR FOSTER GRANDPARENTS PROGRAM	25,000.
FRIENDS IN GENERAL, INC. 1818 ALBION STREET NASHVILLE, TN 37215	NONE	PUBLIC	PROGRAM SUPPORT FOR SUPPLEMENTAL FOOD TOTES FOR CHRONICALLY ILL AND FOOD INSECURE PATIENTS	50,000.
FRIENDS OF RADNOR LAKE 1160 OTTER CREEK ROAD NASHVILLE, TN 37220	NONE	PUBLIC	HARRIS RIDGE TRAIL PROPERTY PURCHASE	200,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GENTRY'S EDUCATION CENTER 4221 WARREN ROAD FRANKLIN, TN 37067	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT FOR STEM CAMP FOR CHILDREN K-1	25,000.
HEALING HOUSING INC. PO BOX 2385 BRENTWOOD, TN 37024	NONE	PUBLIC	OPEN DOORS CAPITAL CAMPAIGN	50,000.
HOPE CLINIC FOR WOMEN 1810 HAYES STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT TO INCLUDE TRAINING AND IMPLEMENTATION OF NEW TECHNOLOGY IN THE BRIDGE PROGRAM	15,000.
INSIGHT COUNSELING CENTERS 100 VINE COURT NASHVILLE, TN 37205	NONE	PUBLIC	FINANCIAL ASSISTANCE FOR COUNSELING SESSIONS FOR LOW-INCOME CLIENTS	10,000.
LIPSCOMB UNIVERSITY 3901 GRANNY WHITE PIKE NASHVILLE, TN 37204	NONE	PUBLIC	2017 BUSINESS WITH A PURPOSE	1,500.
NASHVILLE PUBLIC EDUCATION FOUNDATION 1207 18TH AVENUE SOUTH NASHVILLE, TN 37212	NONE	PUBLIC	HALL OF FAME SILVER SPONSORSHIP	5,000.
NASHVILLE PUBLIC LIBRARY FOUNDATION 615 CHURCH STREET NASHVILLE, TN 37219	NONE	PUBLIC	PROGRAM SUPPORT FOR BRINGING BOOKS TO LIFE PROGRAM	75,000.
NASHVILLE RESCUE MISSION 639 LAFAYETTE STREET NASHVILLE, TN 37203	NONE	PUBLIC	GENERAL OPERATING SUPPORT	50,000.
NASHVILLE ZOO, INC. 3777 NOLENSVILLE RD. NASHVILLE, TN 37211	NONE	PUBLIC	CAPITAL SUPPORT OVER 4 YEARS FOR A SURGERY SUITE IN THE NEW VETERINARY CENTER	250,000.
OPEN TABLE NASHVILLE PO BOX 110266 NASHVILLE, TN 37222	NONE	PUBLIC	CAPITAL SUPPORT FOR SPONSORING ONE MICRO-HOME IN THE VILLAGE OF GLENCLIFF	30,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
OPERATION ANDREW GROUP 3902 GRANNY WHITE NASHVILLE, TN 37204	NONE	PUBLIC	PROGRAM SUPPORT	50,000.
OPERATION STAND DOWN 1125 12TH AVENUE SOUTH NASHVILLE, TN 37203	NONE	PUBLIC	SUPPORT FOR INDIVIDUALIZED, COMPREHENSIVE SERVICES TO 75 VETERANS IN MIDDLE TN	50,000.
PROGRESS, INC. 319 EZELL PIKE NASHVILLE, TN 37217	NONE	PUBLIC	EXPANSION OF EMPLOYEMENT PROGRAM	50,000.
PROJECT RETURN 806 4TH AVENUE SOUTH NASHVILLE, TN 37210	NONE	PUBLIC	PURCHASE OF A VAN AND PROMOTION INCENTIVES	35,000.
ROCHELLE CENTER 1020 SOUTHSIDE COURT NASHVILLE, TN 37203	NONE	PUBLIC	PURCHASE OF A VAN	35,000.
ROCKETOWN OF MIDDLE TENNESSEE 601 FOURTH AVENUE SOUTH NASHVILLE, TN 37210	NONE	PUBLIC	SALARY SUPPORT FOR KEY STAFF IN THE AFTER-SCHOOL PROGRAM	25,000.
SAFE HAVEN FAMILY SHELTER 1234 THIRD AVENUE SOUTH NASHVILLE, TN 37210	NONE	PUBLIC	PROGRAM SUPPORT FOR SHELTER PROGRAM AND EMPLOYMENT 360	35,000.
SAGE IMPACT MINISTRIES P.O. BOX 582 BRENTWOOD, TN 37027	NONE	PUBLIC	SUPPORT FOR THE HIDING PLACE	250,000.
SERVE & PROTECT 1201 LONGSTREET CIRCLE BRENTWOOD, TN 37027	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT	25,000.
SOUTHEASTERN COUNCIL OF FOUNDATIONS 100 PEACHTREE STREE, NW ATLANTA, GA 30303	NONE	PUBLIC	2017 CHAIRMAN'S RECOGNITION HONORING BOB FOCKLER	500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN WORD, INC. 1704 CHARLOTTE PIKE NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT FOR AFTER- SCHOOL CREATIVE WRITING AND MUSIC PRODUCTION WORKSHOPS	15,000.
ST. CECILIA ACADEMY 4210 HARDING PIKE NASHVILLE, TN 37205	NONE	PUBLIC	TUITION SUPPORT FOR HISPANIC STUDENTS	50,000.
ST. LUKE'S COMMUNITY HOUSE 5601 NEW YORK AVENUE NASHVILLE, TN 37210	NONE	PUBLIC	GENERAL OPERATING AND PROGRAM SUPPORT	20,000.
ST. PAUL'S FOUNDATION P.O. BOX MARBLEHEAD, MA 01945	NONE	CHURCH	GUITARS FOR SYRIAN REFUGEE CHILDREN IN JORDAN	50,000.
TENNESSEE ADVOCACY TALK P.O. BOX 45 SEYMOUR, TN 37865	NONE	PUBLIC	BUILDING A MENTAL HEALTH CARE PLATFORM DEVOTED TO AT-RISK-YOUTH, AND PROGRAM SUPPORT	40,000.
TENNESSEE IMMIGRANT & REFUGEE RIGHTS COALITION 2195 NOLENSVILLE PIKE NASHVILLE, TN 37211	NONE	PUBLIC	PROGRAM SUPPORT FOR IMMIGRANT YOUTH LEADERSHIP DEVELOPMENT PROGRAM	10,000.
TENNESSEE PARKS AND GREENWAYS 117 30TH AVENUE SOUTH NASHVILLE, TN 37212	NONE	PUBLIC	SPRING FLING 2017 SPONSORSHIP	2,500.
TENNESSEE WILDLIFE FEDERATION 300 ORLANDO AVENUE NASHVILLE, TN 37209	NONE	PUBLIC	PROGRAM SUPPORT FOR THE HUNTERS FOR THE HUNGRY PROGRAM	20,000.
THE NEXT DOOR 402 22ND AVENUE NORTH NASHVILLE, TN 37203	NONE	PUBLIC	TREATMENT SERVICES	50,000.
THISTLE FARMS 5122 CHARLOTTE AVENUE NASHVILLE, TN 37209	NONE	PUBLIC	GENERAL OPERATING SUPPORT FOR RESIDENTIAL COMMUNITY-MAGDALENE	20,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
UROLOGIC CANCER FOUNDATION 828 N. CURTISWOOD LANE NASHVILLE, TN 37204	NONE	PF	SUPPORT FOR THE WORK IN THE CONGO	50,000.
WELCOME HOME MINISTRIES PO BOX 100183 NASHVILLE, TN 37224	NONE	PUBLIC	WELCOME HOME MINISTRIES ALCOHOL AND DRUG RECOVERY SUPPORT PROGRAM	20,000.
WESLEY THEOLOGICAL SEMINARY OF THE METHODIST CHURCH 4500 MASSACHUSETTS AVENUE WASHINGTON, DC 20016-5632	NONE	PUBLIC	SCHOLARSHIPS FOR DOCTOR OF MINISTRY STUDENTS	52,670.
WHO U WITH MINISTRIES 2900 VANDERBILT PLACE, STE 101 NASHVILLE, TN 37212	NONE	PUBLIC	PROGRAM SUPPORT	25,000.
YOUTH VILLAGES 3310 PERIMETER HILL DRIVE NASHVILLE, TN 37211	NONE	PUBLIC	PROGRAM SUPPORT FOR THE YVLIFESET PROGRAM	10,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	CHURCH	TURNER CENTER FOR CHURCH LEADERSHIP AND CONGREGATIONAL DEVELOPMENT	675,000.
NEW HOPE ACADEMY 1820 DOWNS BLVD FRANKLIN, TN 37064	NONE	PUBLIC	CAPITAL CAMPAIGN	200,000.
VANDERBILT UNIVERSITY 205 KIRKLAND HALL NASHVILLE, TN 37240	NONE	PUBLIC	TURNER FAMILY CENTER FOR SOCIAL VENTURES	579,500.
WESLEY THEOLOGICAL SEMINARY OF THE METHODIST CHURCH 4500 MASSACHUSETTS AVENUE WASHINGTON, DC 20016	NONE	PUBLIC	SCHOLARSHIPS FOR DOCTOR OF MINISTRY STUDENTS	23,348.
NASHVILLE ZOO, INC. 3777 NOLENSVILLE RD. NASHVILLE, TN 37211	NONE	PUBLIC	SURGERY SUITE AT NASHVILLE ZOO VETERINARY CENTER	500,000.
VANDERBILT UNIVERSITY MEDICAL CENTER 2525 WEST END AVENUE, STE 450 NASHVILLE, TN 37203	NONE	PUBLIC	GROWING TO NEW HEIGHTS CAMPAIGN	750,000.
YMCA OF MIDDLE TENNESSEE 1000 CHURCH STREET NASHVILLE, TN 37203	NONE	PUBLIC	RESTORE MINISTRIES	40,000.
THE NASHVILLE FOOD PROJECT, INC. 3605 HILLSBORO PIKE NASHVILLE, TN 37215	NONE	PUBLIC	CAPITAL FUND SUPPORT FOR BUILDING NEW HEADQUARTERS AND DEVELOPING A MULTI-ACRE COMMUNITY	1,000,000.
TRAVELLERS REST 636 FARRELL PARKWAY NASHVILLE, TN 37220	NONE	PUBLIC	OPERATING AND PROGRAM SUPPORT	100,000.
Total from continuation sheets				3,867,848.

Part XV Supplementary Information

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - AGAPE

PROGRAM SUPPORT FOR FOSTER AND ADOPTIVE CARE, CASE WORKER SUPPORT, AND COUNSELING FOR TWO CHILDREN FOR ONE YEAR

Part XV Supplementary Information

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE NASHVILLE FOOD PROJECT, INC.

CAPITAL FUND SUPPORT FOR BUILDING NEW HEADQUARTERS AND DEVELOPING A

MULTI-ACRE COMMUNITY FARM

Part XV Supplementary Information *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient: Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
a Paid during the year				
BAREFOOT REPUBLIC CAMP PO BOX 40365 NASHVILLE, TN 37204	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
BELCOURT THEATRE 2102 BELCOURT AVENUE NASHVILLE, TN 37212	NONE	PUBLIC	CAPITAL CAMPAIGN	200,000.
BEST BUDDIES 116 WILSON PIKE CIRCLE #207 BRENTWOOD, TN 37027	NONE	PUBLIC	PROGRAM SUPPORT	1,740.
BETHLEHEM CENTERS OF NASHVILLE 1417 CHARLOTTE AVENUE NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT	28,480.
CENTER FOR YOUTH MINISTRY TRAINING 309 FRANKLIN ROAD BRENTWOOD, TN 37027	NONE	PUBLIC	SUPPORT FOR ACADEMIC DIRECTOR AND YOUTH MINISTER	45,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	4,537,570.
b Approved for future payment				
BELCOURT THEATRE 2102 BELCOURT AVENUE NASHVILLE, TN 37212	NONE	PUBLIC	CAPITAL CAMPAIGN	200,000.
FRANKLIN ROAD ACADEMY - FRA 4700 FRANKLIN ROAD NASHVILLE, TN 37220	NONE	PUBLIC	2017 FRA TURNER FELLOWS SCHOLARSHIPS	4,100,000.
NASHVILLE AREA EPISCOPAL OFFICE 520 COMMERCE STREET NASHVILLE, TN 37203	NONE	PUBLIC	PROGRAM SUPPORT	133,000.
Total SEE CONTINUATION SHEET(S)			▶ 3b	8,300,848.

723611 01-03-18 ** SEE PURPOSE OF GRANT CONTINUATIONS

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	511,968.	
4 Dividends and interest from securities			14	864,065.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	4,192,408.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a SEE STATEMENT 11		29,673.		62,309.	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		29,673.		5,630,750.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 5,660,423.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/11/18 Title: ASSISTANT SECRETARY

May the IRS discuss this return with the preparer shown below? See instr ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEPHEN T. DOLAN	[signature] 2018.11.09 14:06:21 -05'00'			P00666397

Firm's name ▶ CHERRY BEKAERT LLP — Firm's EIN ▶ 56-0574444

Firm's address ▶ 222 SECOND AVENUE SOUTH SUITE 1240 NASHVILLE, TN 37201 — Phone no. 615-383-6592

723622 01-03-18

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No 1545-0047

2017

Name of the organization	Employer identification number
CAL TURNER FAMILY FOUNDATION, INC.	26-2886973

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000, or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
CAL TURNER FAMILY FOUNDATION, INC.	26-2886973

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	H. CALISTER TURNER, JR. 138 SECOND AVENUE NORTH, #200 NASHVILLE, TN 37201	$ 2,999,256.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
2	H. CALISTER TURNER, JR. 138 SECOND AVENUE NORTH, #200 NASHVILLE, TN 37201	$ 1,500,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization: CAL TURNER FAMILY FOUNDATION, INC.

Employer identification number: 26-2886973

Part II **Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	15600 SHARES THERMO FISHER STOCK	$ 2,999,256.	01/03/17
		$	
		$	
		$	
		$	
		$	

Name of organization	Employer identification number
CAL TURNER FAMILY FOUNDATION, INC.	26-2886973

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc , contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1'S	511,487.	505,643.	
RAYMOND JAMES	481.	481.	
TOTAL TO PART I, LINE 3	511,968.	506,124.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
FROM K-1'S	795,353.	0.	795,353.	795,353.	
NORTHERN TRUST	11,291.	0.	11,291.	11,291.	
RAYMOND JAMES	57,421.	0.	57,421.	57,421.	
TO PART I, LINE 4	864,065.	0.	864,065.	864,065.	

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
7/6 INVESTMENT K-1	49,213.	30,511.	
DG STORE III, LP	93,336.	48,858.	
TD REAL ESTATE LP	<14,231.>	<14,231.>	
COVENANT APT. FUND VI	<2,918.>	<2,918.>	
STONEMOR PARTNERS, LP	<1,067.>	167.	
OAKTREE CAPITAL K-1	<63.>	<78.>	
TURSON, LP	<32,288.>	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	91,982.	62,309.	

CAL TURNER FAMILY FOUNDATION, INC. 26-2886973

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	131,685.	46,772.		84,913.
TO FORM 990-PF, PG 1, LN 16B	131,685.	46,772.		84,913.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL INCOME TAX	112,000.	0.		0.
FOREIGN TAX PAID	31,829.	31,829.		0.
STATE INCOME TAX	15,568.	15,568.		0.
TO FORM 990-PF, PG 1, LN 18	159,397.	47,397.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKERAGE FEES	44,521.	44,521.		0.
DUES & MEMBERSHIPS	6,509.	0.		6,509.
FOOD & BEVERAGE	663.	232.		431.
SEMINARS, BOOKS, EDUCATION	1,976.	691.		1,284.
MISCELLANEOUS	45.	15.		30.
OFFICE SUPPLIES	4,001.	0.		4,001.
K-1: 7/6 INVESTMENT PARTNERSHIP	332,416.	332,224.		0.
K-1: HCTS CASH MANAGEMENT P'SHIP	6,607.	6,607.		0.
K-1: BEDELIA STREET	11,287.	11,287.		0.
K-1: TURSON, LP	188,860.	188,687.		0.
K-1: 7/6 INVESTMENT P'SHIP-CHARITABLE	11.	0.		11.
K-1: TD REAL ESTATE LP	7,654.	7,600.		0.
K-1: OAK TREE	37.	37.		0.
K-1: DC STORES III	2.	0.		0.
SUBSCRIPTIONS	157.	55.		102.
TO FORM 990-PF, PG 1, LN 23	604,746.	591,956.		12,368.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
RAYMOND JAMES	5,791,434.	6,767,620.
NORTHERN TRUST - AUTOZONE	433,241.	2,962,128.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,224,675.	9,729,748.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BEDELIA STREET PARTNERS, LP	COST	981,396.	582,322.
TURSON, LP	COST	16,520,889.	18,981,322.
7/6 INVESTMENT PARTNERSHIP	COST	13,130,221.	11,371,103.
HCTS CASH MANAGEMENT PARTNERSHIP	COST	2,265,345.	1,976,242.
DG STORE III, LP	COST	<127,860.>	898,654.
TD REAL ESTATE LP	COST	3,136,873.	3,065,749.
TOTAL TO FORM 990-PF, PART II, LINE 13		35,906,864.	36,875,392.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
H. CALISTER TURNER, JR. 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	PRESIDENT 1.00	0.	0.	0.
MARGARET B. TURNER 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	DIRECTOR 1.00	0.	0.	0.
HURLEY C. TURNER, III 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	VP/TREASURER 1.00	0.	0.	0.
JENNIFER L. TURNER 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	SECRETARY 1.00	0.	0.	0.
CABOT PYLE 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37201	ASSISTANT SECRETARY 1.00	0.	0.	0.
SHEILA CALLOWAY 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.
SUSAN LANIGAN 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.
MATTHEW SPRINGER 138 SECOND AVENUE NORTH, SUITE 200 NASHVILLE, TN 37021	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D	STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

CABOT PYLE
138 SECOND AVENUE NORTH
NASHVILLE, TN 37201

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
(615) 846-2053	CTFF GRANT PROGRAM

FORM AND CONTENT OF APPLICATIONS

APPLICATION FORM PROVIDED BY THE FOUNDATION. INCLUDE: DOCUMENTATION OF TAX EXEMPT STATUS, LIST OF OFFICERS & DIRECTORS, MOST RECENT AUDITED FINANCIAL STATEMENT, INTERNAL FINANCIAL STATEMENTS & OPERATING BUDGET, PROJECTED BUDGET.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS FOR: INDIVIDUALS, LOANS, TRAVEL OR SEMINARS, GOVERNMENT AGENCIES, POLITICAL PURPOSES, DINNER EVENTS, OTHER PRIVATE FOUNDATIONS, TELETHONS.

CAL TURNER FAMILY FOUNDATION, INC. 26-2886973

FORM 990-PF OTHER REVENUE STATEMENT 11

DESCRIPTION	BUS CODE	UNRELATED BUSINESS INC	EXCL CODE	EXCLUDED AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
7/6 INVESTMENT K-1	211110	18,702.	14	30,511.	
BEDELIA STREET K-1		0.	14	0.	
DG STORE III, LP	531120	44,478.	14	48,858.	
TD REAL ESTATE LP			14	<14,231.>	
COVENANT APT. FUND VI			14	<2,918.>	
STONEMOR PARTNERS, LP	900099	<1,234.>	14	167.	
OAKTREE CAPITAL K-1	211110	15.	14	<78.>	
TURSON, LP	900099	<32,288.>	14	0.	
TOTAL TO FORM 990-PF, PG 12, LN 11		29,673.		62,309.	