

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2017

Department of the Treasury Internal Revenue Service

► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990PF for instructions and the latest information

Open to Public Inspection

For cal	lendar year 2017 or tax year beginning	, 2017	, and ending	,	
The _	Ted & Joyce Smith Family Fou	ndation	A	Employer identification null 26-2870689	
	Box 8799 sno, CA 93747		В	Telephone number (see insl (559) 255-432	
			С	If exemption application is	pending, check here 🕨 🗌
G Che	eck all that apply Initial return Final return	ner public charity D	1 Foreign organizations, che	ck here	
H Che	Address change cck type of organization X Section 501	2 Foreign organizations meet here and attach computation			
	Section 4947(a)(1) nonexempt charitable to		private foundation E	If private foundation status under section 507(b)(1)(A)	
	om Part II, column (c), line 16)	Other (specify) column (d) must be or	F	If the foundation is in a 60 under section 507(b)(1)(B)	
Part I		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes
	(see instructions)) 1 Contributions, gifts, grants, etc., received (attach schedule)				(cash basis only)
	2 Check ► X if the foundation is not required to attach Sch. B	1			
	3 Interest on savings and temporary cash investments 4 Dividends and interest from securities	62,495.	62,495	_	
	5 a Gross rents. b Net rental income		02,433		
2018 <===	or (loss) 6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all	90,664.			
	assets on line 6a Capital gain net income (from Part IV, line 2)		90,664	-	
> N	8 Net short-term capital gain			1,936.	
in E	9 Income modifications 10 a Gross sales less				
	allowances				
j	b Less Cost of goods sold				
	C Gross profit or (loss) (attach schedule) 11 Other income (attach schedule)		-		
É	See Statement 1	4,467.	3,408.		
≩	12 Total Add lines 1 through 11	157,626.	156,567.		
9	Compensation of officers, directors, trustees, etc .	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits 16 a Legat fees (attach schedule)				
A D	b Accounting fees (attach sch) See St 2	1,765.	1,765.		
M I N	C Other professional fees (attach sch)		2,,00		
PS	17 Interest ECEIVED See Stm 3	1,346.	1,346.	_	
O PERAT	19 Depreciation (attach checked) and depletion 2018	1,540.			
N V					
_	21 Printing and publications				
A E X P E N S E S	23. Other expenses (attach schedule) See Statement 4	22,308.	22,283.		25.
S E	24 Total operating and administrative expenses Add lines 13 through 23	25,419.	25,394.		25.
•	25 Contributions, gifts, grants paid Part XV	135,000.			135,000.
	26 Total expenses and disbursements. Add lines 24 and 25.	160,419.	25,394.	0.	135,025.
	27 Subtract line 26 from line 12. a Excess of revenue over expenses	0.700	, s		
	and disbursements. D Net investment income (if negative, enter -0-)	-2,793.	131,173.	· ·	
	C Adjusted net income (if negative, enter -0)	<u> </u>	131,173.	1,936.	1 19

Par	FII I	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year		End c	of year
<u>. u.</u>		(See instructions)	(a) Book Value	(b) Book Valu	ie	(c) Fair Market Value
	1	Cash — non-interest-bearing				
	2	Savings and temporary cash investments	90,674.	144,2	26.	144,226.
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				ļ
	_	Less allowance for doubtful accounts		 		
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				<u> </u>
A	-	Less allowance for doubtful accounts				
S	8	Inventories for sale or use.				
A S E T	9	Prepaid expenses and deferred charges.				
Ś	10 a	a Investments — U.S. and state government obligations (attach schedule)		• • •		
	l t	nvestments — corporate stock (attach schedule)	2,601,351.	2,725,3	37.	2,725,337.
		Investments — corporate bonds (attach schedule)			•	
	11	Investments — land, buildings, and equipment basis		- , ,	•	1
		Less accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans				
	13	Investments - other (attach schedule)				
	14	Land, buildings, and equipment basis ►				, "44 ,
		Less accumulated depreciation (attach schedule)				
		Other assets (describe >)				
		Total assets (to be completed by all filers — see the instructions Also, see page 1, item I)	2,692,025.	2,869,5	63.	2,869,563.
Ļ	17	Accounts payable and accrued expenses				
A B	18	Grants payable				
Ī	19	Deferred revenue				
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons Mortgages and other notes payable (attach schedule)				
Ť	22	Other liabilities (describe)				
E			-			
E S	23	Total liabilities (add lines 17 through 22)	0.		0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31.				
NF	24	Unrestricted	2,692,025.	2,869,5	63.	
E U	25	Temporarily restricted				
D	26	Permanently restricted				
A B A L T A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.				
E L T A S N	27	Capital stock, trust principal, or current funds.				
SN	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
OE	29	Retained earnings, accumulated income, endowment, or other funds				
RS	30	Total net assets or fund balances (see instructions)	2,692,025.	2,869,5	63.	
	31	Total liabilities and net assets/fund balances (see instructions)	2,692,025.	2,869,5	63	
Par	1 13 H H Z	Analysis of Changes in Net Assets or Fund Balance		2,005,5	05.	<u> </u>
		net assets or fund balances at beginning of year — Part II, colu		uroo wath		
•	end-d	of-year figure reported on prior year's return)	ami (a), mie so (must ag	ir Ce Willi	1	2,692,025.
2	Enter	r amount from Part I, line 27a		İ	2	-2,793.
3	Other i	increases not included in line 2 (itemize) See Statement	5		3	180,331.
		ines 1, 2, and 3			4	2,869,563.
		ises not included in line 2 (itemize)	-		5	
6	Total	net assets or fund balances at end of year (line 4 minus line 5)	 Part II, column (b), In 	ne 30	6	2,869,563.

Par	t IV Capital Gains and I	Losses for Tax on Investmer	nt Income			_	
	(a) List and describe 2-story brick wareh	the kind(s) of property sold (for examp ouse, or common stock, 200 shares	ele, real estate, s MLC Company)	(b) How acq P — Purcha D — Donat	ase	(C) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Wells Fargo S/T Non-Covered P b Wells Fargo L/T Non-Covered P						Various	Various
b	Wells Fargo L/T Nor	n-Covered		P		Various	Various
	<u>Capital gain divide</u>	ends					
d		-					
е	<u> </u>						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or ((e) plus (f) m	
a				5,734.			1,936.
b	548,495.		49	4,832.			53,663.
<u>C</u>							
d	· · · · · · · · · · · · · · · · · · ·				_		
e					_		
	Complete only for assets show	ring gain in column (h) and owned b	•	69		(I) Gains (Col	(h)
	(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any			ain minus col (k), b an -0-) or Losses (fr	
a							1,936.
b							53,663.
с							35,065.
d							
e							
2	Capital gain net income or (ne	t capital loss)	enter in Part I, line 7 ter -0- in Part I, line 7		2		90,664.
3	Net short-term capital gain or	(loss) as defined in sections 1222(5) and (6).				<u>, </u>
	If gain, also enter in Part I, lin	e 8, column (c) See instructions If	(loss) enter -0-				
	in Part I, line 8		(1000), 011(0)		3		1,936.
Part	V Qualification Under	r Section 4940(e) for Reduce	d Tax on Net Investm	ent Inco	me		
(For c	ptional use by domestic private f	oundations subject to the section 4940	(a) tax on net investment inc	ome)			
If soc	tion 4940(d)(2) applies, leave t	this nort blank					
11 300	tion 4340(d)(2) applies, leave i	ins part blank					
Was t	the foundation liable for the sec	ction 4942 tax on the distributable a	mount of any year in the b	ase period	?	Yes	X No
If 'Ye	s,' the foundation doesn't quali	fy under section 4940(e) Do not co	mplete this part				
1	Enter the appropriate amount in	each column for each year, see the in	structions before making any	entries			
((a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	((d) Distribution (col (b) divided	ratio by col (c))
	2016	142,557.	2,68	3,427.			0.053125
	2015	139,045.		2,649			0.049087
	2014	132,009.		1,602.			0.044984
	2013	133,409.		0,125.			0.046973
	2012	148,450.		1,052.			0.054899
	Total of line 1, column (d)	,			2		0.249068
	, , ,	5-year base period – divide the total c	on line 2 by 5.0, or by the				0.24000
3	number of years the foundation	n has been in existence if less than	5 years		3		0.049814
4	Enter the net value of nonchar	itable-use assets for 2017 from Par	t X, line 5		4	2	<u>,805,709.</u>
5	Multiply line 4 by line 3				5_		139,764.
6	Enter 1% of net investment inc	come (1% of Part I, line 27b)			6		1,312.
7	Add lines 5 and 6				7		141,076.
8	Enter qualifying distributions fr	om Part XII, line 4			8		135,025.
	If line 8 is equal to or greater tha	n line 7, check the box in Part VI, line	1b, and complete that part u	sing a 1% t	ax ra	ite See the	

Form 990 PF (2017) The Ted & Joyce Smith Family Foundation		26-2870689	
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	– see instructio	ns)
1 a Exempt operating foundations described in section 4940(d)(2), check here	enter 'N/A' on line 1.		
Date of ruling or determination letter (attach copy of letter if necess	ary – see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V,	-	- 1	2,623.
check here. ▶ ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of P	art I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			
foundations only, others, enter -0-)		2	0.
3 Add lines 1 and 2		3	2,623.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable four	dations only, others, enter -	0-) 4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less	, enter -0-	5	2,623.
6 Credits/Payments			
a 2017 estimated tax pmts and 2016 overpayment credited to 2017	6a 1,5	500.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d		7	1,500.
	rm 2220 is attached	8	<u> </u>
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	See Statement 6	▶ 9	1,123.
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	,	1 0	
11 Enter the amount of line 10 to be Credited to 2018 estimated tax	Refunded	► 11	
Part VII-A Statements Regarding Activities			
1 a During the tax year, did the foundation attempt to influence any national, staparticipate or intervene in any political campaign?	ite, or local legislation or dic	d it	Yes No
b Did it spend more than \$100 during the year (either directly or indirectly) for politic See the instructions for the definition	al purposes?		1 b X
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and coor distributed by the foundation in connection with the activities	opies of any materials published	t	
c Did the foundation file Form 1120-POL for this year?			1c X
d Enter the amount (if any) of tax on political expenditures (section 4955) imp	osed during the year		1c X
(1) On the foundation •\$ 0. (2) On foundation		0.	
e Enter the reimbursement (if any) paid by the foundation during the year for political	il expenditure tax imposed on		1
foundation managers \$ 0.			
2 Has the foundation engaged in any activities that have not previously been r If 'Yes,' attach a detailed description of the activities	eported to the IRS/		2 X
3 Has the foundation made any changes, not previously reported to the IRS, in its go of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a comparation or bylaws.	overning instrument, articles		
		2 S.	3 X
4 a Did the foundation have unrelated business gross income of \$1,000 or more b If 'Yes,' has it filed a tax return on Form 990-T for this year?	during the year?		4a X 4b N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?			4b N/A 5 X
If 'Yes,' attach the statement required by General Instruction T			1 1 1 1
6 Are the requirements of section 508(e) (relating to sections 4941 through 49	45) satisfied either		
By language in the governing instrument, or	to) satisfied cities		
By state legislation that effectively amends the governing instrument so that no	mandatory directions that conf	lict	
with the state law remain in the governing instrument?	-		6 X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete P		_	7 X
8a Enter the states to which the foundation reports or with which it is registered	See instructions	<u> </u>	
CA			1.3-
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorne (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	y General		8b X
9 Is the foundation claiming status as a private operating foundation within the for calendar year 2017 or the tax year beginning in 2017? See the instruction	meaning of section 4942(j) ns for Part XIV If 'Yes,' com	(3) or 4942(j)(5) iplete Part XIV	$\frac{1}{9}$ \times \times
10 Did any persons become substantial contributors during the tax year? If 'Yes,' atta	ch a schedule listing their nam	ies	
and addresses BAA		Fc	10 X orm 990-PF (2017)

Pai	t VII-A	Statements Regarding Activities (continued)				
11	At any ti within th	me during the year, did the foundation, directly or indirectly, own a controlled entity e meaning of section 512(b)(13)? If 'Yes,' attach schedule See instructions		11	Yes	No X
12		oundation make a distribution to a donor advised fund over which the foundation or a disqualified person had privileges? If 'Yes,' attach statement See instructions		12		Х
13	Did the f	oundation comply with the public inspection requirements for its annual returns and exemption applica-	ation?	13	Х	
	Website					
14		ks are in care of Steve Lum Telephone no	(559)	<u> 255</u>	<u>-432</u>	25
		at ► PO Box 8799 Fresno CA ZIP + 4 ► 93	147	__/×		
15		4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here	I	N/Ā	. •	
			15		V	N/A
16	At any tir bank, se	ne during calendar year 2017, did the foundation have an interest in or a signature or other authority over a curities, or other financial account in a foreign country?	I	16	Yes	No X
		instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' name of the foreign country				
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required				
		n 4720 if any item is checked in the 'Yes' column, unless an exception applies.		-	Yes	No
1 a		e year, did the foundation (either directly or indirectly)				[
	(1) Enga	age in the sale or exchange, or leasing of property with a disqualified person?	X No			
		ow money from, lend money to, or otherwise extend credit to (or accept it from) a ualified person? Yes	X No			
	(3) Furn	ish goods, services, or facilities to (or accept them from) a disqualified person?	X No			
	(4) Pay	compensation to, or pay or reimburse the expenses of, a disqualified person?	X No			
	(5) Tran for the	sfer any income or assets to a disqualified person (or make any of either available ne benefit or use of a disqualified person)?	XNo			
	(6) Agre found of go	e to pay money or property to a government official? (Exception. Check 'No' if the dation agreed to make a grant to or to employ the official for a period after termination overnment service, if terminating within 90 days) Yes	X No			
ŧ	If any an Regulation	iswer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in one section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions		1 b	N	 /A
	Organiza	itions relying on a current notice regarding disaster assistance, check here	· 🔲 🔠			
C	Did the f	oundation engage in a prior year in any of the acts described in 1a, other than excepted acts, a not corrected before the first day of the tax year beginning in 2017?		1 c		X
2	Taxes or private of	n failure to distribute income (section 4942) (does not apply for years the foundation was a perating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	and 6e, I	nd of tax year 2017, did the foundation have any undistributed income (lines 6d Part XIII) for tax year(s) beginning before 2017? Yes	XNo			
	If 'Yes,'	list the years ► 20 _ , 20 _ , 20 , 20				ľ
t	(relating	e any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to listed, answer 'No' and attach statement — see instructions.)		2 b	N	
c	•	ovisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
		_ , 20 , 20 , 20				
3 a	Did the f	oundation hold more than a 2% direct or indirect interest in any business e at any time during the year? Yes	X No	-		
L		did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation	[·			
	or disqua	alified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved pommissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or			,	
	determin	pse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to e if the foundation had excess business holdings in 2017.)		3 b	N	/A
4 a		oundation invest during the year any amount in a manner that would jeopardize its e purposes?		4 a		х
		- r- r	ŀ			
t	Did the f	oundation make any investment in a prior year (but after December 31, 1969) that could e its charitable purpose that had not been removed from jeopardy before the first day of	İ			
		ear beginning in 2017?		4 b		X
BAA			For	m 99 0)-PF (2017)

Form 990-PF (2017) The Ted & Joyce St				26-28	70689		P:	age
Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (co.	ntınued)				_
5 a During the year, did the foundation pay or incur a		40454333	Г	٦. ۵			res	No
(1) Carry on propaganda, or otherwise attemp	_		į	Yes X	No			
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	iic election (see section ation drive?	1 4955), or to carry		Yes X	No			
(3) Provide a grant to an individual for travel,	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X							
(4) Provide a grant to an organization other than in section 4945(d)(4)(A)? See instructions	a charitable, etc , organi	ization described		Yes X	No			
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?		Yes X	No			
b If any answer is 'Yes' to 5a(1)—(5), did any of described in Regulations section 53 4945 or in a 6 See instructions	the transactions fail to current notice regarding of	qualify under the exce disaster assistance?	ptions		-	5 b	N	<u> </u>
Organizations relying on a current notice rega	rding disaster assistanc	ce, check here		►	-	-	- 1	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?		N/A [Yes	No			
If 'Yes,' attach the statement required by Regi		• •					ļ	
6a Did the foundation, during the year, receive an on a personal benefit contract?					No _			
b Did the foundation, during the year, pay prem If 'Yes' to 6b, file Form 8870	iums, airectly or indirec	cily, on a personal bene	iii contract		_	6 Ь	-	X
7a At any time during the tax year, was the found	dation a party to a proh	iibited tax shelter transa	action?	Yes X	No _			
b If 'Yes,' did the foundation receive any proceed	ds or have any net inco	ome attributable to the	transaction?			7 b		
Part VIII Information About Officers, D and Contractors	rectors, Trustees,	Foundation Manage	gers, High	nly Paid E	mploy	ees,		
1 List all officers, directors, trustees, and found	dation managers and th	neir compensation. See	instruction	 15.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contrib employe plans an		(e) Exp	ense er allo		
See Statement 7								
		0.		0.				0.
2 Compensation of five highest-paid employees (of	her than those included	on line 1 – see instructio	ns). If none,	enter 'NONE				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	plans an	outions to se benefit d deferred nsation	(e) Exp othe	ense er allo	acco	unt, ces
None								
				_				
Total number of other employees paid over \$50,000)			-				0
BAA	TEEA03061 08	8/24/17			Form	990-P	F (20	17)

Form 9	90 PF (2017) The Ted & Joyce Smith Family Foundati Information About Officers, Directors, Trustees, Four	on 26-28 Idation Managers, Highly Paid I	
	and Contractors (continued)		
3Fi	ve highest-paid independent contractors for professional services. See		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
<u>None</u>			
			-
			
Total n	imber of others receiving over \$50,000 for professional services	•	0
Part I	K-A Summary of Direct Charitable Activities		
- urci	Junitary of Direct Ghartable Activities		
List the fo	undation's four largest direct charitable activities during the tax year. Include relevant statistic ons and other beneficiaries served, conferences convened, research papers produced, etc	cal information such as the number of	Expenses
			·
1 <u>N</u>	<u>/A</u>		
-			
2 -			
_			
_			
3 _			
_			
. –			
4 –			
_			
Part I	(-B Summary of Program-Related Investments (see Instru	ictions)	
	the two largest program-related investments made by the foundation during the		Amount
1 <u>N</u>	/ <u>A</u>		
_			
2 _			
_			
All othe	r program-related investments See instructions		
3	r program-related investments. See Instructions		
-			
_		-	
Total. A	dd lines 1 through 3	•	0.
BAA			Form 990-PF (2017)

6

135,025.

Form 990 PF (2017) The Ted & Joyce Smith Family Foundation 26-2870689 Page 8 Rartix Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes a Average monthly fair market value of securities 1 a 2,725,572. **b** Average of monthly cash balances 1 b 122,864. c Fair market value of all other assets (see instructions) 1 c d Total (add lines la. b. and c) 1 d 2,848,436. e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1 e 0. Acquisition indebtedness applicable to line 1 assets 2 0. Subtract line 2 from line 1d 3 2,848,436. Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions). 4 42,727 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 ,805,709 Minimum investment return. Enter 5% of line 5 6 140,285. **Part XIM Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.) Minimum investment return from Part X, line 6 1 140,285. 2 a Tax on investment income for 2017 from Part VI, line 5 2,623 2 a b Income tax for 2017 (This does not include the tax from Part VI) 2 b c Add lines 2a and 2b 2 c 2,623. 3 Distributable amount before adjustments Subtract line 2c from line 1 3 137,662. Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 137,662 Deduction from distributable amount (see instructions). 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 137,662. Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 1 a 135,025. **b** Program-related investments — total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 3 a b Cash distribution test (attach the required schedule) 3 b Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 135,025. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b See instructions 5

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Adjusted qualifying distributions. Subtract line 5 from line 4

BAA Form 990-PF (2017) Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				137,662.
2 Undistributed income, if any, as of the end of 2017				137,002.
a Enter amount for 2016 only			130,517.	
b Total for prior years 20 , 20 , 20		0.	100,021.	
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part				
XII, line 4 ► \$ 135,025.				
a Applied to 2016, but not more than line 2a			130,517.	
h Applied to undistributed income of prior years				
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions).	0.			
d Applied to 2017 distributable amount				4,508.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
same amount must be shown in column (a)				
6 Enter the net total of each column as				
indicated below:				,
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed		0.		
income for which a notice of deficiency has			 -	
been issued, or on which the section 4942(a) tax has been previously assessed		ا م		
d Subtract line 6c from line 6b Taxable		0.		
amount — see instructions		0.		
e Undistributed income for 2016 Subtract line 4a from			•	
line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2017 Subtract lines				
4d and 5 from line 1. This amount must be				100 154
distributed in 2018 7 Amounts treated as distributions out of				133,154.
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required – see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a			-	
10 Analysis of line 9	0.			
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				:
d Excess from 2016			ļ	ľ
e Excess from 2017				
E LACESS HOTH ZOT/				

form 990-PF (2017) The Ted & Joyce			 	26-2870689	<u>.</u>
Part XIV Private Operating Foundate					N/A
1 a If the foundation has received a ruling or determined is effective for 2017, enter the date of the	ermination letter that i ruling	it is a private operati	ng foundation, and the	e ruling	
b Check box to indicate whether the foundation	•	rating foundation d	escribed in section	4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		(e) Total
income from Part I or the minimum investment return from Part X for	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(c) rotal
each year listed					
b 85% of line 2a		•			
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities				_	
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter		/	ľ l		
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information	(Complète this	part only if the	foundation had	\$5,000 or more	in
assets at any time during th Information Regarding Foundation Managers of the foundation who have close of any tax year (but only if they have See Statement 8	gers: e contributed more th	an 2% of the total co	ontributions received b section 507(d)(2))	by the foundation befo	re the
hi cala	100/				
b List any managers of the foundation who own a partnership or other entity) of which the None	foundation has a 10	stock of a corporation 1% or greater intere	n (or an equally large est	portion of the owners	nip of
2 Information Regarding Contribution, Grant, (Gift, Loan, Scholarsh	ip. etc Programs			
Check here ► X if the foundation only marequests for funds. If the foundation make 2a, b, c, and d. See instructions	ikes contributions to p	preselected charitable			
a The name, address, and telephone number of	email address of the	person to whom an	plications should be a	ddressed	
, , ,			•		
		,			
b The form in which applications should be	submitted and inform	mation and materia	ls they should includ	de	
c Any submission deadlines			<u> </u>		
d Any restrictions or limitations on assessment	such as hu assers-t	areas abant-t	alo fiolda limita af :-	octitutions of other i	instars
d Any restrictions or limitations on awards, s	such as by geograph	ncar areas, charitat	ileius, kinas of in	isulutions, of other t	actors

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year See Statement 9	or substantial contributor			
				•
Total			► 3a	135,000.
b Approved for future payment				
Total		<u> </u>	► 3b	

Enter gross amounts unless otherwise indicated	·	business income	Excluded by	section 512, 513, or 514	(e)
	(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income (See instructions)
1 Program service revenue			code		
a			 		
b		***************************************	 		
c					
e				***************************************	
f					
g Fees and contracts from government agencies			 		
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	62,495.	
5 Net rental income or (loss) from real estate				02,493.	
a Debt-financed property	<u> </u>				
b Not debt-financed property					***************************************
6 Net rental income or (loss) from personal property					
7 Other investment income			1	3,408.	1,059
8 Gain or (loss) from sales of assets other than inventory				3,400.	90,664
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue		NAMES OF TAXABLE PARTY.			
a					
b			·	***************************************	***************************************
C				***************************************	
d					
е					•••••
•	1				
12 Subtotal Add columns (b), (d), and (e)				65.903	91.723
				65,903. 13	
13 Total. Add line 12, columns (b), (d), and (e)	ons)				
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate	-	hment of Exem	pt Purpose	13	
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate 2art/XVI:BI Relationship of Activities to the	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate 2art/XVI:BI Relationship of Activities to the	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions to verify calculate Part:XVI:BI Relationship of Activities to the Line No. Explain below how each activity for which is accomplishment of the foundation's exemp	e Accomplis			13 <u>-</u> es	157,626
***************************************	e Accomplis			13 <u>-</u> es	91,723 157,626

Foim 990-PF (2017) The Ted & Joyce Smith Family Foundation 26-2870689 Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

									Yes	No
1 Did de	d the organization directl scribed in section 501(c)	y or indirectly en) of the Code (oth	ngage in any of her than sectior	the following w n 501(c)(3) oraz	ith any d inization	other organizations) or in section	on 527.	l		
rel	ating to political organization	ations?				•		ļ		
	ansfers from the reportin	ig foundation to a	a noncharitable	exempt organi	zation of					<u> </u>
	Cash							1 a (1)		X
	Other assets							1 a (2)		X
	her transactions							1 b (1)		$oxed{oxed}$
, ,	(1) Sales of assets to a noncharitable exempt organization									X
(2) Purchases of assets from a noncharitable exempt organization								1 b (2)		Х
` '	(3) Rental of facilities, equipment, or other assets							1 b (3)		Х
` '	Reimbursement arrang							1 b (4)		_X
\-	Loans or loan guarante							1 b (5)		X
	Performance of service							1 b (6)		Х
c Sh	aring of facilities, equipr	nent, mailing list	s, other assets	, or paid emplo	yees			1 c		_X_
el If I	he answer to any of the	ahove is 'Ves' c	complete the fo	llowing schedul	e Colum	ın (h) chould alı	wave chow the fair i	market val	uo of	
the	he answer to any of the goods, other assets, or se	ervices given by the	he reporting four	ndation If the fou	indation r	eceived less tha	n fair market value in	narket var	ue oi	
an	y transaction or sharing	arrangement, sh	ow in column (d) the value of	he good	s, other assets,	or services receive	:d		
(a) Line	no (b) Amount involved	(c) Name of	noncharitable exen	npt organization	(d) Description of tra	nsfers, transactions, and	sharing arrar	ngement	:S
N/A					ļ					
					<u> </u>					
					ļ					
					<u> </u>					
				<u> </u>	ļ					
					ļ					
					ļ					
					ļ					
					ļ					
					ļ					
		<u> </u>			1					
					ļ			_		
								_		
					ļ .					
2 a lș t	he foundation directly or in	ndirectly affiliated	with, or related t	to, one or more t	ax-exem _l	ot organizations		—		
	scribed in section 501(c)	•	ner than section	1 501(c)(3)) or i	n section	1 52/7		Yes	X	No
<u> </u>	Yes,' complete the follow	5					 			
	(a) Name of organiza	tion	(b) Type	of organization	1	(0	Description of rela	ationship		
N/A	- .					ļ <u> </u>				
				<u> </u>						
				_						
						<u> </u>				
(Under penalties of perjury, I decla correct, and complete Declaration	are that I have examin in of preparer (other th	ied this return, includ nan taxpayer) is base	ding accompanying s ed on all information	chedules ar of which pr	id statements, and to eparer has any know	o the best of my knowledge rledge	e and belief, if	t is true,	
Sign	1							May the II	RS disci	JSS
Here	Steven hun	11		10/30/2018	▶ (CFO		this return preparer	shown b	
	Signature of officer or trustee	<u> </u>		Date		itle		See instru	yes	٦ _{No}
	Print/Type preparer's na	ame	Preparer's	signature		Date /	_ Check If	PTIN		
Daid	Mitchall T Po	icklev CDA	Macanie	11/	, CPA	10/29/18	self employed	B001050	07	
Paid	Mitchell T. Bu			Buckley	, CPA	10-11.1	T	P001958	<i>3</i>	
Prepar		Price, Paige					Firm's EIN 77-020	J3007		
Use Or		<u>677 Scott Ave</u> Clovis, CA 93					D		_	
DAA			014				Phone no (559)	299-954		
BAA								Form 990	J-PF (2	2017)

2017	Federal Statements	Page 1
	The Ted & Joyce Smith Family Foundation	26-2870689
Statement 1 Form 990-PF, Part I, Line 11 Other Income		
Other Investment Income	(a) (b) Net Revenue Investment per Books Income \$ 4,467. \$ 3,408. Total \$ 4,467. \$ 3,408.	(c) Adjusted Net Income
Statement 2 Form 990-PF, Part I, Line 16b Accounting Fees		
Accounting Fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 1,765. \$ 1,765. \$ 0. Total \$ 1,765. \$ 0.	(d) Charitable Purposes \$ 0.
Statement 3 Form 990-PF, Part I, Line 18 Taxes		
Federal Taxes Foreign Taxes State Tax	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 512. \$ 512. 824. 824. 10. 10. Total \$ 1,346. \$ 1,346. \$ 0.	(d) Charitable Purposes \$ 0.
Statement 4 Form 990-PF, Part I, Line 23 Other Expenses		
Bank Fees Dues and Licenses	(a) (b) Net (c) Expenses Investment Adjusted Net Income \$ 22,283. \$ 22,283. 25. \$ 22,283. Total \$ 22,308.	\$ 25.

2017		Page 2			
The	The Ted & Joyce Smith Family Foundation				
Statement 5 Form 990-PF, Part III, Line 3 Other Increases Change in Unrealized Gain/Los	ss from PY		total \$ \$	180,331. 180,331.	
Statement 6 Form 990-PF, Part VI, Penalty and Interest Balance Due					
Tax Due Late Payment Penalty			\$ Total <u>\$</u>	1,123. 34. 1,157.	
Statement 7 Form 990-PF, Part VIII, Line 1 List of Officers, Directors, Trustees, and Key Employees Title and Contri- Expense Average Hours Compen- bution to Account/ Name and Address Per Week Devoted sation EBP & DC Other					
Gregory T. Smith PO Box 8799 Fresno, CA 93747	President & CEO \$		\$ 0.		
Steven D. Lum PO Box 8799 Fresno, CA 93747	CFO 0	0.	0.	0.	
Joyce Smith PO Box 8799 Fresno, CA 93747	Director 0	0.	0.	0.	
Ted Smith PO Box 8799 Fresno, CA 93747	Director 0	0.	0.	0.	
Lori R. Lum PO Box 8799 Fresno, CA 93747	Director 0	0.	0.	0.	
Amanda B. Smith PO Box 8799 Fresno, CA 93747	Secretary 0	0.	0.	0.	
Gaylene J. DeMars PO Box 8799 Fresno, CA 93747	Director 0	0.	0.	0.	

2017

Federal Statements

Page 3

The Ted & Joyce Smith Family Foundation

26-2870689

Statement 7 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours <u>Per Week Devote</u>		Contri- bution to EBP & DC	Expense Account/ Other
Brian L. DeMars PO Box 8799 Fresno, CA 93747	Director 0	\$ 0	\$ 0.	\$ 0.
	Tota	al \$ 0.	\$ 0.	\$ 0.

Statement 8
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Gregory T. Smith Steven D. Lum Joyce Smith Ted Smith Lori R. Lum Amanda B. Smith Gaylene J. DeMars Brian L. DeMars

Statement 9 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Sinapis Group 10601 Tollesboro Cove Austin TX 78739			To support the organization's Uganda Expansion Project work in Brazil.	\$ 32,000
Hope International 227 Granite Run Dr. Ste 250 Lancaster PA 17601			To fund programs that share the hope of Christ through biblically based training, savings services, and loans that restore dignity and break the cycle of poverty.	3,000

20	4	7
ZU	ŀ	/

Federal Statements

Page 4

The Ted & Joyce Smith Family Foundation

26-2870689

Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	<u>Amount</u>
Horn of Africa PO Box 4125 Mountain View CA 94040			To support the organization and their goal of seeing zero unreached people groups in Borena by the end of 2020.	\$ 30,000.
Liberty Council PO Box 277 Maxwell IA 50161			To support the organization's missing of advancing religious freedom, the sanctity of human life, and the family.	15,000.
Battlezone Ministries 2857 Beverly Ave Clovis CA 93611			To support the organization's ongoing mission of preaching the gospel, strengthening the local church and equipping the saints to be and do the work of discipleship in Jesus Christ through their Teen Challenge Partnership, Men's Battlezone & Identity Zone.	25,000.
Samaritan's Purse PO Box 3000 Boone NC 28607			To support the organization's goal of helping persecuted Christians in Iraq.	30,000.
			Total	\$ 135,000.