Form 990-PF
Department of the Treasury
Internal Revenue Service

Return of Private Foundation

Ir.

or Section 4947(a)(1) Trust Treated as Private Foundation

➤ Do not enter social security numbers on this form as it may be made public

➤ Go to www irs gov/Form990PF for instructions and the latest information

2017

1

Ford	alendar year 2017 or tax year beginning		, and ending			
				A Employer identification	number	
P	ETÉR J. KING FAMILY FOUNDA	26-1600569	ı			
Nun	iber and street (or P.O. box number if mail is not delivered to street a	address)	Room/suite	B Telephone number		
7	01 XENIA AVENUE SOUTH, SU	ITE 130		612-884-02	48	
	or town, state or province, country, and ZIP or foreign po	ostal code		C If exemption application is p	pending, check here	
_G	OLDEN VALLEY, MN 55416			_		
G C	heck all that apply Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organizations	s, check here	
	Final return	Amended return		2 Foreign organizations me check here and attach co	eeting the 85% test,	
	heck type of organization X Section 501(c)(3) exi	Name change	A11			
H		Other taxable private founda	tion 04	E If private foundation sta under section 507(b)(1		
l Fa	ir market value of all assets at end of year J Accounting		Accrual	F If the foundation is in a		
	· 1 —	ner (specify)		under section 507(b)(1		
	\$ 85,010,874. (Part I, colum	in (d) must be on cash basis	5)			
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)	
	1 Contributions, gifts, grants, etc., received			N/A		
i I	2 Check X if the foundation is not required to attach Sch 8 Interest on savings and temporary cash investments		<u></u>	1.11		
>	4 Dividends and interest from securities	2,313,717.	2,313,717.	,		
	5a Gross rents				, , ,	
<u>)</u>	D Net rental income or (loss)			,		
	6a Net gain or (loss) from sale of assets not on line 10	948,283.				
	b Gross sales price for all 34,609,090.		948,283	The state of the s	-	
i é	7 Capital gain net income (from Part IV, line 2)		940,203	PURIVED		
Ž	8 Net short-term capital gain 9 Income modifications		5	101/ 1 0 000	(<u>)</u>	
ζ	10a and allowances		[6]	NUV 4 \$ 2018	9	
Revenue	b Less Cost of goods sold		L		ori	
	c Gross profit or (loss)			JGDEN, UT		
	11 Other income	206,596.	200,677		STATEMENT 1	
	12 Total Add lines 1 through 11	3,468,596.	3,462,677.		6 000	
	13 Compensation of officers, directors, trustees, etc	8,000.	2,000.		6,000	
	14 Other employee salaries and wages					
e S	15 Pension plans, employee benefits 16a Legal fees					
ens	b Accounting fees STMT 2	49,981.	49,981		0	
χ̈́	c Other professional fees STMT 3	828,445.	538,092	•	290,353	
Š	17 Interest					
rati	18 Taxes STMT 4	18,881.	18,881		0	
nist	19 Depreciation and depletion					
i E	20 Occupancy	15 124	15 104			
Ψ̈́Þ	21 Travel, conferences, and meetings	15,124.	15,124	•	0	
jan i	22 Printing and publications 23 Other expenses STMT 5	342,669.	342,052		0	
Operating and Administrative Expenses	23 Other expenses STMT 5 24 Total operating and administrative	342,009.	342,032	-	1	
era	expenses Add lines 13 through 23	1,263,100.	966,130		296,353	
ŏ	25 Contributions, gifts, grants paid	3,624,043.			3,624,043	
	26 Total expenses and disbursements					
	Add lines 24 and 25	4,887,143.	966,130	•	3,920,396	
	27 Subtract line 26 from line 12					
	a Excess of revenue over expenses and disbursements	-1,418,547.	2 406 545			
	b Net investment income (if negative, enter -0-)		2,496,547			
	c Adjusted net income (if negative, enter -0-)	<u> </u>	[N/A		

(5/10)

1 Cash - non-interest-bearing	For	ກ 99	0-PF (2Q17) PETER J. KING FAMILY FO	Beginning of year		1600569 Page 2
2 Savings and temporary cash investments 3 Accounts receivable Less allowance for doubtful accounts ▶ 4 Pledges receivable ▶ Less allowance for doubtful accounts ▶ 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 One now access receivable Less allowance for doubtful accounts ▶ 9 Prepand expenses and deferred charges 10g Investments - US and state government obligations 11 investments - organist stock 5 STMT 7 11 mearwes - und busings acceptance have be see seament groups acceptance has be seathered groups acceptance has be seathered groups acceptance has be seathered groups acceptance has been searched groups ac	P	art ·	Balance Sheets Adams should be for end-of-year amounts only			
a Accounts receivable ► Less allowance for outbillu accounts ► Less allowance for outbillu accounts ► Less allowance for doubtil accounts ► Signats receivable Fecevables due from officers, directors, trustees, and other disqualified persons To bee ness account receivable Less allowance for doubtful accounts ► Less allowance for doubtful accounts ► Big investments - or or outse Table investments - corporate stock c investments - corporate stock c investments - corporate bonds STMT 6 Total reactives and before delarges Less accounts - tour southers are accounts - tour southers - tour souther		1	Cash - non-interest-bearing			
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31 Total liabilities and net assets/fund balances 75,492,729. 74,074,182.	¥.	١.		75,492,729		
	ž	30	Total net assets or fund balances	13,432,123.	74,074,102.	
		31	Total liabilities and net assets/fund balances	75,492,729.	74,074,182.	
Part III Alialysis of Citaliges in Net Assets of Fund Dalances	ם					
	•		il net assets or fund balances at beginning of year - Part II, column (a), line	• •		İ

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
•	(must agree with end-of-year figure reported on prior year's return)	1_	75,492,729.
2	Enter amount from Part I, line 27a	2	-1,418,547.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	74,074,182.
5	Decreases not included in line 2 (itemize)	5_	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	74,074,182.

fall ict and decorb		ax on Investment	10	V Uou angured			
	oe the kind(s) of property so warehouse, or common sto		e, (C) How acquired P - Purchase D - Donation	(c) Date ad (mo , da		(d) Date sold (mo , day, yr)
a							
SEE ATTACHE	D STATEMENTS		- -				
<u> </u>							
<u> </u>				-			···
(e) Gross sales price	(f) Depreciation allo (or allowable)	, , , , , , , , , , , , , , , , , , , ,	t or other basis xpense of sale			ın or (loss) (f) mınus (
1							
)					·	<u> </u>	
<u> </u>					•		
34,609,090		3	3,660,807				948,28
Complete only for assets show					I) Gains (Co	nl (h) nain	
(i) FMV as of 12/31/69	(j) Adjusted bas as of 12/31/69	is (k) Ex	cess of col (I)	co	I (k), but n	ot less than from col (1	1 -0-) or
3							
b							
C							
<u> </u>				-			040 20
B	1			.			948,28
Capital gain net income or (net	capital loss) { If (los	i, also enter in Part I, line s), enter -0- in Part I, line	7 7	2			948,28
Net short-term capital gain or (1222(5) and (6)	`	,			
If gain, also enter in Part I, line If (loss), enter -0- in Part I, line				}		N/A	
Part V Qualification	Under Section 494	Ma) for Reduced		4.1			
,	vate foundations subject to t				come		
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orm			<u>-160056</u>			age 4
Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see ins	truc	ction	ıs)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	_1_		24	,96	65.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2				0. 65. 0. 65.
3	Add lines 1 and 2	3		24	,91	<u>65.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4				<u>0.</u>
5	Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-	5		24	, 9	<u>65.</u>
6	Credits/Payments	:				
а	2017 estimated tax payments and 2016 overpayment credited to 2017 <u>6a</u> 26,700.	:				
b	Exempt foreign organizations - tax withheld at source 6b 0.	Į				
C	Tax paid with application for extension of time to file (Form 8868) 6c 5,000.	į				
d	Backup withholding erroneously withheld 6d 0.	ĺ				
7	Total credits and payments Add lines 6a through 6d	7		3]	,70	00.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8				0.
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		6	5,7	35.
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ► 6, 735 . Refunded ►	11				0.
Pa	rt VII-A Statements Regarding Activities		· · · ·			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	IN		—,`	Yes	
	any political campaign?		<u>_1</u>	a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the defin	ition	<u> </u>	ļb		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or					
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers ► \$O.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		_	2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,){				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	X	
b	n If "Yes," has it filed a tax return on Form 990-T for this year?			4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		Ļ	5	· · · · ·	X
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	ł law		-		
	remain in the governing instrument?		<u> </u>	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		<u> </u>	7.	X	ļ
	·			ļ		
8a	Enter the states to which the foundation reports or with which it is registered. See instructions.					
	MN					
b	o If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation		<u> </u>	8b	X	ļ
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calc	endar				١.,
	year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

Form **990-PF** (2017)

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^{¢6} Form 990-PF (<u>2017)</u> PETER J. KING FAMILY FOUNDATION 26-1600569 Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of Х section 512(b)(13)? If "Yes." attach schedule. See instructions. 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions. 12 13 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ PJKFAMILYFOUNDATION.ORG Telephone no ▶612-884-0248 14 The books are in care of ▶ RUSSELL S KING Located at ▶ 701 XENIA AVENUE SOUTH, SUITE 130, GOLDEN VALLEY, ZIP+4 ▶55416 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year Yes 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, 16 securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreian country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly) Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? X Yes (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations Х section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected Х before the first day of the tax year beginning in 2017? 10 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)) a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2017? If "Yes," list the years ▶ b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A 2b statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b if "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,

Form 990-PF (2017)

Х

X

3ь

4a

4b

N/A

Form 4720, to determine if the foundation had excess business holdings in 2017)

had not been removed from jeopardy before the first day of the tax year beginning in 2017?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

orm 990-PF (2017) PETER J. KING FAMILY FOU			26-16 <u>005</u>	69	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (continu	ied)		
5a During the year, did the foundation pay or incur any amount to				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire				
any voter registration drive?			s 🔀 No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	5?	Ye:	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section	,			
4945(d)(4)(A)? See instructions		Ye:	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or f			-	
the prevention of cruelty to children or animal\$?		Ye:	s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations			
section 53 4945 or in a current notice regarding disaster assistance? See insti	ructions		N/A	5b	ļ
Organizations relying on a current notice regarding disaster assistance, check	here				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax because it maintai				
expenditure responsibility for the grant?	N	// A Ye	s No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on		1		
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870			_		
7a At any time during the tax year, was the foundation a party to a prohibited tax	shelter transaction?	Ye	s X No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib	outable to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trus	tees, Foundation Ma	nagers, Highly	1		
Paid Employees, and Contractors					
1 List all officers, directors, trustees, and foundation managers and		14.00	(4)		
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	accoun	pense it, other ances
RUSSELL S. KING	PRESIDENT				
701 XENIA AVENUE SOUTH, SUITE 130	7				
GOLDEN VALLEY, MN 55416	6.00	0.	0.		0.
STEPHEN D. HIGGINS	SECRETARY				
23785 STREHLER ROAD	1			İ	
LORETTO, MN 55357	2.00	0.	0.		0.
JAMES C. TEAL	OFFICER				
9695 GEISLER DRIVE					
EDEN PRAIRIE, MN 55347	1.00	4,000.	0.		0.
JAMES A. WEICHERT	OFFICER				
922 DOUGLAS ROAD	7				
SAINT PAUL, MN 55118	1.00	4,000.	0.		0.
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	accour	opense nt, other vances
NONE					
		1			
	_				

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Total number of other employees paid over \$50,000

orm 990-PF (2017) PETER J. KING FAMILY FOUNDATION	26-160	U 3 6 9 Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly	
Five highest-paid independent contractors for professional services. If none, ent	er "NONE "	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
(ING CAPITAL CORP - 701 XENIA AVENUE SOUTH,		
SUITE 130, GOLDEN VALLEY, MN 55416	ADMIN & INVESTMENT	652,300.
otal number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant stat number of organizations and other beneficiaries served, conferences convened, research papers pr	istical information such as the	Expenses
N/A	oudced, etc	 -
N/A		
		<u> </u>
·		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2	Amount
N/A		
All other appears related to restrict the control of the control o		<u> </u>
All other program-related investments. See instructions		
Total. Add lines 1 through 3		0.

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Total, Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must co	omplete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	purposes		
а	Average monthly fair market value of securities		1a	80,568,676. 2,755,132.
b	Average of monthly cash balances		1b	2,755,132.
С	Fair market value of all other assets		10	
đ	Total (add lines 1a, b, and c)		1d	83,323,808.
е	Reduction claimed for blockage or other factors reported on lines 1a and			\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
	1c (attach detailed explanation) 1e	0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	83,323,808.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see in	structions)	4	1,249,857.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V	, line 4	5	82,073,951.
6	Minimum investment return Enter 5% of line 5		6	4,103,698.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5 foreign organizations, check here ► and do not complete this part)) private operating foundations an	d certain	
1	Minimum investment return from Part X, line 6		1	4,103,698.
2a	Tax on investment income for 2017 from Part VI, line 5	24,965.		
b	Income tax for 2017 (This does not include the tax from Part VI)			
C	Add lines 2a and 2b		2c	24,965. 4,078,733.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	4,078,733.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	4,078,733.
6	Deduction from distributable amount (see instructions)		6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, lin	ne 1	7	4,078,733.
P	art XII Qualifying Distributions (see instructions)		······	
1	lem:lem:lem:lem:lem:lem:lem:lem:lem:lem:			
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26		1a	3,920,396.
þ	Program-related investments - total from Part IX-B		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc	, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the			
a	Suitability test (prior IRS approval required)		3a	
b	Cash distribution test (attach the required schedule)		3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part	XIII, line 4	4	3,920,396.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment			
	income Enter 1% of Part I, line 27b		5	24,965. 3,895,431.
6	Adjusted qualifying distributions Subtract line 5 from line 4		6	3,895,431.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when ca 4940(e) reduction of tax in those years	Iculating whether the foundation	qualifies fo	or the section

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Part XIII Undistributed Income (see instructions)

	(a)	(b)	(c)	(d)
	Corpus	Years prior to 2016	2016	2017
1 Distributable amount for 2017 from Part XI,				
line 7				4,078,733.
2 Undistributed income, if any as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years		0	1	
		0.		
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013 c From 2014 127,010.				
d From 2014 127, 010. d From 2015 9, 767.				
e From 2016 39, 479.			1	
f Total of lines 3a through e	176,256.			
4 Qualifying distributions for 2017 from				······································
Part XII, line 4 ► \$ 3,920,396.				
a Applied to 2016, but not more than line 2a	ĺ		0.	
b Applied to undistributed income of prior	1			
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				3,920,396.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017	158,337.			158,337.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below				
2 Corpus Add lines 31, 4c, and 4e Subtract line 5	17,919.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		0.		
assessed		0.1		······
d Subtract line 6c from line 6b Taxable		0.		
amount - see instructions		V •		
e Undistributed income for 2016 Subtract line			0.	
4a from line 2a Taxable amount - see instr f Undistributed income for 2017 Subtract			•	
lines 4d and 5 from line 1. This amount must				
be distributed in 2018				0.
7 Amounts treated as distributions out of	· · · · · · · · · · · · · · · · · · ·			
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2018				• •
Subtract lines 7 and 8 from line 6a	17,919.			
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016 17,919.				
e Excess from 2017	<u> </u>		<u> </u>	222 55

	KING FAMI				500569 Page 10
Part XIV Private Operating F				N/A	
1 a If the foundation has received a ruling (or determination letter tha	t it is a private operating			
foundation, and the ruling is effective fo	or 2017, enter the date of	the ruling	▶		
b Check box to indicate whether the foun	dation is a private operati	ng foundation described		4942(j)(3) or4	942(1)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	1	
income from Part I or the minimum	(a) 2017	(b) 2016	(c) 2015	(d) 2014	(e) Total
investment return from Part X for					
each year listed					<i>*</i>
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of	1				
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities			\perp		
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
` '					-
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter			/		-
2/3 of minimum investment return				\	
shown in Part X, line 6 for each year listed			:		
c "Support" alternative test - enter			-		+
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)		-			+
(2) Support from general public and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(iii)			-		
(3) Largest amount of support from		1			1
an exempt organization		-			+
(4) Gross investment income			if the foundation	n had \$5 000 or n	ore in ecests
Part XV Supplementary Inf			it the foundation	n nad \$5,000 or n	iore in assets
at any time during		ructions.)			
1 Information Regarding Foundati					
a List any managers of the foundation w			ntributions received by th	e foundation before the c	iose of any tax
year (but only if they have contributed	more man \$5,000) (See	Section 507(a)(2))			
NONE					
b List any managers of the foundation w			n (or an equally large por	ion of the ownership of a	partnership or
other entity) of which the foundation h	as a 10% or greater intere	est			
NONE					
2 Information Regarding Contribu					
Check here $lacktriangle$ $lacktriangle$ If the foundation					quests for funds If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone nu	mber or email address of	the person to whom app	lications should be addre	ssed	
b The form in which applications should	be submitted and inform	ation and materials they	should include		
					
c Any submission deadlines					
					
d Any restrictions or limitations on awar	ds, such as by geographi	cal areas, charitable field	s, kinds of institutions, o	r other factors	

:

Form 990-PF (2017) PETER J. KING FAMIL
Part XV Supplementary Information (continued) PETER J. KING FAMILY FOUNDATION

Part AV Supplementary information				
3 Grants and Contributions Paid During the Y	ear or Approved for Future I	Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
SEE ATTACHMENT C1 C3	NONE		GENERAL PURPOSE	
JEE ATTACIMENT CT CS	NO. 2			3,624,043.
			· · · · · · · · · · · · · · · · · · ·	
,				
Total			► 3a	3,624,043.
b Approved for future payment				
NONE				
NONE				
		 		
Totai			▶ 3b	0
THIAL			₹ 30 	U

Part XVI-A	Analysis of	Income-Producing	Activities
Part AVITA	Allalysis Ul	income-riodacing	Activities

Enter gross amounts unless otherwise indicated	Unrelated	business income		by section 512, 513, or 514	(e)
Š	(a) Business	(b) Amount	Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	Autout	Tarrottori income
a	-				
b					
C	_		- - 		
d	-				
e					· · · · · · · · · · · · · · · · · · ·
1	-				
g Fees and contracts from government agencies			 		
2 Membership dues and assessments	-				
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	2,313,717.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal			1		
property					
7 Other investment income			14	206,596.	
8 Gain or (loss) from sales of assets other			18	948,283.	
than inventory			10	740,203.	-
9 Net income or (loss) from special events	-				
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	-				
b	-				
c	1				·
de	-	·		-	
12 Subtotal Add columns (b), (d), and (e)	-		0.	3,468,596.	0.
13 Total Add line 12, columns (b), (d), and (e)	1			13	3,468,596.
(See worksheet in line 13 instructions to verify calculations.)	ı				
Part XVI-B Relationship of Activities	to the Acco	mplishment of	Exempt	Purposes	
	<u>. </u>				liab manual of
Explain below how each activity for which in the foundation's exempt purposes (other than				eo importantiy to the accomp	iisiiinent ot
the foundation's exempt purposes (other tha	אוו און אוויטאטוואל אמי וייז	as for such purposes,	1		

Line No	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)					

Part XVII	Information Regarding Tran Exempt Organizations	sfers to a	nd Transactions a	nd Relationsh	ips With Nonch	aritable		
	panization directly or indirectly engage in any		•		on 501(c)		Yes	No
	n section 501(c)(3) organizations) or in section		•)				
	from the reporting foundation to a noncharita	ible exempt or	ganization of					
(1) Cash						1a(1)		<u>X</u>
(2) Other						1a(2)		X
b Other trans								
	of assets to a noncharitable exempt organiza					1b(1)		<u>X</u>
	ases of assets from a noncharitable exempt	organization				16(2)		_ <u>X</u> _
	of facilities, equipment, or other assets					1b(3)		X
	oursement arrangements					1b(4)		X
	or loan guarantees					1b(5)		X
	mance of services or membership or fundra					1b(6)		X
-	facilities, equipment, mailing lists, other assiver to any of the above is "Yes," complete the		• •	lugue about the foir m	and the second	1c	ata	
or services	s given by the reporting foundation. If the fou) the value of the goods, other assets, or sen	ndation receiv					ets,	
			e exempt organization	(d) Description	of transfers, transactions, a	nd shanno an	angeme	ents
	(,,	N/A	- January Control of the Control of	(4) 5555,5101.	0. 10,13,010, 10,13,010,10,10,	- Stating art	ungenie	
					 			
								
			101000					
			•					
			- 					
ın section	ndation directly or indirectly affiliated with, or 501(c) (other than section 501(c)(3)) or in somplete the following schedule		or more tax-exempt organ	nizations described		Yes	X] No
	(a) Name of organization		(b) Type of organization		(c) Description of relation	nship		
	N/A							
Sign Here	penalties (Deepury, I declare that I have examined the life, it is true, porrect, and somplete Declaration of plants of the life of the li				has any knowledge	May the IRS of return with the shown below X Yes	e prepa 7 See in	this rer istr No
	Print/Type preparer's name	Preparer's s		Date	Check If PT	N		
					self- employed			
Paid	MICHAEL PESTKA	12 m	Meth	1/12/15	-	00185	941	
Preparer		IL & CC	MPANY PLLP		Firm's EIN ► 41-			
Use Only			-					
•	Firm's address ▶ 800 EAST WA	AYZATA	BOULEVARD, S	STE 300				
	WAYZATA, MI		· · ·		Phone no (952)476-	710	0
						Form 99 0		

PETER J. KING FAMILY FOUNDATION

Part IV | Capital Gains and Losses for Tax on Investment Income

rai	LIV Capital Gains and Lo	sses for rax on investment income					
	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co				How acquired - Purchase - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
12 P	PUBLICLY TRADED SECURITIES						
b S			ES				
	SHS CSFR PRIVATE INVESTORS					VARIOUS	12/31/17
	HS VIRGO SOCI		III		<u>Р</u> Р		12/31/17
		EAL ESTATE OPP F			<u>-</u> P	VARIOUS	12/31/17
		NLEY SMITH BARNE		ΔΤ.	P	VARIOUS	$\frac{12}{12}$
	HS OZRE III	NEET BHITH BANNE	I COMBOIVE CALLE	710	P	+	$\frac{12/31/17}{12/31/17}$
ր S		RNSTEIN FINANCIA	L SERVICES		P	VARIOUS	12/31/17
	HS ALLIANCEBE			ADE	P	VARIOUS	12/31/17
	HS AUDAX SENI	•	H BERVICES DELAW	AILL	P	VARIOUS	12/31/17
	HS FUNDAMENTA	,			P	VARIOUS	12/31/17
		OR LOAN FUND III				VARIOUS	12/31/17
m S		ECURED LENDING F	UND I		<u>P</u>	VARIOUS	12/31/17
	HS LOGAN CIRC		OND I		P	VARIOUS	12/31/17
	APITAL GAINS				<u>F</u>	VARIOUS	12/31/17
<u> </u>	APITAL GAINS	T " '	(=) (2=1)) (a.e. a.e. (la.e.)	l.,
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) plus (f) minus (g)	1
а	34,463,405.		33,574,296.				889,109.
b			397.				-397.
С	2.						2.
d			86,114.		. –		-86,114.
e	1,479.						1,479.
f	49,971.						49,971.
g	15,113.					, , , , , , , , , , , , , , , , , , , ,	15,113.
h	36,676.		-				36,676.
1	171.				•		171.
$\overline{}$	4,244.						4,244.
<u>, </u>	27,770.						27,770.
1	1,796.						1,796.
m	1,132.		3.3.				1,132.
n	2,228.						2,228.
0	5,103.						5,103.
		ng gain in column (h) and owned by	the foundation on 12/31/69		(I) Lo	sses (from col (h)	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Gains (excess	of col (h) gain ove not less than "-0-")	
a				İ			889,109.
b				1		•	-397.
c	***************************************	~					2.
d				 	<u>-</u>		-86,114.
e							1,479.
f							49,971.
						·	15,113.
g h	-						36,676.
-				1	·		171.
-				+			4,244.
<u></u>				1			27,770.
<u>k</u>		<u> </u>					1,796.
<u></u>				 			$\frac{1,730.}{1,132.}$
<u>m</u>							2,228.
n							5,103.
0			<u> </u>	-			3,103.
2 Ca	pital gain net income or (net c	apıtal loss) { If gain, also ente If (loss), enter "-(r in Part I, line 7)-" in Part I, line 7	2			948,283.
lf (gain, also enter in Part I, line 8	ss) as defined in sections 1222(5) ar , column (c)				N/A	
	(loss), enter "-0-" in Part I, line	0		3		IN / A	

FORM 990-PF	OTHER :	INCOME		STATEMENT	_1
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
ROYALTY INCOME FROM PASSTHROU PORTFOLIO INCOME FROM PASSTHRO ORDINARY INCOME FROM PASSTHROUG RENTAL INCOME FROM PASSTHROUG GUARANTEED PAYMENTS FROM	OUGH UGH	49. 179,973. -123,441. -175,809.	49. 179,973. -123,441. -175,809.		
PASSTHROUGH OTHER INCOME FROM PASSTHROUGH		3,964. 321,860.	3,964. 315,941.		
TOTAL TO FORM 990-PF, PART I,	LINE 11	206,596.	200,677.		
FORM 990-PF	ACCOUNT	ING FEES	(STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITAI PURPOSI	
ACCOUNTING FEES	49,981	49,981	•	-	0.
TO FORM 990-PF, PG 1, LN 16B	49,981	49,981	•		0.
FORM 990-PF C	THER PROFE	SSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITAI PURPOSI	
ADVISORY FEES	828,445	538,092	•	290,3	53.
TO FORM 990-PF, PG 1, LN 16C	828,445	. 538,092	•	290,3	53.

FORM 990-PF		ES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
FOREIGN TAXES	18,881.	18,88	1.	0.		
TO FORM 990-PF, PG 1, LN 18	18,881.	18,88	1.	0.		
FORM 990-PF	OTHER E	XPENSES		STATEMENT 5		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST MENT INCOM				
CHARITABLE CONTRIBUTIONS FROM PASSTHROUGH PORTFOLIO DEDUCTIONS FROM	84.	8	4.	0.		
PASSTHROUGH INVESTMENT INTEREST FROM	211,921.	211,92	1.	0.		
PASSTHROUGH NONDEDUCTIBLE EXPENSE FROM	107,205.	107,20	5.	0.		
PASSTHROUGH BANK CHARGES OTHER DEDUCTIONS FROM	617. 4,336.		0. 6.	0.		
PASSTHROUGHS	10,730.			0.		
DUES & SUBSCRIPTIONS OFFICE SUPPLIES	7,625. 151.		5. 1.	0. 0.		
TO FORM 990-PF, PG 1, LN 23	342,669.	342,05	2.	0.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 6		
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE		
SEE ATTACHMENT A1			6,031,841.	6,737,261.		
TOTAL TO FORM 990-PF, PART I	T TIME 10B		6,031,841.	6,737,261.		

FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION .		BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A2	-	23,511,973.	23,867,270.
TOTAL TO FORM 990-PF, PART II,	LINE 10C	23,511,973.	23,867,270.
FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHMENT A3	COST	43,263,423.	53,139,398.
TOTAL TO FORM 990-PF, PART II,	LINE 13	43,263,423.	53,139,398.