

EXTENDED TO NOVEMBER 15, 2018

Form **990-PF****Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury  
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.  
▶ Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning

, and ending

Name of foundation <b>IMC CHICAGO CHARITABLE FOUNDATION</b>		A Employer identification number <b>26-1416954</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>233 S WACKER DRIVE, STE 4300</b>	Room/suite	B Telephone number <b>312-244-3300</b>
City or town, state or province, country, and ZIP or foreign postal code <b>CHICAGO, IL 60606</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 16,822,675.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		6,592,264.			
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		348,579.	348,355.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		235,491.			
b Gross sales price for all assets on line 6a		4,381,557.			
7 Capital gain net income (from Part IV, line 2)			235,491.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		7,176,334.	583,846.	0.	
13 Compensation of officers, directors, trustees, etc.		97,208.	0.	0.	97,208.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees STMT 2		60,560.	60,560.	0.	0.
17 Interest					
18 Taxes STMT 3		10,539.	2,724.	0.	15.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		75,626.	0.	0.	35,750.
24 Total operating and administrative expenses. Add lines 13 through 23		243,933.	63,284.	0.	132,973.
25 Contributions, gifts, grants paid		4,950,069.			3,950,069.
26 Total expenses and disbursements. Add lines 24 and 25		5,194,002.	63,284.	0.	4,083,042.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		1,982,332.			
b Net investment income (if negative, enter -0-)			520,562.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		705,555.	1,379,203.	1,379,203.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 6		3,526,413.	4,032,999.	4,677,267.
	c	Investments - corporate bonds STMT 7		8,720,838.	9,665,913.	9,766,205.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 8		0.	1,000,000.	1,000,000.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		12,952,806.	16,078,115.	16,822,675.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26, and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		12,772,806.	15,898,115.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		180,000.	180,000.	
	29	Retained earnings, accumulated income, endowment, or other funds		0.	0.	
30	Total net assets or fund balances		12,952,806.	16,078,115.		
31	Total liabilities and net assets/fund balances		12,952,806.	16,078,115.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	12,952,806.
2	Enter amount from Part I, line 27a	2	1,982,332.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 5	3	1,142,977.
4	Add lines 1, 2, and 3	4	16,078,115.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	16,078,115.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>			<b>P</b>	<b>VARIOUS</b>	<b>VARIOUS</b>
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 4,381,557.		4,146,066.	235,491.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a			235,491.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	235,491.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	1,745,346.	12,862,469.	.135693
2015	1,782,222.	10,371,040.	.171846
2014	1,090,524.	7,973,260.	.136773
2013	622,309.	5,532,244.	.112488
2012	359,601.	3,356,442.	.107138

2 Total of line 1, column (d)	2	.663938
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.132788
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	15,959,268.
5 Multiply line 4 by line 3	5	2,119,199.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5,206.
7 Add lines 5 and 6	7	2,124,405.
8 Enter qualifying distributions from Part XII, line 4	8	5,083,042.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	5,206.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	5,206.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,206.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	7,553.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	8,600.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	16,153.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	10,947.	
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input checked="" type="checkbox"/> 5,240. Refunded <input checked="" type="checkbox"/>	11	5,707.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <input checked="" type="checkbox"/> IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A** Statements Regarding Activities (continued)

- 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
- 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions
- 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?

	Yes	No
11		X
12		X
13	X	

Website address **N/A**

- 14 The books are in care of **IMC CHICAGO CHARITABLE FOUNDATION** Telephone no. **312-244-3300**  
 Located at **233 S WACKER DRIVE, STE 4300, CHICAGO, IL** ZIP+4 **60606**

- 15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year

15 **N/A**

- 16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

	Yes	No
16		X

See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

- 1a During the year, did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

☐ Yes ☒ No☐ Yes ☒ No☒ Yes ☐ No☒ Yes ☐ No☐ Yes ☒ No☐ Yes ☒ No

- b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions  
 Organizations relying on a current notice regarding disaster assistance, check here

1b ☐

- c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?

1c ☐

- 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):

- a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?

☐ Yes ☒ No

If "Yes," list the years

- b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

- c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

2b

- 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

☐ Yes ☒ No

- b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)

N/A

3b

- 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a ☐

- b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

4b ☐

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

Organizations relying on a current notice regarding disaster assistance, check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

☐ Yes ☒ No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9		97,208.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,534,880.
b	Average of monthly cash balances	1b	667,423.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	16,202,303.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	16,202,303.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	243,035.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	15,959,268.
6	Minimum investment return. Enter 5% of line 5	6	797,963.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	797,963.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	5,206.
b	Income tax for 2017. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,206.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	792,757.
4	Recoveries of amounts treated as qualifying distributions	4	39,876.
5	Add lines 3 and 4	5	832,633.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	832,633.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,083,042.
b	Program-related investments - total from Part IX-B	1b	1,000,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	5,083,042.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	5,206.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,077,836.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				832,633.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	200,515.			
b From 2013	346,205.			
c From 2014	695,119.			
d From 2015	1,259,332.			
e From 2016	1,109,369.			
f Total of lines 3a through e	3,610,540.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	5,083,042.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				832,633.
e Remaining amount distributed out of corpus	4,250,409.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,860,949.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	200,515.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	7,660,434.			
10 Analysis of line 9:				
a Excess from 2013	346,205.			
b Excess from 2014	695,119.			
c Excess from 2015	1,259,332.			
d Excess from 2016	1,109,369.			
e Excess from 2017	4,250,409.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year				
VARIOUS - SEE STMT		STMT	STMT	3,950,069.
<b>Total</b>			▶ <b>3a</b>	3,950,069.
<b>b</b> Approved for future payment				
NONE				
<b>Total</b>			▶ <b>3b</b>	0.





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

Name of the organization

Employer identification number

IMC CHICAGO CHARITABLE FOUNDATION

26-1416954

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization

Employer identification number

IMC CHICAGO CHARITABLE FOUNDATION

26-1416954

**Part I** **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	IMC CHICAGO LLC 233 S WACKER DRIVE CHICAGO, IL 60606	\$ 6,553,011.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	CHICAGO BOARD OPTIONS EXCHANGE 400 SOUTH LASALLE STREET CHICAGO, IL 60605	\$ 14,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
3	VARIOUS IMC CHICAGO LLC EMPLOYEES 233 S WACKER DRIVE CHICAGO, IL 60606	\$ 25,252.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Employer identification number

**IMC CHICAGO CHARITABLE FOUNDATION****26-1416954****Part III** **Noncash Property** (see instructions). Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	



Name of organization

Employer identification number

**IMC CHICAGO CHARITABLE FOUNDATION****26-1416954****Part III**

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES				STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
GOLDMAN SACHS #052-45641-5	437.	0.	437.	437.	437.
GOLDMAN SACHS #052-55163-7	448.	0.	448.	448.	448.
GOLDMAN SACHS #052-55163-7	202,161.	0.	202,161.	202,161.	202,161.
GOLDMAN SACHS #052-55165- BOND PREMIUM TREASURY	-1,954.	0.	-1,954.	-1,954.	-1,954.
GOLDMAN SACHS #052-55165-2	162,875.	0.	162,875.	162,875.	162,875.
GOLDMAN SACHS #052-55165-2 ACCRUED INTEREST PAID	-10,160.	0.	-10,160.	-10,160.	-10,160.
GOLDMAN SACHS #052-55165-2 NON DIVIDEND DISTRIBUTION	224.	0.	224.	0.	224.
GOLDMAN SACHS #052-55165-2-BOND PREMIUM	-16,485.	0.	-16,485.	-16,485.	-16,485.
GOLDMAN SACHS #052-55166-0	10,322.	0.	10,322.	10,322.	10,322.
GOLDMAN SACHS #052-55166-0	155.	0.	155.	155.	155.
GOLDMAN SACHS #052-55167-8	529.	0.	529.	529.	529.
GOLDMAN SACHS #052-55167-8	27.	0.	27.	27.	27.
TO PART I, LINE 4	348,579.	0.	348,579.	348,355.	348,579.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MGMT FEES	44,951.	44,951.	0.	0.
TAX PREPARATION FEES	15,609.	15,609.	0.	0.
TO FORM 990-PF, PG 1, LN 16C	60,560.	60,560.	0.	0.

FORM 990-PF	TAXES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
RECLAIMABLE FOREIGN TAXES	580.	580.	0.	0.
FOREIGN TAX ON QUALIFIED DIVIDEND	2,144.	2,144.	0.	0.
ESTIMATED TAX PAID	7,800.	0.	0.	0.
IL AG FEE	15.	0.	0.	15.
TO FORM 990-PF, PG 1, LN 18	10,539.	2,724.	0.	15.

FORM 990-PF	OTHER EXPENSES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADMINISTRATIVE EXPENSES	35,750.	0.	0.	35,750.
RECOVERY OF RACE SPONSORSHIP CONTRIBUTION	39,876.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	75,626.	0.	0.	35,750.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 5
DESCRIPTION	AMOUNT	
COST BASIS ADJUSTMENT	142,977.	
LOAN PROVIDED TO CHICAGO BENEFIT FOR PROGRAM RELATED INVESTMENT	1,000,000.	
TOTAL TO FORM 990-PF, PART III, LINE 3	1,142,977.	

FORM 990-PF	CORPORATE STOCK	STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT FOR DETAILS	4,032,999.	4,677,267.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,032,999.	4,677,267.

FORM 990-PF	CORPORATE BONDS	STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE STATEMENT FOR DETAILS	8,458,238.	8,535,094.
OTHER INVESTMENTS	1,207,675.	1,231,111.
TOTAL TO FORM 990-PF, PART II, LINE 10C	9,665,913.	9,766,205.

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NOTE RECEIVABLE- CHICAGO BENEFIT	COST	1,000,000.	1,000,000.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,000,000.	1,000,000.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 9

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
LISA WIERSMA 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	DIRECTOR, FOUNDATION MANAG 35.00	68,468.	0.	0.
ADAM ARENTS 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	VICE PRESIDENT 40.00	28,740.	0.	0.
OSIAS LILIAN 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	TREASURER 1.00	0.	0.	0.
ANDREW LARSEN 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	DIRECTOR 1.00	0.	0.	0.
PAUL JIGANTI 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	DIRECTOR 1.00	0.	0.	0.
SUNDEEP KHIANI 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	DIRECTOR 1.00	0.	0.	0.
ANDREW STEVENS 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	SECRETARY 1.00	0.	0.	0.
ROBERT LEV 233 S WACKER DRIVE SUITE 4300 CHICAGO, IL 60606	ASSISTANT SECRETARY 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		97,208.	0.	0.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 10

DESCRIPTION

BENEFIT CHICAGO IS MOBILIZING \$100 MILLION IN IMPACT INVESTMENTS TO FINANCE THE GROWTH OF IMPACT ENTERPRISES THROUGHOUT THE CHICAGO REGION TO : BUILD WEALTH, CREATE JOBS, AND ENHANCE JOB READINESS. IMC CHICAGO CHARITABLE FOUNDATION MADE AN IMPACT INVESTMENT TO SUPPORT THIS INITIATIVE.

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

1,000,000.

Part XV - Supplementary Information Name of the Foundation IMC Chicago Charitable Foundation		Name of the Foundation IMC Chicago Charitable Foundation			
3 Grants and Contributions Paid During the Year or Approved for Future Payment		EIN 26-1411695-4			
Full Name	Address	Relationship	Status	Purpose	Amount
Room to Read	465 California Street Suite 1000, San Francisco CA 94104 USA	None	PC	General	1,383,642.13
Urban Initiatives, Inc.	650 W Lake St Suite #340 Chicago, IL 60661	None	PC	Education	324,165.00
Northwestern University Settlement	1400 W Augusta Blvd Chicago, IL 60642	None	PC	Education	157,503.04
LEAP Innovations	222 W MERCHANDISE MART PLAZA SUITE 1212 CHICAGO IL 60654	None	PC	Education	150,000.00
Network 11 - Chicago Public Schools	4655 S Dearborn, Chicago, IL 60605	None	GOV	Education	150,000.00
SAGA Innovations	10 Laudholm Rd Newton MA 02458	None	PC	Education	150,000.00
Sarah E. Goode STEM Academy	7651 S Homan Ave Chicago, IL 60652	None	GOV	Education	102,769.28
New Moms	5317 WEST CHICAGO AVENUE, CHICAGO, IL 60651	None	PC	General	100,900.00
Chicago Run	3611 N KEDZIE AVE Chicago IL 60618-4512	None	PC	Education	81,000.00
Ashe Elementary School	8505 S Ingleside Ave, Chicago, IL 60615	None	GOV	Education	77,862.12
XS Tennis And Education Foundation	7211 S Paxton Ave Chicago, IL 60644	None	PC	Education	77,000.00
VOCEL	933 N Hemmings, Chicago IL 60622	None	PC	Education	75,250.00
Ene Neighborhood House	1701 W Superior Street, Chicago, IL 60622 USA	None	PC	Education	75,000.00
Corkery Elementary School	2510 S Kildare Ave, Chicago, IL 60622	None	GOV	Education	58,041.91
Concordia Place	3300 N WHIPPLE ST, CHICAGO, IL 60618	None	PC	Education	51,000.00
Onward Neighborhood House	5423 W Diversey Ave, Chicago IL 60639 USA	None	PC	Education	50,000.00
Rettsyndrome.org	4600 Devitt Drive, Cincinnati, OH 45248	None	PC	General	48,020.00
Greater Chicago Food Depository	4100 W ANN LURIE PLACE, Chicago, IL 60632-392C	None	PC	General	36,473.90
Urban Prep Academies	420 N Wabash Ave #203 Chicago IL 60611	None	PC	Education	33,263.50
Mikva Challenge Grant Foundation Inc	200 S Michigan Ave Ste 1000, Chicago, IL 60604 USA	None	PC	General	30,000.00
New Life Centers of Chicagoland, NFP	4101 W 51st St, Chicago, IL 60632	None	PC	Education	27,500.00
Daniel Murphy Scholarship Fund	309 West Washington, Suite 1250, Chicago, IL 60606	None	PC	Education	25,500.00
The First Tee of Chicago Foundation	2901 W Lake Ave, Suite A, Glenview, IL 60025	None	PC	General	25,300.00
Forefront	208 South LaSalle, Chicago IL 60604-1006	None	PC	General	25,227.59
Tfk Chicago Voyagers	1333 N Halsted St #1n Chicago, IL 60642	None	PC	General	25,000.00
Metropolitan Family Services	One North Dearborn 10th Floor, Chicago IL 60602 USA	None	PC	General	25,000.00
Blessings in a Backpack	PO Box 950291, Louisville KY 40295 USA	None	PC	General	23,410.00
RELAY IOWA INC	1613 NW 92ND ST CLIVE, IA 50325	None	PC	General	21,218.40
Chicago Jesuit Academy	5058 W Jackson Blvd Chicago IL 60644	None	PC	Education	20,000.00
Mentor Incorporated	30 Broad Street 9th Floor, New York, NY 10004 USA	None	PC	General	19,630.39
Foundations of Music	1801 W Belle Plume Ave Unit 206 Chicago, IL 60613 USA	None	PC	Education	17,750.00
Greenheart International	712 N Wells, Chicago IL 60654	None	PC	Education	15,660.00
ST JUDE CHILDRENS RESEARCH HOSPITAL INC	262 DANNY THOMAS PLACE MS512, MEMPHIS TN 38105	None	PC	General	15,500.00
Christopher House	5235 W Belmont Avenue Chicago, IL 60635	None	PC	General	15,000.00
Working in the Schools	841 W Lake St #200, Chicago, IL 60661	None	PC	Education	15,000.00
Gwendolyn Brooks College Preparatory Academy	250 East 111th Street, Chicago IL 60626	None	GOV	Education	13,793.75
University of Chicago	5235 S Harper Court, 4th Floor, Chicago, IL 60615	None	PC	General	12,000.00
American Cancer Society	250 Williams Street, NW Atlanta GA 30303	None	PC	General	11,350.00
Econ Illinois	155 North Third St, Suite 504 DeKalb, IL 60115	None	PC	General	11,080.00
MINDS MATTER	PO BOX 3149, CHICAGO IL 60654	None	PC	Education	10,550.00
Autism Science Foundation	106 West 32nd Street, Suite #182, New York, NY 10001	None	PC	General	10,500.00
Best Buddies International Inc	100 SE 2nd St #2200 Miami FL 33131	None	PC	General	10,340.00
Alzheimer's Disease & Related Disorders Association, Inc.	225 N Michigan Ave 17th Floor, Chicago, IL 60601-7632	None	PC	General	10,300.00
National MS Society	733 Third Avenue 3rd Floor, New York, NY 10017 USA	None	PC	General	10,100.00
Chicago Technology Academy	1301 W 14TH ST, CHICAGO IL 60608-1406	None	PC	Education	10,100.00
All Chicago	651 W WASHINGTON BLVD STE 504 CHICAGO, IL 60681-2125	None	PC	General	10,000.00
Autism Speaks, Inc.	1 East 33rd Street 4th Floor, New York, NY 10016	None	PC	General	10,000.00
Chicago Area Alternative Education League A Not for Profit Corp	611 THOMAS AVE, FOREST PARK IL 60130-1961	None	PC	Education	10,000.00
Healthy Schools Campaign	175 N Franklin Chicago, IL 60606-1832	None	PC	Education	10,000.00
Walter Payton College Prep	1034 N Wells St, Chicago, IL 60610	None	GOV	Education	10,000.00
Teachers Supporting Teachers	5230 N Kenmore Ave Unit 2a, Chicago IL 60640	None	PC	General	8,401.57
Peggy Notebaert Nature Museum	2430 N Cannon Dr, Chicago, IL 60614	None	PC	General	7,500.00
The Anti-Cruelty Society	157 West Grand Avenue, Chicago, IL 60654	None	PC	General	7,500.00
Misericordia Home	6300 North Ridge Ave, Chicago, IL 60660	None	PC	General	7,500.00
The Magic Foundation	4200 Cantera Dr Suite 108, Warrenville IL 60555 USA	None	PC	General	7,500.00
Grace Holistic Education Center NFP	210 BEAVER ST, YORKVILLE, IL 60561	None	PC	Education	7,500.00
Doctors Without Borders USA Inc	333 7TH AVE FL 2, NEW YORK NY 10001-5025	None	PC	General	6,935.00
Open Heart Magic	53 W Jackson Blvd, Suite 835 Chicago Illinois 60604	None	PC	General	6,750.00
Brother Rice High School	10001 S Pulaski, Chicago, IL 60655	None	GOV	Education	6,500.00
Cnsto Rey Jesuit High School	1852 W 22nd Pl Chicago, IL 60608	None	GOV	Education	6,500.00
Members Handicapped Childrens Fund	200 West St, New York, NY 10028	None	PC	General	6,450.00
Playworks Education Energized	380 Washington St Playworks, Oakland, CA 94607 USA	None	PC	General	6,000.00
American Civil Liberties Union Foundation, Inc	125 Broad St 18th Floor, New York, NY 10004 USA	None	PC	General	5,900.00
Cystic Fibrosis Foundation	4550 Montgomery Ave Ste 1100N Bethesda, MD 20814	None	PC	General	5,520.00
Ounce of Prevention Fund	33 West Monroe Street Suite 2400, Chicago, IL 60603 USA	None	PC	General	5,050.00
Chicago Professionals for Youth Foundation Inc	641 W Lake St #200, Chicago IL 60661	None	PC	General	5,000.00
Center for Disaster Philanthropy Inc	1201 Connecticut Ave NW Suite 300, Washington DC 20036 USA	None	PC	General	5,000.00
Garfield Park Conservatory Alliance	300 N Central Park Ave Chicago, IL 60624	None	PC	General	5,000.00
Leleka Foundation	380 Hamilton Ave Unit 291, Palo Alto, CA 94301 USA	None	PC	General	5,000.00
Peterson Garden Project	4750 N SHERIDAN RD STE 200 CHICAGO IL 60640-7512	None	PC	General	5,000.00
University of Illinois Foundation	1305 W GREEN STREET URBANA, IL 61801-290C	None	PC	General	5,000.00
Culinary Care	2052 N LARRABEE ST CHICAGO, IL 60614	None	PC	General	4,918.48
STAC Scholarship Fund	4210 WIRVING PARK RD CHICAGO, IL 60641-2935	None	PC	Education	4,900.00
National Museum of Mexican Art	1852 WEST NINETEENTH STREET CHICAGO, IL 60606	None	PC	Education	4,281.00
Washington Elementary School	3611 E 114th St Chicago IL 60617	None	GOV	Education	4,003.85
Project Fit America	PO BOX 308, BOYES HOT SPG CA 95416	None	PC	General	3,900.00
Children's Oncology Services	213 W INSTITUTE PL STE 308, CHICAGO, IL 60610-3191	None	PC	General	3,850.00
The Rotary Foundation	1560 SHERMAN AVENUE, EVANSTON, IL 60201-3682	None	PC	General	3,400.00
Wisconsin Council on Economic Education Inc	7835 W Bluemound Rd Suite 106, Milwaukee, WI 53213	None	PC	General	3,000.00
PAWS Chicago	1933 N Marcey, Chicago, IL 60614 USA	None	PC	General	2,750.00
Wounded Warrior Project Inc.	4899 Bettorf Road Suite 300, Jacksonville, FL 32256 USA	None	PC	General	2,700.00
Illinois Congress of Parents Teachers	500 N Jonathan Drive, Palatine, IL 60074	None	PC	General	2,500.00
Barrel of Monkeys Production	4410 N Ravenswood, Suite LL3 Chicago, IL 60640	None	PC	General	2,500.00
North Side Housing and Supportive Services	4410 N Ravenswood #101, Chicago, IL 60640 USA	None	PC	General	2,500.00
Pop Earth Corporation	32 Bond Street, Westbury, NY 11590 USA	None	PC	General	2,500.00
Imperial College Foundation Inc.	PO Box 80526, Atlanta, GA 30386	None	PC	General	2,400.00
Children's Hospital Colorado Foundation	13123 E 16th Avenue Box 045, Aurora, CO 80045 US	None	PC	General	2,300.00
Islamic Relief USA	3655 Wheeler Ave, Alexandria, VA 22304	None	PC	General	2,150.00
Chicago Volunteer Legal Services Foundation	33 N DEARBORN ST STE 400, CHICAGO, IL 60602	None	PC	General	2,000.00
UNICEF USA	125 Malden Lane, New York, NY 10035	None	PC	General	2,000.00
Randolph Elementary School	7316 S Hoyne Ave, Chicago, IL 60635	None	GOV	Education	1,800.52
WorldChicago	309 W Washington St, Chicago, IL 60606	None	PC	General	1,800.00
Snow City Arts Foundation	630 S Hemmings, Ste 103K, Chicago, IL 60612 USA	None	PC	General	1,750.00
Project Vision	236 W 22ND PL, CHICAGO, IL 60618-1902	None	PC	Education	1,750.00
Oasis for Orphans	38835 N BURR OAK LN, WADSWORTH, IL 60083-9654	None	PC	General	1,545.00
The Student Excellence Foundation for Wheaton Warrenville District 200	PO Box 253, Wheaton, IL 60187	None	PC	General	1,500.00
Michael McCarthy Foundation	400 TOWNLINE ROAD, HAUPPAUGE, NY 11788	None	PC	General	1,500.00

Part XV - Supplementary Information Name of the Foundation IMC Chicago Charitable Foundation		Name of the Foundation IMC Chicago Charitable Foundation		EIN 28-14116854	
3 Grants and Contributions Paid During the Year or Approved for Future Payment					
Full Name	Address	Relationship	Status	Purpose	Amount
Edison Park Elementary Foundation	8200 N OLCOTT AVENUE CHICAGO, IL 60631	None	PC	Education	1,117.00
NAMI Southwestern Pennsylvania	105 Braunschweig Drive Suite 200, Pittsburgh, PA 15237 USA	None	PC	General	1,100.00
PLANNED PARENTHOOD FEDERATION OF AMERICA, INC.	434 WEST 33RD STREET NEW YORK, NY 10001-2601	None	PC	General	1,030.00
Ohio State University Foundation	1480 West Lane Avenue Columbus, OH 43221 USA	None	PC	Education	1,020.00
Sofia American Schools Inc	15 ROSZEL RD, PRINCETON, NJ 08540	None	PC	Education	1,000.01
Alphonsus Academy & Center for the Arts	1429 W Wellington Ave, Chicago, IL 60657	None	PC	Education	1,000.00
Regeneration Schools	110 E 81st St, Chicago IL 60637	None	PC	General	1,000.00
Frank Lentz Foundation Ltd	8044 KARLOV AVE SKOKIE, IL 60076-3224	None	PC	General	1,000.00
West Suburban Humane Society, Inc	1901 Ogden Ave, Downers Grove, IL 60515	None	PC	General	1,000.00
Against Malana Foundation	310 W 20th St Ste 300, Kansas City, MO 64108 USA	None	PC	General	1,000.00
Alliance for the Great Lakes	150 N Michigan Ave Suite 700, Chicago, IL 60601 USA	None	PC	General	1,000.00
American Brain Tumor Association	8550 W Bryn Mawr Ave, Suite 550, Chicago, IL 60631 USA	None	PC	General	1,000.00
Animal Protective Association	P O Box 18098, Chicago IL 60618 USA	None	PC	General	1,000.00
Canine Therapy Corps Inc	1700 WIRVING PARK RD STE 311, Chicago, IL 60613-2462	None	PC	General	1,000.00
Chicago Zoological Society	3300 S Golf Rd Brookfield IL 60513	None	PC	General	1,000.00
Dare2Run Paratriathlon Club	516 N Ogden Ave #172, Chicago, IL 60642 USA	None	PC	General	1,000.00
Illinois Spina Bifida Association	2211 N Oak Park Ave Chicago, IL 60707	None	PC	General	1,000.00
Michael J Fox Foundation for Parkinsons Research	Grand Central Station PO Box 4777, New York, NY 10163 US	None	PC	General	1,000.00
Navy SEAL Foundation	1619 D Street, Virginia Beach, VA 23459 USA	None	PC	General	1,000.00
Robert R McCormick Foundation	205 N MICHIGAN AVE STE 4300, CHICAGO, IL 60601	None	PC	General	1,000.00
Year Up Inc	45 Milk Street 9th Floor, Boston, MA 02109 USA	None	PC	General	1,000.00
A Better Chicago	2750 W Roosevelt Rd Chicago, IL 60608 USA	None	PC	Education	1,000.00
Park West Cooperative Day School	2335 N ORCHARD ST, CHICAGO, IL 60614-3355	None	PC	Education	1,000.00
Positive Coaching Alliance	1001 N Rensselaer Ave #100 Mountain View, CA 94042	None	PC	Education	1,000.00
Quest Academy	500 N BENTON ST PALATINE, IL 60067-3564	None	PC	Education	1,000.00
Hawthorne Scholastic Academy PTA	3319 CLIFTON AVENUE, CHICAGO, IL 60657	None	PC	General	915.00
Pietro's Fight Inc	50 BLACKHORSE CT, STATEN ISLAND, NY 10306	None	PC	General	856.00
Special Olympics Chicago/Special Children's Chanties	541 N FAIRBANKS CT FL 4, CHICAGO, IL 60611-3316	None	PC	General	800.00
Becket-Chimney Corners YMCA	748 Hamilton Rd, Becket MA 01223 USA	None	PC	General	750.00
International Rescue Committee	122 E 42nd St, New York NY 10168 USA	None	PC	General	750.00
Southern Poverty Law Center	400 WASHINGTON AVENUE, MONTGOMERY, AL 36104	None	PC	General	750.00
Girl Scouts of Greater Chicago & Northwest Indiana	20 S Clark Street Suite 200 Chicago, IL 60602	None	PC	General	625.00
Special Olympics	1133 NINETEENTH STREET, NW 12TH FLOOR, WASHINGTON DC 20036	None	PC	General	556.25
Boys and Girls Club of Mt Vernon NY Inc	350 S 6TH AVE, MOUNT VERNON, NY 10556	None	PC	General	550.00
Chicago Public Library Foundation	20 N Michigan Ave # 520 Chicago, IL 60602-4805	None	PC	General	500.00
CHILDREN'S HEART FOUNDATION	PO Box 244, Lincolnshire IL 60066	None	PC	General	500.00
Restoring the Path	1408 W 84th St, Chicago, IL 60636	None	PC	General	500.00
Helping Hand for Relief and Development Inc	12541 MC Dougall Street, Detroit MI 48212	None	PC	General	500.00
K9s For Warriors	114 Camp K9 Road Ponte Vedra Beach, FL 32081	None	PC	General	500.00
Khan Academy	P O Box 1630, Mountain View, CA 94042	None	PC	General	500.00
Lewis Elementary School	1431 N Leanington Ave, Chicago, IL 60651	None	GOV	Education	500.00
Midtown Educational Foundation	718 SOUTH LOOMIS STREET, CHICAGO IL 60607	None	PC	Education	500.00
Mutual Ground	418 Oak Ave, Aurora IL 60506	None	PC	General	500.00
New Trier High School	385 Winnetka Ave, Winnetka, IL 60093	None	GOV	Education	500.00
Openbiome	200 INNER BELT ROAD, SOMERVILLE, MA 02142	None	PC	General	500.00
ALS Association	1275 K Street NW Suite 250, Washington, DC 20005 USA	None	PC	General	500.00
American Society for Health for All Inc	96 Sweetwater Ave Unit 6, Bedford MA 01730	None	PC	General	500.00
Animals Deserving of Proper Treatment	420 INDUSTRIAL DR, NAPERVILLE IL 60563-3934	None	PC	General	500.00
Children's Organ Transplant Association	2501 West COTA Dr Bloomington IN 47403 USA	None	PC	General	500.00
Community Renewal Society	111 W Jackson Blvd Suite 820 Chicago IL 60604	None	PC	General	500.00
Earthjustice	50 California Street Suite 500, San Francisco, CA 94111 US	None	PC	General	500.00
Gift of Hope Organ & Tissue Donor Network	425 SPRING LAKE DR, ITASCA IL 60143-2076	None	PC	General	500.00
International Justice Mission	PO Box 58147, Washington, DC 20037 USA	None	PC	General	500.00
Mulliganers	6340 TREMONT ST WILLOWBROOK, IL 60527-5476	None	PC	General	500.00
Peace for Pits	PO BOX 802 NORTH AURORA, IL 60542-0502	None	PC	General	500.00
The Teresa Schueneman Memorial Golf Outing	One Westbrook Center Suite 600 Westchester IL 60154	None	PC	General	500.00
Youth Conservation Corps	1020 W Greenwood Ave Waukegan, IL 60087	None	PC	General	500.00
Notre Dame College Prep	7655 W DEMPSTER ST, NILES, IL 60714-2032	None	PC	Education	500.00
South Shore Drill Team & Performing Arts Ensemble	7218 S South Chicago Ave, Chicago, IL 60619 USA	None	PC	Education	500.00
Save the Children Federation Inc.	501 Kings Highway East Suite 400 Fairfield, CT 06425 USA	None	PC	General	482.00
Walt Disney Magnet Elementary School	4140 N Manne Dr Chicago, IL 60613	None	GOV	Education	488.06
Inspiration Corporation	4554 North Broadway #207, Chicago IL 60641	None	PC	General	423.20
Chicago Public Media Inc	848 E Grand Ave, Navy Pier Chicago, IL 60611	None	PC	General	420.00
One Generation Alliance	PO BOX 783 YORBA LINDA, CA 92885	None	PC	General	400.00
AMERICAN LEBANESE SYRIAN ASSOCIATED CHARITIES, INC	501 St Jude Place, Memphis, TN 38105 USA	None	PC	General	350.00
Night Ministry	4711 N Ravenswood Ave, Chicago IL 60640 USA	None	PC	General	330.00
Oak Park-River Forest Community Foundation	1049 LAKE STREET STE 204, OAK PARK, IL 60303	None	PC	Education	300.00
AE911Truth	2342 Shattuck Avenue Suite 189, Berkeley CA 94701	None	PC	General	250.00
American Society for the Prevention of Cruelty to Animals	424 E 82nd St, New York, NY 10128-6804	None	PC	General	250.00
CASA of Union County	1143-45 E Jersey St, Elizabeth, NJ 07201	None	PC	General	250.00
Children's Hospital of Philadelphia	3401 Civic Center Blvd, Philadelphia, PA 19104	None	PC	General	250.00
Inequality Media	1582 Euclid Ave, Berkeley, CA 94708-1907	None	PC	General	250.00
Pediatric AIDS Chicago Prevention Initiative	200 W Jackson Blvd, Chicago, IL 60608	None	PC	General	250.00
Window to the World Communications Inc	5400 N Saint Louis Avenue Chicago, Illinois 60625-4696	None	PC	General	250.00
Cradles to Crayons Inc.	155 N Beacon Street, Boston MA 02135 USA	None	PC	General	250.00
Namaste Charter School Inc	3737 S Paulina Street, Chicago, IL 60609 USA	None	PC	General	250.00
Rohingya Cultural Center	2740 W DEVON AVE CHICAGO, IL 60659-1711	None	PC	General	211.71
Children's Miracle Network	205 West 700 South, Salt Lake City, UT 84101	None	PC	General	200.00
Down Syndrome Association of Memphis	2893 S Mendenhall Rd # 3 Memphis, TN 38111	None	PC	General	200.00
DeKalb Music Boosters	PO BOX 249 DEKALB, IL 60115	None	PC	General	200.00
Opportunity Knocks	8020 Madison River Forest, IL 60305 USA	None	PC	General	200.00
St. Baldinck's Foundation	1333 SOUTH MAYFLOWER AVENUE SUITE 400, MONROVIA, CA 91016	None	PC	General	200.00
University of Chicago Cancer Research Foundation	5801 S ELLIS AVE, CHICAGO, IL 60637	None	PC	General	200.00
GraveWell	182 Howard Street #208 San Francisco, CA 94105 USA	None	PC	General	185.00
Skinner West Elementary School	1280 W Adams St, Chicago, IL 60607	None	GOV	Education	154.65
American Diabetes Association	2451 Crystal Drive Suite 900, Arlington, VA 22202 USA	None	PC	General	150.00
Dana-Farber Cancer Institute	450 Brookline Avenue, Boston MA 02115 USA	None	PC	General	150.00
Staats Foundation	1658 MILWAUKEE AVE 100-1500, CHICAGO, IL 60647	None	PC	General	150.00
American Lung Association	55 W Wacker Drive Room 1150, Chicago, IL 60601	None	PC	General	129.00
Humane Farming Association	PO Box 3577 - San Rafael, CA 94912	None	PC	General	120.00
Save-A-Pet, Inc.	31664 N Fairfield Rd, Grayslake, IL 60032	None	PC	General	113.00
Lawrence University	711 E Boldt Way, Appleton, WI 54911	None	GOV	Education	110.00
Amaaneh Refugee Services	7322 Southwest Freeway suite 1580, Houston, Texas 77071	None	PC	General	100.00
Chicago Contemporary Circus Festival	2939 N Southport, Chicago, IL 60657	None	PC	General	100.00
Islamic Circle of North America	166-26 89th Ave, Queens, NY 11437	None	PC	General	100.00
Kids Wish Network	4080 Louis Ave, Holiday Florida 34691	None	PC	General	100.00
Lupus Society of Illinois	411 S WELLS STREET, STE 710, CHICAGO, IL 60601	None	PC	General	100.00



Part XV - Supplementary Information Name of the Foundation IMC Chicago Charitable Foundation		Name of the Foundation IMC Chicago Charitable Foundation			
3 Grants and Contributions Paid During the Year or Approved for Future Payment					EIN 26-14116954
Full Name	Address	Relationship	Status	Purpose	Amount
Special Gifts Theatre Inc	P O Box 2231, Northbrook, IL 2231	None	PC	General	100.00
The University of Texas MD Anderson Cancer Center	1515 Holcombe Blvd, Houston, TX 77030	None	GOV	General	100.00
V Foundation for Cancer Research	14600 Weston Parkway, Cary, NC 27513	None	PC	General	100.00
Alabama Rescue Relay	640 N Nova Rd, Unit 211, Ormond Beach, FL 32174 USA	None	PC	General	100.00
Applause	201 N SCOVILLE AVE, OAK PARK IL 60302	None	PC	General	100.00
Bike & Build Inc.	6153 Ridge Ave, Philadelphia, PA 19128 USA	None	PC	General	100.00
JDRF	26 BROADWAY 14TH FLOOR, NEW YORK, NY 10004	None	PC	General	100.00
Lynn Sage Foundation	141 W JACKSON BLVD STE 1702, CHICAGO IL 60604-3001	None	PC	General	100.00
Pancreatic Cancer Action Network	1500 ROSECRANS AVE SUITE 200, MANHATTAN BEACH CA 90262	None	PC	General	100.00
PROVIDING INSTRUMENTS FOR THE NEXT GENERATION	PO BOX 1963, OAK PARK IL 60304	None	PC	General	100.00
Ronald McDonald House Charities Inc	ONE KROC DR, OAK BROOK, IL 60523	None	PC	General	100.00
West Suburban Humane Society	1801 OGDEN AVE, DOWNERS GROVE, IL 60515-2622	None	PC	General	100.00
American Heart Association	7272 Greenville Avenue, Dallas TX 75231 USA	None	PC	General	80.00
Literacy Volunteers of America - DuPage	24W500 MAPLE AVENUE, NAPERVILLE IL 60540-6052	None	PC	Education	75.00
Jewish National Fund	42 East 68th St Att: Mitchell Rosenzweig, New York, NY 10021	None	PC	General	72.00
House Theatre of Chicago	4611 N Ravenswood Ave Suite 205, Chicago, IL 60640 USA	None	PC	General	70.00
Oak Park River Forest Community of Congregations	PO Box 3365, Oak Park, IL 60302	None	PC	General	70.00
Wikimedia Foundation	149 New Montgomery Street, Floor 6, San Francisco CA 94102	None	PC	General	70.00
Animal Justice League	PO Box 924331, Houston, TX, 77292	None	PC	General	60.00
Chicagoland Dog Rescue	PO BOX 68808, SCHAUMBURG IL 60166	None	PC	General	60.00
Young at Heart Pet Rescue Inc.	PO Box 1293, Palatine IL 60078	None	PC	General	60.00
Aircraft Owners and Pilots Association	421 Aviation Way Frederick, MD 21701	None	PC	General	50.00
Blessed Sacrament Youth Center	3600 W Cermak Road Chicago, Illinois 60623-3163	None	PC	General	50.00
Experimental Aircraft Association Inc	3000 Poberezny Rd, Oshkosh, WI 54903	None	PC	General	50.00
ST JOSEPHS PREPARATORY SCHOOL	1733 West Girard Avenue Philadelphia, PA 19130	None	PC	Education	50.00
Appalachian Bear Rescue	PO BOX 364 TOWNSEND, TN 37882	None	PC	General	50.00
Bear Necessities Pediatric Cancer Foundation	55 W Wacker Drive Ste 1100 Chicago, IL 60601 USA	None	PC	General	50.00
Bright Horizons Foundation for Children	233 Needham Street Suite 440, Newton, MA 02464 USA	None	PC	General	50.00
Charity Water	40 Worth Street, Suite 330 New York, NY 10012	None	PC	General	50.00
Chicago Children's Advocacy Center	1240 South Damen Avenue Chicago IL 60602	None	PC	General	50.00
Chicago Veterans	5031 W Montrose Ave, Chicago, IL 60641 USA	None	PC	General	50.00
Craig Hospital Foundation	3425 S Clarkson Street, Englewood, CO 80112	None	PC	General	50.00
Holy Family Catholic Schools	2005 KANE ST, DUBUQUE, IA 52001	None	PC	Education	50.00
Oak Park Education Foundation	970 Madison Street, Oak Park IL 60302 USA	None	PC	Education	50.00
Pets for Seniors	P O Box 64 Edwards, IL 61528-0064	None	PC	General	37.00
Villanova University	800 Lancaster Ave, Villanova PA 19082	None	PC	Education	25.00
Leukemia & Lymphoma Society	3 International Drive Suite 200, Rye Brook, NY 10573 USA	None	PC	General	25.00
Edward Velez	11638 S Ewing, Chicago IL 60617	None	I	Education	3,081.00
Lino Carvajal	11124 Ave F, Chicago IL 60617	None	J	Education	3,091.00
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