

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation SUSIE & GIDEON YU FOUNDATION		A Employer identification number 26-1118316	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 7180	Room/suite	B Telephone number (see instructions) (650) 654-6540	
City or town, state or province, country, and ZIP or foreign postal code MENLO PARK, CA 94026		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 24,679,450		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	346,100	347,547		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,630,519			
	b Gross sales price for all assets on line 6a	4,605,619			
	7 Capital gain net income (from Part IV, line 2)		3,105,926		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	2,976,619	3,453,473			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	34,297	17,149		17,148
	c Other professional fees (attach schedule)	26,390	26,390		0
	17 Interest		3,538		
	18 Taxes (attach schedule) (see instructions)	116,144	5,744		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	20,237	20,237		0
	24 Total operating and administrative expenses. Add lines 13 through 23	197,068	73,058		17,148
	25 Contributions, gifts, grants paid	1,275,772			710,050
26 Total expenses and disbursements. Add lines 24 and 25	1,472,840	73,058		727,198	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,503,779				
b Net investment income (if negative, enter -0-)		3,380,415			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	1,234,262	350,211	350,211
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	16,939,783	22,089,170	22,089,170
	c Investments—corporate bonds (attach schedule)	1,952,342	2,217,715	2,217,715
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	20,263	22,354	22,354
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	20,146,650	24,679,450	24,679,450	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable		565,722	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	219,500	209,900	
	23 Total liabilities (add lines 17 through 22)	219,500	775,622	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	19,927,150	23,903,828	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds				
30 Total net assets or fund balances (see instructions)	19,927,150	23,903,828		
31 Total liabilities and net assets/fund balances (see instructions) .	20,146,650	24,679,450		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,927,150
2 Enter amount from Part I, line 27a	2	1,503,779
3 Other increases not included in line 2 (itemize) ▶ _____	3	2,472,899
4 Add lines 1, 2, and 3	4	23,903,828
5 Decreases not included in line 2 (itemize) ▶ _____	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	23,903,828

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,605,619		1,499,693	3,105,926
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			3,105,926
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	3,105,926
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,057,801	20,871,911	0.098592
2015	326,624	18,062,664	0.018083
2014	1,003,559	13,988,274	0.071743
2013	478,367	9,910,175	0.048270
2012	257,000	3,268,127	0.078638

2 Total of line 1, column (d)	2	0.315326
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.063065
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	23,012,334
5 Multiply line 4 by line 3	5	1,451,273
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	33,804
7 Add lines 5 and 6	7	1,485,077
8 Enter qualifying distributions from Part XII, line 4	8	727,198

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 14, and overpayment is 74,539.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Questions include 'Did the foundation attempt to influence any national, state, or local legislation?' and 'Has the foundation engaged in any activities that have not previously been reported to the IRS?'. Includes 'Yes' and 'No' columns.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-14 regarding controlled entities, distributions, public inspection requirements, and books in care.

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15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year.

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶		<input type="checkbox"/>	5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b
				No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

Table with 5 columns: (a) Name and address, (b) Title, and average hours per week devoted to position, (c) Compensation (If not paid, enter -0-), (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. Rows for SUSIE YU and GIDEON YU.

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

Table with 5 columns: (a) Name and address of each employee paid more than \$50,000, (b) Title, and average hours per week devoted to position, (c) Compensation, (d) Contributions to employee benefit plans and deferred compensation, (e) Expense account, other allowances. All rows contain "NONE".

Total number of other employees paid over \$50,000. 0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Table with 3 columns: (a) Name and address of each person paid more than \$50,000, (b) Type of service, (c) Compensation. All rows contain "NONE".

Total number of others receiving over \$50,000 for professional services. 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Table with 2 columns: Description of activities (lines 1-4) and Expenses.

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Table with 2 columns: Description of investments (lines 1-3) and Amount.

Total. Add lines 1 through 3 0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	18,505,095
b	Average of monthly cash balances.	1b	4,835,327
c	Fair market value of all other assets (see instructions).	1c	22,354
d	Total (add lines 1a, b, and c).	1d	23,362,776
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	23,362,776
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	350,442
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	23,012,334
6	Minimum investment return. Enter 5% of line 5.	6	1,150,617

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,150,617
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	67,608
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	67,608
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	1,083,009
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	1,083,009
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	1,083,009

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	727,198
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	727,198
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	727,198
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.			

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				1,083,009
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	95,966			
b From 2013.				
c From 2014.	384,286			
d From 2015.				
e From 2016.	1,093,962			
f Total of lines 3a through e.	1,574,214			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>727,198</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				727,198
e Remaining amount distributed out of corpus				0
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	355,811			355,811
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,218,403			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	1,218,403			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.	124,441			
c Excess from 2015.				
d Excess from 2016.	1,093,962			
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				710,050
b <i>Approved for future payment</i>				
Total ▶ 3b				0

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

SUSIE YU

GIDEON YU

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FIT KIDS FOUNDATION INC 2682 MIDDLEFIELD ROAD UNIT P REDWOOD CITY, CA 94063				
MONTEREY BAY AQUARIUM FOUNDATION 886 CANNERY ROW MONTEREY, CA 93940				
NAVY SEAL FOUNDATION 360 POST STREET 11 FLOOR SAN FRANCISCO, CA 94108				
Total 3a				710,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NEW LIFE CHURCH 6400 MAIN BRANCH ROAD SAN RAMON, CA 94582		PC	MINISTRY SUPPORT	5,000
NEW LIFE CHURCH 6400 MAIN BRANCH ROAD SAN RAMON, CA 94582		PC	MINISTRY SUPPORT	300
PHILLIPS BROOKS SCHOOL 2245 AVY AVENUE MENLO PARK, CA 94025		PC	INSPIRE STUDENTS TO LOVE LEARNING	9,750
Total ▶ 3a				710,050

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOCIETY FOR SCIENCE & THE PUBLIC 1719 N STREET NW WASHINGTON, DC 20036		PC	PUBLIC ENGAGEMENT IN SCIENTIFIC RESEARCH AND EDUCATION	25,000
TIPPING POINT COMMUNITY 220 MONTGOMERY STREET SUITE 850 SAN FRANCISCO, CA 94104		PC	ANNUAL BENEFIT	250,000
UNIVERSITY OF CALIFORNIA SAN FRANCISCO FOUNDATION 220 MONTGOMERY STREET FLOOR 5 SAN FRANCISCO, CA 94104		PC	CAMPAIGN FOR UCSF MEDICAL CENTER AT MISSION BAY	100,000
Total ▶ 3a				710,050

TY 2017 Accounting Fees Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	34,297	17,149		17,148

TY 2017 Investments Corporate Bonds Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
ABB FINANCE USA INC	10,166	10,166
ABBVIE INC	9,977	9,977
ACE INA HOLDINGS	10,115	10,115
ALLSTATE CORP	5,070	5,070
AMERICAN EXPRESS	15,160	15,160
AMERICAN HONDA FINANCE	20,031	20,031
AMERIPRISE FINANCIAL INC	11,053	11,053
ANHEUSER-BUSCH INBEV FIN	40,733	40,733
APPLE INC	57,915	57,915
AT&T INC	14,996	14,996
AVALONBAY COMMUNITIES IN MTN	10,283	10,283
BANK OF AMERICA CORP	29,937	29,937
BANK OF AMERICA CORP MTN	47,050	47,050
BANK OF MONTREAL MTN	24,903	24,903
BANK OF NEW YORK MELLON MTN	20,050	20,050
BANK OF NOVA SCOTIA	29,762	29,762
BB&T CORPORATION MTN	16,105	16,105
BERKSHIRE HATHAWAY FIN	20,128	20,128
BLACKROCK INC	10,392	10,392
BNP PARIBAS MTN	30,133	30,133

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BOEING CO	9,865	9,865
BP CAPITAL MARKETS PLC	46,098	46,098
BURLINGTN NORTH SANTA FE	20,394	20,394
CATERPILLAR FINACIAL SE	10,558	10,558
CHEVRON CORP	14,999	14,999
CISCO SYSTEMS INC	20,021	20,021
CITIGROUP INC	69,849	69,849
CME GROUP INC	10,111	10,111
COMCAST CORP	20,092	20,092
COMERICA INC	9,958	9,958
DOMINION GAS HLDGS LLC	10,200	10,200
DUKE ENERGY CAROLINAS	9,909	9,909
ECOLAB INC	9,999	9,999
ENTERGY ARKANSAS INC	9,376	9,376
ERP OPERATING LP	24,663	24,663
EXXON MOBIL CORPORATION	10,152	10,152
FIFTH THIRD BANCORP	10,105	10,105
FLUOR CORP (NEW)	10,222	10,222
GENERAL ELEC CAP CORP	26,992	26,992
GENERAL ELECTRIC CO	19,967	19,967

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
GILEAD SCIENCES INC	20,920	20,920
GOLDMAN SACHS GROUP INC	80,243	80,243
HALLIBURTON COMPANY	5,093	5,093
HSBC FINANCE CORP	3,335	3,335
HSBC HOLDINGS PLC	43,032	43,032
INTEL CORP	20,739	20,739
INVESCO FINANCE PLC	10,543	10,543
JOHN DEERE CAPITAL CORP	20,151	20,151
LINCOLN NATIONAL CORP	5,219	5,219
LLOYDS TSB BANK PLC	22,194	22,194
LOWE'S COMPANIES INC	10,202	10,202
MANULIFE FINANCIAL CORP	10,617	10,617
MARSH & MCLENNAN COS INC	10,247	10,247
MEDTRONIC INC	30,497	30,497
METLIFE INC	30,878	30,878
MICROSOFT CORP	44,921	44,921
MORGAN STANLEY	76,091	76,091
MUFG AMERICAS HLDGS CORP	19,742	19,742
NOVARTIS SECS INVEST LTD	10,329	10,329
NUCOR CORP	10,469	10,469

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
OCCIDENTAL PETROLEUM COR	15,648	15,648
ORACLE CORP	39,493	39,493
PACIFIC GAS & ELECTRIC	20,440	20,440
PEPSICO INC	9,984	9,984
PNC FUNDING CORP	15,830	15,830
POTASH CORP-SASKATCHEWAN	5,124	5,124
PRECISION CASTPARTS CORP	10,219	10,219
PROGRESS ENERGY CAROLINA	13,120	13,120
PROGRESSIVE CORP	1,912	1,912
PRUDENTIAL FINANCIAL INC	5,354	5,354
RABOBANK NEDERLAND UTREC	31,508	31,508
ROYAL BANK OF CANADA	20,029	20,029
SAN DIEGO G & E	4,816	4,816
SANTANDER UK PLC	20,098	20,098
SCHLUMBERGER INVESTMENT	21,052	21,052
SHELL INTERNATIONAL FIN	30,931	30,931
SIERRA PACIFIC POWER CO	20,624	20,624
SIMON PROPERTY GROUP LP	21,851	21,851
STATE STREET CORP	31,307	31,307
STATOIL ASA	19,909	19,909

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
STRYKER CORP	5,118	5,118
SUMITOMO MITSUI FINL GRP	33,317	33,317
TD AMERITRADE HOLDING CO	10,119	10,119
TORONTO-DOMINION BANK MTN	20,085	20,085
TOTAL CAPITAL INTL SA	20,630	20,630
TOYOTA MOTOR CREDIT CORP MTN	20,072	20,072
TRANS-CANADA PIPELINES	22,851	22,851
UNITED TECHNOLOGIES CORP	10,490	10,490
UNITEDHEALTH GROUP INC	29,153	29,153
US BANCORP	21,001	21,001
VERIZON COMMUNICATIONS	14,878	14,878
VIRGINIA ELEC & POWER CO	10,323	10,323
VISA INC	9,991	9,991
WACHOVIA CORP	15,048	15,048
WALT DISNEY COMPANY/THE	10,051	10,051
WELLS FARGO & COMPANY	53,098	53,098
WESTPAC BANKING CORP	30,846	30,846
ALTRIA GROUP INC	10,064	10,064
AVALONBAY COMMUNITIES	9,958	9,958
BAKER HUGHES INC	10,213	10,213

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
BALTIMORE GASH & ELECTRIC	14,161	14,161
BANK OF NY MELLON CORP MTN	15,114	15,114
CANADIAN IMPERIAL BANK	9,896	9,896
CENTERPOINT ENER HOUSTON	13,928	13,928
CONNECTICUT LIGHT & PWR	10,140	10,140
ENTERGY LOUISIANA LLC	9,463	9,463
FLORIDA POWER & LIGHT CO	10,023	10,023
MITSUBISHI UFJ FIN GRP	19,118	19,118
NATIONAL RURAL UTIL COOP	10,073	10,073
ONCOR ELECTRIC DELIVERY	10,532	10,532
ORIX CORP	10,066	10,066
PECO ENERGY CO 1ST & REF	10,057	10,057
PNC FINANCIAL SERVICES	15,024	15,024
PROLOGIS LP	10,482	10,482
QUALCOMM INC	9,921	9,921
REALTY INCOME CORP	10,071	10,071
TRAVELERS COS INC	10,140	10,140

TY 2017 Investments Corporate Stock Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROWN ADV JAPAN ALPHA OPP-IS	160,730	160,730
CAPITAL GR NON US EQUITY	663,860	663,860
DIAMOND HILL LARGE CAP FD-I	710,815	710,815
DODGE & COX INCOME FD	729,200	729,200
DODGE & COX INTL STOCK FD	794,828	794,828
DOUBLELINE TOTL RET BND-I	727,383	727,383
FACEBOOK INC-A	8,602,778	8,602,778
HARBOR HIGH YIELD BOND-INST	480,991	480,991
JOHN HANCOCK INCOME FD-I	265,075	265,075
MFS EMERGING MKTS DEBT FD-I	321,699	321,699
PRIME CAP ODYSSEY STOCK FD	796,754	796,754
SPDR S&P 500ETF TRUST	3,556,710	3,556,710
VANGUARD FTSE DEVELOPED MARKETS ETF	1,054,210	1,054,210
VANGUARD SHORT-TERM TIPS	474,823	474,823
ISHARES CORE MSCI EAFE ETF	935,504	935,504
ISHARES MSCI DEV WLD IDX-K	832,156	832,156
LORD ABBETT SHRT DUR INC-F3	222,902	222,902
VANGUARD TOTAL INTL BND-ADM	758,752	758,752

TY 2017 Investments - Other Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
ACCRUED INTEREST	FMV	22,354	22,354

TY 2017 Other Expenses Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOND PREMIUM AMORTIZATION	20,237	20,237		0

TY 2017 Other Increases Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316

Description	Amount
UNREALIZED GAIN	2,472,899

TY 2017 Other Liabilities Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX LIABILITY	165,600	204,500
EXCISE TAX PAYABLE	53,900	5,400

TY 2017 Other Professional Fees Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	26,390	26,390		0

TY 2017 Taxes Schedule**Name:** SUSIE & GIDEON YU FOUNDATION**EIN:** 26-1118316

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	110,400	0		0
FOREIGN TAX	5,744	5,744		0