Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC

A Employer identification number
26-0743538

Number and street (or P O box number if mail is not delivered to street address)
PO BOX 201

Room/suite

B Telephone number (see instructions)
(920) 727-1137

City or town, state or province, country, and ZIP or foreign postal code
NEENAH, WI 549570201

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 7,103,134

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	**(b)** Net investment income	**(c)** Adjusted net income	**(d)** Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	141,090	141,090		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	160,685			
	b	Gross sales price for all assets on line 6a 1,226,266				
	7	Capital gain net income (from Part IV, line 2)		160,685		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	301,775	301,775		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	2,610	0		2,610
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	17,223	17,223		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	29,543	14,790		14,753
	24	**Total operating and administrative expenses.** Add lines 13 through 23	49,376	32,013		17,363
	25	Contributions, gifts, grants paid	313,250			313,250
	26	**Total expenses and disbursements.** Add lines 24 and 25	362,626	32,013		330,613
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-60,851			
	b	**Net investment income** (if negative, enter -0-)		269,762		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	**(b)** Book Value	**(c)** Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	365,132	394,946	394,946
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	3,895,085	3,777,726	5,181,362
	c	Investments—corporate bonds (attach schedule)	1,508,729	1,535,713	1,526,826
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	5,768,946	5,708,385	7,103,134
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶** ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	5,768,946	5,708,385	
	30	**Total net assets or fund balances** (see instructions)	5,768,946	5,708,385	
	31	**Total liabilities and net assets/fund balances** (see instructions)	5,768,946	5,708,385	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,768,946
2	Enter amount from Part I, line 27a	2	-60,851
3	Other increases not included in line 2 (itemize) ▶	3	290
4	Add lines 1, 2, and 3	4	5,708,385
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,708,385

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } **2** 160,685

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	241,460	4,848,822	0 049798
2015	202,165	3,018,354	0 066979
2014	129,069	2,987,608	0 043201
2013	159,172	2,329,556	0 068327
2012	158,721	2,162,656	0 073392

2	**Total** of line 1, column (d)	2	0 301697
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 060339
4	Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	6,813,901
5	Multiply line 4 by line 3	5	411,144
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	2,698
7	Add lines 5 and 6	7	413,842
8	Enter qualifying distributions from Part XII, line 4 , ...	8	330,613

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		**1**	5,395
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		**2**	0
3	Add lines 1 and 2.		**3**	5,395
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		**4**	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		**5**	5,395
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	**6a** 10,000		
b	Exempt foreign organizations—tax withheld at source	**6b**		
c	Tax paid with application for extension of time to file (Form 8868) . . .	**6c**		
d	Backup withholding erroneously withheld	**6d** 0		
7	Total credits and payments Add lines 6a through 6d.		**7**	10,000
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		**8**	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** . . . . ▶		**9**	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid**. . . ▶		**10**	4,605
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 4,605	**Refunded** ▶	**11**	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	**1a**		**No**
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?.	**1b**		**No**
	*If the answer is "Yes" to **1a** or **1b,** attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?.	**1c**		**No**
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . *If "Yes," attach a detailed description of the activities*	**2**		**No**
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	**3**		**No**
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?.	**4a**		**No**
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?.	**4b**		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . *If "Yes," attach the statement required by General Instruction T*	**5**		**No**
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	**6**	**Yes**	
7	Did the foundation have at least $5,000 in assets at any time during the year?*If "Yes," complete Part II, col (c), and Part XV*	**7**	**Yes**	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶WI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation* .	**8b**	**Yes**	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	**9**		**No**
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	**10**		**No**

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	**11**		**No**
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	**12**		**No**
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	**13**	**Yes**	

Website address ▶RED-CANOE ORG

14 The books are in care of ▶RICHARD INMANKIM PETERSEN Telephone no ▶(920) 727-1137

Located at ▶18 JEWELERS PARK DRIVE NEENAH WI ZIP+4 ▶54956

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year . . . . ▶ **15**

			Yes	No
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	**16**		**No**
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. . . . . ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. . . . . ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	**1b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?.	**1c**		**No**
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?. . . . . ☐ **Yes** ☑ **No** If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	**2b**		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. . . . . ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period?*(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*	**3b**		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	**4a**		**No**
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	**4b**		**No**

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions). . . . . ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?. . . . . ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?. . . . . ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week **(b)** devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000. ▶				0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	6,397,730
b	Average of monthly cash balances.		1b	519,936
c	Fair market value of all other assets (see instructions).		1c	0
d	**Total** (add lines 1a, b, and c).		1d	6,917,666
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	6,917,666
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	103,765
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	6,813,901
6	**Minimum investment return.** Enter 5% of line 5.		6	340,695

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	340,695
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 5,395		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b		
c	Add lines 2a and 2b.		2c	5,395
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	335,300
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	335,300
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	335,300

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	330,613
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	330,613
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	330,613

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII **Undistributed Income** (see instructions)

		(a) Corpus	**(b)** Years prior to 2016	**(c)** 2016	**(d)** 2017
1 Distributable amount for 2017 from Part XI, line 7					335,300
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.				0	
b Total for prior years 20____ , 20____ , 20____			0		
3 Excess distributions carryover, if any, to 2017					
a From 2012.					
b From 2013.	3,331				
c From 2014.					
d From 2015.	55,547				
e From 2016.	8,642				
f **Total** of lines 3a through e.		67,520			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 330,613					
a Applied to 2016, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2017 distributable amount.					330,613
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		4,687			4,687
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		62,833			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions) . . .		0			
9 **Excess distributions carryover to 2018.** Subtract lines 7 and 8 from line 6a		62,833			
10 Analysis of line 9					
a Excess from 2013. . . .					
b Excess from 2014. . . .					
c Excess from 2015. . . .	54,191				
d Excess from 2016. . . .	8,642				
e Excess from 2017. . . .					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			**(e) Total**
	(a) 2017	**(b)** 2016	**(c)** 2015	**(d)** 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				313,250
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		**(e)** Related or exempt function income (See instructions)
	(a) Business code	**(b)** Amount	**(c)** Exclusion code	**(d)** Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	141,090	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	160,685	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue **a**					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		0		301,775	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 301,775

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	**1a(1)**		**No**
(2) Other assets.	**1a(2)**		**No**
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	**1b(1)**		**No**
(2) Purchases of assets from a noncharitable exempt organization.	**1b(2)**		**No**
(3) Rental of facilities, equipment, or other assets.	**1b(3)**		**No**
(4) Reimbursement arrangements.	**1b(4)**		**No**
(5) Loans or loan guarantees.	**1b(5)**		**No**
(6) Performance of services or membership or fundraising solicitations.	**1b(6)**		**No**
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	**1c**		**No**

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee	Date	Title
******	2018-01-30	******

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
KEITH A DEPIES CPA		2018-01-30		P00070440

Firm's name ▶ ROBERTS RITSCHKE AND TYCZKOWSKI LTD

Firm's EIN ▶39-1504406

Firm's address ▶ 335 FIRST STREET PO BOX 679
NEENAH, WI 549570679

Phone no (920) 722-2141

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
100000 U S TREASURY NOTE 0 750% DUE 01-15-17		2016-06-29	2017-01-17
40000 AFLAC INC 2 650% DUE 02-15-17		2016-04-21	2017-02-15
70000 GENERAL ELECTRIC CAPITAL 5 400% DUE 02-15-17		2016-07-14	2017-02-15
8 ENBRIDGE INC		2015-08-21	2017-03-01
300 LINEAR TECHNOLOGY		2010-07-15	2017-03-06
400 LINEAR TECHNOLOGY		2010-10-19	2017-03-06
300 LINEAR TECHNOLOGY		2010-08-11	2017-03-06
1200 LINEAR TECHNOLOGY		2016-06-24	2017-03-06
35000 COSTCO WHOLESALE CO 5 500% DUE 03-15-17		2016-04-01	2017-03-15
80 VAREX IMAGING CORP		2010-07-15	2017-05-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
100,000		100,189	-189
40,000		40,578	-578
70,000		71,908	-1,908
33		23	10
19,601		9,257	10,344
26,135		12,156	13,979
19,601		9,087	10,514
78,404		55,194	23,210
35,000		36,574	-1,574
2,674		1,339	1,335

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-189
			-578
			-1,908
			10
			10,344
			13,979
			10,514
			23,210
			-1,574
			1,335

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
120 VAREX IMAGING CORP		2016-07-06	2017-05-24
200 VAREX IMAGING CORP		2016-06-24	2017-05-24
491 2 ENBRIDGE INC		2015-08-21	2017-05-24
197 8 ENBRIDGE INC		2010-08-11	2017-05-24
2951 ENBRIDGE INC		2016-06-24	2017-05-24
250 WATERS CORP		2002-02-27	2017-05-24
50 WATERS CORP		2002-12-11	2017-05-24
100 WATERS CORP		2016-10-26	2017-05-24
30000 BROADRIDGE FINANCIAL 6 125% DUE 06-01-17		2012-10-19	2017-06-01
50000 U S TREASURY NOTE 2 375% DUE 07-31-17		2013-12-26	2017-07-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
4,011		3,048	963
6,686		5,023	1,663
19,584		13,981	5,603
7,886		4,200	3,686
117,657		103,020	14,637
44,221		8,249	35,972
8,844		1,202	7,642
17,688		13,681	4,007
30,000		34,229	-4,229
50,000		52,227	-2,227

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			963
			1,663
			5,603
			3,686
			14,637
			35,972
			7,642
			4,007
			-4,229
			-2,227

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
75000 PEPSICO 1 250% DUE 08-13-17		2016-07-26	2017-08-13
300 NESTLE - ADR		2016-06-24	2017-09-06
200 AUTOMATIC DATA PROCESSING		2016-06-24	2017-09-06
300 WATERS CORP		2016-06-24	2017-09-06
30000 WELLS FARGO & CO 1 400% DUE 09-08-17		2015-09-02	2017-09-08
50000 NOBLE ENERGY 8 250% DUE 03-01-19		2016-11-23	2017-09-14
50000 NOBLE ENERGY 8 250% DUE 03-01-19		2017-03-10	2017-09-14
75000 ORACLE CORPORATION 1 200% DUE 10-15-17		2016-09-23	2017-10-15
200 WATERS CORP		2016-10-26	2017-11-01
40000 ECOLAB INC 1 450% DUE 12-08-17		2014-02-27	2017-12-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
75,000		75,326	-326
25,323		22,062	3,261
21,641		17,452	4,189
54,968		40,778	14,190
30,000		30,009	-9
54,663		56,411	-1,748
54,663		55,676	-1,013
75,000		75,191	-191
39,319		27,363	11,956
40,000		39,849	151

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-326
			3,261
			4,189
			14,190
			-9
			-1,748
			-1,013
			-191
			11,956
			151

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
50000 BB&T CORPORATION 1 450% DUE 01-12-18		2016-06-29	2017-12-12
CAPITAL GAINS DIVIDENDS	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
50,000		50,299	-299
7,664			7,664

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-299
			7,664

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MELINDA S BROWN 5350 S MILLER STREET LITTLETON, CO 80127	PRESIDENT 1 00	0	0	0
RICHARD P INMAN 5350 S MILLER STREET LITTLETON, CO 80127	TREASURER/SECRETARY 1 00	0	0	0
FREDRIC L HILDEBRAND JR 220 N PARK AVE NEENAH, WI 54956	VICE PRESIDENT 1 00	0	0	0
JANE W BROWN 6150 TRAILSIDE DRIVE PARK CITY, UT 84098	DIRECTOR 1 00	0	0	0
DALE R NIENOW 988 BLAINE STREET PORT TOWNSEND, WA 98368	DIRECTOR 1 00	0	0	0
MELINDA S BROWN 5350 S MILLER STREET LITTLETON, CO 80127	DIRECTOR 1 00	0	0	0
RICHARD P INMAN 5350 S MILLER STREET LITTLETON, CO 80127	DIRECTOR 1 00	0	0	0
DANIEL T BROWN 1504 S PARK AVE NEENAH, WI 54956	DIRECTOR 1 00	0	0	0
NANCY J BROWN 1504 S PARK AVE NEENAH, WI 54956	DIRECTOR 1 00	0	0	0
SARAH J HILDEBRAND 220 N PARK AVE NEENAH, WI 54956	DIRECTOR 1 00	0	0	0
FREDRIC L HILDEBRAND JR 220 N PARK AVE NEENAH, WI 54956	DIRECTOR 1 00	0	0	0
THOMAS P BROWN 6150 TRAILSIDE DRIVE PARK CITY, UT 84098	DIRECTOR 1 00	0	0	0
REBECCA BROWN-NIENOW 988 BLAINE STREET PORT TOWNSEND, WA 98368	DIRECTOR 1 00	0	0	0
LAUREN WALLACE 7030 S WINDSOR STREET LITTLETON, CO 80128	DIRECTOR 1 00	0	0	0
TAYLOR STORCH 23913 PREIB ROAD GLIDDEN, WI 54527	DIRECTOR 1 00	0	0	0

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
MATTHEW NIENOW 142 BLOSSOM LANE PORT TOWNSEND, WA 98368	DIRECTOR 1 00	0	0	0
ANDREW NIENOW 268 MALCOLM X BLVD 3R BROOKLYN, NY 11233	DIRECTOR 1 00	0	0	0
HENRY HILDEBRAND 220 N PARK AVE NEENAH, WI 54956	DIRECTOR 1 00	0	0	0
CHARLES HILDEBRAND 220 N PARK AVE NEENAH, WI 54956	DIRECTOR 1 00	0	0	0
SUSAN E BROWN 6150 TRAILSIDE DRIVE PARK CITY, UT 84098	DIRECTOR 1 00	0	0	0
KATHERINE BROWN 6150 TRAILSIDE DRIVE PARK CITY, UT 84098	DIRECTOR 1 00	0	0	0
THOMAS NIENOW 988 BLAINE STREET PORT TOWNSEND, WA 98368	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AIDS HEALTHCARE FOUNDATION 6255 W SUNSET BLVD 21ST FL LOS ANGELES, CA 90028	NONE	PUBLIC CHARITY	AUSTIN, IN	10,000
ALDO LEOPOLD NATURE CENTER 330 FEMRITE DRIVE MONONA, WI 53716	NONE	PUBLIC CHARITY	UNRESTRICTED USE	3,000
AMERICAN RED CROSS NE WI 515 S WASHBURN STREET 201 OSHKOSH, WI 54904	NONE	PUBLIC CHARITY	PUERTO RICO	5,000
AMERICAN RED CROSS NE WI 515 SOUTH WASHBURN STREET 201 OSHKOSH, WI 54904	NONE	PUBLIC CHARITY	UNRESTRICTED USE	8,000
BEREA COLLEGECPO 2216 BEREA, KY 40404	NONE	UNIVERSITY	UNRESTRICTED USE	5,500
Total . . . . ▶ **3a**				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
BEST FRIENDS OF NEENAH-MENASHA 181 E NORTH WATHER STREET SUITE 225 NEENAH, WI 54956	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
BLUE BENCHPO BOX 18951 DENVER, CO 80218	NONE	PUBLIC CHARITY	UNRESTRICTED USE	1,250
BROTHER'S BROTHER FOUNDATION 1200 GALVESTON AVE PITTSBURGH, PA 15233	NONE	PUBLIC CHARITY	ST CROIX & U S VIRGIN ISLANDS	5,000
CAMP KESEM NATIONALPO BOX 452 CULVER CITY, CA 90232	NONE	PUBLIC CHARITY	CHAPTER START-UP	20,000
CAMP MANITO-WISH YMCAPO BOX 246 BOULDER JUNCTION, WI 54512	NONE	PUBLIC CHARITY	FIRST GENERATION CAMPERS	5,000
Total . . . . ▶ 3a				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CAP SERVICES 2900 HOOVER ROAD SUITE A STEVENS POINT, WI 54482	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
CEDARROOT FOLK SCHOOLPO BOX 253 NORDLAND, WA 98358	NONE	PUBLIC CHARITY	UNRESTRICTED USE	1,000
CHAPS ACADEMY N5367 MAYFLOWER ROAD SHIOCTON, WI 54170	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
FOX VALLEY WARMING SHELTER PO BOX 1261 APPLETON, WI 54912	NONE	PUBLIC CHARITY	UNRESTRICTED USE	2,000
GEORGE HW BUSH PRESIDENTIAL LIBRARY FOUNDATION PO BOX 14141 COLLEGE STATION, TX 77841	NONE	PUBLIC CHARITY	ONE AMERICA APPEAL - PUERTO RICO	5,000
Total . . . . ▶ **3a**				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
GLADIOLUS LEARNING AND DEVELOPMENT CENTER 10320 GLADIOLUS DRIVE FORT MYERS, FL 33908	NONE	PUBLIC CHARITY	UNRESTRICTED USE	6,000
GREAT LAKES INTER-TRIBAL COUNCIL PO BOX 9 LAC DU FLAMBEAU, WI 54538	NONE	PUBLIC CHARITY	UNRESTRICTED USE	3,500
GREATER FOX CITIES AREA HABITAT FOR HUMANITY 921 MIDWAY ROAD MENASHA, WI 54952	NONE	PUBLIC CHARITY	UNRESTRICTED USE	25,000
GREATER FOX CITIES AREA HABITAT FOR HUMANITY 921 MIDWAY ROAD MENASHA, WI 54952	NONE	PUBLIC CHARITY	HABITAT HAMMERS BACK - PUERTO RICO	5,000
HOPE HOUSE OF COLORADO PO BOX 740568 ARVADA, CO 80006	NONE	PUBLIC CHARITY	$25K CAPITAL CAMPAIGN, $10K OPERATIONS	35,000
Total . . . . ▶ **3a**				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
HOPELINKPO BOX 3577 REDMOND, WA 98073	NONE	PUBLIC CHARITY	UNRESTRICTED USE	7,500
IMAGINE HOUSING 10604 NE 38TH PLACE SUITE 215 KIRKLAND, WA 98033	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
JEFFERSON LAND TRUST 1033 LAWRENCE STREET PORT TOWNSEND, WA 98368	NONE	PUBLIC CHARITY	UNRESTRICTED USE	4,000
JUVENILE DIABETES RESEARCH FOUNDATION NE WI 1800 APPLETON ROAD SUITE 2 MENASHA, WI 54952	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
K9S FOR WARRIORS114 CAMP K9 ROAD PONTE VEDRA BEACH, FL 32081	NONE	PUBLIC CHARITY	UNRESTRICTED USE	4,500
Total . . . . ▶ **3a**				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
LEAVEN1475 OPPORTUNITY WAY MENASHA, WI 54952	NONE	PUBLIC CHARITY	CAPITAL CAMPAIGN	50,000
LIFELONG AIDS ALLIANCE PO BOX 80547 SEATTLE, WA 98108	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
NORTHEAST WISCONSIN LAND TRUST 14 TRI-PARK WAY SUITE 1 APPLETON, WI 54914	NONE	PUBLIC CHARITY	UNRESTRICTED USE	8,000
NORTHLAND COLLEGE - BURKE CENTER 1411 ELLIS AVENUE ASHLAND, WI 54806	NONE	UNIVERSITY	UNRESTRICTED USE	5,000
NORTHLAND COLLEGE - LOON WATCH 1411 ELLIS AVENUE ASHLAND, WI 54806	NONE	UNIVERSITY	UNRESTRICTED USE	4,000
Total . . . . ▶ 3a				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a *Paid during the year*				
OSHKOSH AREA UNITED WAY 36 BROAD STREET SUITE 100 OSHKOSH, WI 54901	NONE	PUBLIC CHARITY	DOLLY PARTON IMAGINATION LIBRARY	2,500
RAINIER SCHOLARS 2100 24TH AVE SOUTH SUITE 360 SEATTLE, WA 98144	NONE	PUBLIC CHARITY	UNRESTRICTED USE	3,000
RAWHIDE INCE7475 RAWHIDE ROAD NEW LONDON, WI 54961	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
REACH COUNSELING SERVICES 1509 S COMMERCIAL STREET NEENAH, WI 54956	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
ROCKY MOUNTAIN RURAL HEALTH PO BOX 1600 FAIRPLAY, CO 80440	NONE	PUBLIC CHARITY	UNRESTRICTED USE	7,500
Total . . . . ▶ **3a**				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a *Paid during the year*				
ROOM TO GROW 7 WEST 30TH STREET FLOOR 3 NEW YORK, NY 10001	NONE	PUBLIC CHARITY	UNRESTRICTED USE	6,000
STEP INDUSTRIES 1010 STROHMEYER DRIVE NEENAH, WI 54956	NONE	PUBLIC CHARITY	UNRESTRICTED USE	2,500
SUNFIELD EDUCATION ASSOCIATION PO BOX 85 PORT HADLOCK, WA 98339	NONE	PUBLIC CHARITY	UNRESTRICTED USE	5,000
URBAN BOATBUILDERS 2288 UNIVERSITY AVE WEST ST PAUL, MN 55114	NONE	PUBLIC CHARITY	UNRESTRICTED USE	2,000
VALLEY PACKAGING INDUSTRIES 110 N KENSINGTON DRIVE APPLETON, WI 54915	NONE	PUBLIC CHARITY	UNRESTRICTED USE	4,000
Total . . . . ▶ **3a**				313,250

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WALK ON WATER FOUNDATION 501-I SOUTH REINO RD STE 285 NEWBURY PARK, CA 91320	NONE	PUBLIC CHARITY	UNRESTRICTED USE	1,000
WASHINGTON PEACE CENTER PO BOX 34190 WASHINGTON, DC 20043	NONE	PUBLIC CHARITY	DC BOOKS TO PRISONS	1,000
WISCONSIN LAND AND WATER CONSERVATION ASSOCIATION 131 W WILSON STREET 601 MADISON, WI 53703	NONE	PUBLIC CHARITY	UNRESTRICTED USE	2,500
WISCONSIN WETLANDS ASSOCIATION 214 N HAMILTON ST 201 MADISON, WI 53703	NONE	PUBLIC CHARITY	UNRESTRICTED USE	2,000
YOUTH GO213 NICOLET BOULEVARD NEENAH, WI 54956	NONE	PUBLIC CHARITY	UNRESTRICTED USE	6,000
Total . . . . ▶ **3a**				313,250

TY 2017 Accounting Fees Schedule

Name: THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC

EIN: 26-0743538

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL AND PROFESSIONAL	2,610	0		2,610

TY 2017 Investments Corporate Bonds Schedule

Name: THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC

EIN: 26-0743538

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	1,535,713	1,526,826

TY 2017 Investments Corporate Stock Schedule

Name: THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC
EIN: 26-0743538

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	3,777,726	5,181,362

TY 2017 Other Expenses Schedule

Name: THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC

EIN: 26-0743538

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ANNUAL REGISTRATION FEE	10	0		10
INVESTMENT MANAGEMENT AND ADVISORY FEES	29,457	14,790		14,667
OFFICE SUPPLIES AND POSTAGE	76	0		76

TY 2017 Other Increases Schedule

Name: THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC
EIN: 26-0743538

Description	Amount
TIMING DIFFERENCES AND RETURN OF CAPITAL	290

TY 2017 Taxes Schedule

Name: THE ROBERT AND SUSAN BROWN
FAMILY FOUNDATION INC

EIN: 26-0743538

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES	17,223	17,223		0