



990-PF

Return of Private Foundation

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OMB No 1545-0052 2017 Open to Public Inspection

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990PF for instructions and the latest information.

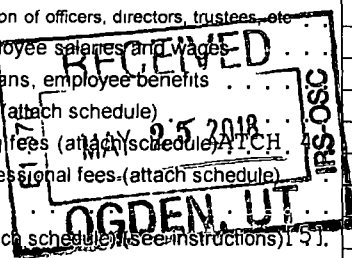
For calendar year 2017 or tax year beginning , 2017, and ending , 20

Name of foundation: CORTRIGHT FAMILY CHARITABLE FOUNDATION. Address: 2310 LAFAYETTE AVENUE, GREENSBORO, NC 27408. Employer ID: 26-0727479. Telephone: (336) 202-8866. H Check type of organization: [X] Section 501(c)(3) exempt private foundation. J Accounting method: [X] Cash.

03 04

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, rents, net gain, capital gain, income modifications, gross profit, other income, total operating and administrative expenses, total expenses, and net investment income.

Operating and Administrative Expenses



Handwritten initials and number 11

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	146,474.	63,235.	63,235.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶ (attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH. 7	873,475.	923,542.	1,236,224.
	14	Land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶ (attach schedule)			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,019,949.	986,777.	1,299,459.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here <input type="checkbox"/>			
		and complete lines 24 through 26, and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> X			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	1,019,949.	986,777.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	1,019,949.	986,777.	
	31	Total liabilities and net assets/fund balances (see instructions)	1,019,949.	986,777.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,019,949.
2	Enter amount from Part I, line 27a	2	-33,172.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	986,777.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	986,777.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	34,326.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3	56.	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e) Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	82,782.	1,137,226.	0.072793
2015	86,527.	1,200,056.	0.072102
2014	67,535.	1,243,048.	0.054330
2013	74,711.	1,192,043.	0.062675
2012	58,140.	1,125,848.	0.051641
2 Total of line 1, column (d)			2 0.313541
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years			3 0.062708
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 1,207,132.
5 Multiply line 4 by line 3.			5 75,697.
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 591.
7 Add lines 5 and 6.			7 76,288.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions			8 92,244.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	591.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		2	
3 Add lines 1 and 2		3	591.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	591.
6 Credits/Payments			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	240.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	501.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		741.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		150.
11 Enter the amount of line 10 to be Credited to 2018 estimated tax <input checked="" type="checkbox"/> 150. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input checked="" type="checkbox"/> MS, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X	
14 The books are in care of ▶ JEAN C COPELAND Telephone no ▶ 336-286-1522 Located at ▶ 2310 LAFAYETTE AVENUE GREENSBORO, NC ZIP+4 ▶ 27408		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year, did the foundation pay or incur any amount to		Yes	No
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.		5b	X
	Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
	If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 8		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

Part IX-A Summary of Direct Charitable Activities

Part IX-B **Summary of Program-Related Investments** (see instructions)Form 990-PF (2017)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,144,506.
b	Average of monthly cash balances	1b	81,009.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,225,515.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,225,515.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	18,383.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,207,132.
6	Minimum investment return. Enter 5% of line 5	6	60,357.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	60,357.
2a	Tax on investment income for 2017 from Part VI, line 5	2a	591.
b	Income tax for 2017 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	591.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	59,766.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	59,766.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	59,766.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	92,244.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	92,244.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions	5	591.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	91,653.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				59,766.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20 15 20 14 20 13				
3 Excess distributions carryover, if any, to 2017				
a From 2012	2,797.			
b From 2013	16,337.			
c From 2014	7,394.			
d From 2015	28,404.			
e From 2016	26,353.			
f Total of lines 3a through e	81,285.			
4 Qualifying distributions for 2017 from Part XII, line 4 ► \$ 92,244.				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2017 distributable amount.				59,766.
e Remaining amount distributed out of corpus.	32,478.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	113,763.			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	2,797.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	110,966.			
10 Analysis of line 9				
a Excess from 2013	16,337.			
b Excess from 2014	7,394.			
c Excess from 2015	28,404.			
d Excess from 2016	26,353.			
e Excess from 2017	32,478.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets.					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATCH 9				
Total ▶ 3a				81,450.
b Approved for future payment				
Total ▶ 3b				

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
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This image shows a single sheet of white paper with horizontal blue or grey ruling lines. A vertical line runs down the left side, creating a narrow margin. The paper appears to be from a notebook or a standard sheet of stationery. There are no markings, text, or drawings on the page.

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					17,257.	
247.		1 SH SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 214.				P	11/01/2016	09/08/2017
							33.	
247.		1 SH SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 227.				P	05/01/2017	09/08/2017
							20.	
181.		.7274 SHS SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 178.				P	08/01/2017	09/25/2017
							3.	
50,000.		50000 CD BANK OF CHINA PROPERTY TYPE: SECURITIES 50,000.				P	03/24/2017	09/29/2017
12,664.		100 SHS VANGUARD TOTAL STK MKT PROPERTY TYPE: SECURITIES 8,809.				P	10/02/2013	09/08/2017
							3,855.	
6,332.		50 SHS VANGUARD TOTAL STK MKT PROPERTY TYPE: SECURITIES 5,056.				P	06/10/2014	09/08/2017
							1,276.	
12,343.		50 SHS SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 5,966.				P	04/27/2010	09/08/2017
							6,377.	
3,950.		16 SHS SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 2,046.				P	01/03/2011	09/08/2017
							1,904.	
6,171.		25 SHS SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 3,333.				P	02/08/2011	09/08/2017
							2,838.	
247.		1 SH SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 132.				P	11/01/2011	09/08/2017
							115.	
247.		1 SH SPDR S&P 500 ETF PROPERTY TYPE: SECURITIES 131.				P	05/01/2012	09/08/2017
							116.	
		1 SH SPDR S&P 500 ETF				P	11/01/2012	09/08/2017

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
247.		PROPERTY TYPE: SECURITIES 140.					107.	
		1 SH SPDR S&P 500 ETF				P	05/01/2013	09/08/2017
247.		PROPERTY TYPE: SECURITIES 150.					97.	
		1 SH SPDR S&P 500 ETF				P	11/01/2013	09/08/2017
247.		PROPERTY TYPE: SECURITIES 169.					78.	
		1 SH SPDR S&P 500 ETF				P	05/01/2014	09/08/2017
247.		PROPERTY TYPE: SECURITIES 179.					68.	
		1 SH SPDR S&P 500 ETF				P	11/03/2014	09/08/2017
247.		PROPERTY TYPE: SECURITIES 195.					52.	
		1 SH SPDR S&P 500 ETF				P	05/01/2015	09/08/2017
247.		PROPERTY TYPE: SECURITIES 204.					43.	
		1 SH SPDR S&P 500 ETF				P	11/02/2015	09/08/2017
247.		PROPERTY TYPE: SECURITIES 209.					38.	
		1 SH SPDR S&P 500 ETF				P	05/02/2016	09/08/2017
247.		PROPERTY TYPE: SECURITIES 198.					49.	
TOTAL GAIN(LOSS)							<u>34,326.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
BANK OF AMERICA	2.	2.
MERRILL LYNCH	255.	255.
BANK OF ANGUILLA	623.	623.
TOTAL	<u>880.</u>	<u>880.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MERRILL LYNCH	23,259.	23,259.
TOTAL	<u>23,259.</u>	<u>23,259.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CREDIT CARD CASH AWARDS	108.	108.
TOTALS	<u>108.</u>	<u>108.</u>

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
TAX RETURN PREPARATION	1,585.			1,585.
TOTALS	<u>1,585.</u>			<u>1,585.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES WITHHELD 2017 NET EXCISE TAX PAYMENTS	85. -644.	85. -644.
TOTALS	<u>-559.</u>	<u>-559.</u>

ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
SUBSCRIPTIONS	256.		256.
OFFICE EXPENSES/POSTAGE	909.		909.
BANK FEES	60.	60.	
TOTALS	1,225.	60.	1,165.

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 7

DESCRIPTION	ENDING	ENDING
	BOOK VALUE	FMV
FIRST TR NASDQ 100	8,757.	14,949.
VANGUARD WELLINGTON FUND	366,970.	510,796.
DEPOSITS IN TRANSIT ML MUTUALS		
STANDARD & POORS		
VANGUARD S&P 500 GRWTH FUND	67,545.	92,544.
ML DIRECT DEPOSIT PROGRAM	74,711.	74,711.
VANGUARD 500 INDEX FUND	80,079.	119,130.
POWERSHARES QQQ TRUST UNITS	81,503.	128,191.
VANGUARD TOTAL STOCK MKT	86,294.	109,682.
VANGUARD HEALTHCARE ETF	25,019.	27,299.
ISHARES MORNINGSTAR	81,152.	104,272.
LAZARD INTL STRATEGIC	51,512.	54,650.
TOTALS	<u>923,542.</u>	<u>1,236,224.</u>

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 8

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JEAN CORTRIGHT COPELAND 2310 LAFAYETTE AVENUE GREENSBORO, NC 27408	TRUSTEE	0.		
ANN ELIZABETH C QUARRIER 3 LAND'S END DRIVE GREENSBORO, NC 27408	TRUSTEE	0.		
MARY C CORTRIGHT P O BOX 426 ROLLING FORK, MS 39159	TRUSTEE	0.		
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ANSHE CHESED CONGREGATION 2414 GROVE ST VICKSBURG, MS 39183	NONE PC		DONATION IN MEMORY OF BETTY LEE LAMENDORF	100.
SHARKEY-ISSAQUENA COUNTY LIBRARY 116 EAST CHINA STREET ROLLING FORK, MS 39159	NONE PC		SUPPORT GENERAL OPERATIONS OF COUNTY LIBRARY	7,500.
MISSISSIPPI'S LOWER DELTA PARTNERSHIP P O BOX 214 ROLLING FORK, MS 39159	NONE PC		SUPPORT GENERAL OPERATIONS OF THE ORGANIZATION	3,000.
MISSISSIPPI CHRISTIAN FAMILY SERVICES P O BOX 487 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	1,000.
SHARKEY-ISSAQUENA COMMUNITY HOSPITAL P O BOX 339 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT GENERAL OPERATIONS OF HOSPITAL	7,500.
ROLLING FORK UNITED METHODIST CHURCH P O BOX 236 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH; TO COVER THE COST OF MOVING THE PIANO; AND IN MEMORY OF HELEN MAYO AND KATHERINE TINGLE	3,600.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GREENSBORO DAY SCHOOL 5401 LAWNDALE DRIVE GREENSBORO, NC 27455	NONE PC		DONATION TO THE SCHOOL'S ANNUAL FUND	250.
LULA BAPTIST CHURCH P O BOX 275 LULU, MS 38644	NONE PC		TO FUND THE CARE & MAINTENANCE OF BARBEE CEMETERY	250.
FOUNDATION FOR MISSISSIPPI HISTORY PO BOX 571 JACKSON, MS 39205	NONE PC		DONATION TO THE 2 MISSISSIPPI MUSEUMS CAMPAIGN	6,250.
JUNIOR LEAGUE OF GREENSBORO 3101 W FRIENDLY AVE GREENSBORO, NC 27408	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	100.
UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVE SEWANEE, TN 37383	NONE PC		TO SUPPORT THE SCHOOL'S ANNUAL FUND	250.
SHARKEY-ISSAQUENA MEDICAL FOUNDATION 47 SOUTH FOURTH STREET ROLLING FORK, MS 27401	NONE PC		TO SUPPORT THE MISSION OF THE ORGANIZATION	2,900.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE CAROLINA THEATRE 301 S GREENE STREET GREENSBORO, NC 27401	NONE PC		DONATION TO THE THEATER'S ANNUAL FUND	500.
MANNING FAMILY FUND FOR A HEALTHIER MS 2500 N STATE STREET JACKSON, MS 39216	NONE PC		TO SUPPORT THE WORK OF THE UNIV OF MS MEDICAL CENTER IN PROMOTING HEALTHIER MISSISSIPPIANS	7,500.
UNC TV 10 UNC-TV RD RESEARCH TRIANGLE PARK, NC 27709	NONE PC		TO SUPPORT THE STATION'S ANNUAL FUND	500.
AMERICAN CANCER SOCIETY P O BOX 22718 OKLAHOMA CITY, OK 73123	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	100.
FRIENDS OF MOUNT HELENA P O BOX 377 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE ORGANIZATION	500.
DARDEN SCHOOL FOUNDATION (UVA) 100 DARDEN BLVD CHARLOTTESVILLE, VA 22903	NONE PC		TO SUPPORT SCHOOL'S ANNUAL FUND	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WWNO 89.9 (NPR) 2000 LAKESHORE DR NEW ORLEANS, LA 70418	NONE PC		TO SUPPORT THE STATION'S ANNUAL FUND	400.
COMMUNITY FOUNDATION OF GREATER GREENSBORO 330 S GREENE ST SUITE 100 GREENSBORO, NC 27401	NONE PC		TO SUPPORT THE STEVEN TANGER CENTER FOR THE PERFORMING ARTS	3,000.
PUBLIC RADIO WFDD 88.5 1834 WAKE FOREST RD #8850 WINSTON-SALEM, NC 27109	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE PUBLIC RADIO STATION	100.
CARY CHRISTIAN CENTER P O BOX 57 CARY, MS 39054	NONE PC		TO SUPPORT THE ORGANIZATION'S EFFORTS TO BREAK THE CYCLE OF POVERTY IN THE MS DELTA	7,500.
GREAT DELTA BEAR AFFAIR P O BOX 214 ROLLING FORK, MS 39159	NONE PC		TO SUPPORT THE 2017 GREAT DELTA BEAR AFFAIR	2,000.
CORPS MEMBER EDUCATION FOUNDATION 106 ATHLETIC DR ROLLING FORK, MS 39159	NONE PC		TO HELP FUND PARTICIPATION IN STATE AND NATIONAL TOURNAMENTS	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 9 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHAPEL OF THE CROSS EPISCOPAL CHURCH 35 MCLAURIN AVENUE ROLLING FORK, MS 39159	NONE PC		DONATION IN MEMORY OF DOOLEY LEE	100.
HOLY TRINITY EPISCOPAL CHURCH 215 W FISHER AVENUE GREENSBORO, NC 27401	NONE PC		TO SUPPORT THE GENERAL OPERATIONS OF THE CHURCH	1,700.
MEMORIAL SLOAN KETTERING CANCER CENTER 1275 YORK AVENUE NEW YORK, NY 10065	NONE PC		TO SUPPORT BLOOD CANCER RESEARCH IN HONOR OF LISA CONE	250.
WELLS UNITED METHODIST CHURCH 2019 BAILEY AVENUE JACKSON, MS 39216-7602	NONE PC		DONATION IN MEMORY OF KEITH TONKEL	100.
WUNC RADIO PO BOX 309 CHAPEL HILL, NC 27514	NONE PC		TO SUPPORT THE PUBLIC RADIO STATION'S ANNUAL FUND	500.
SHARKEY-ISSAQUENA COMMUNITY HOSPITAL 47 SOUTH FOURTH STREET ROLLING FORK, MS 39159	NONE PC		DONATION IN MEMORY OF CURTIS TURCUIT	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 9 (CONT'D)

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

FIDELITY CHARITABLE GIFT FUND
PO BOX 770001
CINCINNATI, OH 45277

NONE
PC

GENERAL CHARITABLE DONATION TO BE ALLOCATED TO
OTHER NON-PROFITS
23,500.

TOTAL CONTRIBUTIONS PAID

81,450.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUEATTACHMENT 10

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
CREDIT CARD CASH AWARDS (DEEMED INTEREST INC)			14	108.	
TOTALS				<u>108.</u>	