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2017

OMB No 1545-0052

## **Return of Private Foundation**

Department of the Treasury Internal Revenue Service

Form 990-PF

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

Open to Public Inspection

For	caler	ndar year 2017, or tax year beginning 01-01-20	)17 , aı	nd er	nding 12-31-	2017	
		undation y and Jack Baskin Foundation			A Employer ide	entification numbe	r
					26-0677825		
		d street (or P O box number if mail is not delivered to street address) iamond Heights Blvd	Room/suite		<b>B</b> Telephone nu	mber (see instructioi	ns)
					(415) 515-9079		
		n, state or province, country, and ZIP or foreign postal code co, CA 94131			C If exemption	application is pendin	g, check here
<b>G</b> Cl	neck al	ll that apply 🔲 Initial return 🔲 Initial return of a	former public charity		<b>D 1.</b> Foreign org	ganizations, check he	ere . $\square$
		$\square$ Final return $\square$ Amended return				ganızatıons meeting k here and attach co	
		Address change Name change			·	indation status was t	· -
_	,	ype of organization				n 507(b)(1)(A), chec	
		n 4947(a)(1) nonexempt charitable trust U Other taxabl	·				
of	year <i>(f</i>	ket value of all assets at end from Part II, col (c),  ◆\$ 17,485,202  J Accounting method  □ Other (specify) (Part I, column (d) must	be on cash basis )	ıal		tion is in a 60-montl n 507(b)(1)(B), chec	
Pa	rt I	Analysis of Revenue and Expenses (The total	(a) Revenue and				(d) Disbursements
		of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)	expenses per books	(b)	Net investment income	(c) Adjusted net income	for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)	1,500,000				
	2	Check ▶ ☐ If the foundation is <b>not</b> required to attach					
	-	Sch B					
	3	Interest on savings and temporary cash investments					
	4	Dividends and interest from securities	59,795	<u> </u>	59,795		
	5a b	Net rental income or (loss)					
Revenue	6a	Net gain or (loss) from sale of assets not on line 10	243,867	-			
	b	Gross sales price for all assets on line 6a	,				
eve		3,498,203					
~	7	Capital gain net income (from Part IV, line 2)			243,867		
	8	Net short-term capital gain					
	10a	Gross sales less returns and allowances					
	b	Less Cost of goods sold					
	С	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)	<b>%</b> J 83,626	5	83,626		
	12	Total. Add lines 1 through 11	1,887,288	3	387,288		
	13	Compensation of officers, directors, trustees, etc	140,670				140,670
	14	Other employee salaries and wages					
ses.	15	Pension plans, employee benefits	9,928	<del>                                     </del>			9,928
en:	16a	Legal fees (attach schedule)	927				927
Exp	Ь	Accounting fees (attach schedule)	23,463	-	24.024		23,463
and Administrative Expenses	_ c	Other professional fees (attach schedule)	34,072		24,921		9,151
rati	17 18	Interest	7,709		1,114		
ĭ.	19	Taxes (attach schedule) (see instructions)  Depreciation (attach schedule) and depletion	7,709		1,114		
Ē	20	Occupancy	14,660				14,660
AG	21	Travel, conferences, and meetings	5,100	<del>                                     </del>			5,100
pue	22	Printing and publications	161				161
	23	Other expenses (attach schedule)	9,531		520		9,011
Operating	24	Total operating and administrative expenses.					
<u>pe</u>		Add lines 13 through 23	246,221		26,555		213,071
0	25	Contributions, gifts, grants paid	1,378,405	<u> </u>			1,378,405
	26	<b>Total expenses and disbursements.</b> Add lines 24 and 25	1,624,626	5	26,555		1,591,476
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	262,662				
	Ь	Net investment income (if negative, enter -0-)			360,733		
E-	С	Adjusted net income(If negative, enter -0-)			0.1.1.		000 77 17 17
ror	raper	work Reduction Act Notice, see instructions.			Cat No 11289×	. For	m <b>990-PF</b> (2017)

	3	Accounts receivable -				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less allowance for doubtful accounts ▶				
S	8	Inventories for sale or use				
Assets	9	Prepaid expenses and deferred charges				
As	10a	Investments—U S and state government obligations (attach schedule)	309,762	<b>%</b> ≥	401,776	399,403
	ь	Investments—corporate stock (attach schedule)	1,075,031	<b>9</b>	1,214,781	1,582,084
	l c	Investments—corporate bonds (attach schedule)	259,770	<b>9</b>	309,623	309,000

4,862,332

7,904,305

1,260

7,690,283

7,690,283

7,691,543

870

870

7,903,435

7,903,435

7,904,305

2

3

4

5

7,690,283

7,952,945

7,903,435

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49,510

262,662

14,078,922

17,485,202

## Investments—land, buildings, and equipment basis ▶ 11 Less accumulated depreciation (attach schedule) 12 5,942,589 Investments—other (attach schedule) 13 14 Land, buildings, and equipment basis Less accumulated depreciation (attach schedule) 15 Other assets (describe > \_ 16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) 7,691,543 17 Accounts payable and accrued expenses . . . . . 1,260 18

Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable (attach schedule). . . . . .

Total liabilities(add lines 17 through 22) . . . . . . . . .

Foundations that follow SFAS 117, check here ▶

and complete lines 24 through 26 and lines 30 and 31.

Foundations that do not follow SFAS 117, check here

Paid-in or capital surplus, or land, bldg, and equipment fund

Capital stock, trust principal, or current funds . . . . . . . . . .

Retained earnings, accumulated income, endowment, or other funds

Total net assets or fund balances (see instructions) . . . . .

Total liabilities and net assets/fund balances (see instructions) .

Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-

Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30

**Analysis of Changes in Net Assets or Fund Balances** 

Liabilities

Fund Balances

ŏ

Assets 27

Net 30

2

3

4

5

19

20

21 22

23

24 25

26

28

29

31 Part III Deferred revenue .

Unrestricted

Temporarily restricted

Permanently restricted . .

and complete lines 27 through 31.

of-year figure reported on prior year's return)

Add lines 1, 2, and 3 . . . . . . .

Decreases not included in line 2 (itemize) ▶

Other increases not included in line 2 (itemize)

Enter amount from Part I, line 27a

Other liabilities (describe -\_

	(a) the kınd(s) of property sold (e g , re ehouse, or common stock, 200 shs	al estate, How a	o) cquired rchase nation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1 a Sales of Publicly Traded S	Securites		)	2012-12-12	2017-12-12
b					
С					
d					
e					
(a)	(f)	(g)		(1	h)
(e) Gross sales price	Depreciation allowed	Cost or other basi			r (loss)
·	(or allowable)	plus expense of sa		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	) minus (g)
· · · · · · · · · · · · · · · · · · ·	8,203		3,254,336		243,867
b					
<u>c</u>					
d					
e					
Complete only for assets	showing gain in column (h) and ow		69		I)
(i)	(j) Adjusted basis	(k) Excess of col(ı)		Gains (Col (l	h) gain minus less than -0-) <b>or</b>
F M V as of 12/31/69	as of 12/31/69	over col (j), if an			om col (h))
a	00 01 12, 01, 01	3, 5, 55, 67, 1, 51,	,	`	243,867
b					,
d					
		If gain, also enter in Part I, line	7 I		
2 Capital gain net income	or (net capital loss)	If (loss), enter -0- in Part I, line			
	ı		,	2	243,867
	gain or (loss) as defined in sections 1				
If gain, also enter in Pai in Part I, line 8	rt I, line 8, column (c) (see instruction	ons) If (loss), enter -0-	}	3	
Part V Qualification U	Jnder Section 4940(e) for Re	duced Tax on Net Investr	nent In	come	
-					
For optional use by domestic p	rivate foundations subject to the sec	tion 4940(a) tax on net investm	ent incom	ie )	
if section 4940(d)(2) applies, le	eave this part blank				
Was the foundation liable for th	e section 4942 tax on the distributal	ole amount of any year in the ha	se neriod	? 🗆 Y	es 🔽 No
	ot qualify under section 4940(e) Do		se period		es 🖭 NO
	nount in each column for each year,		iny entrie	 S	
(a)	(b)	(c)		(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use asse	ts	Distribution rati (col (b) divided by c	
2016	944,120	8,013,3	32	(cor (b) divided by c	0 11782
2015	731,059	6,379,9			0 11459
2014	510,815	3,905,3			0 13080
2013	415,565	3,293,3			0 12618
2012	489,915	2,627,0			0 18649
2 Total of line 1, column (d	•		. 2		0 675877
,	for the 5-year base period—divide t				
number of years the foun	idation has been in existence if less	than 5 years	. <u>з</u>		0 135175
4 Enter the net value of no	ncharitable-use assets for 2017 from	Part X, line 5	. 4		9,053,228
<b>5</b> Multiply line 4 by line 3			. 5		1,223,770
6 Enter 1% of net investme	ent income (1% of Part I, line 27b)		. 6		3,607
<b>7</b> Add lines 5 and 6			. 7		1,227,377
8 Enter qualifying distributi	ons from Part XII, line 4 ,		. 8		1,591,476
If line 8 is equal to or gre	eater than line 7, check the box in Pa		: part usır	ng a 1% tax rate Se	
instructions					000 == :=:
				Fo	orm <b>990-PF</b> (2017

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?.

	,
Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustee	es, foundation managers ar	nd their compensation	(see instructions).	
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table			compensation	
See Additional Sata Table				
2 Compensation of five highest-pai	d employees (other than t	hose included on line 1	—see instructions). If nor	ne, enter "NONE."
(a)	Title, and average		Contributions to	
Name and address of each employee pa	ıd hours per week	(c) Compensation	employee benefit plans and deferred	Expense account, (e) other allowances
more than \$50,000	(b) devoted to position		(d) compensation	(c) other unonunces
NONE				
	±50.000			
Total number of other employees paid over				-u
3 Five highest-paid independent co (a) Name and address of each persor			e of service	(c) Compensation
NONE	paid more than \$50,000	(6) 199	e or service	(c) compensation
NONE		1		
		1		
		1		
Total number of others receiving over \$50				
Part IX-A Summary of Direct C				
List the foundation's four largest direct charitable organizations and other beneficiaries served, cont	activities during the tax year Incl erences convened, research paper	ude relevant statistical inforn s produced, etc	nation such as the number of	Expenses
1	erenees conveneu, recearen paper	o producedy etc		
2				
3				
4				
	n-Related Investments			
Describe the two largest program-related inve	stments made by the foundation d	uring the tax year on lines 1	and 2	Amount
1				
2				
All other program-related investments	See instructions			
3	JUST HIST GOLDING			
Total. Add lines 1 through 3 .				

Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . 1a 1,591,476 1b

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

2

3a 3h

4

5

1.591.476

1.587.869

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3.607

Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . .

Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4

income Enter 1% of Part I. line 27b (see instructions).

Amounts set aside for specific charitable projects that satisfy the

the section 4940(e) reduction of tax in those years

2

3

4

5

**b** Total for prior years

a From 2012. . . . .

**b** From 2013. . . . . c From 2014. . . .

d From 2015. . . . .

e From 2016. . . . .

f Total of lines 3a through e. . . . . . . .

**d** Applied to 2017 distributable amount. . . . e Remaining amount distributed out of corpus

same amount must be shown in column (a) )

**5** Excess distributions carryover applied to 2017 (If an amount appears in column (d), the

a Corpus Add lines 3f, 4c, and 4e Subtract line 5

applied on line 5 or line 7 (see instructions) . . .

Subtract lines 7 and 8 from line 6a . . . . . .

9 Excess distributions carryover to 2018.

10 Analysis of line 9

a Excess from 2013. . .

c Excess from 2015. . . .

d Excess from 2016. . . e Excess from 2017. . .

**b** Excess from 2014. .

6 Enter the net total of each column as

b Prior years' undistributed income Subtract line 4b from line 2b . . . . . . . . . . . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . . . d Subtract line 6c from line 6b Taxable amount e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . . . . . . f Undistributed income for 2017 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018 . . . . . 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . . . . . . 8 Excess distributions carryover from 2012 not

indicated below:

4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,591,476 a Applied to 2016, but not more than line 2a **b** Applied to undistributed income of prior years (Election required—see instructions). . . . . c Treated as distributions out of corpus (Election  Page 9

449,054

449.054

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Undistributed Income (see instructions)

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Part XIII

Distributable amount for 2017 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2017

a Enter amount for 2016 only. . . . . .

Excess distributions carryover, if any, to 2017

360.306 258,321

321 476

417.250 545,973

258.321 321,476

417.250

545.973

1,142,422

(a)

Corpus

1.903.326

1,142,422

3,045,748

360.306

2,685,442

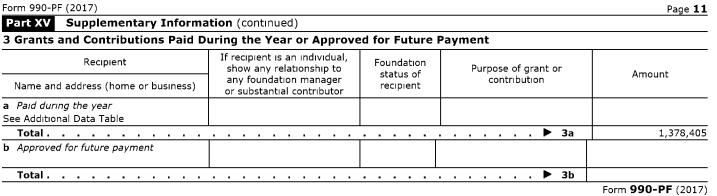
(b)

Years prior to 2016

(c)

2016

### Private Operating Foundations (see instructions and Part VITA, question 9)  #### If the foundation has received an up or determination letter bits in as provision provided in the provision of the provision		n 990-PF (2017)					Page <b>10</b>
foundation, and the ruling is effective for 2017, enter the date of the ruling.  Details but to indicate whether the reginitation is in provision of the provis			•				
b Check box to indicate whether the organization is a crivate operating foundation described in section — 3492()(3) or — 3492()(3) as a first the lesses of the adjusted rate in critical and a section — 3492()(3) as a first that it is a first than the part is for each year through the part of	1a				erating		
Tax year   Proc 2 years   (e) Total momentum merement return from a part X for each   Proc 2 years   (e) 2017   (b) 2016   (c) 2015   (d) 2014   (e) Total momentum merement return from a part X for each   Proc 2 years   (e) 2017   (b) 2016   (c) 2015   (d) 2014   (e) Total momentum merement return from a part X for each   Proc 2 years	ь	· -	•	-	scribed in section	4942(1)(3) or [	4942(1)(5)
mesement return from Part X for each year listed 4.  b 85% of line 2a.  Caulafying distributions from Part XII,  d Amounts metudes in line 2c net used directly sold directly for sold care and activities.  Caulafying distributions made directly.  Subtract line 2d from line 2c net used directly.  Subtract line 2d from line 2c net used directly.  Subtract line 2d from line 2c net used directly.  Subtract line 2d from line 2c net used and activities.  Subtract line 2d from line 2c net used and activities.  Subtract line 2d from line 2c net used alternative test relied upon all alternative test relied upon alternative		Enter the lesser of the adjusted net				3,7,7	\(\frac{1}{3}\tau_1\tau_2\tau_
year lated				<b>(b)</b> 2016	(c) 2015	(d) 2014	(e) lotal
© Qualifying distributions from Part XII, line if one seath conduct of exempt of caretaly for active conduct of exempt of exe							
ine a for each year lated .  Amounts muchaded in me 2c not used drackly for acrive conduct of exempt .  Qualifying cist ributions made directly for acrive conduct of exempt schribution .  Qualifying cist ributions made directly for acrive conduct of exempt activities .  Subtrack line 2 form line 2c .  3 Complete 3a, b. or of or the assertance tests read upon made acrive .  (3) Value of all asserts .  (3) Total support other facture shown in .  **Support alternative tests—enter 2/3 of minimum investment return shown in .  **Support alternative tests—enter .  (3) Total support other than gross an exemption and support other than gross an exemption of the support .  **Support alternative tests—enter .  (3) Total support other than gross an exemption of the support other than gross and support other than gross and support other than gross and support other data and support other data gross .  \$\$\frac{3}{2}\text{Value of all asserts}\$							
d Amounts included in line 2c not used directly for advise conduct of exempt activities  Cualifying alstinutions made of rectly Subtract line 2d from line 2c	С						
activities   Qualifying distributions made directly for active conduct of exempt activities   Qualifying distributions made directly for active conduct of exempt activities   Qualifying	d	•					
e Qualifying distributions made directly for active conduct of exempt actives. Subtract line 2d from line 2c		,					
Subtract line 2d from line 2c	e						
3 Complete 3a, b, or of to the alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test relied upon a "Assets" alternative test relied upon gunder section 4942()(3)(9)(1) b "Endowment" alternative test—enter 2/3 gunder section 4942()(3)(9)(1) b "Endowment" alternative test—enter 2/3 gunder section 4942()(3)(9)(1) b "Endowment" alternative test—enter 2/3 gunder section 4942()(3)(9)(1) c "Assets and shown in profit Xi, Incid 6 for serie view can shown in profit Xi, Incid 6 for serie view can shown in profit Xi, Incid 6, rents, payments on securities loans (section 3142()(3), or registers).  2 13(12)(3), or registers).  3 Largest amount of support from an exempt organization (Complete this part only if the organization had \$5,000 or more in section 4942()(3)(8)(1).  3 Largest amount of support from an exempt organization (Complete this part only if the organization had \$5,000 or more in section 4942()(3)(8)(1).  3 Largest amount of support from an exempt organization (Complete this part only if the organization had \$5,000 or more in section 4942()(3)(8)(1).  4 Gross investment income (interest).  5 Litternation Regarding foundation who own 10% or more of the stock of a corporation (or an equally large port on of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  5 Litternation Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here \( \text{Pert} \) if the foundation who own 10% or more of the stock of a corporation (or an equally large port on of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.  5 Litternation Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here \( \text{Pert} \) if the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other concitions, complete items 2a, b, c, and d  The name, address, and telephone number or e-mail address of the person to whom appli							
alternative test reled upon  A "Assets" alternative test—enter  (1) Value of all assets.  (2) Value of all assets.  (3) Value of all assets.  (4) Order section 4942(1)(3)(9)(2)  b"Endowners" alternative test—enter (2)  Fart X, line 6 for each year listed.  (5) "Support disentative test—enter (2)  (6) "Support disentative test—enter (3)  (7) Total support other than gross investment income (interest, dividends, reits, payments  (8) Siz(a)(5)), or revalues).  (2) Support from general public and Siz(a)(5), or revalues).  (3) Largest amount of support  (4) Gross more exempt  Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets and \$42(1)(3)(6)(in).  (4) Gross movestment income  FORTEXT  Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)  Information Regarding Foundation Managers:  List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than 25,000) (See section 507(c)(2):)  Jack Basim  b List any managers of the foundation who nown 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here \times I of the foundation only makes contributions to president or antible organizations and dose not accept unsolved exquests for funds of they foundation only makes grant programs and the programs of the foundation of the ownership of a partnership or other entity) of which the foundation only makes grant programs of the foundation of the ownership of the foundation only makes grant programs of the foundation of the ownership of the foundation only makes grant programs of the foundation of the ownership of the foundation only makes grant	3						
(1) Value of all assets		alternative test relied upon					
(2) Value of assets cualifying under section 4942()(3)(8)(1) b *Endowment* alternative test—enter 2/3 or minimum investment return shown in Part X, line 6 for each year listed	а						
under section 4942(1)(3/8)(i)  b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line for each year listed.  c "Support" alternative test—enter (1) Total support other than gross dividends, rents, payments on securities loans (section gross) and section 512(a)(5)), or reyalte(a).  (2) Support for general public and 5 or more exempt organization and 5 organizations and does not accept unsolicated requests for funds if the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conclusions, complete terms 2a, b. c, and d  The Peggy and Jack Basicin Foundation of the organization and materials they should include  The Peggy and Jack Basicin Foundation of the organization and materials they should include  The Peggy and Jack Basicin Foundation of the organization and materials they should include  The Peggy and Jack Basicin Foundation of the organization of the proper of organization and papting for a grant from the Peggy and Jack Basicin Found		• •					
of mirmum investment return shown in Part X, line of for each year listed		under section 4942(j)(3)(B)(i)					
Part X, line 6 for each year listed	Ь	•					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section \$12(a)(5)), or royaltes)							
investment income (interest, dividends, rents, payments on securities loans (section \$12(a)(5)), or royaltes)	С						
dividends, rents, payments on securities loans (section \$12(a)(5)), or royalties)  (2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(8)(iii)  (3) Largest amount of support from an exempt organization (4) Gross investment income from an exempt organization (4) Gross investment income sects at any time during the year—see instructions.)  Information Regarding Foundation Managers: Lest any managers of the foundation who alway contributed more than 55,000 (See section 507(c)(2) ) Jack Baskin  b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  Check here ▶ ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete terms 2a, b, c, and d a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed The Peggy and Jack Baskin Foundation  The Peggy and Jack Baskin Foundation S214F Diamond Heights Blvd 608 San Francisco, CA 941312175 (415) 515-9079 baskinfoundation org  D The form in which applications should be submitted and information and materials they should include The Peggy and Jack Baskin Foundation uses a three-step application process. Step One Please review our Current Grant Opportunities and Bligibility Requirements and submit an Organization information Foundation application in which applications should be submitted and information and materials they should include  The Peggy and Jack Baskin Foundation uses a three-step application process. Step One Please review our Current Grant Opportunities and Bligibility Requirements and submit an Organization information from fry our organizations information from fry our organizatio		• • • • • •					
\$12(a)(5)), or royaltees)							
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(4) Gross investment income  Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)  Information Regarding Foundation Managers:  a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section \$507(d)(2) ) Jack Baskin  List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest  Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:  Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d  The name, address, and telephone number or e-mail address of the person to whom applications should be addressed The Peggy and Jack Baskin Foundation S214F Damond Heights Blvd 608 San Francisco, CA 941312175 (415) S15-9079 baskinfoundation org  b The form in which applications should be submitted and information and materials they should include The Peggy and Jack Baskin Foundation uses a three-step application process Step One Please review our Current Grant Opportunities and Eligibility Requirements and submit an Organization Information Form if you believe that your organization organization retreated in applying for a grant After reviewing the form, steff member will notify you of your organizations is eligibility to submit a Letter of Inquiry (LOI) Step Two Eligible candidates interested in applying for a grant TAfter reviewing the form, steff member will notify you of your organizations interested in applying for a grant After reviewing the form a							
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San Francisco, CA 941312175 (415) 515-9079 baskinfoundation org  b The form in which applications should be submitted and information and materials they should include The Peggy and Jack Baskin Foundation uses a three-step application process Step One Please review our Current Grant Opportunities and Eligibility Requirements and submit an Organization Information Form if you believe that your organization meets our guidelines. The Peggy Jack Baskin Foundation uses this form to gather information about organizations interested in applying for a grant. After reviewing the form, staff member will notify you of your organization's eligibility to submit a Letter of Inquiry (LOI) Step Two Eligible candidates interested in applying for a grant from the Peggy and Jack Baskin Foundation are required to submit a Letter of Inquiry (LOI). The program officer and applicant will agree upon its submission deadline Please see Letter of Inquiry Instructions for complete submission details Step Three The Le of Inquiry will be reviewed by The Peggy and Jack Baskin Foundation. Applicants will be notified about the Foundations interest within two months follow:  c Any submission deadlines N/A  d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors The Peggy and Jack Baskin Foundation awards grants to nonprofit organizations that serve the people and communities in the Monterey Bay Peninsula, Santa Cruz, and the Greater San Francisco Bay Area Grants are awarded in two program areas education and improving the live women and girls. The Foundation does not accept unsolicited proposals, please review the Apply for a Grant instructions (located on-line) for more information Current Grant OpportunitiesCurrently, we are funding programs in the areas listed below - Reproductive Rights- Immigran Women- Girls in Engineering- Gender/Feminist/Women's Studies- Women in Public Policy- Media Literacy- Digital Literacy- Women Re-enter the Workforce- Transitional Housin							
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		Women- Girls in Engineering- Gender/Femir	nist/Women's Studies	s- Women in Public	Policy- Media Literac	y- Digital Literacy- \	Nomen Re-entering



nter gross amounts unless otherwise indicated	Unrelated b	usiness income	Excluded by section	512, 513, or 514	(e) Related or exempt
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	<b>(d)</b> Amount	function income (See instructions )
a					
b					
c					
d e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments					
4 Dividends and interest from securities			14	59,795	
5 Net rental income or (loss) from real estate					
a Debt-financed property.     b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income					
<b>8</b> Gain or (loss) from sales of assets other than					
inventory			18	243,867	
Net income or (loss) from special events				·	
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
Other Investment Income			14	1,224	
<b>b</b> Partnership Income			16	82,402	
c					
d					
	1				
e				207 209	
			13	387,288	
2 Subtotal Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calcul	lations )			387,288	387,288
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Form 990-PF (2017) Page **13** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Part XVII **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 Yes (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? No a Transfers from the reporting foundation to a noncharitable exempt organization of 1a(1) Nο 1a(2) No (2) Other assets. **b** Other transactions (1) Sales of assets to a noncharitable exempt organization. 1b(1) No (2) Purchases of assets from a noncharitable exempt organization. 1b(2) No (3) Rental of facilities, equipment, or other assets. . . 1b(3) No 15(4) No

(4) (6)	inbursement arrangemen	11.3					•	10(7)	110
<b>(5)</b> Loa	ns or loan guarantees.							1b(5)	No
<b>(6)</b> Perf	ormance of services or n	nembership or fund	raising solicitations					1b(6)	No
c Sharing	of facilities, equipment,	mailing lists, other	assets, or paid employees.					1c	No
of the go	oods, other assets, or se	rvices given by the	the following schedule Correporting foundation If the column (d) the value of the	e foundatio	n received less	than fair m	arket valu		
(a) Line No	(b) Amount involved	(c) Name of nonch	aritable exempt organization	(d) Des	cription of transfe	ers, transactio	ns, and sha	rıng arranger	ments
describe	•	e Code (other than schedule	, or related to, one or more section 501(c)(3)) or in se	ction 527?					<b>✓</b> No
	(a) ivame or organizati	on	(b) Type of organizat	uon	1	(c) Descripti	on or relation	orisnip	

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best

which preparer has any knowledge Sign Here Signature of officer or trustee

of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of May the IRS discuss this 2018-11-02 return with the preparer shown Title Date (see ınstr )? 🔲 Yes 🗹 No Print/Type preparer's name Preparer's Signature PTIN Date Check if self-P01257136 employed ▶ 📙 Carol Duffield

Paid

Preparer Fontanello Duffield & Otake LLP Firm's name ▶ Firm's EIN ▶37-1420474 **Use Only** Firm's address ▶ 44 Montgomery Street Suite 1305

San Francisco, CA 94104

Phone no (415) 983-0200

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation (a) Name and address Title, and average (c) Compensation (If (d) Expense account, hours per week not paid, enter Contributions to (e) other allowances (b) devoted to position -0-) employee benefit plans and deferred compensation Peggy Downes Baskin President/CEO 1 00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131 Nicole Baran VP/CFO 128,750 11,920 40 00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131 Cammy Torgenrud Secretary 1 00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131 Jack Baskin Director 0 1.00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131 Robert Ridino Director 1 00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131 Ann Mahoney Director 1 00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131 Mary James Director 0 1 00 5214F Diamond Heights Blvd 8 San Francisco, CA 94131

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Big Sur Land Trust509 Hartnell Street N/A PC. BSLT Girls Summer Camps 25,000 Monterey, CA 93940

UCSC1156 High Street Santa Cruz, CA 95064	N/A	PC	Baskin Scholars - Feminist Studies	35,000
Cabrillo College Foundation 6500 Soquel Drive Aptos, CA 95003	N/A	PC	Cabrillo Tech Center	105,000

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business)

59,850

25,000

1,378,405

a Paid during the year				
Cabrillo College Foundation 6500 Soquel Drive Aptos, CA 95003	N/A	PC	Women's Studies	

or substantial contributor

Total. 3a

1 '				
Community Foundation for Monterey C 2354 Garden Road Monterey, CA 93940	N/A	PC	Women's Economic Security	

2354 Garden Road Monterey, CA 93940				
Hartnell College411 Central Avenue	N/A	PC	Women's Leadership Initiative	

Hartnell College411 Central Avenue Salınas, CA 93901	N/A	PC	Women's Leadership Initiative WELI	20,000

Ľ	Monterey, CA 93940				
	Hartnell College411 Central Avenue Salınas, CA 93901	N/A	PC	Women's Leadership Initiative WELI	20

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
Cabrillo College Foundation 6500 Soquel Drive	N/A	PC	WES (Women's Educational Success)	10,000

Aptos, CA 95003			Success)	
YWCA of SF and Marin940 Powell Street San Francisco, CA 94108	N/A	PC	YWCA	25,000
				i

YWCA of SF and Marin940 Powell Street San Francisco, CA 94108	N/A	PC	YWCA	25,000
University Corporation at Monterey 100 Campus Center	N/A	PC	Women's Leadership Council Emergency Fund	10,000

Sali Francisco, CA 94108				
University Corporation at Monterey 100 Campus Center Seaside, CA 93955	N/A	PC	Women's Leadership Council Emergency Fund	10,000

Seaside, CA 93955	Emergency Fund	1
Total	 	1,378,405

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Monterey Peninsula College Foundati N/A PC Women Supporting Women 10,000

980 Fremont Street Monterey, CA 93940	,		11 5	·
Monterey Peninsula College Foundati 980 Fremont Street	N/A	PC	Textbook Program	5,000
Monterey, CA 93940				

30 Fremont Street onterey, CA 93940				
ooperative Restraining Order Clini 543 18th Street Box 5	N/A	PC	Discretionary Donation	

Total .

За

Cooperative Restraining Order Clini 3543 18th Street Box 5 San Francisco, CA 94110	N/A	PC	Discretionary Donation	5

Cooperative Restraining Order Clini	N/A	PC	Discretionary Donation	500
3543 18th Street Box 5				
San Francisco, CA 94110				

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor

,				
Women's Foundation of California 300 Frank H Ogawa Plaza Suite 420 Oakland, CA 94612	N/A	PC	Women's Policy Institute	

a Paid during the year

3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

LICCC Cabaal of Engineering	NI/A	DC.	Cirla in Engineering	
IGNITE510 16th Street Oakland, CA 94612	N/A	PC	IGNITE Grant-women's public policy	

Oakland, CA 94612	•		policy	
UCSC School of Engineering 1156 High Street	N/A	PC	Gırls ın Engineering	

UCSC School of Engineering	N/A	PC	Girls in Engineering	
1156 High Street				
Santa Cruz, CA 95064				

UCSC School of Engineering	N/A	PC	Girls in Engineering	
1156 High Street				
Santa Cruz, CA 95064				

UCSC School of Engineering	N/A	PC	Girls in Engineering	25,0
1156 High Street				
Santa Cruz, CA 95064				

oo o carroor or Engineering	1 ''/''	. •	C.1.15	,
L56 High Street anta Cruz, CA 95064				
_				

10,000

20,000

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anta Cruz, CA 95064		
Total	 	1,378,405

Junta Craz, C/1 33001		
Total	 	1,378,40

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Community Foundation Santa Cruz N/A PC Women's Fund 50,000 7807 Soquel Drive Antos CA 95003

11ptes, en 35003				
Gathering for WomenPO Box 601 Monterey, CA 93942	N/A	PC	Homeless women	500,000
UCSC Foundation1156 High Street Santa Cruz, CA 95064	N/A	PC	Feminist Studies	100,000

Monterey, CA 93942	.,,,,,			
UCSC Foundation1156 High Street Santa Cruz, CA 95064	N/A	PC	Feminist Studies	10

За

UCSC Foundation1156 High Street Santa Cruz, CA 95064	N/A	PC	Feminist Studies	100,
Total				1,378,405

UCSC Foundation1156 High Street Santa Cruz, CA 95064	N/A	PC	Feminist Studies	100,
				i

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year

Cirls In Engineering

UC Berkeley110 Sproul Hall 5800 Berkeley, CA 94720	N/A	PC	Gırls In Engineering	25,000
UC Berkeley110 Sproul Hall 5800	N/A	PC	Scholarship - Women	10,000

UC Berkeley110 Sproul Hall 5800 Berkeley, CA 94720	N/A	PC	Scholarship - Women	
UC Berkelev110 Sproul Hall 5800	N/A	PC	Scholarship - Women	

l niza

LIC Barkalay110 Sproul Hall 5800

За

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Derkeley, CA 34720				
UC Berkeley110 Sproul Hall 5800	N/A	PC	Scholarship - Women	
Berkeley, CA 94720				

UC Berkeley110 Sproul Hall 5800 N/A PC Scholarship - Women Berkeley, CA 94720
---

			_	
Berkeley, CA 94720		r C	Scholarship - Worner	10,000
UC Berkeley110 Sproul Hall 5800	N/A	DC .	Scholarship - Women	10,000

Berkeley, CA 94720		
Total	 	1,378,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Institute for Personal Change N/A PC Discretionary Donation 500 P O Box 50384 Palo Alto, CA 94303

	N1/0	DC.	6 16 1	
115 Brennan St Watsonville, CA 95076			·	
Pajaro Valley Shelter Services	N/A	PC	Discretionary Donation	

Watsonville, CA 95076				
Cooperative Restraining Order Clini	N/A	PC	General Support	

San Francisco, CA 94110

Total .

3a

PC	General Support	

1,378,405

500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Boys and Girls Club of the Coastsid N/A PC 1,000 Discretionary Donation PO Box 545 Half Moon Bay CA 04010

Hall Moon Bay, CA 94019				
East Bay SPCA8323 Baldwin Street Oakland, CA 94621	N/A	PC	Discretionary Donation	500
My Sister's House3053 Freeport 120 Sacramento, CA 95818	N/A	PC	Discretionary Donation	500

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year Houston Area Women's Shelter N/A PC Discretionary Donation 500 1010 Waugh Drive

Houston, TX 77019				
Gırls Inc318 Cayuga St Suite 101 A Salınas, CA 93901	N/A	PC	Discretionary Donation	500
The Representation ProjectPO Box 1750 Ross, CA 94957	N/A	PC	Media Literacy	15,000

Total . За

Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business) or substantial contributor

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

a Paid during the year				
Women's Foundation of California 300 Frank H Ogawa Plaza Suite 420 Oakland, CA 94612	N/A	PC	Women's Policy Institute - Monterey	45,000

Jakland, CA 94612			
Alliance for Girls510 16th St 100 Dakland, CA 94612	N/A	Women Public Policy Session of Annual Conference	

Alliance for Girls510 16th St 100 Oakland, CA 94612	N/A		Women Public Policy Session of Annual Conference	
President Fellows of Middlebury	N/A	PC	Women's Public Policy	

President Fellows of Middlebury	N/A	PC	Women's Public Policy	15,000
52 Maple St				
Middlebury, VT 05753				

5,000

sident Fellows of Middlebury	N/A	PC	Women's Public Policy	
Maple St			·	
dlebury, VT 05753				

dlebury, VT 05753		
Maple St		

	1 . 1/ / 1	. •	i tromen s rabhe rome,	
52 Maple St				
Middlebury, VT 05753				

**	
Total	 1,378,405

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UCSC School of Engineering N/A PC Baskin Scholars 35,900 1156 High Street Santa Cruz, CA 95064 UCSC School of Engineering N/A PC GIE Matching Grant 25,000

1156 High Street Santa Cruz, CA 95064			-	,
Cabrillo College Foundation 6500 Soquel Drive	N/A	PC	Gırls In Engineering	25,000

<u> </u>				
Cabrillo College Foundation 6500 Soquel Drive Aptos, CA 95003	N/A	PC	Girls In Engineering	

Cabrillo College Foundation	N/A	PC	Girls In Engineering	
6500 Soquel Drive Aptos, CA 95003				
прево, еп 33003				
			-	

Total .

За

Cabrillo College Foundation	N/A	PC	Girls In Engineering	25,00
6500 Soquel Drive				
Aptos, CA 95003				

Cabrillo College Foundation	N/A	PC	Girls In Engineering	25,0
6500 Soquel Drive			_	
Aptos, CA 95003				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year ACCESS Women's Health Justice N/A PC Reproductive Rights 15,000 PO Box 3609 Oakland, CA 94609

'				
Center for Reproductive Rights 199 Water St New York, NY 10038	N/A	PC	Reproductive Rights	25,000
Social Good Fun Inc PEACH	N/A	PC	TEACH/Reproductive Rights	20,000

N/A	PC	TEACH/Reproductive Rights	
	N/A	N/A PC	N/A PC TEACH/Reproductive Rights

New 101K, NT 10036				
Social Good Fun Inc PEACH 12651 San Pablo Ave 5473	N/A	PC	TEACH/Reproductive Rights	

3a

Social Good Fun Inc PEACH	N/A	PC	TEACH/Reproductive Rights	20,00
12651 San Pablo Ave 5473				
Richmond, CA 94801				

12651 San Pablo Ave 5473 Richmond, CA 94801				
Social Good Fun Inc PEACH	N/A	PC	TEACH/Reproductive Rights	20,000

T-+-I			1 270 405
Richmond, CA 94801	ļ ļ		ı
12001 0411 14510 / 110 0 17 0	·		

1,378,405 Total .

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual, Foundation Purpose of grant or Amount show any relationship to contribution status of any foundation manager recipient Name and address (home or business)

a Paid during the year				
Freedom for Immigrants CIVIC	N/A	PC	Community Initiatives for Visiting	

or substantial contributor

Total 3a

Lynwood, CA 90262			Immigrants	
Community Action Board Inc 406 Main St Suite 207	N/A	PC	SCC Immigration Project	:

406 Main St Suite 207 Watsonville, CA 95076	IN/A	,	Sec Inimigration Project	
UC Berkeley110 Sproul Hall 5800	N/A	PC	Scholarship - Women	

Watsonville, CA 95076				
UC Berkeley110 Sproul Hall 5800 Berkeley, CA 94720	N/A	PC	Scholarship - Women	1

Watsonville, CA 95076				
UC Berkeley110 Sproul Hall 5800 Berkeley, CA 94720	N/A	PC	Scholarship - Women	10,

Vatsonville, CA 95076				
JC Berkeley110 Sproul Hall 5800 Berkeley, CA 94720	N/A	PC	Scholarship - Women	10,000

10.000

20,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Purpose of grant or Recipient Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year UC Berkelev110 Sproul Hall 5800 N/A PC. Scholarship - Women 10,000 Berkeley, CA 94720

UC Davis1 Shields Ave Davis, CA 95616	N/A	PC	Scholarship - Women	10,000
California Immigrant Youth Justice 634 S Spring St	N/A	PC	Fund for Undocumented	1,000

1,378,405

Bavis, 6/1 35010				
California Immigrant Youth Justice 634 S Spring St Los Angeles, CA 90014	N/A	PC	Fund for Undocumented	

Total . 3a

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Foundation Purpose of grant or If recipient is an individual, Amount show any relationship to status of contribution any foundation manager recipient Name and address (home or business) or substantial contributor a Paid during the year YWCA Monterey236 Monterey St N/A PC 655 Domestic Violence/Books Salinas, CA 93901 O. J. L. Commerc Frontainer .... ۔ ا -00

116 Plateau Avenue Santa Cruz, CA 95060	IN/A	PC	Discretionary Donation	500
ChickTech921 SW Washington St 500	N/A	PC	Discretionary Donation	500

, , , , , , , , , , , , , , , , , , ,				I .
ChickTech921 SW Washington St 500 Portland, OR 97205	N/A	PC	Discretionary Donation	
	·			

ChickTech921 SW Washington St 500 Portland, OR 97205	N/A	PC	Discretionary Donation	
Total				1,378,405

3a

	ChickTech921 SW Washington St 500 N/A PC Discretionary Donation Portland, OR 97205	
--	--	--

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment Recipient If recipient is an individual. Foundation Purpose of grant or Amount contribution show any relationship to status of any foundation manager recipient Name and address (home or business) or substantial contributor

a Paid during the year				
Outdoor Science Exploration 116 Plateau Avenue	N/A	PC	Discretionary Donation	500

Outdoor Science Exploration	IN/ /^	FC	Discretionary Donation	1
116 Plateau Avenue			·	I
Santa Cruz, CA 95060				<u> </u>
				(

Santa Cruz, CA 95060			
Total		<b>•</b>	1 3

Santa Cruz, CA 95060		
Total	 	 1,378,405

efile GRAPHIC print - DO NOT PF	ROCESS As Filed D	Data -	DL	LN: 93491306003288
TY 2017 Accounting Fe	es Schedule			
	Name: The Pegg	gy and Jack Baskın	Foundation	
	<b>EIN:</b> 26-0677	825		
Softw	rare ID: 1700503	38		
Software V	<b>ersion:</b> 2017v2.	2		
Accounting Fees Schedule				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting Fees	23,463	0	0	23,463

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	D	LN: 93491306003288
TY 2017 Investments Corpora	ite Bonds Schedule	•	
Name:	The Peggy and Jack B	askın Foundatıon	
EIN:	26-0677825		
Software ID:	17005038		
Software Version:	2017v2.2		
vestments Corporate Bonds Schedule			
Name of Bon	d	End of Year Book	End of Year Fair

Corporate Bonds - See Statement

Value

309,623

**Market Value** 

309,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491306003288
TY 2017 Investments Corpora	te Stock Schedule	
Name	The Peggy and Jack Baskın F	Foundation
	23,	direction
EIN:	26-0677825	
Software ID:	17005038	

<b>301(441)C 1D:</b> 17003030		
Software Version: 2017v2.2		
Name of Stock	End of Year Book Value	End of Year Fair Market Value
Stocks - See Statement	1,214,781	1,582,084

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491306003288
TY 2017 Investments Governr	nent Obligat	ions Schedule	
Name:	The Peggy and	l Jack Baskın Foundation	
EIN:	26-0677825		
Software ID:	17005038		
Software Version:	2017v2.2		
US Government Securities - End of Year Book Value:		401,776	
US Government Securities - End of Year Fair Market Value:		399,403	
State & Local Government Securities - End of Year Book Value:			
State & Local Government Securities - End of Year Fair Market Value:			

effie GRAPHIC print - DO NOT PROCESS	AS FIIED Data -	DLN: 93491306003288
TY 2017 Investments - Other S	Schedule	

**Name:** The Peggy and Jack Baskin Foundation

**EIN:** 26-0677825

**Software ID:** 17005038

**Software Version:** 2017v2.2

DO NOT DROCECC

Investments Other Schedule 2	1		
Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Other Investments - See Statement	AT COST	495,155	547,709
Chiquita Property Group LLC	AT COST	458,713	965,307
Vistancia Associates LLC	AT COST	2,279,838	8,102,034
Mesa WG Associates LLC	AT COST	642,008	1,485,000
Fair Oaks Parkway Associates LLC	AT COST	986,618	2,974,300
Accrued Interest	AT COST		4,572

efile GRAPHIC print - DO NOT PROCES	S As Filed Data	-	DLN	l: 93491306003288
TY 2017 Legal Fees Schedul	le			
Nam	e: The Peggy a	ınd Jack Baskın Fo	undation	
EI	<b>N:</b> 26-0677825	) 		
Software I	re ID: 17005038			
Software Versio	<b>n:</b> 2017v2.2			
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Legal Fees	927	0	0	927

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN: 93491306003288				
TY 2017 Other Decreases Schedule							
Name:	The Peggy and	d Jack Baskın Foundatıon					
EIN:	26-0677825						
Software ID:	17005038						
Software Version:	2017v2.2						
De	escription		Amount				
Investment Basıs Adjustment			49,510				

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -		DLN	: 93491306003288
TY 2017 Other Expenses Sche	dule			
Name:	The Peggy and :	Jack Baskın Foun	dation	
EIN:	26-0677825			
Software ID:	17005038			
Software Version:	2017v2.2			
Other Expenses Schedule				
Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Bank Fees	520	520		
Filing Fees	160			160
Insurance	550			550

605

2,750

1,206

3,095 346

84 215

605 2,750

1,206

84

215

346

3,095

Description	Expenses per Books	Income	Income	Ch Pu
Bank Fees	520	520		
Filing Fees	160			
Theuranes	FEO			

Leadership Program

Membership Dues

Payroll Processing

Postage & Delivery

Supplies

Website

Telephone

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 9	3491306003288
TY 2017 Other Income Schedu	le		
Name:	The Peggy and Ja	ack Baskın Foundatıon	

**EIN:** 26-0677825

**Software ID:** 17005038

Software Version: 2017v2.2

## \_\_\_\_\_

Other Income Schedule						
Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income			
O ther Investment Income	1,224	1,224				
Partnership Income	82,402	82,402				

efile GRAPHIC print - DO NOT PROCE	SS As Filed Data	-	DLN	N: 93491306003288	
TY 2017 Other Professional Fees Schedule					
Na	me: The Peggy a	nd Jack Baskın Fo	undation		
E	<b>IN:</b> 26-0677825				
Software	<b>ID:</b> 17005038				
Software Vers	ion: 2017v2.2				
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Interns	9,151	0	0	9,151	
Investment Management Fees	24,921	24,921	0	0	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data	-	DL	N: 93491306003288	
TY 2017 Taxes Schedule					
Name: The Peggy and Jack Baskin Foundation					
EIN	: 26-0677825				
<b>Software ID:</b> 17005038					
Software Version: 2017v2.2					
Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
Excise Taxes	6,595				
Foreign Tax w/h on Dividends	1,114	1,114			

efile GRAPHIC print - D	O NOT PROCESS	As Filed Data -				DLN: 93491306003288	
Schedule B		Schedu	ule of Contributo	ors		OMB No 1545-0047	
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service				2017			
Name of the organizati The Peggy and Jack Bask					Employer id	lentification number	
Organization type (che	rck one)				26-0677825		
· ·	ŕ						
Filers of:	Section:						
Form 990 or 990-EZ	☐ 501(c)( )	) (enter number) o	rganization				
	☐ 4947(a)(1	4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation					
	☐ 527 politic	527 political organization					
Form 990-PF	<b>✓</b> 501(c)(3)	☑ 501(c)(3) exempt private foundation					
	☐ 4947(a)(1	4947(a)(1) nonexempt charitable trust treated as a private foundation					
	☐ 501(c)(3)	501(c)(3) taxable private foundation					
			PF that received, during omplete Parts I and II S				
Special Rules							
under sections 5 received from ar	i09(a)(1) and 170(b)(	1)(A)(vi), that che uring the year, tota	g Form 990 or 990-EZ th cked Schedule A (Form al contributions of the gre plete Parts I and II	990 or 990-EZ), P	art II, line 13,	16a, or 16b, and that	
during the year,	total contributions of	more than \$1,000	or (10) filing Form 990 of the control of the contr	s, charitable, scien			
during the year, If this box is che purpose Don't c	contributions exclusi cked, enter here the omplete any of the p	vely for religious, total contributions arts unless the <b>G</b> e	or (10) filing Form 990 of charitable, etc., purpose is that were received during eneral Rule applies to the or more during the year	s, but no such con ng the year for an nis organization be	itributions tota exclusively re cause it recei	led more than \$1,000 ligious, charitable, etc , ved <i>nonexclusively</i>	
990-EZ, or 990-PF), but	it <b>must</b> answer "No"	on Part IV, line 2	le and/or the Special Ru , of its Form 990, or che t it doesn't meet the filing	ck the box on line	H of its		
For Paperwork Reduction A for Form 990, 990-EZ, or 99		uctions	Cat No 30613X	Schedu	ıle B (Form 990,	, 990-EZ, or 990-PF) (2017)	

Name of organization		Employer identification	Employer identification number			
The Peggy and Jack Baskın Foundation		26-0677825	26-0677825			
Part I	Contributors (See instructions) Use duplicate copies of Part I if ac	dditional space is needed				
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
1	Jack Baskın 5214F Diamond Heights Blvd San Francisco, CA94131	\$ 1,500,000	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
-			Person Payroll Noncash (Complete Part II for noncash contributions)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)			
(a)	(b)	(c)	(d)			
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution			
		\$	Person  Payroll  Noncash  (Complete Part II for noncash contributions)			

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)