

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE SIMPSON FAMILY FOUNDATION U/A DTD 10/19/1999		A Employer identification number 25-6742398	
Number and street (or P O box number if mail is not delivered to street address) 102 BUCKINGHAM ROAD		Room/suite	B Telephone number (see instructions) (412) 784-0211
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 15215		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 768,125	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis )	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments . . . . .				
	4 Dividends and interest from securities . . . . .	14,144	14,144		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	52,573			
	b Gross sales price for all assets on line 6a 191,132				
	7 Capital gain net income (from Part IV, line 2) . . . . .		52,573		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances _____				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	3,512	3,512		
	12 Total. Add lines 1 through 11 . . . . .	70,229	70,229		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	2,065	2,065		0
	c Other professional fees (attach schedule) . . . . .	5,728	5,728		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	2,232	172		0
	19 Depreciation (attach schedule) and depletion . . . . .	53	0		
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	1,000	1,000		0
	24 Total operating and administrative expenses. Add lines 13 through 23 . . . . .	11,078	8,965		0
	25 Contributions, gifts, grants paid . . . . .	74,634			74,634
	26 Total expenses and disbursements. Add lines 24 and 25	85,712	8,965		74,634
	27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements		-15,483			
b Net investment income (if negative, enter -0-)			61,264		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing . . . . .	40,145	34,842	34,842		
	2	Savings and temporary cash investments . . . . .					
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____					
	5	Grants receivable . . . . .					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .					
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____					
	8	Inventories for sale or use . . . . .					
	9	Prepaid expenses and deferred charges . . . . .					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule) . . . . .	363,221	371,816	601,249		
	c	Investments—corporate bonds (attach schedule) . . . . .					
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____					
	12	Investments—mortgage loans . . . . .					
	13	Investments—other (attach schedule) . . . . .	109,858	86,429	132,034		
	14	Land, buildings, and equipment basis ▶ _____ 1,832 Less accumulated depreciation (attach schedule) ▶ 1,832	53	0	0		
15	Other assets (describe ▶ _____)						
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	513,277	493,087	768,125			
Liabilities	17	Accounts payable and accrued expenses . . . . .					
	18	Grants payable . . . . .					
	19	Deferred revenue . . . . .					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable (attach schedule) . . . . .					
	22	Other liabilities (describe ▶ _____)					
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted . . . . .	513,277	493,087			
	25	Temporarily restricted . . . . .					
	26	Permanently restricted . . . . .					
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds . . . . .					
	28	Paid-in or capital surplus, or land, bldg , and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	513,277	493,087			
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) .	513,277	493,087			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	513,277
2	Enter amount from Part I, line 27a . . . . .	2	-15,483
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	497,794
5	Decreases not included in line 2 (itemize) ▶ _____	5	4,707
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	493,087

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<b>1a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }</span>	<b>2</b>	52,573
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 <span style="float: right;">{ }</span>	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	64,601	684,365	0 094396
2015	73,429	725,489	0 101213
2014	81,686	782,997	0 104325
2013	80,688	750,000	0 107584
2012	59,163	698,503	0 084700
<b>2</b> Total of line 1, column (d)			<b>2</b> 0 492218
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0 098444
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			<b>4</b> 712,217
<b>5</b> Multiply line 4 by line 3			<b>5</b> 70,113
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 613
<b>7</b> Add lines 5 and 6			<b>7</b> 70,726
<b>8</b> Enter qualifying distributions from Part XII, line 4			<b>8</b> 74,634

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	613
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	613
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0- . . . . .	<b>5</b>	613
<b>6</b>	Credits/Payments		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	1,560
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868) . . . . .	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	0
<b>7</b>	Total credits and payments. Add lines 6a through 6d. . . . .	<b>7</b>	1,560
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	947
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <input type="checkbox"/> 947 <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	0

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .	<b>1a</b>	No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . . If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	<b>1b</b>	No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .	<b>1c</b>	No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities	<b>2</b>	No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	<b>3</b>	No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	<b>4a</b>	No
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>4b</b>	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T	<b>5</b>	No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	<b>6</b>	Yes
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV . . . . .	<b>7</b>	Yes
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> PA		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	<b>8b</b>	Yes
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .	<b>9</b>	No
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .	<b>10</b>	No

**Part VII-A Statements Regarding Activities** (continued)

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	<b>11</b>		<b>No</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>No</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>NONE</b>	<b>13</b>	<b>Yes</b>	
<b>14</b>	The books are in care of <b>WILLIAM H SIMPSON</b> Telephone no <b>(412) 784-0211</b>			

Located at **102 BUCKINGHAM ROAD PITTSBURGH PA** ZIP+4 **15215**

<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . <b>15</b>			
<b>16</b>	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country <b>▶</b>	<b>16</b>	<b>Yes</b>	<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<b>1a</b>	During the year did the foundation (either directly or indirectly)		<b>Yes</b>	<b>No</b>
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> <b>1b</b>			
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/> <b>1c</b>			<b>No</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b>	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>▶</b> 20____, 20____, 20____, 20____			
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/> <b>2b</b>			
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here <b>▶</b> 20____, 20____, 20____, 20____			
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b>	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>3b</b>			
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <b>4a</b>			<b>No</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017? <b>4b</b>			<b>No</b>

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

<b>5a</b>	During the year did the foundation pay or incur any amount to			
	<b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	<b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>	<b>5b</b>	
<b>c</b>	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b>	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>6b</b>	<b>No</b>
<b>7a</b>	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

<b>1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).</b>				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
WILLIAM H SIMPSON 102 BUCKINGHAM ROAD PITTSBURGH, PA 15215	TRUSTEE 0 00	0	0	0

<b>2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."</b>				
(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>				0

<b>3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".</b>		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services.</b>		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
<b>Total.</b> Add lines 1 through 3	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities.	<b>1a</b>	701,569
<b>b</b>	Average of monthly cash balances.	<b>1b</b>	21,494
<b>c</b>	Fair market value of all other assets (see instructions).	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c).	<b>1d</b>	723,063
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets.	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d.	<b>3</b>	723,063
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	<b>4</b>	10,846
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4.	<b>5</b>	712,217
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5.	<b>6</b>	35,611

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6.	<b>1</b>	35,611
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5.	<b>2a</b>	613
<b>b</b>	Income tax for 2017 (This does not include the tax from Part VI).	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b.	<b>2c</b>	613
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1.	<b>3</b>	34,998
<b>4</b>	Recoveries of amounts treated as qualifying distributions.	<b>4</b>	0
<b>5</b>	Add lines 3 and 4.	<b>5</b>	34,998
<b>6</b>	Deduction from distributable amount (see instructions).	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	<b>7</b>	34,998

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	<b>1a</b>	74,634
<b>b</b>	Program-related investments—total from Part IX-B.	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required).	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule).	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	<b>4</b>	74,634
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	<b>5</b>	613
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4.	<b>6</b>	74,021

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				34,998
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only. . . . .			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012. . . . .	25,239			
<b>b</b> From 2013. . . . .	43,810			
<b>c</b> From 2014. . . . .	44,408			
<b>d</b> From 2015. . . . .	39,199			
<b>e</b> From 2016. . . . .	31,908			
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	184,564			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 74,634				
<b>a</b> Applied to 2016, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
<b>d</b> Applied to 2017 distributable amount. . . . .				34,998
<b>e</b> Remaining amount distributed out of corpus	39,636			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	224,200			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions). . . . .	25,239			
<b>9</b> <b>Excess distributions carryover to 2018.</b> Subtract lines 7 and 8 from line 6a . . . . .	198,961			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013. . . . .	43,810			
<b>b</b> Excess from 2014. . . . .	44,408			
<b>c</b> Excess from 2015. . . . .	39,199			
<b>d</b> Excess from 2016. . . . .	31,908			
<b>e</b> Excess from 2017. . . . .	39,636			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

<b>1a</b> If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . ▶					
<b>b</b> Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

<b>1 Information Regarding Foundation Managers:</b>	
<b>a</b> List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )	
<b>b</b> List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
<b>2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:</b>	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d	
<b>a</b> The name, address, and telephone number or email address of the person to whom applications should be addressed	
<b>b</b> The form in which applications should be submitted and information and materials they should include	
<b>c</b> Any submission deadlines	
<b>d</b> Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>			<b>▶ 3a</b>	74,634
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>			<b>▶ 3b</b>	0

## Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of			
<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions			
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-05-23 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
--

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	ROBERT J LALLY CPA		2018-05-23		P00088432
	Firm's name <b>▶</b> LALLY & CO LLC				Firm's EIN <b>▶</b> 81-4474059
Firm's address <b>▶</b> 5700 CORPORATE DRIVE SUITE 800 PITTSBURGH, PA 15237					Phone no (412) 367-8190

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1600 00 SHS ALPS ALERIAN MLP ETF	P	2013-06-27	2017-12-05
1000 00 SHS ALPS ALERIAN MLP ETF	P	2016-02-10	2017-12-05
200 00 SHS CHEVRON CORPORATION	P	2014-01-24	2017-03-22
400 00 SHS ELECTRONICS FOR IMAG	P	2015-01-20	2017-12-15
200 00 SHS ELECTRONICS FOR IMAG	P	2016-04-29	2017-12-15
150 00 SHS MASTERCARD INC CLASS A	P	2011-06-08	2017-03-06
75 00 SHS SBA COMMUNICATIONS CLASS A	P	2015-02-20	2017-12-05
1100 00 SHS SEASPACE CORP	P	2012-06-26	2017-12-15
200 00 SHS SEASPACE CORP	P	2012-11-13	2017-12-15
200 00 SHS SEASPACE CORP	P	2012-11-14	2017-12-15

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
16,658		22,133	-5,475
10,411		6,935	3,476
21,645		23,428	-1,783
11,568		15,176	-3,608
5,784		7,936	-2,152
16,726		4,021	12,705
12,266		8,278	3,988
6,516		12,535	-6,019
1,185		2,006	-821
1,185		1,925	-740

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,475
			3,476
			-1,783
			-3,608
			-2,152
			12,705
			3,988
			-6,019
			-821
			-740

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
200 00 SHS SEASpan CORP	P	2012-11-20	2017-12-15
100 00 SHS BECTON DICKINSON&CO	P	2004-01-21	2017-09-01
330 00 SHS EXXON MOBIL	P	2004-04-27	2017-04-17
250 00 SHS PEPSICO INCORPORATED	P	2002-09-05	2017-03-22
100 00 SHS PEPSICO INCORPORATED	P	2002-12-31	2017-03-22

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,185		1,904	-719
19,846		4,329	15,517
26,895		14,441	12,454
28,044		9,333	18,711
11,218		4,179	7,039

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-719
			15,517
			12,454
			18,711
			7,039

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ABIGAIL ROSE HENNIGAN FOUNDATION C/O YOU CARING 465 CALIFORNIA ST STE 1200 SAN FRANCISCO, CA 94104	N/A	PUBLIC	GENERAL	375
ALLEGHENY CEMETERY HISTORICAL SOCIETY 4734 BUTLER STREET PITTSBURGH, PA 15201	N/A	PUBLIC	GENERAL	250
AMERICAN RED CROSS 2801 LIBERTY AVE PITTSBURGH, PA 15222	N/A	PUBLIC	GENERAL	250
ARCS FOUNDATIONPO BOX 9117 PITTSBURGH, PA 15224	N/A	PUBLIC	GENERAL	1,325
ASPINWALL RIVERFRONT PARK 285 RIVER AVENUE ASPINWALL, PA 15215	N/A	PUBLIC	GENERAL	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
BROTHER'S BROTHER FOUNDATION 1200 GALVESTON AVENUE PITTSBURGH, PA 15233	N/A	PUBLIC	GENERAL	2,500
BUCKNELL UNIVERSITY701 MOORE AVE LEWISBURG, PA 17837	N/A	PUBLIC	GENERAL	502
CAMP TRIDENTPO BOX 9 CAMP CHARLES, VA 23310	N/A	PUBLIC	GENERAL	1,000
CARNEGIE INSTITUTE 117 SANDUSKY STREET PITTSBURGH, PA 15212	N/A	PUBLIC	GENERAL	1,750
CARNEGIE MUSEUM OF ART WOMEN'S COMMITTEE 4400 FORBES AVENUE PITTSBURGH, PA 15213	N/A	PUBLIC	GENERAL	450
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
CHILDRENS HOSPITAL PITTSBURGH 4401 PENN AVENUE PITTSBURGH, PA 15224	N/A	PUBLIC	GENERAL	500
COALITION FOR CHRISTIAN OUTREACH 5912 PENN AVENUE PITTSBURGH, PA 15206	N/A	PUBLIC	GENERAL	500
COMMUNITY LIBRARY 4400 FORBES AVENUE PITTSBURGH, PA 15201	N/A	PUBLIC	GENERAL	1,000
COOPER SIEGEL LIBRARY 403 FOX CHAPEL RD PITTSBURGH, PA 15238	N/A	PUBLIC	GENERAL	2,000
FAMILY HOUSE 5001 BAUM BLVD SUITE 545 PITTSBURGH, PA 15213	N/A	PUBLIC	GENERAL	660
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FAMILY RESOURCES 141 SOUTH HIGHLAND AVENUE PITTSBURGH, PA 15206	N/A	PUBLIC	GENERAL	11,447
FORT LIGONIER200 S MARTKET STREET LIGONIER, PA 15658	N/A	PUBLIC	GENERAL	1,767
FOX CHAPEL DISTRICT ASSOC PO BOX 111595 PITTSBURGH, PA 15238	N/A	PUBLIC	GENERAL	150
FOX CHAPEL LAND TRUSTPO BOX 11286 PITTSBURGH, PA 15238	N/A	PUBLIC	GENERAL	100
FRICK ART & HISTORICAL SOCIETY 7227 REYNOLDS STREET PITTSBURGH, PA 15208	N/A	PUBLIC	GENERAL	2,000
<b>Total . . . . .</b> ▶ <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
GARDEN CLUB OF ALLEGHENY COUNTY PO BOX 368 SEWICKLEY, PA 15143	N/A	PUBLIC	GENERAL	400
GETTYSBURG FOUNDATION 1195 BALTIMORE PIKE GETTYSBURG, PA 17325	N/A	PUBLIC	GENERAL	1,250
GIRL'S HOPE 1005 BEAVER GRADE ROAD 103 MOON, PA 15108	N/A	PUBLIC	GENERAL	2,500
GIVERSMART US INC 2839 PACES FERRY RD SE 1250 ATLANTA, GA 30339	N/A	PUBLIC	GENERAL	35
HAITI MISSION116 PONDEROSA LANE GRAY, LA 70359	N/A	PUBLIC	GENERAL	100
<b>Total . . . . .</b> ▶ <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HOSANNA HOUSE INC807 WALLACE AVE PITTSBURGH, PA 15221	N/A	PUBLIC	GENERAL	770
JUDICIAL WATCH425 THIRD STREET SW WASHINGTON, DC 20024	N/A	PUBLIC	GENERAL	150
KNEAD COMMUNITY CAFE 1011 BARNES ST NEW KENSINGTON, PA 15068	N/A	PUBLIC	GENERAL	1,500
LOYALHANNA WATERSHED ASSOCIATION 110 ANDI LN LIGONIER, PA 15658	N/A	PUBLIC	GENERAL	650
MASSARO ALZHEIMER RESEARCH FIVE PPG PLACE SUITE 250 PITTSBURGH, PA 15222	N/A	PUBLIC	GENERAL	200
<b>Total . . . . .</b> ▶ <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MDA400 PENN CENTER BLVD 524 PITTSBURGH, PA 15235	N/A	PUBLIC	GENERAL	250
MON VALLEY SIZZLES CARRIE FURNANCE BOULEVARD SWISSVALE, PA 15218	N/A	PUBLIC	GENERAL	269
MS SOCIETY 1501 REEDSDALE ST 105 CARDELLO BUILDING PITTSBURGH, PA 15233	N/A	PUBLIC	GENERAL	300
MURIEL'S BREATH OF LIFE FOUNDATION 4451 OAK LANE ALLISON PARK, PA 15101	N/A	PUBLIC	GENERAL	500
NETWORK FOR GOOD 1140 CONNECTICUT AVENUE NW SUITE 700 WASHINGTON, DC 20036	N/A	PUBLIC	GENERAL	1,050
<b>Total . . . . .</b> ► <b>3a</b>				74,634


**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
OLD JOE CHARITIES INC 855 GEORGES STATION ROAD GREENSBURG, PA 15601	N/A	PUBLIC	GENERAL	4,000
ONE BY ONE LEADERSHIP FOUNDATION 1400 N 15TH ST IMMOKALEE, FL 34142	N/A	PUBLIC	GENERAL	1,000
PANCREATIC CANCER RESEARCH 9609 MEDICAL CENTER DRIVE BETHESDA, MD 20892	N/A	PUBLIC	GENERAL	120
PELTONIA BIKE CHARITY 351 W NATIONWIDE BLVD COLUMBUS, OH 43215	N/A	PUBLIC	GENERAL	250
PGH HISTORY & LANDMARKS 100 W STATION SQUARE DR 450 PITTSBURGH, PA 15219	N/A	PUBLIC	GENERAL	100
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
PINE-RICHLAND YOUTH CENTER 5554 COMMUNITY CENTER DRIVE GIBSONIA, PA 15044	N/A	PUBLIC	GENERAL	500
PITTSBURGH NORTH OPTIMIST CLUB 208 9TH STREET PITTSBURGH, PA 15215	N/A	PUBLIC	GENERAL	750
PITTSBURGH PARKS CONSERVANCY 2000 TECHNOLOGY DRIVE 300 PITTSBURGH, PA 15219	N/A	PUBLIC	GENERAL	1,000
PITTSBURGH SYMPHONY600 PENN AVE PITTSBURGH, PA 15222	N/A	PUBLIC	GENERAL	800
PRESSLEY RIDGE 5500 CORPORATE DR 400 PITTSBURGH, PA 15237	N/A	PUBLIC	GENERAL	120
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
RIVERLIFE 707 GRANT STREET SUITE 3500 PITTSBURGH, PA 15219	N/A	PUBLIC	GENERAL	1,000
RONALD MCDONALD HOUSE 451 44TH ST PITTSBURGH, PA 15201	N/A	PUBLIC	GENERAL	60
RUFFED GROUSE SOCIETY 451 MCCORMICK ROAD CORAOPOLIS, PA 15108	N/A	PUBLIC	GENERAL	300
SANDBRIDGE VOLUNTEER RESCUE SQUAD 3029 BARBERRY LANE VIRGINIA BEACH, VA 23453	N/A	PUBLIC	GENERAL	200
SHADYSIDE ACADEMY 423 FOX CHAPEL ROAD PITTSBURGH, PA 15238	N/A	PUBLIC	GENERAL	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
SHARPSBURG FAMILY WORSHIP CENTER 200 8TH STREET SHARPSBURG, PA 15215	N/A	PUBLIC	GENERAL	2,500
SPCNS5121 WESTMINSTER PL PITTSBURGH, PA 15232	N/A	PUBLIC	GENERAL	100
SPHS CONNECTPO BOX 735 PITTSBURGH, PA 15230	N/A	PUBLIC	GENERAL	250
ST EDMUND'S ACADEMY 5705 DARLINGTON RD PITTSBURGH, PA 15217	N/A	PUBLIC	GENERAL	250
ST MARGARET FOUNDATION 815 FREEPORT ROAD PITTSBURGH, PA 15215	N/A	PUBLIC	GENERAL	5,390
<b>Total . . . . .</b>  <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
ST SCHOLASTICA309 BRILLIANT AVE PITTSBURGH, PA 15215	N/A	PUBLIC	GENERAL	1,000
SURGICORPS INTERNATIONAL 204 CRAFT AVENUE PITTSBURGH, PA 15213	N/A	PUBLIC	GENERAL	500
TEAM RUBICON 6171 W CENTURY BLVD SUITE 310 LOS ANGELES, CA 90045	N/A	PUBLIC	GENERAL	100
THE CHILDREN'S INSTITUTE 1405 SHADY AVENUE PITTSBURGH, PA 15217	N/A	PUBLIC	GENERAL	2,000
THE MEL DOUGLAS FUND 193 W HUTCHINSON AVENUE PITTSBURGH, PA 15218	N/A	PUBLIC	GENERAL	2,000
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE NEIGHBORHOOD ACADEMY 5231 PENN AVENUE PITTSBURGH, PA 15219	N/A	PUBLIC	GENERAL	500
THE PITTSBURGH CULTURAL TRUST 803 LIBERTY AVENUE PITTSBURGH, PA 15222	N/A	PUBLIC	GENERAL	3,712
THE PITTSBURGH PROMISE 1901 CENTRE AVENUE SUITE 204 PITTSBURGH, PA 15219	N/A	PUBLIC	GENERAL	1,200
TICKETS FOR KIDS 700 BLAW AVENUE 105 PITTSBURGH, PA 15238	N/A	PUBLIC	GENERAL	1,000
WESTERN PA CONSERVANCY 800 WATERFRONT DR PITTSBURGH, PA 15222	N/A	PUBLIC	GENERAL	60
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
WESTMORELAND CULTURAL TRUST 102 N MAIN STREET GREENSBURG, PA 15601	N/A	PUBLIC	GENERAL	100
WPY STEELE CANYON CROSS COUNTRY 12440 CAMPO ROAD SPRING VALLEY, CA 91978	N/A	PUBLIC	GENERAL	100
WYEP67 BEDFORD SQUARE PITTSBURGH, PA 15203	N/A	PUBLIC	GENERAL	222
YOUNG LIFE100 BELLEVUE AVENUE WEST VIEW, PA 15229	N/A	PUBLIC	GENERAL	1,000
<b>Total . . . . . ▶</b> <b>3a</b>				74,634

**TY 2017 Accounting Fees Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398**Accounting Fees Schedule**

<b>Category</b>	<b>Amount</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>	<b>Disbursements for Charitable Purposes</b>
ACCOUNTING FEES	2,065	2,065		0

**Note:** To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

**TY 2017 Depreciation Schedule**

**Name:** THE SIMPSON FAMILY FOUNDATION  
U/A DTD 10/19/1999  
**EIN:** 25-6742398

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2012-07-16	1,832	863	200DB	5 000000000000	53	0		

**TY 2017 Investments Corporate Stock Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
BECTON DICKINSON & COMPANY	4,329	21,406
FLUOR CORPORATION	28,448	30,990
JOHNSON & JOHNSON	21,748	48,902
LPL FINANCIAL HLDGS INC	39,482	77,139
MASTERCARD INC	3,658	22,704
NORTHERN TRUST CORP	21,899	49,945
S B A COMMUNICATIONS	21,296	36,756
SYSCO CORPORATION	30,914	56,479
TELEFLEX INCORPORATE	23,632	37,323
UNITED PARCEL SERVICE - CL B	24,166	40,511
VANGUARD FTSE EMERGING MARKTETS ETF	30,242	36,728
LIBERTY MEDIA CORP	17,567	17,080
WALMART STORES INC	30,532	44,438
FIRST TRUST NORTH	26,947	27,016
VANGUARD FTSE DEVELOPED MARKETS ETF	46,956	53,832

**TY 2017 Investments - Other Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
CHENIERE ENERGY INC	AT COST	12,497	26,920
CROWN CASTLE INTL CO	AT COST	16,374	22,202
INTEL CORP	AT COST	25,506	46,160
PROCTER & GAMBLE	AT COST	32,052	36,752

# TY 2017 Land, Etc. Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
COMPUTER	1,832	1,832	0	0

**TY 2017 Other Decreases Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398**Description****Amount**

PRIOR YEAR ADJUSTMENT

4,707

**TY 2017 Other Expenses Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WEB DESIGN	1,000	1,000		0

## TY 2017 Other Income Schedule

**Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

### Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CHARLES SCHWAB - NONDIVIDEND DISTRIBUTION	3,512	3,512	3,512

**TY 2017 Other Professional Fees Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	5,728	5,728		0

**TY 2017 Taxes Schedule****Name:** THE SIMPSON FAMILY FOUNDATION

U/A DTD 10/19/1999

**EIN:** 25-6742398

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	172	172		0
PY EXCISE TAX DUE	485	0		0
FEDERAL ESTIMATED PAYMENT	1,560	0		0
PA REGISTRATION	15	0		0