

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning , and ending

Name of foundation Usher Family Foundation			A Employer identification number 25-6681379	
Number and street (or P.O. box number if mail is not delivered to street address) 26124 Fawnwood Court		Room/suite	B Telephone number (see instructions) (412) 835-7346	
City or town, state or province, country, and ZIP or foreign postal code Bonita Springs FL 34134				
Foreign country name Foreign province/state/country Foreign postal code				
G Check all that apply <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			C If exemption application is pending, check here <input type="checkbox"/> 6 D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 13,029,000		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	9,693	10,308		
	4 Dividends and interest from securities	202,614	204,888		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	298,906			
	b Gross sales price for all assets on line 6a 1,156,999				
	7 Capital gain net income (from Part IV, line 2)		309,775		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	5,429	1,905		
	12 Total. Add lines 1 through 11	516,642	526,876	0	
	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	809	809		
	b Accounting fees (attach schedule)	26,945	26,945		
	c Other professional fees (attach schedule)	47,985	48,133		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)		3,998		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	45,207	45,505		
	24 Total operating and administrative expenses. Add lines 13 through 23	120,946	125,390	0	0
	25 Contributions, gifts, grants paid	1,297,922			1,297,922
	26 Total expenses and disbursements. Add lines 24 and 25	1,418,868	125,390	0	1,297,922
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-902,226			
	b Net investment income (if negative, enter -0-)		401,486		
	c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

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Form **990-PF** (2017)

628

8

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	419,571	169,594	169,594
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	279,166		
	b	Investments—corporate stock (attach schedule)	9,564,379	9,165,843	11,729,910
	c	Investments—corporate bonds (attach schedule)			
Liabilities	11	Investments—land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	1,385,446	1,129,395	1,129,396
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Lower Valley Ambulance Service-d)		100	100
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	11,648,562	10,464,932	13,029,000
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31. <input type="checkbox"/>			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	11,648,562	10,464,932	
	30	Total net assets or fund balances (see instructions)	11,648,562	10,464,932	
	31	Total liabilities and net assets/fund balances (see instructions)	11,648,562	10,464,932	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	11,648,562
2	Enter amount from Part I, line 27a	2	-902,226
3	Other increases not included in line 2 (itemize) ▶ See Attached Statement	3	25,406
4	Add lines 1, 2, and 3	4	10,771,742
5	Decreases not included in line 2 (itemize) ▶ See Attached Statement	5	306,810
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,464,932

Part IV Capital Gains and Losses for Tax on Investment Income

a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PNC Hawthorn Portfolio sales	P	various	various
b Schwab Portfolio sales	P	various	various
c Adams Capital Ltd Partnership	P		
d Energy Transfer Partnership	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,094,762		814,151	280,611
b 69,174		61,023	8,151
c 20,650			20,650
d 363			363
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			280,611
b			8,151
c			20,650
d			363
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	309,775
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8 }	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	1,212,573	12,542,994	0.096673
2015	1,385,667	14,710,171	0.094198
2014	1,698,590	15,721,595	0.108042
2013	1,044,582	15,321,981	0.068175
2012	1,505,909	15,163,828	0.099309

2 Total of line 1, column (d)	2	0.466397
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.093279
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	12,939,339
5 Multiply line 4 by line 3	5	1,206,969
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,015
7 Add lines 5 and 6	7	1,210,984
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	1,297,922

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)			
1			4,015	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0	
3	Add lines 1 and 2		4,015	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)			
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		4,015	
6	Credits/Payments			
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	14,072	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		14,072	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		0	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10,057	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax <input type="checkbox"/> 10,057 Refunded <input type="checkbox"/>		0	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions <input type="checkbox"/> PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	Yes	No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ none	13	X	
14	The books are in care of ▶ Roy J Roscoe Telephone no ▶ (412) 835-7346 Located at ▶ 400 Manordale Road Pittsburgh PA ZIP+4 ▶ 15241			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year, did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/> No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/>	Yes	<input type="checkbox"/> No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>	1b		X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ▶ 20____, 20____, 20____, 20____	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/>	Yes	<input checked="" type="checkbox"/> No
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance, check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Thomas J. Usher 26124 Fawnwood Court Bonita Springs, FL 34134	Trustee 4 00	0		3,552
Sandra L. Usher 26124 Fawnwood Court Bonita Springs, FL 34134	Trustee 25	0		2,329

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 The Foundation's principal charitable activity consists of distributing income and principal to public charities. In the 2017 year, it distributed \$ 1,297,922 to qualified institutions.

2**3****4****Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 None**2**

All other program-related investments. See instructions.

3Total. Add lines 1 through 3 ▶

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	12,712,186
b	Average of monthly cash balances	1b	424,199
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	13,136,385
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	13,136,385
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see instructions)	4	197,046
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,939,339
6	Minimum investment return. Enter 5% of line 5	6	646,967

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	646,967
2a	Tax on investment income for 2017 from Part VI, line 5	2a	4,015
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,015
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	642,952
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	642,952
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	642,952

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	1,297,922
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,297,922
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	4,015
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,293,907

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				642,952
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012	765,585			
b From 2013	338,720			
c From 2014	927,921			
d From 2015	603,399			
e From 2016	587,128			
f Total of lines 3a through e	3,222,753			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 1,297,922				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2017 distributable amount				642,952
e Remaining amount distributed out of corpus	654,970			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,877,723			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)	765,585			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	3,112,138			
10 Analysis of line 9				
a Excess from 2013	338,720			
b Excess from 2014	927,921			
c Excess from 2015	603,399			
d Excess from 2016	587,128			
e Excess from 2017	654,970			

Part XV Supplementary Information *(continued)***3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See attached list of contributions		PC	Exempt function of organization	1,297,922
Total			▶ 3a	1,297,922
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments		14	10,308		
4	Dividends and interest from securities		14	204,888		
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income		14	1,905		
8	Gain or (loss) from sales of assets other than inventory		14	309,775		
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)		0	526,876		0
13	Total. Add line 12, columns (b), (d), and (e)			13	526,876	

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
-------------------	--

[illegible]

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?	
a	Transfers from the reporting foundation to a noncharitable exempt organization of	
	(1) Cash	1
	(2) Other assets	1
b	Other transactions	
	(1) Sales of assets to a noncharitable exempt organization	1
	(2) Purchases of assets from a noncharitable exempt organization	1
	(3) Rental of facilities, equipment, or other assets	1
	(4) Reimbursement arrangements	1
	(5) Loans or loan guarantees	1
	(6) Performance of services or membership or fundraising solicitations	1
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes ☐ No

Phone no	(412) 835-7346
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Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

		Amount		Totals										Gross Sales		Cost or Other Basis, Expenses, Depreciation and Adjustments		Net Gain or Loss	
		Long Term CG Distributions	Short Term CG Distributions	Capital Gains/Losses															
				Other sales															
Description		CUSIP #	Check "x" to include in Part IV	Purchaser	Check "X" if Purchaser is a Business	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Net Gain or Loss				
1	PNC Hawthorn Portfolio sales		X	various		P	various	various	1,092,863	815,479	cost				277,384				
2	Schwab Portfolio sales		X	various		P	various	various	47,616	42,614	cost				5,002				
3	Adams Capital Ltd Partnership		X	from K-1					16,520						16,520				
4	Energy Transfer Partnership		X	from K-1											0				

Part I, Line 11 (990-PF) - Other Income

		5,429	1,905	0
		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income
Description				
1	Proceeds from class action settlement	1,899	1,899	
2	Partnership distributions	3,530	0	
3	Unrecapitred Section 1250 gain		6	
4	Royalties		2	
5	Rental		-2	

Part I, Line 16a (990-PF) - Legal Fees

		809	809	0	0
		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
Description					
1	Rottenberg Lipman Rich P C lawsuit settlement	400	400		0
2	Meakem Becker Ltd Partnership -from K-1	58	58		0
3	Adams Capital Ltd Partnership from K-1	351	351		0

Part I, Line 16b (990-PF) - Accounting Fees

		26,945	26,945	0	0
		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
Description					
1	Roy J Roscoe	26,056	26,056		0
2	Other accounting/tax (Meakem Becker, L P)	889	889		0

Part I, Line 16c (990-PF) - Other Professional Fees

		47,985	48,133	0	0
		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
Description					
1	PNC Bank (Hawthorn)	26,796	26,796		0
2	Meakem Becker Limited Partnership	4,880	4,880		0
3	Adams Capital Limited Partnership	16,308	16,308		0
4	Schwab	1	1		0
5	MAI	0	148		0

Part I, Line 18 (990-PF) - Taxes

		0	3,998	0	0
		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Description					
1	Foreign withholding taxex	0	3,998		

Part I, Line 23 (990-PF) - Other Expenses

		45,207	45,505	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Administrative assistant	28,800	28,800		
2	Office parking	6,624	6,624		
3	Officer expenses	773	773		
4	Other expenses	299			
5	Insurance	880	871		
6	General & administrative	24	255		
7	Office expenses	2,046	2,046		
8	ADR fees	0	502		
9	Meals & entertainment	0	13		
10	Charitable contributions	0	8		
11	Investment interest expense	0	128		
12	Amortization	0	161		
13	Officers' attendance at functions	5,178	5,108		
14	MAI-interest \$ 47, Portfolio \$ 364, Misc \$ 172	583			
15	MAI -passthru \$ 120,adm \$95, misc 1	0	216		

Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations

	Description	Federal		State/Local		FMV	FMV	State/Local
		Num Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	Beg. of Year			
1	US Treasury Bond 2% due 1/15/16	150,000	0					
2	USTreas Notes (TIPS) 2.125% due 1/15/16	150,000	153,359		178,475			
3	Ishares TIPS Bond	2,458	0		0			
4	Ishares TIPS Bond	1,100	125,807		124,487			

Part II, Line 10b (990-PF) - Investments - Corporate Stock

	Description	Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year
1	PNC-Portfolio of stocks & mutual fds		5,039,911	4,618,954	5,929,313	6,151,631
2	Charles Schwab-Portfolio of stock & mut fds		3,774,468	3,796,889	4,248,295	4,745,097
3	Merrill Lynch		750,000	750,000	756,409	833,182

Part II, Line 13 (990-PF) - Investments - Other

		1,385,446	1,129,395	1,129,396
		Book Value Beg. of Year	Book Value End of Year	FMV End of Year
Asset Description	Basis of Valuation			
1 Meakem Becker Limited Partnership	FMV	297,100	255,459	255,459
2 Adams Capital Limited Partnership	FMV	1,088,346	850,729	850,729
3 MAI Capital Income & Grow		0	23,207	23,208

Part II, Line 15 (990-PF) - Other Assets

		0		100	100
		Book Value Beg of Year	Book Value End of Year	FMV End of Year	
1	Lower Valley Ambulance Service-donation in error			100	100

Part III (990-PF) - Changes in Net Assets or Fund Balances

Line 3 - Other increases not included in Part III, Line 2

1	Carrying value adjustments of stock	1	10
2	Investment in MAI Capital Income & Growth Fd IV	2	25,296
3	Receivable for donation in error to Lower Valley Ambulance Service	3	100
4	Total	4	25,406

Line 5 - Decreases not included in Part III, Line 2

1	Carrying value adjustments of stock in portfolios-write downs (Schwab brokerage)	1	5,976
2	Net unrealized depreciation of investments (write down of investments) from Limited Partnerships	2	275,538
3	Funds to buy investment in MAI (from PNC checking)	3	25,296
4	Total	4	306,810

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X" if Business	Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week	Compensation	Benefits	Expense Account
1	Thomas J Usher		26124 Fawnwood Court	Bonita Springs	FL	34134		Trustee	4 00	0		3,552
	Sandra L Usher		26124 Fawnwood Court	Bonita Springs	FL	34134		Trustee	0 25	0		2,329
										0	0	5,881

Usher Family Foundation
25-6681379
2017 Year

Form 990-PF

Part XV #3

List of Grants & Contributions Paid During the Year

of

\$ 1,297,922

2017 - USHER FAMILY CHARITABLE FOUNDATION, TRT
ACCOUNT #8976

Check No.	Date of Check	Amount	Agency	Address	Cancelled Check	Acknowledged	501(c)(3) Recipient
2507	8/15/17	200	Accuracy in Academia	4350 East West Highway, Ste 555	X	X	X
2508	8/15/17	200	Accuracy in Media	4350 East West Highway, Ste 555	X	X	X
2513	8/15/17	200	ACT for America Education	1300 Pennsylvania Avenue NW, Ste 190 #614	X	X	X
2405	8/15/17	200	Alliance Defending Freedom	15100 N 90th Street	X	X	X
2406	8/15/17	5,000	American Center for Law & Justice	PO Box 90555	X	X	X
2407	8/15/17	200	American Family Association	PO Drawer 2440	X	X	X
2408	8/15/17	200	American Family Association of PA	PO Box 1048	X	X	X
2409	8/15/17	5,000	Amigos Christo Center	25999 Old 41 Road	X	X	X
2410	8/15/17	10,000	Anchorpoint Counseling Ministry	800 McKnight Park DR, Ste 802	X	X	X
2411	8/15/17	2,000	Angels' Place	2615 Norwood Avenue	X	X	X
2412	8/15/17	200	Animal Rescue League Shelter & Wildlife Center	6620 Hamilton Avenue	X	X	X
2413	8/15/17	200	Ashland University	401 College Avenue	X	X	X
2414	8/15/17	10,000	Bible League	1 Bible League Plaza	X	X	X
2568	11/30/17	5,000	Bible Study Fellowship International	1901 Huebner Road	X	X	X
2417	8/15/17	200	Birthright of Pittsburgh	160 North Craig Street, Ste. 200	X	X	X
2523	8/22/17	500	Blairsville Library Charitable Foundation	PO Box 401	X	X	X
2416	8/15/17	20,000	Blessing Board	140 Pennsylvania Avenue	X	X	X
2418	8/15/17	200	Camp Hope	83 Lenox Hill Road	X	X	X
2419	8/15/17	1,000	Caribbean Youth Network, Inc.	PO Box 27047	X	X	X
2420	8/15/17	5,000	Center for Vision and Values (Grove City College)	100 Campus Drive	X	X	X
2357	2/7/17	2,500	Christ the Divine Teacher Catholic Academy	205 Brilliant Avenue	X	X	X
2525	8/29/17	1,500	Christ the Divine Teacher Catholic Academy	205 Brilliant Avenue	X	X	X
2574	11/30/17	5,000	Cleaning for a Reason	211 S. Stemmons Ste. G	X	X	X
2386	6/20/17	28,000	Coalition for Christian Outreach	5912 Penn Avenue	X	X	X
2421	8/15/17	2,000	Colson Center for Christian Worldview	PO Box 1841	X	X	X
2510	8/15/17	200	Colorado Christian University	PO Box 9048	X	X	X
2423	8/15/17	200	Committee for a Constructive Tomorrow	PO Box 430	X	X	X
2373	5/16/17	2,000	Compassion International	Colorado Springs	X	X	X
2520	8/15/17	500	Computer Reach	971 Beech Avenue	X	X	X
2424	8/15/17	200	Commonwealth Foundation	225 State Street, Ste. 302	X	X	X
2422	8/15/17	20,000	Cornerstone Television	1 Signal Hill DR	X	X	X
2569	11/30/17	5,000	Covenant House	PO Box 96393	X	X	X
2425	8/15/17	200	Creation Ministries International	PO Box 350	X	X	X
2426	8/15/17	20,000	David Horowitz Freedom Center	PO Box 55089	X	X	X
2427	8/15/17	5,000	Doctors without Borders	33 Seventh Ave., 2nd Floor	X	X	X
2428	8/15/17	2,000	Equip India	711 West Indianborn Road, Ste. 5	X	X	X
2388	6/22/17	1,000	Extra Mile Education Foundation (Memory of Jack Donahue)	Two Gateway Center, 603 Stanwix Street, Ste 348	X	X	X
2429	8/15/17	2,000	Extra Mile Education Foundation	Two Gateway Center 603 Liberty Ave, Ste. 348	X	X	X
2307	11/30/16	5,000	Face the Truth America	PO Box 67	X	X	X
2430	8/15/17	5,000	Face the Truth America	PO Box 67	X	X	X
2431	8/15/17	10,000	Family Guidance	307 Duff Road	X	X	X
2432	8/15/17	5,000	Family Life	5800 Ranch Drive	X	X	X
2511	8/15/17	1,000	First Liberty Institute	PO Box 9078	X	X	X
2434	8/15/17	200	Florida Sheriffs Association	PO Box 12519	X	X	X
2435	8/15/17	1,000	FOCUS (Fellowship of Christians in Universities & Schools)	PO Box 1027	X	X	X
2436	8/15/17	10,000	FOCUS (Fellowship of Christians in Universities & Schools)	6401 Lyons Road	X	X	X
2376	5/24/17	10,000	Folds of Honor	Tara Guenther, Hipp Inspired, 1205 East	X	X	X
2536	10/4/17	1,150	Fownes Foundation (Check written for \$1,600.00)	PO Box 162	X	X	X
2438	8/15/17	2,000	Friends of the Americas	PO Box 10	X	X	X
2347	4/11/17	5,000	Gideon's International	Lee County South Camp, PO Box 62516	X	X	X
2547	11/1/17	50,000	Gilmour Academy	34001 Cedar Road	X	X	X
2566	11/30/17	5,000	Glade Run Lutheran Services	PO Box 70 Beaver Road	X	X	X
				Belthesda, MD 20814-4410	X	X	X
				Belthesda, MD 20814-4410	X	X	X
				Washington DC 20004	X	X	X
				Scottsdale AZ 85260-9898	X	X	X
				Washington DC 20090-0555	X	X	X
				Tupelo MS 38803	X	X	X
				Franklin PA 16323-5048	X	X	X
				Bonita Springs FL 34135	X	X	X
				Pittsburgh PA 15237-6513	X	X	X
				Pittsburgh PA 15214	X	X	X
				Pittsburgh PA 15206	X	X	X
				Ashland OH 44805	X	X	X
				Crete IL 60417-9902	X	X	X
				San Antonio TX 78259	X	X	X
				Pittsburgh PA 15213	X	X	X
				Blairsville PA 15717	X	X	X
				Oakmont PA 15139	X	X	X
				Bantam CT 06750	X	X	X
				Pittsburgh PA 15235	X	X	X
				Grove City PA 16127	X	X	X
				Pittsburgh PA 15215	X	X	X
				Pittsburgh PA 15215	X	X	X
				Lewisville TX 75067	X	X	X
				Pittsburgh PA 26306	X	X	X
				Merfield VA 22116-8041	X	X	X
				Pueblo CO 81008-0049	X	X	X
				Arlington MD 21009-0430	X	X	X
				Colorado Springs CO 80997	X	X	X
				Pittsburgh PA 15233	X	X	X
				Harrisburg PA 17101-9962	X	X	X
				Wall PA 15148-1499	X	X	X
				Washington DC 20077-7114	X	X	X
				Powder Springs GA 30127-0350	X	X	X
				Sherman Oaks CA 91499-1964	X	X	X
				New York, NY 10001-5004	X	X	X
				Jupiter FL 33458	X	X	X
				Pittsburgh PA 15222	X	X	X
				Pittsburgh PA 15222	X	X	X
				Benson, MD 21018	X	X	X
				Benson MD 21018	X	X	X
				Sewickley PA 15143-9932	X	X	X
				Little Rock AR 72223	X	X	X
				Pueblo CO 81008-0078	X	X	X
				Tallahassee FL 32317-9939	X	X	X
				New Canaan CT 06840	X	X	X
				Coconut Creek FL 33073	X	X	X
				Louisville, KY 402096	X	X	X
				Oakmont PA 15139	X	X	X
				Greenwell Springs LA 70739-0010	X	X	X
				Ft. Myers, FL 33906	X	X	X
				Gates Mills OH 44040	X	X	X
				Zelenople PA 16063	X	X	X

2017 - USHER FAMILY CHARITABLE FOUNDATION, TRT
ACCOUNT #8976

Check No.	Date of Check	Amount	Agency	Address	Address	Cancelled Check	Acknowledged	501 (C)(3) Recipient
2439	8/15/17	200	Global Media Outreach	7160 Dallas Pkwy Ste 200	Plano TX 75024-7229	X	X	X
2440	8/15/17	1,000	Gloucester Institute	422 East Franklin Street, Ste. 103	Richmond VA 23219	X	X	X
2350	4/16/17	1,000	Good Shepherd Church	1610 Powers Run Road	Fox Chapel PA 15238	X		
2375	5/28/17	1,000	Good Shepherd Church			X		
2381	6/18/17	1,000	Good Shepherd Church			X		
2382	6/11/17	1,000	Good Shepherd Church			X		
2390	6/26/17	1,000	Good Shepherd Church			X		
2392	7/2/17	1,000	Good Shepherd Church			X		
2393	7/9/17	1,000	Good Shepherd Church			X		
2394	7/16/17	1,000	Good Shepherd Church			X		
2399	7/23/17	1,000	Good Shepherd Church			X		
2400	7/30/17	1,000	Good Shepherd Church			X		
2516	8/20/17	2,000	Good Shepherd Church			X		
2517	8/27/17	1,000	Good Shepherd Church			X		
2518	9/3/17	1,000	Good Shepherd Church			X		
2519	9/10/17	1,000	Good Shepherd Church			X		
2535	10/8/17	1,000	Good Shepherd Church			X		
2543	10/29/17	500	Good Shepherd Church			X		
2559	12/24/17	500	Good Shepherd Church			X		
2549	11/1/17	500	Good Shepherd Church (Memory of Rudy Molnar)	1610 Powers Run Road	Fox Chapel PA 15238	X	X	X
2557	12/3/17	300	Good Shepherd Church			X		
2581	12/20/17	10,000	Good Shepherd Church			X		
2383	6/6/17	10,000	Grove City College, Full Circle	100 Campus Drive	Grove City PA 16127	X	X	X
2441	8/15/17	500	Gun Owners Foundation	8001 Forbes Place, Suite 102	Springfield VA 22151	X	X	X
2442	8/15/17	200	Habitat for Humanity	PO Box 1729 - 121 Habitat Street	Americus GA 31709-3948	X	X	X
2539	10/15/17	1,000	Hebrun Church			X		
2542	10/22/17	1,000	Hebrun Church			X		
2556	11/19/17	1,000	Hebrun Church			X		
2561	11/26/17	1,000	Hebrun Church			X		
2558	12/17/17	1,000	Hebrun Church			X		
2443	8/15/17	200	Hillisdale College	33 E College Street	Hillisdale MI 49242-1298	X	X	X
2362	3/15/17	10,000	Holocaust Center Annual Friends Campaign	Marcus & Shapira LLP-One Oxford	Pittsburgh PA 15219	X	X	X
2553	11/22/17	5,000	Hope Rising	Harry Huff, 127 Key Drive	Pittsburgh PA 15235	X	X	X
2333	1/1/17	1,000	Hope Lutheran Church			X		
2334	1/22/17	1,000	Hope Lutheran Church			X		
2335	1/29/17	1,000	Hope Lutheran Church			X		
2336	2/5/17	1,000	Hope Lutheran Church			X		
2337	2/19/17	1,000	Hope Lutheran Church			X		
2338	2/26/17	1,000	Hope Lutheran Church			X		
2339	3/1/17	100	Hope Lutheran Church			X		
2340	3/5/17	1,000	Hope Lutheran Church			X		
2341	3/12/17	1,000	Hope Lutheran Church			X		
2342	3/19/17	1,000	Hope Lutheran Church			X		
2343	3/26/17	1,000	Hope Lutheran Church			X		
2348	4/13/17	200	Hope Lutheran Church			X		
2349	4/14/17	200	Hope Lutheran Church			X		
2351	4/30/17	1,000	Hope Lutheran Church			X		
2352	5/7/17	1,500	Hope Lutheran Church			X		
2560	11/12/17	1,000	Hope Lutheran Church			X		
2562	12/3/17	1,000	Hope Lutheran Church			X		
2573	11/1/17	10,000	Hosanna House	807 Wallace Avenue	Pittsburgh PA 15221	X	X	X
2444	8/15/17	200	Human Life Foundation, Inc.	PO Box 574	New York NY 10157-0072	X	X	X
2445	8/15/17	5,000	Imani Gala	2150 East Hills Drive	Pittsburgh PA 15221	X	X	X
2446	8/15/17	200	Immokalee Pregnancy Center, Inc.	101 W Main Street, Suite 1	Immokalee FL 34142	X	X	X
2572	11/30/17	10,000	Impact Africa	PO Box 702511	Saint Cloud FL 34770-2511	X	X	X

2017 - USHER FAMILY CHARITABLE FOUNDATION , TRT
ACCOUNT #8976

Check No.	Date of Check	Amount	Agency	Address	Cancelled Check	Acknowledged	501 (c) (3) Recipient
2447	8/15/17	200	Intercollegiate Studies Institute	Alt: Charles Copeland, President 3901 Centerville Road	X	501 (c) (3)	
2448	5/18/17	20,000	James Connection	473 Woodlawn Hills Drive	X	X	X
2449	8/15/17	5,000	Jonl & Friends International Disability Center	PO Box 6088	X	X	X
2450	8/15/17	200	Jubilee Soup Kitchen	PO Box 42251	X		
2451	8/15/17	2,000	Judicial Watch	PO Box 96234	X	X	X
2403	7/19/17	8,000	Junior Achievement - Spirit of Enterprise	Adam Cagle, 5001 Centre Avenue, Floor	X	X	X
2453	8/15/17	10,000	Kiski Fund - FY 2017-2018	1888 Brett Lane	X	X	X
2548	11/11/17	75,000	Kiski School-Capital Campaign	PO Box 7011	X	X	X
2454	8/15/17	500	Law Enforcement Legal Defense Fund	1888 Brett Lane	X	X	X
2455	8/15/17	2,000	Leadership Institute	1101 North Highland Street	X	X	X
2532	9/28/17	500	Leukemia & Lymphoma Society	244 Boulevard of the Allies	X	X	X
2456	8/15/17	1,000	Liberty Youth Ranch	PO Box 368206	X	X	X
2457	8/15/17	200	Life Legal Defense Foundation	PO Box 2105	X	X	X
2509	8/15/17	50	Light House of Collier, Inc. (Check for \$200.00-\$150 for tickets)	2685 Horseshoe Drive South Suite 211	X		
2458	8/15/17	20,000	Light of Life Rescue Mission	PO Box 645427	X	X	X
2459	8/15/17	1,000	Lincoln Institute	5405 Jonestown Road, Ste. #110	X	X	X
2460	8/15/17	500	Little Sisters of the Poor	1028 Benton Avenue	X	X	X
2461	8/15/17	200	Live Action	PO Box 1229	X	X	X
2575	11/30/17	5,000	Living Ministry	2536 Maple Avenue	X	X	X
2462	8/15/17	200	Living Waters Publications	PO Box 1172	X	X	X
2463	8/15/17	30	Lower Valley Ambulance Service (Check for \$100.00 - \$70.00 went for membership)	1201 Freeport Road	X	X	X
2395	6/29/17	992	Lupus Foundation of Pennsylvania (Original check was for \$1,500.00) -four some	Landmark Building, Suite 217, 100 West Station Square Drive	X	X	X
2464	8/15/17	200	Lutheran Braille Workers	PO Box 5000	X	X	X
2367	4/19/17	10,000	Lutheran Church Missouri Synod, Support of the Naumann	PO Box 6886	X	X	X
2465	8/15/17	5,000	Lutheran Church Missouri Synod Joint Seminary Fund	PO Box 790377	X	X	X
2466	8/15/17	20,000	Lutheran Church - Missouri Synod	PO Box 68861	X	X	X
2467	8/15/17	10,000	Lutheran Church - Missouri Synod-Military Chaplains	1333 S. Kirkwood Road	X	X	X
2468	8/15/17	200	Lutheran Deaconess Association	1304 La Porte Avenue	X	X	X
2469	8/15/17	200	Lutheran Hour Ministries	660 Mason Ridge Center Drive	X	X	X
2470	8/15/17	100	Lutheran Hour Ministries - Float Committee	PO Box 20044	X	X	X
2471	8/15/17	3,000	Lutheran Indian Ministries	15400 W Capitol DR Ste 201	X	X	X
2472	8/15/17	200	Lutheran Senior Life Foundation	105 Burgess Drive	X	X	X
2555	11/30/17	50,000	Lutheran Church Missouri Synod-World Relief	PO Box 68861	X	X	X
2473	8/15/17	10,000	Lutherlyn Appeal	Box 355	X	X	X
2474	8/15/17	200	March for Life Education and Defense Fund	PO Box 97087	X	X	X
2377	5/24/17	500	Marion Manor Memorial for (Barbara Gallagher)	2695 Winchester Drive	X	X	X
2570	11/30/17	5,000	Marcy Home for Boys & Girls	1140 West Jackson Boulevard	X	X	X
2475	8/15/17	500	Mountain States Legal Foundation	PO Box 8748	X	X	X
2476	8/15/17	20,000	Mt. Carmel Christian Schools	1231 Mt. Pleasant Street	X	X	X
2396	7/5/17	250	My Joyful Heart - Caring for Kids Golf Classic	9981 W. 19th Street, Ste. 1	X	X	X
2477	8/15/17	200	National Association of Blind Veterans	PO Box 17252	X	X	X
2479	8/15/17	200	National Camps for Blind Children	444 South 52nd Street, PO Box 6097	X	X	X
2480	8/15/17	200	National Center for Police Defense	PO Box 97258	X	X	X
2481	8/15/17	10,000	National Legal and Policy Center	PO Box 486	X	X	X
2482	8/15/17	200	Navigators (The)	PO Box 6097	X	X	X
2483	8/15/17	20,000	Nehemiah Project - Pine Valley Camp	504 Chapel Drive	X	X	X
2545	10/24/17	25,000	Oakland Catholic High School (Jim & Almee)	144 North Craig Street	X	X	X
2485	8/15/17	200	Oakmont Volunteer Fire Dept. No.1	418 Virginia Avenue	X	X	X
2360	3/9/17	10,000	One by One Leadership	5776 Declaration Court	X	X	X
2486	8/15/17	1,000	Open Doors USA	PO Box 8927	X	X	X
2487	8/15/17	10,000	Operation Homefront, Inc.	1355 Central Parkway S. Suite 100	X	X	X
2488	8/15/17	500	Overland Missions	11 Riverside Drive, Ste. 201	X	X	X

2017 - USHER FAMILY CHARITABLE FOUNDATION, TRT
ACCOUNT #8976

Check No.	Date of Check	Amount	Agency	Address	Cancelled Check	Acknowledged	501 (c) (3) Recipient
2526	8/30/17	1,000	Paoli Hospital Foundation (Memory of Michael J. Doyle, Sr)	255 W Lancaster Avenue	X		X
2489	8/15/17	200	Paws for Purple Hearts	National Communications Center, PO Box 9288	X	501 (c) (3)	
2490	8/15/17	2,000	Penn Christian Academy	199 W. Airport Road	X		X
2491	8/15/17	5,000	Pennsylvania Family Institute	23 North Front Street	X		X
2492	8/15/17	200	Pittsburgh Ballet Theatre	2900 Liberty Avenue	X		X
2493	8/15/17	1,000	Pittsburgh Cultural Trust	803 Liberty Avenue	X		X
2368	4/19/17	20,000	Pittsburgh Kids Foundation	116 Federal Street	X		X
2494	8/15/17	10,000	Pittsburgh Leadership Foundation	100 W Station Square DR Ste 625	X		X
2327	1/26/17	8,000	Pittsburgh Symphony Orchestra	600 Penn Avenue, Ste. 1	X		X
			\$10,000.00				
2495	8/15/17	2,000	Pittsburgh Urban Christian School	809 Center Street	X		X
2496	8/15/17	200	Population Research Institute	PO Box 1559	X		X
2497	8/15/17	500	Pregnancy Resource Center (Curo Women's Care Clinic)	101 Drake Road, Ste. A	X		X
1003	8/14/17	250,000	Prison Fellowship - Schwab Account	PO Box 17434	X		X
2498	8/15/17	5,000	Project Veritas	1214 West Boston Post	X		X
2329	1/26/17	500	Riverview Athletic Association	c/o Coopersdown 2017	X		X
2500	8/15/17	1,000	Rutherford Institute	PO Box 7482	X		X
2533	10/1/17	6,000	St Lucy Auxiliary (Medallion Ball) (Original check was	AMETEK -150 Freeport Road	X		X
			\$8,000))				
2522	8/15/17	35,000	Salvation Army of Western PA - Pathway of Hope	700 North Bell Avenue	X		X
2529	9/12/17	50,000	Salvation Army of Western PA - Hurricane Relief	700 North Bell Avenue	X		X
2554	11/29/17	10,000	Salvation Army of Western PA	700 North Bell Avenue	X		X
2345	4/10/17	45,000	South East Asian Prayer Center	PO Box 127	X		X
2346	4/11/17	1,000	Special Olympics of PA	PO Box 3010	X		X
2304	7/26/17	20,000	Tree of Hope	250 North Highland Avenue	X		X
2501	8/15/17	5,000	Turning Point USA	217 1/2 Illinois Street	X		X
2374	5/18/17	1,000	University of Pitt - Swanson School of Engineering	O'Neil Outer 4227 Fifth Ave.	X		X
2502	5/18/17	2,000	Voice of the Martyrs	PO Box 443	X		X
2387	6/22/17	500	West Penn Hospital Foundation-Memory of Norma Walters	4818 Liberty Avenue	X		X
2503	8/15/17	20,000	West Penn Hospital Foundation	4818 Liberty Avenue	X		X
2504	8/15/17	200	Wheat Ridge Ministries	One Pierce Place Ste 250E	X		X
2505	8/15/17	2,000	Women's Choice Network	PO Box 15034	X		X
2540	10/7/17	1,000	Women's Choice Network	PO Box 15034	X		X
2401	7/18/17	8,750	World Wide Heart to Heart	PO Box 3275	X		X
2571	11/30/17	5,000	World Wide Heart to Heart-College Tuition for Paola	PO Box 3275 - C/O Rick Stephens	X		X
			Gardia				
2316	12/21/16	5,000	Young Life Fox Chapel	PO Box 5	X		X
2567	11/30/17	5,000	Young Life Fox Chapel	351 Ivy Drive	X		X
2506	8/15/17	25,000	Youth Overcomes United	PO Box 218	X		X
2324	1/24/17	5,000	Zion Lutheran Church Designated for AC/Zion Honduran	2982 Davis Road	X		X
			Ministry				
TOTAL		1,297,922					