

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation PHILO & SARAH BLAISDELL FOUNDATION		A Employer identification number 25-6035748	
Number and street (or P O box number if mail is not delivered to street address) 410 SENECA BUILDING		Room/suite	B Telephone number (see instructions) (814) 362-6340
City or town, state or province, country, and ZIP or foreign postal code BRADFORD, PA 16701		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
☐ Initial return of a former public charity ☐ Amended return ☐ Name change		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,329,434		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	6,011,550			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	16	16		
	4 Dividends and interest from securities	266,428	266,428		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	205,320			
	b Gross sales price for all assets on line 6a 2,744,962				
	7 Capital gain net income (from Part IV, line 2)		205,320		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	345			
	12 Total. Add lines 1 through 11	6,483,659	471,764		
	13 Compensation of officers, directors, trustees, etc	42,000	14,000		28,000
	14 Other employee salaries and wages	5,000			5,000
	15 Pension plans, employee benefits	4,362			4,362
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	6,172	5,555		617
	c Other professional fees (attach schedule)	73,991	73,991		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	3,655	3,655		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	5,288	1,763		3,525
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	19,856			19,856
	24 Total operating and administrative expenses. Add lines 13 through 23	160,324	98,964		61,360
	25 Contributions, gifts, grants paid	535,406			535,406
	26 Total expenses and disbursements. Add lines 24 and 25	695,730	98,964		596,766
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	5,787,929			
	b Net investment income (if negative, enter -0-)		372,800		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	17,596	21,155	21,155
	2 Savings and temporary cash investments	178,285	372,220	372,220
	3 Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4 Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)	189,245	260,237	261,711
	b Investments—corporate stock (attach schedule)	2,107,589	5,160,697	6,928,872
	c Investments—corporate bonds (attach schedule)	1,241,867	2,062,047	2,074,688
	11 Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)		1,645,736	1,670,788
	14 Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,734,582	9,522,092	11,329,434	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable.			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule).			
	22 Other liabilities (describe ▶ _____)	1,134	715	
	23 Total liabilities (add lines 17 through 22)	1,134	715	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,733,448	9,521,377	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see instructions)	3,733,448	9,521,377		
31 Total liabilities and net assets/fund balances (see instructions) .	3,734,582	9,522,092		

Part III Analysis of Changes in Net Assets or Fund Balances		
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,733,448
2 Enter amount from Part I, line 27a	2	5,787,929
3 Other increases not included in line 2 (itemize) ▶ _____	3	
4 Add lines 1, 2, and 3	4	9,521,377
5 Decreases not included in line 2 (itemize) ▶ _____	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	9,521,377

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES	P		
b PUBLICLY TRADED SECURITIES	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,193,386		1,161,145	32,241
b 1,551,576		1,378,497	173,079
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			32,241
b			173,079
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	205,320
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	32,241

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	526,244	4,711,878	0 111685
2015	193,083	4,929,085	0 039172
2014	206,526	4,903,957	0 042114
2013	166,288	4,525,674	0 036743
2012	162,851	4,108,653	0 039636
2 Total of line 1, column (d)			0 269350
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0 053870
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			10,251,593
5 Multiply line 4 by line 3			552,253
6 Enter 1% of net investment income (1% of Part I, line 27b)			3,728
7 Add lines 5 and 6			555,981
8 Enter qualifying distributions from Part XII, line 4			596,766

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	3,728
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	3,728
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,728
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,864
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	8,864
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,136
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ 5,136 Refunded ☐	11	

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		No
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► RONALD L ORRIS Telephone no ► (814) 362-6340			

Located at **►** 410 SENECA BUILDING BRADFORD PA ZIP+4 **►** 16701

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ► ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No Organizations relying on a current notice regarding disaster assistance check here. ☐	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
RICHARD E MCDOWELL 19 SCHOOL STREET BRADFORD, PA 16701	TRUSTEE 2 00	0	0	0
GEORGE B DUKE 580 EAST MAIN STREET BRADFORD, PA 16701	TRUSTEE 2 00	0	0	0
HARRIETT B WICK 232 INTERSTATE PARKWAY BRADFORD, PA 16701	TRUSTEE 1 00	0	0	0
RONALD L ORRIS 410 SENECA BUILDING BRADFORD, PA 16701	EXECUTIVE DI 15 00	42,000	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. ▶

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. ▶

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 ▶

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	10,388,333
b	Average of monthly cash balances.	1b	19,376
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,407,709
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	10,407,709
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	156,116
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	10,251,593
6	Minimum investment return. Enter 5% of line 5.	6	512,580

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	512,580
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	3,728
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,728
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	508,852
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	508,852
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	508,852

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	596,766
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	596,766
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	3,728
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	593,038

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				508,852
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016. 232,064				
f Total of lines 3a through e.	232,064			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 596,766				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				508,852
e Remaining amount distributed out of corpus	87,914			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	319,978			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	319,978			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016. 232,064				
e Excess from 2017. 87,914				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed PHILO SARAH BLAISDELL FOUNDATION 410 SENECA BUILDING BRADFORD, PA 16701 (814) 362-6340	
b The form in which applications should be submitted and information and materials they should include WRITTEN	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors NONE	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	535,406
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-05-17 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	BRUCE A GOULD CPA		2018-05-17		P01453175
	Firm's name ▶ HAINES & COMPANY				Firm's EIN ▶ 47-3317888
Firm's address ▶ 213 W THIRD AVE PO BOX 767 WARREN, PA 16365					Phone no (814) 723-7741

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ASHTON MCGRIFFUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	TOTE OF HOPE FOR VETERANS	250
BRIAN FOXUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	LEGION BASEBALL	300
FRANCIS AMBUSKEUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	RENT	300
HAZEL WOLCOTTUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	HEARING AIDS	3,740
JOHN EGGLESTONUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	BENEFIT	1,500
Total ► 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KAITLYN ZAPELUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	SCHOLARSHIP	500
KARA KENNEDYUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	LEADERSHIP CONFERENCE	500
KIM DOUGLAS BRMCUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	KIDS CAR FOR SURGERY	250
MARTIN CAUSERUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	SENIOR EXPO	200
MARY ANN PEARSONUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	BENEFIT	300
Total ► 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MICHAEL BRANDUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	NON-PROFIT SEMINAR	1,500
MIDDALIA KANUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	BENEFIT	300
MIKE EATONUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	BENEFIT	300
VICKY BOSERUNAVAILABLE BRADFORD, PA 16701		INDIVIDUAL	BENEFIT	300
4 DIAMONDS1249 COCOA AVE 115 HERSHEY, PA 17033		PUBLIC	CANCER RESEARCH	300
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALCOHOL AND DRUG2 MAIN ST 600 BRADFORD, PA 16701		PUBLIC	CAPITAL CAMP	25,000
ALLEGHENY NATIONAL FOREST UNAVAILABLE BRADFORD, PA 16701		PUBLIC	BUSING FOR SCHOOL STUDENT	2,000
AMERICAN CANCER SOCIETY 95 MAIN STREET BRADFORD, PA 16701		PUBLIC	FUND DRIVE	1,500
AMERICAN FOUNDATION FOR SUICIDE PRE UNAVAILABLE BUFFALO, NY 06390		PUBLIC	SUICIDE PREVENTION	500
BASD FOUNDATION150 LORANA AVE PO BOX 375 BRADFORD, PA 16701		PUBLIC	SCHOLARSHIPS	50,000
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BEACON LIGHT BEHAVIORAL 800 E MAIN ST BRADFORD, PA 16701		PUBLIC	APPEAL	10,000
BIG BROTHER BIG SISTER 5100 PEACH ST ERIE, PA 16509		PUBLIC	APPEAL	1,000
BOY SCOUTS OF AMERICA 1161 E MAIN STREET BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	700
BRADFORD OWL BASKETBALL 81 INTERSTATE PARKWAY BRADFORD, PA 16701		PUBLIC	APPEAL	300
BRADFORD AMERICAN LEGION 22 PINE ST BRADFORD, PA 16701		PUBLIC	NEW UNIFORM HONOR GUARD	5,400
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD AREA HIGH SCHOOL SWIM 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	300
BRADFORD AREA HS JUNIOR CLASS PROM 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	PROM	300
BRADFORD AREA HS VOLLEYBALL BOOSTER 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	APPEAL	200
BRADFORD AREA PUBLIC LIBRARY 67 WEST WASHINGTON ST BRADFORD, PA 16701		PUBLIC	ANNUAL FUNDRAISER	10,000
BRADFORD CHAMBER OF COMMERCE 121 MAIN STREET BRADFORD, PA 16701		PUBLIC	APPEAL	2,068
Total ► 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD CHRISTIAN YOUTH CORPORATION 36 MAIN STREET 16 MAIN STEET BRADFORD, PA 16701		PUBLIC	APPEAL	2,000
BRADFORD CREATIVE & PERM 10 MARILYN HORNE WAY BRADFORD, PA 16701		PUBLIC	APPEAL	10,000
BRADFORD CREATIVE AND PERFORMING AR 10 MAIN STREET BRADFORD, PA 16701		PUBLIC	EVENT TICKETS	119
BRADFORD ECUMENICAL HOME 100 ST FRANCIS DR BRADFORD, PA 16701		PUBLIC	FUND DRIVE	4,100
BRADFORD EDUCATIONAL FOUNDATION 300 CAMPUS DRIVE BRADFORD, PA 16701		PUBLIC	APPEAL	1,500
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD EDUCATIONAL FOUNDATION 300 CAMPUS DRIVE BRADFORD, PA 16701		PUBLIC	SCHOLARSHIPS	50,000
BRADFORD EXCHANGE CLUB 68 CHESTNUT ST BRADFORD, PA 16701		PUBLIC	APPEAL	500
BRADFORD HOSPITAL FOUNDATION 116 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	MEALS ON WHEELS AND ANNUAL PLEDGE	27,500
BRADFORD LANDMARK SOCIETY 45 E CORYDON ST BRADFORD, PA 16701		PUBLIC	SUPPLIES	800
BRADFORD LITTLE THEATRE 18 WELCH AVENUE PO BOX 255 BRADFORD, PA 16701		PUBLIC	APPEAL	1,000
Total 				535,406
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD MANOR50 LANGMAID LN BRADFORD, PA 16701		PUBLIC	APPEAL	800
BRADFORD OWL SOCCER 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	APPEAL	200
BRADFORD OWLS BASEBALL 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	BOOSTERS CLUB	200
BRADFORD OWLS CROSS COUNTRY 81 INTERSTATE PARKWAY BRADFORD, PA 16701		PUBLIC	APPEAL	300
BRADFORD OWLS FOOTBALL 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	BOOSTERS CLUB	400
Total ► 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BRADFORD PUBLIC SCHOOL FUND 150 LORANA AVE PO BOX 375 BRADFORD, PA 16701		PUBLIC	SHOE PROGRAM	6,000
BRADFORD ROTARY CLUBUNAVAILABLE BRADFORD, PA 16701		PUBLIC	APPEAL	2,900
BRADFORD SENIOR CENTER 60 CAMPUS DRIVE BRADFORD, PA 16701		PUBLIC	APPEAL	5,000
BRADFORD TOWNSHIP LIONS CLUB IRVING LANE BRADFORD, PA 16701		PUBLIC	APPEAL	1,000
BRIGHT ALTERNATIVES 90 BOYLSTON ST BRADFORD, PA 16701		PUBLIC	APPEAL & FUNDRAISER	2,000
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BUFFALO NIAGARA HONOR FLIGHT PO BOX 426 CLARENCE, NY 14031		PUBLIC	HONOR FLIGHT	5,000
BURRITT APPLIANCE421 E MAIN ST BRADFORD, PA 16701		PUBLIC	HOT WATER HEATER	663
CAMP JJPO BOX 446 BRADFORD, PA 16701		PUBLIC	APPEAL	1,000
CAMP PENUELARLINE RD ELDRED, PA 16731		PUBLIC	APPEAL	2,000
CARE FOR CHILDRENPO BOX 616 20 RUSSELL BOULEVARD BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	9,525
Total 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CASA OF MCKEAN COUNTY 17137 ROUTE 6 SMETHPORT, PA 16749		PUBLIC	ABUSED CHILD PROGRAM	2,500
CITY OF BRADFORD 24 KENNEDY STREET BRADFORD, PA 16701		PUBLIC	PROJECT	2,000
CLASS OF 201881 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	DONATION	300
DECA81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	CONFERENCE	1,200
DESTINATIONS BRADFORD 1 MAIN STREET BRADFORD, PA 16701		PUBLIC	APEAL	10,000
Total  3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DICKINSON CENTER INC9 MAIN STREET BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	1,100
DOWNTOWN BRADFORD REVITALIZATION CO PO BOX 490 BRADFORD, PA 16701		PUBLIC	FLOWERS FOR MAIN STREET	3,500
DUKE CENTER UNITED METHODIST CHURCH 26 OIL VALLEY ROAD DUKE CENTER, PA 16729		PUBLIC	FOOD BANK	400
EAST BRADFORD BUSINESS ASSOCIATION PO BOX 1004 BRADFORD, PA 16701		PUBLIC	STINK FEST	300
ELF FUNDPO BOX 287 BRADFORD, PA 16701		PUBLIC	APPEAL	2,000
Total 				535,406
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ERAS LESS FORTUNATEPO BOX 287 BRADFORD, PA 16701		PUBLIC	DONATION	245
EVERGREEN ELM INC71 MAIN ST BRADFORD, PA 16701		PUBLIC	APPEAL AND TOURNAMENT	10,200
FIRST METHODIST CHURCH 23 CHAMBERS ST BRADFORD, PA 16701		PUBLIC	LIVE 2 LEAD	4,000
FIRST NIGHT BRADFORDPO BOX 706 BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	8,500
FRIENDSHIP TABLEUNAVAILABLE BRADFORD, PA 16701		PUBLIC	APPEAL	10,000
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FUTURES (BRAD CENTER) 1 FUTURES WAY BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	16,000
GIRL SCOUTS WESTERN PENNSYLVANIA 30 ISABELLA STREET PITTSBURGH, PA 15212		PUBLIC	DONATION	200
GO TO FUNDUNAVAILABLE BRADFORD, PA 16701		PUBLIC	FUNDRAISER	300
GOLF FORE HEROES 1401 WEST WARREN ROAD BRADFORD, PA 16701		PUBLIC	WOUNDED WARRIORS AND APPEAL	4,500
GOOD DOG UNIVERSITY167 RIVER ST WEST SPRINGFIELD, MA 01089		PUBLIC	DONATION	200
Total 				535,406
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HABITAT FOR HUMANITY 54 E CORYDON ST PO BOX 292 BRADFORD, PA 16701		PUBLIC	APPEAL	2,500
JCC FOUNDATION525 FALCONER ST JAMESTOWN, NY 14701		PUBLIC	FUNDRAISER	500
KIDS & CANCERPO BOX 1299 BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	6,000
KINZUA OUTDOORS 3389 W WASHINGTON ST BRADFORD, PA 16701		PUBLIC	KIDS FISHING TOURNAMENT	500
KINZUA VALLEY TRAIL CLUB 31 CCC ROAD WESTLINE, PA 16751		PUBLIC	ANNUAL APPEAL	500
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KIWANIS CLUB OF BRADFORD UNAVAILABLE BRADFORD, PA 16701		PUBLIC	APPEAL	500
LANDMARK SOCIETY45 E CORYDON ST BRADFORD, PA 16701		PUBLIC	DONATION	300
LEADERSHIP MCKEAN121 MAIN STREET BRADFORD, PA 16701		PUBLIC	APPEAL	1,200
LEARNING CENTER90 JACKSON AVE BRADFORD, PA 16701		PUBLIC	APPEAL AND GRANT	5,000
LEEKUNAVAILABLE BRADFORD, PA 16701		PUBLIC	VETERAN'S PROJECT	5,000
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
LITTLE SLUGGERSUNAVAILABLE BRADFORD, PA 16701		PUBLIC	APPEAL	200
MAKE A WISH FOUNDATION 1001 STATE ST 502 ERIE, PA 16501		PUBLIC	APPEAL	500
MCKEAN COUNTY ART COUNCIL 80 EAST CORYDON ST BRADFORD, PA 16701		PUBLIC	APPEAL	1,000
MCKEAN COUNTY FAIR7172 PA-46 SMETHPORT, PA 16749		PUBLIC	EDUCATION PROGRAM	500
MILES FOR SMILESUNAVAILABLE BRADFORD, PA 16701		PUBLIC	SPECIAL OLYMPICS	500
Total 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MS WHEELCHAIR AMERICA PO BOX 86 BRYON CENTER, MI 49315		PUBLIC	DONATION	200
MUSIC OWL BOOSTERS 81 INTERSTATE PKWY BRADFORD, PA 16701		PUBLIC	APPEAL	300
OAK HILL CEMETARY ASSOC 212 E MAIN ST BRADFORD, PA 16701		PUBLIC	APPEAL	1,000
OAKGROVE UNITED METHODIST CHURCH 2707 W WATERS AVE TAMPA, FL 33614		PUBLIC	WOUNDED WARRIORS	1,000
OFFICE OF ECONOMIC DEVELOPMENT 20 RUSSELL BLVD PO BOX 490 BRADFORD, PA 16701		PUBLIC	DOWNTOWN PROGRAM	50,000
Total 				535,406
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OFFICE OF HUMAN SERVICES 108 CENTER ST RIDGWAY, PA 15853		PUBLIC	SENIOR CENTERS	1,000
PENN BRAD OIL MUSEUM 901 SOUTH AVE CUSTER CITY, PA 16725		PUBLIC	APPEAL	1,000
PENNHILLS CLUBPENNHILLS DR BRADFORD, PA 16701		PUBLIC	BENEFIT	1,600
PENNSLVANIA FREE ENTERPRISE 3076 W 12TH ST ERIE, PA 16505		PUBLIC	DONATION	575
PITTSBURGH FOUNDATION EVANKRIVAK 300 CAMPUS DRIVE BRADFORD, PA 16701		PUBLIC	SCHOLARSHIP	1,000
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
POTTER COUNTY EDUCATION COUNCIL 219 EDISON BATES DR PORT ALLEGANY, PA 16743		PUBLIC	DONATION	1,500
PUMPKIN FESTUNAVAILABLE BRADFORD, PA 16701		PUBLIC	DONATION	2,000
RAYS OF HOPEUNAVAILABLE BRADFROD, PA 16701		PUBLIC	APPEAL	500
RED CROSS302 CONGRESS ST BRADFORD, PA 16701		PUBLIC	APPEAL & EQUIPMENT	1,040
RONALD MCDONALD HOUSE 5439 W LAKE RD ERIE, PA 16505		PUBLIC	DONATION	500
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SALVATION ARMY111 JACKSON AVE PO BOX 314 BRADFORD, PA 16701		PUBLIC	APPEAL	4,600
SCHOOL STREET ELEMENTARY SCHOOL 76 SCHOOL STREET BRADFORD, PA 16701		PUBLIC	FOOD	1,125
SCORE INTERNATIONALPO BOX 9994 CHATTANOOGA, TN 37412		PUBLIC	DONATION	300
SECOND HARVEST1507 GRIMM DRIVE ERIE, PA 16501		PUBLIC	APPEAL	1,400
SPCA80 GLENWOOD AVE BRADFORD, PA 16701		PUBLIC	APPEAL	10,000
Total 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ST BERNARD SCHOOL 450 W WASHINGTON ST BRADFORD, PA 16701		PUBLIC	GRANTS AND SUPPLIES	33,210
ST BERNARDS CHURCH 95 E CORYDON ST BRADFORD, PA 16701		PUBLIC	FOOD	300
ST JUDES CHILDREN HOSPITAL 600 WATERFRONT DR 210 PITTSBURGH, PA 15222		PUBLIC	DONATION	500
STREET DREAM CAR CLUB 130 WILLIAMS STREET BRADFORD, PA 16701		PUBLIC	TROPHIES	1,000
SWNY-NWPA GOLD TOURNAMENT UNAVAILABLE BRADFORD, PA 16701		PUBLIC	DONATION	600
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TERRY REILY MEMORIAL GOLF UNAVAILABLE BRADFORD, PA 16701		PUBLIC	DONATION	500
TUNA VALLEY TRAIL ASSOCIATION PO BOX 1003 BRADFORD, PA 16701		PUBLIC	APPEAL	6,500
UNITED WAY OF BRADFORD 161 MAIN STREET BRADFORD, PA 16701		PUBLIC	ANNUAL APPEAL	12,200
UNIVERSITY OF PITTSBURGH AT BRADFORD 300 CAMPUS DRIVE BRADFORD, PA 16701		PUBLIC	DONATION	225
WALMART50 FOSTER BROOK BLVD BRADFORD, PA 16701		PUBLIC	FLAGS FOR VETERANS SQUARE	251
Total ▶ 3a				535,406

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WILLOWCREEK TRIATHALON UNAVAILABLE BRADFORD, PA 16701		PUBLIC	APPEAL	1,500
YMCA OF BRADFORD59 BOYLSTON ST BRADFORD, PA 16701		PUBLIC	SWIM PROGRAM AND APPEAL	31,020
YWCA OF BRADFORD24 W CORYDON ST BRADFORD, PA 16701		PUBLIC	APPEAL	10,000
ZONTA CLUBPO BOX 743 BRADFORD, PA 16701		PUBLIC	HEALTH	500
Total 				535,406
3a				

TY 2017 Accounting Fees Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	6,172	5,555		617

TY 2017 Investments Corporate Bonds Schedule

Name: PHILO & SARAH BLAISDELL FOUNDATION

EIN: 25-6035748

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS - 109029	1,912,059	1,922,702
CORPORATE BONDS - 018122	149,988	151,986

TY 2017 Investments Corporate Stock Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Name of Stock	End of Year Book Value	End of Year Fair Market Value
EQUITIES - 109029	2,245,795	3,587,295
EQUITIES - 018122	2,914,902	3,341,577

TY 2017 Investments Government Obligations Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748**US Government Securities - End
of Year Book Value:**

260,237

**US Government Securities - End
of Year Fair Market Value:**

261,711

**State & Local Government
Securities - End of Year Book
Value:****State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2017 Investments - Other Schedule

Name: PHILO & SARAH BLAISDELL FOUNDATION

EIN: 25-6035748

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - 018122	AT COST	1,645,736	1,670,788

TY 2017 Other Expenses Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXPENSES				
OFFICE EXPENSES	5,401			5,401
TELEPHONE	2,807			2,807
INSURANCE	4,463			4,463
INTERNET	738			738
DUES & SUBSCRIPTIONS	699			699
MEALS & ENTERTAINMENT	1,787			1,787
MARKETING	3,961			3,961

TY 2017 Other Income Schedule

Name: PHILO & SARAH BLAISDELL FOUNDATION

EIN: 25-6035748

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
EXCISE TAX - REFUND	345		

TY 2017 Other Liabilities Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Description	Beginning of Year - Book Value	End of Year - Book Value
SOCIAL SECURITY - EMPLOYEE	589	217
MEDICARE - EMPLOYEE	138	51
PA WITHHOLDING	292	322
EARNED INCOME TAX WITHHELD	95	105
LOCAL SERVICE TAX WITHHELD	13	13
PA UNEMPLOYMENT TAX - EMPLOYEE	7	7

TY 2017 Other Professional Fees Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	73,991	73,991		

TY 2017 Taxes Schedule**Name:** PHILO & SARAH BLAISDELL FOUNDATION**EIN:** 25-6035748

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	3,655	3,655		

efile GRAPHIC print - DO NOT PROCESS		As Filed Data -		DLN: 93491141004118	
Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service		Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990			OMB No 1545-0047 2017
Name of the organization PHILO & SARAH BLAISDELL FOUNDATION				Employer identification number 25-6035748	
Organization type (check one)					
Filers of: Form 990 or 990-EZ Form 990-PF					
Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation					
Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions					
General Rule ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.					
Special Rules ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions <i>exclusively</i> for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions totaling \$5,000 or more during the year. . . . ▶ \$					
Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).					
For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF Cat No 30613X Schedule B (Form 990, 990-EZ, or 990-PF) (2017)					

Name of organization PHILO & SARAH BLAISDELL FOUNDATION	Employer identification number 25-6035748
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF SARAH DORN 580 EAST MAIN STREET BRADFORD, PA 16701	\$ 6,010,550	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
-		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization PHILO & SARAH BLAISDELL FOUNDATION	Employer identification number 25-6035748
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	CONTRIBUTIONS - STOCK	\$ 10,550	2017-02-01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
		\$	

Name of organization PHILO & SARAH BLAISDELL FOUNDATION	Employer identification number 25-6035748
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Part III	Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____ Use duplicate copies of Part III if additional space is needed
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(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4		Relationship of transferor to transferee