

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation STAUNTON FARM FOUNDATION 540-054 DBA STAUNTON FARM FOUNDATION		A Employer identification number 25-0965573	
Number and street (or P O box number if mail is not delivered to street address) 650 SMITHFIELD STREET NO 210		Room/suite	B Telephone number (see instructions) (412) 281-8020
City or town, state or province, country, and ZIP or foreign postal code PITTSBURGH, PA 152223907		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 58,336,165		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Other (specify) Modified Cash (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	2,178,777	2,228,053		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	5,131,523			
	b Gross sales price for all assets on line 6a 8,386,871				
	7 Capital gain net income (from Part IV, line 2) . . .		5,270,471		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	41,912	15,981		
	12 Total. Add lines 1 through 11	7,352,212	7,514,505		
	13 Compensation of officers, directors, trustees, etc	121,392	0		121,392
	14 Other employee salaries and wages	75,984	6,839		69,145
	15 Pension plans, employee benefits	59,109	591		58,518
	16a Legal fees (attach schedule)	155	0		155
	b Accounting fees (attach schedule)	14,060	10,967		3,093
	c Other professional fees (attach schedule)	88,406	85,906		2,500
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	44,777	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy	17,379	0		17,379
	21 Travel, conferences, and meetings	38,451	0		38,451
	22 Printing and publications				
	23 Other expenses (attach schedule)	175,019	292,815		52,372
	24 Total operating and administrative expenses. Add lines 13 through 23	634,732	397,118		363,005
	25 Contributions, gifts, grants paid	2,136,795			2,136,795
	26 Total expenses and disbursements. Add lines 24 and 25	2,771,527	397,118		2,499,800
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	4,580,685			
	b Net investment income (if negative, enter -0-)		7,117,387		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	72,934	215,616	215,616
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	45,803,704	50,681,379	50,681,379
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	6,223,928	7,439,170	7,439,170	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	52,100,566	58,336,165	58,336,165	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	52,100,566	58,336,165	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	0	0	
30	Total net assets or fund balances (see instructions)	52,100,566	58,336,165		
31	Total liabilities and net assets/fund balances (see instructions) .	52,100,566	58,336,165		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	52,100,566
2	Enter amount from Part I, line 27a	2	4,580,685
3	Other increases not included in line 2 (itemize) ▶ _____	3	1,654,914
4	Add lines 1, 2, and 3	4	58,336,165
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	58,336,165

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a CAPITAL GAINS FROM PARTNERSHIPS	P		
b CAPITAL GAINS FROM TIFF MULTI-ASSET FUND	P		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 463,952			463,952
b 4,806,519			4,806,519
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			463,952
b			4,806,519
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	5,270,471
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	2,580,973	51,555,439	0 050062
2015	2,636,422	54,303,059	0 048550
2014	2,697,009	56,440,071	0 047785
2013	2,409,490	54,778,302	0 043986
2012	2,600,575	51,589,581	0 050409

2 Total of line 1, column (d)	2	0 240792
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 048158
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	55,598,392
5 Multiply line 4 by line 3	5	2,677,507
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	71,174
7 Add lines 5 and 6	7	2,748,681
8 Enter qualifying distributions from Part XII, line 4	8	2,499,800

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	142,348
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	142,348
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	142,348
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	118,003
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	118,003
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	24,345
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ☐ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ 0 (2) On foundation managers ☐ \$ _____ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW STAUNTONFARM ORG	13	Yes	
14	The books are in care of ROBERT MUSCA Telephone no (412) 281-8020			

Located at **650 SMITHFIELD STREET SUITE 210 PITTSBURGH PA** ZIP+4 **15222**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
	Organizations relying on a current notice regarding disaster assistance check here.	☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No	
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000.

0

3

Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
THE INVESTMENT FUND FOR FOUNDATIONS	INVESTMENT ADVISORY FEES	79,625
200 BARR HARBOR DR SUITE 100 WEST CONSHOHOCKEN, PA 19428		

Total number of others receiving over \$50,000 for professional services.

0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	48,758,059
b	Average of monthly cash balances.	1b	247,839
c	Fair market value of all other assets (see instructions).	1c	7,439,170
d	Total (add lines 1a, b, and c).	1d	56,445,068
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	56,445,068
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	846,676
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	55,598,392
6	Minimum investment return. Enter 5% of line 5.	6	2,779,920

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	2,779,920
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	142,348
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	142,348
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	2,637,572
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	2,637,572
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	2,637,572

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	2,499,800
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	2,499,800
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,499,800

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				2,637,572
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			39,189	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.				
d From 2015.				
e From 2016.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 2,499,800				
a Applied to 2016, but not more than line 2a			39,189	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				2,460,611
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				176,961
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.				
c Excess from 2015.				
d Excess from 2016.				
e Excess from 2017.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed JONI S SCHWAGER EXECUTIVE DIRECTOR 650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222 (412) 281-8020	
b The form in which applications should be submitted and information and materials they should include PROVIDED UPON INITIAL REQUEST	
c Any submission deadlines NONE	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors GRANTS ARE LIMITED TO NON-PROFIT ORGANIZATIONS PROVIDING MENTAL HEALTH TREATMENT, CARE, AND SUPPORT	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> See Additional Data Table				
Total			▶ 3a	2,136,795
b <i>Approved for future payment</i>				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments. . . .						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities. . . .			14	2,178,777		
5 Net rental income or (loss) from real estate						
a Debt-financed property.						
b Not debt-financed property.						
6 Net rental income or (loss) from personal property						
7 Other investment income.			41	109,812		
8 Gain or (loss) from sales of assets other than inventory			18	849,127		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a OTHER REVENUE _____			01	36		
b UBI FROM PARTNERSHIPS _____	525990	-67,936				
c _____						
d _____						
e _____						
12 Subtotal Add columns (b), (d), and (e). .		-67,936		3,137,752		0
13 Total. Add line 12, columns (b), (d), and (e). (See worksheet in line 13 instructions to verify calculations)			13			3,069,816

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-12 Date	***** Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
--

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	ELIZABETH E KRISHER				P01275616
	Firm's name ▶ MAHER DUESSEL CPA'S				Firm's EIN ▶ 25-1622758
Firm's address ▶ 503 MARTINDALE STREET SUITE 600 PITTSBURGH, PA 15212					Phone no (412) 471-5500

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation				
(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
MARGARET L WEAVER	VICE PRESIDENT 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
JOHN AHLWEDE	DIRECTOR 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
SUSAN FRIEDBERG KALSON	DIRECTOR 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
PAUL GRIFFITHS	SECRETARY 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
GREG CRAIG	TREASURER (THROUGH MARCH 2017) 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
JONI S SCHWAGER	EXECUTIVE DIRECTOR 40 00	121,392	24,146	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
ROBERT B FERREE IV	PRESIDENT 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
SUSAN WEAVER	DIRECTOR 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
BRADLEY STEIN	DIRECTOR 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
SUSAN BROWNLEE	DIRECTOR 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
LYNNE LORESH	DIRECTOR (JOINED MARCH 2017) 0 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				
BURCH CRAIG	TREASURER (BEG MARCH 2017) 1 00	0	0	0
650 SMITHFIELD STREET SUITE 210 PITTSBURGH, PA 15222				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NAMI SOUTHWESTERN PENNSYLVANIA - GRANT 105 BRAUNLICH DRIVE MCKNIGHT PLAZA SUITE 200 PITTSBURGH, PA 15237		PUBLIC CHARITY	CHILD AND ADOLESCENT MENTAL HEALTH CONFERENCE 2017	2,500
STEPS INSIDE - GRANTS 1790 MORRIS STREET PO BOX 266 WAYNESBURG, PA 15370		PUBLIC CHARITY	JUDGES AND COMMISSIONERS AWARD	5,000
BIDWELL CULTURAL AND TRAINING - GRANTS 1815 METROPOLITAN STREET PITTSBURGH, PA 15233		PUBLIC CHARITY	STUDENT COUNSELING SERVICES	20,000
Total 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
URSULINE SUPPORT SERVICES - GRANTS 2717 MURRAY AVENUE PITTSBURGH, PA 15210		PUBLIC CHARITY	REPRESENTATIVE PAYEE ONBOARDING PROGRAM	25,000
PENNSYLVANIA BEHAVIORAL HEALTH - GRANTS 3544 N PROGRESS AVENUE SUITE 107 HARRISBURG, PA 17100		PUBLIC CHARITY	TRAUMA INFORMED CARE IN RURAL AREAS	5,000
FAMILYLINKS INC - GRANTS 2644 BANKSVILLE ROAD PITTSBURGH, PA 15216		PUBLIC CHARITY	SUBOXONE CLINIC AT THE FAMILYLINKS SUPPORT RECOVERY CENTER	249,000
Total 				2,136,795
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOCUS ON RENEWAL - GRANTS 420 CHARTIERS AVENUE MCKEES ROCKS, PA 15136		PUBLIC CHARITY	COMMUNITY RESOURCE CENTER TRANSFORMATION	100,000
OUR CLUBHOUSE - GRANTS 2816 SMALLMAN STREET PITTSBURGH, PA 15222		PUBLIC CHARITY	PSYCHOSOCIAL SUPPORT FOR FAMILIES TOUCHED BY CANCER IN WESTMORELAND COUNTY	35,000
SOCIETY FOR CONTEMPORARY CRAFT - GRANTS 2100 SMALLMAN STREET PITTSBURGH, PA 15222		PUBLIC CHARITY	SHELTER CREATING A SAFE HOME	50,000
Total ► 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
DEPRESSION AND BIPOLAR SUPPORT - GRANTS 55 E JACKSON BOULEVARD SUITE 490 CHICAGO, IL 60601		PUBLIC CHARITY	MENTAL HEALTH PARITY OUTREACH AND EDUCATIONNAL PROGRAM	20,000
AMEX - LAUREL HIGHLANDS COUNCIL 1275 BEDFORD AVENUE PITTSBURGH, PA 15219		PUBLIC CHARITY	BOY SCOUTS DONATION IN HONOR OF STEVE BURKE	75
STANDING FIRM AT NCJW - GRANTS 1620 MURRAY AVENUE PITTSBURGH, PA 15217		GROUP	STANDING FIRM LUCHEON	100
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MENTAL HEALTH AMERICA - GRANTS 409 COULTER AVENUE SUITE 4 GREENSBURG, PA 15601		PUBLIC CHARITY	INNOVATIONS	200
DREAMS OF HOPE - GRANTS PO BOX 4912 PITTSBURGH, PA 15206		PUBLIC CHARITY	DONATION TO HONOR GREG CRAIG	250
PERSAD CENTER - GRANTS 5301 BUTLER STREET 100 PITTSBURGH, PA 15201		PUBLIC CHARITY	DONATION TO HONOR GREG CRAIG	250
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INVISION FOUNDATION - GRANTS 12450 PERRY HIGHWAY WEXFORD, PA 15090		PUBLIC CHARITY	INTEGRATED BEHAVIORAL HEALTH- TELEPSYCHIATRY PILOT PROGRAM	25,000
WESTMORELAND COMMUNITY ACTION - GRANTS 226 S MAPLE AVENUE GREENSBURG, PA 15601		PUBLIC CHARITY	EFFICIENCY THROUGH TECHNOLOGY	24,985
WASHINGTON HEALTH SYSTEM FOUNDATION - GRANTS 155 WILSON AVENUE WASHINGTON, PA 15301		PUBLIC CHARITY	REIKI AND DRUM THERAPY PROGRAM FOR WASHINGTON HEALTH SYSTEM BEHAVIORAL HEALTH UNITS	25,000
Total ► 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRANSITIONAL EMPLOYMENT CONSULTANTS - GRANTS 330 CENTRAL AVENUE WASHINGTON, PA 15301		PUBLIC CHARITY	SUPPORTED EMPLOYMENT PROVIDER QUALIFICATION TRAINING AND CERTIFICATION	12,000
THE OPEN DOOR - GRANTS 665 PHILADELPHIA STREET FLOOR 2 SUITE 202 INDIANA, PA 15701		PUBLIC CHARITY	TECHNOLOGY/SECURITY UPGRADE	25,000
PEOPLES OAKLAND - GRANTS 3433 BATES STREET PITTSBURGH, PA 15213		PUBLIC CHARITY	ENHANCE ORGANIZATION SUSTAINABILITY WITH TECHNOLOGY TO MEASURE AND REPORT RECOVERY PROGRAM IMPACTS	18,000
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEER SUPPORT AND ADVOCACY NETWORK - GRANTS 960 PENN AVENUE SUITE 110 PITTSBURGH, PA 15222		PUBLIC CHARITY	ELECTRONIC HEALTH RECORDS IMPLEMENTATION	25,000
OUTSIDE IN SCHOOL OF EXPERIMENT - GRANTS PO BOX 639 GREENSBURG, PA 15601		PUBLIC CHARITY	ELECTRONIC HEALTH RECORDS IMPLEMENTATION	15,000
MHY FAMILY SERVICES - GRANTS 521 ROUTE 228 MARS, PA 16046		PUBLIC CHARITY	EHR TRAINING ENHANCING A TRAUMA-INFORMED CULTURE	24,784
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MESSAGE CARRIERS OF PENNSYLVANIA - GRANTS 5907 PENN AVENUE SUITE 236 PITTSBURGH, PA 15206		PUBLIC CHARITY	CAPACITY BUILDING FOR EDUCATIONAL MATERIALS	25,000
MARY & ALEXANDER LAUGHLIN CHILDREN'S CENTER - GRANTS 424 FREDERICK AVENUE SEWICKLEY, PA 15143		PUBLIC CHARITY	EXPANDING CLINICAL CAPACITY TO MEET CURRENT AND FUTURE DEMAND	10,000
FAYETTE COUNTY COMMUNITY ACTION - GRANTS 108 N BEESON AVENUE UNIONTOWN, PA 15143		PUBLIC CHARITY	MENTAL HEALTH EDUCATION	25,000
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HUMAN SERVICES CENTER - GRANTS 130 W NORTH STREET NEW CASTLE, PA 16101		PUBLIC CHARITY	ELECTRONIC HEALTH RECORDS IMPLEMENTATION ENHANCEMENT	16,000
CHARTIERS CENTER - GRANTS 437 RAILROAD STREET BRIDGEVILLE, PA 15017		PUBLIC CHARITY	TECHNICAL TOOLS TO IMPROVE CONSUMER ENGAGEMENT	24,937
AUBERLE - GRANTS 1101 HARTMAN STREET MCKEESPORT, PA 15132		PUBLIC CHARITY	CAPACITY BUILDING THROUGH AN ELECTRONIC HEALTH RECORDS SYSTEM AT AUBERLE	25,000
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADELPHOI - GRANTS1119 VILLAGE WAY LATROBE, PA 15650		PUBLIC CHARITY	ADELPHOI OUTCOMES QUALITY IMPROVEMENT INITIATIVE	24,500
THE CARTER CENTER - GRANTS 453 FREEDOM PARKWAY ATLANTA, GA 30307		PUBLIC CHARITY	THE CARTER CENTER EVENT	5,000
COMMUNITY GUIDANCE CENTER OF INDIANA - GRANTS 793 OLD ROUTE 119 HIGHWAY N INDIANA, PA 15701		PUBLIC CHARITY	ADOPTING THE PERFECTING PATIENT CARE MODEL TO STREAMLINE PROCESSES AND ENHANCE PATIENT CARE	25,000
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHILDREN'S HOSPITAL OF PGH FOUNDATION - GRANTS 1 CHILDRENS HOSPITAL DRIVE 4401 PENN AVENUE SUITE CP-3 PITTSBURGH, PA 15224		PUBLIC CHARITY	PITTSBURGH PARTICIPATION IN FUTURES WITHOUT VIOLENCE TRAUMA-INFORMED SCHOOLS SUMMER INSTITUTE	25,000
THE BRADLEY CENTER - GRANTS 5180 CAMPBELLS RUN ROAD PITTSBURGH, PA 15205		PUBLIC CHARITY	TREATING CHILD SURVIVORS OF COMMERCIAL SEXUAL EXPLOITATION	17,800
POWER - GRANTS 7501 PENN AVENUE SUITE 8 PITTSBURGH, PA 15208		PUBLIC CHARITY	DUAL DIAGNOSIS CAPABILITY ENHANCEMENT	25,000
Total 				2,136,795
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HOLY FAMILY INSTITUTE - GRANTS 8235 OHIO RIVER BOULEVARD PITTSBURGH, PA 15208		PUBLIC CHARITY	HOLY FAMILY INSTITUTE PROFESSIONAL DEVELOPMENT OPPORTUNITIES & TECHNOLOGY UPGRADES	25,000
ARMSTRONG-INDIANA DRUG AND ALCOHOL COMMISSION - GRANTS 10829 US ROUTE 422 PO BOX 238 SHELOCTA, PA 15774		PUBLIC CHARITY	EHR PROJECT	17,000
CENTER FOR COMMUNITY RESOURCES - GRANTS 212-214 S MAIN STREET BUTLER, PA 16001		PUBLIC CHARITY	MENTAL HEALTH CRISIS RESPITE CENTER	20,240
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MY NEW LEAF INC - GRANTS 3459 STATE ROUTE 981 SALTSBURG, PA 15681		PUBLIC CHARITY	ADDICTION RECOVERY APPLICATION FOR A NEW GENERATION CAPACITY BUILDING	25,000
DUQUESNE UNIVERSITY - GRANTS 600 FORBES AVENUE ADMINISTRATION BUILDING ROOM 205 PITTSBURGH, PA 15282		PUBLIC CHARITY	MCGINELY SYMPOSIUM	500
FAYETTE COUNTY COMMUNITY ACTION - GRANTS 108 N BEESON AVENUE UNIONTOWN, PA 15401		PUBLIC CHARITY	50 YEAR ANNIVERSARY CELEBRATION	250
Total ► 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FILM PITTSBURGH - GRANTS 1789 S BRADDOCK AVENUE PITTSBURGH, PA 15218		PUBLIC CHARITY	REELABILITIES	5,000
MENTAL HEALTH ASSOC OF WASHINGTON - GRANTS 575 N MAIN STREET WASHINGTON, PA 15301		PUBLIC CHARITY	COVERED BRIDGE FESTIVAL	75
MENTAL HEALTH AMERICA OF SWPA - GRANTS 409 COULTER AVENUE SUITE 4 GREENSBURG, PA 15601		PUBLIC CHARITY	ANNUAL MEETING SUPPORT	500
Total ► 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CONSUMER HEALTH COALITION - GRANTS 415 EAST OHIO STREET PITTSBURGH, PA 15212		PUBLIC CHARITY	RWJF PITTSBURGH GLASGOW PROJECT	2,000
CRISIS CENTER NORTH - GRANTS PO BOX 101093 PITTSBURGH, PA 15237		PUBLIC CHARITY	STORIES COMING TOGETHER EVENT	500
THE FORBES FUNDS - GRANTS 5 PPG PLACE SUITE 250 PITTSBURGH, PA 15222		SUPPORTING ORGANIZAT	CONFERENCE SUPPORT	2,500
Total ► 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
VETERANS LEADERSHIP PROGRAM OF WESTERN PENNSYLVANIA - GRANTS 2934 SMALLMAN STREET PITTSBURGH, PA 15201		PUBLIC CHARITY	OPERATION RECOVERY	50,000
PASSAVANT HOSPITAL FOUNDATION - GRANTS 9100 BABCOCK BOULEVARD PITTSBURGH, PA 15237		SUPPORTING ORGANIZAT	BRIDGE TO HOPE PROJECT EXPANSION	15,000
KARNS CITY COMMUNITIES THAT CARE - GRANTS 804 SECOND AVENUE EAST BRADY, PA 16028		PUBLIC CHARITY	KARNS CITY COMMUNITIES THAT CARE SUSTAINABILITY	25,238
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PITTSBURGH BRASHEAR HIGH SCHOOL - GRANTS 590 CRANE AVENUE PITTSBURGH, PA 15216		GOVERNMENT	LEADER IN ME COURSE	15,000
WARD HOME - GRANTS 2275 SWALLOW HILL ROAD BUILDING 800 PITTSBURGH, PA 15220		PUBLIC CHARITY	ENHANCED MENTAL HEALTH RESOURCES FOR AT-RISK FOSTER TEENS & YOUNG ADULTS PROGRAM	60,000
SHADYSIDE HOSPITAL FOUNDATION - GRANTS 532 SOUTH AIKEN AVENUE SUITE 203 PITTSBURGH, PA 15232		SUPPORTING ORGANIZAT	PROMOTING POSITIVE YOUTH DEVELOPMENT	61,221
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
STEELTOWN ENTERTAINMENT PROJECT - GRANTS 2100 WHARTON STREET SUITE 620 PITTSBURGH, PA 15203		PUBLIC CHARITY	THE REEL TEENS TOWN HALL MEETING AND MENTAL ILLNESS AWARENESS FILM CONTEST	50,000
CRAY YOUTH & FAMILY SERVICES - GRANTS 332 HIGHLAND AVENUE NEW CASTLE, PA 16101		PUBLIC CHARITY	COMPEER YOUTH MENTORING PROGRAM	40,000
WESTMORELAND COMMUNITY ACTION - GRANTS 226 S MAPLE AVENUE GREENSBURG, PA 15601		PUBLIC CHARITY	PERMANENT SUPPORTIVE HOUSING	36,057
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FOCUS NORTH AMERICA - GRANTS 2228 CENTRE AVENUE PITTSBURGH, PA 15219		PUBLIC CHARITY	TRAUMA INFORMED COMMUNITY DEVELOPMENT	50,000
THE COUNCIL OF STATE GOVERNMENTS - GRANTS 1776 AVENUE OF THE STATES LEXINGTON, PA 40511		GROUP	STEPPING UP PENNSYLVANIA	140,000
PITTSBURGH AIDS TASKFORCE - GRANTS 5913 PENN AVENUE PITTSBURGH, PA 15206		PUBLIC CHARITY	PATF PROJECT EXPANSION	90,000
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MON YOUGH COMMUNITY SERVICES INC - GRANTS 500 WALNUT STREET 3RD FLOOR MCKEESPORT, PA 15132		PUBLIC CHARITY	UNPLUGGED HEALTH & WELLNESS AT ANGORA GARDENS	18,500
UNIVERSITY OF PITTSBURGH - GRANTS 121 MEYRAN AVENUE PITTSBURGH, PA 15213		PUBLIC CHARITY	COMPUTER SUPPORT FOR STAUNTON CHAIR NEURODEVELOPMENTAL PROGRAM	11,333
WOMEN AND GIRLS FOUNDATION - GRANTS 100 W STATION SQUARE DRIVE SUITE 315 PITTSBURGH, PA 15219		PUBLIC CHARITY	TOWN HALLS ON HOW PAID FAMILY LEAVE CAN SUPPORT FAMILIES STRUGGLING WITH MENTAL HEALTH & ADDICTION	25,000
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ALLEGHENY HEALTH NETWORK - GRANTS 30 ISABELLA STREET PITTSBURGH, PA 15212		GROUP	PERINATAL HOPE	100,000
STEEL SMILING - GRANTS 5129 PENN AVENUE PITTSBURGH, PA 15224		PUBLIC CHARITY	BEAMS TO BRIDGES AND UNVEILING OF MASKS PROGRAMS	10,000
PRESSLEY RIDGE - GRANTS 5500 CORPORATE DRIVE SUITE 400 PITTSBURGH, PA 15237		PUBLIC CHARITY	PRESSLEY RIDGE FLAGSHIP NMT TRAINER AND IMPLEMENTATION OF COLLABORATIVE PROBLEM SOLVING	119,500
Total ▶ 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PUBLICSOURCE - GRANTS 746 E WARRINGTON AVENUE PITTSBURGH, PA 15210		PUBLIC CHARITY	HEROIN EPIDEMIC REPORTING PROJECT FOR THE PITTSBURGH REGION	15,000
FAMILY PATHWAYS - GRANTS 100 BRUGH AVENUE BUTLER, PA 16001		PUBLIC CHARITY	MONARCH TRAINING INSTITUTE CENTER FOR FAMILY AND PROFESSIONAL EXCELLENCE	150,000
UNITED JEWISH FEDERATION - GRANTS 234 MCKEE PLACE PITTSBURGH, PA 15213		PUBLIC CHARITY	JEWISH WOMEN'S FOUNDATION	1,000
Total ► 3a				2,136,795

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
UNIVERSITY OF PITTSBURGH - GRANTS 121 MEYRAN AVENUE PITTSBURGH, PA 15213		PUBLIC CHARITY	COMPUTER SUPPORT FOR STAUNTON CHAIR NEURODEVELOPMENTAL PROGRAM	-11,333
UNIVERSITY OF PITTSBURGH - GRANTS 121 MEYRAN AVENUE PITTSBURGH, PA 15213		PUBLIC CHARITY	COMPUTER SUPPORT FOR STAUNTON CHAIR NEURODEVELOPMENTAL PROGRAM	11,333
Total ▶ 3a				2,136,795

TY 2017 Accounting Fees Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT & TAX SERVICES	14,060	10,967		3,093

TY 2017 Investments - Other Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TIFF MULTI ASSET FUND	FMV	48,100,610	48,100,610
TIFF SHORT TERM FUND	FMV	2,580,769	2,580,769

TY 2017 Legal Fees Schedule

Name: STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	155	0		155

TY 2017 Other Assets Schedule

Name: STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
FUGIO VC FUND II LP	61,305	10,648	10,648
TIFF REAL ESTATE PARTNERS I	59,463	51,722	51,722
TIFF REALTY AND RESOURCES I	17,828	18,032	18,032
TIFF REALTY AND RESOURCES II	168,630	143,786	143,786
TIFF REALTY AND RESOURCES III	266,705	194,393	194,393
TIFF REALTY AND RESOURCES 2008	498,820	453,341	453,341
TIFF PARTNERS III	15,779	11,438	11,438
TIFF PARTNERS V-INTERNATIONAL	75,695	33,675	33,675
TIFF PARTNERS V-US	60,624	40,641	40,641
TIFF PRIVATE EQUITY PARTNERS 2005	230,492	258,937	258,937
TIFF PRIVATE EQUITY PARTNERS 2006	459,800	365,870	365,870
TIFF PRIVATE EQUITY PARTNERS 2007	555,654	429,757	429,757
TIFF PRIVATE EQUITY PARTNERS 2008	1,994,170	2,026,323	2,026,323
TIFF SPECIAL OPPORTUNITY FUND	728,500	853,552	853,552
TIFF PRIVATE EQUITY PARTNERS 2014	343,175	512,342	512,342
TIFF REALTY AND RESOURCES IV	270,738	348,538	348,538
TIFF PRIVATE EQUITY PARTNERS 2015	223,177	760,295	760,295
TIFF PRIVATE EQUITY PARTNERS 2016	193,373	427,633	427,633
TIFF PRIVATE EQUITY PARTNERS 2017	0	126,345	126,345
TIFF SPECIAL OPPORTUNITY FUND II	0	371,902	371,902

TY 2017 Other Expenses Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MEMBERSHIP DUES	8,329	0		8,329
TELEPHONE	3,833	0		3,833
INSURANCE	2,490	0		2,490
OFFICE	1,852	0		1,852
EQUIPMENT	645	0		645
PARKING	4,056	0		4,056
GIFTS	5,174	0		5,174
INFORMATION TECHNOLOGY	21,089	0		21,089
MISCELLANEOUS	4,904	0		4,904
TIFF PARTNER INVESTMENTS FEES	122,647	292,815		0

TY 2017 Other Income Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INVESTMENT INCOME	109,812	15,981	109,812
OTHER REVENUE	36		36
UBI FROM PARTNERSHIPS	-67,936		-67,936

TY 2017 Other Increases Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	1,654,914

TY 2017 Other Professional Fees Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING OTHER	2,500	0		2,500
INVESTMENT ADVISORY FEES	85,906	85,906		0

TY 2017 Taxes Schedule**Name:** STAUNTON FARM FOUNDATION

540-054 DBA STAUNTON FARM FOUNDATION

EIN: 25-0965573

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE AND UNRELATED BUSINESS INCOME TAXES	44,777	0		0