

Form **990-PF**Department of the Treasury  
Internal Revenue Service
**Return of Private Foundation**  
 or Section 4947(a)(1) Trust Treated as Private Foundation

29491321102.5 8

OMB No 1545-0052

**2017**

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation <b>Wolfe Associates Incorporated</b>		A Employer identification number <b>23-7303111</b>
Number and street (or P O box number if mail is not delivered to street address) <b>34 South Third Street, Suite 600</b>	Room/suite	B Telephone number (see instructions) <b>614-461-5211</b>
City or town, state or province, country, and ZIP or foreign postal code <b>Columbus OH 43215</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 24,235,981</b>	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,723,690			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	15,692	15,692		
	4 Dividends and interest from securities	422,455	422,455		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	40,228			
	b Gross sales price for all assets on line 6a	10,074,386			
	7 Capital gain net income (from Part IV, line 2)		2,180,571		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) <b>Stmt 1</b>	159	159			
12 Total. Add lines 1 through 11	3,202,224	2,618,877	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) <b>Stmt 2</b>	117,356	117,356		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att sch) <b>Stmt 3</b>	2,248			
	24 Total operating and administrative expenses. Add lines 13 through 23	119,604	117,356	0	0
	25 Contributions, gifts, grants paid	1,862,136			1,862,136
26 Total expenses and disbursements. Add lines 24 and 25	1,981,740	117,356	0	1,862,136	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	1,220,484				
b Net investment income (if negative, enter -0-)		2,501,521			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2017)

<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash – non-interest-bearing		2,947,392	1,276,859	1,276,859
	2	Savings and temporary cash investments		781,884	2,612,488	2,612,488
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (att schedule) ▶	0			
		Less allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U S and state government obligations (attach schedule) Stmt 4		4,057,913	5,667,673	5,624,160
	b	Investments – corporate stock (attach schedule) See Stmt 5		4,494,351	4,585,715	5,805,616
	c	Investments – corporate bonds (attach schedule) See Stmt 6		6,313,113	6,279,576	6,295,165
	11	Investments – land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch) ▶				
	12	Investments – mortgage loans				
	13	Investments – other (attach schedule) See Statement 7		3,157,978	2,550,804	2,621,693
	14	Land, buildings, and equipment basis ▶				
		Less accumulated depreciation (attach sch) ▶				
	15	Other assets (describe ▶)	)			
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		21,752,631	22,973,115	24,235,981
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)	)			
	23	Total liabilities (add lines 17 through 22)		0	0	
<b>Net Assets or Fund Balances</b>		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		21,752,631	22,973,115	
	30	Total net assets or fund balances (see instructions)		21,752,631	22,973,115	
	31	Total liabilities and net assets/fund balances (see instructions)		21,752,631	22,973,115	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,752,631
2	Enter amount from Part I, line 27a	2	1,220,484
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	22,973,115
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	22,973,115

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a Publicly Traded Securities</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
<b>a</b> 10,074,386		7,893,815	2,180,571	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
<b>a</b>			2,180,571	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b> Capital gain net income or (net capital loss) <span style="float: right;">If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</span>			<b>2</b>	2,180,571
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	3,151,458	21,687,466	0.145312
2015	2,902,153	19,448,172	0.149225
2014	1,313,790	18,779,991	0.069957
2013	1,889,037	18,775,223	0.100613
2012	755,908	15,948,686	0.047396

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.512503
<b>3</b> Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.102501
<b>4</b> Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	<b>4</b>	22,972,157
<b>5</b> Multiply line 4 by line 3	<b>5</b>	2,354,669
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	25,015
<b>7</b> Add lines 5 and 6	<b>7</b>	2,379,684
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	1,862,136

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	<b>50,030</b>
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>2</b>	<b>0</b>
<b>3</b>	Add lines 1 and 2	<b>3</b>	<b>50,030</b>
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	<b>4</b>	<b>0</b>
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>50,030</b>
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2017 estimated tax payments and 2016 overpayment credited to 2017	<b>6a</b>	<b>6,195</b>
<b>b</b>	Exempt foreign organizations – tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	<b>54,000</b>
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>60,195</b>
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	<b>10,165</b>
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2018 estimated tax</b> <b>10,165</b> <b>Refunded</b>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition. If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		<b>X</b>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <b>\$</b> _____ (2) On foundation managers <b>\$</b> _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <b>\$</b> _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		<b>X</b>
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		<b>X</b>
<b>8a</b> Enter the states to which the foundation reports or with which it is registered. See instructions <b>OH</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		<b>X</b>
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV. If "Yes," complete Part XIV		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		<b>X</b>

N/A

**Part VII-A Statements Regarding Activities (continued)**

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions	11	X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions <b>See Statement 8</b>	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	X

14 The books are in care of ► **Sherry L. Lewis** Telephone no ► **614-461-5211**  
**34 South Third Street, Suite 600**  
 Located at ► **Columbus** OH ZIP+4 ► **43215**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year ► **15**

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?  
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	<b>N/A</b>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	<b>N/A</b>	1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions )	<b>N/A</b>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017 )	<b>N/A</b>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		4b

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p>(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?</p> <p>(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?</p> <p>(3) Provide a grant to an individual for travel, study, or other similar purposes?</p> <p>(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions</p> <p>(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions. Organizations relying on a current notice regarding disaster assistance, check here</p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?</p> <p><b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?</p>	<p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>N/A</b></p> <p><b>N/A</b> <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>N/A</b></p>	<p><b>5b</b></p> <p><b>6b</b></p> <p><b>7b</b></p>	<p><b>X</b></p>
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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9				

**2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 <b>N/A</b>	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 <b>N/A</b>	
2	
All other program-related investments. See instructions	
3	

Total. Add lines 1 through 3 ▶

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	19,758,830
b	Average of monthly cash balances	1b	3,563,157
c	Fair market value of all other assets (see instructions)	1c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	23,321,987
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	23,321,987
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	349,830
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	5	22,972,157
6	<b>Minimum investment return.</b> Enter 5% of line 5	6	1,148,608

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,148,608
2a	Tax on investment income for 2017 from Part VI, line 5	2a	50,030
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	50,030
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,098,578
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	1,098,578
6	Deduction from distributable amount (see instructions)	6	
7	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,098,578

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	1,862,136
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,862,136
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	6	1,862,136

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
<b>1</b> Distributable amount for 2017 from Part XI, line 7				<b>1,098,578</b>
<b>2</b> Undistributed income, if any, as of the end of 2017				
<b>a</b> Enter amount for 2016 only				
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2017				
<b>a</b> From 2012				
<b>b</b> From 2013				<b>958,414</b>
<b>c</b> From 2014				<b>382,475</b>
<b>d</b> From 2015				<b>1,937,160</b>
<b>e</b> From 2016				<b>2,069,529</b>
<b>f</b> Total of lines 3a through e	<b>5,347,578</b>			
<b>4</b> Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <b>1,862,136</b>				
<b>a</b> Applied to 2016, but not more than line 2a				
<b>b</b> Applied to undistributed income of prior years (Election required – see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required – see instructions)				
<b>d</b> Applied to 2017 distributable amount				<b>1,098,578</b>
<b>e</b> Remaining amount distributed out of corpus	<b>763,558</b>			
<b>5</b> Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	<b>6,111,136</b>			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount – see instructions				
<b>e</b> Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
<b>f</b> Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	<b>6,111,136</b>			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2013				<b>958,414</b>
<b>b</b> Excess from 2014				<b>382,475</b>
<b>c</b> Excess from 2015				<b>1,937,160</b>
<b>d</b> Excess from 2016				<b>2,069,529</b>
<b>e</b> Excess from 2017				<b>763,558</b>

Form **990-PF** (2017)

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year <b>See Statement 12</b>				<b>1,862,136</b>
<b>Total</b>			<b>▶ 3a</b>	<b>1,862,136</b>
<b>b</b> Approved for future payment <b>See Statement 13</b>				<b>3,675,000</b>
<b>Total</b>			<b>▶ 3b</b>	<b>3,675,000</b>





**Schedule B**(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

**2017**▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

Name of the organization

Employer identification number

**Wolfe Associates Incorporated****23-7303111**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule****Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1</sup>/<sub>3</sub>% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Wolfe Associates Incorporated

Employer identification number

23-7303111

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PGA Tour, Inc 100 PGA Tour Blvd.  Ponte Verdra Beach FL 32082	\$ 15,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
2	Dispatch Printing Company 34 South Third Street, Suite 600  Columbus OH 43215	\$ 2,504,646	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
3	RadiOhio Inc 605 South Front Street  Columbus OH 43215	\$ 200,544	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization

**Wolfe Associates Incorporated**

Employer identification number

**23-7303111****Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	26,290 shs J.P. Morgan (JPM)	\$ 2,504,646	09/27/17
3	1,549 shs PNC Financial (PNC)	\$ 200,544	09/19/17
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	



## Federal Statements

### Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Investment Fund Settlement	\$ 159	\$ 159	\$
Total	\$ 159	\$ 159	\$ 0

### Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Investment Management Fees	\$ 117,356	\$ 117,356	\$	\$
Total	\$ 117,356	\$ 117,356	\$ 0	\$ 0

### Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Excise Tax	\$	\$	\$	\$
Total	\$ 0	\$ 0	\$ 0	\$ 0

### Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
Expenses		\$	\$	
State Filing fee	200			
Bank Charges	2,048			
Total	\$ 2,248	\$ 0	\$ 0	\$ 0

## Federal Statements

**Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 04500 - Gov't Bonds	\$ 1,138,921	\$ 1,972,417	Cost	\$ 1,945,631
UBS A/C 04501 - Gov't Bonds	2,918,992	3,695,256	Cost	3,678,529
Total	\$ 4,057,913	\$ 5,667,673		\$ 5,624,160

**Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 05353 - Equities	\$ 4,494,351	\$ 4,585,715	Cost	\$ 5,805,616
Total	\$ 4,494,351	\$ 4,585,715		\$ 5,805,616

**Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 04500 - Corporate Bonds	\$ 1,709,497	\$ 1,505,514	Cost	\$ 1,537,960
UBS A/C 04501 - Corporate Bonds	4,603,616	4,774,062	Cost	4,757,205
Total	\$ 6,313,113	\$ 6,279,576		\$ 6,295,165

## Federal Statements

### Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 04500 - Asset Backed Securit	\$ 1,640,346	\$ 1,646,569	Cost	\$ 1,633,606
UBS A/C 04501 - Asset Backed Securit	1,517,632	904,235	Cost	896,178
UBS A/C 04500 - Accrued Interest				28,710
UBS A/C 04501 - Accrued Interest				63,199
Total	\$ 3,157,978	\$ 2,550,804		\$ 2,621,693

**Statement 8 - Form 990-PF, Part VII-A, Line 12 - Distribution Information****Description**

Wolfe Associates treated distributions to donor advised funds as qualifying distributions. The distributions will be contributed or gifted to or for the use of a corporation, trust, or community chest, fund or foundation organized and operated exclusively for religious, charitable, scientific, literary or educational purposes, or to foster national or international amateur sports competition (but only if no part of its activities involve the provision of athletic facilities or equipment), or for the prevention of cruelty for children or animals.

WAI Wolfe Associates Incorporated  
 23-7303111  
 FYE: 12/31/2017

## Federal Statements

### Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Ann I. Wolfe 34 South Third Street, Suite 600 Columbus OH 43215	Chairman	0.00	0	0	0
Michael J. Fiorile 34 South Third Street, Suite 600 Columbus OH 43215	President	0.00	0	0	0
Sara W. Perrini 34 South Third Street, Suite 600 Columbus OH 43215	Vice Preside	0.00	0	0	0
Rita J. Wolfe 34 South Third Street, Suite 600 Columbus OH 43215	Vice Preside	0.00	0	0	0
Katherine I. Wolfe 34 South Third Street, Suite 600 Columbus OH 43215	Vice Preside	0.00	0	0	0
Bradley L. Campbell 34 South Third Street, Suite 600 Columbus OH 43215	VP & Treasur	0.00	0	0	0
Sherry L. Lewis 34 South Third Street, Suite 600 Columbus OH 43215	VP & Secreta	0.00	0	0	0

## Federal Statements

### **Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents**

#### **Description**

A cover letter with brief summary of purpose/request, amount requested, IRS exemption letter, financial statements, copy of most recent Form 990.

### **Statement 11 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**

#### **Description**

Health & medicine, religion, education, culture, conservation, environment, community engagement, youth skills development, business, and public safety.

WAI Wolfe Associates Incorporated  
23-7303111  
FYE: 12/31/2017

## Federal Statements

### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the

Year

Name		Address		Relationship	Status	Purpose	Amount
Address							
Columbus Urban League Columbus OH 43201		788 Mount Vernon Ave 501c3				Community Engagement	50,000
Community Shelter Board Columbus OH 43215		111 Liberty St, Suite 150 501c3				Community Engagement	100,000
H.E.L.P. House London OH 43140		122 E Center St 501c3				Community Engagement	1,000
Habitat For Humanity Columbus OH 43204		3140 Westerville Road 501c3				Community Engagement	25,000
Mothers Helping Mothers Sarasota FL 34243		5933 N Washington Street 501c3				Community Engagement	500
Salvation Army Columbus OH 43205		966 E Main St 501c3				Community Engagement	40,000
Salvation Army Indianapolis IN 46208		3100 N Meridian Street 501c3				Community Engagement	10,000
St. Stephens Community House Columbus OH 43219		1500 E 17th avenue 501c3				Community Engagement	25,000
Stonewall Columbus Columbus OH 43201		1160 North High Street 501c3				Community Engagement	20,000
The Columbus Foundation Columbus OH 43205		1234 East Broad St 501c3				Community Engagement	109,954
United Way of Central Indiana Indianapolis IN 46208		3901 N Meridian St 501c3				Community Engagement	16,721
United Way of Central Ohio Columbus OH 43215		360 South Third Street 501c3				Community Engagement	5,000
Columbus Zoo & Aquarium Powell OH 43065		PO BOX 400 501c3				Conservation	25,000
Franklin Park Conservatory Columbus OH 43203		1777 E Broad Street 501c3				Culture & Environment	15,000
Ohio Wildlife Center Powell OH 43085		6131 Cooke Rd 501c3				Culture & Environment	2,500
Wexner Center For The Arts Columbus OH 43210		1871 N High St 501c3				Culture & Environment	25,000
Baldwin Wallace University Berea OH 44017		275 Eastland Rd 501c3				Education	10,000

## Federal Statements

**Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the  
Year (continued)**

Name		Address		Relationship	Status	Purpose	Amount
Bexley Education Foundation		348 S Cassingham Rd				Education	2,500
Bexley OH 43209		501c3					
Bishop Ready High School		707 Salisbury Rd				Education	2,500
Columbus OH 43204		501c3					
Boy Scouts of America		807 Kinnear Road				Education	4,250
Columbus OH 43212		501c3					
Boys and Girls Club of Columbus		1108 City Park Ave, Suit				Education	1,500
Columbus OH 43206		501c3					
Broadcaster Foundation of America		125 West 55th Street				Education	2,000
New York NY 10019		501c3					
Center For Leadership Development		2425 Dr. Martin Luther Ki				Education	5,000
Indianapolis IN 46208		501c3					
Columbus Metropolitan Library Found		255 East Main Street				Education	1,000
Columbus OH 43215		501c3					
COSI		333 W Broad St				Education	25,000
Columbus OH 43215		501c3					
First Tee Of Central Ohio		7309 East Livingston Aven				Education	30,000
Reynoldsburg OH 43068		501c3					
Franklin College		101 Branigin Blvd				Education	2,000
Franklin IN 46131		501c3					
Indiana Broadcasters Foundation		PO Box 902				Education	1,000
Carmel IN 46082		501c3					
Indiana School For The Blind		7725 North College Avenue				Education	100
Indianapolis IN 46240		501c3					
KIPP Central Ohio		2900 Inspire Dr				Education	15,000
Columbus OH 43224		501c3					
Leadership Columbus		150 S Front St Suite 200				Education	1,000
Columbus OH 43215		501c3					
LifeTown Lessons for Life		6220 E. Dublin-Granville				Education	2,500
New Albany OH 43054		501c3					
Marburn Academy		1860 Walden Drive				Education	5,000
Columbus OH 43229		501c3					
Miami Trace High School		3836 State Route 41W				Education	100
Washington Court House OH		501c3					



## Federal Statements

### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Ohio Business Roundtable Columbus OH 43215		41 South High St, Suite 2 501c3	Education		15,000
Ohio History Connection Columbus OH 43211		800 E 17th Ave 501c3	Education		2,500
Roncalli High School Indianapolis IN 46277		3300 Prague Road 501c3	Education		100
Second and Seven Columbus OH 43235		7949 North High St, Suite 501c3	Education		750
Southern Methodist University Dallas TX 75275		PO BOX 750402 501c3	Education		3,750
Th Ohio State University Foundation Columbus OH 43221		1480 W Lane Ave 501c3	Education		5,500
The Dunham School's Mac Center Baton Rouge LA 70810		11111 Roy Emerson Drive 501c3	Education		1,000
Trinity Elementary School Columbus OH 43212		1440 Grandview Ave 501c3	Education		3,500
Ursuline Academy Cincinnati OH 45242		5535 Pfeiffer Road 501c3	Education		500
Emory University Atlanta GA 30322		201 Dawman Drive 501c3	Education		3,000
Georgetown University Washington DC 20057		G-19 Healy Hall BOX 57125 501c3	Education		6,000
Harvard College Cambridge MA 02138		86 Brattle St 501c3	Education		4,000
Miami University Oxford OH 45056		301 South Campus Ave, Roo 501c3	Education		3,000
Mount Vernon Nazarene University Mt Vernon OH 43050		800 Martinsburg Rd 501c3	Education		3,000
Ohio University Athens OH 45701		020 Chubb Hall 501c3	Education		4,000
The Ohio State University Columbus OH 43210		281 West Lane Ave 501c3	Education		22,111
American Heart Association Columbus OH 43214		5455 N High St 501c3	Health & Medicine		100

WAI Wolfe Associates Incorporated  
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## Federal Statements

### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name		Address		Relationship	Status	Purpose	Amount
American Red Cross	Indianapolis IN 46220	1510 North Meridian St	501c3			Health & Medicine	1,250
Bella Care Hospice At Darby	Columbus OH 43219	2215 Citygate Dr, Suite E	501c3			Health & Medicine	100
Canine Companions	Delaware OH 43015	4989 State Route 37 East	501c3			Health & Medicine	2,500
Center for Family Safety & Healing	Columbus OH 43205	655 East Livingston Ave	501c3			Health & Medicine	3,500
Community Health Network Foundation	Indianapolis IN 46256	7240 Shadeland Station, S	501c3			Health & Medicine	10,000
Equitas Health	Columbus OH 43215	50 West Broad Street	501c3			Health & Medicine	1,000
Healthcare Collaborative of Greater	Columbus OH 43215	855 Grandview Ave, Suite	501c3			Health & Medicine	500
Humane Society Of Madison County	West Jefferson OH 43162	2020 Plain City Georgesvi	501c3			Health & Medicine	1,000
Madison Health Foundation	London OH 43140	210 North Main St	501c3			Health & Medicine	2,500
Nationwide Children's Hospital	Columbus OH 43216	P.O. Box 16810	501c3			Health & Medicine	1,023,000
Ohio's Hospice Of Dayton	Dayton OH 45420	324 Wilmington Ave	501c3			Health & Medicine	250
Prevent Blindness Ohio	Columbus OH 43212	1500 W 3rd Ave, Suite 20	501c3			Health & Medicine	750
Riley's Children's Hospital Foundat	Indianapolis IN 46204	30 S Meridian Street	501c3			Health & Medicine	10,000
The Ohio State University Comprehen	Columbus OH 43210	460 W. 10th Avenue	501c3			Health & Medicine	9,750
Behind The Badge	Whitehall OH 43213	538 South Yearling Rd, Su	501c3			Public Safety	10,000
Choices for Victims of Domestic Vio	Worthington OH 43085	500 W Wilson Bridge Rd, S	501c3			Public Safety	100,000
Maria Tiberi Foundation	Dublin OH 43016	PO BOX 4225	501c3			Public Safety	26,000

## Federal Statements

### Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Highland Baptist Church	3460 Hoover Road				
Grove City OH 43123	501c3			Religion	100
Our Lady of Victory	1559 Roxbury Road				
Columbus OH 43212	501c3			Religion	1,000
Total					<u>1,862,136</u>

### Statement 13 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Pmt

Name	Address	Relationship	Status	Purpose	Amount
Choices for Victims of Domestic Vio	500 W Wilson Bridge Rd, S				
Worthington OH 43085	501c3			Public Safety	300,000
Community Shelter Board	111 Liberty St, Suite 150				
Columbus OH 43215	501c3			Community Engagement	200,000
Columbus Urban League	788 Mount Vernon Ave				
Columbus OH 43201	501c3			Community Engagement	100,000
The Columbus Foundation	1234 East Broad St				
Columbus OH 43205	501c3			Community Engagement	75,000
Nationwide Children's Hospital	P.O. Box 16810				
Columbus OH 43216	501c3			Health & Medicine	3,000,000
Total					<u>3,675,000</u>