

Form 990-PF

Department of the Treasury
Internal Revenue ServiceC&E
927Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017

Open to Public Inspection

► Do not enter social security numbers on this form as it may be made public.
► Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2017 or tax year beginning , and ending

Name of foundation

Wolfe Associates Incorporated

Number and street (or P O box number if mail is not delivered to street address)
34 South Third Street, Suite 600

Room/suite

City or town, state or province, country, and ZIP or foreign postal code
Columbus OH 43215G Check all that apply Initial return Initial return of a former public charity
 Final return Amended return
 Address change Name changeH Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 24,235,981 J Accounting method Cash Accrual
 Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number

23-7303111

B Telephone number (see instructions)
614-461-5211

C If exemption application is pending, check here ►

D 1 Foreign organizations, check here ►
2 Foreign organizations meeting the 85% test, check here and attach computation ►

E If private foundation status was terminated under section 507(b)(1)(A), check here ►

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	2,723,690		
	2 Check ► <input type="checkbox"/> if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments	15,692	15,692	
	4 Dividends and interest from securities	422,455	422,455	
	5a Gross rents			
	b Net rental income or (loss)	40,228		
	6a Net gain or (loss) from sale of assets not on line 10			
	b Gross sales price for all assets on line 6a	10,074,386		
	7 Capital gain net income (from Part IV, line 2)		2,180,571	
	8 Net short-term capital gain		0	
	9 Income modifications			
	10a Gross sales less returns and allowances			
	b Less Cost of goods sold			
	c Gross profit or (loss) (attach schedule)			
	11 Other income (attach schedule)	159	159	
	12 Total. Add lines 1 through 11	3,202,224	2,618,877	0
Stmt 1				

Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest	117,356	117,356	
	18 Taxes (attach schedule) (see instructions)			
	19 Depreciation (attach schedule) and depletion			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (att sch)	2,248		
	24 Total operating and administrative expenses.	119,604	117,356	0
	Add lines 13 through 23			0
	25 Contributions, gifts, grants paid	1,862,136		1,862,136
	26 Total expenses and disbursements. Add lines 24 and 25	1,981,740	117,356	0
	27 Subtract line 26 from line 12	1,220,484		
	a Excess of revenue over expenses and disbursements			
	b Net investment income (if negative, enter -0-)		2,501,521	
	c Adjusted net income (if negative, enter -0-)			0

For Paperwork Reduction Act Notice, see instructions.

DAA

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash – non-interest-bearing	2,947,392	1,276,859	1,276,859
	2	Savings and temporary cash investments	781,884	2,612,488	2,612,488
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (att. schedule) ►	0		
		Less allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U.S. and state government obligations (attach schedule)	4,057,913	5,667,673	5,624,160
	b	Investments – corporate stock (attach schedule)	4,494,351	4,585,715	5,805,616
	c	Investments – corporate bonds (attach schedule)	See Stmt 6	6,313,113	6,279,576
Liabilities	11	Investments – land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach sch) ►			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	See Statement 7	3,157,978	2,550,804
	14	Land, buildings, and equipment basis ►			
		Less accumulated depreciation (attach sch) ►			
	15	Other assets (describe ►)		
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)		21,752,631	22,973,115
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Net Assets or Fund Balances	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ►)	0	0
	23	Total liabilities (add lines 17 through 22)			
	24	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ► <input type="checkbox"/>			
	25	Unrestricted			
	26	Temporarily restricted			
	27	Permanently restricted	► <input checked="" type="checkbox"/>		
	28	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
Part III Analysis of Changes in Net Assets or Fund Balances	29	Capital stock, trust principal, or current funds			
	30	Paid-in or capital surplus, or land, bldg, and equipment fund			
	31	Retained earnings, accumulated income, endowment, or other funds	21,752,631	22,973,115	
	32	Total net assets or fund balances (see instructions)	21,752,631	22,973,115	
	33	Total liabilities and net assets/fund balances (see instructions)	21,752,631	22,973,115	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,752,631
2	Enter amount from Part I, line 27a	2	1,220,484
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	22,973,115
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	22,973,115

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P – Purchase D – Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a Publicly Traded Securities					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g))		
a 10,074,386		7,893,815	2,180,571		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a			2,180,571		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	2,180,571	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) See instructions If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	3,151,458	21,687,466	0.145312
2015	2,902,153	19,448,172	0.149225
2014	1,313,790	18,779,991	0.069957
2013	1,889,037	18,775,223	0.100613
2012	755,908	15,948,686	0.047396

2 Total of line 1, column (d) **2 0.512503**

3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5 0, or by the number of years the foundation has been in existence if less than 5 years **3 0.102501**

4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5 **4 22,972,157**

5 Multiply line 4 by line 3 **5 2,354,669**

6 Enter 1% of net investment income (1% of Part I, line 27b) **6 25,015**

7 Add lines 5 and 6 **7 2,379,684**

8 Enter qualifying distributions from Part XII, line 4 **8 1,862,136**

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ► <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)	1 2 3 4 5	50,030
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► <input type="checkbox"/> and enter 1% of Part I, line 27b		0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		0
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0
3	Add lines 1 and 2		50,030
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	0	
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	50,030	
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6,195	
b	Exempt foreign organizations – tax withheld at source		
c	Tax paid with application for extension of time to file (Form 8868)	54,000	
d	Backup withholding erroneously withheld		
7	Total credits and payments Add lines 6a through 6d	60,195	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10,165	
11	Enter the amount of line 10 to be <u>Credited to 2018 estimated tax</u> ►	10,165	
		Refunded ►	11

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes X X X X X X X X X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	
c	Did the foundation file Form 1120-POL for this year?	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	
8a	Enter the states to which the foundation reports or with which it is registered See instructions ► OH	
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions

	Yes	No
11		X

12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions

See Statement 8

12	X
13	X

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A

14 The books are in care of ► Sherry L. Lewis

Telephone no ► 614-461-5211

34 South Third Street, Suite 600

Located at ► Columbus

OH

ZIP+4 ► 43215

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year

	Yes	No
16		X

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly)

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person?
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
- (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)

Yes No

Yes No

Yes No

Yes No

Yes No

Yes No

b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

N/A

►

Organizations relying on a current notice regarding disaster assistance, check here

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?

N/A

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017?

Yes No

If "Yes," list the years ► 20 , 20 , 20 , 20

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)

N/A

2b

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes No

b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)

N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3b

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

4a

4b

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
	Organizations relying on a current notice regarding disaster assistance, check here ► <input type="checkbox"/>			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

► 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments See instructions	

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes			
a	Average monthly fair market value of securities	1a	19,758,830	
b	Average of monthly cash balances	1b	3,563,157	
c	Fair market value of all other assets (see instructions)	1c	0	
d	Total (add lines 1a, b, and c)	1d	23,321,987	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0	
2	Acquisition indebtedness applicable to line 1 assets	2	0	
3	Subtract line 2 from line 1d	3	23,321,987	
4	Cash deemed held for charitable activities Enter 1½% of line 3 (for greater amount, see instructions)	4	349,830	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,972,157	
6	Minimum investment return. Enter 5% of line 5	6	1,148,608	

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

1	Minimum investment return from Part X, line 6	1	1,148,608	
2a	Tax on investment income for 2017 from Part VI, line 5	2a	50,030	
b	Income tax for 2017 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b	2c	50,030	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,098,578	
4	Recoveries of amounts treated as qualifying distributions	4		
5	Add lines 3 and 4	5	1,098,578	
6	Deduction from distributable amount (see instructions)	6		
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	1,098,578	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	1,862,136	
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1b		
b	Program-related investments – total from Part IX-B	2		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	3a		
3	Amounts set aside for specific charitable projects that satisfy the	3b		
a	Suitability test (prior IRS approval required)	4	1,862,136	
b	Cash distribution test (attach the required schedule)	5	0	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	6	1,862,136	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income			
	Enter 1% of Part I, line 27b See instructions			
6	Adjusted qualifying distributions. Subtract line 5 from line 4			

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7'				1,098,578
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only				
b Total for prior years 20 ____ , 20 ____ , 20 ____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013	958,414			
c From 2014	382,475			
d From 2015	1,937,160			
e From 2016	2,069,529			
f Total of lines 3a through e	5,347,578			
4 Qualifying distributions for 2017 from Part XII, line 4 ► \$ 1,862,136				
a Applied to 2016, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				1,098,578
e Remaining amount distributed out of corpus	763,558			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	6,111,136			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	6,111,136			
10 Analysis of line 9				
a Excess from 2013	958,414			
b Excess from 2014	382,475			
c Excess from 2015	1,937,160			
d Excess from 2016	2,069,529			
e Excess from 2017	763,558			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling				►	
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test – enter					
(1)	Value of all assets					
(2)	Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test – enter					
(1)	Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2)	Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3)	Largest amount of support from an exempt organization					
(4)	Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

Katherine I. Wolfe 614-461-5000**34 South Third Street, Suite 600 Columbus OH 43215**

b The form in which applications should be submitted and information and materials they should include

See Statement 10

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement 11

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year See Statement 12				1,862,136
Total			► 3a	1,862,136
b Approved for future payment See Statement 13				3,675,000
Total			► 3b	3,675,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	15,692	
4	Dividends and interest from securities			14	422,455	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			14	159	
8	Gain or (loss) from sales of assets other than inventory			18	40,228	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal Add columns (b), (d), and (e)			0	478,534	0
13	Total Add line 12, columns (b), (d), and (e)				13	478,534

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Schedule B
 (Form 990, 990-EZ,
 or 990-PF)
 Department of the Treasury
 Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

► Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ► Go to www.irs.gov/Form990 for the latest information.

2017

Name of the organization

Wolfe Associates Incorporated

Employer identification number

23-7303111

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organizationForm 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year.

► \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Wolfe Associates Incorporated

Employer identification number

23-7303111**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	PGA Tour, Inc 100 PGA Tour Blvd. Ponte Verdra Beach FL 32082	\$ 15,500	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
2	Dispatch Printing Company 34 South Third Street, Suite 600 Columbus OH 43215	\$ 2,504,646	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
3	RadiOhio Inc 605 South Front Street Columbus OH 43215	\$ 200,544	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization

Wolfe Associates Incorporated

Employer identification number

23-7303111**Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	26,290 shs J.P. Morgan (JPM)	\$ 2,504,646	09/27/17
3	1,549 shs PNC Financial (PNC)	\$ 200,544	09/19/17
		\$	
		\$	
		\$	
		\$	
		\$	

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Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
Investment Fund Settlement	\$ 159	\$ 159	\$ 159
Total	\$ 159	\$ 159	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net
Investment Management Fees	\$ 117,356	\$ 117,356	\$ 0
Total	\$ 117,356	\$ 117,356	\$ 0

Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net
Excise Tax	\$ 0	\$ 0	\$ 0
Total	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net
Expenses	\$ 200	\$ 0	\$ 0
State Filing fee	\$ 2,048	\$ 0	\$ 0
Bank Charges	\$ 2,248	\$ 0	\$ 0
Total	\$ 2,248	\$ 0	\$ 0

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 04500 - Gov't Bonds	\$ 1,138,921	\$ 1,972,417	Cost	\$ 1,945,631
UBS A/C 04501 - Gov't Bonds	2,918,992	3,695,256	Cost	3,678,529
Total	\$ 4,057,913	\$ 5,667,673		\$ 5,624,160

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 05353 - Equities	\$ 4,494,351	\$ 4,585,715	Cost	\$ 5,805,616
Total	\$ 4,494,351	\$ 4,585,715		\$ 5,805,616

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
UBS A/C 04500 - Corporate Bonds	\$ 1,709,497	\$ 1,505,514	Cost	\$ 1,537,960
UBS A/C 04501 - Corporate Bonds	4,603,616	4,774,062	Cost	4,757,205
Total	\$ 6,313,113	\$ 6,279,576		\$ 6,295,165

WAI Wolfe Associates Incorporated
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Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
				Cost Cost
UBS A/C 04500 - Asset Backed Securit	\$ 1,640,346	\$ 1,646,569		\$ 1,633,606
UBS A/C 04501 - Asset Backed Securit	1,517,632	904,235		896,178
UBS A/C 04500 - Accrued Interest				28,710
UBS A/C 04501 - Accrued Interest				63,199
Total	\$ <u>3,157,978</u>	\$ <u>2,550,804</u>		\$ <u>2,621,693</u>

Federal Statements

Statement 8 - Form 990-PF, Part VII-A, Line 12 - Distribution Information

Description

Wolfe Associates treated distributions to donor advised funds as qualifying distributions. The distributions will be contributed or gifted to or for the use of a corporation, trust, or community chest, fund or foundation organized and operated exclusively for religious, charitable, scientific, literary or educational purposes, or to foster national or international amateur sports competition (but only if no part of its activities involve the provision of athletic facilities or equipment), or for the prevention of cruelty for children or animals.

WAI Wolfe Associates Incorporated
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Federal Statements

Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
Ann I. Wolfe 34 South Third Street, Suite 600 Columbus OH 43215	Chairman	0.00	0	0	0
Michael J. Fiorile 34 South Third Street, Suite 600 Columbus OH 43215	President	0.00	0	0	0
Sara W. Perrini 34 South Third Street, Suite 600 Columbus OH 43215	Vice Preside	0.00	0	0	0
Rita J. Wolfe 34 South Third Street, Suite 600 Columbus OH 43215	Vice Preside	0.00	0	0	0
Katherine I. Wolfe 34 South Third Street, Suite 600 Columbus OH 43215	Vice Preside	0.00	0	0	0
Bradley L. Campbell 34 South Third Street, Suite 600 Columbus OH 43215	VP & Treasur	0.00	0	0	0
Sherry L. Lewis 34 South Third Street, Suite 600 Columbus OH 43215	VP & Secreta	0.00	0	0	0

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

A cover letter with brief summary of purpose/request, amount requested, IRS exemption letter, financial statements, copy of most recent Form 990.

Statement 11 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

Health & medicine, religion, education, culture, conservation, environment, community engagement, youth skills development, business, and public safety.

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Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Address	Status	Purpose	Amount
Columbus Urban League	788 Mount Vernon Ave	501c3	Community Engagement	501c3	Community Engagement	50,000	
Community Shelter Board	111 Liberty St., Suite 150	501c3	Community Engagement	501c3	Community Engagement	100,000	
Community Shelter Board	122 E Center St	501c3	Community Engagement	501c3	Community Engagement	1,000	
Columbus OH 43215	3140 Westerville Road	501c3	Community Engagement	501c3	Community Engagement	25,000	
H.E.L.P. House	5933 N Washington Street	501c3	Community Engagement	501c3	Community Engagement	500	
London OH 43140	966 E Main St	501c3	Community Engagement	501c3	Community Engagement	40,000	
Habitat For Humanity	3100 N Meridian Street	501c3	Community Engagement	501c3	Community Engagement	10,000	
Columbus OH 43204	1500 E 17th avenue	501c3	Community Engagement	501c3	Community Engagement	25,000	
Mothers Helping Mothers	1160 North High Street	501c3	Community Engagement	501c3	Community Engagement	20,000	
Sarasota FL 34243	1234 East Broad St	501c3	Community Engagement	501c3	Community Engagement	109,954	
Salvation Army	3901 N Meridian St	501c3	Community Engagement	501c3	Community Engagement	16,721	
Columbus OH 43205	360 South Third Street	501c3	Community Engagement	501c3	Community Engagement	5,000	
Salvation Army	PO BOX 400	501c3	Community Engagement	501c3	Community Engagement	25,000	
Indianapolis IN 46208	1777 E Broad Street	501c3	Conservation	501c3	Conservation	25,000	
St. Stephens Community House	6131 Cooke Rd	501c3	Culture & Environment	501c3	Culture & Environment	15,000	
Columbus OH 43219	1871 N High St	501c3	Culture & Environment	501c3	Culture & Environment	2,500	
Stonewall Columbus	275 Eastland Rd	501c3	Culture & Environment	501c3	Culture & Environment	25,000	
Columbus OH 43201	Berea OH 44017	501c3	Education	501c3	Education	10,000	
The Columbus Foundation							
Columbus OH 43205							
United Way of Central Indiana							
Indianapolis IN 46208							
United Way of Central Ohio							
Columbus OH 43215							
Columbus Zoo & Aquarium							
Powell OH 43065							
Franklin Park Conservatory							
Columbus OH 43203							
Ohio Wildlife Center							
Powell OH 43085							
Wexner Center For The Arts							
Columbus OH 43210							
Baldwin Wallace University							
Berea OH 44017							

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Address	Purpose	Amount
Bexley Education Foundation	348 S Cassingham Rd					
Bexley OH 43209	501c3					2,500
Bishop Ready High School	707 Salisbury Rd					2,500
Columbus OH 43204	501c3					
Boy Scouts of America	807 Kinnear Road					
Columbus OH 43212	501c3					4,250
Boys and Girls Club of Columbus	1108 City Park Ave,					
Columbus OH 43206	501c3					
Broadcaster Foundation of America	125 West 55th Street					
New York NY 10019	501c3					2,000
Center For Leadership Development	2425 Dr. Martin Luther Ki					
Indianapolis IN 46208	501c3					
Columbus Metropolitan Library Found	255 East Main Street					
Columbus OH 43215	501c3					
COSI	333 W Broad St					
Columbus OH 43215	501c3					
First Tee Of Central Ohio	7309 East Livingston Aven					
Reynoldsburg OH 43068	501c3					
Franklin College	101 Branigin Blvd					
Franklin IN 46131	501c3					
Indiana Broadcasters Foundation	PO Box 902					
Carmel IN 46082	501c3					
Indiana School For The Blind	7725 North College Avenue					
Indianapolis IN 46240	501c3					
KIPP Central Ohio	2900 Inspire Dr					
Columbus OH 43224	501c3					
Leadership Columbus	150 S Front St Suite 200					
Columbus OH 43215	501c3					
LifeTown Lessons for Life	6220 E. Dublin-Granville					
New Albany OH 43054	501c3					
Marburn Academy	1860 Walden Drive					
Columbus OH 43229	501c3					
Miami Trace High School	3836 State Route 41W					
Washington Court House OH	501c3					

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
Ohio Business Roundtable	41 South High St, Suite 2 501c3			Education	15,000
Columbus OH 43215	800 E 17th Ave 501c3			Education	2,500
Ohio History Connection	3300 Prague Road 501c3			Education	
Columbus OH 43211	7949 North High St, Suite 501c3			Education	100
Roncalli High School	PO BOX 750402 501c3			Education	750
Indianapolis IN 46277	1480 W Lane Ave 501c3			Education	
Second and Seven	11111 Roy Emerson Drive 501c3			Education	3,750
Columbus OH 43235	1440 Grandview Ave 501c3			Education	
Southern Methodist University	5535 Pfeiffer Road 501c3			Education	5,500
Dallas TX 75275	201 Dawman Drive 501c3			Education	
The Ohio State University Foundation	G-19 Healy Hall BOX 57125 501c3			Education	
Columbus OH 43221	86 Brattle St 501c3			Education	
The Dunham School's Mac Center	301 South Campus Ave, Room 501c3			Education	
Baton Rouge LA 70810	800 Martinsburg Rd 501c3			Education	
Trinity Elementary School	020 Chubb Hall 501c3			Education	
Columbus OH 43212	281 West Lane Ave 501c3			Education	
Ursuline Academy	5455 N High St 501c3			Health & Medicine	100
Cincinnati OH 45242					
Emory University					
Atlanta GA 30322					
Georgetown University					
Washington DC 20057					
Harvard College					
Cambridge MA 02138					
Miami University					
Oxford OH 45056					
Mount Vernon Nazarene University					
Mt Vernon OH 43050					
Ohio University					
Athens OH 45701					
The Ohio State University					
Columbus OH 43210					
American Heart Association					
Columbus OH 43214					

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Address	Purpose	Amount
American Red Cross Indianapolis IN 46220	1510 North Meridian St			501c3	Health & Medicine	1,250
Bella Care Hospice At Darby Columbus OH 43219	2215 Citygate Dr, Suite E			501c3	Health & Medicine	100
Canine Companions Delaware OH 43015	4989 State Route 37 East			501c3	Health & Medicine	2,500
Center for Family Safety & Healing Columbus OH 43205	655 East Livingston Ave			501c3	Health & Medicine	3,500
Community Health Network Foundation Indianapolis IN 46256	7240 Shadeland Station, S			501c3	Health & Medicine	10,000
Equitas Health Columbus OH 43215	50 West Broad Street			501c3	Health & Medicine	1,000
Healthcare Collaborative of Greater Columbus OH 43215	855 Grandview Ave, Suite			501c3	Health & Medicine	500
Humane Society Of Madison County West Jefferson OH 43162	2020 Plain City Georgesville			501c3	Health & Medicine	1,000
Madison Health Foundation London OH 43140	210 North Main St			501c3	Health & Medicine	2,500
Nationwide Children's Hospital Columbus OH 43216	P.O. Box 16810			501c3	Health & Medicine	1,023,000
Ohio's Hospice Of Dayton Dayton OH 45420	324 Wilmington Ave			501c3	Health & Medicine	250
Prevent Blindness Ohio Columbus OH 43212	1500 W 3rd Ave, Suite		20	501c3	Health & Medicine	750
Riley's Children's Hospital Foundation Indianapolis IN 46204	30 S Meridian Street			501c3	Health & Medicine	10,000
The Ohio State University Comprehen Columbus OH 43210	460 W. 10th Avenue			501c3	Health & Medicine	9,750
Behind The Badge Whitehall OH 43213	538 South Yearling Rd, Su			501c3	Public Safety	10,000
Choices for Victims of Domestic Vio Worthington OH 43085	500 W Wilson Bridge Rd, S			501c3	Public Safety	100,000
Maria Tiberi Foundation Dublin OH 43016	PO BOX 4225			501c3	Public Safety	26,000

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Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Address	Relationship	Status	Purpose	Amount
Highland Baptist Church	3460 Hoover Road							
Grove City OH 43123	501c3							100
Our Lady of Victory	1559 Roxbury Road							
Columbus OH 43212	501c3							1,000
Total								<u><u>1,862,136</u></u>

Statement 13 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Pmt

Name	Address	Relationship	Status	Address	Relationship	Status	Purpose	Amount
Choices for Victims of Domestic Vio	500 W Wilson Bridge Rd,							
Worthington OH 43085	501c3							300,000
Community Shelter Board	111 Liberty St, Suite 150							
Columbus OH 43215	501c3							200,000
Columbus Urban League	788 Mount Vernon Ave							
Columbus OH 43201	501c3							100,000
The Columbus Foundation	1234 East Broad St							
Columbus OH 43205	501c3							75,000
Nationwide Children's Hospital	P.O. Box 16810							
Columbus OH 43216	501c3							
Total								<u><u>3,000,000</u></u>
								<u><u>3,675,000</u></u>