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Form **990-PF****Return of Private Foundation**
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2017Department of the Treasury
Internal Revenue Service▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2017 or tax year beginning , and ending

Name of foundation
EDWARD & IRMA HUNTER FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite
202 S MICHIGAN STREET, SUITE 910

City or town, state or province, country, and ZIP or foreign postal code
SOUTH BEND IN 46601

Check all that apply: ☐ Initial return ☐ Initial return of a former public charity
☐ Final return ☐ Amended return
☐ Address change ☐ Name change

Check type of organization: ☐ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☒ Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ **5,534,309** (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

A Employer identification number
23-7065471

B Telephone number (see instructions)
574-287-5977

C If exemption application is pending, check here ☐

D 1 Foreign organizations, check here ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	180,240	180,240		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10 STMT 1	20,649			
b Gross sales price for all assets on line 6a 305,186				
7 Capital gain net income (from Part IV, line 2)	20,649			
8 Net short-term capital gain			0	
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	200,889	200,889	0	
13 Compensation of officers, directors, trustees, etc	40,500	6,000		34,500
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 2	5,140	4,140		1,000
c Other professional fees (attach schedule) STMT 3	91,591	39,591		52,000
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 4	1,200	1,200		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (att sch) STMT 5	7,813	4,863		2,950
24 Total operating and administrative expenses. Add lines 13 through 23	146,244	55,794	0	90,450
25 Contributions, gifts, grants paid	162,000			162,000
26 Total expenses and disbursements. Add lines 24 and 25	308,244	55,794	0	252,450
27 Subtract line 26 from line 12	-107,355			
a Excess of revenue over expenses and disbursements		145,095		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2017)

Part II**Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash – non-interest-bearing	101,477	117,043	117,043
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶	0		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) SEE STMT 6	3,018,097	3,052,567	4,836,130
	c Investments – corporate bonds (attach schedule) SEE STMT 7	740,589	585,690	576,635
	11 Investments – land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶ SEE STATEMENT 8)	63,660	61,168	4,501	
16 Total assets (to be completed by all filers – see the instructions. Also, see page 1, item I)	3,923,823	3,816,468	5,534,309	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	3,923,823	3,816,468	
	30 Total net assets or fund balances (see instructions)	3,923,823	3,816,468	
31 Total liabilities and net assets/fund balances (see instructions)	3,923,823	3,816,468		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,923,823
2 Enter amount from Part I, line 27a	2	-107,355
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	3,816,468
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	3,816,468

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE STATEMENT FOR PART I, LINE 6A			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	20,649
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	285,594	4,921,344	0.058032
2015	240,210	5,069,543	0.047383
2014	210,672	5,190,302	0.040590
2013	174,625	4,972,120	0.035121
2012	172,900	4,682,599	0.036924

2 Total of line 1, column (d)	2	0.218050
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	0.043610
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	5,177,229
5 Multiply line 4 by line 3	5	225,779
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,451
7 Add lines 5 and 6	7	227,230
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	252,450

3

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	1,451
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations, enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	2	0
3	Add lines 1 and 2	3	1,451
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,451
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,626
b	Exempt foreign organizations – tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments Add lines 6a through 6d	7	1,626
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	175
11	Enter the amount of line 10 to be Credited to 2018 estimated tax 175 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the Instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 1,451 (2) On foundation managers \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered See instructions MI		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017? See instructions for Part XIV If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A **Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	X	
14 The books are in care of ► JAMES F KEENAN 202 S MICHIGAN ST, STE 910 Located at ► SOUTH BEND IN ZIP+4 ► 46601 Telephone no ► 574-287-5977		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – check here and enter the amount of tax-exempt interest received or accrued during the year		<input type="checkbox"/>
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114 If "Yes," enter the name of the foreign country ►		X

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		N/A
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ► 20 , 20 , 20 , 20	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement – see instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here

N/A

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 9				

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. See instructions. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WALTER & KEENAN FINANCIAL CONSULTING SOUTH BEND 202 S MICHIGAN ST, STE 910 IN 46601	INVESTMENT SERV	91,591

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

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Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments See instructions

3

Total. Add lines 1 through 3

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	5,142,309
b	Average of monthly cash balances	1b	109,260
c	Fair market value of all other assets (see instructions)	1c	4,501
d	Total (add lines 1a, b, and c)	1d	5,256,070
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,256,070
4	Cash deemed held for charitable activities. Enter 1½% of line 3 (for greater amount, see instructions)	4	78,841
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,177,229
6	Minimum investment return. Enter 5% of line 5	6	258,861

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	258,861
2a	Tax on investment income for 2017 from Part VI, line 5	2a	1,451
b	Income tax for 2017 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,451
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	257,410
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	257,410
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	257,410

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	252,450
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	252,450
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	1,451
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	250,999

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				257,410
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			165,153	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2017				
a From 2012				
b From 2013				
c From 2014				
d From 2015				
e From 2016				
f Total of lines 3a through e				
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 252,450				
a Applied to 2016, but not more than line 2a			165,153	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2017 distributable amount				87,297
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions				
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount – see instructions				
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				170,113
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(1)(3) or ☐ 4942(1)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon.

a "Assets" alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test – enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(f)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed

JAMES F KEENAN 574-287-5977

202 S MICHIGAN ST, STE 910 SOUTH BEND IN 46601

b The form in which applications should be submitted and information and materials they should include

SEE STATEMENT 10

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i>				
FERNWOOD AT 50	NONE		GENERAL USE	25,000
LAKE MICHIGAN COLLEGE	NONE			
NILES BUCHANAN MEALS ON WHEELS	NONE	CAMPAIGN FOR TOMORROW		60,000
NILES- BUCHANAN YMCA	NONE		GENERAL USE	2,000
SMC FOUNDATION	NONE	CONSTRUCTION PROJECT		50,000
	NONE		NURSING PROGRAM	25,000
Total			► 3a	162,000
b <i>Approved for future payment</i> SEE STATEMENT 11				
				397,500
Total			► 3b	397,500

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Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a** Transfers from the reporting foundation to a noncharitable exempt organization of
- (1) Cash
- (2) Other assets
- b** Other transactions
- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations
- c** Sharing of facilities, equipment, mailing lists, other assets, or paid employees
- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

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- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

**Sign
Here**

May the IRS discuss this return with the preparer shown below?
See instructions ☒ Yes

Signature of officer or trustee

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ if self-employed

Paid
Preparer
Use Only

WILLIAM D HASLETT CPA

WILLIAM D HASLETT CPA

05/15/18

Firm's name ► **HASLETT & GAYNOR, P.C.**

PTIN P00449493

Firm's address ▶ ONE SOUTH FIFTH STREET
NILES, MI 49120

Firm's EIN ▶ 20-2440746

Phone no **269-684-7300**

Form **990-PF** (2017)

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Form 990-PF - General Footnote**Description****PAYMENTS TO DISQUALIFIED PERSON:**

THE FOUNDATION MADE PAYMENTS TO WALTER & KEENAN FINANCIAL CONSULTING COMPANY. MR. DONALD WALTER, AN OFFICER AND DIRECTOR OF THE FOUNDATION, WAS THE FORMER CONTROLLING SHAREHOLDER OF WALTER & KEENAN. MR. JAMES F. KEENAN, AN OFFICER AND DIRECTOR OF THE FOUNDATION, IS THE CURRENT SOLE SHAREHOLDER OF WALTER & KEENAN. SUCH PAYMENTS ARE AN EXCEPTION TO THE SELF-DEALING RULES SINCE THEY ARE FOR FINANCIAL CONSULTING AND NECESSARY FOR THE FOUNDATION TO CARRY OUT ITS EXEMPT PURPOSE. FURTHER, SUCH AMOUNTS ARE NOT EXCESSIVE.

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Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				Sale Price	PURCHASE				
2000 REALTY INCOME 6.625% PFD		12/14/16	4/06/17	\$ 50,000	PURCHASE	50,181	\$	\$	-181
.667 NATIONAL GRID PLC		10/18/12	5/26/17	46	PURCHASE	41			5
500 STARBUCKS CORP		4/26/16	6/26/17	30,010	PURCHASE	28,833			1,177
3056.235 AB INCOME FUND		VARIOUS	6/27/17	24,980	PURCHASE	25,015			-35
5170.631 GOLDMAN SACHS STRATEGIC INC		3/07/13	6/27/17	49,980	PURCHASE	54,349			-4,369
1765.537 LOOMIS SAYLES BOND		4/25/08	6/27/17	24,980	PURCHASE	25,353			-373
800 DUKE ENERGY CORP		VARIOUS	12/08/17	70,189	PURCHASE	46,925			23,264
2246 SABRA HEALTH CARE		6/08/16	12/08/17	43,151	PURCHASE	53,840			-10,689
CAPITAL GAIN DIV		12/01/16	12/31/17	11,850	PURCHASE				11,850
TOTAL				\$ 305,186		\$ 284,537	\$ 0	\$ 0	\$ 20,649

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total		Net Investment		Adjusted Net		Charitable Purpose	
HASLETT & GAYNOR CPA'S	\$ 5,140	\$ 5,140	\$ 4,140	\$ 4,140	\$	\$	\$ 1,000	\$ 1,000
TOTAL	\$ 5,140	\$ 5,140	\$ 4,140	\$ 4,140	\$	\$	\$ 1,000	\$ 1,000

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
WALTER & KEENAN FINANCIAL CONSUL	\$ 91,591	\$ 39,591	\$	\$ 52,000
TOTAL	\$ 91,591	\$ 39,591	\$ 0	\$ 52,000

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 1,200	\$ 1,200	\$	\$
TOTAL	\$ 1,200	\$ 1,200	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES	\$	\$	\$	\$
MICHIGAN COUNCIL OF FOUNDATIO	1,600	900		700
LIABILITY INSURANCE	4,501	2,251		2,250
OTHER EXPENSES	1,712	1,712		
TOTAL	\$ 7,813	\$ 4,863	\$ 0	\$ 2,950

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
FIRST EAGLE SOGEN FD	\$ 140,690	\$ 140,690	COST	\$ 170,657
OAKMARK INTL SMALL CAP FUND	108,911	113,662	COST	135,581
OPPENHEIMER DEVELOPING MARKETS	100,233	100,647	COST	139,780
SPDR S&P EMERGING MARKETS	68,651	68,651	COST	65,700

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Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
PRIMECAP ODYSSEY AGGRESSIVE GROWTH	\$ 107,768	\$ 108,925	COST	\$ 135,093
WISDOMTREE SMALL CAP DIVIDEND	127,576	127,576	COST	174,300
3M COMPANY	42,488	42,488	COST	117,685
ABBOTT LABS	1,584	1,584	COST	114,140
ABBVIE INC	1,546	1,546	COST	174,078
ALPHABET INC CLASS A	72,485	72,485	COST	105,340
ALTRIA GROUP INC	31,894	31,894	COST	71,410
APPLE INC	55,521	55,521	COST	101,538
BOEING CO	61,922	61,922	COST	147,455
CISCO SYSTEMS INC	35,964	35,964	COST	65,110
COLGATE PALMOLIVE	1,906	1,906	COST	152,786
DUKE ENERGY CORP	46,924		COST	
EXXON MOBIL	6,689	6,689	COST	125,460
GE	16,370	16,370	COST	52,350
INTEL CORP	59,063	59,063	COST	124,632
JOHNSON & JOHNSON	8,869	8,869	COST	139,720
ELI LILLY & CO	36,613	36,613	COST	84,460
LOCKHEED MARTIN	27,791	27,791	COST	96,315
MEDTRONIC PLC	50,220	50,220	COST	56,525
MICROSOFT CORP	59,065	59,065	COST	171,080
NATIONAL GRID	50,958	50,917	COST	53,870
NESTLE	53,126	53,126	COST	77,373
NORTHERN TRUST CORP	39,294	39,294	COST	109,879
NOVARTIS	44,489	44,489	COST	67,168
OAKMARK INTL FUND		103,357	COST	113,677
PFIZER	57,918	57,918	COST	97,794
PROCTER & GAMBLE	49,924	49,924	COST	73,504
QUALCOMM INC	82,649	82,649	COST	83,226
ROYAL DUTCH SHELL	48,498	48,498	COST	66,710
STARBUCKS CORP	83,211	83,759	COST	86,145
UNILEVER	50,094	50,094	COST	84,480
VERIZON COMMUNICATIONS	56,680	56,680	COST	79,395
WALMART STORES	41,557	41,557	COST	69,125
AQR MANAGED FUTURES	208,997	208,997	COST	177,940
AQR STYLE PREMIA ALTERNATIVE I	319,383	342,071	COST	342,708
CARE CAPITAL PROPERTIES	53,841		COST	
EATON VANCE MANAGED	54,836	54,836	COST	59,600

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Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
GLOBAL X MLP	\$ 60,994	\$ 60,994	COST	\$ 54,360
MAIN STREET CAPITAL	64,296	64,296	COST	79,460
STARWOOD PROPERTY TRUST	43,575	43,575	COST	53,375
WELLTOWER INC	52,792	52,792	COST	57,393
WILLIAM BLAIR MACRO ALLOCATION	230,242	232,603	COST	227,753
TOTAL	\$ 3,018,097	\$ 3,052,567		\$ 4,836,130

Statement 7 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
WELLS FARGO BANK 5.85% PFD	\$ 48,307	\$ 48,307	COST	\$ 54,000
ALLIANCE BERSTEIN INCOME FUND			COST	
AVENUE INCOME CREDIT STRATEGY			COST	
BABSON CAPITAL GLOBAL SHORT			COST	
GOLDMAN SACHS STRATEGIC INCOME FD	179,589	125,240	COST	113,073
VANGUARD GNMA FD #36			COST	
NUVEEN FLOATING RATE INCOME OPP			COST	
PIMCO FOREIGN BOND FD			COST	
LOOMIS SAYLES BOND CL I	127,520	102,167	COST	97,900
DIGITAL REALTY TRUST 6.35% PFD	49,641	49,641	COST	55,020
CALAMOS CONVERTIBLE OPP FUND	63,034	63,034	COST	55,950
AB INCOME FUND	122,775	97,759	COST	95,072
APOLLO COMM REAL ESTATE 8% PFD	50,243	50,243	COST	51,620
CHARLES SCHWAB 5.95% PFD	49,299	49,299	COST	54,000
REALTY INCOME 6.625% PFD	50,181		COST	
TOTAL	\$ 740,589	\$ 585,690		\$ 576,635

Federal Statements**Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Fair Market Value</u>
TERRY CO LAND TRUST	\$ 1	\$ 1	\$ 1
LEHMAN BROS BANKRUPTCY CLAIM	63,659	61,167	4,500
TOTAL	<u>\$ 63,660</u>	<u>\$ 61,168</u>	<u>\$ 4,501</u>

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Statement 9 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
DONALD F WALTER 202 S MICHIGAN ST SOUTH BEND IN 46601	TRUSTEE	0.50	6,000	0	0
GERALD H FRIELING JR 1031 S LINCOLN AVE NILES MI 49120	TREASURER	0.50	6,000	0	0
DAVID L LAWRENCE 1639 CEDAR ST NILES MI 49120	SECRETARY	0.50	5,000	0	0
JERRY FRENCH 2578 PROSPECT POINT NILES MI 49120	TRUSTEE	0.50	6,000	0	0
JAMES F KEENAN 21640 RAVENNA DR SOUTH BEND IN 46628	PRESIDENT	0.50	6,000	0	0
WILLIAM D HASLETT 1616 CEDAR ST NILES MI 49120	TRUSTEE	0.50	6,000	0	0
SCOTT TYLER 1111S LINCOLN AVE NILES MI 49120	TRUSTEE	0.50	5,500	0	0

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Federal Statements**Statement 10 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents****Description**

SUBMIT A WRITTEN REQUEST. INCLUDE COMPLETE DETAILS ABOUT THE ORGANIZATION, THE PURPOSE OF THE REQUEST AND THE INTENDED USE OF THE GRANT PROCEEDS. APPLICATIONS MUST MEET IRS CHARITABLE STANDARDS.

Form 990-PF, Part XV, Line 2c - Submission Deadlines**Description**

NONE

Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations**Description**

NONE

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Statement 11 - Form 990-PF, Part XV, Line 3b - Grants and Contributions Approved for Future Pmt

Name		Address		Relationship	Status	Purpose	Amount
FERNWOOD AT 50				NONE		GENERAL USE	75,000
LAKE MICHIGAN COLLEGE				NONE		CAMPAIGN FOR TOMORROW	60,000
CITY OF NILES				NONE		HOME DEMOLITION	100,000
CITY OF NILES				NONE		POLICE CAR SURVEILLANCE	12,500
NILES - BUCHANAN YMCA				NONE		CONSTRUCTION PROJECT	150,000
TOTAL							397,500

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Form 990-PF Return Summary

For calendar year 2017, or tax year beginning

, and ending

23-7065471

EDWARD & IRMA HUNTER FOUNDATION

Investment Income

Interest	
Dividends	<u>180,240</u>
Gross rents	
Capital gain net income	<u>20,649</u>
Other income	
Total investment income	<u>200,889</u>

Expenses

Officer compensation	<u>6,000</u>
Salaries / employee benefits	
Other expenses	<u>49,794</u>
Total expenses	<u>55,794</u>

Net investment income

145,095

Taxes / Credits

Regular tax	<u>1,451</u>
Section 511 tax	
Subtitle A tax	
Total tax	<u>1,451</u>

Payments / Penalties / Application

Estimated tax payments	<u>1,626</u>
Tax withheld	
Other payments	
Estimated tax penalty	
Overpayment applied to next year's tax	<u>175</u>
Payments / penalty / application	<u>1,451</u>

Net tax due

0

Interest on late payments

Failure to file penalty

Failure to pay penalty

Additions to tax

Balance due

Refund

Revenue / Expenses per Books Adjusted Net Income

Total contributions		
Interest		
Dividends	<u>180,240</u>	<u>180,240</u>
Capital gains / losses	<u>20,649</u>	
Income modifications		
Sale of inventory		
Other income		
Total revenue	<u>200,889</u>	<u>180,240</u>
Total expenses	<u>308,244</u>	
Excess / ANI	<u>-107,355</u>	

Next Year's Estimates

1st quarter	
2nd quarter	<u>430</u>
3rd quarter	<u>430</u>
4th quarter	<u>430</u>
Total	<u>1,290</u>

Miscellaneous Information

Amended return

Return / extended due date

11/15/18

Balance Sheet

Differences

	Beginning	Ending	
Assets	<u>3,923,823</u>	<u>3,816,468</u>	
Liabilities			
Net assets	<u>3,923,823</u>	<u>3,816,468</u>	<u>-107,355</u>

Form 990-PF	Underdistribution and Excess Distributions for Part XIII	2017
For calendar year 2017, or tax year beginning , ending		
Name EDWARD & IRMA HUNTER FOUNDATION		Employer Identification Number 23-7065471

Undistributed Income Carryovers

Form 990-PF, Part XIII

Tax Year	Prior Undistributed Income			Current Year Decreases	Next Year Carryover	
	Nontaxable or Previously Taxed	Taxable in 2017	Total per Year		Nontaxable or Previously Taxed	Taxable in 2018
Years prior						
20 13						
20 14						
20 15						
2016		165,153	165,153	165,153		
2017			257,410	87,297		170,113
Total Carryover to Next Year						170,113

* Carryover amount includes 4942(a) amounts

Excess Distribution Carryovers

Form 990-PF, Part XIII

Preceding Tax Year Excess Distributions	Current Year	Next Year
	Decreases	Carryover
2012		
2013		
2014		
2015		
2016		
Current Year Excess Distribution Generated (2017)		0
Total Carryover to Next Year		0

Form **990PF****Two Year Comparison Report**

For calendar year 2017, or tax year beginning

, ending

2016 & 2017

Name

Taxpayer Identification Number

EDWARD & IRMA HUNTER FOUNDATION**23-7065471**

	2016				2017				Differences	
	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income
1. Contributions, gifts, grants, and similar amounts received										
2. Interest on savings and temporary cash investments										
3. Dividends and interest from securities	146,119	146,119	180,240	180,240			34,121		34,121	
4. Gross rents										
5. Net gain or (loss) from sale of assets	58,801		20,649				-38,152			
6. Capital gain net income		58,801		20,649		20,649		-38,152		
7. Gross profit or (loss)										
8. Other income										
9. Total. Add lines 1 through 8	204,920	204,920	200,889	200,889			-4,031		-4,031	
10. Compensation of officers, directors, trustees, etc	29,700	4,400	40,500	6,000			10,800		1,600	
11. Other employee salaries and wages										
12. Pension plans, employee benefits										
13. Professional fees	94,340	42,340	96,731	43,731			2,391		1,391	
14. Interest										
15. Taxes			1,200	1,200			1,200		1,200	
16. Depreciation and depletion										
17. Occupancy										
18. Other expenses	4,918	3,073	7,813	4,863			2,895		1,790	
19. Contributions, gifts, grants paid	208,000		162,000				-46,000			
20. Total expenses and disbursements. Add lines 10 through 19	336,958	49,813	308,244	55,794			-28,714		5,981	
21. Net income (if negative investment activity, enter -0-)	-132,038	155,107	-107,355	145,095			24,683		-10,012	
22. Excise Tax		1,551		1,451					-100	
23. Section 511 Tax										
24. Subtitle A income tax										
25. Total Taxes		1,551		1,451					-100	
26. Estimates and overpayments credited										
27. Foreign tax withheld		1,977		1,626					-351	
28. Other Payments										
29. Total payments and credits		1,977		1,626					-351	
30. Balance due / (Overpayment)		-426		-175					251	
31. Overpayment credited to next year		426		175					-251	
32. Penalty										
33. Net due / (Refund)		0		0						
34. Total assets	3,923,823		3,816,468				0			
35. Total liabilities	0		0				0			
36. Net assets	3,923,823		3,816,468				0			

Form 990PF

Tax Return History

2017

Use the 2Yr Report for more recent historical information

Name

EDWARD & IRMA HUNTER FOUNDATION

Taxpayer Identification Number
23-7065471

	2013		2014		2015	
	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income	Revenue and expenses per books	Net investment income
1. Contributions, gifts, grants, and similar amounts received						
2. Interest on savings and temporary cash investments						
3. Dividends and interest from securities	182,779	182,779	175,439	175,439	187,236	187,236
4. Gross rents						
5. Net gain or (loss) from sale of assets	158,525	158,525	99,025	99,025	16,477	16,477
6. Capital gain net income						
7. Gross profit or (loss)						
8. Other income						
9. Total. Add lines 1 through 8	341,304	341,304	274,464	274,464	203,713	203,713
10. Compensation of officers, directors, trustees, etc	29,100	4,200	28,800	4,200	29,100	4,200
11. Other employee salaries and wages						
12. Pension plans, employee benefits						
13. Professional fees	94,134	41,134	97,203	43,203	96,151	43,151
14. Interest						
15. Taxes	10,400	10,400	3,900	3,900		
16. Depreciation and depletion						
17. Occupancy						
18. Other expenses	4,977	3,252	4,618	2,843	4,722	2,877
19. Contributions, gifts, grants paid	95,000		132,500		162,000	
20. Total expenses and disbursements. Add lines 10 through 19	233,611	58,986	267,021	54,146	291,973	50,228
21. Net income (if negative investment activity, enter -0-)	107,693	282,318	7,443	220,318	-88,260	153,485
22. Excise Tax		5,646		2,203		1,535
23. Section 511 Tax						
24. Subtitle A income tax						
25. Total Taxes		5,646		2,203		1,535
26. Estimates and overpayments credited		7,461		5,715		3,512
27. Foreign tax withheld						
28. Other Payments		2,000				
29. Total payments and credits		9,461		5,715		3,512
30. Balance due / (Overpayment)		0		0		0
31. Overpayment credited to next year		3,815		3,512		1,977
32. Penalty						
33. Net due / (Refund)		0		0		0
34. Total assets	4,136,678		4,144,121		4,055,861	
35. Total liabilities	0		0		0	
36. Net assets	4,136,678		4,144,121		4,055,861	