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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017 , and ending 12-31-2017

Name of foundation
TAMKIN FOUNDATION INC

A Employer identification number
23-7018415

Number and street (or P O box number if mail is not delivered to street address) 3029 WILSHIRE BLVD NO 200 | Room/suite

B Telephone number (see instructions)
(310) 828-7547

City or town, state or province, country, and ZIP or foreign postal code
SANTA MONICA, CA 90403

C If exemption application is pending, check here ▶ ☐

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)*▶$ 1,812,814

J Accounting method ☑ Cash ☐ Accrual ☐ Other (specify) ______ *(Part I, column (d) must be on cash basis)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	30,849	30,511		
	5a	Gross rents	11,700			
	b	Net rental income or (loss) 11,700				
	6a	Net gain or (loss) from sale of assets not on line 10	63,833			
	b	Gross sales price for all assets on line 6a 257,557				
	7	Capital gain net income (from Part IV, line 2)		63,833		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	20,083	20,083		
	12	**Total.** Add lines 1 through 11	126,465	114,427		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0	0		0
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	1,080	0		1,080
	b	Accounting fees (attach schedule)	10,080	5,040		5,040
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	9,386	576		0
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	14,781	14,561		220
	24	**Total operating and administrative expenses.** Add lines 13 through 23	35,327	20,177		6,340
	25	Contributions, gifts, grants paid	19,550			19,550
	26	**Total expenses and disbursements.** Add lines 24 and 25	54,877	20,177		25,890
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	71,588			
	b	**Net investment income** (if negative, enter -0-)		94,250		
	c	**Adjusted net income**(if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing	23,624	37,054	37,054
2	Savings and temporary cash investments			
3	Accounts receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
4	Pledges receivable ▶ ______ Less allowance for doubtful accounts ▶ ______			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
7	Other notes and loans receivable (attach schedule) ▶ ______ Less allowance for doubtful accounts ▶ ______			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)	962,043	1,132,632	1,132,632
c	Investments—corporate bonds (attach schedule)	385,974	390,496	390,496
11	Investments—land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	85,876	98,988	252,632
14	Land, buildings, and equipment basis ▶ ______ Less accumulated depreciation (attach schedule) ▶ ______			
15	Other assets (describe ▶ ______)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	1,457,517	1,659,170	1,812,814
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶ ______)			
23	**Total liabilities**(add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	0	0	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	1,457,517	1,659,170	
30	**Total net assets or fund balances** (see instructions)	1,457,517	1,659,170	
31	**Total liabilities and net assets/fund balances** (see instructions)	1,457,517	1,659,170	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,457,517
2	Enter amount from Part I, line 27a	2	71,588
3	Other increases not included in line 2 (itemize) ▶ ______	3	130,065
4	Add lines 1, 2, and 3	4	1,659,170
5	Decreases not included in line 2 (itemize) ▶ ______	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,659,170

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } **2** 63,833

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . **3**

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	37,371	1,535,113	0 024344
2015	1,993,309	3,458,284	0 576387
2014	63,356	3,545,015	0 017872
2013	25,638	3,113,678	0 008234
2012	168,638	2,862,997	0 058903

2 Total of line 1, column (d)	2	0 685740
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 137148
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	1,821,154
5 Multiply line 4 by line 3	5	249,768
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	943
7 Add lines 5 and 6	7	250,711
8 Enter qualifying distributions from Part XII, line 4	8	25,890

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	1,885
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	1,885
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	1,885
6	Credits/Payments				
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	3,473		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d	0		
7	Total credits and payments Add lines 6a through 6d			7	3,473
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	0
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,588
11	Enter the amount of line 10 to be **Credited to 2018 estimated tax** ▶ 1,588	**Refunded** ▶		11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ▶TAMKIN FOUNDATION			
14	The books are in care of ▶STEVEN TAMKIN Telephone no ▶(310) 828-7547			
	Located at ▶3029 WILSHIRE BLVD STE 200 SANTA MONICA CA ZIP+4 ▶90403			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☑ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☑ No If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017).*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?.	☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.	☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		**5b**		
	Organizations relying on a current notice regarding disaster assistance check here. . . . . ▶ ☐				
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.	☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.	☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		**6b**		No
	If "Yes" to 6b, file Form 8870				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STEVEN M TAMKIN 3029 WILSHIRE BLVD STE 200 SANTA MONICA, CA 90403	PRESIDENT 0 70	0	0	0
DOUGLAS TAMKIN 3029 WILSHIRE BLVD STE 200 SANTA MONICA, CA 90403	SECRETARY/TREASURER 0 30	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over $50,000. . . . . ▶				0

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations,see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities.		1a	1,555,007
b	Average of monthly cash balances.		1b	76,830
c	Fair market value of all other assets (see instructions).		1c	217,050
d	**Total** (add lines 1a, b, and c).		1d	1,848,887
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e 0		
2	Acquisition indebtedness applicable to line 1 assets.		2	0
3	Subtract line 2 from line 1d.		3	1,848,887
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).		4	27,733
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	1,821,154
6	**Minimum investment return.** Enter 5% of line 5.		6	91,058

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6.		1	91,058
2a	Tax on investment income for 2017 from Part VI, line 5.	2a 1,885		
b	Income tax for 2017 (This does not include the tax from Part VI).	2b 1,440		
c	Add lines 2a and 2b.		2c	3,325
3	Distributable amount before adjustments Subtract line 2c from line 1.		3	87,733
4	Recoveries of amounts treated as qualifying distributions.		4	0
5	Add lines 3 and 4.		5	87,733
6	Deduction from distributable amount (see instructions).		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.		7	87,733

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	25,890
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	25,890
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4.	6	25,890

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7					87,733
2 Undistributed income, if any, as of the end of 2017					
a Enter amount for 2016 only.				0	
b Total for prior years 20___, 20___, 20___			0		
3 Excess distributions carryover, if any, to 2017					
a From 2012.					
b From 2013.					
c From 2014.					
d From 2015.	1,726,677				
e From 2016.					
f Total of lines 3a through e.		1,726,677			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ $ 25,890					
a Applied to 2016, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see instructions).			0		
c Treated as distributions out of corpus (Election required—see instructions).		0			
d Applied to 2017 distributable amount.					25,890
e Remaining amount distributed out of corpus		0			
5 Excess distributions carryover applied to 2017 *(If an amount appears in column (d), the same amount must be shown in column (a))*		61,843			61,843
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		1,664,834			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount —see instructions			0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions				0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)		0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions)		0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a		1,664,834			
10 Analysis of line 9					
a Excess from 2013.					
b Excess from 2014.					
c Excess from 2015.	1,664,834				
d Excess from 2016.					
e Excess from 2017.					

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ISRAEL SPECIAL KIDS FUND 505 EIGHTH AVENUE NEW YORK, NY 90018	NONE	PUBLIC	GENERAL SUPPORT	5,000
PRESIDENT & FELLOWS OF HARVARD MASSACHUSETTS HALL CAMBRIDGE, MA 02138	NONE	PUBLIC	GENERAL SUPPORT	14,550
Total . . . . ▶ **3a**				19,550
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	30,849	
5 Net rental income or (loss) from real estate					
a Debt-financed property.	531120	11,700			
b Not debt-financed property.					
6 Net rental income or (loss) from personal property					
7 Other investment income.			01	20,083	
8 Gain or (loss) from sales of assets other than inventory			18	63,833	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .		11,700		114,765	0

13 Total. Add line 12, columns (b), (d), and (e). **13** 126,465

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501 (c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

******	2018-11-12	******
Signature of officer or trustee	Date	Title

May the IRS discuss this return with the preparer shown below (see instr)? ☑ **Yes** ☐ **No**

Paid Preparer Use Only

Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
PETER GOLDBERG				P00020952

Firm's name ▶ GIVEN & COMPANY INC	Firm's EIN ▶95-3416914
Firm's address ▶ 3029 WILSHIRE BLVD 200 SANTA MONICA, CA 904032376	Phone no (310) 828-7547

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
MORGAN STANLEY CAP GAIN DISTRIBUTIONS	P		
MS SHORT TERM GAINS			
MS LONG TERM GAINS-COVERED			
MS LONG TERM GAINS-NON COVERED	P		
SCHEDULE K-1 SHORT TERM LOSS	P		
SCHEDULE K-1 LONG TERM GAIN	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
246			246
103,947		102,167	1,780
106,320		74,121	32,199
44,629		17,081	27,548
		355	-355
2,415			2,415

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			246
			1,780
			32,199
			27,548
			-355
			2,415

TY 2017 Accounting Fees Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
GIVEN & CO	10,080	5,040		5,040

TY 2017 Investments Corporate Bonds Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
5790 NEUBERGER BERMAN HI INC BD C	86,158	86,158
5790 PIMCO INCOME C	86,465	86,465
5790 VANGUARD TOTAL BOND	217,873	217,873

TY 2017 Investments Corporate Stock Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Name of Stock	End of Year Book Value	End of Year Fair Market Value
5790 DUFF & PHELPS GLB UTILITIES	5	5
5790 FIRST TRUST HIGH INC	10	10
ADOBE SYSTEMS	5,432	5,432
AES CORP	4,570	4,570
AIRBUS GROUP	5,253	5,253
AKAMI TECHNOLOGIES	5,984	5,984
ALASKA AIR GROUP	2,279	2,279
ALEXION PHARM	3,229	3,229
ALLERGEN	22,738	22,738
ALLISON TRANSMISSION	5,082	5,082
ALPHABET INC CLASS A	5,267	5,267
ALPHABET INC CLASS C	7,325	7,325
AMAZON	11,695	11,695
AMC NETWORKS	1,514	1,514
AMERIAN HOMES 4 RENT	8,059	8,059
AMERICAN EXPRESS	4,668	4,668
AMERIPRISE FINCL	7,457	7,457
ANADARKO	8,046	8,046
ANHEUSER BUSCH	3,793	3,793
ANHUI	5,217	5,217
APACHE	5,024	5,024
APPLE	4,569	4,569
APPLIED MATERIALS	4,192	4,192
ASHTEAD GROUP	5,767	5,767
AUTODESK	9,015	9,015
AUTOZONE	6,402	6,402
BANK OF THE OZARKS	2,955	2,955
BIOGEN INC	22,618	22,618
BIOVERTAIV	1,132	1,132
BLACKROCK INC	5,650	5,650

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BIC HONG KONG	4,774	4,774
BOEING	6,488	6,488
BRISTOL MYERS SQUIBB	2,880	2,880
BROADCOM	11,047	11,047
BT GP PLC	3,152	3,152
CABOT	3,518	3,518
CAIABANK	4,670	4,670
CBS CORP NEW CL B	3,599	3,599
CELGENE CORP	5,740	5,740
CHARLES SCHWAB	4,264	4,264
CHECK POINT SOFTWARE	3,627	3,627
CHINA CONSTRUCTION BANK	4,981	4,981
CHIPOTLE MEXICAN GRILL	1,734	1,734
CISCO	10,264	10,264
CITIGROUP	22,621	22,621
CITRIX	3,432	3,432
CNX RESOURCES	3,467	3,467
COCA COLA	2,386	2,386
COMCAST	20,666	20,666
CONSOL ENERGY	1,146	1,146
COSTCO	3,350	3,350
CREDIT AGRICOLE SA	4,609	4,609
CREE RESEARCH	2,414	2,414
CTRIP.COM	3,793	3,793
CVS HEALTH	3,408	3,408
DBS GROUP HOLDINGS	6,122	6,122
DENTSPLY SIRONA	3,555	3,555
DEVON ENERGY	7,369	7,369
DISCOVER FINANCIAL	4,846	4,846
DISCOVERY COMMUNICATIONS A	2,126	2,126

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DOLBY CLASS A	2,170	2,170
DU PONT	6,054	6,054
EBAY	3,095	3,095
ECOLAB	3,757	3,757
EXELON	7,173	7,173
FACEBOOK	6,000	6,000
FAIRFAX FINL	4,773	4,773
FLUOR	5,010	5,010
FOMENTO ECONOMICO MEXICANO	4,319	4,319
FREEPORT MCMORAN	9,290	9,290
GATX	2,424	2,424
GENTEX	4,064	4,064
GLENCORE PLC	5,486	5,486
HALLIBURTON	5,620	5,620
HANESBRANDS INC	4,328	4,328
HEIDELBERG	4,811	4,811
HITACHI 10 COM	6,009	6,009
HOME DEPOT	6,444	6,444
HONEYWELL INTL	10,889	10,889
ICON PLC	3,252	3,252
IMAX	3,889	3,889
IMMUNOGEN	3,154	3,154
ING	5,224	5,224
INVESCO	5,225	5,225
IONIS	6,187	6,187
JOHNSON & JOHNSON	15,509	15,509
JOHNSON CONTROLS	10,899	10,899
KEYCORP	9,440	9,440
KINDERMORGAN	8,258	8,258
KLA TENCOR	3,993	3,993

Name of Stock	End of Year Book Value	End of Year Fair Market Value
KROGER	5,490	5,490
L-3 COMMUNICATIONS	9,101	9,101
LENDLEASE	3,415	3,415
LIBERTY BROADBAND A	425	425
LIBERTY BROADBAND C	681	681
LIBERTY INERACTIVE LVNTA	488	488
LIBERTY INTERACTIVE QVC	3,199	3,199
LIBERTY MEDIA CORP SER A SIRIUSXM	1,071	1,071
LIBERTY MEDIA CORP SER C SIRIUSXM	2,181	2,181
LIBERTY MEDIA SERIES A	327	327
LIBERTY MEDIA SERIES C	512	512
LION GATE	667	667
LOGMFEIN	687	687
MARINE HARVEST ASA	3,712	3,712
MCCORMICK	2,038	2,038
MEDTRONICS	2,423	2,423
MERCK	8,441	8,441
METLIFE	5,865	5,865
MGIC	6,378	6,378
MICROSOFT	12,489	12,489
MONSANTO	2,920	2,920
MURPHY USA	5,625	5,625
MYLAN NV	6,558	6,558
NATIONAL OILWELL	3,385	3,385
NEWBERGER BERMAN INTL EQUITIES	156,589	156,589
NIDEC	5,343	5,343
NORMURA HLDGS	4,691	4,691
NOW INC	971	971
NUANCE COMM	1,668	1,668
NUCOR	10,809	10,809

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ONEMAIN HOLDINGS	5,614	5,614
ORACLE	16,406	16,406
ORIX	5,087	5,087
PALO ALTO NETWORKS	3,334	3,334
PAYPAL HOLDINGS	4,123	4,123
PEBBLEBROOK HOTEL	5,947	5,947
PENTAIR	2,825	2,825
PIONEER	8,643	8,643
PRAXIR	2,166	2,166
RAYTHEON	7,659	7,659
RED HAT INC	5,044	5,044
REGENERON PHARM	2,632	2,632
REGIONS FINANCIAL	6,532	6,532
RELX PLC	3,247	3,247
ROCKWELL	2,712	2,712
SAP AG	4,719	4,719
SCHLUMBERGER	4,043	4,043
SEAGATE TECH	10,920	10,920
SERVICE CORP INTL	5,635	5,635
SIGNET JEWLERS	2,262	2,262
SONY	4,989	4,989
SPLUNK	3,314	3,314
SPROUTS FARMERS MARKET	5,333	5,333
STANLEY BLACK & DECKER	4,582	4,582
STATOIL ASA ADR	5,291	5,291
STERICYCLE	4,691	4,691
SUNCOR ENERGY	8,886	8,886
SYNCHRONY FINL	15,135	15,135
TE CONNECTIVITY	10,264	10,264
TECHNIP	4,978	4,978

Name of Stock	End of Year Book Value	End of Year Fair Market Value
TERADYNE	7,160	7,160
TEXAS INSTRUMENTS	3,760	3,760
THERMO FISHER	4,177	4,177
TORAY INDS ADR	4,618	4,618
TRANSDIGM	4,669	4,669
TWITTER	9,268	9,268
UBS GROUP	5,204	5,204
UNILEVER	8,190	8,190
UNITED PARCEL B	4,051	4,051
UNITEDHEALTH	22,266	22,266
VEECO INSTRUMENTS	1,381	1,381
VEOLIA ENVIR	4,794	4,794
VERTEX PHARM	7,943	7,943
VISA	7,297	7,297
VMWARE INC CLASS A	3,384	3,384
VOYA FINL	4,749	4,749
W W GRAINGER	3,544	3,544
WALT DISNEY	4,515	4,515
WEATHERFORD INTL	5,717	5,717
WELLS FARGO	20,324	20,324
WESTERN DIGITAL	5,567	5,567
WEYERHAEUSER	4,549	4,549
XLINX	4,149	4,149
YUM BRANDS	3,842	3,842
ZOETIS	4,611	4,611

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TY 2017 Investments - Other Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Investments Other Schedule 2

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
5790 MORGAN STANLEY MM/CASH	AT COST	8,419	8,419
MORGAN STANLEY 121591 MM/CASH	AT COST	27,213	27,213
TAMKIN FAMILY LP	AT COST	63,356	217,000

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TY 2017 Legal Fees Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVANS & ROSEN	1,080	0		1,080

TY 2017 Other Expenses Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Other Expenses Schedule

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	12,653	12,653		0
SCH K-1 DEDUCTIONS/LOSSES	1,908	1,908		0
BANK FEE	135	0		135
CALIF ATTY GEN CHARITABLE TRUSTS	75	0		75
FTB FILING FEE	10	0		10

TY 2017 Other Income Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
SCHEDULE K-1 OTHER INCOME	20,832	20,832	20,832
SCHEDULE K-1 NET RENTAL LOSS	-733	-733	-733
SCHEDULE K-1 ORDINARY LOSS	-16	-16	-16

TY 2017 Other Increases Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Description	Amount
UNREALIZED FMV ADJMT/MISC OTHER	130,065

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TY 2017 Taxes Schedule

Name: TAMKIN FOUNDATION INC

EIN: 23-7018415

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FRANCHISE TAX BOARD FORM 109	1,110	0		0
FOREIGN TAX	576	576		0
US TREASURY	7,700	0		0