## Department of the Treasury Internal Revenue Service

( 8.

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information. , and ending

	For c	aler	ndar year 2017 or tax year beginning			, and ending		
	Nar	ne o	f foundation				A Employer identification	number
	$^{L}$	ΟŪ	IS AND BESSIE STEI	N FOU	NDATION		, -	
RUTH NATHANSON, TRUSTEE  Number and street (or P O box number if mail is not delivered to street ac							23-6395253	
					address)	Room/suite	B Telephone number	
	T	ΗE	FAIRMONT 41 CONSH	OHOCK:	EN STATE RD	308	561-756-83	18
,	_		own, state or province, country, and ZIP				C If exemption application is po	ending, check here
			A CYNWYD, PA 1900					
	G C	heck	all that apply: Initial return		Initial return of a f	ormer public charity	D 1. Foreign organizations	check here
			Final return		Amended return	, ,		
			Address char	nge	Name change		<ol><li>Foreign organizations me check here and attach co</li></ol>	eting the 85% test,
	H C	heck	type of organization; X Section	501(c)(3) ex	kempt private foundation	010	E If private foundation sta	
		]_Se	ction 4947(a)(1) nonexempt charitable t		Other taxable private found	$_{ m ation}$	under section 507(b)(1)	
Ī	Fa	ır ma	arket value of all assets at end of year	J Account	ng method: X Cash	Accrual	F If the foundation is in a	
	(fr	om F	Part II, col. (c), line 16)	o	ther (specify)		under section 507(b)(1)	
	▶	\$	12,327,173.	Part I, colur	nn (d) must be on cash basi	is.)		
	På	rt(l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (	-	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
` .			necessarily equal the amounts in column (a) )	a) may not	expenses per books	income	income	for charitable purposes (cash basis only)
5 <sup>-</sup>		1	Contributions, gifts, grants, etc., receive	ed			N/A	
6	1	2	Check X if the foundation is not required to a	ltach Sch B			*	
Γ		3	Interest on savings and temporary cash investments		8.	8.		STATEMENT 1
1	Ì	4	Dividends and interest from securities		340,674.	340,674.		STATEMENT 2
		5a	Gross rents					3. 在第二次
	[	b	Net rental income or (loss)					
		6a	Net gain or (loss) from sale of assets not on line		103,404.			
	핅	b	Gross sales price for all assets on line 6a	420	CEIVE TON			
	eke	7	Capital gain net income (from Part IV, line 2)	No.	-7	103,404.		****
	œ	8	Net short-term capital gain	ان أص	1 8 3010 1631			
		9	Income modifications					
		10a	Gross sales less returns and allowances	-	EN UT			
	}	b	Less Cost of goods sold	1-0	GUELY-			
		C	Gross profit or (loss)					
		11	Other income		809.	809.		STATEMENT 3
		12	Total. Add lines 1 through 11		444,895.	444,895.		
	ĺ	13	Compensation of officers, directors, trustees, e	tc	0.	0.	<u> </u>	0.
	- {	14	Other employee salaries and wages		ļ		<del></del>	
			Pension plans, employee benefits	em 4		<u> </u>		
	Ses			MT 4	441.	0.		441.
	Expense		•	MT 5	6,901.	3,450.		3,451.
	찗		Other professional fees					
	<u>§</u>	17	Interest	em C	7.500	F 177		205
	<b>S</b>	18		мт 6	7,500.	5,175.		325.
	inis	19	Depreciation and depletion		<del></del>			
	튐	20	Occupancy		76.		<del></del>	7.
		21	Travel, conferences, and meetings		/6.	0.		76.
	αl	22	Printing and publications Other expenses STI	MT 7	2,133.	0/1	<del> </del>	1 202
		23	•	MI. /	4,133.	841.		1,292.
	era.	24	Total operating and administrative expenses. Add lines 13 through 23		17,051.	9,466.		5,585.
	$\sim$	25	Contributions, gifts, grants paid		648,795.	<b>5,400.</b>		648,795.
			Total expenses and disbursements		040,775.	· * * * *		040,193.
	j	26	Add lines 24 and 25		665,846.	9,466.		654,380.
-	$\dashv$	27	Subtract line 26 from line 12:		003,040.	2,400.		34,300.
			Excess of revenue over expenses and disburse	mente	<220,951.>		· / / / / / / / / / / / / / / / / / / /	
	- [		Net investment income (if negative, enter		220,551.2	435,429.		
	- 1		Adjusted net income (if negative enter -0-			433,423.	N/A	
-								7 " H Con's

723501 01-03-18 LHA For Paperwork Reduction Act Notice, see Instructions

LOUIS AND BESSIE STEIN FOUNDATION Form 990-PF (2017) RUTH NATHANSON. TRUSTEE 23-6395253 Page 2 Balance Sheets Attached schedules and amounts in the description Beginning of year End of year column should be for end-of-year amounts only (a) Book Value (b) Book Value (c) Fair Market Value Cash - non-interest-bearing 2 Savings and temporary cash investments 15,841. 132.536. 132,536 3 Accounts receivable ► Less: allowance for doubtful accounts 4 Pledges receivable ► Less: allowance for doubtful accounts 5 Grants receivable 6 Receivables due from officers, directors, trustees, and other disqualified persons 7 Other notes and loans receivable Less: allowance for doubtful accounts 8 Inventories for sale or use 9 Prepaid expenses and deferred charges 136,165. 10a Investments - U.S. and state government obligations 420,440. 396,012. 9 1,560,002. 1,645,285. b Investments - corporate stock STMT 1,654,672. STMT 10 c Investments - corporate bonds 3,937,781. 2,944,086. 2,930,861 11 Investments - land, buildings, and equipment basis Less accumulated depreciation 12 Investments - mortgage loans STMT 11 5,690,247. 5,866,488. 13 Investments - other 7.213.092 14 Land, buildings, and equipment; basis Less accumulated depreciation 15 Other assets (describe ► 16 Total assets (to be completed by all filers - see the 11,340,036. 11,008,835 instructions. Also, see page 1, item I) 12,327,173, 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Loans from officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► AMERICAN EXPRESS 164,350. 54,100 164,350 54,100 Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here and complete lines 24 through 26, and lines 30 and 31 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted X Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ŏ 27 Capital stock, trust principal, or current funds 11,175,686. 10,954,735 28 Paid-in or capital surplus, or land, bldg., and equipment fund 0. 29 Retained earnings, accumulated income, endowment, or other funds 0. 0. 11,175,686. 10,954,735 30 Total net assets or fund balances 11,340,036. 31 Total liabilities and net assets/fund balances 11,008,835 Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30		
	(must agree with end-of-year figure reported on prior year's return)	1	11,175,686.
2	Enter amount from Part I, line 27a	2	<220,951.>
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	10,954,735.
5	Decreases not included in line 2 (itemize)	5	0.
<u>6</u>	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,954,735.

Page 3

Part	<del></del>	e kind(s) of property sold (for example)			(b) h	low acquired - Purchase	(c) D	ate acquired	(d) Date sold
	2-story brick ware	D - Donatio							(mo., day, yr.)
		PUBLICLY TRADE			↓		ļ		
	DELITY #57699	PUBLICLY TRADE	ED SECT	TRITIES	-		<del></del>		
<u>c</u>		<del></del>			}		<del>-</del>		<del> </del>
_d					+		<del></del>		<del></del>
	e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale				ı) Gaın or (los: plus (f) mınus	
a	4,654,800.			4,660,40					<5,604.>
b	1,833,620.			1,724,61	L2.				109,008.
_c									
_d									
e	anlata antu far acceta ab aurea		ha farradatras	40/04/00	$\rightarrow$				<del></del>
	ipiete only for assets snowing (	gain in column (h) and owned by t						s (Col. (h) gair ut not less tha	
(i	) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1)			Loss	ses (from col.	(h))
	<del></del>			(),,	-+				<5,604.>
a b	<del> </del>		<del></del> _						109,008.
c				<del></del>					
d									
е									
		∫ If gain, also enter	ın Part I, line	7	1				
2 Capit	al gain net income or (net capit	al loss) $\begin{cases} \text{If gain, also enter} \\ \text{If (loss), enter -0-} \end{cases}$	ın Part İ, line	7	<i>}</i>	2			103,404.
3 Nets	hort-term capital gain or (loss)	as defined in sections 1222(5) an	d (6):						
	n, also enter in Part I, line 8, co	olumn (c).			<b>}</b>	_		37/3	
Dart:	ss), enter -0- in Part I, line 8	der Section 4940(e) for	Reduced	Tay on Net	Inve	3   stment in	come	N/A	<del>`</del>
Was the If "Yes," t	he foundation doesn't qualify u	n 4942 tax on the distributable am inder section 4940(e). Do not com	plete this part	<u>.                                    </u>					Yes X No
1 Enter		h column for each year; see the in	structions bef	ore making any e	ntries.		<del></del>		<del>(1)</del>
Calend	(a) Base period years dar year (or tax year beginning			Net value of no				Distri (col. (b) di	(d) bution ratio vided by col. (c))
	2016		0,898.	·		594,41			.056139
	2015		9,498.			989,82			.052503
	2014		0,645.			636,05			.057822
	2013		9,591. 2,633.	<del></del>		782,82			.050817
	2012	00.	4,033.	<u> </u>	14,	/14,/	7.	<del></del>	•033000
2 Total	of line 1, column (d)						2	,	.270969
	· ·	ear base period - divide the total o	n line 2 by 5.0	), or by the numb	er of v	ears	<del>                                   </del>	<del></del>	
	undation has been in existence	•		.,,	, .		3		.054194
		,							
4 Enter	the net value of noncharitable-	use assets for 2017 from Part X, I	ne 5				4	1	1,981,966.
							1		
5 Multip	oly line 4 by line 3						5		649,351.
	40/ 1						} _		4 254
6 Enter	1% of net investment income (	1% of Part I, line 2/b)					6		4,354.
7 4441	nes 5 and 6							. [	653,705.
, Auu ii	IIIGO J AIIU U						<u> </u>		033,703.
8 Enter	qualifying distributions from P	art XII, line 4					8		654,380.
	· · ·	ne 7, check the box in Part VI, line	1b, and comp	lete that nart usin	no a 1%	tax rate			
	ne Part VI instructions	,	, <u>.</u> 55p	part don	g ~ . /\	,			

_	LOUIS AND BESSIE STEIN FOUNDATION	E0E2
	1990-PF (2017) RUTH NATHANSON, TRUSTEE / 23-639	
	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instructions)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.  Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	4,354.
	of Part I, line 27b	
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).	
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
3	Add lines 1 and 2	4,354.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	4,354.
6	Credits/Payments:	
	2017 estimated tax payments and 2016 overpayment credited to 2017 6a 3,877.	
	Exempt foreign organizations - tax withheld at source 6b 0.	
	Tax paid with application for extension of time to file (Form 8868)  6c  6c  0.	
	Backup withholding erroneously withheld 6d 0.	
	Total credits and payments. Add lines 6a through 6d	3,877.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	0.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	477.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	
	Enter the amount of line 10 to be: Credited to 2018 estimated tax	<del></del>
	rt VII-A Statements Regarding Activities	
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	Yes No
	any political campaign?	1a X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition	1b X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	<del></del>
	distributed by the foundation in connection with the activities.	
c	Did the foundation file Form 1120-POL for this year?	1c X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	
	(1) On the foundation. ▶ \$ 0 . (2) On foundation managers. ▶ \$ 0 .	
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	
	managers. ► \$ 0.	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	(800 SW) (100 SW)
		2 X
3	If "Yes," attach a detailed description of the activities.	2 X
	If "Yes," attach a detailed description of the activities.  Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	<del></del>
		3 X
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?	
4a	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3 X 4a X
4a b	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?	3 X 4a X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A	3 X 4a X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?	3 X 4a X 4b 5 X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T	3 X 4a X 4b 5 X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	3 X 4a X 4b 5 X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or	3 X 4a X 4b 5 X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law	3 X 4a X 4b 5 X
4a b 5	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by <i>General Instruction T</i> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	3 X 4a X 4b 5 X
4a b 5 6	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation reports or with which it is registered. See instructions.	3 X 4a X 4b 5 X
4a b 5 6	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by <i>General Instruction T</i> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation reports or with which it is registered. See instructions.	3 X 4a X 4b 5 X
4a b 5 6 7 8a b	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation reports or with which it is registered. See instructions.  PA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	3 X 4a X 4b 5 X 6 X 7 X
4a b 5 6 8a b	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  N/A  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation reports or with which it is registered. See instructions.  PA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	3 X 4a X 4b 5 X 6 X 7 X
4a b 5 6 6 8a b 9	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  Did the foundation have unrelated business gross income of \$1,000 or more during the year?  If "Yes," has it filed a tax return on Form 990-T for this year?  Was there a liquidation, termination, dissolution, or substantial contraction during the year?  If "Yes," attach the statement required by General Instruction T  Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:  By language in the governing instrument, or  By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV  Enter the states to which the foundation reports or with which it is registered. See instructions.  PA  If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	3 X 4a X 4b 5 X 6 X 7 X

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

LOUIS AND BESSIE STEIN FOUNDATION 23-6395253 Form 990-PF (2017) RUTH NATHANSON, TRUSTEE Page 5 Part VII-A Statements Regarding Activities (continued) Yes No 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule. See instructions 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? Х If "Yes," attach statement. See instructions 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address ► N/A The books are in care of 
RUTH NATHANSON Telephone no.  $\triangleright 561-620-1979$ Located at ▶ 4201 N. OCEAN BOULEVARD, BOCA RATON, FL >33431-5304Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here N/A and enter the amount of tax-exempt interest received or accrued during the year 15 Yes No At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, X securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year, did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations N/A section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b Organizations relying on a current notice regarding disaster assistance, check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes X No before 2017? If "Yes," list the years

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)

N/A

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

Yes X No

b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)

N/A 3b 4a

2b

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?

				Ĺ
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
NONE				
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	7			
	1			
Total number of other employees paid over \$50,000	•			

## LOUIS AND BESSIE STEIN FOUNDATION

Form 990-PF (2017) RUTH NATHANSON, TRUSTEE	23-	6395253	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundate Paid Employees, and Contractors (continued)			
3 Five highest-paid independent contractors for professional services. If none, enter	"NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
NONE			
		-	
Total number of others receiving over \$50,000 for professional services  Part IX-A   Summary of Direct Charitable Activities		<b>&gt;</b>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers prod	tical information such as the uced, etc.	Expenses	
1 N/A		-	
		1	
2		_	
3			
1		_	
Part X-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	Amount	
1 NONE		_	
2			0.
		]	
All other program-related investments. See instructions.			
		1	
		_	
		-	

Total. Add lines 1 through 3

Part X\* Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes; a Average monthly fair market value of securities 1a 11,783,718. 380,714. Average of monthly cash balances 1b Fair market value of all other assets 1c 12,164,432. Total (add lines 1a, b, and c) 1đ Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e 2 Acquisition indebtedness applicable to line 1 assets 2 12,164, Subtract line 2 from line 1d 3 182,466 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 4 981,966 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 5 Minimum investment return Enter 5% of line 5 599,098. Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here > [ and do not complete this part.) 599,098. Minimum investment return from Part X, line 6 4,354 2a Tax on investment income for 2017 from Part VI, line 5 Income tax for 2017. (This does not include the tax from Part VI.) Add lines 2a and 2b 2c Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 594, 5 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 594, Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 654,380. Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1a Program-related investments - total from Part IX-B 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 \*\*\*\* Amounts set aside for specific charitable projects that satisfy the: Suitability test (prior IRS approval required) За **b** Cash distribution test (attach the required schedule) 3b 654,380. Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 4,354 income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 6 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				594,744.
2 Undistributed income, if any, as of the end of 2017			258,729.	
<ul><li>a Enter amount for 2016 only</li><li>b Total for prior years:</li></ul>		0.		
a From 2012 b From 2013 c From 2014 d From 2015 e From 2016 f Total of lines 3a through e	0.			
4 Qualifying distributions for 2017 from Part XII, line 4: ► \$ 654,380.  a Applied to 2016, but not more than line 2a			258,729.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)  d Applied to 2017 distributable amount				395,651.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount	0.			0.
must be shown in column (a) )  6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line			0.	
4a from line 2a. Taxable amount - see instr.  f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must				199,093.
be distributed in 2018 7 Amounts treated as distributions out of				199,093.
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	0.	9652 AN 36 18A 4		
9 Excess distributions carryover to 2018.	0.			
Subtract lines 7 and 8 from line 6a  10 Analysis of line 9:				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015				
d Excess from 2016				
e Excess from 2017			1 * 4	5 <b>990-PE</b> (2017)

LOUIS AND BESSIE STEIN FOUNDATION RUTH NATHANSON, TRUSTEE 23-6395253 Form 990-PF (2017) Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling 4942(1)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(i)(3) or Prior 3 years 2 a Enter the lesser of the adjusted net Tax year (c) 2015 (e) Total (a) 2017 (b) 2016 (d) 2014 income from Part I or the minimum investment return from Part X for each year listed **b** 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization Gross investment income Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or email address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Form 990-PF (2017)

Page 11

Supplementary Information (continued) Part XV 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year AMERICAN SOCIETY FOR YAD N/A PUBLIC CHARITY GENERAL SUPPORT 500 FIFTH AVENUE, 42TH FLOOR NEW YORK, NY 10110 100. AMERICAN TECHNION SOCIETY N/A PUBLIC CHARITY GENERAL SUPPORT 55 EAST 59TH STREET NEW YORK, NY 10022 200,000. ANTI-DEFAMATION LEAGUE N/A PUBLIC CHARITY GENERAL SUPPORT 1617 JOHN F KENNEDY BLVD PHILADELPHIA, PA 19103 1,200. BEITEINU SYNAGOGUE N/A PUBLIC CHARITY GENERAL SUPPORT PO BOX 231 HAVERFORD, PA 19041 2,060. BRAIN INJURY ASSOCIATION N/A PUBLIC CHARITY GENERAL SUPPORT 1608 SPRING HILL ROAD, SUITE 110 VIENNA, VA 22182 150. SEE CONTINUATION SHEET(S) 648,795. ▶ 3a Total **b** Approved for future payment NONE Total

Part XVI-A	Analys	is of Inco	ome-Produ	cing Activities

Enter group amounts uplace atherause undested	Unrelated	business income	Exclu	ded by section 512, 513, or 514	(2)
Enter gross amounts unless otherwise indicated.  1 Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	(e) Related or exempt function income
a	Code		1		
b					
c					
d	l l			 	
e					
f			1_		
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments	ļ				
3 Interest on savings and temporary cash			] , ,	0	
investments	<u> </u>		14	8.	
4 Dividends and interest from securities			-	340,674.	
5 Net rental income or (loss) from real estate:			( <u>)</u>		
a Debt-financed property			+		
b Not debt-financed property			+-		
6 Net rental income or (loss) from personal	}				
property 7 Other investment income	<del> </del>		14	809.	
8 Gain or (loss) from sales of assets other			+		
than inventory			18	103,404.	
9 Net income or (loss) from special events	<del> </del>		+ = -		
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a	_				
b					
G	1	-			
d			<u> </u>		
e					
12 Subtotal. Add columns (b), (d), and (e)	\$ 4 8	0.	. 4	444,895.	0.
13 Total. Add line 12, columns (b), (d), and (e)				<sup>13</sup> _	444,895.
[See worksheet in line 13 instructions to verify calculations  [Part XVI-B] Relationship of Activities  Line No.   Explain below how each activity for which is	s to the Accon				nolishment of
the foundation's exempt purposes (other th			- COINTID	ated importantly to the accom	ipnamment of
					<del></del>
<del></del>					
				<del></del>	<del> </del>
			<u> </u>		<del></del>
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Form 990-PF (2		<u>NATHANSON</u>			_			<u>639525</u> 3	Page 13
Part XVII	Information Re Exempt Organ		sfers to a	nd Transaction	s and	Relationshi	ps With None	charitable	
1 Did the or			of the following	a with any other orga	nization d	locaribad in coati	on 501(a)	[ · · · ·	Yes No
	ganization directly or indi in section 501(c)(3) organ					iescribed in Secti	on 50 I(C)	\$ 44 S	:3
	from the reporting found								* * 🕸 .
(1) Cash								1a(1)	
<b>(2)</b> Other	assets							1a(2)	
<b>b</b> Other tran	isactions:							<u> </u>	
(1) Sales	of assets to a noncharita	ble exempt organiza	ation					1b(1)	
(2) Purcl	hases of assets from a no	ncharitable exempt	organization					1b(2)	
(3) Renta	al of facilities, equipment,	or other assets						1b(3)	
(4) Reim	bursement arrangements							1b(4)	
(5) Loans	s or Ioan guarantees							1b(5)	
(6) Perfo	rmance of services or me	mbership or fundra	ısıng solicitatio	ns				1b(6)	
c Sharing o	f facilities, equipment, ma	uling lists, other ass	ets, or paid em	ployees				1c_	<u> </u>
d If the answ	wer to any of the above is	"Yes," complete the	following sche	dule. Column (b) sho	uld alway	s show the fair n	narket value of the (	goods, other ass	sets,
or service	s given by the reporting f	oundation. If the fou	indation receive	ed less than fair marke	et value in	any transaction	or sharing arrangei	nent, show in	
column (c	) the value of the goods,	other assets, or serv	vices received.						
(a) Line no	(b) Amount involved	(c) Name o	of noncharitable	e exempt organization		(d) Description	of transfers, transactio	ns, and sharing arr	angements
			N/A						
								-	
	ndation directly or indirec 501(c) (other than sectio	•		or more tax-exempt of	organizatio	ons described		Yes	X No
<u><b>b</b> If "Yes," co</u>	omplete the following sch						<del></del>		
	(a) Name of org	janization		(b) Type of organiza	ation		(c) Description of re	elationsnip	
	N/A					<del></del>	· · · · · · · · · · · · · · · · · · ·	<del></del> _	
		<del></del>			<del></del>	<del></del>	· · · · · · · · · · · · · · · · · · ·	_ <del></del> .	
<del></del>	<del></del>	<del></del>					<del></del>		
	<del></del>	<del></del>						<del></del>	
	penalties of perjury, I declare	that I have examined this	e return uncluding	accompanying schedules	and statem	nents and to the hes	et of my knowledge		
	elief, it is true, correct, and con							May the IRS return with the	discuss this
Here	1 D = 71	out Properties	12000	1/6-13-	18	PRES/T	ים די א פי	shown below	? See instr
	nature of officer or trustee	WHI CON SON	<u>, 1700s</u>	9 6 17	<u> </u>		REAS	<u>X</u> Yes	S L No
Sigi			Drangraria	Date	The	Title	Check [文] if	PTIN	
	Print/Type preparer's na		Preparer's s	unature	108	ate	لعفا	PIN	
Paid	MICHAEL S.	KEHUE,	and !		.	- (00 (10	self- employed	D0000	0.04
Preparer	CPA	DD MILIT	MICHAE			5/02/18		P00096	
Use Only	Firm's name ► BAK	RK TIPPA	VIRCHO	W KRAUSE,	LLP		Firm's EIN ► 3	y-U8599	ΤÜ
Joe Offing	Firm's address ▶ 16	50 мариип	ים בים פיחים	r, SUITE 4	500		<del> </del> ·	<u> </u>	
				19103-7341			Phone no. 21	5.972.0	701
				_ <i> ,</i>			1 . 110110 110.	<u> </u>	· <u> </u>

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient BRYN MAWR FILM FESTIVAL N/A PUBLIC CHARITY GENERAL SUPPORT 824 W. LANCASTER AVENUE BRYN MAWR, PA 19010 100. CAMP KESEM N/A PUBLIC CHARITY GENERAL SUPPORT 10586 W. PICO BLVD., #196 LOS ANGELES, CA 90064 1,500. CARON FOUNDATION N/A PUBLIC CHARITY GENERAL SUPPORT 450 PLYMOUTH RD, SUITE 301 PLYMOUTH MEETING, PA 19462 900. CROHN'S & COLITIS FOUNDATION N/A PUBLIC CHARITY GENERAL SUPPORT PO BOX 1245 ALBERT LEA, MN 56007 1,100. EAGLES AUSTISM CHALLENGE N/A PUBLIC CHARITY GENERAL SUPPORT ONE NOVACARE WAY 389. PHILADELPHIA, PA 19145 DREXEL UNIVERSITY N/A PUBLIC CHARITY GENERAL SUPPORT 3141 CHESTNUT STREET PHILADELPHIA, PA 19104 10,000. FRIENDS OF ISRAEL DEFENSE FORCES N/A PUBLIC CHARITY GENERAL SUPPORT PO BOX 4224 NEW YORK, NY 10163 250. ISRAEL ELWYN N/A PUBLIC CHARITY GENERAL SUPPORT PO BOX 828284 PHILADELPHIA, PA 19182 2,000. JEWISH FAMILY SERVICES HOUSTON N/A PUBLIC CHARITY GENERAL SUPPORT 4131 S. BRAESWOOD HOUSTON, TX 77025 5,000. FRIENDS OF YAD SARAH N/A PUBLIC CHARITY GENERAL SUPPORT 450 PARK AVENUE, 7TH FLOOR NEW YORK, NY 10022 1,000. 445,285. Total from continuation sheets

Part XV Supplementary Information				<del></del>
3 Grants and Contributions Paid During the				
Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (nome or business)	or substantial contributor	recipient		ļ
HADASSAH	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
1518 WALNUT STREET, SUITE 555				
PHILADELPHIA, PA 19102				102,922.
HAR ZION TEMPLE	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
1500 HAGYS FORD ROAD				
PENN VALLEY, PA 19072				5,510.
HILLEL OF GREATER PHILADELPHIA	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
215 S 39TH STREET				
PHILADELPHIA, PA 19104				100.
NARBERTH AMBULANCE	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
101 SIBLEY AVENUE				
ARDMORE, PA 19003			·	50.
ISRAEL SPECIAL KIDS	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
505 EIGHTH AVE				
NEW YORK, NY 10018		<del> </del>		500.
ISREAL GUIDE DOGS	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
968 EASTON RD SUITE H WARRINGTON, PA 18976				25 000
WARRINGTON, PA 10370				25,000.
JEWISH FAMILY & CHILDREN 2100 ARCH STREET, 5TH FLOOR	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
PHILADELPHIA, PA 19103				50,000.
JEWISH FEDERATION	N/A	PUBLIC CHARITY	GENERAL SUPPORT	
1501 NORTH BROAD ST.				ļ
PHILADELPHIA, PA 19122				46,575.
NATIONAL MUSEUM OF AMERICAN JEWISH	N/A	DIIBLIC CHARITY	GENERAL SUPPORT	
HISTORY	["/"	CHARITI	DEMONIA SOFFORT	
101 SOUTH INDEPENDENCE MALL EAST				
PHILADELPHIA, PA 19106				90.
LOWER MERION POLICE PENSION	N/A	PUBLIC CHARTTY	GENERAL SUPPORT	
ASSOCIATION				
71 E LANCASTER AVENUE				
ARDMORE, PA 19003				100.
Total from continuation sheets				

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount any foundation manager or substantial contributor status of contribution Name and address (home or business) recipient MACCABI USA N/A PUBLIC CHARITY GENERAL SUPPORT 1511 WALNUT ST #401 PHILADELPHIA, PA 19102 100. PHILLY FRIENDSHIP PUBLIC CHARITY GENERAL SUPPORT N/A 754 SOUTH 9TH STREET PHILADELPHIA, PA 19147 100. MAZON N/A PUBLIC CHARITY GENERAL SUPPORT 10495 SANTA MONICA BLVD STE 100 LOS ANGELES, CA 90025 100. MERCAZ PUBLIC CHARITY GENERAL SUPPORT N/A 136 EAST 39TH STREET, 4TH FLOOR NEW YORK, NY 10016 100. METROPOLITAN OPERA PUBLIC CHARITY GENERAL SUPPORT N/A 30 LINCOLN CENTER PLAZA NEW YORK, NY 10023 150. NATIONAL YIDDISH BOOK N/A PUBLIC CHARITY GENERAL SUPPORT 1021 WEST STREET 200. AMHERST, MA 01002 PHILADELPHIA RONALD MCDONALD HOUSE N/A PUBLIC CHARITY GENERAL SUPPORT 3925 CHESTNUT ST PHILADELPHIA, PA 19104 30,500. PHILADELPHIA SPORTS HALL OF FAME N/A PUBLIC CHARITY GENERAL SUPPORT 2701 GRANT AVENUE 400. PHILADELPHIA, PA 19114 SIMON LEVENTHAL CENTER N/A PUBLIC CHARITY GENERAL SUPPORT 9786 WEST PICO BOULEVARD LOS ANGELES, CA 90035 100. SOCIETY HILL SYNAGOGUE N/A PUBLIC CHARITY GENERAL SUPPORT 418 SPRUCE STREET PHILADELPHIA, PA 19106 6,769. Total from continuation sheets

## LOUIS AND BESSIE STEIN FOUNDATION RUTH NATHANSON, TRUSTEE

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) recipient or substantial contributor SOUTHERN POVERTY LAW CENTER N/A PUBLIC CHARITY GENERAL SUPPORT 400 WASHINGTON AVE. MONTGOMERY, AL 36104 200. UNION FIRE ASSOCIATION N/A PUBLIC CHARITY GENERAL SUPPORT 149 MONTGOMERY AVE BALA CYNWYD, PA 19004 100. UNIVERSITY OF PENNSYLVANIA N/A PUBLIC CHARITY GENERAL SUPPORT 3400 SPRUCE STREET PHILADELPHIA, PA 19104 100,000. WHYY PUBLIC CHARITY GENERAL SUPPORT N/A 150 N. 6TH STREET PHILADELPHIA, PA 19106 240. WORLD JEWISH CONGRESS N/A PUBLIC CHARITY GENERAL SUPPORT 501 MADISON AVENUE 17TH FLOOR NEW YORK, NY 10022 200. THE LUPUS FOUNDATION N/A PUBLIC CHARITY GENERAL SUPPORT 2121 K STREET NW, SUITE 200 WASHINGTON, DC 20037 70. TOYS FOR TOTS N/A PUBLIC CHARITY GENERAL SUPPORT 18251 QUANTICO GATEWAY DRIVE TRIANGLE, VA 22172 100. PHILABUNDANCE N/A PUBLIC CHARITY GENERAL SUPPORT 3616 S GALLOWAY ST PHILADELPHIA, PA 19148 200. PHILLY TOOLS FOR SCHOOLS N/A PUBLIC CHARITY GENERAL SUPPORT 510 WALNUT STREET PHILADELPHIA, PA 19106 250. PLANNED PARENTHOOD A\n PUBLIC CHARITY GENERAL SUPPORT 1144 LOCUS STREET PHILADELPHIA, PA 19107 200. Total from continuation sheets

Part XV Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to any foundation manager or substantial contributor Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient GIVE SMART US N/A PUBLIC CHARITY GENERAL SUPPORT 900 CIRCLE 75 PARKWAY, SUITE 200 ATLANTA, GA 30339 720. US HOLOCAUST MEORIAL MUSEUM PUBLIC CHARITY GENERAL SUPPORT N/A 100 RAOUL WALLENBERG PI SW WASHINGTON, DC 20024 1,300. SMILE TRAIN N/A PUBLIC CHARITY GENERAL SUPPORT 41 MADISON AVE, 28TH FLOOR NEW YORK, NY 10010 100. CHILDREN'S HOSPITAL OF PHILADELPHIA N/A PUBLIC CHARITY GENERAL SUPPORT 3401 CIVIC CENTER BLVD PHILADELPHIA, PA 19104 50,000. Total from continuation sheets

FORM 990-PF INTERES	T ON SAVIN	GS Al	ND TEM	PORA	RY C	ASH	IN	/ESTMENTS	SI	ATEMENT 1
SOURCE			(A REVE PER B	NUE		NET	IN7	(B) VESTMENT COME		(C) ADJUSTED ET INCOME
FIDELITY #576996 INT	EREST				8.			8.		
TOTAL TO PART I, LIN	E 3				8.			8.		<del></del>
FORM 990-PF	DIVIDENDS	AND	INTER	EST :	FROM	SEC	URI	TIES	ST	'ATEMENT 2
SOURCE	GROSS AMOUNT	(	APITAL GAINS VIDEND			A) ENUE BOOK		(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOME
FIDELITY #576995 INTEREST AND DIVIDEND	340,674.			0.	34	0,67	4.	340,67	4.	
TO PART I, LINE 4 =	340,674.	-		0.	34	0,67	4.	340,67	4.	
FORM 990-PF		O'.	THER I	NCOM	<u> </u>	<del> </del>	==	<del></del>	SI	'ATEMENT 3
DESCRIPTION			1		A) ENUE BOOK			(B) T INVEST- ENT INCOME		(C) ADJUSTED NET INCOME
OTHER INCOME						809.		809	•	
TOTAL TO FORM 990-PF	, PART I,	LINE	11			809.	===	809	 • = =	
FORM 990-PF		<del></del> -	LEGAL	FEE:	===== S	<del></del>		<del></del>	ST	ATEMENT 4
DESCRIPTION		EXPE1	A) NSES BOOKS		(B) INV I IN			(C) ADJUSTED NET INCOM	E	(D) CHARITABLE PURPOSES
CSC CORPORATION SERV	ICE FEE		441.			0				441.
TO FM 990-PF, PG 1,	 .N. 16A		441.							441.

FORM 990-PF	ACCOUNTING FEES		STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	6,901.	3,450.		3,451.
TO FORM 990-PF, PG 1, LN 16B	6,901.	3,450.		3,451.
FORM 990-PF	TAXES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DELAWARE ANNUAL FEE FEDERAL EXCISE ESTIMATED	300.	0.		300.
TAX PAYMENT	2,000.			0.
FOREIGN TAXES PAID NEW JERSEY ANNUAL FEE	5,175. 25.	5,175. 0.		0. 25.
TO FORM 990-PF, PG 1, LN 18	7,500.	5,175.		325.
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT 7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE SUPPLIES POSTAGE AMEX FEES	1,521. 162. 450.	81.		761. 81. 450.
TO FORM 990-PF, PG 1, LN 23	2,133.	841.		1,292.

FORM 990-PF · U.S. AND STATE/CI	TY GOV	ERNMENT	OBLIGATIONS	STATEMENT 8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
GOVT SECURITIES - DETAILS ATTACHED MUNICIPAL BONDS - DETAILES ATTACHED	х	х	110,935. 309,505.	88,976. 307,036.
TOTAL U.S. GOVERNMENT OBLIGATIONS		<del>-</del>	110,935.	88,976.
TOTAL STATE AND MUNICIPAL GOVERNMENT	309,505.	307,036.		
TOTAL TO FORM 990-PF, PART II, LINE	10A	=	420,440.	396,012.
FORM 990-PF CORE	ORATE S	STOCK		STATEMENT 9
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
PREFERRED STOCKS - DETAILS ATTACHED		_	1,645,285.	1,654,672.
TOTAL TO FORM 990-PF, PART II, LINE	10B	=	1,645,285.	1,654,672.
FORM 990-PF CORE	PORATE I	BONDS		STATEMENT 10
			<del></del>	<del></del>
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION  CORPORATE BONDS - DETAILS ATTACHED		-	BOOK VALUE 2,944,086.	
	10C	- - =		VALUE
CORPORATE BONDS - DETAILS ATTACHED TOTAL TO FORM 990-PF, PART II, LINE	10C	- - FMENTS	2,944,086.	VALUE 2,930,861.
CORPORATE BONDS - DETAILS ATTACHED TOTAL TO FORM 990-PF, PART II, LINE		ATION	2,944,086.	VALUE 2,930,861. 2,930,861.
CORPORATE BONDS - DETAILS ATTACHED  TOTAL TO FORM 990-PF, PART II, LINE  FORM 990-PF OTHER	N INVEST	ATION HOD ST	2,944,086.	VALUE 2,930,861. 2,930,861.  STATEMENT 11  FAIR MARKET
CORPORATE BONDS - DETAILS ATTACHED  TOTAL TO FORM 990-PF, PART II, LINE  FORM 990-PF  OTHER  CLOSED END MUTUAL FUNDS - DETAILS ATTACHED METLIFE - ANNUITY EXCHANG TRADED PRODUCTS (ETF) -	VALUA METH COS COS	ATION HOD ST	2,944,086. 2,944,086. BOOK VALUE 1,468. 100,000.	VALUE  2,930,861.  2,930,861.  STATEMENT 11  FAIR MARKET VALUE  1,858. 153,841.