

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation HENRIETTA TOWER WURTS MEMORIAL FOUNDATION		A Employer identification number 23-6297977	
Number and street (or P O box number if mail is not delivered to street address) 1835 MARKET STREET NO 2410		Room/suite	B Telephone number (see instructions) (215) 563-6417
City or town, state or province, country, and ZIP or foreign postal code PHILADELPHIA, PA 19103		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,302,155		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) (Part I, column (d) must be on cash basis)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities . . .	134,004	134,004		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	149,416			
	b Gross sales price for all assets on line 6a 327,675				
	7 Capital gain net income (from Part IV, line 2) . . .		149,416		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	283,420	283,420		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1,088	0		1,087
	c Other professional fees (attach schedule)	46,790	6,327		40,463
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	2,500	0		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	50,378	6,327		41,550
	25 Contributions, gifts, grants paid	264,000			264,000
	26 Total expenses and disbursements. Add lines 24 and 25	314,378	6,327		305,550
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-30,958			
	b Net investment income (if negative, enter -0-)		277,093		
c Adjusted net income(if negative, enter -0-) . . .					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	7,130	16,143	16,143
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,040,925	3,996,669	5,286,012
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	4,048,055	4,012,812	5,302,155	
Liabilities	17	Accounts payable and accrued expenses	10,785	6,500	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	10,785	6,500	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	4,037,270	4,006,312	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	4,037,270	4,006,312	
31	Total liabilities and net assets/fund balances (see instructions) .	4,048,055	4,012,812		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,037,270
2	Enter amount from Part I, line 27a	2	-30,958
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3	4	4,006,312
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	4,006,312

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 327,675		178,259	149,416
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			149,416
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 5px;">{</div> <div> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="font-size: 3em; margin-left: 5px;">}</div> </div>	2	149,416
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="font-size: 3em; margin-right: 5px;">{</div> <div></div> <div style="font-size: 3em; margin-left: 5px;">}</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?



Yes



No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	315,524	4,782,702	0 065972
2015	359,502	5,050,227	0 071185
2014	336,884	5,281,299	0 063788
2013	351,307	5,090,858	0 069007
2012	335,729	4,787,434	0 070127
2 Total of line 1, column (d)			2 0 340079
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 068016
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 5,072,446
5 Multiply line 4 by line 3			5 345,007
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 2,771
7 Add lines 5 and 6			7 347,778
8 Enter qualifying distributions from Part XII, line 4			8 305,550

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	5,542
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2.	3	5,542
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	5,542
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	5,567
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d.	7	5,567
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	25
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 25 Refunded ▶	11	0

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 (2) On foundation managers ▶ \$ 0		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	Yes	
14	The books are in care of ► THE PHILADELPHIA FOUNDATION Telephone no ► (215) 563-6417			

Located at **►** 1835 MARKET STREET SUITE 2410 PHILADELPHIA PAZIP+4 **►** 19103

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ►	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here. ► <input type="checkbox"/>	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). <input type="checkbox"/>	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a During the year did the foundation pay or incur any amount to (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here.  <input type="checkbox"/>	5b		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If "Yes" to 6b, file Form 8870</i>	6b		No
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	Contributions to employee benefit plans and deferred compensation (d)	Expense account, (e) other allowances
NONE				

Total number of other employees paid over \$50,000. **0****3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3. **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	5,116,723
b	Average of monthly cash balances.	1b	32,968
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	5,149,691
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	5,149,691
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	77,245
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	5,072,446
6	Minimum investment return. Enter 5% of line 5.	6	253,622

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	253,622
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	5,542
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	5,542
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	248,080
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	248,080
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	248,080

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	305,550
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	305,550
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	305,550

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				248,080
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	101,399			
b From 2013.	105,560			
c From 2014.	78,179			
d From 2015.	112,635			
e From 2016.	80,860			
f Total of lines 3a through e.	478,633			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 305,550				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				248,080
e Remaining amount distributed out of corpus	57,470			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	536,103			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	101,399			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	434,704			
10 Analysis of line 9				
a Excess from 2013.	105,560			
b Excess from 2014.	78,179			
c Excess from 2015.	112,635			
d Excess from 2016.	80,860			
e Excess from 2017.	57,470			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶					
b Check box to indicate whether the organization is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed SHERESSA GORDON PROGRAM ASSOCIATE 1835 MARKET STREET PHILADELPHIA, PA 19103 (215) 563-6417	
b The form in which applications should be submitted and information and materials they should include APPLICATION FORMS SUPPLIED UPON REQUEST	
c Any submission deadlines FEBRUARY 1, MAY 1, SEPTEMBER 1	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors RESTRICTED TO ORGANIZATIONS FOR PUBLIC SERVICE DESCRIBED UNDER SECTION 509(A)	

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	264,000
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	***** Signature of officer or trustee	2018-11-01 Date	***** Title

May the IRS discuss this return with the preparer shown below
 (see instr.)? ☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
	KAREN GRIES				P00078514
	Firm's name ▶ CLIFTONLARSONALLEN LLP				Firm's EIN ▶ 41-0746749
Firm's address ▶ 610 W GERMANTOWN PIKE STE 400 PLYMOUTH MEETING, PA 19462					Phone no (215) 643-3900

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
ELLEN NALLE HASS 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	PRESIDENT 1 00	0	0	0
ALISON ANDERSON 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103				
DENISE BROWN 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1 00	0	0	0
JOYCE C MANTELL 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103				
PATRICIA BLAKELY 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103	BOARD MEMBER 1 00	0	0	0
FRED NEIBAUER 1835 MARKET STREET SUITE 2410 PHILADELPHIA, PA 19103				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
1812 PRODUCTIONS INC 2329 SOUTH 3RD STREET PHILADELPHIA, PA 19148		PC	1812 OUTREACH	3,000
AFRICAN FAMILY HEALTH ORGANIZATION 4415 CHESTNUT STREET SUITE 202 PHILADELPHIA, PA 19104		PC	AFRICAN YOUTH EMPOWERMENT PROGRAM	3,000
ALLEN'S LANE ART CENTER 601 WEST ALLENS LANE PHILADELPHIA, PA 19119		PC	SUMMER ART CAMP SCHOLARSHIPS FOR HOMELESS CHILDREN	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ANTI-VIOLENCE PARTNERSHIP OF PHILADELPHIA 2000 HAMILTON STREET SUITE 304 PHILADELPHIA, PA 19130		PC	YOUTH VICTIM OUTREACH (YVO) PROJECT	2,000
ART-REACH INC1501 CHERRY STREET PHILADELPHIA, PA 19102		PC	ACCESS ADMISSION	2,000
ARTWELL 100 WEST OXFORD STREET SUITE E-1200 PHILADELPHIA, PA 19122		PC	WE THE POETS	2,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ARTZ PHILADELPHIA 1229 CHESTNUT STREET 188 PHILADELPHIA, PA 19107		PC	GENERAL OPERATING SUPPORT	2,000
ASIAN AMERICANS UNITED 1023 CALLOW HILL STREET PHILADELPHIA, PA 19123		PC	ASIAN AMERICANS UNITED SUMMER YOUTH LEADERSHIP	2,000
ASIAN ARTS INITIATIVE 1219 VINE STREET PHILADELPHIA, PA 191071111		PC	YOUTH ARTS WORKSHOP	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BALLETX265 SOUTH BROAD STREET PHILADELPHIA, PA 19107		PC	DANCE EXCHANGE 2017-2018 SCHOOL YEAR	2,000
BIG PICTURE ALLIANCE STETON ARTISTS GUILD 4732 STETON AVENUE PHILADELPHIA, PA 19144		PC	GENERAL OPERATING SUPPORT	2,000
BREAKTHROUGH OF GREATER PHILADELPHIA INC 34 WEST COULTER STREET PHILADELPHIA, PA 19144		PC	BREAKTHROUGH MIDDLE AND HIGH SCHOOL PROGRAMS	2,000
Total 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
BROAD STREET MINISTRY 315 SOUTH BROAD STREET PHILADELPHIA, PA 19107		PC	HOSPITALITY COLLABORATIVE (HC)	2,000
CAMBODIAN ASSOCIATION OF GREATER PHILADELPHIA 5412 N 5TH STREET PHILADELPHIA, PA 19120		PC	CAGP OST PROGRAM	3,000
CAMP DARK WATERSPO BOX 263 MEDFORD, NJ 08055		PC	CAMP DARK WATERS CAMPERSHIPS 2017	2,500
Total ▶ 3a				264,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CASA OF PHILADELPHIA COUNTY 1501 CHERRY STREET PHILADELPHIA, PA 19102		PC	GENERAL OPERATING SUPPORT	3,000
CENTER CITY CRIME VICTIM SERVICES 1315 WALNUT STREET SUITE 320 PHILADELPHIA, PA 19107		PC	ASIAN PACIFIC IMMIGRANT OUTREACH PROJECT	2,000
CENTER IN THE PARK 5818 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	GENERAL OPERATING SUPPORT	2,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTRO NUEVA CREACIN - NEW CREATION COMMUNITY CENTER 185 W TIOGA STREET PHILADELPHIA, PA 19140		PC	GOODLANDS POETS	3,000
CHESTNUT HILL MEALS ON WHEELS 1710 BETHLEHEM PIKE FLOURTOWN, PA 19031		PC	GENERAL OPERATING SUPPORT	3,000
COMMONWEALTH YOUTHCHOIRS INC 35 WEST CHELTEN AVENUE PHILADELPHIA, PA 19144		PC	FIND YOUR INSTRUMENT! CHORAL EDUCATION PROGRAM	2,000
Total 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY PARTNERSHIP SCHOOL 1936 NORTH JUDSON ST PHILADELPHIA, PA 19121		PC	GENERAL OPERATING SUPPORT	3,000
CRADLES TO CRAYONS PO BOX 799 30 CLIPPER ROAD WEST CONSHOHOCKEN, PA 194280799		PC	EVERYDAY ESSENTIALS	3,000
DIGNITY HOUSING 5227-R GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	AFTER SCHOOL ENRICHMENT PROGRAM	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
EDUCATION LAW CENTER - PA THE PHILADELPHIA BUILDING 1315 WALNUT STREET SUITE 400 PHILADELPHIA, PA 19107		PC	EDUCATION LAW CENTER -PA'S HELPLINE	3,000
ESPERANZA IMMIGRATION LEGAL SERVICES 4261 NORTH 5TH STREET PHILADELPHIA, PA 19140		PC	INCREASING CAPACITY TO SERVE IMMIGRANT VICTIMS OF DOMESTIC ABUSE AND SEXUAL ASSAULT	3,000
EXCEL PHILLY INC 1126 LINDLEY AVE APT 2 PHILADELPHIA, PA 19141		PC	MATH CORPS PHILADELPHIA SUMMER CAMP	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
FEDERATION HOUSING 8900 ROOSEVELT BOULEVARD PHILADELPHIA, PA 19115		PC	SENIOR CONGREGATE MEAL PROGRAM	3,000
FOOD MOXIE (FORMERLY WEAVERS WAY COMMUNITY PROGRAMS) 559 CARPENTER LANE PHILADELPHIA, PA 19119		PC	GENERAL OPERATING SUPPORT	3,000
GERMANTOWN AVENUE CRISIS MINISTRY FIRST PRESBYTERIAN CHURCH GERMANTOW 35 W CHELTEN AVE PHILADELPHIA, PA 19144		PC	GENERAL OPERATING SUPPORT	3,000
Total 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
GIRLS ROCK PHILLY 1428 GERMANTOWN AVENUE PHILADELPHIA, PA 19122		PC	GENERAL OPERATING SUPPORT	3,000
GREATER PHILADELPHIA COALITION AGAINST HUNGER 123 CHESTNUT STREET SUITE 401 PHILADELPHIA, PA 19106		PC	YOUTH BREAKFAST AND SUMMER MEALS PROGRAM	5,000
GREENER PARTNERS PO BOX 221-FAIRVIEW VILLAGE NORRISTOWN, PA 194090221		PC	EXPANDING YOUTH, SENIOR AND COMMUNITY PROGRAMS AT GUILD HOUSE FARM	2,000
Total 				264,000
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
HISTORIC FAIR HILL 5501 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	GENERAL SUPPORT	2,500
HISTORIC GERMANTOWN 5501 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	HISTORY HUNTERS YOUTH REPORTER PROGRAM	2,000
HOMELESS ADVOCACY PROJECT 1429 WALNUT STREET 15TH FLOOR PHILADELPHIA, PA 19102		PC	CHILDREN, YOUTH AND FAMILIES PROJECT	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
INN DWELLING109 EAST PRICE STREET PHILADELPHIA, PA 19144		PC	INN DWELLING COMPREHENSIVE YOUTH INITIATIVE	2,000
IPRAXIS 3624 MARKET STREET 5TH FLOOR EAST PHILADELPHIA, PA 19104		PC	IPRAXIS MIDDLE SCHOOL STEM ENRICHMENT PROGRAM	3,000
JEWISH RELIEF AGENCY 225 E CITY AVE SUITE 210 SUITE 210 BALA CYNWYD, PA 19004		PC	JRA FOOD DISTRIBUTION PROGRAM	4,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KELLY ANNE DOLAN MEMORIAL FUND THE FOUNDERS BUILDING 580 VIRGINIA DRIVE - SUITE 110 FORT WASHINGTON, PA 19034		PC	FINANCIAL ASSISTANCE FOR FAMILIES CARING FOR CHILDREN WITH SPECIAL HEALTHCARE NEEDS	2,000
KULU MELE AFRICAN DANCE & DRUM ENSEMBLE 2636 EAST AUBURN STREET PHILADELPHIA, PA 19134		PC	GENERAL OPERATING SUPPORT	3,000
LEGAL CLINIC FOR THE DISABLED INC 1513 RACE STREET PHILADELPHIA, PA 19102		PC	PHILAKIDS MEDICAL LEGAL PARTNERSHIP (MLP)	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MANNA ON MAIN STREET 606 E MAIN STREET SUITE 1001 LANSDALE, PA 19446		PC	FOOD DISTRIBUTION	3,250
METROPOLITAN BALLET COMPANY 1316 WARNER ROAD JENKINTOWN, PA 19046		PC	KINETIC LITERACY PROGRAM	2,000
MR JAMES ANTONACCI 1500 WALNUT STREET PHILADELPHIA, PA 19102		PC	BRAILLE ENRICHMENT FOR LITERACY AND LEARNING (BELL) ACADEMY	2,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MUSICOPIA 2001 MARKET STREET SUITE 700 PHILADELPHIA, PA 191037080		PC	MUSICOPIA PERCUSSION NETWORK	3,000
NEED IN DEED THE BELMONT BUILDING 211 NORTH 13TH STREET SUITE 501 PHILADELPHIA, PA 19107		PC	GENERAL OPERATING SUPPORT	3,000
NEIGHBORHOOD BIKE WORKS 3943 LANCASTER AVENUE PHILADELPHIA, PA 19104		PC	YOUTH BIKE EDUCATION AND EMPOWERMENT AT NBW	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORRIS SQUARE NEIGHBORHOOD PROJECT 2141 NORTH HOWARD STREET PHILADELPHIA, PA 19122		PC	SEMILLAS DEL FUTURO (SEEDS OF THE FUTURE)	3,000
NORTH CENTRAL VICTIMS SERVICES 1722 CECIL B MOORE AVENUE PHILADELPHIA, PA 19121		PC	GENERAL OPERATING SUPPORT	2,000
NORTH LIGHT COMMUNITY CENTER 175 GREEN LANE PHILADELPHIA, PA 19127		PC	GENERAL OPERATING SUPPORT	4,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
NORTHWEST PHILADELPHIA INTERFAITH HOSPITALITY NETWORK (NPIHN) 7047 GERMANTOWN AVE PHILADELPHIA, PA 19119		PC	CHILDREN AND YOUTH PROGRAM	3,000
NORTHWEST VICTIM SERVICES 6023 GERMANTOWN AVENUE PHILADELPHIA, PA 191441936		PC	GENERAL OPERATING SUPPORT	2,000
PAINTED BRIDE ART CENTER 230 VINE STREET PHILADELPHIA, PA 191061213		PC	ROCK THE PEN	3,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PEGASUS THERAPEUTIC RIDING ACADEMY INC 8297 BUSTLETON AVENUE PHILADELPHIA, PA 19152		PC	PEGASUS SCHOLARSHIP PROGRAM	3,000
PHILADELPHIA CHINATOWN DEVELOPMENT CORPORATION 301 N 9TH STREET PHILADELPHIA, PA 19107		PC	PCDC TEEN CLUB LEADERSHIP, EDUCATION, AND EMPOWERMENT PATHWAYS (LEEP	2,000
PHILADELPHIA COUNCIL FOR COMMUNITY ADVANCEMENT ONE PENN CENTER 1617 JFK BOULEVARD STE 1550 PHILADELPHIA, PA 19103		PC	GENERAL OPERATING SUPPORT	2,000
Total 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILADELPHIA FOLKLORE PROJECT 735 SOUTH 50TH STREET PHILADELPHIA, PA 191433328		PC	EXPANDING YOUTH, SENIOR AND COMMUNITY PROGRAMS AT GUILD HOUSE FARM	2,500
PHILADELPHIA FOLKSONG SOCIETY INC 6139 RIDGE AVENUE PHILADELPHIA, PA 19128		PC	ODYSSEY OF AMERICAN MUSIC 2017 - 18	1,500
PHILADELPHIA ORCHARD PROJECT C/O THE WOODLANDS 4000 WOODLAND AVENUE PHILADELPHIA, PA 19104		PC	GENERAL OPERATING SUPPORT	3,000
Total ► 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILADELPHIA PHOTO ARTS CENTER (PPAC) 1400 N AMERICAN STREET NUMBER 103 PHILADELPHIA, PA 19122		PC	TEEN PHOTO	2,000
PHILADELPHIA PUBLIC SCHOOL NOTEBOOK 699 RANSTEAD STREET 3RD FLOOR PHILADELPHIA, PA 19106		PC	FALL GUIDE TO HIGH SCHOOLS	2,500
PHILADELPHIA SHAKESPEARE THEATRE PO BOX 56309 PHILADELPHIA, PA 19139		PC	THE MACBETH PROJECT AT EDISON HIGH SCHOOL	2,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
PHILADELPHIA SOCIETY FOR THE PRESERVATION OF LANDMARKS 321 SOUTH 4TH STREET PHILADELPHIA, PA 19106		PC	GRUMBLETHORPE ELEMENTARY EDUCATION PROGRAM	2,000
PHILADELPHIA VIP 1500 WALNUT STREET SUITE 400 PHILADELPHIA, PA 19102		PC	TANGLED TITLE INITIATIVE AND TANGLED TITLE FUND	3,000
PHILADELPHIA WOODEN BOAT FACTORY 4500 WORTH STREET D-1 PHILADELPHIA, PA 19124		PC	GENERAL SUPPORT	2,000
Total ▶ 3a				264,000


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
URBAN AFFAIRS COALITION 1207 CHESTNUT STREET PHILADELPHIA, PA 19107		PC	FOR PHILADELPHIA YOUTH POETRY MOVEMENT - BRAVE NEW VOICES 2017	3,000
RALSTON CENTER 3615 CHESTNUT STREET PHILADELPHIA, PA 19104		PC	AGE-FRIENDLY RESOURCE NETWORK	2,000
ROCK TO THE FUTUREPO BOX 29324 PHILADELPHIA, PA 19125		PC	MUSICORE AFTER SCHOOL PROGRAM	2,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SAMUEL S FLEISHER ART MEMORIAL INC 719 CATHERINE STREET PHILADELPHIA, PA 191472811		PC	COMMUNITY PARTNERSHIPS IN THE ARTS	3,000
SCRIBE VIDEO CENTER INC 4212 CHESTNUT STREET 3RD FLOOR PHILADELPHIA, PA 19104		PC	DOCUMENTARY HISTORY PROJECT FOR YOUTH	2,000
SHARE FOOD PROGRAM 2901 W HUNTING PARK AVE PHILADELPHIA, PA 19129		PC	FOOD DISTRIBUTION	3,250
Total ► 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
SINGING CITY1501 CHERRY STREET PHILADELPHIA, PA 19102		PC	SINGING CITY CHILDREN'S CHOIR	2,000
SMITH MEMORIAL PLAYGROUND AND PLAYHOUSE 3500 RESERVOIR DRIVE EAST FAIRMOUNT PARK PHILADELPHIA, PA 19121		PC	ART EDUCATION PROGRAMS FOR AT-RISK CHILDREN AND YOUTH	3,000
SPIRAL Q PUPPET THEATER INC 4100 HAVERFORD AVENUE PHILADELPHIA, PA 19104		PC	GENERAL OPERATING SUPPORT	3,000
Total ▶ 3a				264,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
ST JAMES SCHOOL 3217 WEST CLEARFIELD STREET PHILADELPHIA, PA 19132		PC	GENERAL OPERATING SUPPORT	3,000
ST PETER'S EPISCOPAL CHURCH FOOD CUPBOARD 313 PINE STREET PHILADELPHIA, PA 19106		PC	GENERAL OPERATING SUPPORT	2,000
SUMMER SEARCH - PHILADELPHIA 1528 WALNUT STREET SUITE 1006 PHILADELPHIA, PA 19102		PC	GENERAL OPERATING SUPPORT	4,000
Total ▶ 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TALLER PUERTORRIQUEO 2600 NORTH 5TH STREET PHILADELPHIA, PA 19133		PC	ART EDUCATION PROGRAMS FOR AT-RISK CHILDREN AND YOUTH	3,000
THE BEST DAY OF MY LIFE SO FAR C/O CULTURETRUST GREATER PHILADELPH A 1315 WALNUT STREET SUITE 320 PHILADELPHIA, PA 19107		PC	GENERAL OPERATING SUPPORT	2,000
THE CENTER FOR EMERGING VISUAL ARTISTS 237 SOUTH 18TH STREET SUITE 3A PHILADELPHIA, PA 19103		PC	HAND-IN-HAND OUTREACH PROGRAM	3,000
Total ► 3a				264,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
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Name and address (home or business)				
a <i>Paid during the year</i>				
THE CENTER FOR GRIEVING CHILDREN 3300 HENRY AVENUE SUITE 110 PHILADELPHIA, PA 19129		PC	GENERAL OPERATING SUPPORT	3,000
THE PRINT CENTER 1614 LATIMER STREET PHILADELPHIA, PA 19103		PC	ARTISTS-IN-SCHOOLS PROGRAM	3,000
UNITED INNOWORKS ACADEMY UNIVERSITY OF PENNSYLVANIA CHAPTER PO BOX 59025 POTOMAC, MD 20859		PC	2017 INNOWORKS CAMP AT UNIVERSITY OF PENNSYLVANIA	1,000
Total 				264,000
3a				

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Name and address (home or business)				
a Paid during the year				
UNIVERSITY CITY ARTS LEAGUE INC 4226 SPRUCE STREET PHILADELPHIA, PA 191044040		PC	UCAL 2015 SUMMER ARTS CAMP	3,000
URBAN AFFAIRS COALITION 1207 CHESTNUT STREET PHILADELPHIA, PA 19107		PC	FOR INNER STRENGTH TEEN PROGRAM	2,000
URBAN CREATORS2315 N 11TH STREET PHILADELPHIA, PA 19133		PC	YOUTH APPRENTICE PROGRAM	2,500
Total ▶ 3a				264,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
URBAN RESOURCES DEVELOPMENT CORPORATION 6001 GERMANTOWN AVENUE PHILADELPHIA, PA 19144		PC	OWNER OCCUPIED HOME REPAIR PROGRAM	3,000
URBAN TREE CONNECTION C/O FIRST AFRICAN PRESBYTERIAN CHURCH 4159 WEST GIRARD AVENUE PHILADELPHIA, PA 19104		PC	TEEN APPRENTICESHIP PROGRAM	3,000
URBANSTEAD1241 S ADLER STREET PHILADELPHIA, PA 19147		PC	GENERAL OPERATING SUPPORT	2,500
Total ► 3a				264,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
VETRI COMMUNITY PARTNERSHIP 211 N 13TH STREET SUITE 303 PHILADELPHIA, PA 19107		PC	MOBILE TEACHING KITCHEN	2,000
WEST PARK CULTURAL CENTER 5114 PARKSIDE AVENUE PHILADELPHIA, PA 19131		PC	AFTERSCHOOL ARTS PROGRAMMING	2,000
WEST PHILADELPHIA ALLIANCE FOR CHILDREN 5070 PARKSIDE AVENUE STE 1414 PHILADELPHIA, PA 19131		PC	GENERAL OPERATING SUPPORT	3,000
Total ► 3a				264,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
WHITE PINES PRODUCTIONS INC PO BOX 8870 ELKINS PARK, PA 19027		PC	THE SENIOR THEATER INITIATIVE	2,000
WILLIAM WAY LGBT COMMUNITY CENTER 1315 SPRUCE STREET PHILADELPHIA, PA 19107		PC	GENERAL OPERATING SUPPORT	4,000
RESOURCES FOR HUMAN DEVELOPMENT INC 4700 WISSAHICKON AVENUE SUITE 126 PHILADELPHIA, PA 19144		PC	FOR WOMEN'S MEDICAL FUND - A SECOND CHANCE AT CHILDHOOD	4,000
Total ▶ 3a				264,000

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Name and address (home or business)				
a <i>Paid during the year</i>				
WOODMERE ART MUSEUM 9201 GERMANTOWN AVENUE PHILADELPHIA, PA 19118		PC	YOUNG PEOPLE'S COMPONENT OF PHILARTDELPHIA ART EDUCATION PROGRAMS	3,000
WORLD AFFAIRS COUNCIL OF PHILADELPHIA ONE SOUTH BROAD STREET SUITE 2M PHILADELPHIA, PA 19107		PC	GLOBAL SMARTS MENTORING PROGRAM FOR MIDDLE SCHOOL STUDENTS	2,000
YES AND COLLABORATIVE ARTS 21 W WASHINGTON LN PHILADELPHIA, PA 19144		PC	FOODIE FRIDAYS AT AFTER SCHOOL GROUP	2,000
Total ► 3a				264,000

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
YOUTH MENTORING PARTNERSHIP 967 E SWEDESFORD ROAD SUITE 401 EXTON, PA 19341		PC	GENERAL OPERATING SUPPORT	2,000
YOUTH SENTENCING & REENTRY PROJECT 123 SOUTH BROAD STREET 24TH FLOOR PHILADELPHIA, PA 19109		PC	CHILD ADVANCEMENT PROGRAM	2,000
Total ▶ 3a				264,000

TY 2017 Accounting Fees Schedule

Name: HENRIETTA TOWER WURTS MEMORIAL
FOUNDATION

EIN: 23-6297977

Accounting Fees Schedule

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROFESSIONAL FEES	1,088	0		1,087

TY 2017 Investments Corporate Stock Schedule

Name: HENRIETTA TOWER WURTS MEMORIAL
FOUNDATION

EIN: 23-6297977

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HARBOR HIGH YIELD BOND	179,314	168,647
VANGUARD 500 INDEX FUND	589,984	1,258,816
VANGUARD EMERGING MKTS-ADMIRAL	269,945	379,711
VANGUARD DEVELOPED	507,454	650,186
VANGUARD INFLATION	290,675	282,777
ARTISAN FUND	434,851	609,226
DIMENSIONAL	218,465	314,411
COLCHESTER	206,788	259,565
VANGUARD TOTAL BOND MKT INDEX	980,569	984,896
JACKSON SQUARE	318,624	377,777

TY 2017 Other Professional Fees Schedule

Name: HENRIETTA TOWER WURTS MEMORIAL
FOUNDATION

EIN: 23-6297977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADMINISTRATIVE FEES	43,599	4,796		38,803
BANK FEES	1,660	0		1,660
INVESTMENT MANAGEMENT FEES	1,531	1,531		0

TY 2017 Taxes Schedule

Name: HENRIETTA TOWER WURTS MEMORIAL
FOUNDATION

EIN: 23-6297977

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAXES, LICENSES AND FEES	2,500	0		0