

**Return of Private Foundation**

Department of the Treasury  
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation  
Do not enter social security numbers on this form as it may be made public.  
Go to [www.irs.gov/Form990PF](http://www.irs.gov/Form990PF) for instructions and the latest information.

Open to Public Inspection

For calendar year 20

ing

, and ending

Name of foundation: **SCHWARTZ-MACK FOUNDATION**

Employer identification number: **23-2625170**

Number and street (or P O box number if mail is not delivered to street address): **434 LACKAWANNA AVENUE**

Room/suite: **300**

Telephone number: **570-346-8425**

City or town, state or province, country, and ZIP or foreign postal code: **SCRANTON, PA 18503**

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

Check type of organization:  Section 501(c)(3) exempt private foundation **04**  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

Fair market value of all assets at end of year (from Part II, col. (c), line 16): **\$ 6951482.**

J Accounting method:  Cash  Accrual  
 Other (specify)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	201345.		N/A	
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	2228.	2228.		STATEMENT 1
4	Dividends and interest from securities	179406.	179406.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-70866.			
b	Gross sales price for all assets on line 6a	1096097.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	312113.	181634.		
13	Compensation of officers, directors, trustees, etc	34100.	34100.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	3775.	3775.		0.
c	Other professional fees				
17	Interest				
18	Taxes	8053.	4479.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	1445.	1445.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	47373.	43799.		0.
25	Contributions, gifts, grants paid	324400.			324400.
26	Total expenses and disbursements. Add lines 24 and 25	371773.	43799.		324400.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-59660.			
b	Net investment income (if negative, enter -0-)		137835.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	157689.	427782.	427782.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations <b>STMT 6</b>	76990.	25693.	26607.
	b Investments - corporate stock <b>STMT 7</b>	5550847.	5272391.	6497093.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	5785526.	5725866.	6951482.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26, and lines 30 and 31.			
	24 Unrestricted	5785526.	5725866.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 <b>Total net assets or fund balances</b>	5785526.	5725866.		
31 <b>Total liabilities and net assets/fund balances</b>	5785526.	5725866.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5785526.
2 Enter amount from Part I, line 27a	2	-59660.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	5725866.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5725866.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b <b>SEE ATTACHED STATEMENTS</b>			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e <b>1096097.</b>		<b>1166963.</b>	<b>-70866.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<b>-70866.</b>

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<b>-70866.</b>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2016	<b>304100.</b>	<b>2987959.</b>	<b>.101775</b>
2015	<b>189100.</b>	<b>429953.</b>	<b>.439816</b>
2014	<b>34000.</b>	<b>11008.</b>	<b>3.088663</b>
2013	<b>35000.</b>	<b>8852.</b>	<b>3.953909</b>
2012	<b>21000.</b>	<b>12533.</b>	<b>1.675576</b>

2 Total of line 1, column (d)	2	<b>9.259739</b>
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	<b>1.851948</b>
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	<b>6422588.</b>
5 Multiply line 4 by line 3	5	<b>11894299.</b>
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	<b>1378.</b>
7 Add lines 5 and 6	7	<b>11895677.</b>
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	<b>324400.</b>

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	2757.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	2757.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	2757.
6 Credits/Payments:			
a 2017 estimated tax payments and 2016 overpayment credited to 2017	6a	0.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	0.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	86.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	2843.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2018 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition. If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
3 Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ PA		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

2

**Part VII-A Statements Regarding Activities** (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	X	
14 The books are in care of ► <u>ITS OFFICERS</u> Telephone no. ► <u>570-346-8425</u> Located at ► <u>434 LACKAWANNA AVENUE SUITE 300, SCRANTON, PA</u> ZIP+4 ► <u>18503</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		
16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ►		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.)		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?		X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

		Yes	No
<b>5a</b> During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions Organizations relying on a current notice regarding disaster assistance, check here	N/A ▶ <input type="checkbox"/>	5b	
<b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
<b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
<b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>SEE STATEMENT 8</b>		34100.	0.	0.

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

**Total number of other employees paid over \$50,000** ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
SEE STATEMENT 9	324400.
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	6227658.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	292736.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	6520394.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	6520394.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	97806.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	6422588.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	321129.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	321129.
<b>2a</b>	Tax on investment income for 2017 from Part VI, line 5	<b>2a</b>	2757.
<b>b</b>	Income tax for 2017. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	2757.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	318372.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	318372.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	318372.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	324400.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	<b>4</b>	324400.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	324400.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				318372.
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2017:				
a From 2012	20373.			
b From 2013	34557.			
c From 2014	33450.			
d From 2015	171981.			
e From 2016	158173.			
f Total of lines 3a through e	418534.			
4 Qualifying distributions for 2017 from Part XII, line 4: ▶ \$	324400.			
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2017 distributable amount				318372.
e Remaining amount distributed out of corpus	6028.			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	424562.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2016. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2017. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2018				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7	20373.			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	404189.			
10 Analysis of line 9:				
a Excess from 2013	34557.			
b Excess from 2014	33450.			
c Excess from 2015	171981.			
d Excess from 2016	158173.			
e Excess from 2017	6028.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**NONE**

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

**SCHWARTZ-MACK FOUNDATION  
434 LACKAWANNA AVENUE, SCRANTON, PA 18503**

b The form in which applications should be submitted and information and materials they should include:

**WRITTEN REQUEST**

c Any submission deadlines:

**NONE**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**QUALIFYING IRC 501(C)3 ORGANIZATIONS ONLY**

**Part XV** Supplementary Information *(continued)*

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
UNITED NEIGHBORHOOD CENTERS OF NEPA - MUSIC PROGRAM 777 KEYSTONE INDUSTRIAL PARK RD THROOP, PA 18512		PUBLIC CHARITY 501(C)3	YOUTH PROGRAM	9300.
ACLU FOUNDATION PO BOX 60173 PHILADELPHIA, PA 19102		PUBLIC CHARITY 501(C)3	LEGAL SERVICES	2000.
ALS ASSOCIATION 1275 K STREET NW WASHINGTON, DC 20005		PUBLIC CHARITY 501(C)3	MEDICAL RESEARCH	10000.
ARC OF NORTHEASTERN PA 115 MEADOW AVE SCRANTON, PA 18505		PUBLIC CHARITY 501(C)3	SERVICES TO MENTALLY CHALLENGED	10000.
ST MARYS VILLA 516 ST MARYS VILLA RD ELMHURST TWP, PA 18444		PUBLIC CHARITY 501(C)3	SENIOR SERVICES	1000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>324400.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





**Schedule B**

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

- ▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.  
▶ Go to [www.irs.gov/Form990](http://www.irs.gov/Form990) for the latest information.

OMB No 1545-0047

**2017**

Name of the organization

**SCHWARTZ-MACK FOUNDATION**

Employer identification number

**23-2625170**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ \_\_\_\_\_

**Caution:** An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization <b>SCHWARTZ-MACK FOUNDATION</b>	Employer identification number <b>23-2625170</b>
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**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	<u>ESTHER K. SCHWARTZ IRREVOCABLE TRUST</u> <u>434 LACKAWANNA AVE</u> <u>SCRANTON, PA 18503</u>	\$ <u>201141.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions )

Name of organization  <b>SCHWARTZ-MACK FOUNDATION</b>	Employer identification number  <b>23-2625170</b>
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**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization <b>SCHWARTZ-MACK FOUNDATION</b>	Employer identification number <b>23-2625170</b>
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**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ \_\_\_\_\_  
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
<b>(e) Transfer of gift</b>			
<b>Transferee's name, address, and ZIP + 4</b>		<b>Relationship of transferor to transferee</b>	

**SCHWARTZ-MACK FOUNDATION**

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a TEVA PHARM - 1000SH	P	01/05/15	09/09/17
b AKAMAI TECH - 1000SH	P	01/12/17	08/30/17
c ADVANSIX - 1.06SH	P	01/05/15	01/12/17
d COCA COLA - 1000SH	P	01/05/15	08/30/17
e HONEYWELL - 600SH	P	01/05/15	08/30/17
f JOHNSON & JOHNSON - 800SH	P	01/05/15	08/30/17
g PPL - 2000SH	P	01/05/15	01/11/17
h BHP BILLITON - 700SH	P	01/05/15	08/30/17
i DOWDUPONT - FRACTIONS	P	01/05/15	09/01/17
j EXELON - 200SH	P	01/05/15	01/12/17
k FRONTIER - 174.559SH	P	01/05/15	08/30/17
l MICHAEL KORS - 1200SH	P	01/05/15	08/30/17
m SCIENCE APP - 72SH	P	01/05/15	08/30/17
n VALE - 3000SH	P	01/05/15	01/12/17
o WILLIAMS CO - 800SH	P	01/05/15	01/12/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 17457.		51670.	-34213.
b 45145.		70274.	-25129.
c 30.		21.	9.
d 44551.		42525.	2026.
e 81929.		58134.	23795.
f 104740.		83368.	21372.
g 67247.		66335.	912.
h 29628.		29568.	60.
i 13.			13.
j 6972.		5517.	1455.
k 2337.		14558.	-12221.
l 49863.		88008.	-38145.
m 5063.		3561.	1502.
n 27741.		23025.	4716.
o 22707.		35236.	-12529.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-34213.
b			-25129.
c			9.
d			2026.
e			23795.
f			21372.
g			912.
h			60.
i			13.
j			1455.
k			-12221.
l			-38145.
m			1502.
n			4716.
o			-12529.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ADVANSIX - 18.4SH	P	01/05/15	01/12/17
b AUTO DATA - 1000SH	P	01/05/15	08/30/17
c CDK GLOBAL - 333SH	P	01/05/15	01/12/17
d EXELON - 1000SH	P	01/05/15	01/12/17
e FRONTIER - 158.774SH	P	01/05/15	08/30/17
f GAP INC - 600SH	P	01/05/15	08/30/17
g INTL FLAVOR - 1000SH	P	01/05/15	08/30/17
h LAMB WESTON - 500SH	P	01/05/15	08/30/17
i SCIENCE APP - 428SH	P	01/05/15	08/30/17
j UPPER DUBLIN - 50M	P	01/05/15	02/23/17
k VF CORP - 500SH	P	01/05/15	08/30/17
l WILLIAMS CO - 2000SH	P	01/05/15	01/12/17
m ADIENT - 25SH	P	01/05/15	01/12/17
n CUMMINS - 400SH	P	01/05/15	01/11/17
o DAIMLER - 500SH	P	01/05/15	07/24/17

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 350.		241.	109.
b 103212.		83695.	19517.
c 19437.		13253.	6184.
d 34858.		38745.	-3887.
e 2122.		18192.	-16070.
f 13882.		25499.	-11617.
g 133857.		99965.	33892.
h 22192.		12188.	10004.
i 30098.		21169.	8929.
j 50000.		51297.	-1297.
k 30865.		44340.	-13475.
l 56769.		88091.	-31322.
m 1371.		1445.	-74.
n 55540.		57263.	-1723.
o 36121.		39780.	-3659.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			109.
b			19517.
c			6184.
d			-3887.
e			-16070.
f			-11617.
g			33892.
h			10004.
i			8929.
j			-1297.
k			-13475.
l			-31322.
m			-74.
n			-1723.
o			-3659.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-70866.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BOYS AND GIRLS CLUBS OF NEPA 609 ASH STREET SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	YOUTH PROGRAMS	10000.
THE JEWISH HOME 1101 VINE STREET SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	SENIOR SERVICES	1000.
ST JOSEPHS CENTER 2010 ADAMS AVE SCRANTON, PA 18509		PUBLIC CHARITY 501(C)3	HANDICAPPED SERVICES	2500.
ELAN GARDENS 465 VENARD RD CLARKS SUMMIT, PA 18411		PUBLIC CHARITY 501(C)3	SENIOR SERVICES	5000.
EQUINES FOR FREEDOM PO BOX 53 FACTORYVILLE, PA 18419		PUBLIC CHARITY 501(C)3	VETERANS SERVICES	1000.
INDRALOKA ANIMAL SANCTUARY PO BOX 155 MEHOOPANY, PA 18629		PUBLIC CHARITY 501(C)3	ANIMAL WELFARE	2500.
JEWISH COMMUNITY CENTER 601 JEFFERSON AVE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	COMMUNITY SERVICES	7500.
JEWISH FAMILY SERVICE OF NEPA 615 JEFFERSON AVE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	COUNSELING SERVICES	15000.
RONALD MCDONALD HOUSE 332 WHEELER AVE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	YOUTH AND FAMILY SERVICES	500.
JEWISH RESOURCE CENTER OF THE POCONOS 727 MAIN ST STROUDSBURG, PA 18360		PUBLIC CHARITY 501(C)3	RELIGIOUS SERVICES	5000.
<b>Total from continuation sheets</b>				<b>292100.</b>

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LACKAWANNA BLIND ASSOCIATION 228 ADAMS AVENUE SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	BLIND SERVICES	1000.
UNITED JEWISH APPEAL (MARK SILVERBERG) 601 JEFFERSON AVE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	COMMUNITY SERVICES	2000.
LACKAWANNA PRO BONO 233 PENN AVE SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	LEGAL SERVICES	1000.
NEIGHBOR WORKS 1510 NORTH MAIN AVENUE SCRANTON, PA 18508		PUBLIC CHARITY 501(C)3	COMMUNITY SERVICES	5000.
AMERICAN RED CROSS 431 18TH ST NW WASHINGTON, DC 20006		PUBLIC CHARITY 501(C)3	RELIEF PROGRAMS	1000.
MEALS ON WHEELS 541 WYOMING AVENUE SCRANTON, PA 18509		PUBLIC CHARITY 501(C)3	SENIOR SERVICES	7500.
NEPA ANIMAL RESCUE ALLIANCE 152 BELMONT ST CARBONDALE, PA 18407		PUBLIC CHARITY 501(C)3	ANIMAL WELFARE	2000.
NORTHEASTERN PA PHILHARMONIC PO BOX 4525 SCRANTON, PA 18505		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	2500.
EVERHART MUSEUM 1901 MULBERRY ST SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	5000.
PENN STATE - CAMPUS MUSIC PROGRAM 120 RIDGE VIEW DR DUNMORE, PA 18512		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	2500.
<b>Total from continuation sheets</b>				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
PLANNED PARENTHOOD PO BOX 813 TREXLERTOWN, PA 18087		PUBLIC CHARITY 501(C)3	MEDICAL SERVICES	2500.
SAFETY NET 550 MADISON AVE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	WELFARE SERVICES	6000.
SCRANTON AREA FOUNDATION - VEHICLE TRANSPORT STUDY GRANT 321 SPRUCE STREET SUITE 608 SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	COMMUNITY SERVICES	2500.
SCRANTON AREA FOUNDATION(LAURA DUCCESCHI FOR ANIMAL WELFARE) 615 JEFFERSON AVENUE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	ANIMAL WELFARE	2000.
SCRANTON CULTURAL CENTER 420 N WASHINGTON AVE SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	2500.
SCRANTON LACKAWANNA HUMAN DEVELOPMENT AGENCY 321 SPRUCE ST SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	VETERANS SERVICES	2500.
SCRANTON SHAKESPEARE FESTIVAL 1761 CAPOUSE AVE SCRANTON, PA 18509		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	1000.
LACKAWANNA COUNTY LIBRARY SYSTEM - AMERICAN MASTER LECTURE 520 VINE STREET SCRANTON, PA 18509		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	5000.
FAMILY TO FAMILY PO BOX 13 SCRANTON, PA 18501		PUBLIC CHARITY 501(C)3	WELFARE SERVICES	500.
ST FRANCIS OF ASSISI 500 PENN AVENUE SCRANTON, PA 18509		PUBLIC CHARITY 501(C)3	WELFARE SERVICES	100.
<b>Total from continuation sheets</b>				

**Part XV Supplementary Information**

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
STREET CATS AND DOGS OF SCRANTON 1900 E GIBSON STREET SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	ANIMAL WELFARE	5000.
UNITED JEWISH APPEAL 601 JEFFERSON AVENUE SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	COMMUNITY SERVICES	70000.
UNITED JEWISH FEDERATION 601 JEFFERSON AVENUE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	EDUCATIONAL ACTIVITIES	25000.
UNITED NEIGHBORHOOD CENTERS OF NEPA 425 ALDER STREET SCRANTON, PA 18505		PUBLIC CHARITY 501(C)3	YOUTH ACTIVITIES	3000.
UNITED WAY 615 JEFFERSON AVENUE SCRANTON, PA 18510		PUBLIC CHARITY 501(C)3	COMMUNITY SERVICES	70000.
AMERICAS VETDOGS 371 E JERICHO TURNPIKE SMITHTOWN, NY 11787		PUBLIC CHARITY 501(C)3	VETERANS SERVICES	500.
WEST SCRANTON HYDE PARK NEIGHBORHOOD WATCH 1509 JACKSON STREET SCRANTON, PA 18504		PUBLIC CHARITY 501(C)3	COMMUNITY ACTIVITIES	1000.
WOMEN'S RESOURCE CENTER 132 ADAMS AVENUE SCRANTON, PA 18503		PUBLIC CHARITY 501(C)3	WOMENS PROTECTION SERVICES	3000.
WVIA 100 WVIA WAY PITTSSTON, PA 18640		PUBLIC CHARITY 501(C)3	CULTURAL ACTIVITIES	5000.
LRCA PO BOX 368 SCRANTON, PA 18501		PUBLIC CHARITY 501(C)3	CONSERVATION ACTIVITIES	2500.
<b>Total from continuation sheets</b>				



FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MORGAN STANLEY SCHWARTZ MACK FOUNDATION REV TRUST	27.	27.	
	2201.	2201.	
TOTAL TO PART I, LINE 3	2228.	2228.	

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SCHWARTZ MACK FOUNDATION REV TRUST	179406.	0.	179406.	179406.	
TO PART I, LINE 4	179406.	0.	179406.	179406.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ECKERSLEY AND OSTROWSKI LLP	3775.	3775.		0.
TO FORM 990-PF, PG 1, LN 16B	3775.	3775.		0.

FORM 990-PF	TAXES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN INCOME TAXES WITHHELD	4479.	4479.		0.
EXCISE TAX	3574.	0.		0.
TO FORM 990-PF, PG 1, LN 18	8053.	4479.		0.

FORM 990-PF	OTHER EXPENSES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE AND OFFICE EXPENSE	1445.	1445.		0.
TO FORM 990-PF, PG 1, LN 23	1445.	1445.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS		STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
SCHWARTZ-MACK FDN REVOCABLE INV TRUST		X	25693.	26607.
TOTAL U.S. GOVERNMENT OBLIGATIONS				
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			25693.	26607.
TOTAL TO FORM 990-PF, PART II, LINE 10A			25693.	26607.