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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2017

Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation LAURENTI FAMILY CHARITABLE TRUST		A Employer identification number 22-3697005	
% LAURENCE R LAURENTI JR			
Number and street (or P O box number if mail is not delivered to street address) 941 WHITEHORSE AVENUE Suite SUITE 1	Room/suite	B Telephone number (see instructions) (609) 581-2100	
City or town, state or province, country, and ZIP or foreign postal code HAMILTON, NJ 08610		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 987,442	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I

Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0		
	2 Check ☒ if the foundation is not required to attach Sch B			
	3 Interest on savings and temporary cash investments			
	4 Dividends and interest from securities . . .	33,101	33,272	
	5a Gross rents			
	b Net rental income or (loss) _____			
	6a Net gain or (loss) from sale of assets not on line 10	12,142		
	b Gross sales price for all assets on line 6a _____ 151,926			
	7 Capital gain net income (from Part IV, line 2) . . .		12,142	
	8 Net short-term capital gain			
	9 Income modifications			
	10a Gross sales less returns and allowances _____			
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	650			
12 Total. Add lines 1 through 11	45,893	45,414		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0		
	14 Other employee salaries and wages			
	15 Pension plans, employee benefits			
	16a Legal fees (attach schedule)			
	b Accounting fees (attach schedule)			
	c Other professional fees (attach schedule)			
	17 Interest			
	18 Taxes (attach schedule) (see instructions) . . .	1,590	180	
	19 Depreciation (attach schedule) and depletion . . .			
	20 Occupancy			
	21 Travel, conferences, and meetings			
	22 Printing and publications			
	23 Other expenses (attach schedule)	4,885	4,855	30
	24 Total operating and administrative expenses. Add lines 13 through 23	6,475	5,035	30
	25 Contributions, gifts, grants paid	52,337		52,337
	26 Total expenses and disbursements. Add lines 24 and 25	58,812	5,035	52,367
	27 Subtract line 26 from line 12			
	a Excess of revenue over expenses and disbursements	-12,919		
	b Net investment income (if negative, enter -0-)		40,379	
c Adjusted net income (if negative, enter -0-)				

For Paperwork Reduction Act Notice, see instructions.

Cat No 11289X

Form 990-PF (2017)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
Assets	1	Cash—non-interest-bearing	15,942	8,295	8,295
	2	Savings and temporary cash investments	43,483	41,182	41,182
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	1,160		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	412,943	421,274	496,745
	c	Investments—corporate bonds (attach schedule)	46,398	46,398	3,238
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	451,817	436,817	437,845
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)	308	137	137	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	972,051	954,103	987,442	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)	5,000	0	
	22	Other liabilities (describe ▶ _____)	28		
	23	Total liabilities (add lines 17 through 22)	5,028	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	967,023	954,103	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances (see instructions)	967,023	954,103		
31	Total liabilities and net assets/fund balances (see instructions) .	972,051	954,103		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	967,023
2	Enter amount from Part I, line 27a	2	-12,919
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	954,104
5	Decreases not included in line 2 (itemize) ▶ _____	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	954,103

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a See Additional Data Table			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	12,142
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 { }	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	49,738	851,419	0 058418
2015	50,930	933,974	0 05453
2014	64,177	1,034,421	0 062041
2013	56,219	1,030,916	0 054533
2012	58,956	1,038,600	0 056765
2 Total of line 1, column (d)			2 0 286287
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0 057257
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5			4 924,120
5 Multiply line 4 by line 3			5 52,912
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 404
7 Add lines 5 and 6			7 53,316
8 Enter qualifying distributions from Part XII, line 4			8 52,367

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	808
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	808
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	808
6	Credits/Payments		
a	2017 estimated tax payments and 2016 overpayment credited to 2017	6a	1,180
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	1,180
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	372
11	Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 372 Refunded ▶	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>	1b	No
c Did the foundation file Form 1120-POL for this year?	1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>	2	No
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>	3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>	5	No
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	No
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i> .	8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the taxable year beginning in 2017 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	9	No
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	10	No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address www.laurentitrust.org	13	Yes	
14	The books are in care of LAURENCE R LAURENTI JR Telephone no (609) 581-2100			

Located at **941 WHITEHORSE AVENUE TRENTON NJ** ZIP+4 **08610**

15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). If "Yes," enter the name of the foreign country ▶	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a	During the year did the foundation (either directly or indirectly)		Yes	No
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2017? ☐	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2017? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). ☐	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017). ☐	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to				
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes	☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b	
	Organizations relying on a current notice regarding disaster assistance check here.		☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b	No
	<i>If "Yes" to 6b, file Form 8870</i>				
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b	No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors
1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
LAURENCE R LAURENTI JR 941 WHITEHORSE AVENUE HAMILTON, NJ 08610	TRUSTEE 0	0	0	0
BRIAN LAURENTI 941 WHITEHORSE AVENUE HAMILTON, NJ 08610	TRUSTEE 0	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances

Total number of other employees paid over \$50,000. ►

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services. ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 ST LAWRENCE REHABILITATION CENTER - COMMITTED TO MAXIMIZING THE QUALITY OF HUMAN LIFE BY PROVIDING COMPREHENSIVE PHYSICAL REHABILITATION AND RELATED PROGRAMS	5,000
2 INTERFAITH CAREGIVERS - COMMITTED TO ENABLING UNDER-SERVED, HOMEBOUND SENIORS AND ADULTS WITH DISABILITIES TO MAINTAIN THEIR INDEPENDENCE AND DIGNITY	3,000
3 ABBEY OF REGINA LADIES - COMMITTED TO MANUAL WORK AND SCHOLARSHIP THROUGH VARIOUS CONTEMPORARY MEDIA AND PROFESSIONAL DISCIPLINES	3,500
4 TRENTON CATHOLIC ACADEMY - COMMITTED TO EDUCATING A CULTURALLY AND ACADEMICALLY DIVERSE STUDENT BODY TO BE RESPONSIBLE CITIZENS OF A GLOBAL COMMUNITY	6,988

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2 NONE	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	►

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	928,037
b	Average of monthly cash balances.	1b	9,960
c	Fair market value of all other assets (see instructions).	1c	196
d	Total (add lines 1a, b, and c).	1d	938,193
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	938,193
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	14,073
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	924,120
6	Minimum investment return. Enter 5% of line 5.	6	46,206

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	46,206
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	808
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	808
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	45,398
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	45,398
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	45,398

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	52,367
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	52,367
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	52,367

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				45,398
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 2015, 2014, 2013		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.	7,720			
b From 2013.	5,113			
c From 2014.	13,156			
d From 2015.	5,372			
e From 2016.	7,605			
f Total of lines 3a through e.	38,966			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ <u>52,367</u>				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2017 distributable amount.				45,398
e Remaining amount distributed out of corpus	6,969			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	45,935			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	7,720			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	38,215			
10 Analysis of line 9				
a Excess from 2013.	5,113			
b Excess from 2014.	13,156			
c Excess from 2015.	5,372			
d Excess from 2016.	7,605			
e Excess from 2017.	6,969			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
See Additional Data Table

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NA

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total			3a	52,337
b <i>Approved for future payment</i>				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2017)

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
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1a(1)	No
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1a(2)	No
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1b(1)	No
--------------	-----------

1b(2)		No
--------------	--	-----------

1b(3)		No
--------------	--	-----------

1b(4)		No
--------------	--	-----------

1b(5)		No
--------------	--	-----------

1b(6)		No
--------------	--	-----------

1c		No
----	--	----

value
ue

[illegible]

described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2018-05-08

* * * * *

May the IRS discuss this return with the preparer shown below

(see instr)? ☒ Yes ☐ No

Signature of officer or trustee

Date _____

Title

**Paid
Preparer
Use Only**

Paid Preparer Use Only	Print/Type preparer's name REBECCA J MACHINGA	Preparer's Signature	Date	Check if self-employed ☐	PTIN P00025315
	Firm's name ▶ WITHUM SMITH BROWN PC				Firm's EIN ▶
	Firm's address ▶ 506 CARNEGIE CENTER STE 400 PRINCETON, NJ 085406243				Phone no (609) 520-1188

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e g , real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
600 SHS ISHARE EDGE MSCI MIN VOLEAFE ET	P	2016-06-30	2017-06-13
27 SHS BRIGHTHOUSE FINANCIAL	P	2016-06-30	2017-12-19
300 SHS ISHARES EDGE MSCI MIN	P	2015-12-22	2017-06-13
100 SHS ISHARES GLOABL HEALTHC	P	2016-06-30	2017-12-19
100 SHS SONY CORPORATION	P	2016-12-16	2017-12-19
300 SHS VANGUARD GLOBAL EX US	P	2015-06-26	2017-12-19
5010 SHS VANGUARD INTERM TERM	P	2015-04-02	2017-06-14
0 27 SHS BRIGHTHOUSE FINANCIAL	P	2016-06-30	2017-08-07

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
42,593		39,504	3,089
1,574		1,212	362
21,297		19,275	2,022
11,413		10,024	1,389
4,537		2,839	1,698
17,782		16,918	864
49,349		50,000	-651
16		12	4

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			3,089
			362
			2,022
			1,389
			1,698
			864
			-651
			4

Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).

BRIAN LAURENTI
LAURENCE LAURENTI JR

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
TRENTON CATHOLIC ACADEMY 175 LEONARD AVENUE TRENTON, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	6,987
JOEL AND LYNN PERLMUTTER FOUNDATION 954 ROUTE 166 TOMS RIVER, NJ 08753	NONE	PC	CHARITABLE CONTRIBUTION	250
MILLHILL FOUNDATION 101 OAKLAND STREET TRENTON, NJ 08618	NONE	PC	CHARITABLE CONTRIBUTION	1,000
TRENTON YMCA431 PENNINGTON AVE TRENTON, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	500
VAN WEZEL FOUNDATION INC PO BOX 3434 SARASOTA, FL 34230	NONE	PC	CHARITABLE CONTRIBUTION	3,000
Total ▶ 3a				52,337

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CENTER FOR EDUCATIONAL ADVANCEMENT 111 MINNEAKONING ROAD PENNINGTON, NJ 08822	NONE	PC	CHARITABLE CONTRIBUTION	2,500
KIDSBRIDGE4556 S BROAD STREET TRENTON, NJ 08620	NONE	PC	CHARITABLE CONTRIBUTION	500
PLATINUM MINDS 95 WEST MAIN STREET CHESTER, NJ 07930	NONE	PC	CHARITABLE CONTRIBUTION	2,000
WOMANSPACE530 BRUNSWICK AVE LAWRENCEVILLE, NJ 08648	NONE	PC	CHARITABLE CONTRIBUTION	1,000
CHILDREN'S SCHOLARSHIP FUND 100 BROAD ST PHILADELPHIA, PA 19103	NONE	PC	CHARITABLE CONTRIBUTION	2,500
Total ▶ 3a				52,337

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
RESCUE MISSION OF TRENTON 98 CARROLL ST TRENTONQ, NJ 08609	NONE	PC	CHARITABLE CONTRIBUTION	2,000
ST LAWRENCE REHABILITATION CENTER 2281 LAWRENCEVILLE RD TRENTON, NJ 08648	NONE	PC	CHARITABLE CONTRIBUTION	5,000
HELPING HAND FUND 2400 WHITEHORSE MERCERVILLE RD TRENTON, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	500
HOMEFRONT1880 PRINCETON AVE 3 LAWRENCEVILLE, NJ 08648	NONE	PC	CHARITABLE CONTRIBUTION	1,500
INTERFAITH CARE GIVERS 3635 QUAKERBRIDGE ROAD HAMILTON, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	3,000
Total ► 3a				52,337

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MOTE MARINE 1600 KEN THOMSON PKWY SARASOTA, FL 34236	NONE	PC	CHARITABLE CONTRIBUTION	500
GROUNDS FOR SCULPTURE 80 SCULPTORS WAY HAMILTON TWP, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	350
HORIZONSP BOX 323 127 BABCOCK HILL RD SOUTH WINDHAM, CT 06266	NONE	PC	CHARITABLE CONTRIBUTION	1,500
VILLA VICTORIA ACADEMY 376 WEST UPPER FERRY ROAD EWING, NJ 07517	NONE	PC	CHARITABLE CONTRIBUTION	500
FAMILY GUIDANCE 1931 NOTTINGHAM WAY HAMILTON, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	1,500
Total ► 3a				52,337

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ABBIE OF REGINA LAUDIS 273 FLANDERS RD BETHLEHEM, CT 06751	NONE	PC	CHARITABLE CONTRIBUTION	3,500
HOPWELL VALLEY ARTS COUNCIL PO BOX 145 HOPEWELL, NJ 08525	NONE	PC	CHARITABLE CONTRIBUTION	500
HAMILTON BALLET315 SYLVAN AVE TRENTON, NJ 08619	NONE	PC	CHARITABLE CONTRIBUTION	1,000
FISHERMAN'S MARK89 N MAIN STREET LAMBERTVILLE, NJ 08530	NONE	PC	CHARITABLE CONTRIBUTION	2,000
THE RANGE OF MOTION PROJECT PO BOX 100915 DENVER, CO 80250	NONE	PC	CHARITABLE CONTRIBUTION	2,500
Total 3a				52,337

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
MEALS ON WHEELS 320 HOLLOWBROOK DR EWING, NJ 08638	NONE	PC	CHARITABLE CONTRIBUTION	2,000
DRESS FOR SUCCESS 3131 PRINCETON PIKE LAWRENCEVILLE, NJ 08648	NONE	PC	CHARITABLE CONTRIBUTION	2,000
COMPASSIONATE CARE HOSPITAL FUND 248 E CHESTNUT HILL ROAD NEWARK, DE 19713	NONE	PC	CHARITABLE CONTRIBUTION	250
ROCK BROOK SCHOOL 109 ORCHARD ROAD SKILLMAN, NJ 08558	NONE	PC	CHARITABLE CONTRIBUTION	1,000
HOLE IN THE WALL GANG 555 LONG WHARF DR NEW HAVEN, CT 06511	NONE	PC	CHARITABLE CONTRIBUTION	1,000
Total ► 3a				52,337

TY 2017 All Other Program Related Investments Schedule

Name: LAURENTI FAMILY CHARITABLE TRUST
EIN: 22-3697005

Category	Amount
NONE	

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2017 Depreciation Schedule

Name: LAURENTI FAMILY CHARITABLE TRUST

EIN: 22-3697005

TY 2017 Investments Corporate Bonds Schedule

Name: LAURENTI FAMILY CHARITABLE TRUST

EIN: 22-3697005

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LEHMAN BROS HLDINGS 7.2%	46,398	3,238

TY 2017 Investments Corporate Stock Schedule**Name:** LAURENTI FAMILY CHARITABLE TRUST**EIN:** 22-3697005

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ISHARES TR MSCI EAFE FD	0	0
ISHARES IBOXX INVESTOP	92,223	97,248
ISHARES TRUST S&P 500	29,943	61,567
SPDR S&P DIVIDEND ETF	17,856	28,344
ISHARES US PFD	71,926	68,526
POWERSHARES VARIABLE	21,555	23,094
VANGUARD GLBAL EX US	0	0
FIRST TR NASDAQ TECH DIV	27,511	31,680
ISHARES GLOBAL HEALTHCARE	20,048	22,504
CHEVRON CORPORATION	10,356	12,519
DIAGEO PLC	11,017	14,603
GENERAL MOTORS CO	11,272	16,396
METLIFE INC	10,590	15,168
SONY CORPORATION	8,517	13,485
ISHARES ASIA/PACIFIC	26,697	27,555
ISHARES CORE MSCI EAFE	46,969	49,568
PFIZER INCORPORATED	14,794	14,488

TY 2017 Investments - Other Schedule**Name:** LAURENTI FAMILY CHARITABLE TRUST**EIN:** 22-3697005**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
OAKMARK INTL FD CLASS I	AT COST	16,570	20,962
BAIRD CORE PLUS BD INST	AT COST	25,376	25,605
DOUBLELINE TOTAL RETURN	AT COST	100,000	96,112
USAA INCOME FUND	AT COST	84,871	83,788
DOUBLELINE EMRG MKTS	AT COST	45,000	45,966
PIMCO INCM INST CL	AT COST	100,000	99,839
VANGUARD INTERM TERM	AT COST	0	0
VANGUARD HIGH YIELD CORP	AT COST	40,000	40,687
VIRTUS SEIX FLOAT RATE	AT COST	25,000	24,886

TY 2017 Mortgages and Notes Payable Schedule**Name:** LAURENTI FAMILY CHARITABLE TRUST**EIN:** 22-3697005**Total Mortgage Amount:** 0

Item No.	1
Lender's Name	LOAN FR TRUSTEE
Lender's Title	
Relationship to Insider	
Original Amount of Loan	5,000
Balance Due	0
Date of Note	2016-11
Maturity Date	2017-12
Repayment Terms	TO BE CONVERTED INTO A CONTRIBUTION IN 2017
Interest Rate	
Security Provided by Borrower	NONE
Purpose of Loan	FUND CURRENT YEAR CONTRIBS
Description of Lender Consideration	CASH
Consideration FMV	

TY 2017 Other Assets Schedule

Name: LAURENTI FAMILY CHARITABLE TRUST

EIN: 22-3697005

Other Assets Schedule

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
DIVIDENDS RECEIVABLE	308	137	137

TY 2017 Other Decreases Schedule

Name: LAURENTI FAMILY CHARITABLE TRUST
EIN: 22-3697005

Description	Amount
ROUNDING	1

TY 2017 Other Expenses Schedule**Name:** LAURENTI FAMILY CHARITABLE TRUST**EIN:** 22-3697005**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	4,855	4,855		
FILING FEE	30			30

TY 2017 Other Income Schedule

Name: LAURENTI FAMILY CHARITABLE TRUST

EIN: 22-3697005

Other Income Schedule

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
NON DIVIDEND DISTRIBUTION	650		

TY 2017 Other Liabilities Schedule**Name:** LAURENTI FAMILY CHARITABLE TRUST**EIN:** 22-3697005

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED FOREIGN TAX	28	

TY 2017 Taxes Schedule**Name:** LAURENTI FAMILY CHARITABLE TRUST**EIN:** 22-3697005

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	180	180		
FEDERAL INCOME TAX	1,410			