Form 990-RF

or Section 4947(a)(1) Trust Treated as Private Foundation
| Do not enter social security numbers on this form as it may be made public
| Go to www.irs.gov/Form990PF for instructions and the latest information

2017

For calendar year 2017 or tax year beginning , and ending								
Nar	ne of	foundation	A Employer identification	number				
		PERRIN FAMILY FOUNDATI						
_ C	<u>/</u> 0	ANDERSEN TAX LLC	22-3309886					
Nun	nber a	nd street (or P O box number if mail is not delivered to street	B Telephone number					
1	70	O EAST PUTNAM AVENUE		408	203-438-73	49		
City	or to	own, state or province, country, and ZIP or foreign p	ostal code		C If exemption application is p	ending, check here		
0	LD	GREENWICH, CT 06870						
GC	heck	all that apply Initial return	Initial return of a fo	rmer public charity	D 1 Foreign organizations	s, check here		
		Final return	Amended return					
		Address change	Name change		2 Foreign organizations me check here and attach co	eting the 85% test, mputation		
нс	heck	type of organization X Section 501(c)(3) ex	empt private foundation	12	E If private foundation state	tus was terminated		
	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)			
I Fa	ır ma	rket value of all assets at end of year J Accounti	ng method X Cash	Accrual	F If the foundation is in a (60-month termination		
(fr	om P	art II, col. (c), line 16)	her (specify)		under section 507(b)(1)			
	\$	20,435,735. (Part I, colun	nn (d) must be on cash basis	3)				
Pa	irt l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes		
		necessarily equal the amounts in column (a)	expenses per books	income	ıncome	(cash basis only)		
	1	Contributions, gifts, grants, etc., received	385,608.		N/A			
	2	Check ▶ ☐ If the foundation is not required to attach Sch. B						
	3	Interest on savings and temporary cash investments	3,856.	3,856.	<u></u>	STATEMENT 1		
	4	Dividends and interest from securities	418,872.	418,872.	}	STATEMENT 2		
	5a	Gross rents						
	b	Net rental income or (loss)						
ø	6a	Net gain or (loss) from sale of assets not on line 10	621,479.		TOP A	P-10 F 3F 1		
Ž	b	Gross sales price for all assets on line 6a 4,607,510.				PIARI		
Revenue	7	Capital gain net income (from Part IV, line 2)		621,479.	WUL B	2		
Œ	8	Net short-term capital gain			B JUN	2016 3		
	g	Income modifications		·····	OGD			
	10a	Gross sales less returns and allowances			000	min, UI		
	b	Less Cost of goods sold			<u> </u>			
	C	Gross profit or (loss)						
	11	Other income	-8,338.	-10,956.		STATEMENT 3		
	12	Total. Add lines 1 through 11	1,421,477.	1,033,251.	<u> </u>	015 467		
	13	Compensation of officers, directors, trustees, etc	215,467.	0.		215,467.		
	14	Other employee salaries and wages	42.602			43 603		
s	15	Pension plans, employee benefits	43,603.	0.		43,603.		
	l .	Legal fees	10 450	F 22F		E 22E		
þ	ſ	Accounting fees STMT 4	10,450.	5,225.		5,225.		
ũ	ı	Other professional fees STMT 5	121,324.	114,185.		7,139.		
ţį	1	Interest	22 122	2 207		0.		
Operating and Administrative Expense	ľ	Taxes STMT 6	22,123.	2,387.	 	<u> </u>		
<u>::</u>	19	Depreciation and depletion	22.400			23,400.		
Ę		Оссирансу	23,400.	0.	 	23,400.		
, ∀	21	Travel, conferences, and meetings	2,039.	0.		2,039. 79.		
a Z	22	Printing and publications	79.			115 640		
ing	23	Other expenses STMT 7	122,945.	7,296.	 	115,649.		
irat	24	Total operating and administrative	EC1 430	120 002		112 601		
ď		expenses. Add lines 13 through 23	561,430.	129,093.		412,601.		
_		Contributions, gifts, grants paid	730,120.			130,120.		
	26	Total expenses and disbursements.	1 201 550	120 002		1 1/2 721		
	_	Add lines 24 and 25	1,291,550.	129,093.		1,142,721.		
	27	Subtract line 26 from line 12	120 027					
	i	Excess of revenue over expenses and disbursements	129,927.	004 150	 			
	1	Net investment income (if negative, enter -0-)		904,158.	NI / N			
	C	Adjusted net income (if negative, enter -0-)		·····	N/A	<u> </u>		

Form **990-PF** (2017)

C/O ANDERSEN TAX LLC

Do.	Balance Sheets Attached schedules and amounts in the description	Beginning of year	Er	nd of year
rai	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	153,791.	31,345	5. 31,345.
-	2 Savings and temporary cash investments	926,215.	911,854	911,854.
	Accounts receivable ►			
	Less allowance for doubtful accounts ▶	}		
1.	Pledges receivable ►			
	Less allowance for doubtful accounts			_ [
] ;	5 Grants receivable			
	Receivables due from officers, directors, trustees, and other			
-	disqualified persons			
	7 Other notes and loans receivable			
-	Less allowance for doubtful accounts			
2	B Inventories for sale or use			
Assels	Prepaid expenses and deferred charges			
ا1	Da Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 9	7,705,634.	7,959,693	
	c Investments - corporate bonds STMT 10	4,133,653.	4,279,00	1. 4,275,352.
1	Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
13	2 Investments - mortgage loans			
1	3 Investments - other STMT 11 [2,984,467.	2,604,810	0. 2,605,561.
1.	Land, buildings, and equipment basis			
1	Less accumulated depreciation			
1	5 Other assets (describe ►)			
1	5 Total assets (to be completed by all filers - see the			_
	instructions Also, see page 1, item I)	15,903,760.	<u> 15,786,703</u>	3. 20,435,735.
1	7 Accounts payable and accrued expenses			
1	B Grants payable			
ខ្ល 1	Deferred revenue			
2	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities 5	Mortgages and other notes payable			
- 2	2 Other liabilities (describe 🕨)			
2	3 Total liabilities (add lines 17 through 22)	0.	(0.
	Foundations that follow SFAS 117, check here			
	and complete lines 24 through 26, and lines 30 and 31.			{
8 2	4 Unrestricted			
Net Assets or Fund Balanc	5 Temporarily restricted			
2 2			 	
	Foundations that do not follow SFAS 117, check here			
ב	and complete lines 27 through 31.			
<u>တ</u> 2	7 Capital stock, trust principal, or current funds	15,903,760.	15,786,70	
8 2	B Paid-in or capital surplus, or land, bldg , and equipment fund	0.		0.
2	Retained earnings, accumulated income, endowment, or other funds	0.		0.
<u>≅</u> 3	O Total net assets or fund balances	15,903,760.	15,786,70	3.
3	1 Total liabilities and net assets/fund balances	15,903,760.	15,786,70	3.
Da	Analysis of Changes in Net Assets or Fund B	alances		
				
	tal net assets or fund balances at beginning of year - Part II, column (a), line	30		15 000 760
	oust agree with end-of-year figure reported on prior year's return)		-	1 15,903,760.
	ter amount from Part I, line 27a		-	2 129,927.
	her increases not included in line 2 (itemize)			3 0.
	d lines 1, 2, and 3	ann am	O DIKEMETA	4 16,033,687.
	creases not included in line 2 (itemize)		ATEMENT 8	5 246,984.
i To	tal net assets or fund halances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30		6 15,786,703.

(a) List and describe	the kind(s	s) of property sold (for examon stock 200 shs	nple, real esta		J P	How ac	hase '	c) Date (acquired	(d) Date sold (mo , day, yr)
2-story brick warehouse, or common stock, 200 shs MLC Co)					-) - Dona	ation	(1110) 0		(, 6.0),), /
b SEE ATTACHED	STA	TEMENTS			+					
C		· -				-		·—·		
d										
<u>e</u>	, 				<u> </u>				<u> </u>	<u> </u>
(e) Gross sales price	(f) !	Depreciation allowed (or allowable)		t or other basis xpense of sale					ain or (loss (f) minus	
<u>a</u>	}									
<u>b</u>										
<u>c</u>					—					
e 4,607,510.				3,986,03	31.					621,479.
Complete only for assets showl		column (h) and owned by t					(1)	Gains (C	ol (h) gair	
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	, ·, -	cess of col (I) col (I), if any			còl	(k), but r Losses	ot less tha (from col	ın -0-) ar (h))
a										
<u>b</u>				 						
_ c										
d						ļ ——				601 470
<u>e</u>	<u> </u>					<u> </u>			· · · · · ·	621,479.
2 Capital gain net income or (net c	apital loss)	If gain, also enter $\{$ If (loss), enter -0-	in Part I, line in Part I, line	7 7	}	2				621,479.
3 Net short-term capital gain or (lo If gain, also enter in Part 1, line 8			d (6)		}				4	
If (loss), enter -0- in Part I, line 8)	Dadinad	Tay on No.		3	and In a		<u> N/P</u>	1
·		ection 4940(e) for					ient inco	me		
(For optional use by domestic private of the section 4940(d)(2) applies, leave to the foundation liable for the section 4940(d)(2) applies, leave to the section of the sec	this part bl	ank	, .							Yes X No
If "Yes," the foundation doesn't quali 1 Enter the appropriate amount in					entrie	s			·· <u> </u>	
(a) Base period years Calendar year (or tax year beginn	ing in)	(b) Adjusted qualifying dist	ributions	Net value of no	(c oncha) iritable-	use assets	(d) Distribution ratio (col (b) divided by col (c))		
2016			7,464.			<u> </u>	6,149	•		.054756
2015			4,237.				5,224			.049578
2014			7,678.				6,435			.047713
2013			3,664.				$\frac{3,170}{2,072}$.048056
2012	1	83.	2,043.		14	,03	2,972	4		.059292
2 Total of line 1, column (d)	F L		- h 0 h 5 /	N h., bha a ., ash	4			2		.259395
3 Average distribution ratio for the the foundation has been in existe			on line 2 by 5 t	o, or by the numb	oer or	years		3		.051879
4 Enter the net value of noncharita	ble-use as	sets for 2017 from Part X, I	ıne 5					4	1	9,288,969.
5 Multiply line 4 by line 3								5		1,000,692.
6 Enter 1% of net investment incom	ne (1% of	Part I, line 27b)						6		9,042.
7 Add lines 5 and 6								7		1,009,734.
8 Enter qualifying distributions from								8		1,142,721.
If line 8 is equal to or greater that See the Part VI instructions	n line 7, ch	eck the box in Part VI, line	1b, and comp	lete that part usir	ng a 1	% tax ı	rate			000 DE (0017

THE PERRIN FAMILY FOUNDATIONS
C/O ANDERSEN TAX LLC

Part VI Excise Tax Based on Investment income (Section 4940(s), 4940(s), or 4948 - see instructions) 1	Form 990-PF (2017) C/O ANDERSEN TAX LLC 22-330	9886	Page 4
18 Exempt operating foundations discribed in section 4940(s)(2), check here ▶ ☐ and other **WAY on line 1 Dots of triling or determination bitter (attain, broyo) letter in frequestry-see instructions) B Domestic foundations that must the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b s All other domestic foundations enter 2% of line 27b. Exempt froegin organizations, where 4% of Part I, line 12, cot (b) 2 Tax under section 511 (domestic section 4947(a)(1) frusts and taxable foundations only, others, enter -0-) 3 dod lines 3 and 2 5 subtilité A (incornel) tax (domestic section 4947(a)(1) frusts and taxable foundations only, others, enter -0-) 5 Tax based in Investment income. Subtract hire 4 from line 3 if zero rises, enter -0- 5 Cordis/Payments 5 2017 estimated tax payments and 2016 overpayment credited to 2017 Example froeging organizations - Eax withheld at source 5 Tax pack with application for selesses on of time to bit (Form 886) 6 Expert your payments and 2016 overpayment credited to 2017 T total credits and polyments Add lines 6s shrough 6d 6 Exter any penalty for underpayment of estimated tax. Check hare ☑ if if Form 2200 is attached 7 Tax large in the total or interes 3 and 8 is more than line 7 c, enter amount over a constitution of the total or interes 3 and 8 is more than line 7 c, enter amount over a constitution of the total or interes and 6 is more than line 7 c, enter amount over a constitution of the total or interes and 6 is more than line 7 c, enter amount overpaid 1 Overpayment. If line 7 is more than the total of aims 5 and 8, enter the amount overpaid 1 Expert the amount of line 10 to 5 c. Cerdisde to 2018 estimated tax. 1 Submit the total or interes and 6 is more than line 7 c, enter amount overpaid 2 Overpayment. If line 7 is more than the total of aims 5 and 8 enter the amount overpaid 3 Overpayment. If line 7 is more than the total of aims 5 and enter the amount overpaid 4 Cerdit of the same of the same of the activities of the constitution	Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec	instru	ctions)
a Domestic foundations that meet the section 4940(e) equipments in Part V, chack here ► [X] and where 1% of Part I, line 27b A litcher domestic foundations enter 2% of the 27b Exampt foreign organizations, where 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 dod lines 1 and 2 5 subtilité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract time 4 from line 3 if zato or less, enter -0- 6 Cerdicti/Phymeets 5 2017 estimated tax payments and 2016 overpayment crediced to 2017 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for setamon of time to line (Form B868) 6 Execution of the paid of the Satisfaction of the 10 form B868) 6 Execution of the paid of the Satisfaction of the 10 form B868 of 1 Total credits and psyments Add lines 6s through 6s 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 10 Overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 11 Enter the anount of time 10 for Gredited to 2019 estimated tax. 12 During the taxyear, did the foundation attempt to influence any autonous, state, or local legislation or did it participate or unterview in any political campaign? 10 Dut spend more than \$100 during the year (either directly or undirectly) for political purposes? See the instructions for the definition of the participate or unterview in any political campaign? 10 Dut spend more than \$100 during the year (either directly or undirectly) for political septimization or did it participate or unterview in any political campaign or 10 the participated by the foundation or described by the foundation or economic or the activities 10 In the foundation in Ferm 110-PD-01 for this year? 11 Enter the anount of tany) part by the foundation during the year political septimization or political septimiz			······································
a Domestic foundations that meet the section 4940(e) equipments in Part V, chack here ► [X] and where 1% of Part I, line 27b A litcher domestic foundations enter 2% of the 27b Exampt foreign organizations, where 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 dod lines 1 and 2 5 subtilité A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract time 4 from line 3 if zato or less, enter -0- 6 Cerdicti/Phymeets 5 2017 estimated tax payments and 2016 overpayment crediced to 2017 5 Exempt foreign organizations - tax withheld at source 6 Tax paid with application for setamon of time to line (Form B868) 6 Execution of the paid of the Satisfaction of the 10 form B868) 6 Execution of the paid of the Satisfaction of the 10 form B868 of 1 Total credits and psyments Add lines 6s through 6s 8 Enter any penalty for underpayment of estimated tax. Check here [X] if Form 2220 is attached 10 Overpayment. If line 7 is more than the total or lines 5 and 6, enter the amount overpaid 11 Enter the anount of time 10 for Gredited to 2019 estimated tax. 12 During the taxyear, did the foundation attempt to influence any autonous, state, or local legislation or did it participate or unterview in any political campaign? 10 Dut spend more than \$100 during the year (either directly or undirectly) for political purposes? See the instructions for the definition of the participate or unterview in any political campaign? 10 Dut spend more than \$100 during the year (either directly or undirectly) for political septimization or did it participate or unterview in any political campaign or 10 the participated by the foundation or described by the foundation or economic or the activities 10 In the foundation in Ferm 110-PD-01 for this year? 11 Enter the anount of tany) part by the foundation during the year political septimization or political septimiz	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		
and other domestic foundations enter 2% of fex 2% of part I, line 12 col (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 5 Jubilité A (incomn) tax (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based in Investment income. Subtract line 4 from line 3 it zero or less, enter -0- 5 Tax based in Investment income. Subtract line 4 from line 3 it zero or less, enter -0- 6 Cerclosis/Pyrments 8 2017 estimated tax payments and 2016 overpayment credited to 2017 8 5 13,538. 8 Exempt foreign organizations - tax withhold at source 1 tax paid with application for stax and second of the total of lines 5 and 5 is more than line 7. enter amount owed 8 Enter any panelly for underpayment of estimated tax. Check here [X] if from 2220 is attached 9 Tax due if the total of lines 5 and 5 is more than line 7, enter amount owed 10 Overgayment. If line 7 is more than line total of lines 5 and 5 is more than line 10 in so Chelleted to 2019 11 Enter his amount of line 10 to be Chelleted to 2019 estimated tax. 12 During the tax year, of the foundation attempt to influence any national, state, or local legislation or duit it participate or intervene in any obtacl campaign? 10 Out it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition from any obtacl campaign? 10 Out it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition from the activities 10 Unit the foundation in P S Out 11 Jack and addition during the year (either directly or indirectly) for political purposes? See the matructions for the definition of the activities of the foundation managers by S Out the foundation his Farm I ITAPPCR, for this year? 5 Out the foundation his Farm I ITAPPCR, for this year? 6 Enter the removerament (if any) and by the foundation during the year or or		9	9,042.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 3 Add lines 1 and 2 4 Subtitle A (income) but (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-) 5 Tax based on investment income. Subtract line 4 from line 5 if zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 5 if zero or less, enter -0- 5 Credit-Pyrments a 2017 estimated as payments and 2016 overpayment credited to 2017 5 be exempt foundation for extension of time to file (Form 8668) 5 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	of Part I, line 27b		
3 Add lines 1 and 2 Subtilità A (incrinea) bax (domestic section 4947(a)(1) fusits and taxable foundations only, others, enter -0-) Tax based on investment income. Subtract line 4 from hine 3 if zero or less, enter -0- Cicentis/Payments 2 2017 estimated tax payments and 2016 overpayment credited to 2017 Exempt foreign organizations - tax withheld at source Exampt oreign organizations - tax withheld at source Tax pade with application for extension of time to the (Form 8686) Backup withholding erroneously withheld Total creditation appayments Add lines 63 through 6d Enter any genality for underpayment of estimated tax. Check here X if Form 2220 is attached Total credit line 10 times 5 and 5 is more than the 7, enter amount owed Total credit line 10 times 5 and 5 is more than the 17, enter amount owed Total credit line 10 times 5 and 5 is more than the 5 and 8, enter the amount overpaid Total credit In 10 times 5 and 5 is more than the total of times 5 and 8, enter the amount overpaid Total credit In 10 times 5 and 5 is more than the 17, enter amount owed Total credit In 10 times 5 and 5 is more than the 17, enter amount owed Total credit line 10 to be Credited to 2016 astimated tax Payment (Farty Ottal December 1) to 4, 496 . Returned ▶ 10 to 4, 496 . Total credit line 10 to be Credited to 2016 astimated tax Payment (Farty Ottal December 1) to 4, 496 . Returned ▶ 10 to 4, 496 . Total credit be according to 4, 496 . Returned ▶ 10 to 4, 496 . Returned ▶ 10 to 4, 496 . Total credit be according to 4, 496 . Returned ▶ 10 to 4, 496 . Returned ▶ 10 to 4, 496 . Returned ▶ 10 to 4, 496 . Total credit be according to 4, 496 . Returned ▶ 10 to 4, 496 . Returned ₱ 10 to 4, 496 . Total credit be according to 4, 496 . Returned ₱ 10 to 4, 496 . Returned ₱ 10 to 4, 496 . Total credit be according to 4, 496 . Returned ₱ 10 to 4, 496 . Returned ₱ 10 to 4, 496 . Total credit be according to 4, 496 . Returned ₱ 10 to 4, 496 . Returned ₱ 10 to 4, 496 . Total treat the according to 4, 496 . Returned ₱ 10 to	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)		
4 Subtlité A (income) lax (demestés section 4947(a)17 liturés and taxable foundations only, others, enter -0-) 5 Tax based an investment income. Subtract tine 4 from line 3 if zero or less, enter -0- 6 Credits/Payments a 2017 estimated tax payments and 2016 overpayment credited to 2017 Exempt flowing no inparazions - tax withhold at source 1 Tax paid with application for extension of time to five (Form 8666) 6 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, others, enter -0-)		0.
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credidi/Pyments a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 1 tax paid with application for steasmond three to like (Form 8868) 6 Backup withholding ernoseously withheld 7 Total credits and payments to steasmond three to like (Form 8868) 8 Exclusive withholding ernoseously withheld 8 Total credits and payments dad lines 6a through 60 8 Enter any peasity for underpayment of estimated tax. Check here \(\begin{align*} \begin	3 Add lines 1 and 2		9,042.
6. Credits/Psyments a 2017 estimated tax payments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source c1 ax paid with application for extension of time to file (Form 8886) d 3 acknow withholding enroseously withheld 7 Total credits and payments. Add lines 6 at through 60 8 Enter any peatily for underpayment of estimated tax Check here ☑ if Form 2220 is attached 9 Tax due if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax the 4 Part VIII-A. I Statements Regarding Activities 1a During the tax year, dith the oundation alternate in unlence any national, state, or local legislation or did it participate or intervene in any political campaign? b Oil is speed more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the aniever is "we's to 1 a or 10, attach a detailed description of the activities of the definition of the activities of the activities of the definition of the activities of the definition of the activities of the remburshment (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation in Form 1120-POI. for the year? 4 Enter the amount (if any) paid by the foundation during the year reported to the IRS? If "Yes," attach a detailed description of the activities 1 has the foundation in agaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 1 has the foundation managers of the activities 1 has the foundation manager of the activities 1 has the foundation ma			0.
a 2017 estimated tax peyments and 2016 overpayment credited to 2017 b Exempt foreign organizations - tax withheld at source 1 Tax paid with application for extension of time to fite (Form 8508) 6 Eackup withholding erroneously withheld 7 Total credits and payments Add inses 6 at through 80 6 Enter any penalty for underpayment of estimated tax. Check here \(\subset \) if Form 220 is attached 7 Tax due lift the totals of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than line 10tal of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax. 12 Lines the amount of line 10 to be Credited to 2018 estimated tax. 13 Lines the amount of line 10 to be Credited to 2018 estimated tax. 14 Lines the amount of line 10 to be Credited to 2018 estimated tax. 15 Lines the amount of lines 10 to be Credited to 2018 estimated tax. 16 Lines the amount of lines 10 to be Credited to 2018 estimated tax. 17 Lines the amount of lines 10 to be Credited to 2018 estimated tax. 18 Lines the amount of lines 10 to be Credited to 2018 estimated tax. 19 Lines the amount of the form the control of the credit of the state of the control of the control of the tax year, did the foundation attempt to influence any national, state, or local legislation or duit participate or intervene in any optical campagns? 10 Lines the amount of the form tax of the description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation on the activities and copies of any materials published or distributed by the foundation managers. 10 Lines the foundation made any changes, not previously reported to the IRS; in its governing instrument, articles of incorporation, or bylass, or other similar instruments? If If Yes, intend a copies of the changes. 19 Lines the foundation nade any changes in other products of the changes. 10 Lines the activit	 	(9,042.
b Exempt foreign organizations - tax withheld at source c Tax paid with application for sevension of time to file (Form 8888) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s ath flowing 66 8 Enter any penalty for undergayment of estimated tax. Check here	·		
t Tax paid with application for extension of time to file (Form 8868) d Backup withholding erronecusty withheld 7 Total credits and payments Add innes 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 10 Overpayment. If time 7 is more than the total of times 5 and 8, enter the amount owed 10 Overpayment. If time 7 is more than the total of times 5 and 8, enter the amount owed 11 Enter the amount of time 10 to be. Creditated to 2016 estimated tax. ► 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagns? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1 Did the foundation the Form 1128-PGL for this year? 1 Enter the emmourt (amy n) citiz on political expenditures (section 4955) imposed during the year. 2 Enter the emmourt comment of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 If Yes, "attach a detailed description of the activities and copies of any materials published or distributed by the foundation of women through the year. 2 If Yes, "attach a detailed description of the activities and foundation managers. ► 3 A ST A S			
d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for undergayment of estimated tax Check here ☑ if form 2220 is attached 9 Tax due if the folial of lines 5 and 8 is more than line 7, enter amount owed 10 Everapment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2019 estimated tax ► 12 Enter the amount of line 10 to be Credited to 2019 estimated tax ► 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in the any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in the any political campaign? 15 During the tax year, did the foundation or detailed description of the activities 16 During the tax year, did the foundation in connection with the activities 17 During the sax year, did the foundation in connection with the activities 18 During the reimpursment (if any) of tax on political expenditures (section 4955) imposed during the year 19 During the reimpursment (if any) and by the foundation managers ► \$ O . 2 During the reimpursment (if any) and by the foundation managers ► \$ O . 2 Has the foundation New 19 During the year for political expenditure tax imposed on foundation managers ► \$ O . 2 Has the foundation made any changes, not previously been reported to the IRS? 11 Yes, "atach a detailed description of the activities 3 Has the foundation made any changes, not previously been reported to the IRS? 11 Yes, "atach a detailed description of the activities 3 Has the foundation have untriested business gross income of \$1,000 or more during the year? 12 Was there a fluidation, fermaticon, disciplinion, or s			
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☑ if Form 2220 is attached 8 Total credits and payments. If line 7 is more than the total of lines 5 and 8, more than the total of lines 5 and 8, more than the total of lines 5 and 8, note the amount of line 10 to be. Credited to 2018 estimated stax. ▶ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be. Credited to 2018 estimated stax. ▶ 11 Enter the amount of line 10 to be. Credited to 2018 estimated stax. ▶ 12 Ouring the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 Out it spean did not the state of the condition of the state of the credit of the service of the servi	· · · · · · · · · · · · · · · · · · ·		
8 Tax due if the total of lines 5 and 8 is more than line 7, enter amount over d 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount over d 11 Enter the amount of line 10 to be Credited to 2018 estimated tax ▶ 4, 496 • Refunded ▶ 11 0.4, 496 • Refunded ▶ 11 0.5 Part VII-A Statements Regarding Activities Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? Ta During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in 18			
9 Tax due if the total of lines S and 8 is more than line 7, enter amount owed 10 Overpayment, if line 7 is more than the total of lines S and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Torelide to 2018 estimated tax ▶ 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or the activities and copies of any materials published or distributed by the foundation during the year? 16 During the tax year, did the foundation attempt to this year? 17 During the foundation and political expenditures (a political expenditure tax imposed on foundation and provides the foundation and any political campaigns ▶ \$ O		13	3,538.
10 overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2018 estimated tax ► 12 During the fax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the fax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the fax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the fax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the samewer is "Yes" to 1a or 1b, attach a detailed description of the activities 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description for the activities 1b Did the foundation hile Farm 1120-POL for this year? 1c			0.
Part VII-A Statements Regarding Activities 10 December 10 Decem			
Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a			
any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spead mone than \$100 during the year (either directly) or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities 1c Did the foundation in Farm 1120-POL for this year? 2d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0 . (2) On foundation managers ► \$ 0. 2 Has the foundation ► \$ 0 . (2) On foundation managers ► \$ 0. 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? 3 Has the foundation made any changes, not previously been reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 A Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a legislation that unrelated business gross income of \$1,000 or more during the year? 1 If "Yes," that the statement required by General Instruction 7. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state degislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By state degislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument, or • By tate degislation that effectively amends the governing inst			0.
any political campaign? b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PQL for this year? d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \(\bigsimes\) S \(\circ \text{\circ}\) Q . (2) On foundation managers \(\bigsimes\) S \(\circ \text{\circ}\) Q. e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\bigsimes\) S \(\circ \text{\circ}\) Q. Has the foundation magaged in any activities that have not previously been reported to the IRS? if "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? bif "Yes," has if the d tax return on Form 990-17 to this year? fif "Yes," attach the statement required by General Instruction T. A retine requirements of section 506(e) (relating to sections 4941 through 4945) satisfied either by language in the governing instrument? by Battle legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? by If the noundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X bif the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General			
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition if the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation in the state is the armount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ► \$ 0 . (2) On foundation managers ► \$ 0 . Either the armount (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ 0 . Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach in evaluation have unrelated business gross income of \$1,000 or more during the year? Ab If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? The foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The foundation claiming status as a private operating foundation within the meaning of section 4942(j			
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities Did the foundation in connection with the activities Did the foundation in Farm 1120-POL for this year? In the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$		1a	<u>X</u>
distributed by the foundation in connection with the activities c Did the foundation file Form 1120-PQL for this year? (1) On the foundation \(\bar{} \) \(\tex		1b	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ \$ 0 . (2) On foundation managers ▶ \$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0. Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes A Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? Why A 42			1
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers • By as the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If Yes, attach a conformed copy of the changes • By did the foundation have unrelated business gross income of \$1,000 or more during the year? • If Yes, attach the statement required by General Instruction T. • Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By tax legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By tax legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? • By			1
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\) \(\) \(\) \\ S \\ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\) \(\) \(\) \\ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\) \(\) \(\) \\ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \(\) \		10	X
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
managers \\$ \\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The states to which the foundation reports or with which it is registered. See instructions CT If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instructions for Part XIV If "Yes," complete Part XIV July 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			1
If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 6 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either 8 By language in the governing instrument, or 9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? ir "Yes," attach a schedule listing their names and addresses			v
Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b if "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? in "yes," attach a schedule listing their names and addresses 10 X		2	
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? ir "yes," attach a schedule listing their names and addresses 10 X	·		
Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			v
b if "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Fig., attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? if "yes," attach a schedule listing their names and addresses 10 X			
Solution of the state and section dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV The answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Solution T. X			
If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			- - A
By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV Ba Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			
remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 X			
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV. If "Yes," complete Part XIV. 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. 10 X			x
8a Enter the states to which the foundation reports or with which it is registered. See instructions CT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		+	
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	to the real factor have at least \$0,000 in assets at any time during the year. If thes, complete hart it, cor (c), and hart xv		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	8a Enter the states to which the foundation reports or with which it is registered. See instructions.		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			1
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X			
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		g _h	x
year 2017 or the tax year beginning in 2017? See the instructions for Part XIV If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		ou	
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses 10 X			
			X
			-PF (2017)

Form 990-PF (2017) C/O ANDERSEN TAX LLC

Pa	art VII-A Statements Regarding Activities (continued)			
			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule. See instructions	11		Х
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement. See instructions	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ► WWW.PERRINFAMILYFOUNDATION.ORG			
14	The books are in care of ► BANK OF AMERICA, N.A. Telephone no ►800-87		878	
	Located at ► 114 WEST 47TH STREET, NEW YORK, NY ZIP+4 ►10	036		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here			
	and enter the amount of tax-exempt interest received or accrued during the year		<u>/A</u> _	
16	At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the			
-	foreign country	<u> </u>		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	······		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year, did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	· · · · ·			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(5) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance? See instructions	16		Х
	Organizations relying on a current notice regarding disaster assistance, check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2017?	10	j	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2017, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2017?			
	If "Yes," list the years ►			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions) N/A	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	·			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	If "Yes," did it have excess business holdings in 2017 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2017.) N/A	,	1	
		3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	4a		
0	had not been removed from jeopardy before the first day of the tax year beginning in 2017?	4b	1	Х
	had not open removed from Journal de prote the mat day of the tax year beginning in 2017.	1 7U		

THE PERRIN FAMILY FOUNDAY	TION				
orm 990-PF (2017) C/O ANDERSEN TAX LLC			<u> 22-33098</u>	86	Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be R	Required (continu	16Q)	···· (s.e.	1
5a During the year, did the foundation pay or incur any amount to			<u> </u>	Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			s X No		
(2) Influence the outcome of any specific public election (see section 4955), or	r to carry on, directly or indire	ectly,	[17]		
any voter registration drive?		===	s X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?		Ye	s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
4945(d)(4)(A)? See instructions		Ye	s X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		ŀ	
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und		n Regulations	/-		
section 53 4945 or in a current notice regarding disaster assistance? See instru	ictions		N/A	5b	-
Organizations relying on a current notice regarding disaster assistance, check t	iere				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr			_ 1		
expenditure responsibility for the grant?	N	/A	s L No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	pay premiums on				
a personal benefit contract?		Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870				-	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		N/A	7b	
Part VIII Information About Officers, Directors, Trusto	ees, Foundation Ma	nagers, Highly	/		
Paid Employees, and Contractors					
List all officers, directors, trustees, and foundation managers and t		(-) Companyon	(d) Contributions to	(-) [
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	accoun allowa	
SEE STATEMENT 12		0.	0.		0.
			1		
Compensation of five highest-paid employees (other than those inc		enter "NONE."	T /-N -		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	accoun	cpense nt, other rances
LAURA E MCCARGAR - 760 CHAPEL	PRESIDENT				
STREET, NEW HAVEN, CT 06510	40.00	115,000.	19,293.	2,4	418.
	PROGRAM OFFIC				
NEW HAVEN, CT 06510	40.00	80,000.	12,858.	2,2	259.
			<u> </u>		
			1		

Total number of other employees paid over \$50,000

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of se	rvice	(c) Compensation
US TRUST 114 WEST 47TH ST, 7TH FL, NEW YORK, NY 10036 INVESTMENT A	DVISORY	89,033.
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		1
List the foundation's four largest direct charitable activities during the tax year include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc 1 SEE ATTACHED FOR FURTHER INFORMATION ON THE BUILDING		Expenses
LEADERSHIP AND ORGANIZING CAPACITY INITIATIVE (BLOC).		42,721
2 SEE ATTACHED FOR FURTHER INFORMATION ON TRAININGS, WORKSH AND CAPACITY BUILDING.	OPS	00.000
3		28,089.
4		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1 N/A		Amount
2		
All above account which do not have the County above to the County		
All other program-related investments. See instructions 3		
		·
Total. Add lines 1 through 3		0.

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndation	s, see instructions.)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	18,863,668.
b		16	18,863,668. 719,042.
C	Fair market value of all other assets	10	
	Total (add lines 1a, b, and c)	1d	19,582,710.
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	19,582,710.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	293,741.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	19,288,969.
6_	Minimum investment return. Enter 5% of line 5	6	964,448.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations ar	id certaii	n
	foreign organizations, check here 🕨 🔛 and do not complete this part)		·
1	Minimum investment return from Part X, line 6	1	964,448.
2a	Tax on investment income for 2017 from Part VI, line 5		
b	Income tax for 2017 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	9,042. 955,406.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	_5	955,406.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	955,406.
P	art XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	1,142,721.
b	Program-related investments - total from Part IX-B	16	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,142,721.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	1	
	income Enter 1% of Part I, line 27b	5	9,042. 1,133,679.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,133,679.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies	for the section
_	4940(e) reduction of tax in those years		
			Form 990-PF (2017)

Form 990-PF (2017)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI,			, , , , , , , , , , , , , , , , , , , ,	
line 7				955,406.
2 Undistributed income, if any, as of the end of 2017	·:			
a Enter amount for 2016 only			0.	
b Total for prior years			······································	
		0.		
3 Excess distributions carryover, if any, to 2017		70 ,		
a From 2012 135,554.				
b From 2013				
c From 2014				
d From 2015 6,218.				
e From 2016 111,537.				
f Total of lines 3a through e	253,309.			
4 Qualifying distributions for 2017 from				
Part XII, line 4 ▶\$ 1,142,721.				
a Applied to 2016, but not more than line 2a			0.	
b Applied to undistributed income of prior		11		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		100		
(Election required - see instructions)	0.			
d Applied to 2017 distributable amount				955,406.
e Remaining amount distributed out of corpus	187,315.	······································		
5 Excess distributions carryover applied to 2017	0.	41,	,	0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	440.604			
Corpus Add lines 3f, 4c, and 4e Subtract line 5	440,624.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously		•		
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2016. Subtract line				
4a from line 2a Taxable amount - see instr		······	0.	
f Undistributed income for 2017. Subtract				
lines 4d and 5 from line 1. This amount must				_
be distributed in 2018	11_141_44 11_14			0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election	_			
may be required - see instructions)	0.			
8 Excess distributions carryover from 2012				
not applied on line 5 or line 7	135,554.			
9 Excess distributions carryover to 2018.				
Subtract lines 7 and 8 from line 6a	305,070.	······································		·
10 Analysis of line 9				
a Excess from 2013				
b Excess from 2014				
c Excess from 2015 6,218.				
d Excess from 2016 111,537.				
e Excess from 2017 187, 315.				

THE PERRIN FAMILY FOUNDATION Form 990-PF (2017) C/O ANDERSEN TAX LLC 22-3309886 Page 10 Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling b Check box to indicate whether the foundation is a private operating foundation described in section 4942(J)(3) or 4942(j)(5) Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (a) 2017 (b) 2016 (c) 2015(d) 2014 income from Part I or the minimum (e) Total investment return from Part X for each year listed b 85% of line 2a c Qualifying distributions from Part XII. line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon. a "Assets" alternative test - enter (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) SEE STATEMENT 13 b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: 🔟 if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d a The name, address, and telephone number or email address of the person to whom applications should be addressed SEE STATEMENT 14 b The form in which applications should be submitted and information and materials they should include c Any submission deadlines d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Form 990-PF (2017) C/O ANDERSEN TAX LI
Part XV | Supplementary Information (continued) C/O ANDERSEN TAX LLC

3 Grants and Contributions Paid During the		Dayment		
Recipient Recipient	If recipient is an individual,			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	, corprosi		
• •				
CER AMMAGUED	AT / 3	E01/C)/3)	GENERAL PURPOSE	
SEE ATTACHED C/O ANDERSEN TAX, LLC 1700 EAST	N/A	501(C)(3) ORGANIZATIONS	GENERAL PURPOSE	
PUTNAM AVE., SUITE 408 OLD				
GREENWICH, CT 06870				730,120.
Total			▶ 3a	730,120.
b Approved for future payment				
NONE				
			1	
Total		<u> </u>	▶ 3b	
Total		<u> </u>	<u> </u>	

Form 990-PF (2017) Part XVI-A

C/O ANDERSEN TAX LLC **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated	Unrelated	business income		ded by section 512, 513, or 514	(e)
1 Program service revenue	(a) Business code	Business Amount		(d) Amount	Related or exempt function income
a	_	-	-		
b	_		↓	ļ	
C	_				
d	_				
e	_		<u> </u>		
f					
g Fees and contracts from government agencies			<u> </u>		
2 Membership dues and assessments			<u> </u>	<u></u>	
3 Interest on savings and temporary cash			1		
investments			14		
4 Dividends and interest from securities			14	418,872.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal property					
7 Other investment income			14	-8,338.	
8 Gain or (loss) from sales of assets other			1	•	
than inventory			18	621,479.	
9 Net income or (loss) from special events		······································			
10 Gross profit or (loss) from sales of inventory		····	1		
11 Other revenue			1		
a			1 .		
b			+		
G	1 1	· · · · · · · · · · · · · · · · · · ·	+		
			+		
d	-	· · · · · · · · · · · · · · · · · · ·	-		
12 Subtotal Add columns (b), (d), and (e)		0.	-	1,035,869.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		•	13	4 0 0 0 0 0 0
(See worksheet in line 13 instructions to verify calculations	;)				
Part XVI-B Relationship of Activitie				·	
Line No. Explain below how each activity for which is the foundation's exempt purposes (other to			A contrib	outed importantly to the accom	plishment of
	_ 				
-					
					
					
			·		
					
					
•					
~ 					

L	Exempt Organ		isiers to a	and transactions a	and Relations	snips with Nonchai	itable	;	
1 Did the			of the follows	no with any other areasing	an densubed to see	https://ex		Vaa	NI.
	organization directly or indi					XION 501(C)		Yes	NO
	han section 501(c)(3) organ				,				
	rs from the reporting found	iation to a noncharita	ible exempt o	rganization of					17
(1) Cas							1a(1)	-	X
	ner assets						1a(2)		X
	ansactions								
	les of assets to a noncharita						1b(1)		X
	rchases of assets from a no	•	organization				1b(2)		Х
	ntal of facilities, equipment,						1b(3)		Х
	imbursement arrangements	i					1b(4)		X
	ans or loan guarantees						1b(5)		X
	rformance of services or me						15(6)		X
	of facilities, equipment, ma						1 c		X
d If the ar	iswer to any of the above is	"Yes," complete the	following sch	edule Column (b) should a	lways show the fair	market value of the goods,	other ass	ets,	
or servi	ces given by the reporting f	oundation If the fou	ndation receiv	ved less than fair market val	ue in any transactio	n or sharing arrangement, s	how in		
	(d) the value of the goods,					***			
(a) Line no	(b) Amount involved	(c) Name of		e exempt organization	(d) Description	on of transfers, transactions, and	shanng an	rangeme	nts
			N/A						
								····	
						 			
									
				······································					
				···					
									
2a Is the fo	undation directly or indirect	tly affiliated with, or r	related to, one	e or more tax-exempt organ	izations described				
ın sectio	on 501(c) (other than section	n 501(c)(3)) or ın se	ction 527?				Yes	X	No
b If "Yes,"	complete the following sche								
<u> </u>	(a) Name of org	anization		(b) Type of organization		(c) Description of relations	ııp		
	N/A								
	er penalties of penury, I declare to	that I have examined this	s return, includir	ng accompanying schedules and	statements, and to the	best of my knowledge May	the IRS c	iscuss th	nis
Olgii L	belief, it is true, correct, and com	Declaration of pre	eparer (otner tha		nation of which prepare	retu	the IRS d m with the wn below?	prepare	er tr
Here	Duislant	even		1371	TRUST	EE 🔯	Yes		No
Sıç	gnature of officer or trustee			Date	Title	L			
	Print/Type preparer's na	me	Preparer's s	lgneture	Date	Check If PTIN			
			1		 -	self- employed			
Paid	CHRIS CARR		XO	we	5/21/18		1250		
Preparer	The state of the s	ERSEN TAX	LLC			Firm's EIN ► 33-11			
Use Only	· l								
	Firm's address ► 17				E 408				
	OLi	D GREENWI	<u>СН, С</u> Т	06870		Phone no 203-98	37-30	660	
						Fo	rm 990	-PF(2017)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Go to www.irs.gov/Form990 for the latest information.

THE PERRIN FAMILY FOUNDATION

OMB No 1545-0047

2017

Employer identification number

C/	O ANDERSEN TAX LLC	22-3309886
Organization type (check o	ne):	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note: Only a section 501(c)	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule of filling Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling one contributor. Complete Parts I and II. See instructions for determining a contributor	ş \$5,000 or more (in money or
Special Rules		
sections 509(a)(1) a any one contributo	n described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, r, during the year, total contributions of the greater of (1) \$5,000, or (2) 2% of the amou line 1. Complete Parts I and II.	or 16b, and that received from
year, total contribu	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from a tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educately to children or animals. Complete Parts I, II, and III.	
year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from exclusively for religious, charitable, etc., purposes, but no such contributions totaled makers the total contributions that were received during the year for an exclusively religious implete any of the parts unless the General Rule applies to this organization because it reference, etc., contributions totaling \$5,000 or more during the year	ore than \$1,000. If this box , charitable, etc.,
but it must answer "No" on	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (F Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Fo he filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

Name of organization THE PERRIN FAMILY FOUNDATION C/O ANDERSEN TAX LLC

Employer identification number

22-3309886

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
1	CHARLIE PERRIN 676 TITICUS ROAD NORTH SALEM, NY 10560	\$ <u>122,804.</u>	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	CHARLIE PERRIN 676 TITICUS ROAD NORTH SALEM, NY 10560	\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	SHEILA PERRIN 676 TITICUS ROAD NORTH SALEM, NY 10560	\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	SHEILA PERRIN 676 TITICUS ROAD NORTH SALEM, NY 10560	\$122,804.	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

THE PERRIN FAMILY FOUNDATION

C/O ANDERSEN TAX LLC

Employer identification number

22-3309886

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	MARKETABLE SECURITIES		
1			
ļ		\$\$	11/14/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
4	MARKETABLE SECURITIES		
		\$\$	11/14/17
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		j J	

Name of organization

Employer identification number

THE PERRIN FAMILY FOUNDATION

C/0	AMDERCE	צמיי ואי	T.T.C

	RSEN TAX LLC	ributions to organizations described in	22-3309886 section 501(c)(7), (8), or (10) that total more than \$1,00
t	he year from any one contributor.Complete :	columns (a) through (e) and the follows	ng line entry. For organizations
	completing Part III, enter the total of exclusively religiou Use duplicate copies of Part III if addition		ess for the year (Enter this info once)
No.			
m t I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
_			
<u> </u>			
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
No.			
rt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
ļ		(c) Transfer of girt	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
—			
No.			
om irt l	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
			
		l .	
_ _			
- -			
		(e) Transfer of gift	
- -		(e) Transfer of gift	
	Transferee's name, address, a	-	Relationship of transferor to transferee
	Transferee's name, address, a	-	Relationship of transferor to transferee
	Transferee's name, address, a	-	Relationship of transferor to transferee
	Transferee's name, address, a	-	Relationship of transferor to transferee
No.		nd ZIP + 4	
No.	Transferee's name, address, a	-	Relationship of transferor to transferee (d) Description of how gift is held
No. m		nd ZIP + 4	
No. om rt l		nd ZIP + 4	
No.		nd ZIP + 4	
No. om rt l		nd ZIP + 4	
No.	(b) Purpose of gift	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held
70. m t1		(c) Use of gift (e) Transfer of gift	
No. m	(b) Purpose of gift	(c) Use of gift (e) Transfer of gift	(d) Description of how gift is held

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co (mo, day, yr) D - Donation 1a GS #6533 (SEE ATTACHED) VARIOUS 12/31/17 b GS #6010 (SEE ATTACHED) P 107/21/16105/01/17 c GS #9251 P 11/21/17 (SEE ATTACHED VARIOUS d GS #6533 12/31/17 (SEE ATTACHED) Р VARIOUS #6010 P 12/31/17 e GS (SEE ATTACHED VARIOUS f GS #6533 (SEE ATTACHED) P VARIOUS 12/31/17 _g GS #6010 (SEE ATTACHED P WARIOUS 12/31/17 h GS PARALLEL, LP CAPITAL PARTNERS VI P VARIOUS 12/31/17 PARALLEL, LP P VARIOUS 12/31/17 GS CAPITAL PARTNERS VI GS CAPITAL PARTNERS VI PARALLEL AIV, P VARIOUS 12/31/17 #1354 (SEE ATTACHED P VARIOUS 12/31/17 k GS | GS 12/31/17 #6010 (SEE ATTACHED P WARIOUS m US TRUST (SEE ATTACHED) P VARIOUS 12/31/17 n US TRUST WARIOUS 12/31/17 (SEE ATTACHED) P O DISPOSITION OF GS WEST STREET VARIOUS 06/15/17 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 704,382. 737**,**464. -33,082.Ō. 50,000. 50,000. b 250,954. 208,849. -42,105. $1\overline{17,413}$ 28,367. 145,780. d 249,895. -2,180.247,715. е 17,655. 18,773. 1,118. 71,368. 71,677. -309.g -597. 597. h 157,281. 157,281. 111,141. -111,141. 38,846. 38,846. 100,000. 99,714. 286. 813,160. 825,872. 12,712. m 1,417,417. 603,749. 2,021,166. n 65,481. 14,015. -51,466. 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) but not less than "-0-") (i) FMV as of 12/31/69 as of 12/31/69 over col (j), if any -33,082.0. þ -42,105.C 28,367. -2,180.17,655. -309.-597. 157,281. -111,141. 38,846. 286. 12,712. 603,749. n -51,466. { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } 2 2 Capital gain net income or (net capital loss) 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

(a) List and o 2-story bri	describe the kind(s) of property so ck warehouse, or common stock, t	(b) How acquir P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
12 CAPITAL GAINS D			5 50.12.1011		
b					
<u>c</u>					
d					
<u>e</u>					
f					L
g h					
<u> </u>				+	
J					
k					
1					
<u>m</u>	 				
n					
0		T			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(e	(h) Gain or (loss)) plus (f) minus (g)	
3,463.	(or anowable)	pids expense or sale		/ plas (1) / lililos (g)	3,463
3,463.		 	+		3/403
;		 	+		
		 			
1					
(
n		<u> </u>	 		
1			 		
)		 	 		
Complete only for assets showing	gain in column (h) and owned by	the foundation on 12/31/69	(I) L	osses (from col (h))	
(i) FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (exces	s of col (h) gain over t not less than "-0-")	col (k),
I					3,463
)					
>					
1					
9			 		
<u> </u>	 				
1					
<u> </u>			 		
(
	 			·	
n					
1					
Capital gain net income or (net cap	ental loss) { If gain, also enter "-	r in Part I, line 7 D-" in Part I, line 7	2		621,479
Net short-term capital gain or (loss if gain, also enter in Part I, line 8, c	s) as defined in sections 1222(5) a	\			

FORM 990-PF IN	TEREST	ON SAVIN	GS AN	D TEMPOR	ARY	CASH	INV	VESTMENTS	ST	ATEMENT	1
SOURCE				(A) REVENUE PER BOOK		NET	IN	(B) VESTMENT COME		(C) ADJUSTED ET INCOME	2
GOLDMAN SACHS # GOLDMAN SACHS # GOLDMAN SACHS #	2519			3,6	69. 03. 84.			169. 3,603. 84.			
TOTAL TO PART I	, LINE	3		3,8	56.	===		3,856.			==
FORM 990-PF	Γ	OIVIDENDS	AND	INTEREST	FRO	OM SEC	UR	ITIES	ST	ATEMENT	2
SOURCE		GROSS AMOUNT	G	APITAL SAINS VIDENDS		(A) EVENUE R BOOK		(B) NET INVES MENT INCO		(C) ADJUSTE NET INCO	
GS #0108 GS #0108 - ABP	•••••	48,038.	 	0.		48,03		48,03			
ADJUSTMENT GS #0108 - ACCR INTEREST GS #2519 GS #5330 GS #6181	UED	-9,207. -2,288. 69,792. 67,397. 3,787.		0. 3,391. 72. 0.		-9,20 -2,28 66,40 67,32 3,78	38. 01. 25.	-9,20 -2,28 66,40 67,32 3,78	88. 91. 25.		
GS CAPITAL PARTNERS VI PARALLEL, L.P. GS CAPITAL PARTNERS VI		7,137.		0.		7,13	37.	7,13	37.		
PARALLEL, L.P. US TRUST		2,562. 235,117.		0.	2	2,56 235,11		2,56			
TO PART I, LINE	4	422,335.		3,463.	4	118,87	72.	418,87	2.		

FORM 990-PF	OTHER I	NCOME		STATEMENT	3
DESCRIPTION		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOI	
GS CAPITAL PARTNERS VI PARALI L.P. GS CAPITAL PARTNERS VI PARALI	·	-2.	-2.		
L.P. GOLDMAN SACHS #5330 - NONDIVED DISTRIBUTIONS	IDEND	-10,954. 2,618.	-10,954. 0.		
TOTAL TO FORM 990-PF, PART I,	LINE 11	-8,338.	-10,956.	·	
FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
ACCOUNTING FEES	10,450.	5,225	•	5,2	25.
TO FORM 990-PF, PG 1, LN 16B	10,450.	5,225	•	5,2	25.
FORM 990-PF (OTHER PROFES	SSIONAL FEES		STATEMENT	 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
CONSULTING FEES US TRUST GS #2519 - MGT FEES GS #6533 - MGT FEES GS #6010 - MGT FEES GS #1354 - MGT FEES	7,139. 89,033. 2,426. 12,239. 4,821. 5,666.	89,033 2,426 12,239 4,821	• • •	7,1	39. 0. 0. 0.
					

FORM 990-PF	TAX	ES	S	STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES			
GS CAPITAL PARTNERS VI							
PARALLEL - FOREIGN TAXES PAID	502.	502.		(0.		
GOLDMAN SACHS #9251 - FOREIGN TAXES	1,442.	1,442.		(0.		
GOLDMAN SACHS #6533 - FOREIGN TAXES	4.	4.		(0.		
GOLDMAN SACHS #6533 - RECLAIMABLE FOREIGN TAXES	236.	0.		(0.		
GOLDMAN SACHS #6181 - FOREIGN TAXES	439.	439.		(0.		
FEDERAL ESTIMATES &							
EXTENSION	19,500.	0.			0.		
TO FORM 990-PF, PG 1, LN 18	22,123.	2,387.		(0.		
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT	7		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABI PURPOSES			
BUSINESS EXPENSES	4,310.	0.		4,310	<u> </u>		
DUES & SUBSCRIPTIONS	250.	0.		250			
INSURANCE	1,547.	0.		1,54			
PAYROLL SERVICES	1,895.	0.		1,895			
PROFESSIONAL DEVELOPMENT	16,226. 1,147.	0.		16,226 1,14			
UTILITIES WEBSITE	3,964.	0.		3,964			
GS CAPITAL PARTNERS VI	3,304.	0.		3,70	1.		
PARALLEL, LP	6,981.	6,981.		(0.		
		-,					
GSCP VI PARALLEL AIV, LP	315.	315.		(0.		
EDUCATIONAL WORKSHOPS (SEE	315.						
		315. 0. 0.		70,810 15,500	ο.		
EDUCATIONAL WORKSHOPS (SEE PART IX-A DETAILS)	315. 70,810.	0.		70,810	o. o.		

FORM 990-PF OTHER DECREASES IN NET ASSETS	OR FUND BALANCES	STATEMENT 8
DESCRIPTION		AMOUNT
FMV VS. COST BASIS OF CONTRIBUTED SECURITIES BASIS ADJUSTMENTS	3	237,475. 9,509.
TOTAL TO FORM 990-PF, PART III, LINE 5		246,984.
FORM 990-PF CORPORATE ST	OCK	STATEMENT 9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED	7,959,693.	12,611,623.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,959,693.	12,611,623.
FORM 990-PF CORPORATE BC	ONDS	STATEMENT 10
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
COR ARMACINED	4,279,001.	4,275,352.
SEE ATTACHED	•	1,2,0,002.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,279,001.	4,275,352.
	4,279,001.	4,275,352.
TOTAL TO FORM 990-PF, PART II, LINE 10C	4,279,001. MENTS	4,275,352.
TOTAL TO FORM 990-PF, PART II, LINE 10C FORM 990-PF OTHER INVESTMENT VALUATION	4,279,001. HENTS PION DD BOOK VALUE	4,275,352. STATEMENT 11 FAIR MARKET

		OF OFFICERS, D		STATI	EMENT 12
NAME AND ADDRESS		TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE
CHARLES R. PERRIN C/O PERRIN FAMILY FOUNDATION CHAPEL STREET NEW HAVEN, CT 06510	ı , 760	TRUSTEE 2.00	0.	0.	0.
SHEILA A. PERRIN C/O PERRIN FAMILY FOUNDATION CHAPEL STREET NEW HAVEN, CT 06510	1, 760	TRUSTEE 20.00	0.	0.	0.
DAVID B. PERRIN C/O PERRIN FAMILY FOUNDATION CHAPEL STREET NEW HAVEN, CT 06510	760	TRUSTEE 2.00	0.	0.	0.
JEFFREY L. PERRIN C/O PERRIN FAMILY FOUNDATION CHAPEL STREET NEW HAVEN, CT 06510		TRUSTEE 2.00	0.	0.	0.
ANNE KENAN C/O PERRIN FAMILY FOUNDATION CHAPEL STREET NEW HAVEN, CT 06510	ı , 760	TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, I	PAGE 6,	PART VIII	0.	0.	0.
FORM 990-PF		XV - LINE 1A DUNDATION MANAGE	RS	STAT	EMENT 13

NAME OF MANAGER

CHARLES R. PERRIN SHEILA A. PERRIN

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT

14

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LAURA MCCARGAR C/O PERRIN FAMILY FOUNDATION, 760 CHAPEL STREET NEW HAVEN, CT 06510

TELEPHONE NUMBER

203-438-7349

FORM AND CONTENT OF APPLICATIONS

AUTHORIZED PERSONS WHO REPRESENT AN ORGANIZATION WHICH THEY BELIEVE MIGHT QUALIFY FOR SUPPORT ARE REQUESTED FIRST TO SEND A LETTER OF INTENT. THE LETTER SHOULD SUCCINTLY DESCRIBE THE BACKGROUND AND PURPOSE OF THE ORGANIZATION AND BRIEFLY OUTLINE THE PROJECT OR PROGRAM FOR WHICH MONIES ARE BEING SOUGHT. ALL LETTERS WILL BE ACKNOWLEDGED. IF THE FOUNDATION FINDS THE REQUEST APPROPRIATE FOR ITS SUPPORT, THE APPLICANT WILL BE MAILED GUIDELINES FOR SUBMISSION. ALL GRANT REQUESTS MAY REQUIRE AS LONG AS THREE MONTHS FOR PROCESSING BEFORE A FINAL DECISION IS COMMUNICATED TO THE PETITIONING ORGANIZATION. THOSE PROJECTS OR PROGRAMS RECEIVING MONEY ARE REQUESTED TO PROVIDE AN EVALUATION AT THE END OF THE FUNDING PERIOD. THE AVERAGE GRANT IS BETWEEN \$10,000 AND \$30,000.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

SEE ATTACHED STATEMENT